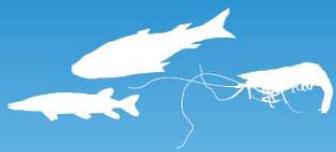


FranceAgriMer

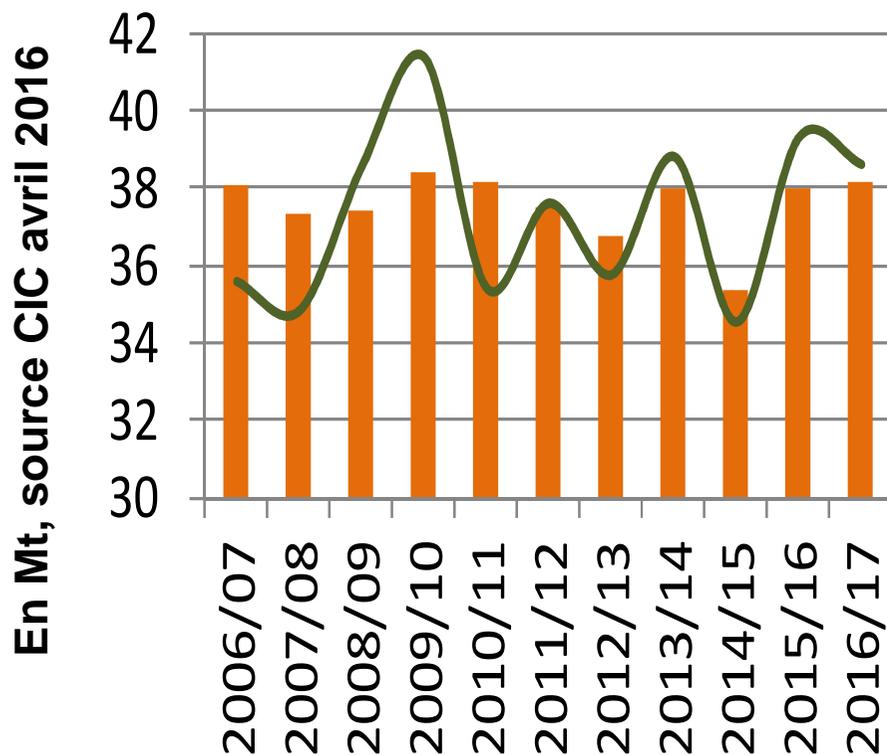
Conseil spécialisé
céréales

11 mai 2016

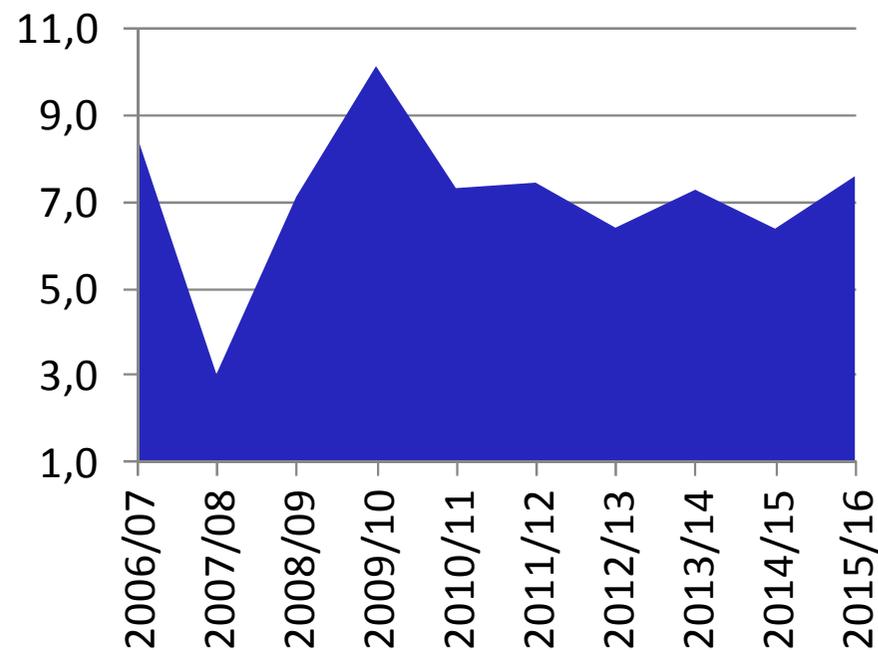


Bilan mondial du blé dur

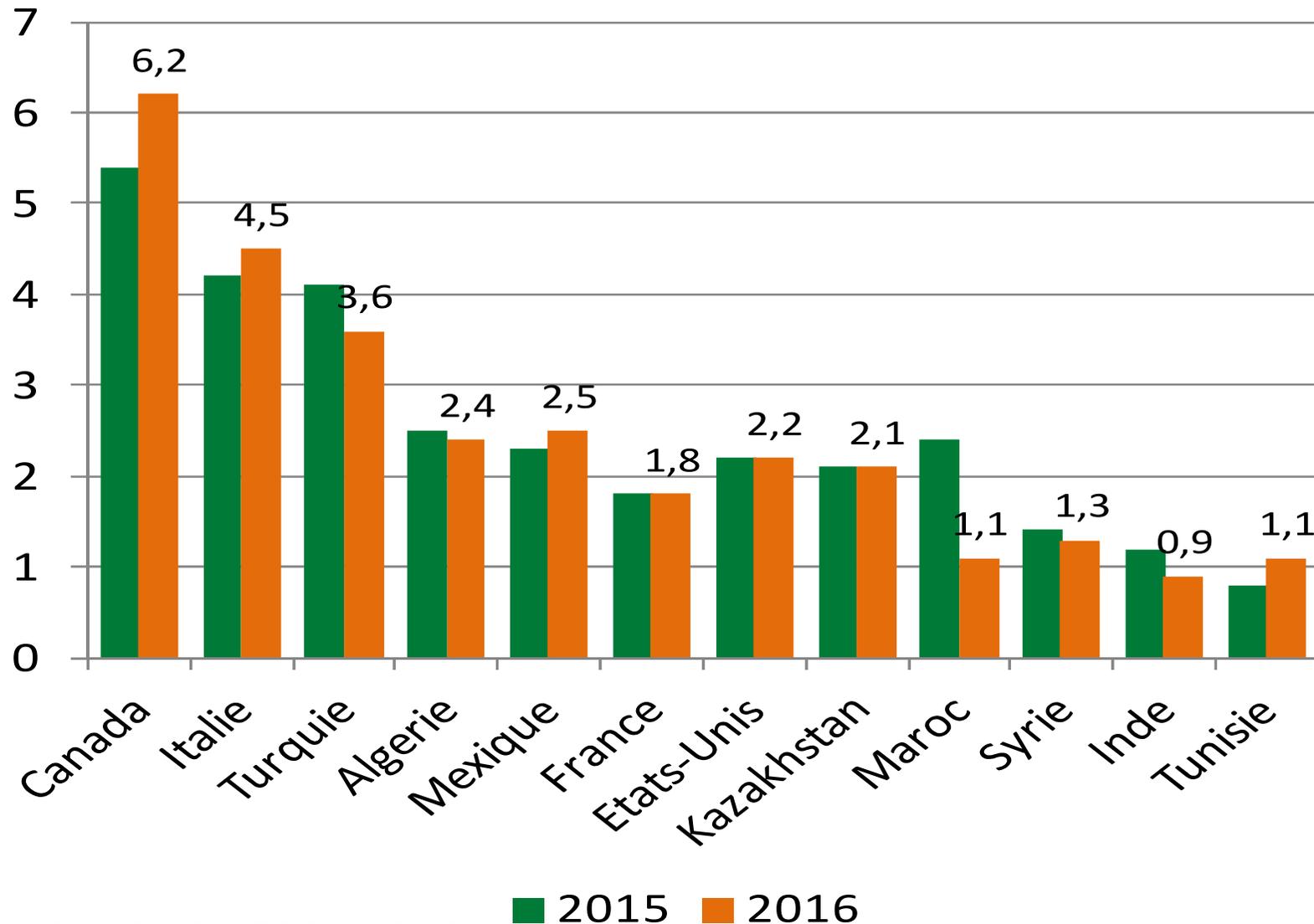
Consommation — Production



Stocks 8 Mt, + 4 %

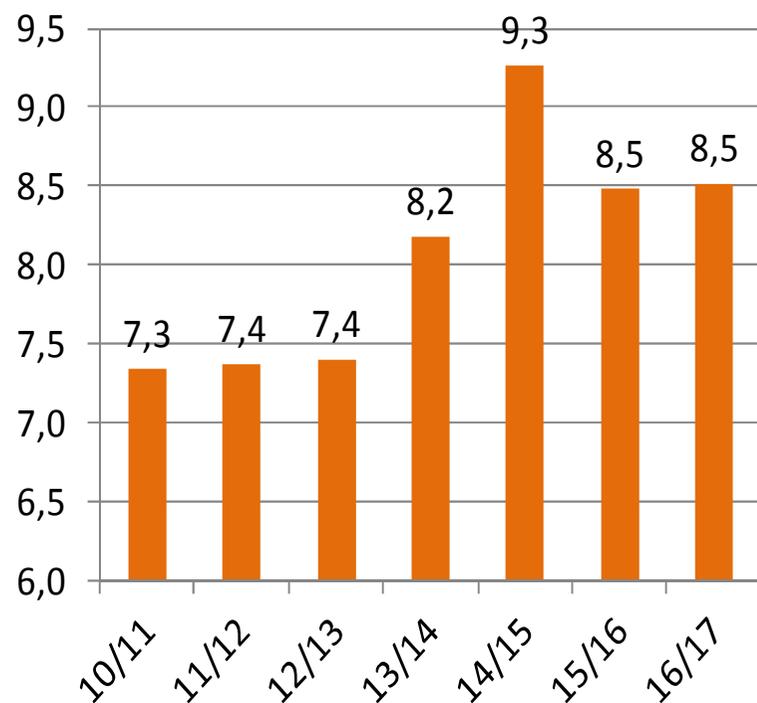


Production mondiale du blé dur par pays

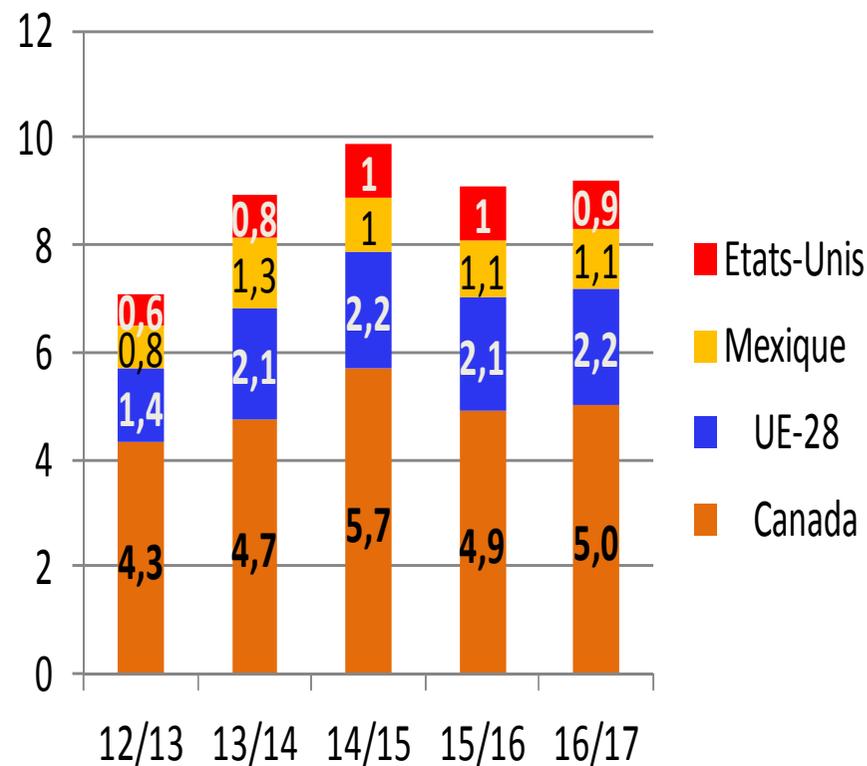


Commerce mondial du blé dur

Monde

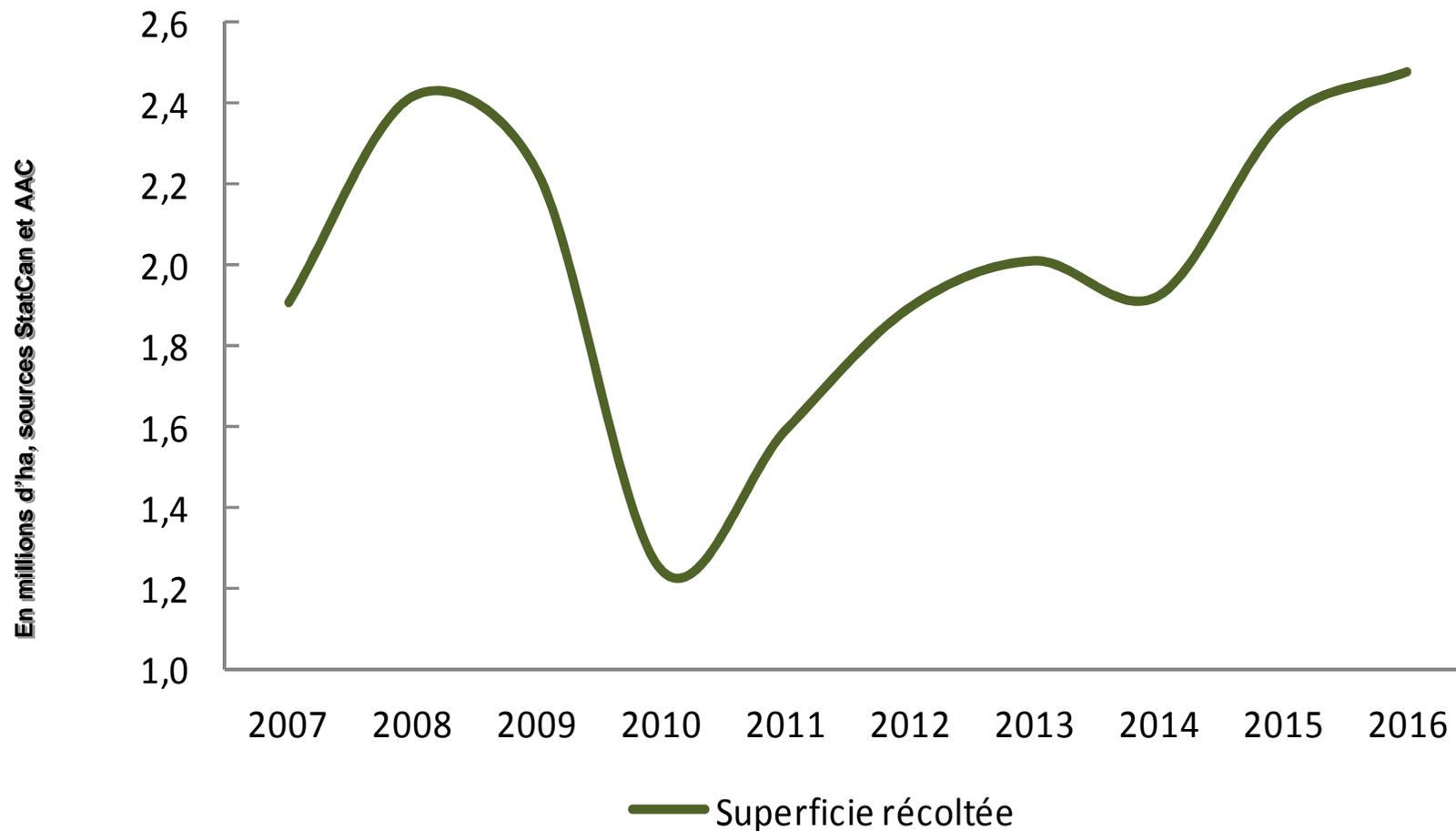


Principaux exportateurs

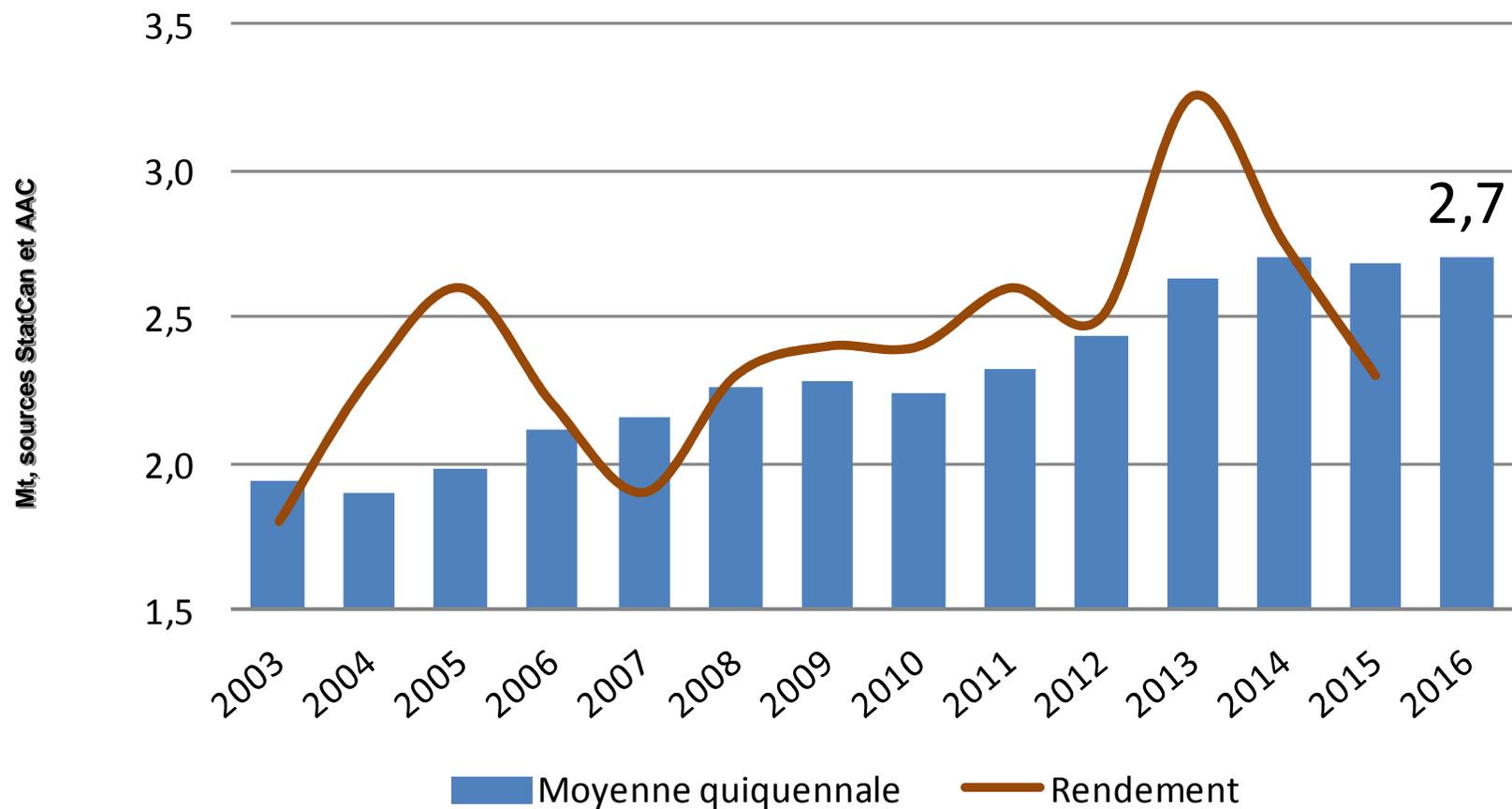


Superficie blé dur Canada

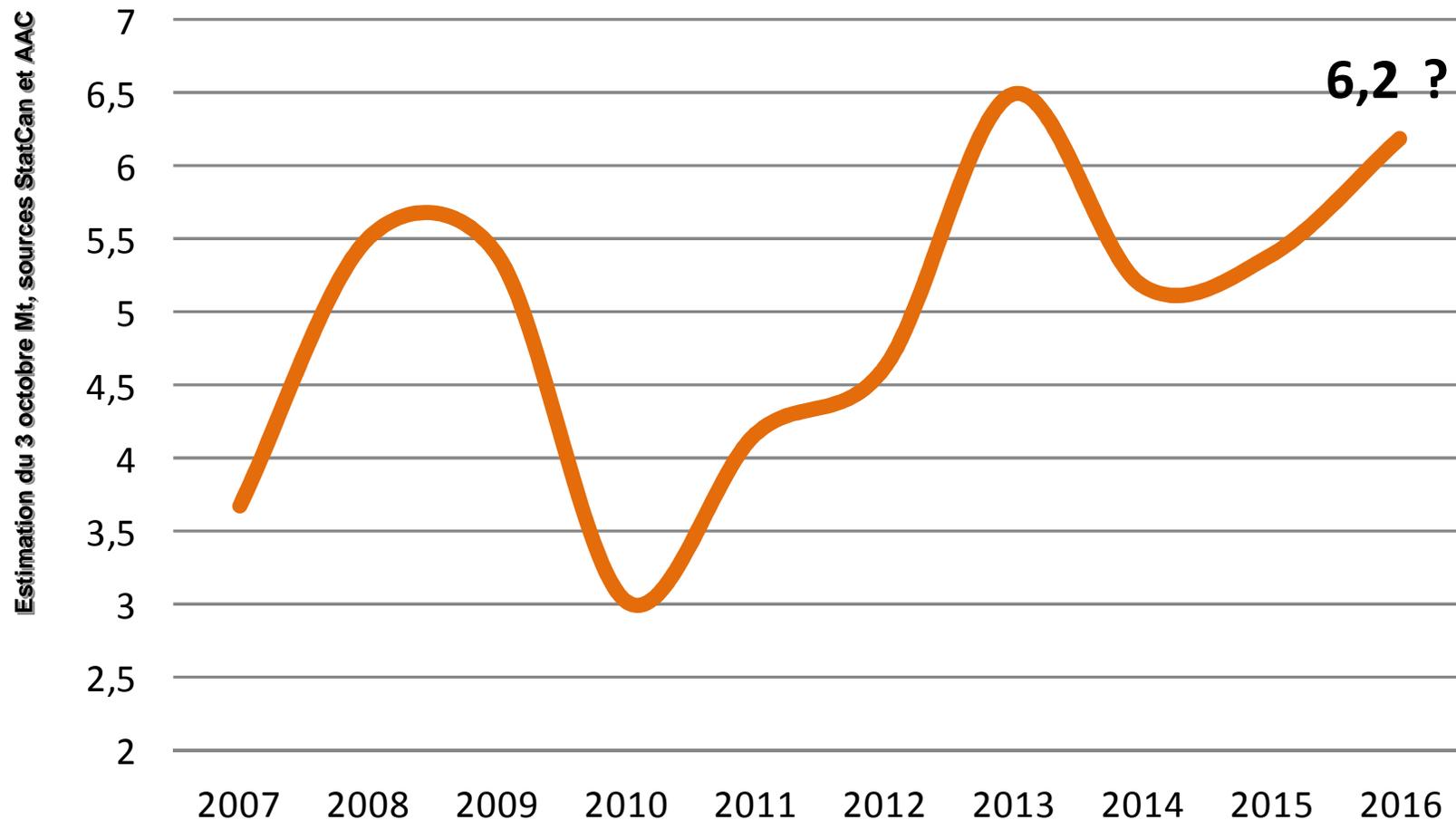
2,5 millions d'hectares + 5 %



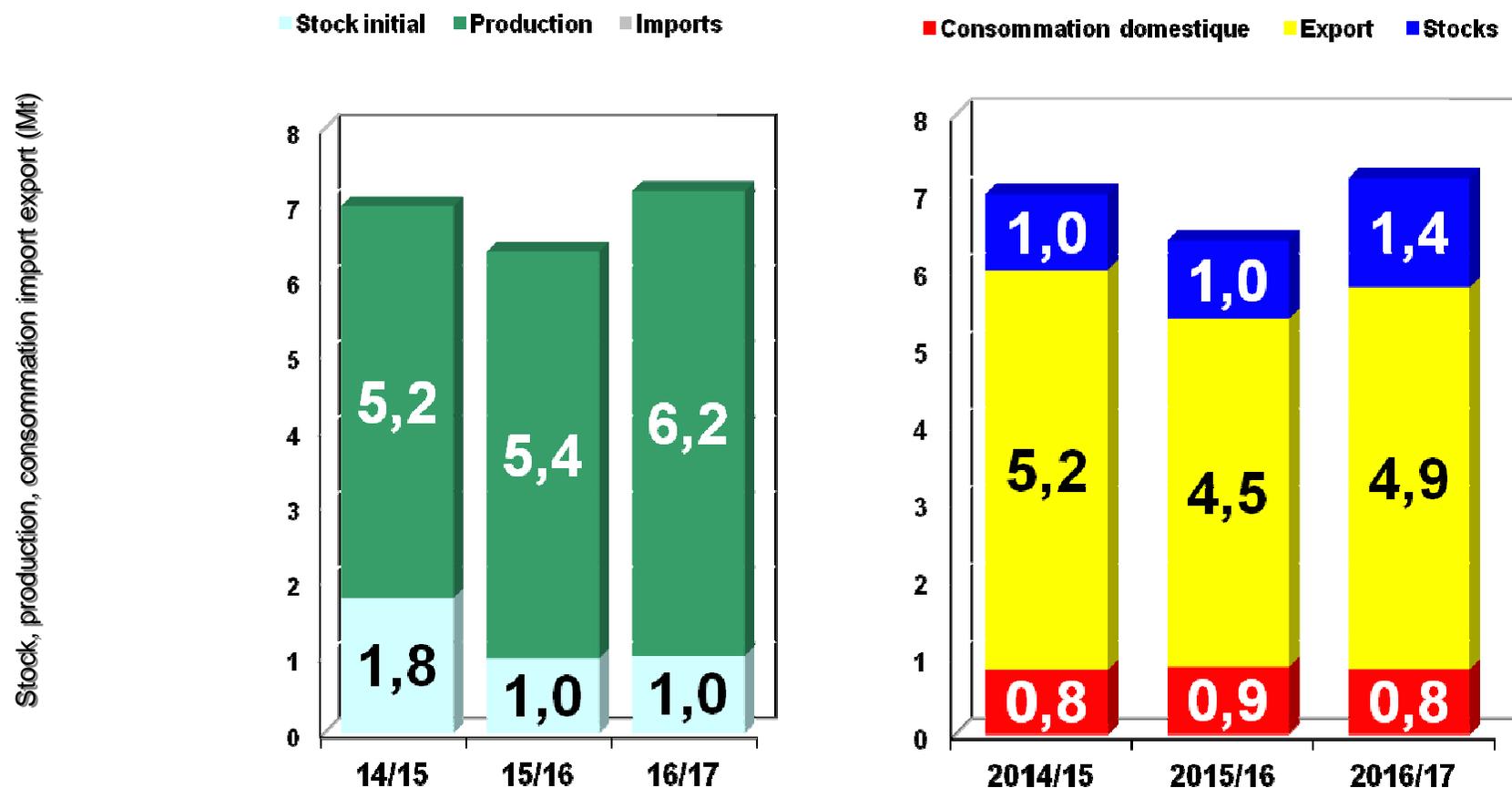
Rendement du blé dur du Canada



Production de blé dur du Canada : + 15 % ...

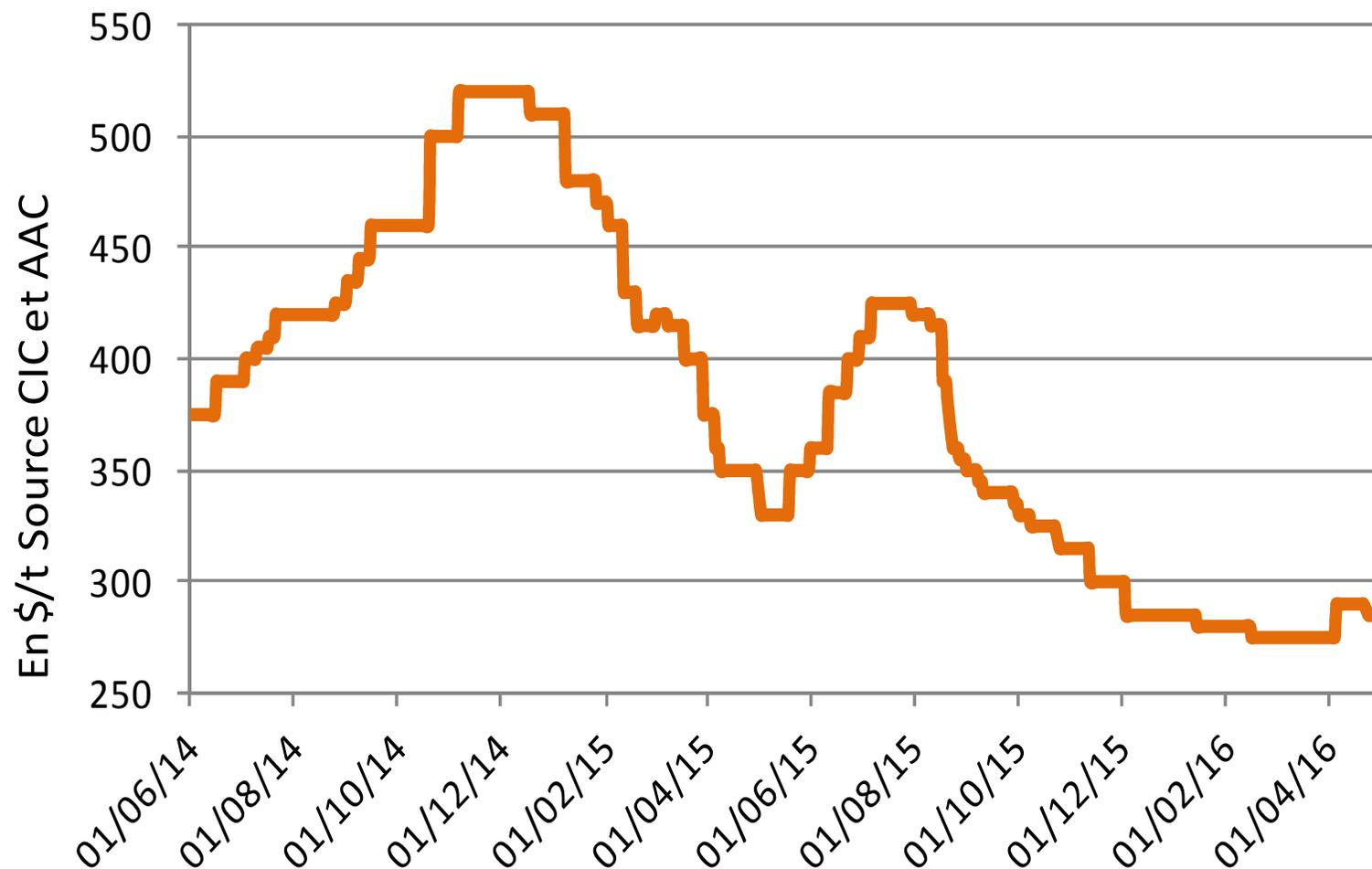


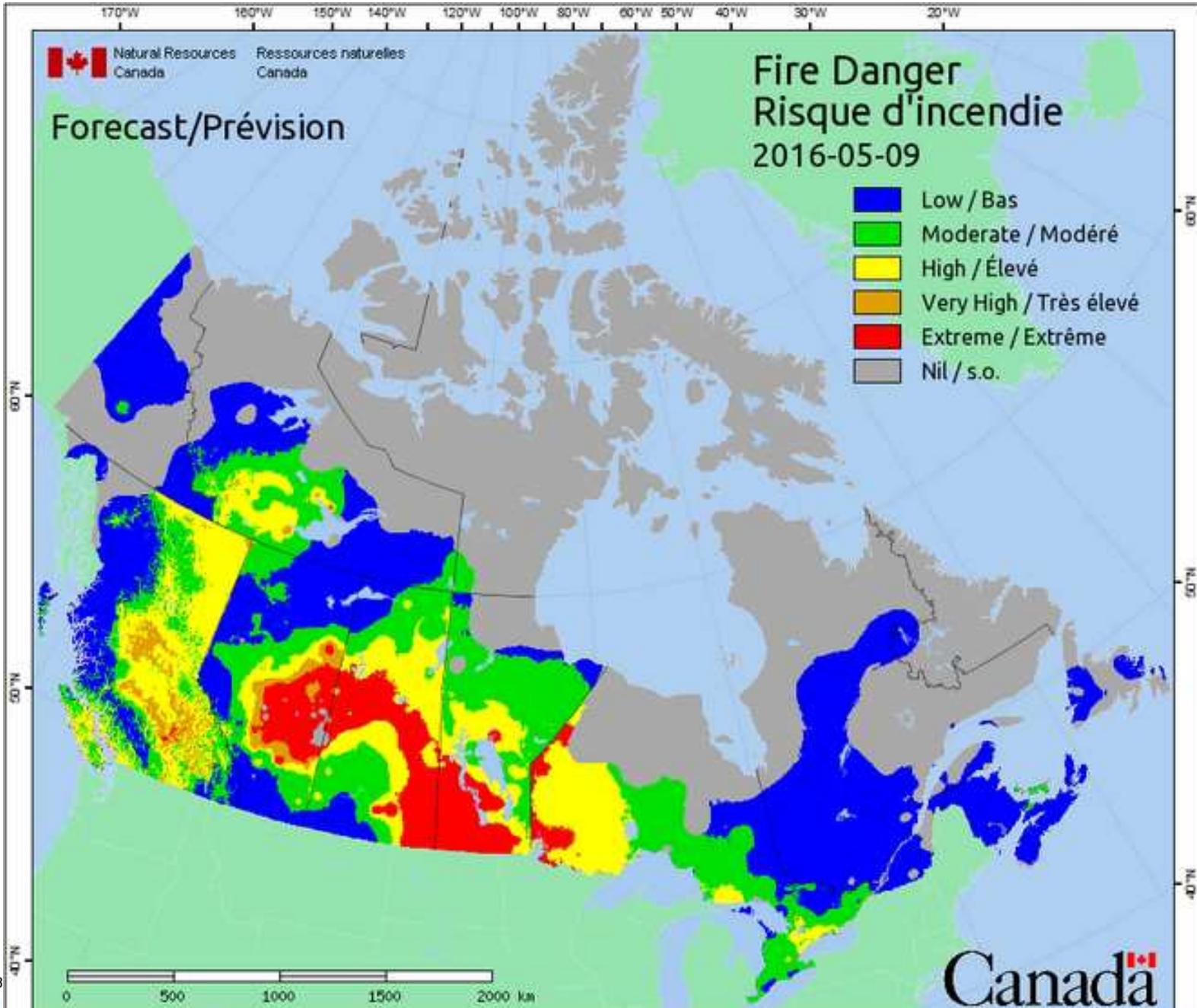
Canada : bilan blé dur 2016/17



Source : AAC CIC avril 2016

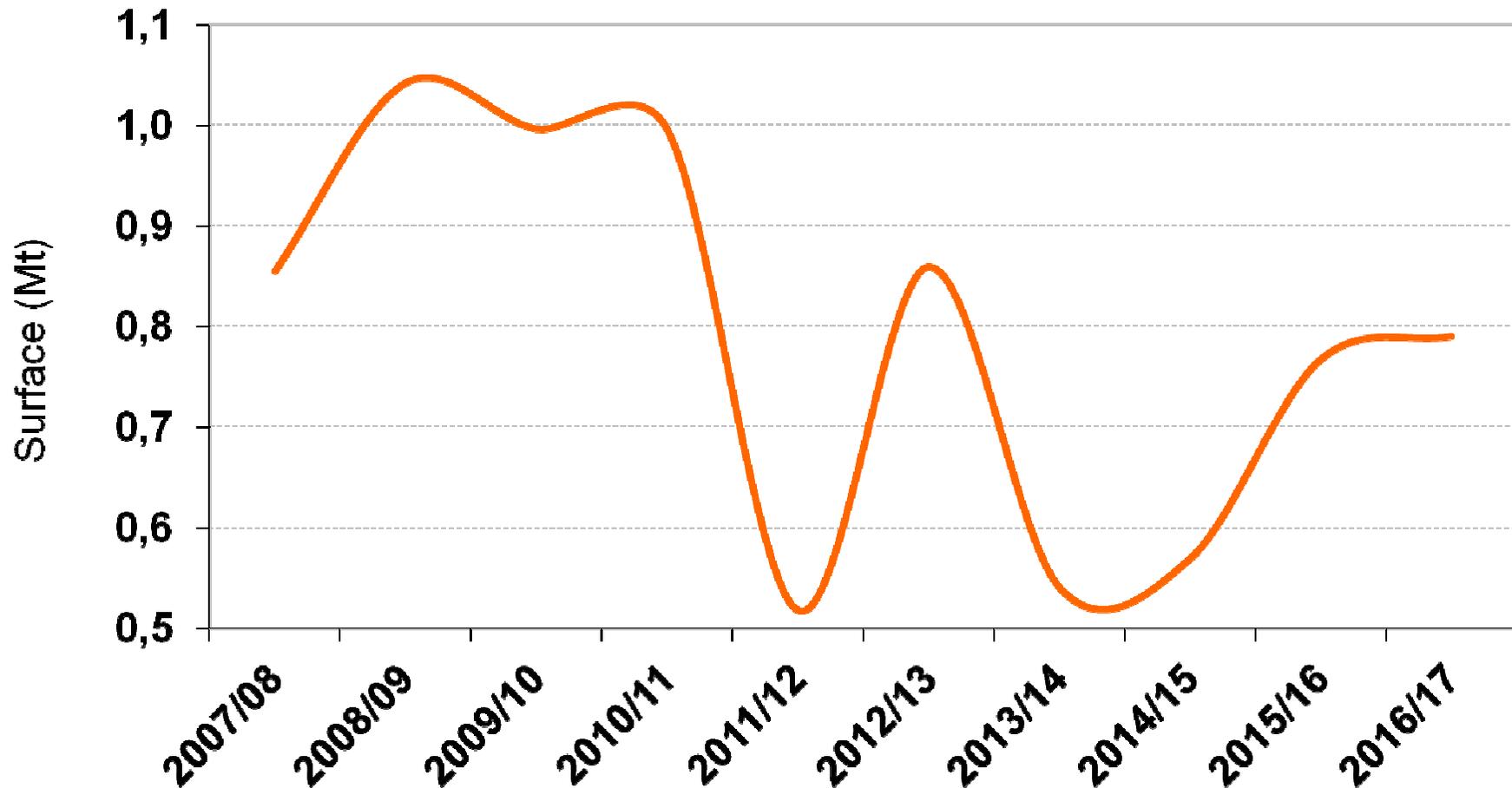
CWAD 1 Fob St Lawrence Prot 12 %





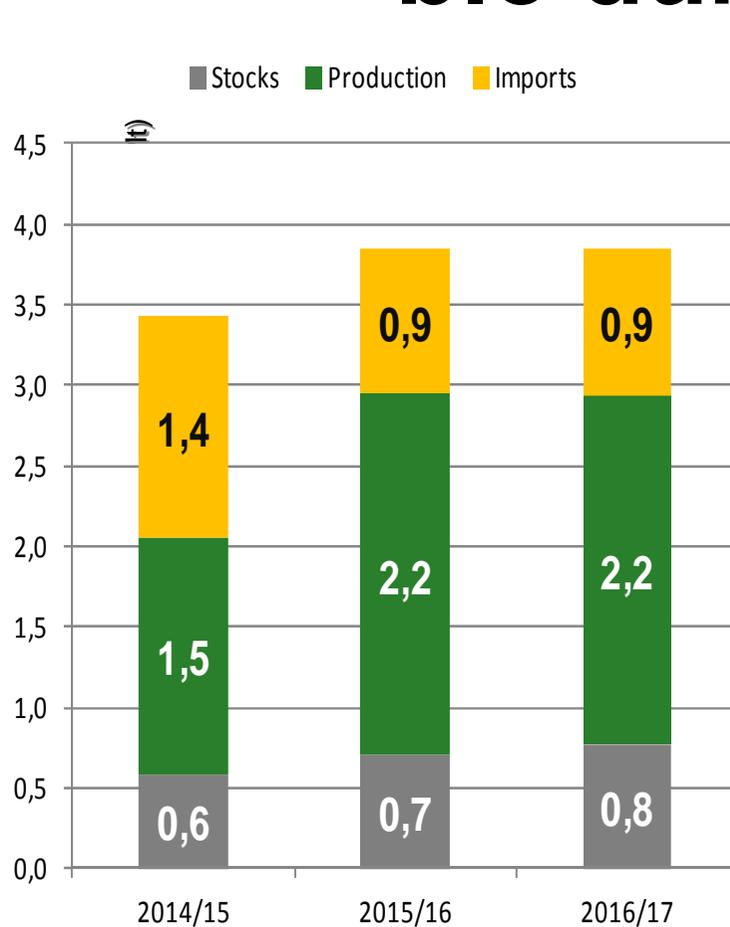
ÉTAB

Surfaces Etats-Unis 2016 : + 3 %



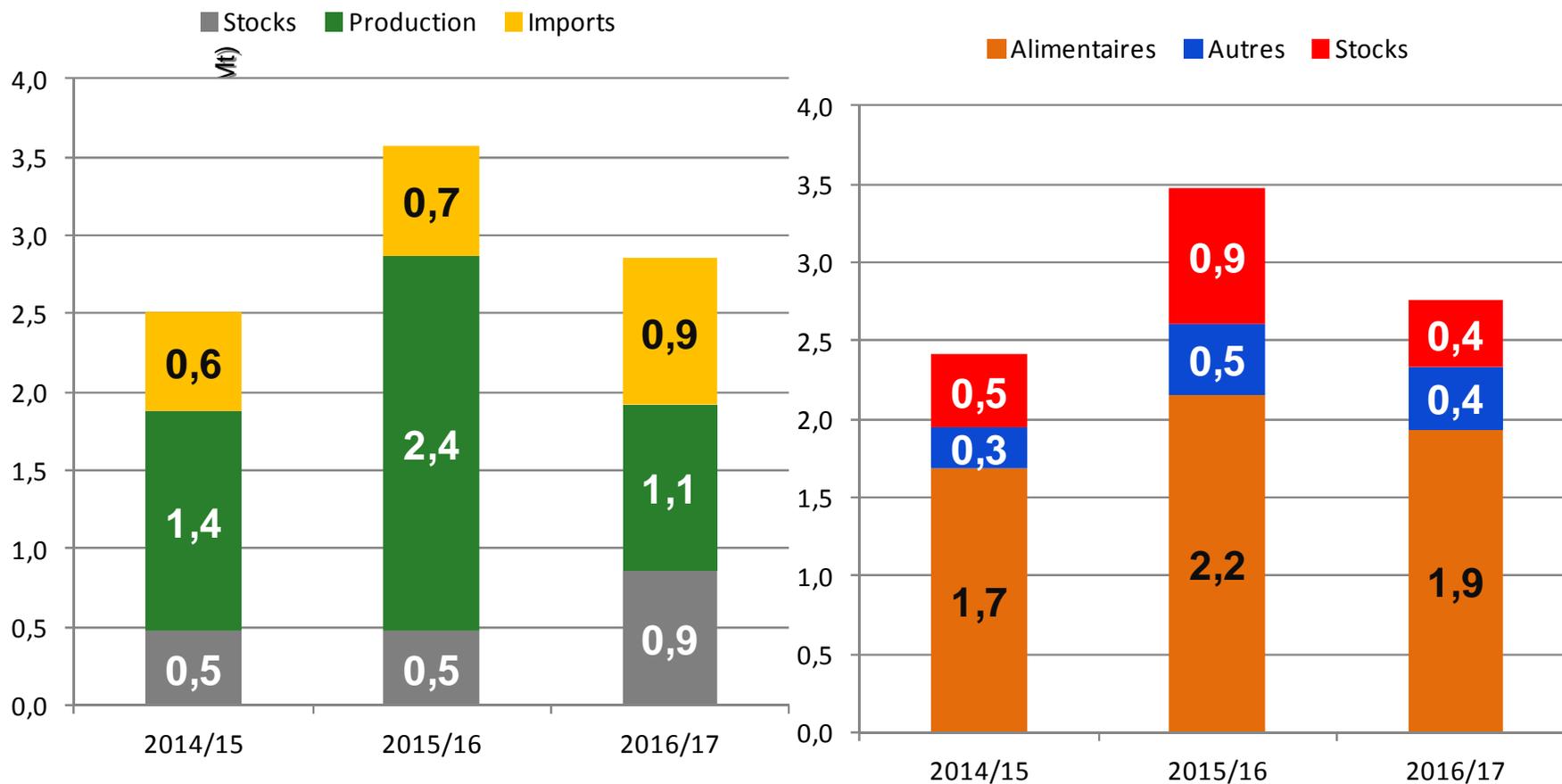
Source : USDA NASS , mars 2015

Etats-Unis : hypothèse bilan blé dur 2016/17



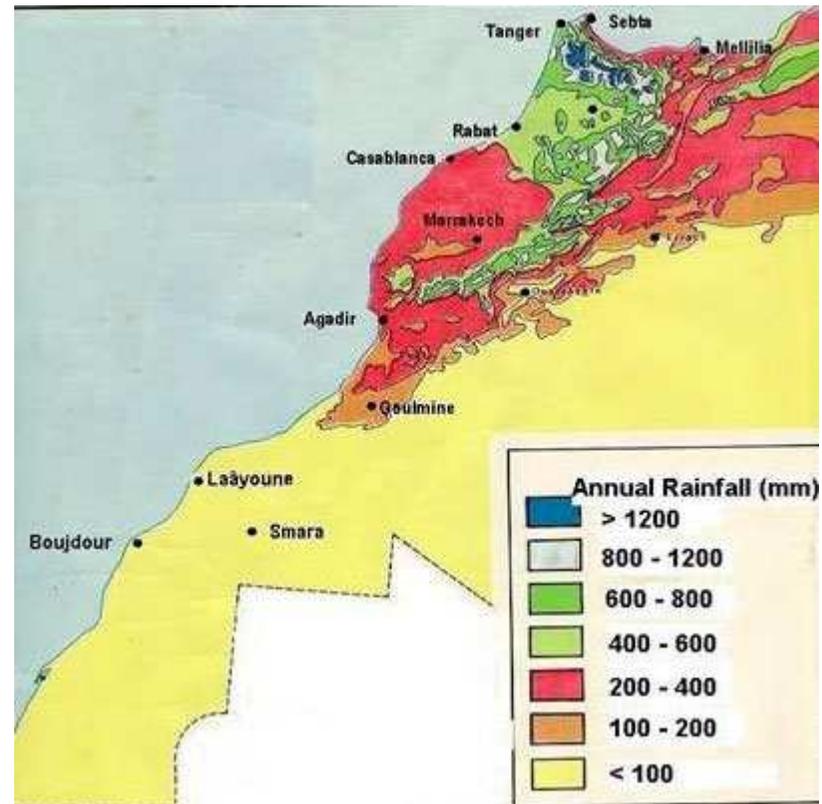
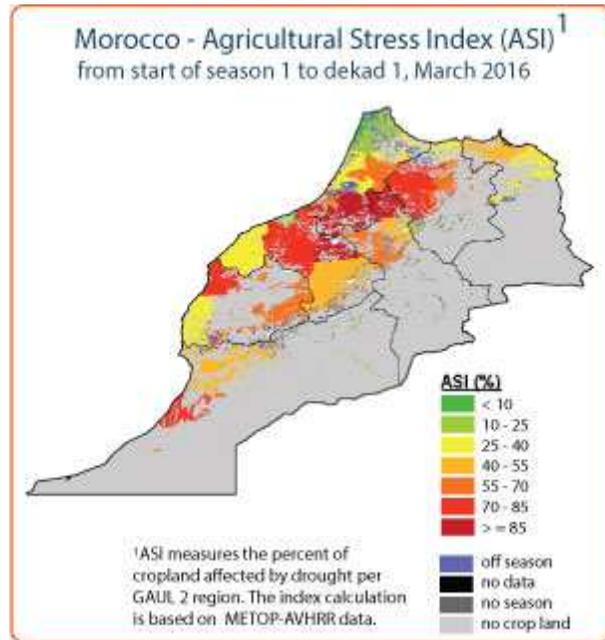
Source : USDA CIC, et diverses rumeurs

Maroc : bilan blé dur 2016/17

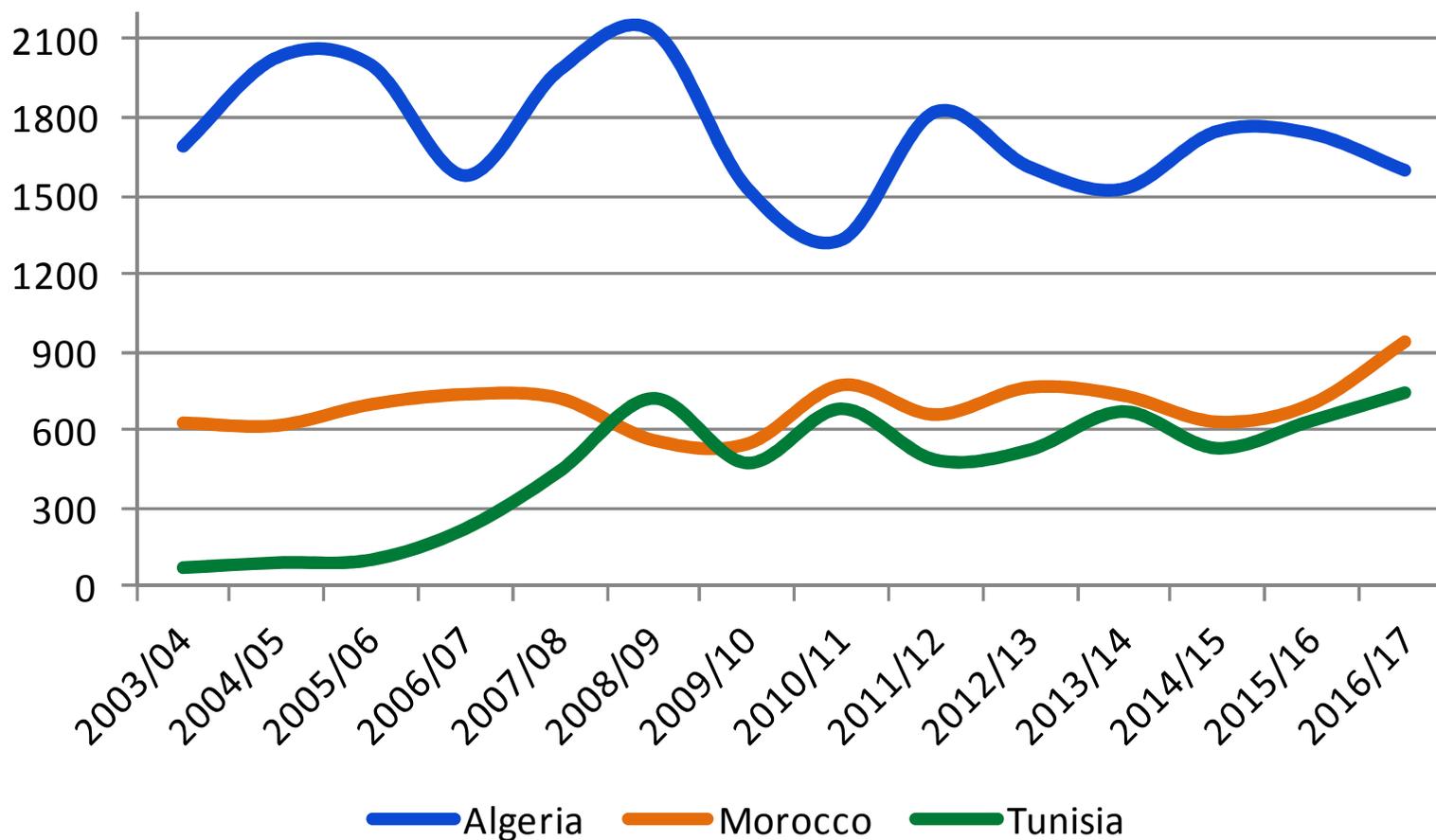


Source : CIC, 26 avril 2016

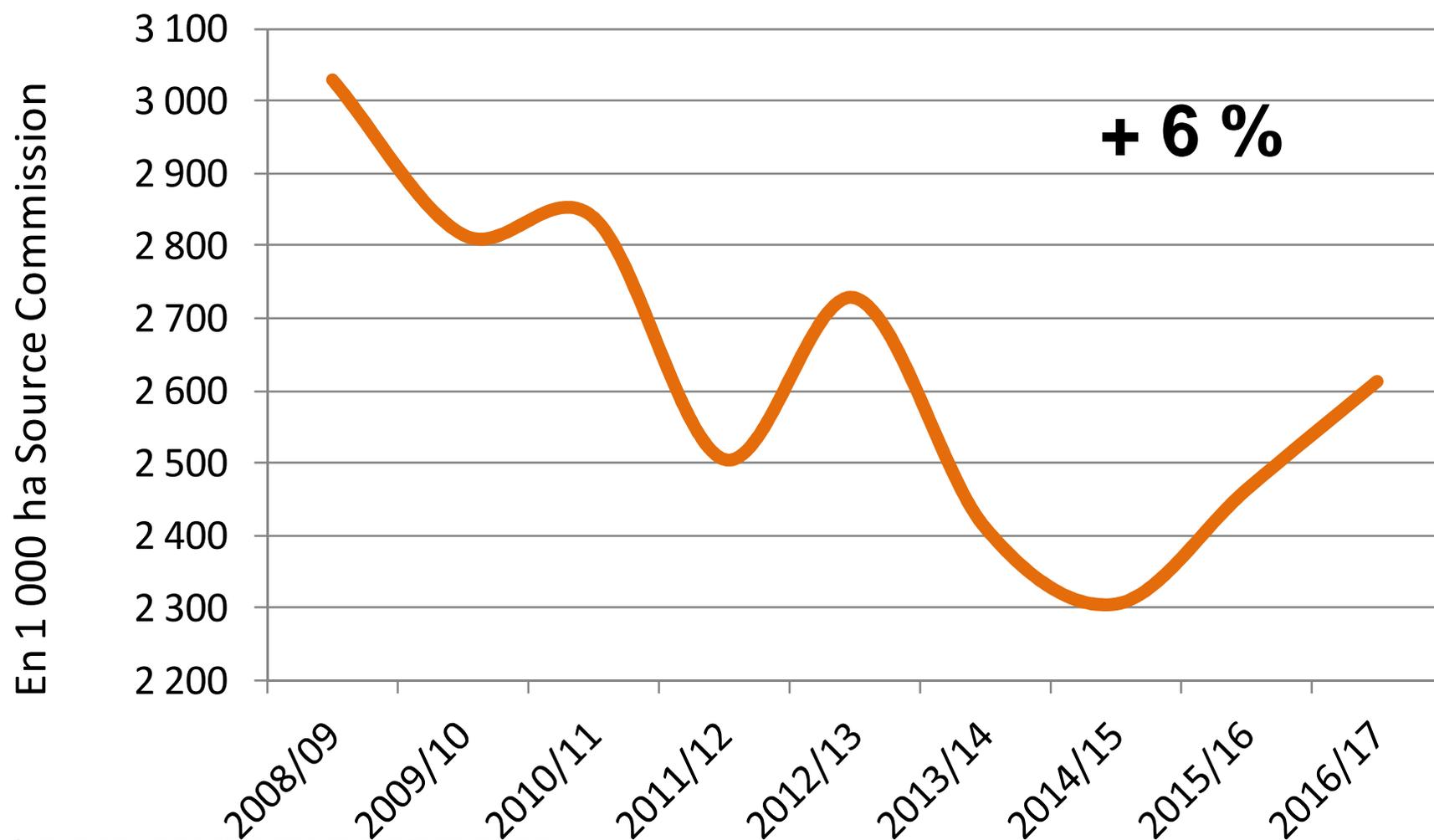
Sécheresse au Maroc



Importation de blé dur au Maghreb

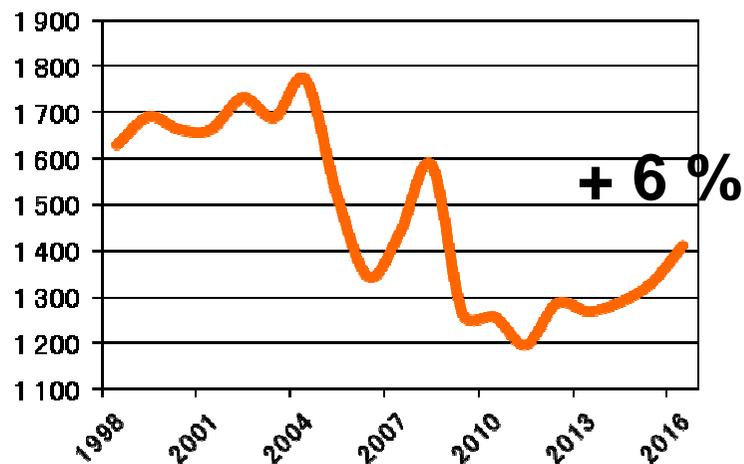


Surfaces de blé dur en Europe

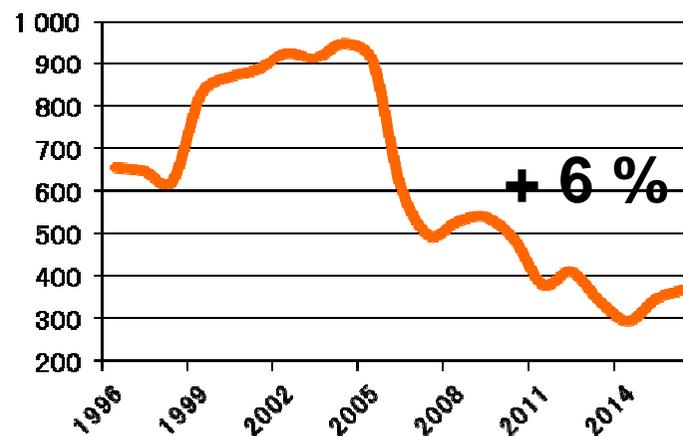


Superficies de blé dur en Europe

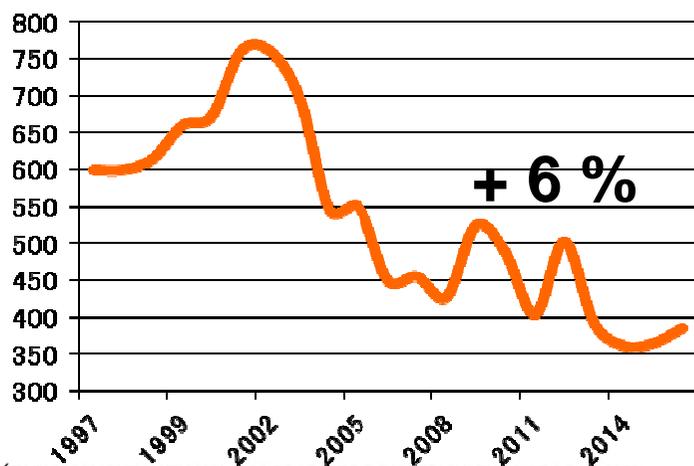
Italie



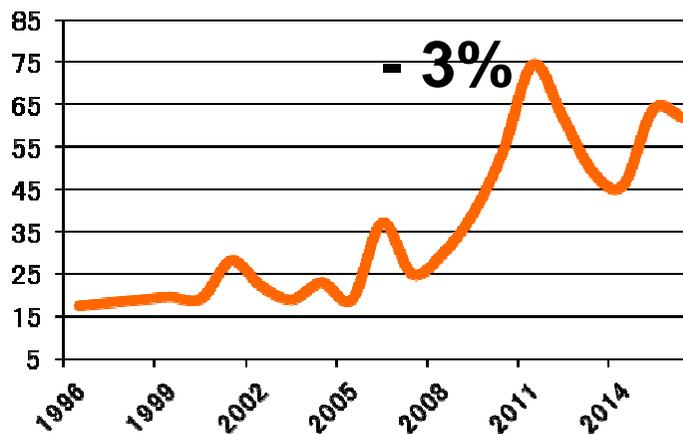
Espagne



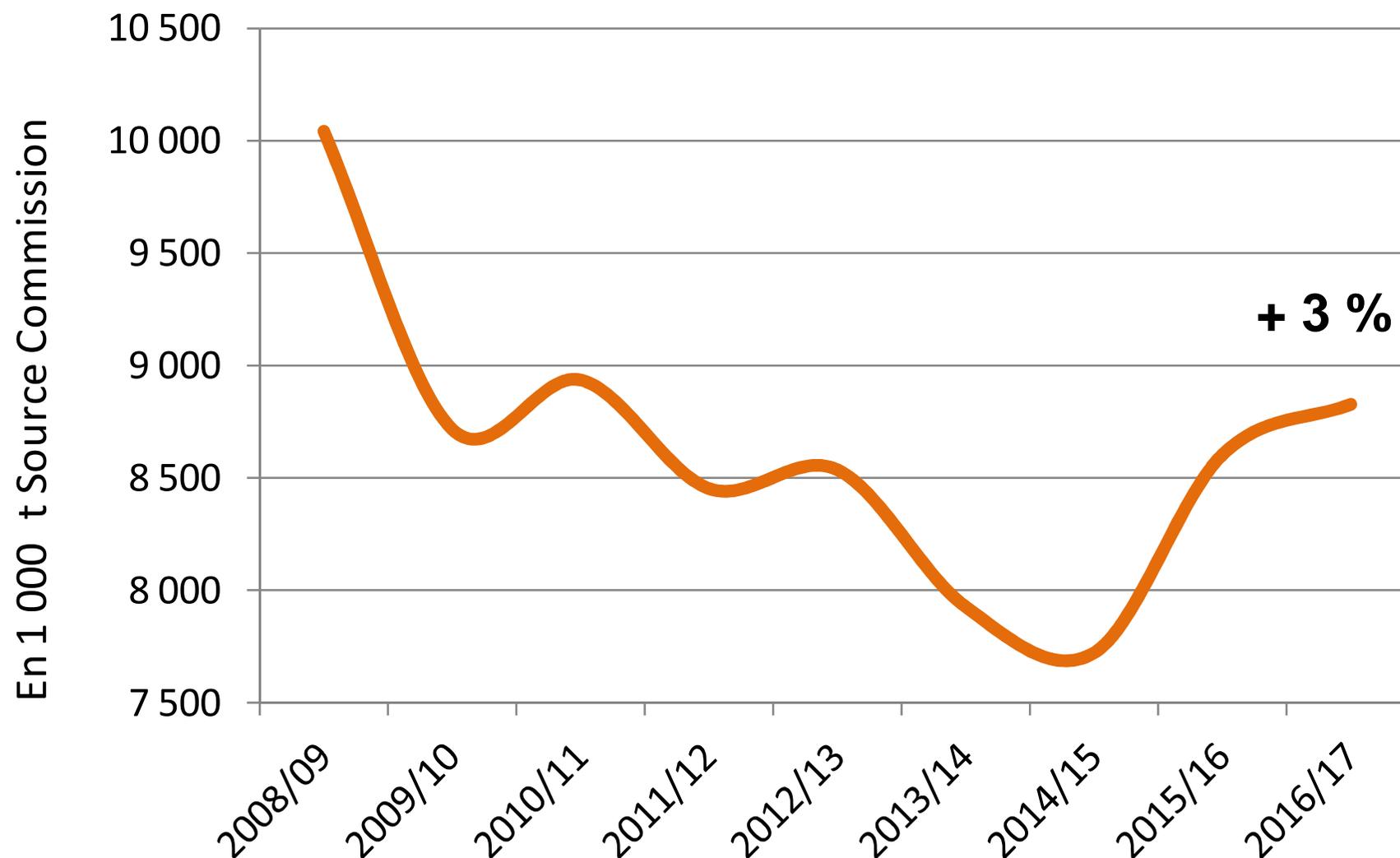
Grèce



Europe centrale

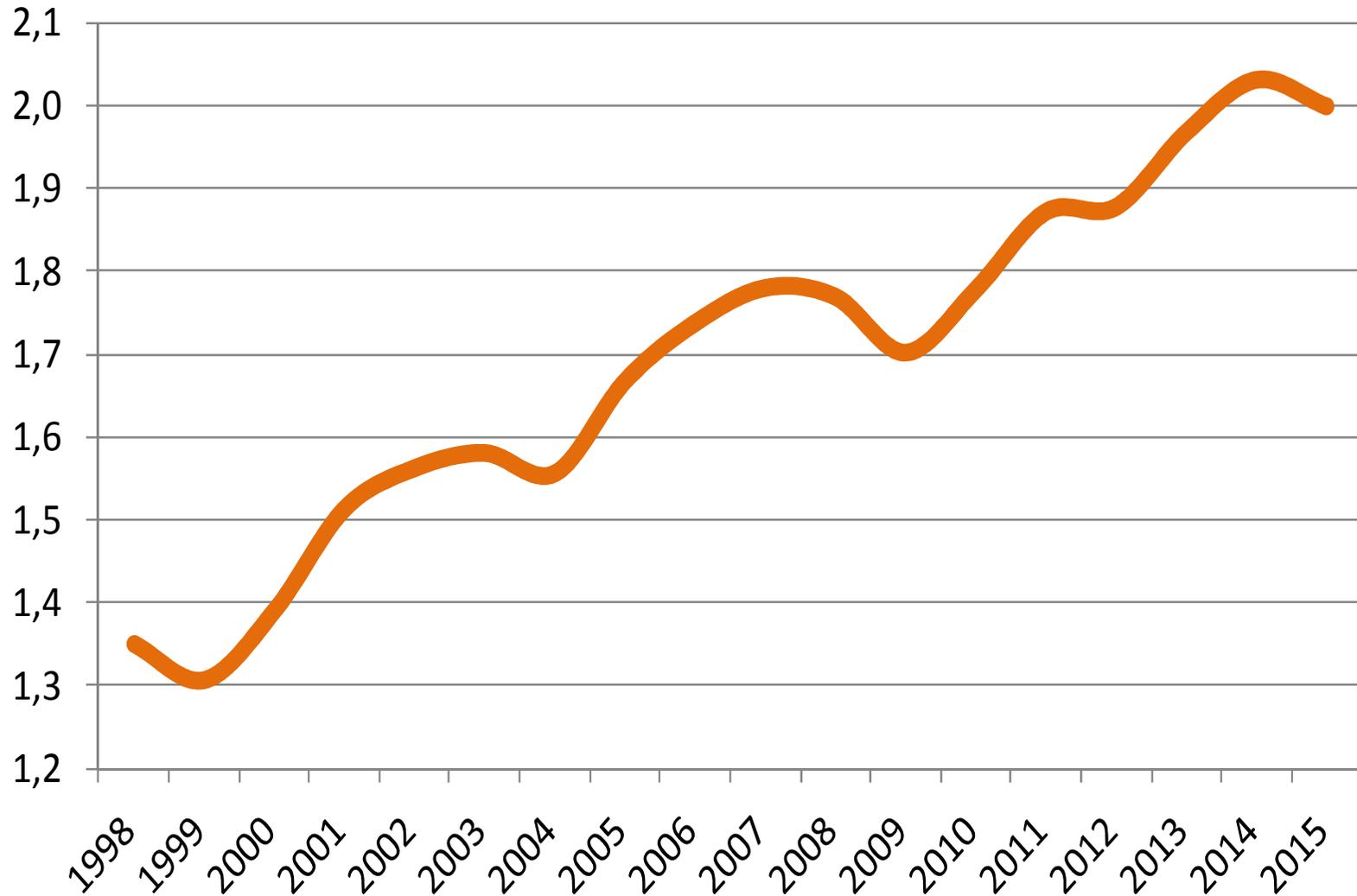


Production de blé dur en Europe

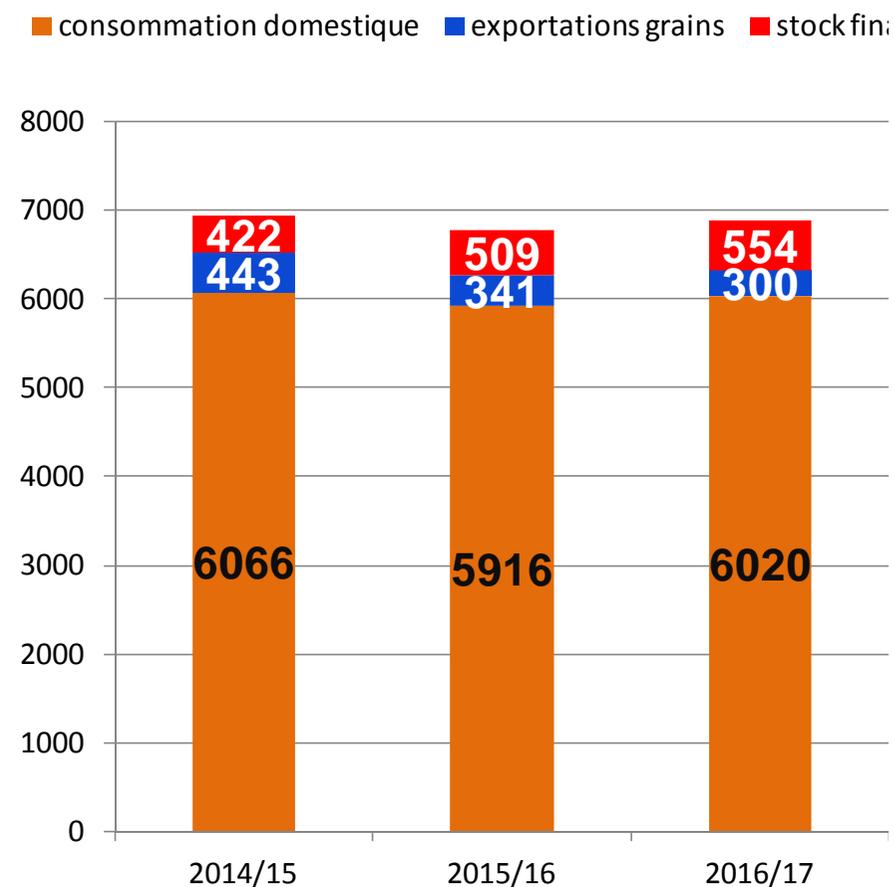
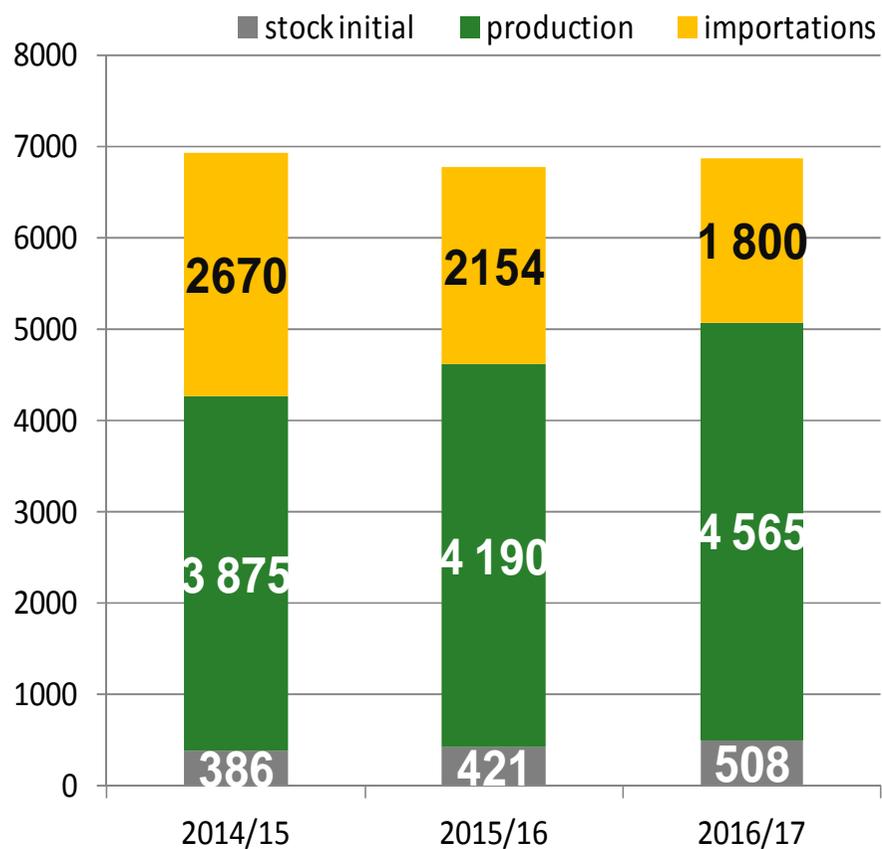


Exportations de pâtes de l'Italie

En Mt, source : GTA-GTIS



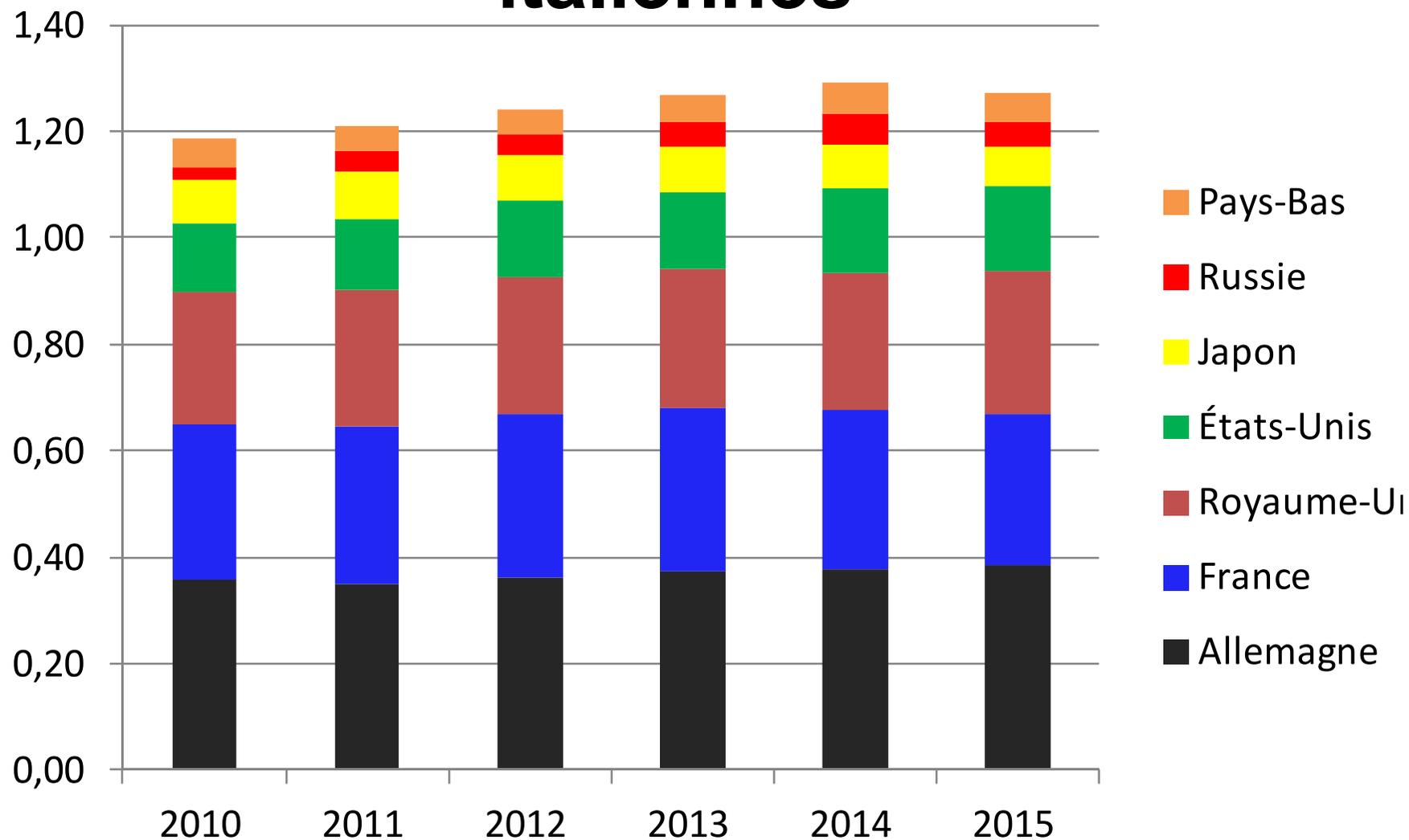
Italie : bilan blé dur 2016/17



En 1 000 t

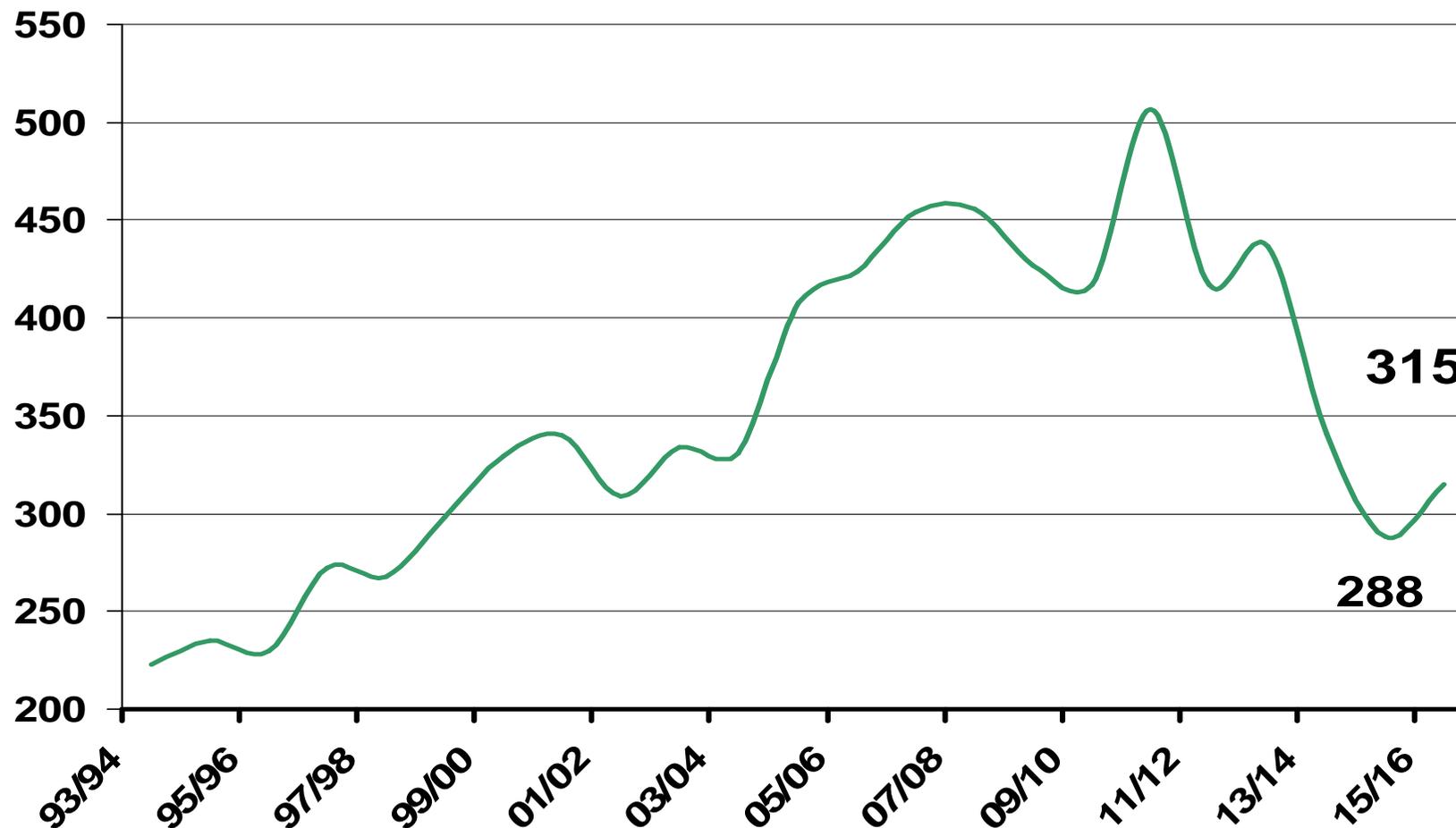
ÉTABLISSEMENT NATIONAL DES PRODUITS DE L'AGRICULTURE ET DE LA MER

Principaux importateurs de pâtes italiennes



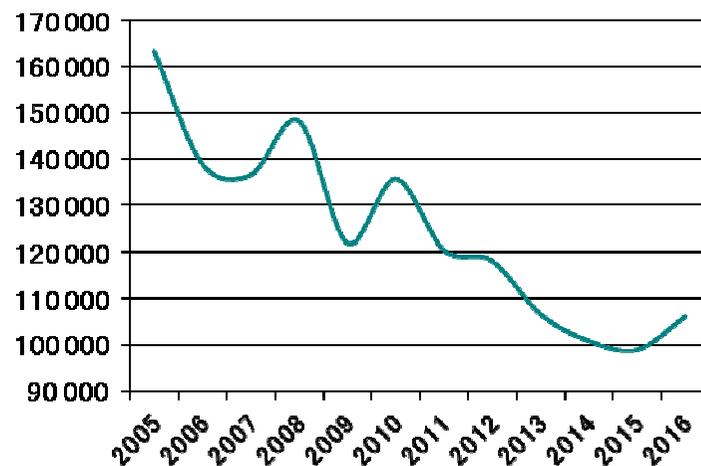
Surfaces de blé dur en France

en 1 000 ha

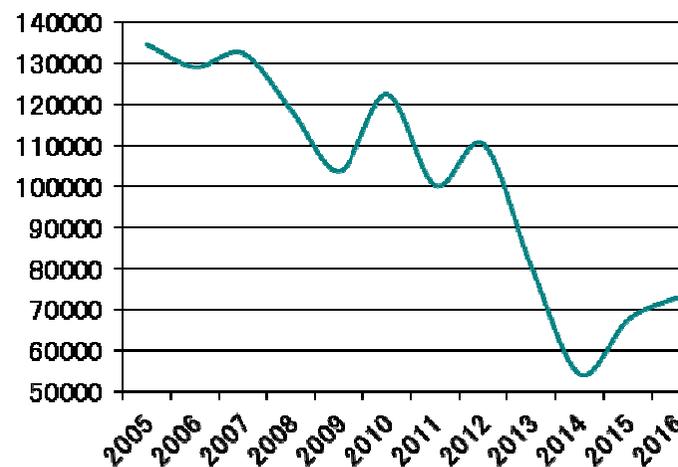


Superficies de blé dur en France

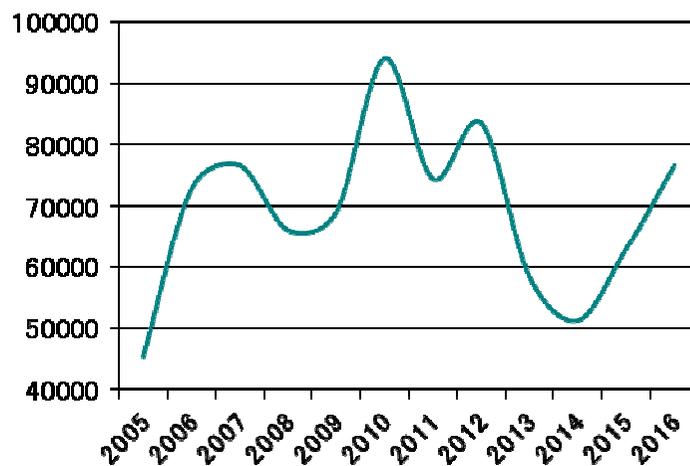
PACA-Languedoc- Roussillon



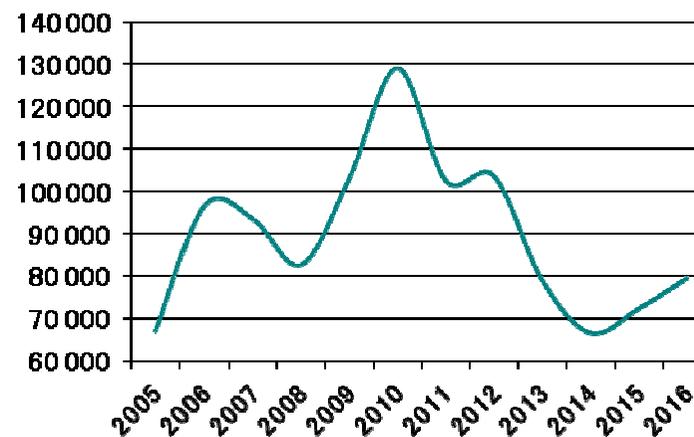
Midi-Pyrénées



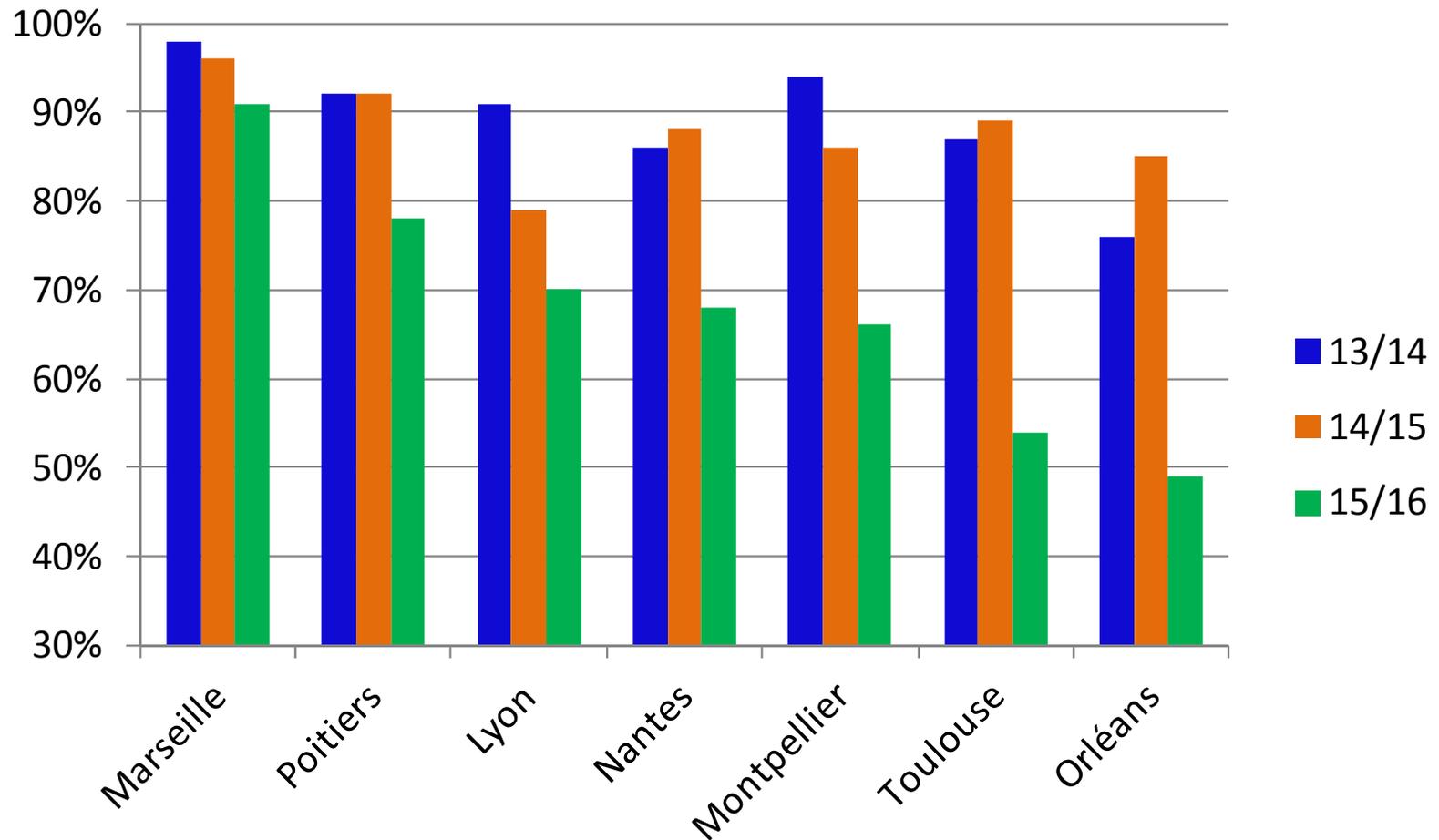
Ouest Océan



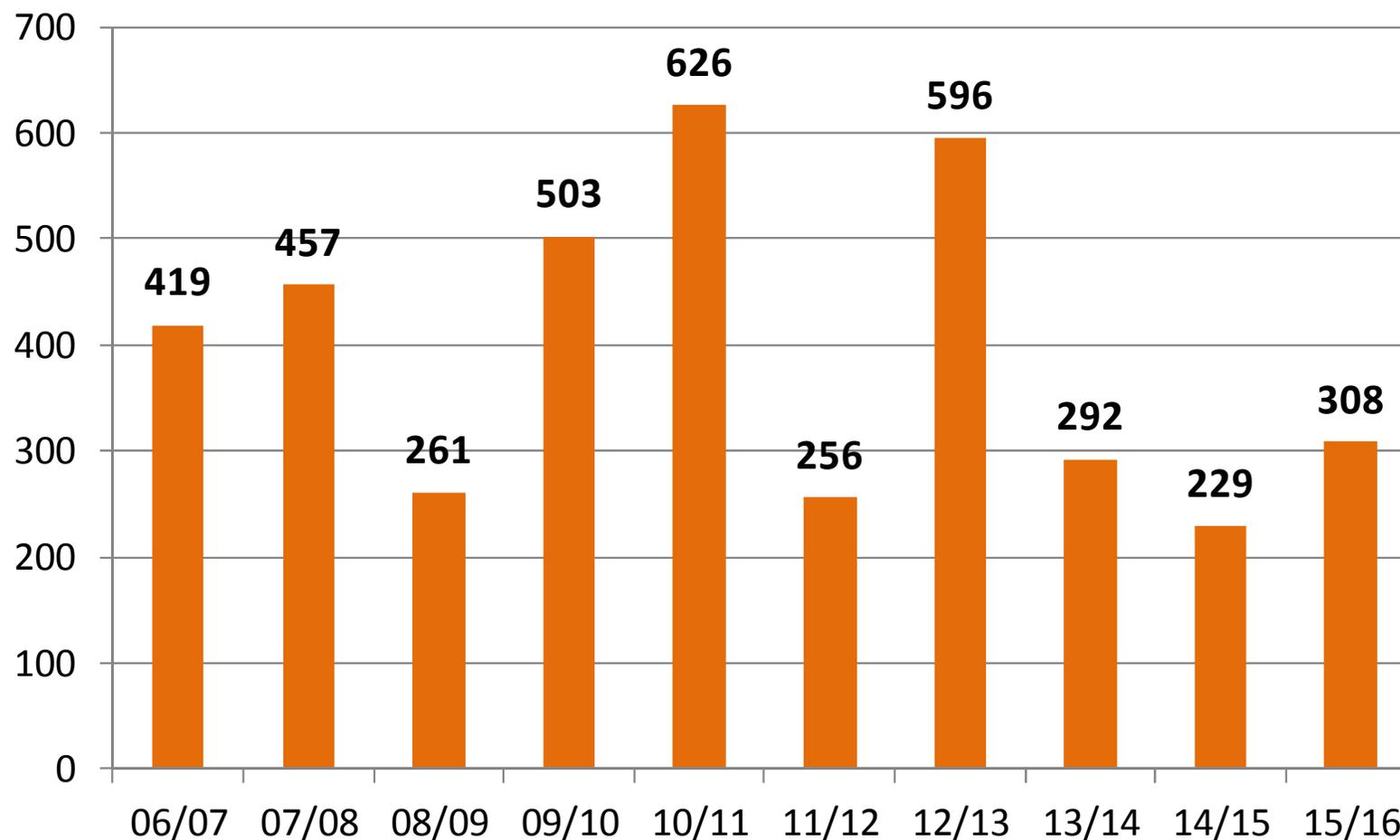
Centre



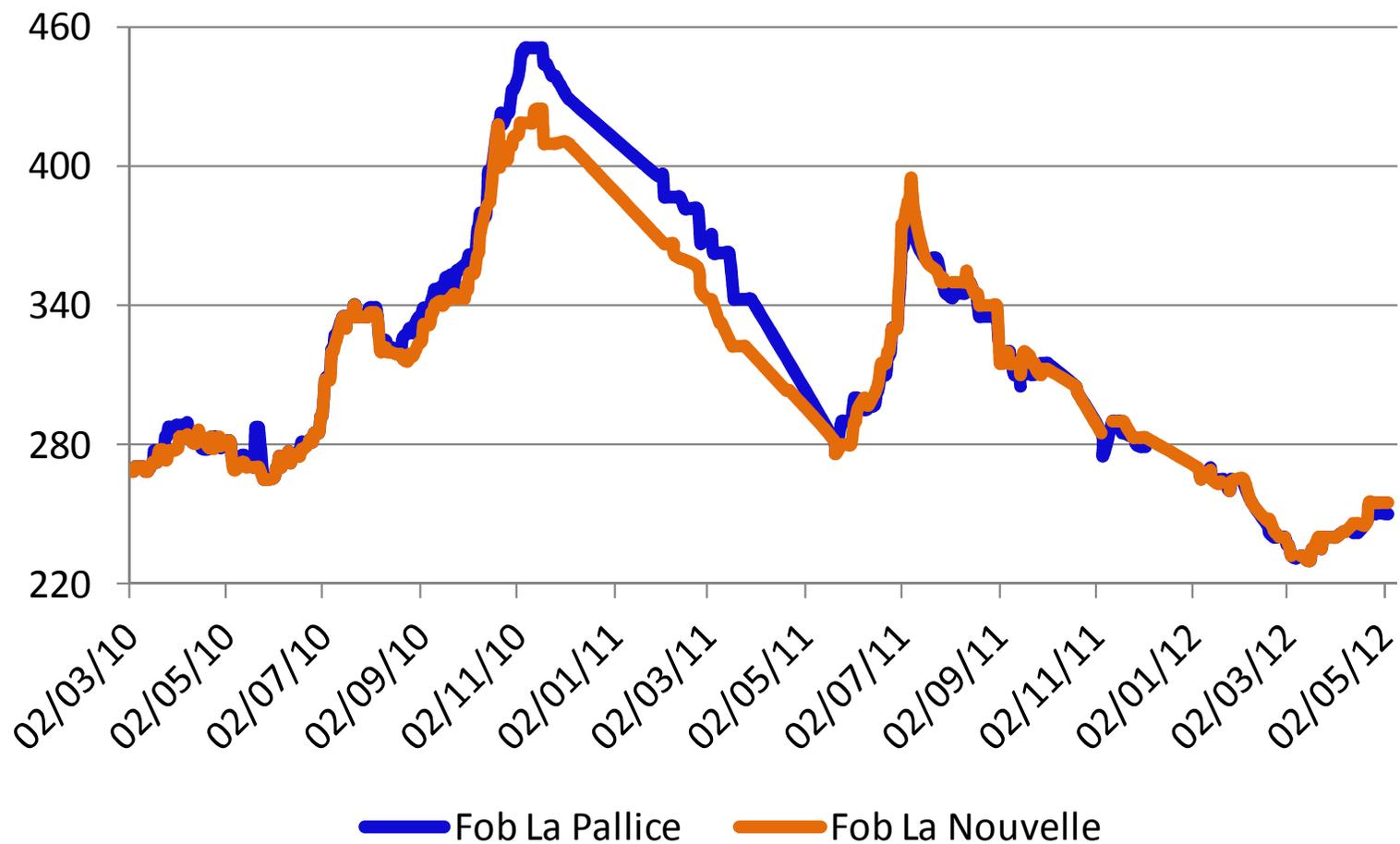
Pourcentage de la production collectée au 30 mars



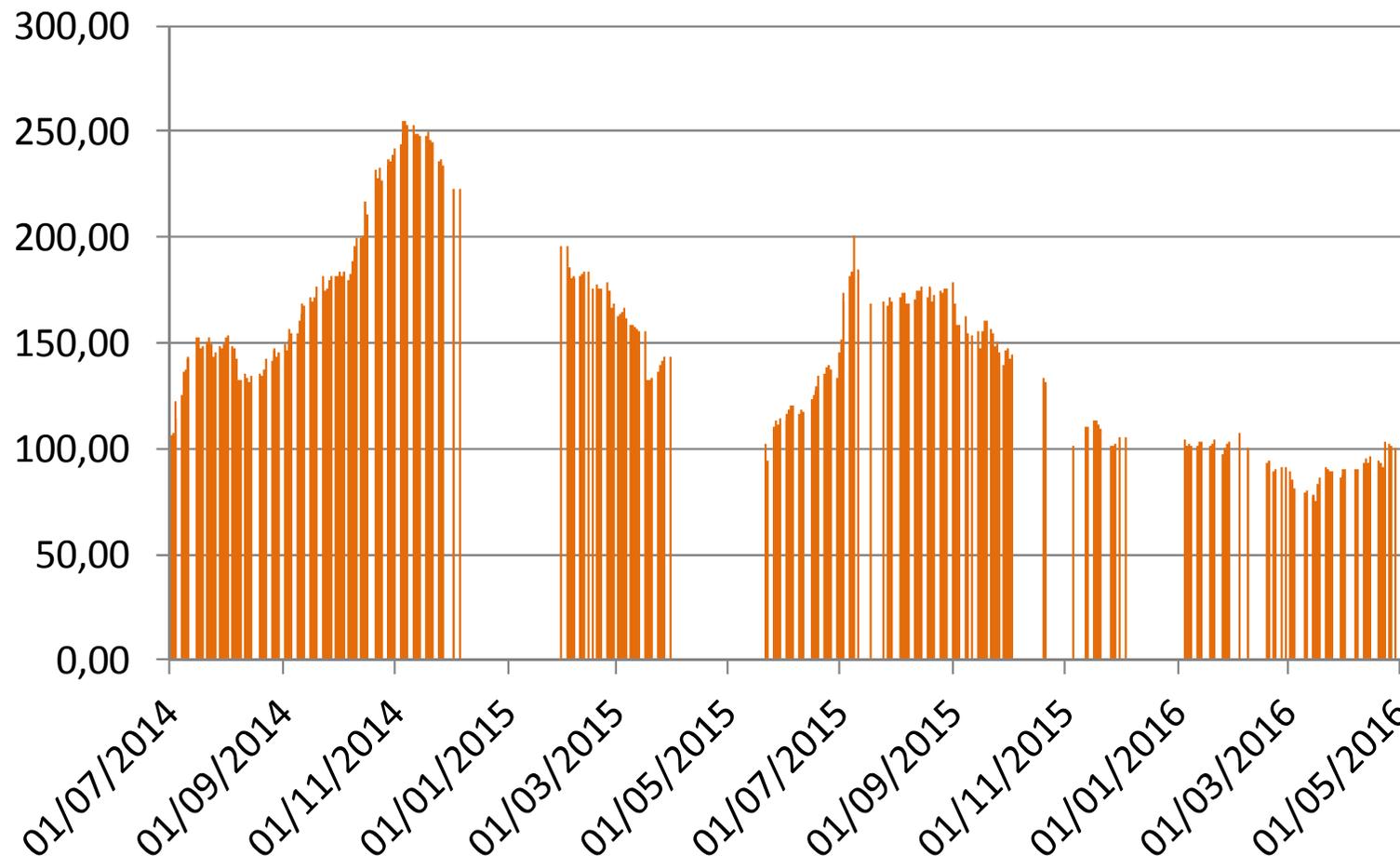
Stocks chez les collecteurs au 30 mars de chaque campagne



France – Cours du blé dur



Écart entre les cours des blés durs et tendres à La Pallice





Merci de votre attention !

FranceAgriMer

Comité des céréales PACA

Aigues-Vives

12 juin 2015

