

Common wheat

Balance sheets (Assessments) published subject to a good appreciation of the impact of the strike SNCF (FRENCH NATIONAL RAILWAY COMPANY)

1 000 t	2013/14	2014/15	2015/16	2016/17	2017/18 Provisional Nov-18	2018/19 Forecast Oct-18	2018/19 Forecast Nov-18
Information outside of the market S&D							
Area (1 000 ha)	4 984	5 010	5 159	5 132	4 962	4 904	4 896
Yield (qx/ha)	74,0	74,8	79,3	53,7	73,7	69,7	69,7
Production (1 000 t)	36 871	37 466	40 910	27 560	36 559	34 192	34 145
On-farm beginning stocks*	252	400	784	1 756	687	800	826
On-farm feeding and other on-farm use*	2 849	2 587	2 928	2 436	3 138	3 185	3 276
On-farm ending stocks*	400	784	1 756	687	826	400	400
Marketed production as of 01. 09					19 263		18 982
% of forecast marketed production					57,9%		60,7%
* Tentative estimates.							
1 000 t	2013/14	2014/15	2015/16	2016/17	2018/19 Provisional Nov-18	2018/19 Forecast Oct-18	2018/19 Forecast Nov-18
MARKET SUPPLY							
Beginning stocks on the market	2 901	2 400	2 850	3 337	2 944	2 971	2 970
Marketed production ("collecte")	33 873	34 495	37 011	26 192	33 282	31 407	31 296
Imports	256	504	435	912	341	350	350
Other ingredients	57	53	51	50	50	50	50
Adjustment							
<i>Market supply, total</i>	<i>37 087</i>	<i>37 452</i>	<i>40 347</i>	<i>30 490</i>	<i>36 616</i>	<i>34 778</i>	<i>34 665</i>
MARKET USE							
<i>Domestic human and industrial use</i>							
Bread-making flour	2 929	2 869	2 894	2 957	2 843	2 830	2 800
Starch industry - Gluten industry	2 831	2 799	2 849	2 667	2 842	2 842	2 842
Crackers, biscuits, industrial pastries, croissants...	1 242	1 288	1 200	1 233	1 232	1 210	1 210
Various uses, packing, pastry, malting industry	713	655	639	632	616	600	600
Distillery (incl. Biofuels)	1 560	1 560	1 560	1 638	1 600	1 600	1 600
<i>Domestic human and industrial use, sub-total</i>	<i>9 274</i>	<i>9 171</i>	<i>6 810</i>	<i>9 127</i>	<i>9 133</i>	<i>9 082</i>	<i>9 052</i>
<i>Other domestic use</i>							
Compound feed industry	4 419	4 390	5 216	5 424	5 550	5 000	5 000
Seed	403	394	353	400	400	400	400
Losses (estimated to 1% of marketed production)	339	345	370	393	333	314	313
Others	389	291	871	392	400	400	400
<i>Other domestic use, sub-total</i>	<i>5 550</i>	<i>5 420</i>	<i>6 810</i>	<i>6 609</i>	<i>6 683</i>	<i>6 114</i>	<i>6 113</i>
<i>Domestic market use, total</i>	<i>14 824</i>	<i>14 590</i>	<i>15 951</i>	<i>15 736</i>	<i>15 816</i>	<i>15 197</i>	<i>15 165</i>
<i>Grains exports</i>							
European Union	6 807	7 965	7 803	6 259	9 268	7 932	7 817
Third-countries	12 221	11 368	12 623	4 971	8 117	8 750	8 750
Overseas territories	122	106	127	122	125	116	115
<i>Grains exports, sub-total</i>	<i>19 150</i>	<i>19 439</i>	<i>20 553</i>	<i>11 352</i>	<i>17 510</i>	<i>16 798</i>	<i>16 682</i>
<i>Common wheat flour exports (grain value)</i>							
European Union	232	188	178	170	148	150	150
Third-countries	451	354	298	259	142	200	120
Food aid	30	30	30	30	30	30	30
<i>Common wheat flour exports, sub-total (grain value)</i>	<i>714</i>	<i>572</i>	<i>506</i>	<i>459</i>	<i>320</i>	<i>380</i>	<i>300</i>
<i>Exports, total</i>	<i>19 863</i>	<i>20 011</i>	<i>21 059</i>	<i>11 811</i>	<i>17 830</i>	<i>17 178</i>	<i>16 982</i>
<i>Market use, total</i>	<i>34 688</i>	<i>34 602</i>	<i>37 010</i>	<i>27 546</i>	<i>33 646</i>	<i>32 374</i>	<i>32 147</i>
MARKET ENDING STOCKS							
<i>incl. Marketing entities ("collecteurs")</i>	<i>2 400</i>	<i>2 850</i>	<i>3 337</i>	<i>2 944</i>	<i>2 970</i>	<i>2 404</i>	<i>2 518</i>
<i>incl. Compound feed industry</i>	112	118	133	156			
<i>incl. Milling industry</i>	381	397	423	397			
<i>incl. Starch industry</i>	60	88	82	91			
<i>incl. Elevators at ports</i>	94	374	296	50			
5-year average ending-stocks				2 754	2 963		2 900
Available volumes beyond 5YA				190	7		-382
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	<i>400</i>	<i>784</i>	<i>1 756</i>	<i>687</i>	<i>826</i>	<i>400</i>	<i>400</i>

Durum wheat

1 000 t	2013/14	2014/15	2015/16	2016/17	2017/18 <i>Provisional Nov-18</i>	2018/19 <i>Forecast Oct-18</i>	2018/19 <i>Forecast Nov-18</i>
Information outside of the market S&D							
Area (1 000 ha)	336	287	319	401	370	354	354
Yield (qx/ha)	53,0	51,8	56,6	42,2	57,3	50,3	49,8
Production (1 000 t)	1 781	1 484	1 806	1 694	2 119	1 780	1 760
On-farm beginning stocks*	52	7	61	81	102	206	207
On-farm feeding and other on-farm use*	6	18	83	94	50	50	50
On-farm ending stocks*	7	61	81	102	207	268	277
Marketed production as of 01. 09					1 167	872	950
% of forecast marketed production					59,4%	52,3%	57,9%
* Tentative estimates.							
1 000 t	2013/14	2014/15	2015/16	2016/17	2017/18 <i>Provisional Nov-18</i>	2018/19 <i>Forecast Oct-18</i>	2018/19 <i>Forecast Nov-18</i>
MARKET SUPPLY							
Beginning stocks on the market	274	100	88	165	276	385	381
Marketed production ("collecteurs")	1 820	1 412	1 703	1 578	1 964	1 668	1 641
Imports	40	195	60	198	96	90	60
Adjustment	99	324	203	163	288	0	0
<i>Market supply, total</i>	2 233	2 031	2 053	2 105	2 624	2 143	2 082
MARKET USE							
<i>Domestic human and industrial use</i>							
Semolina industry	458	457	466	452	490	460	460
<i>Domestic human and industrial use, sub-total</i>	458	457	466	452	490	460	460
<i>Other domestic use</i>							
Compound feed industry	4	0	2	27	18	20	25
Seed	35	40	45	40	40	40	40
Losses (estimated to 1% of marketed production)	18	14	17	16	20	17	16
Others	0	0	0	118	0	200	225
<i>Other domestic use, sub-total</i>	57	55	64	201	77	277	306
<i>Domestic market use, total</i>	515	512	530	653	567	737	766
<i>Grains exports</i>							
European Union	1 023	954	718	833	1 265	900	800
Third-countries	437	318	500	209	307	200	175
<i>Grains exports, sub-total</i>	1 460	1 271	1 219	1 042	1 572	1 100	975
<i>Durum wheat semolina & flour exports (grain value)</i>							
<i>Durum wheat semolina & flour exports, sub-total (grain value)</i>	158	160	139	135	104	130	130
<i>Exports, total</i>	1 618	1 431	1 358	1 177	1 676	1 230	1 105
<i>Market use, total</i>	2 133	1 943	1 888	1 829	2 243	1 967	1 871
MARKET ENDING STOCKS							
<i>incl. Marketing entities ("collecteurs")</i>	62	62	124	245	340		
<i>incl. Compound feed industry</i>	0	0	0	1	1		
<i>incl. Semolina industry</i>	27	24	24	25	35		
<i>incl. Elevators at ports</i>	11	1	16	5	5		
5-year average ending-stocks				156	180	199	202
Available volumes beyond 5YA				120	201	-22	8
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	7	61	81	102	207	268	277

1 000 t	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2018/19	Change
					<i>Provisional Nov-18</i>	<i>Forecast Oct-18</i>	<i>Forecast Nov-18</i>	<i>18/19 / 17/18</i>
Information outside of the market S&D								
Area (1 000 ha)	1 635	1 764	1 829	1 917	1 905	1 787	1 777	-6,7%
Yield (qx/ha)	63,1	66,5	71,2	54,4	63,5	63,2	63,3	-0,3%
Production (1 000 t)	10 315	11 729	13 028	10 435	12 087	11 298	11 240	-7,0%
On-farm beginning stocks*	44	134	357	403	251	200	200	-20,2%
On-farm feeding and other on-farm use*	1 764	1 469	2 061	1 837	2 202	1 803	1 815	-17,6%
On-farm ending stocks*	134	357	403	251	200	200	200	0,0%
Marketed production as of 01. 09					7 238		7 175	
% of forecast marketed production					72,9%		76,1%	
* Tentative estimates.								
1 000 t	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2018/19	Change
					<i>Provisional Nov-18</i>	<i>Forecast Oct-18</i>	<i>Forecast Nov-18</i>	<i>18/19 / 17/18</i>
MARKET SUPPLY								
Beginnig stocks on the market	1 265	1 127	1 155	1 291	1 072	1 514	1 514	41,2%
Marketed production ("collecte")	8 462	10 037	10 920	8 751	9 935	9 495	9 425	-5,1%
Imports	36	73	50	106	45	35	35	-23,1%
<i>Market supply, total</i>	<i>9 763</i>	<i>11 237</i>	<i>12 125</i>	<i>10 149</i>	<i>11 053</i>	<i>11 044</i>	<i>10 974</i>	<i>13,0%</i>
MARKET USE								
<i>Domestic human and industrial uses</i>								
Malting industry	153	128	259	255	348	350	350	0,7%
Food industry	20	20	20	20	20	20	20	0,0%
<i>Domestic human and industrial use, sub-total</i>	<i>173</i>	<i>148</i>	<i>279</i>	<i>275</i>	<i>368</i>	<i>370</i>	<i>370</i>	<i>0,6%</i>
<i>Other domestic use</i>								
Compound feed industry	1 205	1 012	1 014	1 602	1 249	1 000	1 000	-19,9%
Seed	167	161	156	160	160	160	160	0,0%
Losses (estimated to 1% of marketed production)	85	100	109	131	99	95	94	-5,1%
Others	393	465	154	214	329	300	300	-8,8%
<i>Other domestic use, sub-total</i>	<i>1 849</i>	<i>1 739</i>	<i>1 433</i>	<i>2 108</i>	<i>1 837</i>	<i>1 555</i>	<i>1 554</i>	<i>-15,4%</i>
<i>Domestic market use, total</i>	<i>2 023</i>	<i>1 887</i>	<i>1 712</i>	<i>2 383</i>	<i>2 205</i>	<i>1 925</i>	<i>1 924</i>	<i>-12,7%</i>
<i>Grains exports</i>								
European Union	3 458	2 993	3 027	2 908	3 479	3 554	3 494	24,6%
Third-countries	1 612	3 635	4 644	2 358	2 489	3 100	3 100	-32,3%
Overseas territories	18	11	13	15	24	16	16	10,3%
<i>Grains exports, sub-total</i>	<i>5 088</i>	<i>6 638</i>	<i>7 684</i>	<i>5 281</i>	<i>5 992</i>	<i>6 669</i>	<i>6 610</i>	<i>10,3%</i>
<i>Barley malt exports (grain value)</i>								
European Union	790	823	727	725	708	710	710	0,2%
Third-countries	735	734	711	688	634	660	660	4,1%
<i>Barley malt exports, sub-total (grain value)</i>	<i>1 524</i>	<i>1 557</i>	<i>1 438</i>	<i>1 413</i>	<i>1 342</i>	<i>1 370</i>	<i>1 370</i>	<i>2,1%</i>
<i>Exports, total</i>	<i>6 612</i>	<i>8 195</i>	<i>9 121</i>	<i>6 694</i>	<i>7 334</i>	<i>8 039</i>	<i>7 980</i>	<i>0</i>
<i>Market use, total</i>	<i>8 635</i>	<i>10 082</i>	<i>10 833</i>	<i>9 076</i>	<i>9 539</i>	<i>9 964</i>	<i>9 904</i>	<i>3,8%</i>
MARKET ENDING STOCKS								
<i>incl. Marketing entities ("collecteurs")</i>	<i>884</i>	<i>809</i>	<i>991</i>	<i>754</i>	<i>1 244</i>			
<i>incl. Compound feed industry</i>	<i>43</i>	<i>43</i>	<i>41</i>	<i>59</i>	<i>62</i>			
<i>incl. Malting industry</i>	<i>104</i>	<i>106</i>	<i>120</i>	<i>159</i>	<i>93</i>			
<i>incl. Elevators at ports</i>	<i>97</i>	<i>197</i>	<i>140</i>	<i>100</i>	<i>114</i>			
5-year average ending-stocks				1 159	1 182	1 232	1 232	
Available volumes beyond 5YA				-87	332	153	162	
				0				
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	<i>134</i>	<i>357</i>	<i>403</i>	<i>251</i>	<i>200</i>	<i>200</i>	<i>200</i>	

Maize / Corn (full-maturity grain)

	2013/14	2014/15	2015/16	2016/17	2017/18 <i>Provisional Nov-18</i>	2018/19 <i>Forecast Oct-18</i>	2018/19 <i>Forecast Nov-18</i>	Change <i>18/19 / 17/18</i>
1 000 t								
Information outside of the market S&D								
Area (1 000 ha)	1 763	1 764	1 559	1 368	1 332	1 310	1 312	-1,5%
Yield (qx/ha)	82,1	101,8	83,8	82,2	102,2	87,8	87,9	-14,0%
Production (1 000 t)	14 481	17 957	13 059	11 251	13 607	11 498	11 529	-15,3%
Marketed production as of 01.05					1 431	504	2 632	83,9%
% of forecast marketed production					11,9%	4,9%	25,2%	
* Tentative estimates.								
1 000 t	2013/14	2014/15	2015/16	2016/17	2017/18 <i>Provisional Nov-18</i>	2018/19 <i>Forecast Oct-18</i>	2018/19 <i>Forecast Nov-18</i>	Change <i>18/19 / 17/18</i>
MARKET SUPPLY								
Beginning stocks on the market	2 470	2 388	2 970	2 485	1 950	2 549	2 549	30,7%
Marketed production ("collecte")	12 573	16 238	12 052	9 738	11 980	10 362	10 451	-12,8%
Imports	587	414	412	574	605	750	750	0
<i>Market supply, total</i>	15 629	19 040	15 434	12 797	14 535	13 662	13 750	-5,4%
MARKET USE								
<i>Domestic human and industrial use</i>								
Starch industry	2 289	2 294	2 259	2 269	2 192	2 200	2 200	0,4%
Semolina industry	135	127	126	135	95	95	95	0,0%
Distillery (incl. Biofuels)	536	518	474	515	578	578	578	0,0%
<i>Domestic human and industrial use, sub-total</i>	2 960	2 939	2 859	2 919	2 865	2 873	2 873	0,3%
<i>Other domestic use</i>								
Compound feed industry	3 531	3 701	2 773	2 282	2 479	3 200	3 200	29,1%
Seed	85	99	94	90	90	90	90	0,0%
Losses (estimated to 1% of marketed production)	126	162	121	97	120	104	105	-12,8%
Others	1 070	921	766	767	1 116	900	900	-19,4%
<i>Other domestic use, sub-total</i>	4 812	4 883	3 753	3 237	3 805	4 294	4 295	12,9%
<i>Domestic market use, total</i>	7 771	7 822	6 612	6 156	6 670	7 167	7 168	7,5%
<i>Grains exports</i>								
European Union	4 723	7 516	5 620	4 126	4 904	4 113	4 218	-14,0%
Third-countries	402	371	354	195	142	120	120	-15,4%
Overseas territories	96	124	129	120	92,113967	120	120	30,3%
<i>Grains exports, sub-total</i>	5 221	8 011	6 103	4 441	5 138	4 353	4 458	-13,2%
<i>Maize / Corn semolina and flour exports (grain value)</i>								
<i>Maize / Corn semolina & flour exports, sub-total (grain value)</i>	250	237	234	250	178	180	160	-10,1%
<i>Exports, total</i>	5 471	8 247	6 337	4 691	5 316	4 533	4 618	-13,1%
<i>Market use, total</i>	13 242	16 069	12 949	10 847	11 986	11 700	11 786	-1,7%
MARKET ENDING STOCKS								
<i>incl. Marketing entities ("collecteurs")</i>	2 151	2 764	2 271	1 779	2 357			
<i>incl. Compound feed industry</i>	93	85	89	93	91			
<i>incl. Starch industry</i>	53	66	73	63	67			
<i>incl. Semolina industry</i>	7	8	9	5	7			
<i>incl. Elevators at ports</i>	83	47	43	10	27			
<i>5-year average ending-stocks</i>				2551	2 533	2 533	2 468	-2,5%
<i>Available volumes beyond 5YA</i>				-601	17	-571	-504	