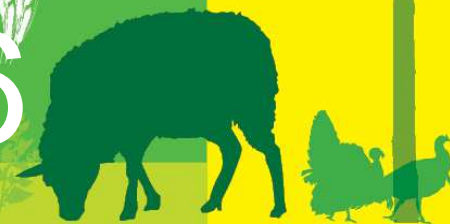
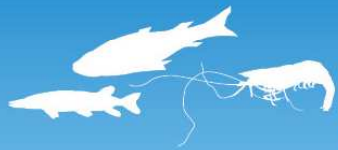


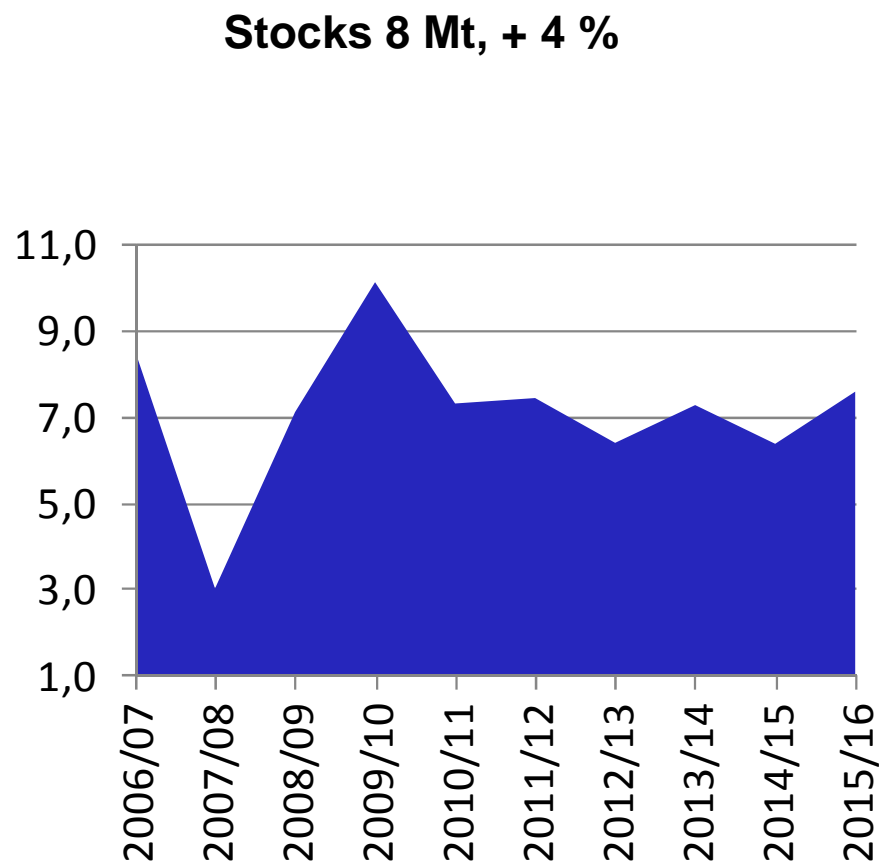
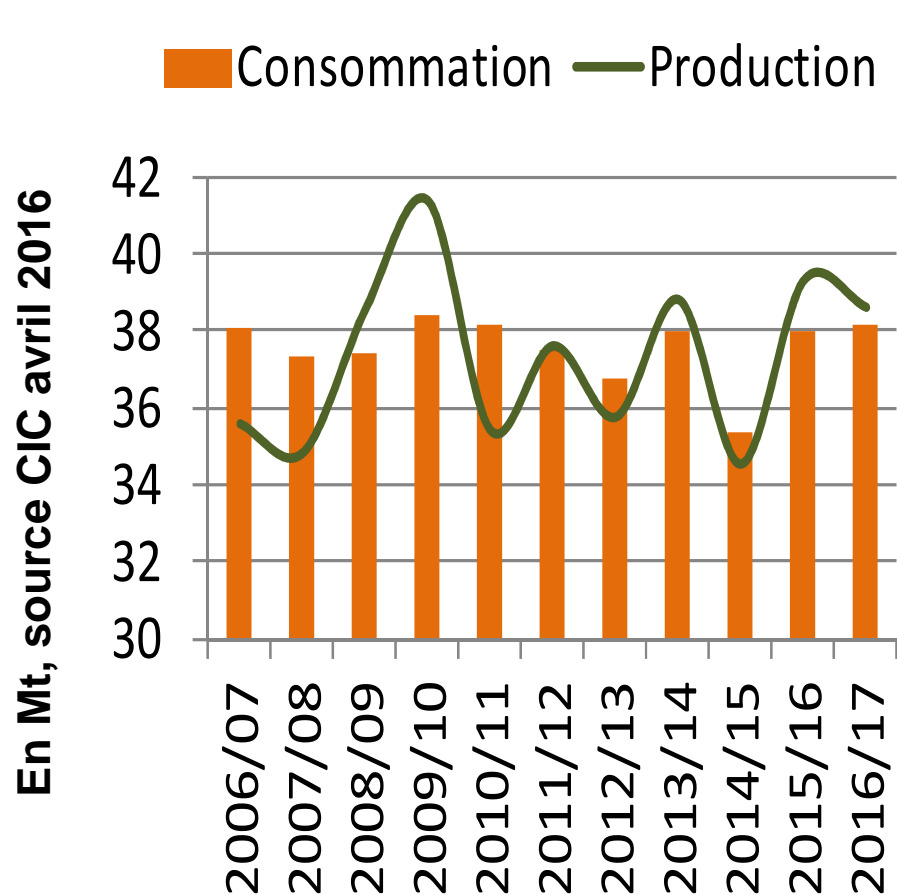
# FranceAgriMer

## Conseil spécialisé céréales

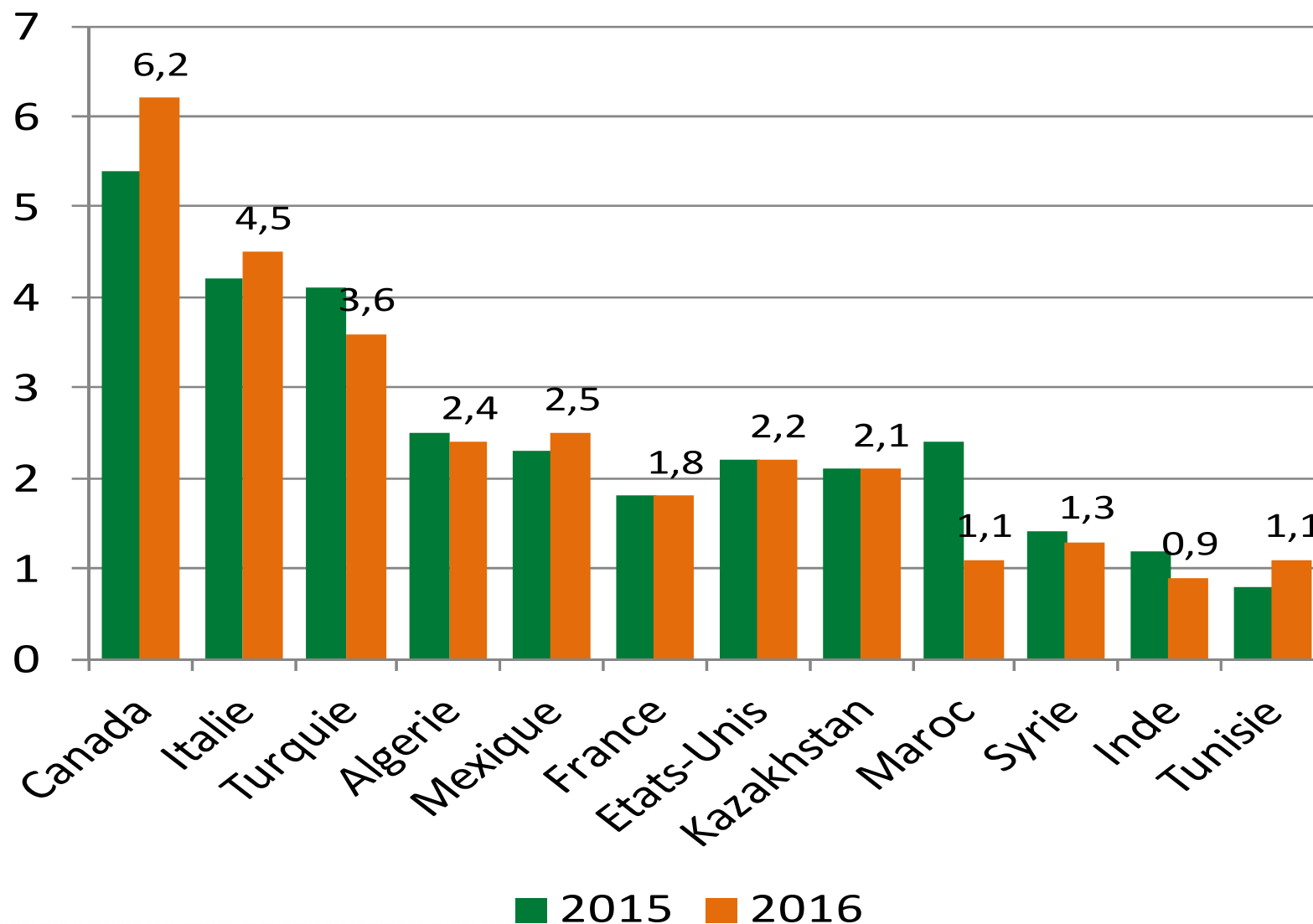
11 mai 2016



# Bilan mondial du blé dur

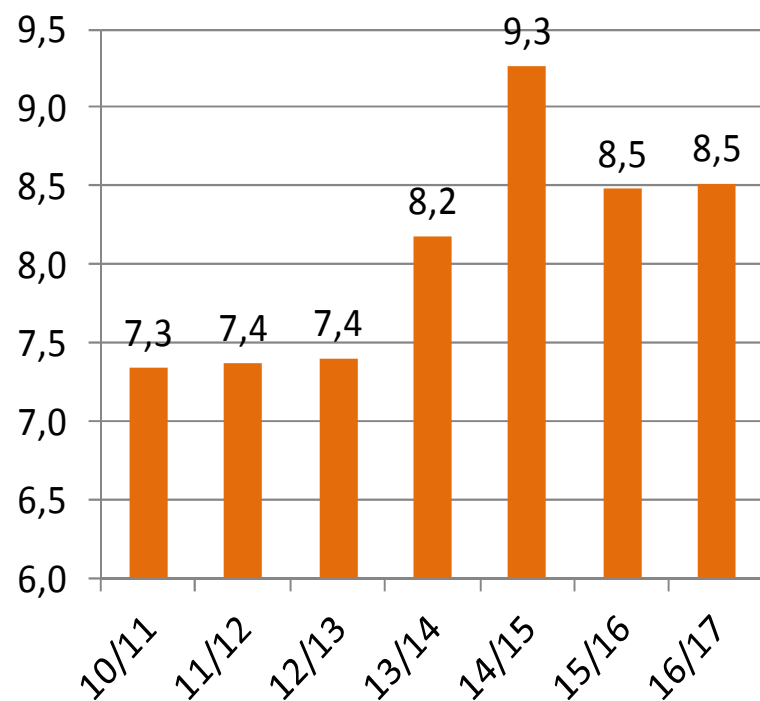


# Production mondiale du blé dur par pays

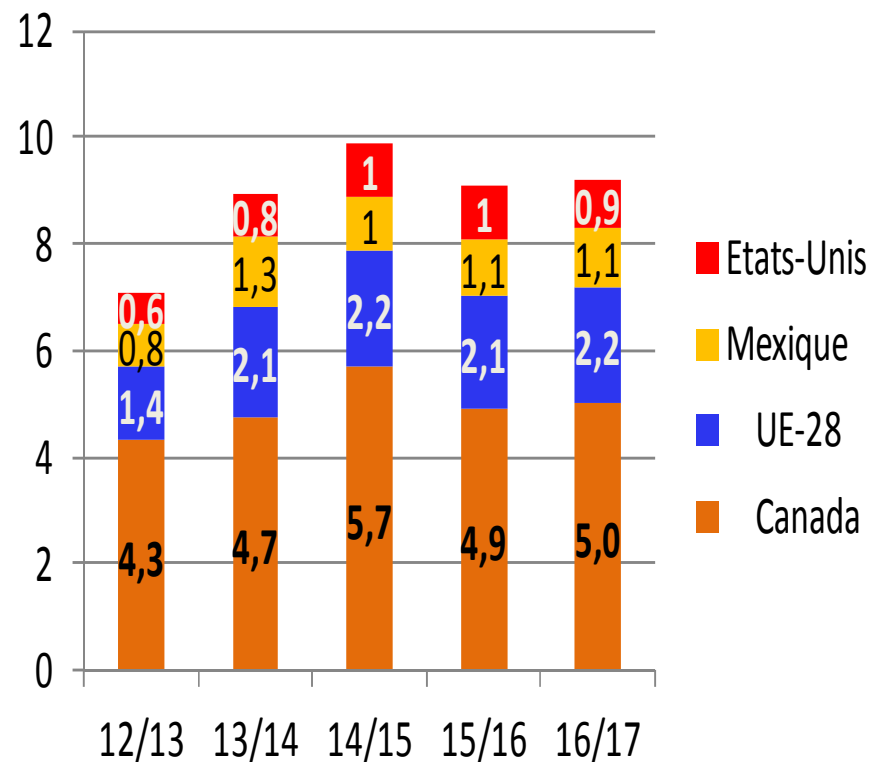


# Commerce mondial du blé dur

## Monde

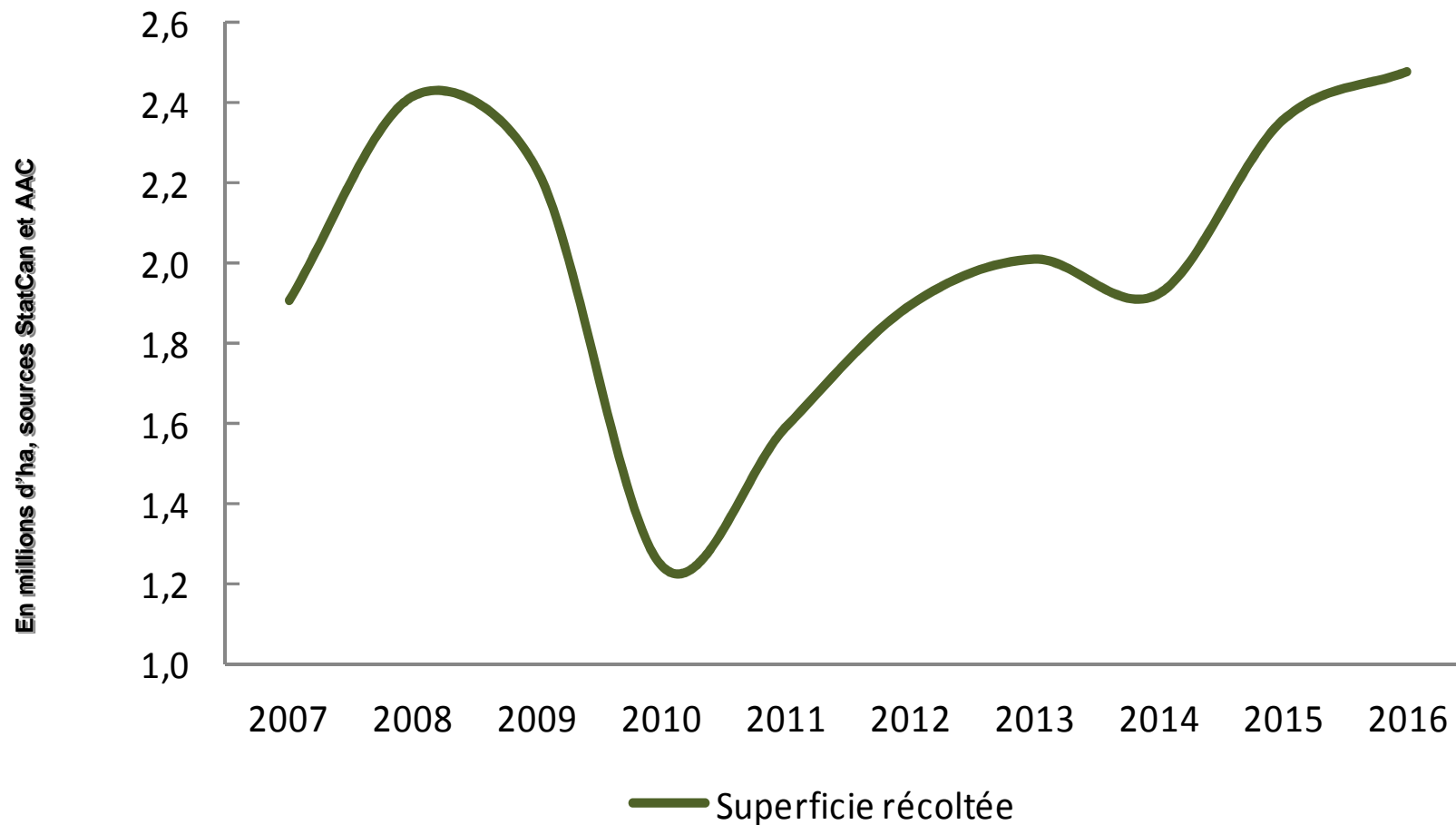


## Principaux exportateurs

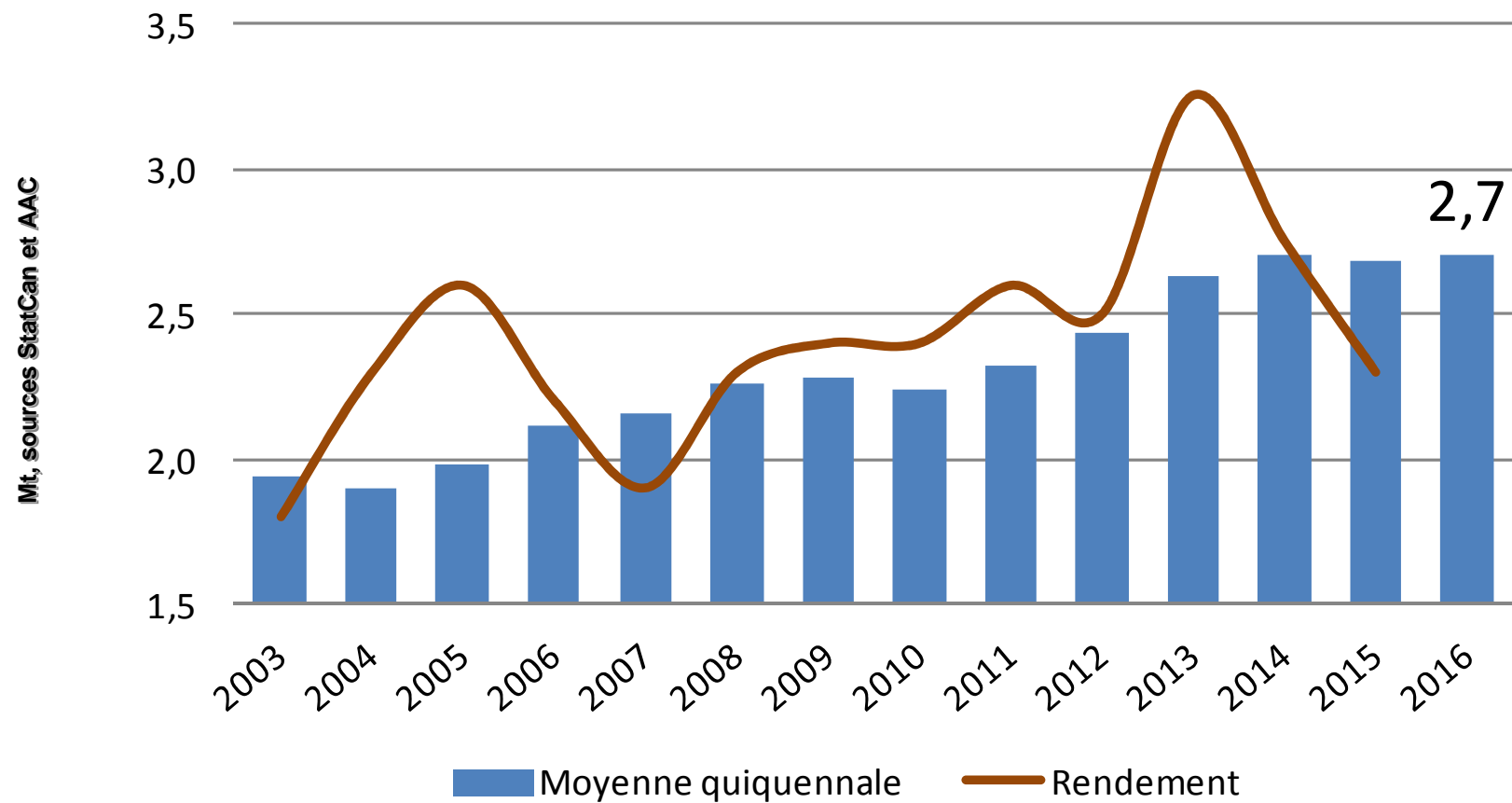


# Superficie blé dur Canada

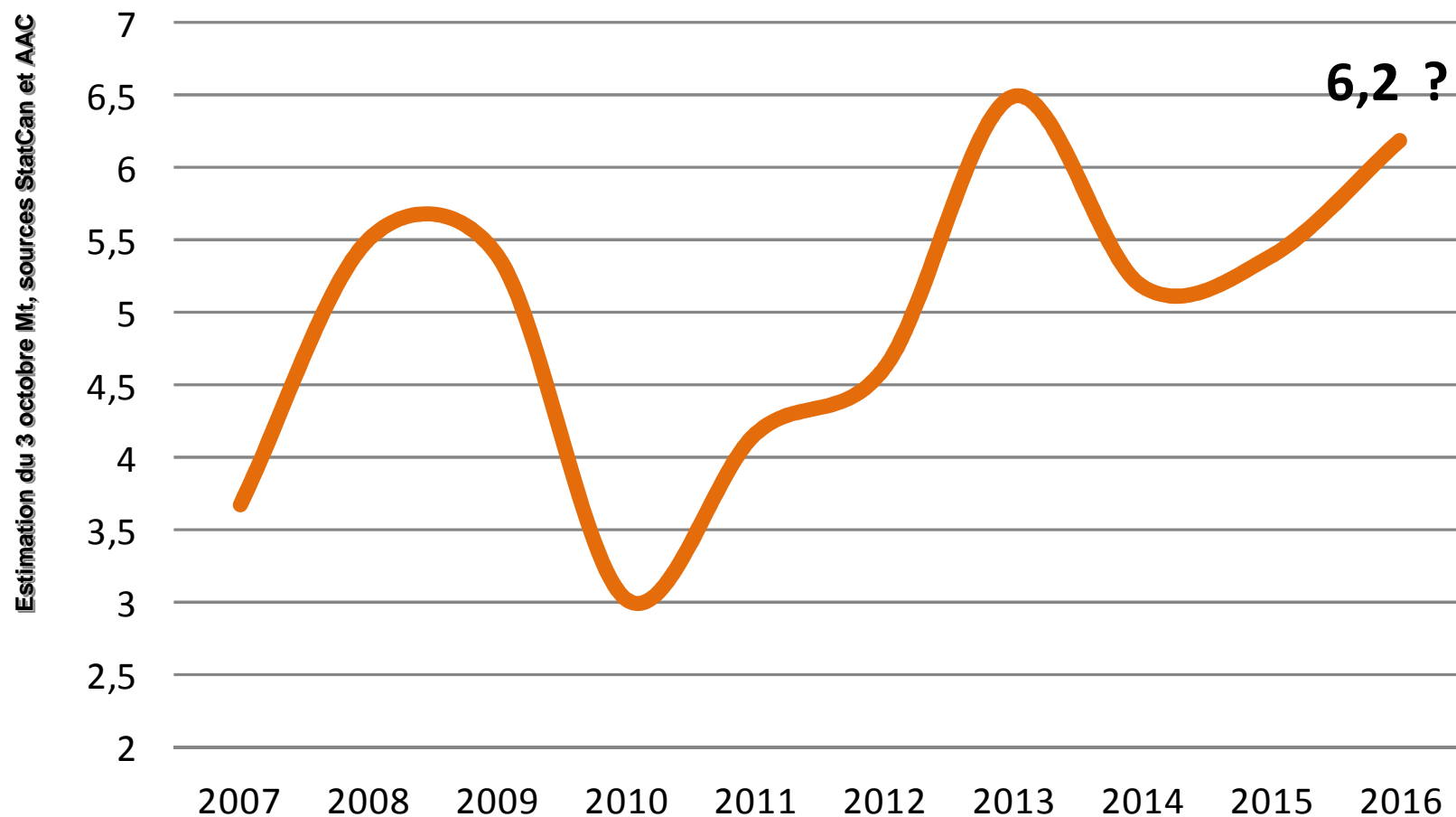
2,5 millions d'hectares + 5 %



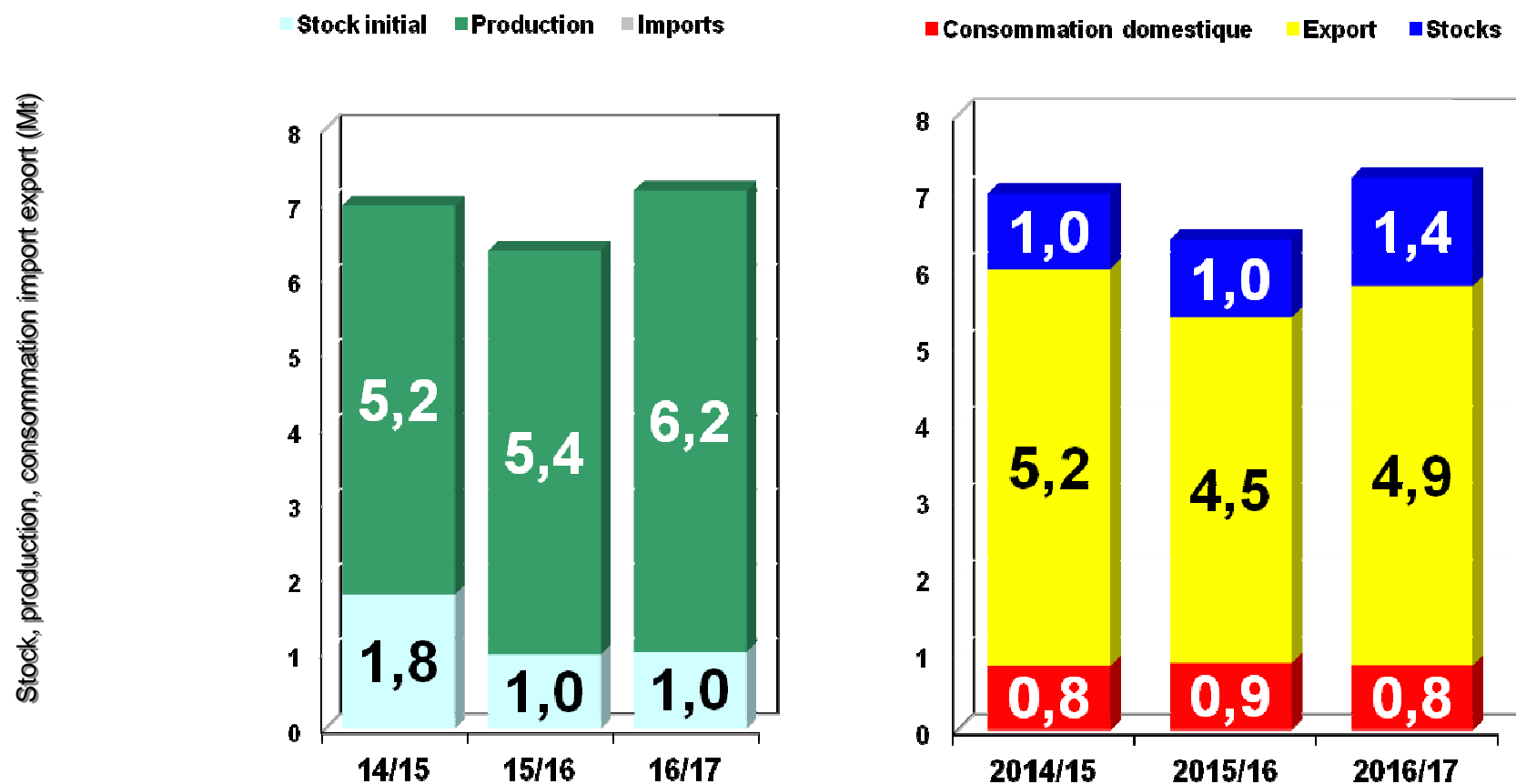
# Rendement du blé dur du Canada



# Production de blé dur du Canada : + 15 % ...



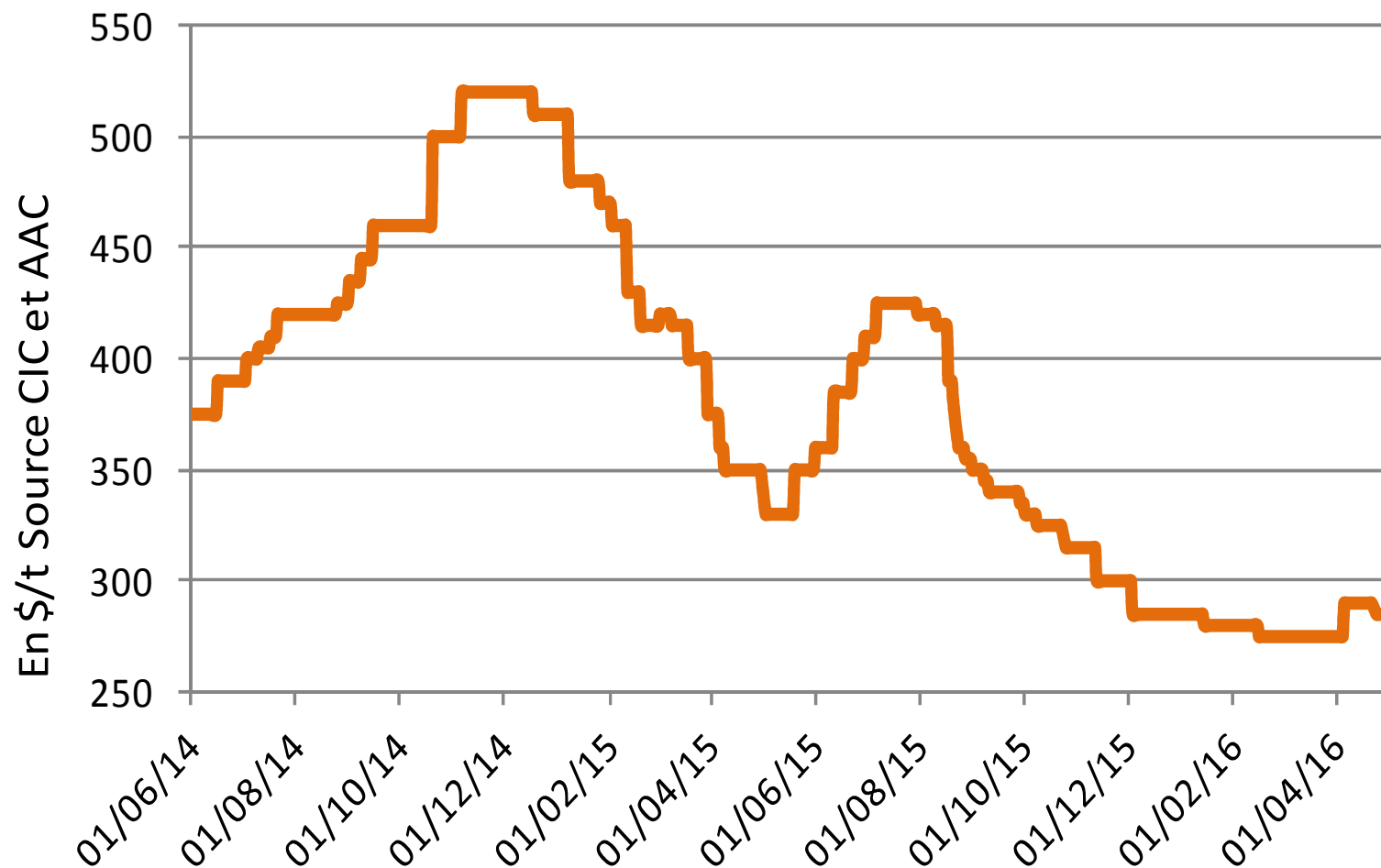
# Canada : bilan blé dur 2016/17

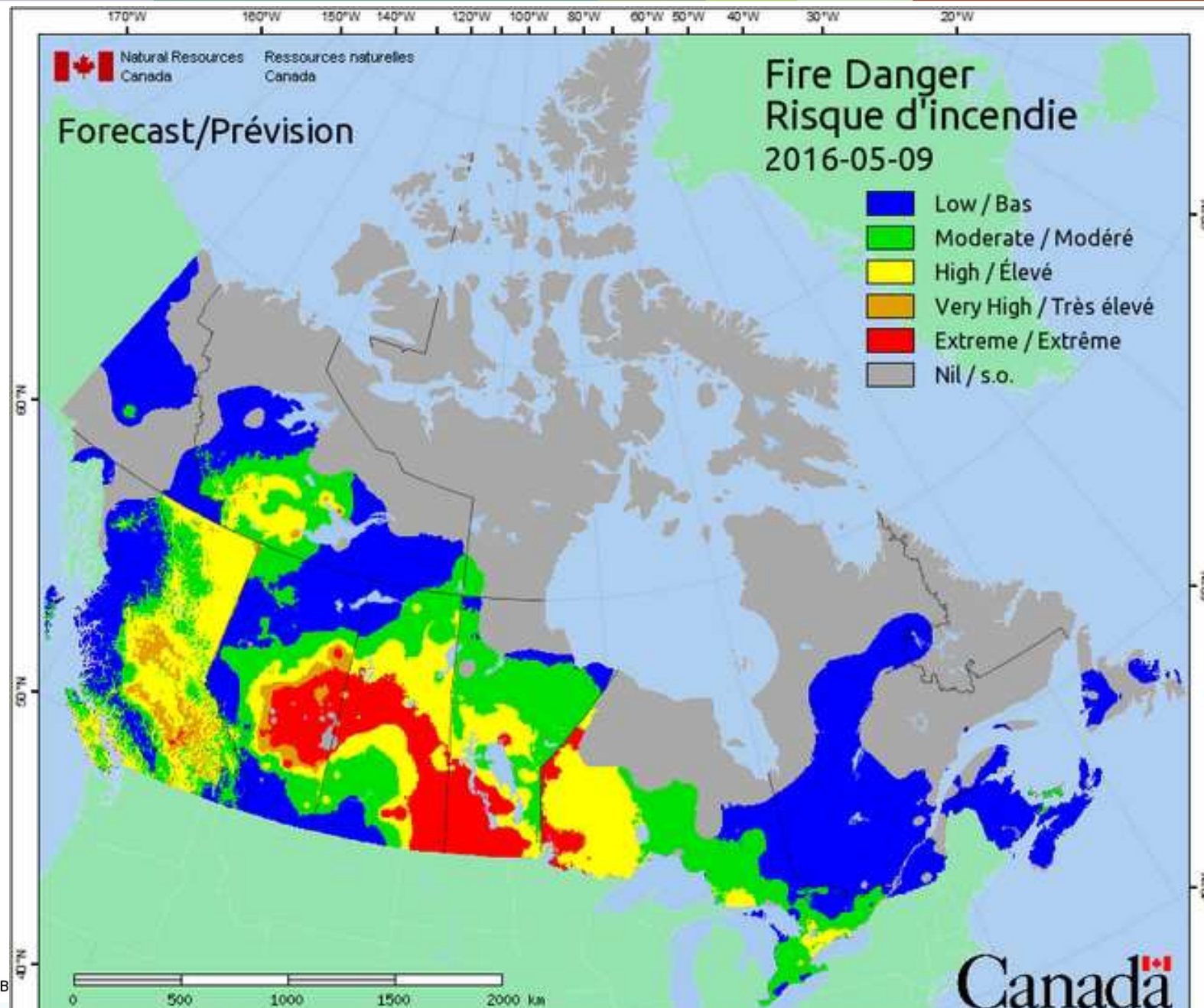


Source : AAC CIC avril 2016



# CWAD 1 Fob St Lawrence Prot 12 %

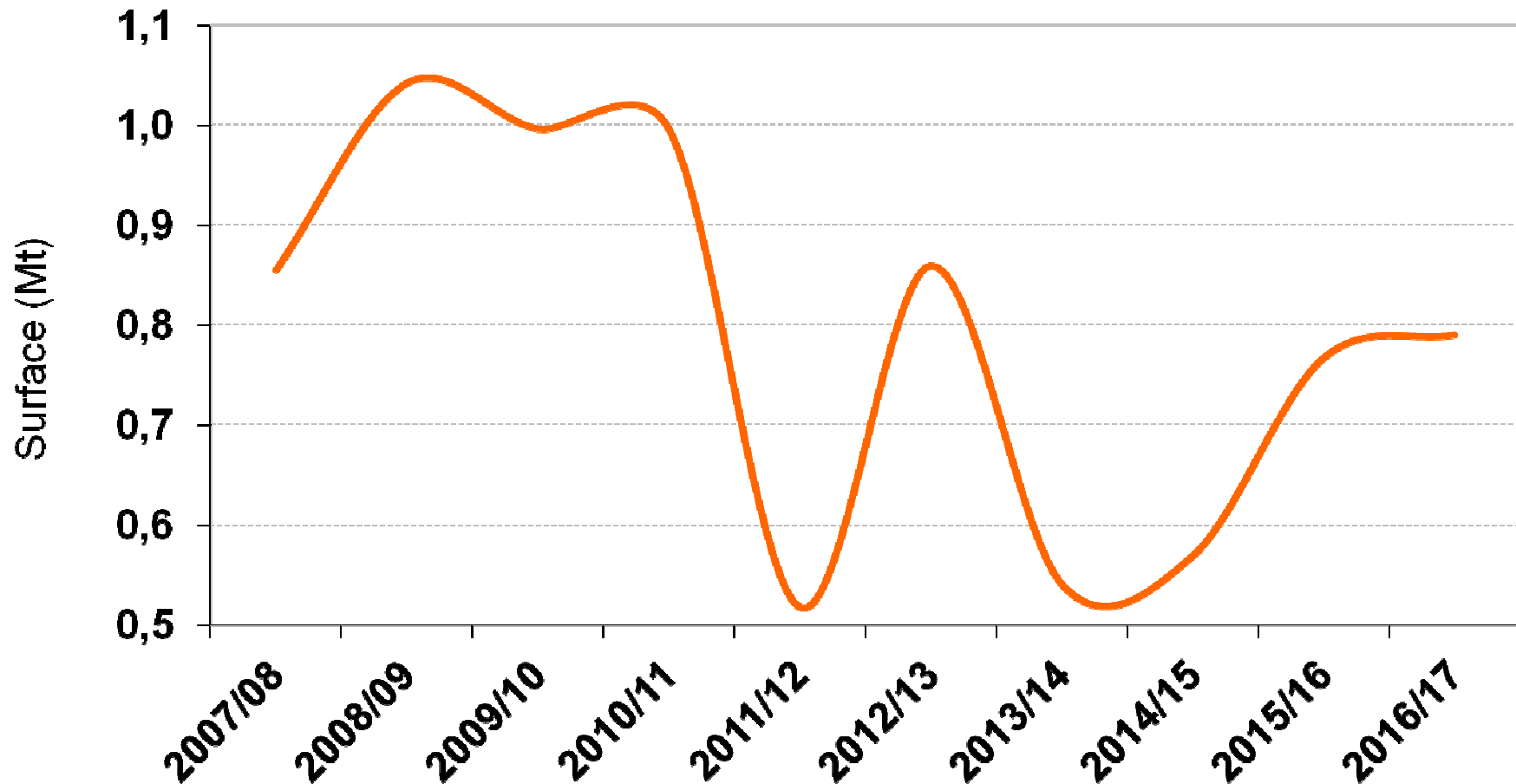




ÉTAB

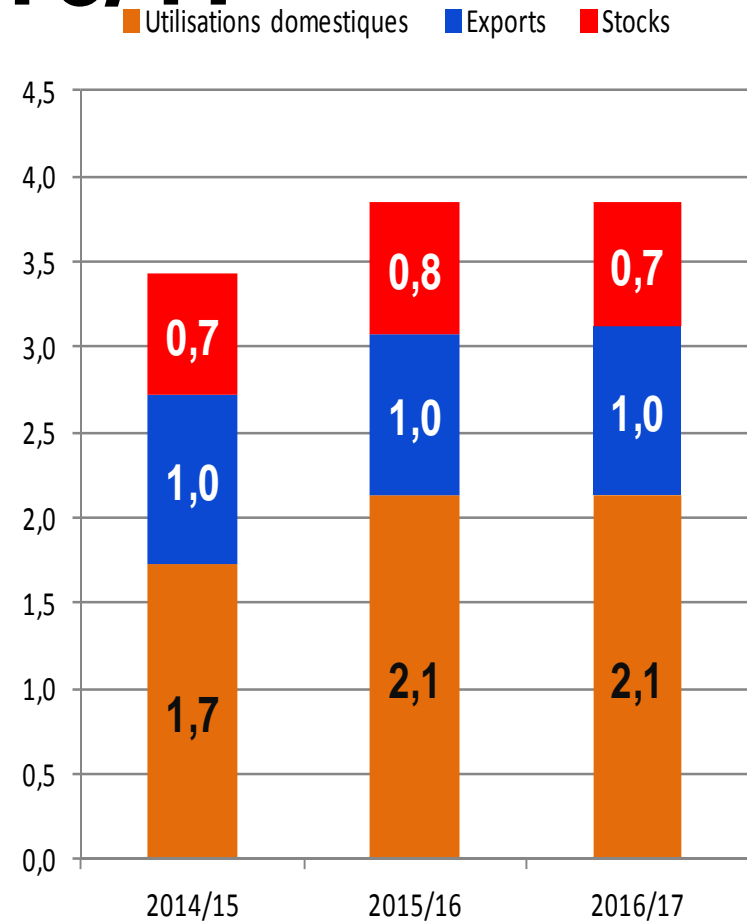
Canada

# Surfaces Etats-Unis 2016 : + 3 %



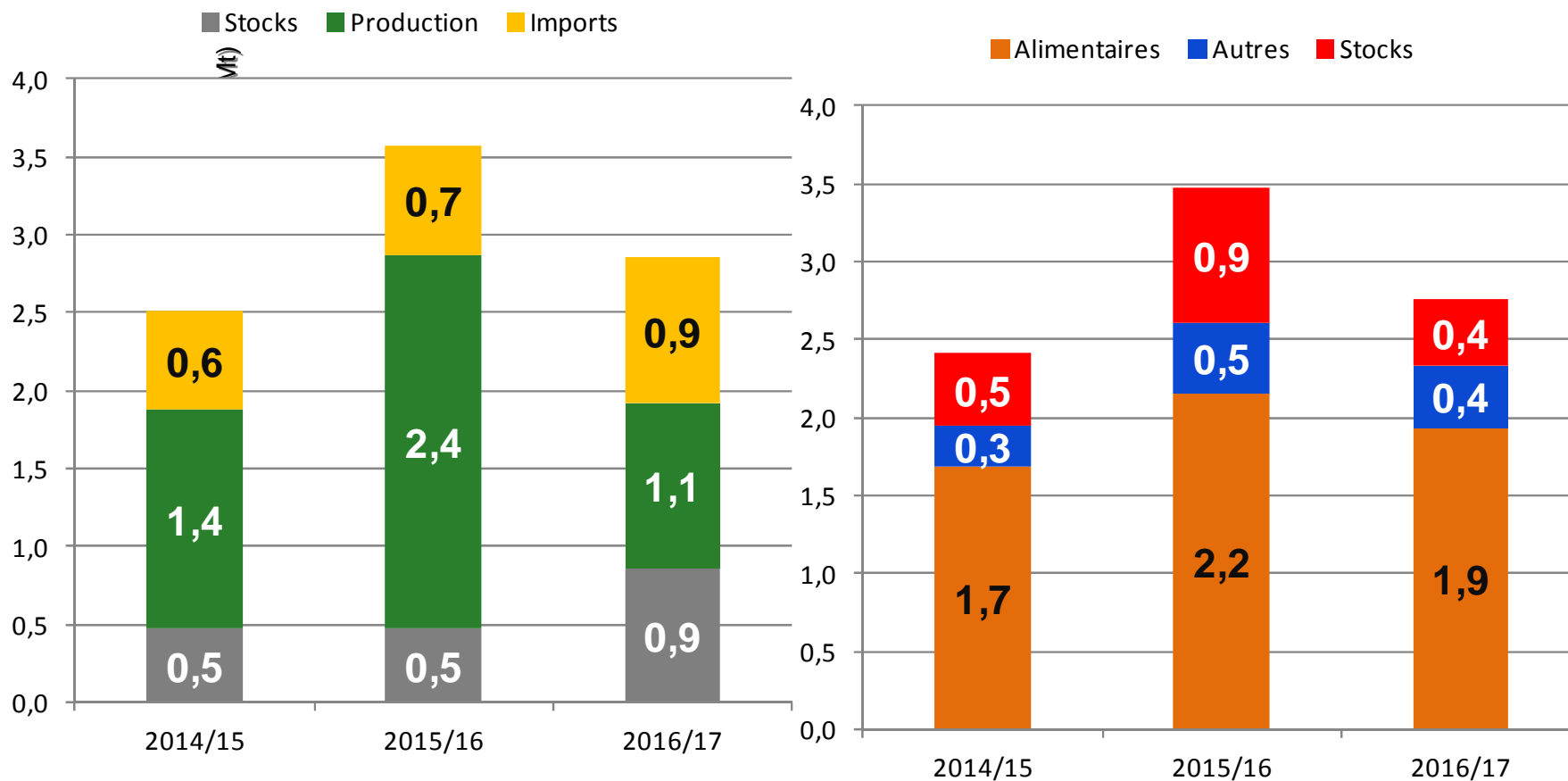
Source : USDA NASS , mars 2015

# Etats-Unis : hypothèse bilan blé dur 2016/17



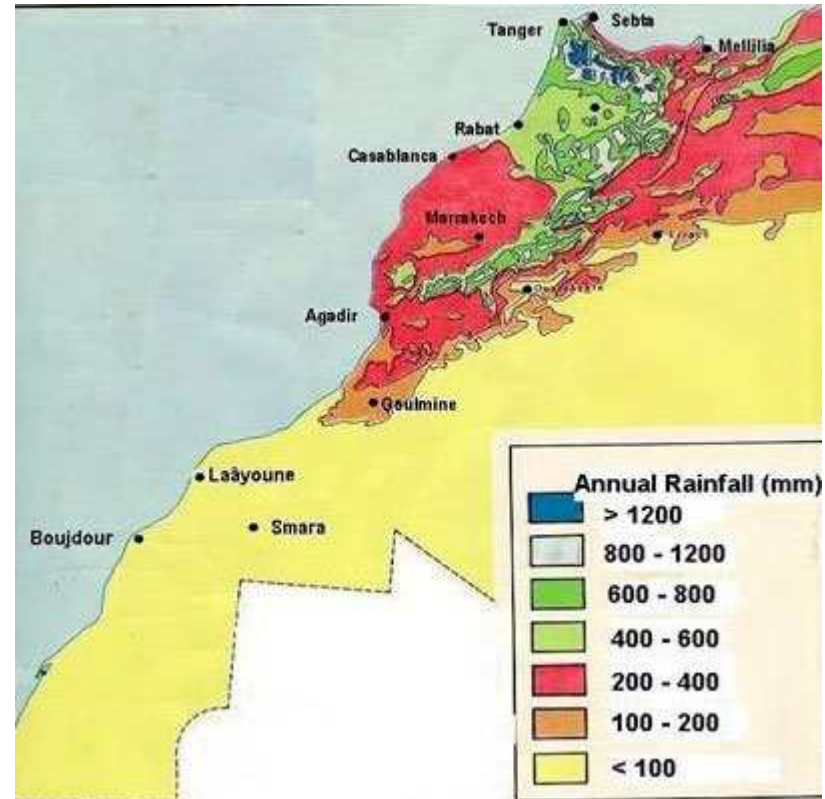
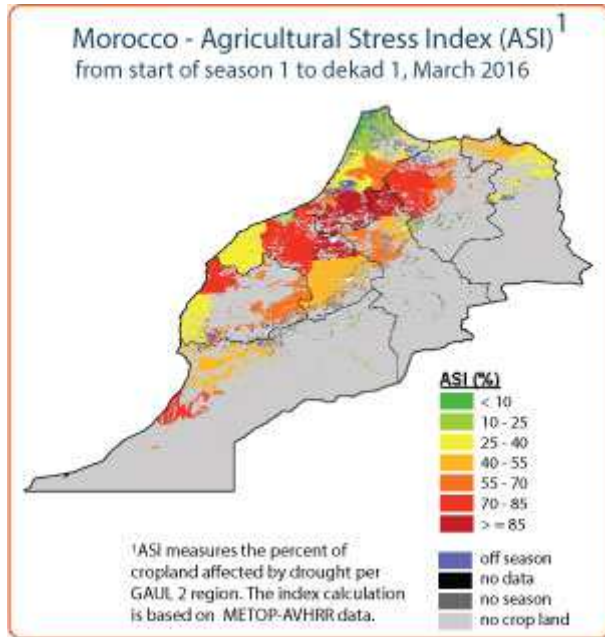
Source : USDA CIC, et diverses rumeurs

# Maroc : bilan blé dur 2016/17

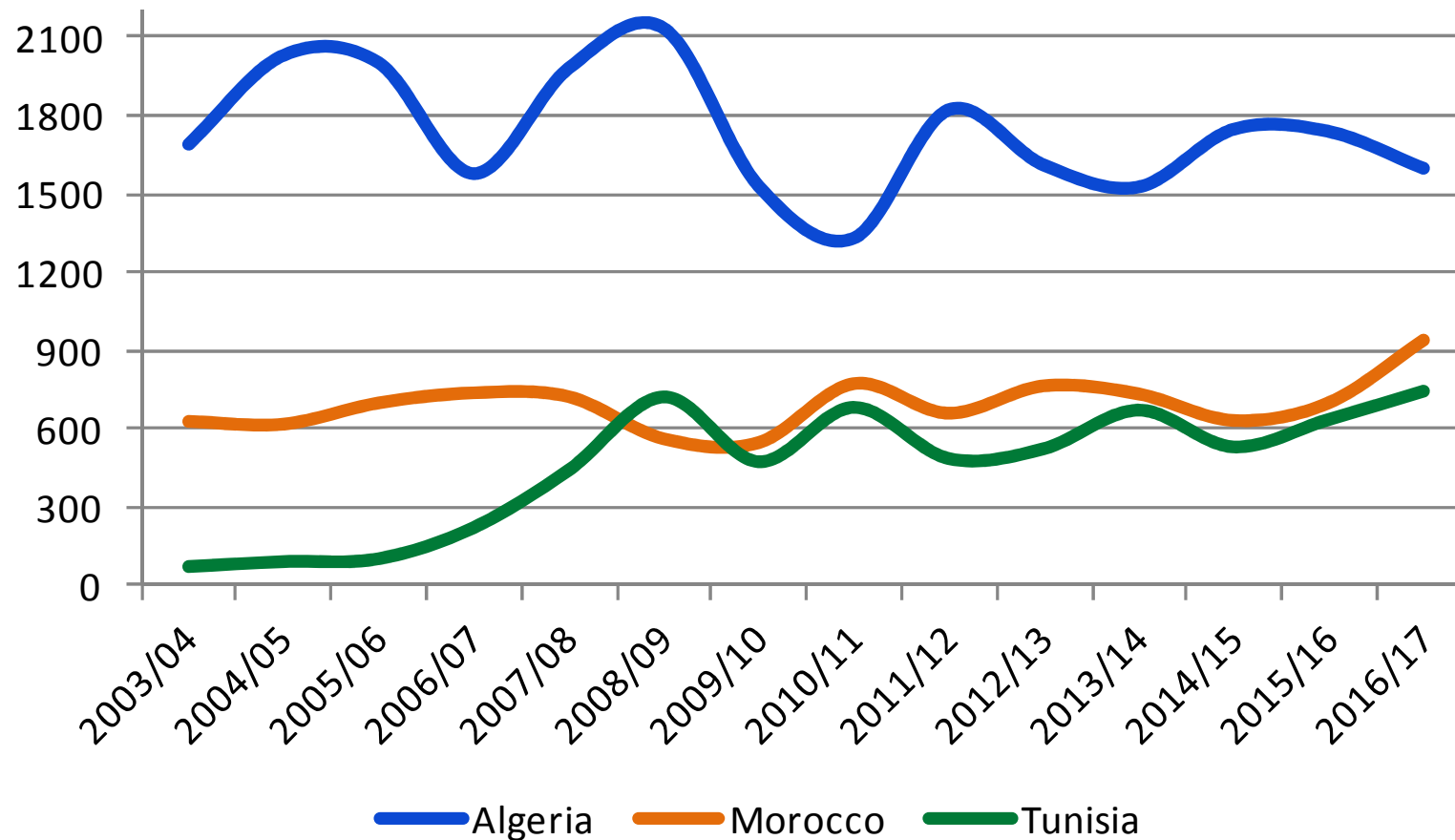


Source : CIC, 26 avril 2016

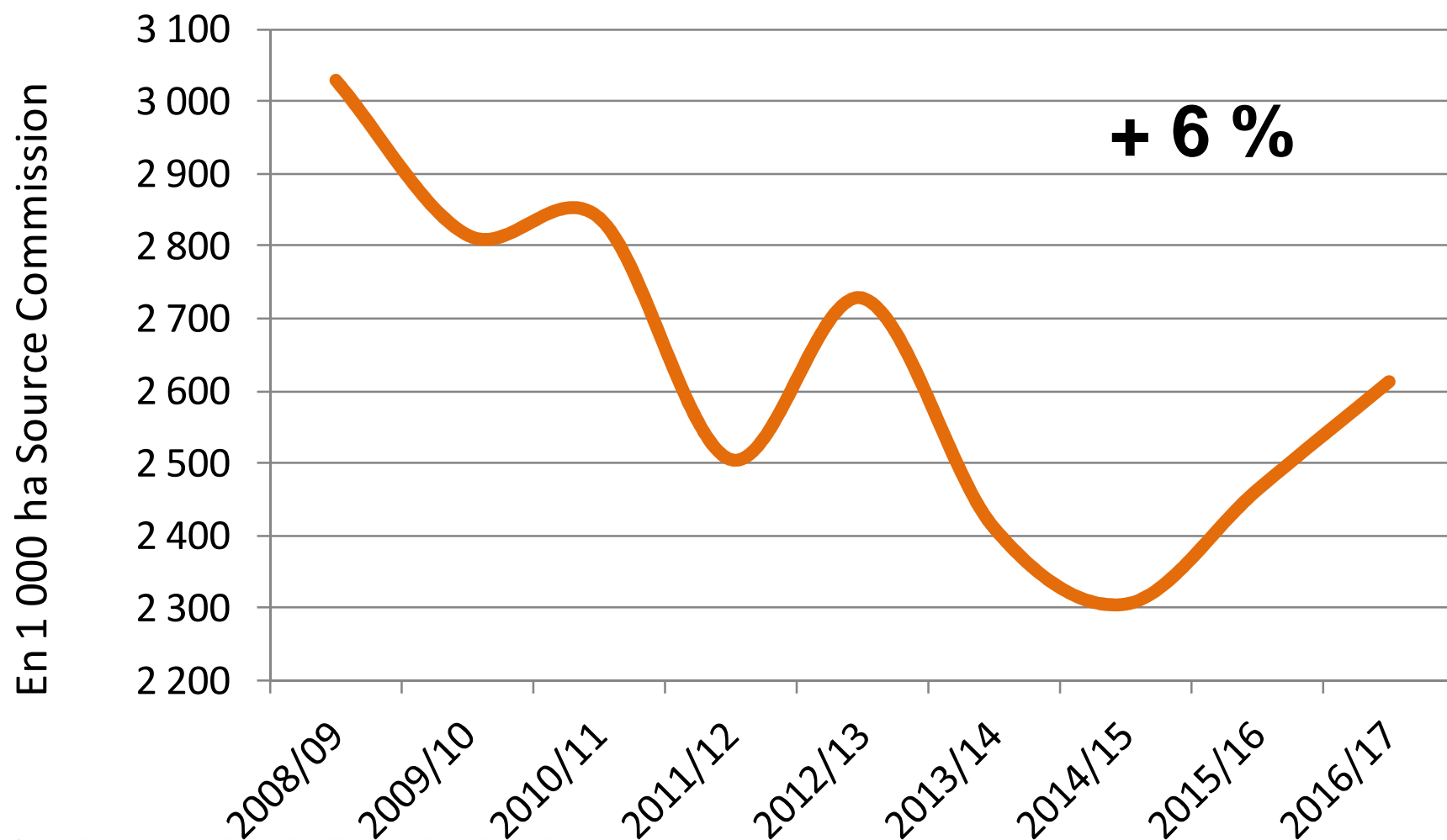
# Sécheresse au Maroc



# Importation de blé dur au Maghreb



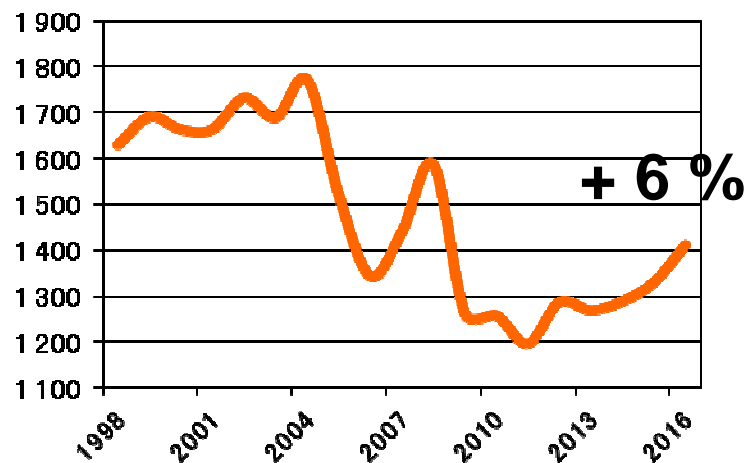
# Surfaces de blé dur en Europe



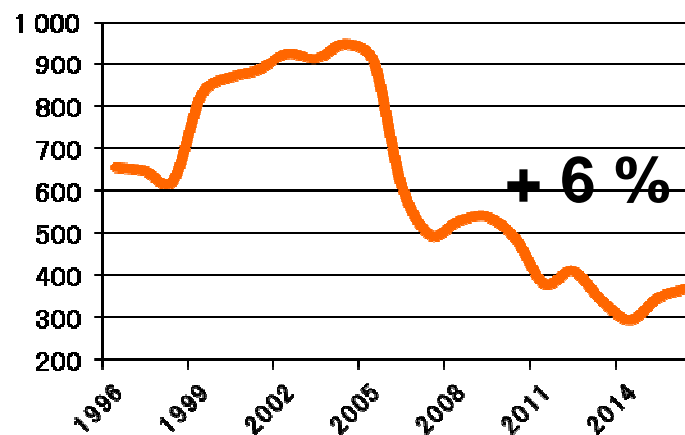


# Superficies de blé dur en Europe

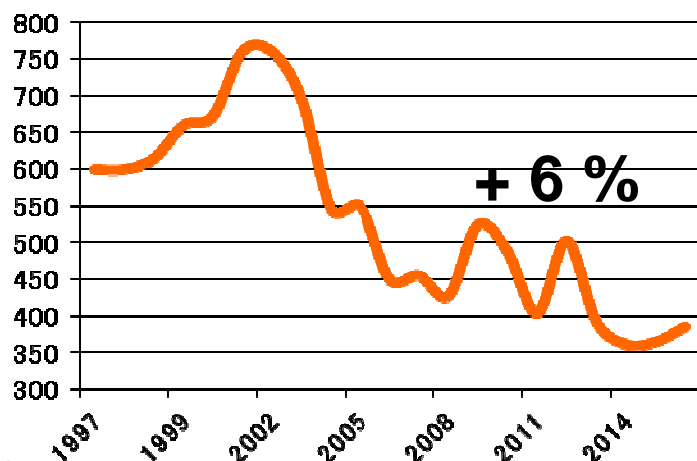
## Italie



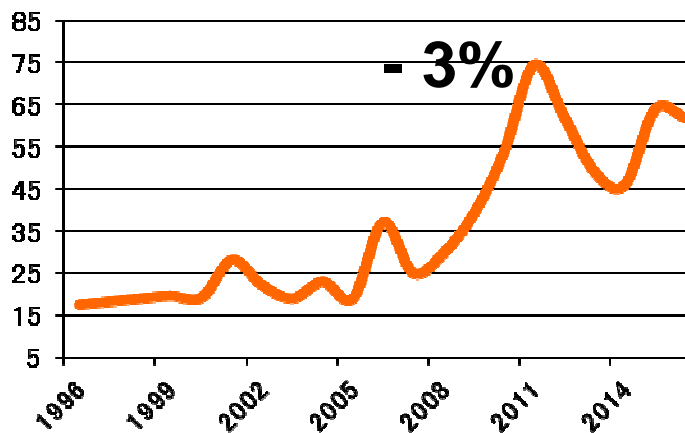
## Espagne



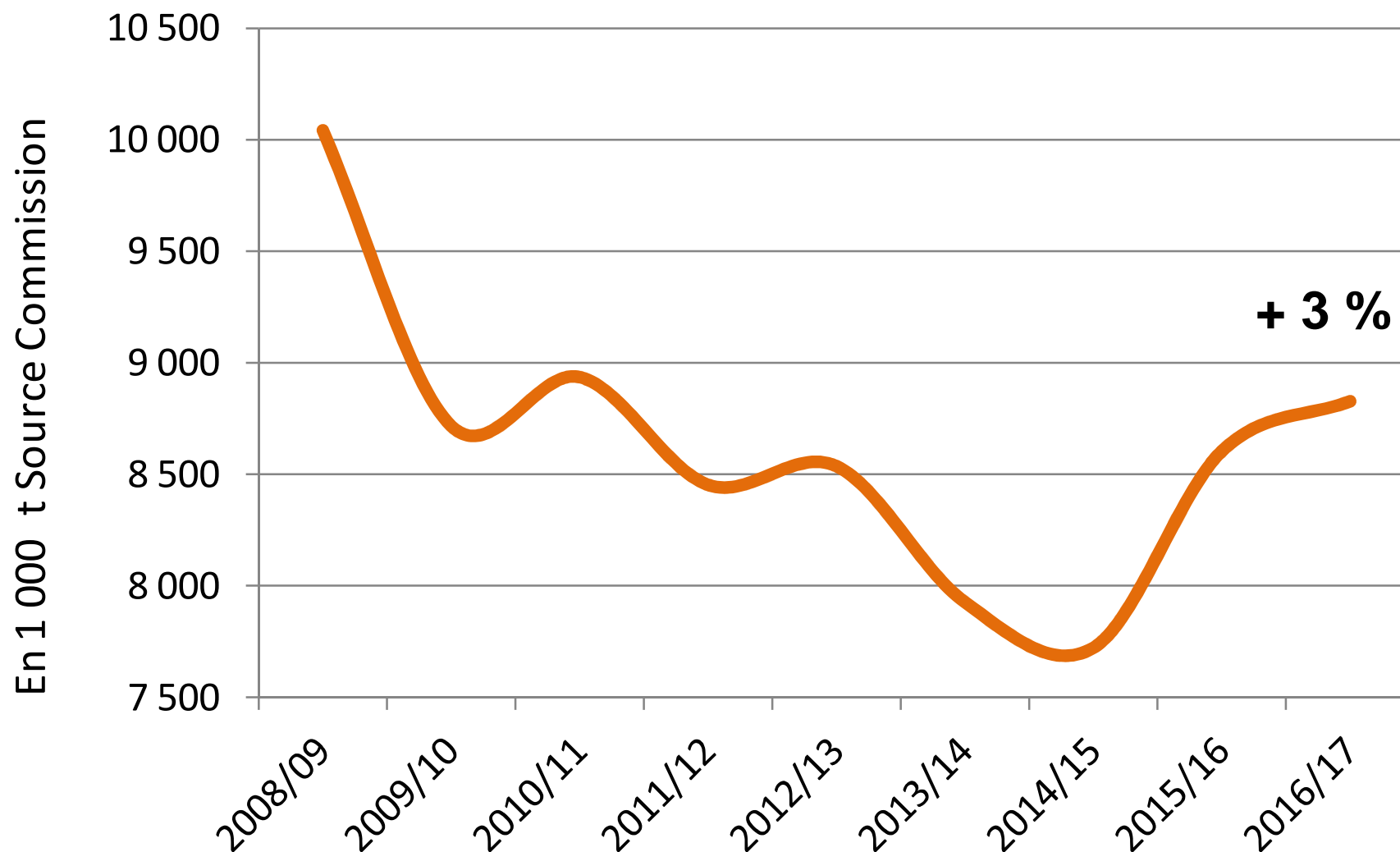
## Grèce



## Europe centrale

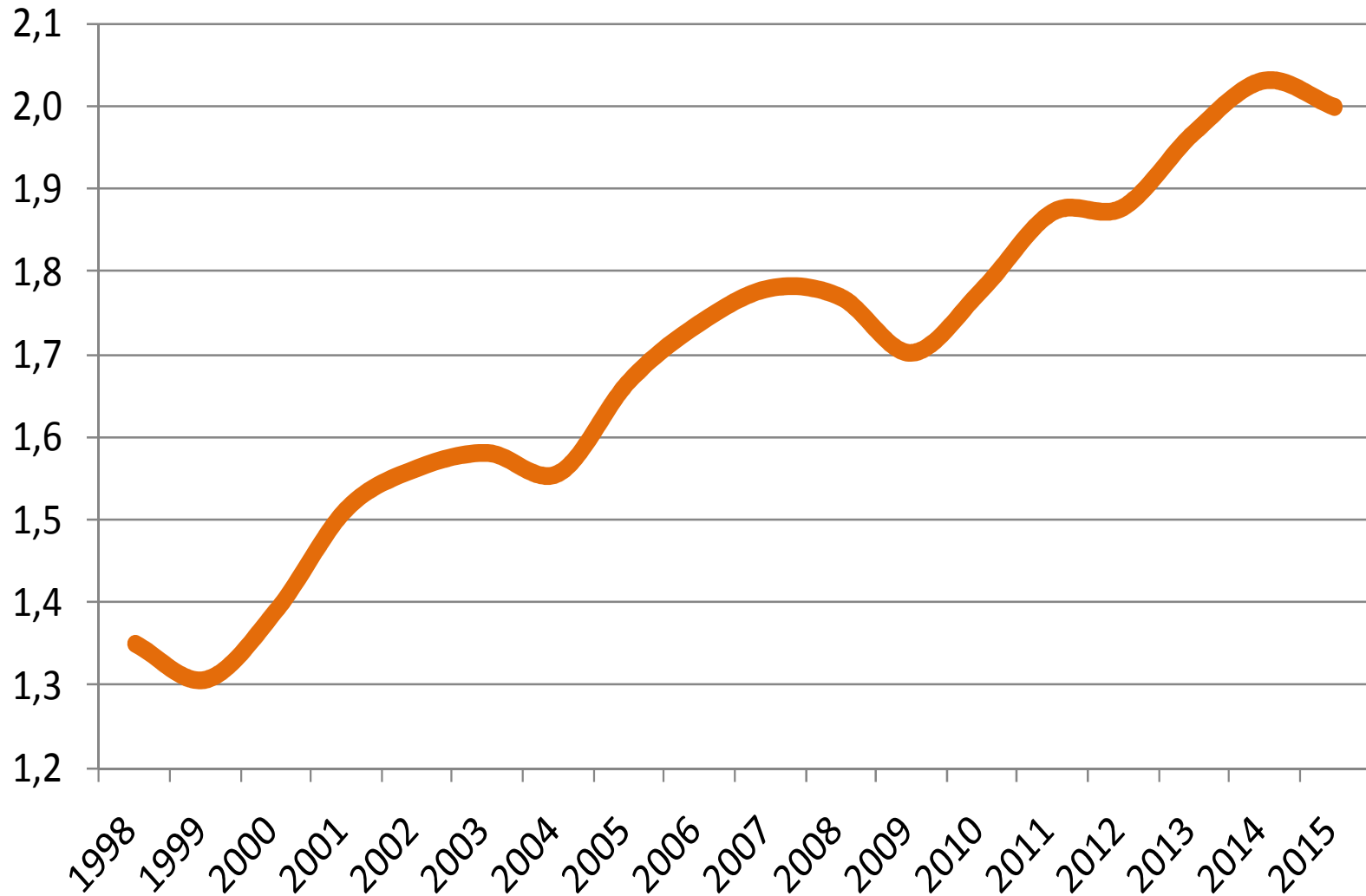


# Production de blé dur en Europe

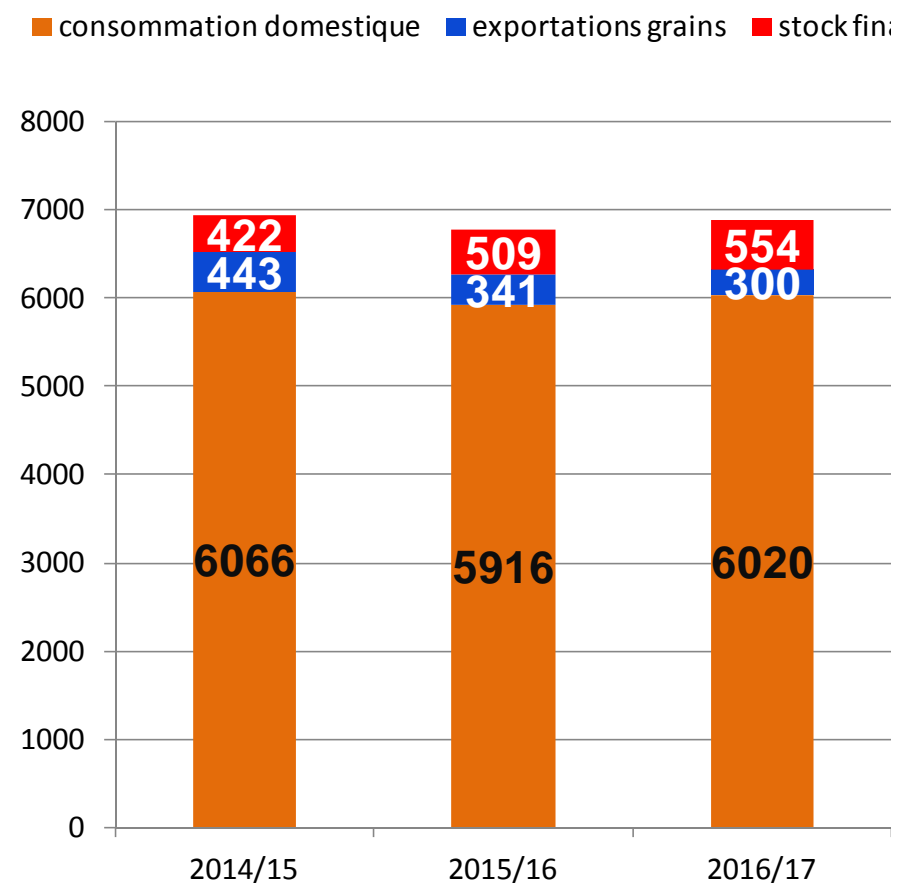
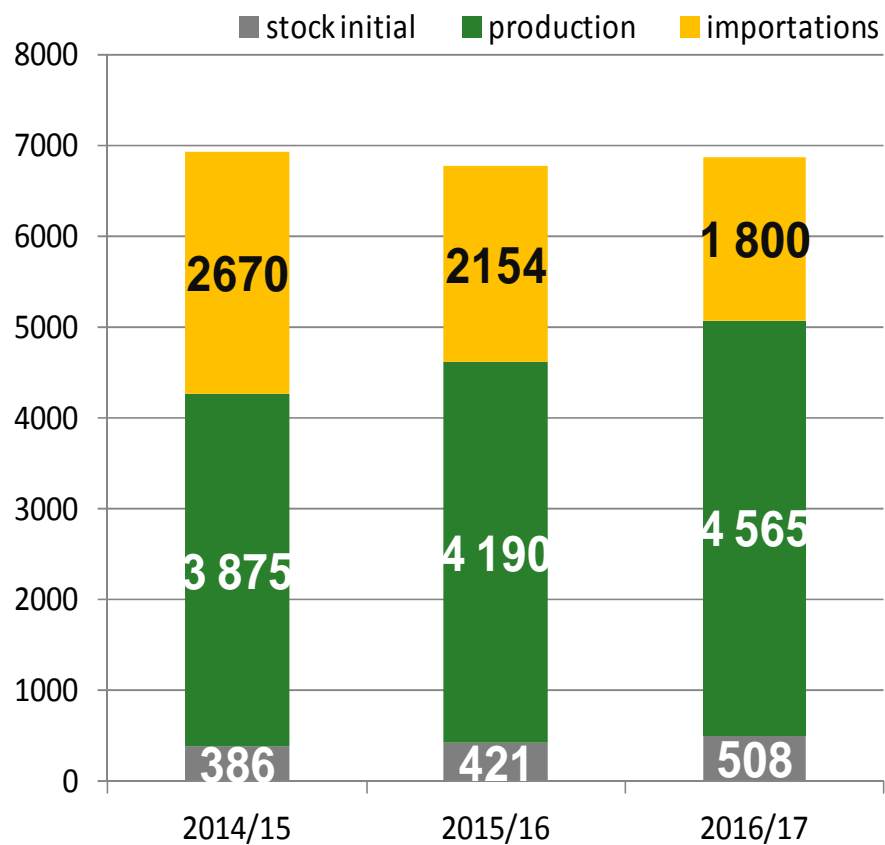


# Exportations de pâtes de l'Italie

En Mt, source : GTA-GTIS



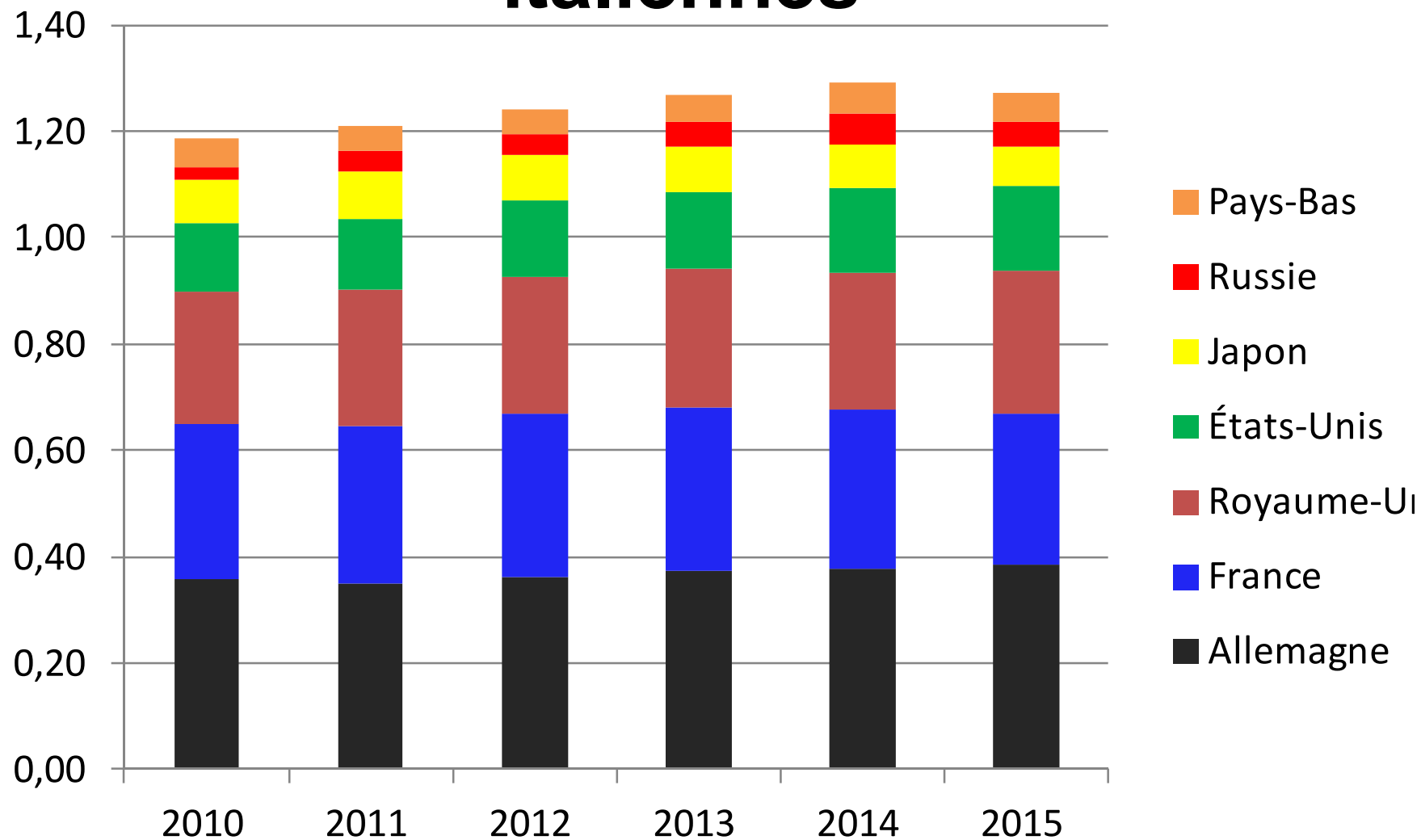
# Italie : bilan blé dur 2016/17



**En 1 000 t**

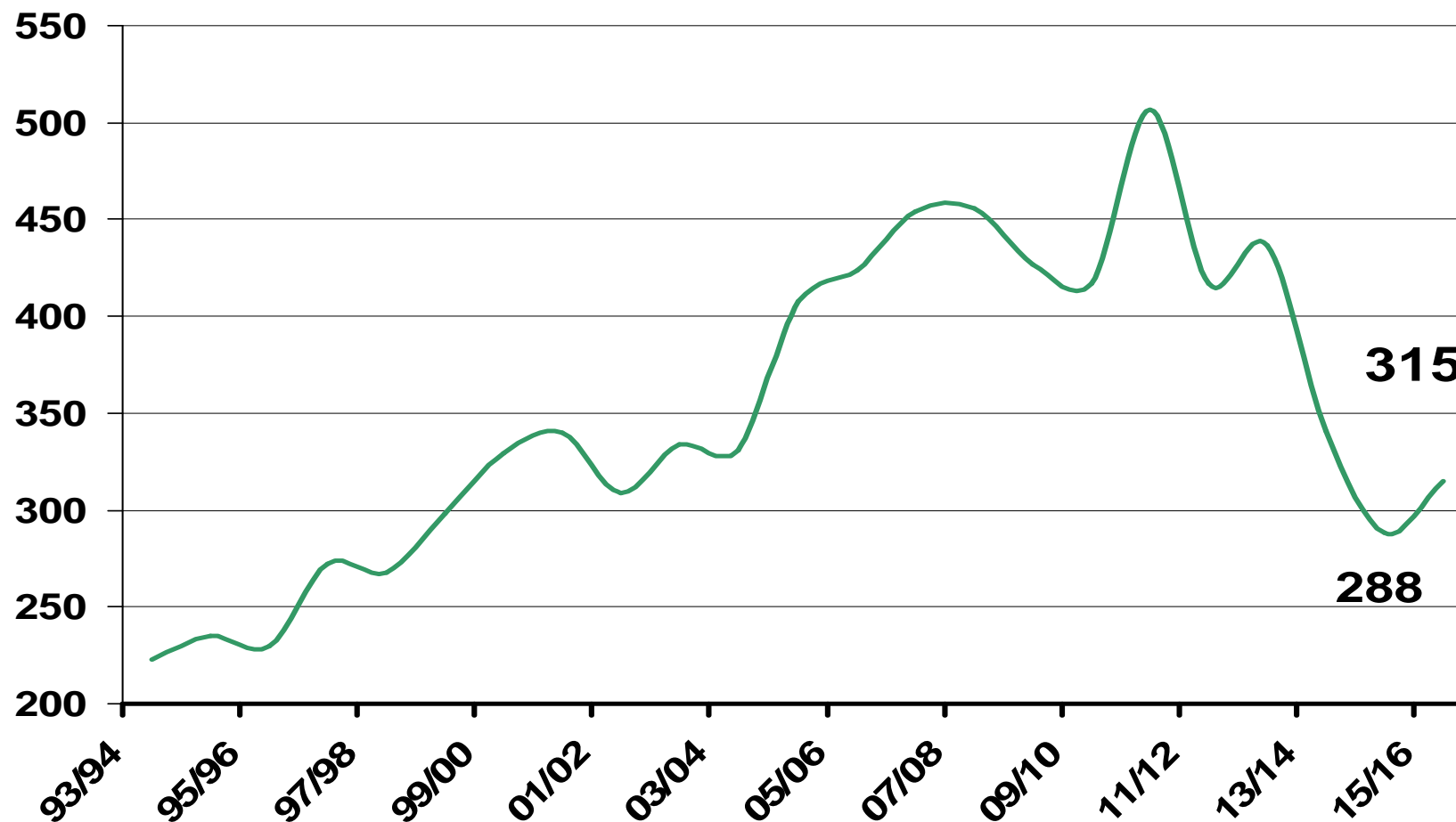
ÉTABLISSEMENT NATIONAL DES PRODUITS DE L'AGRICULTURE ET DE LA MER

# Principaux importateurs de pâtes italiennes



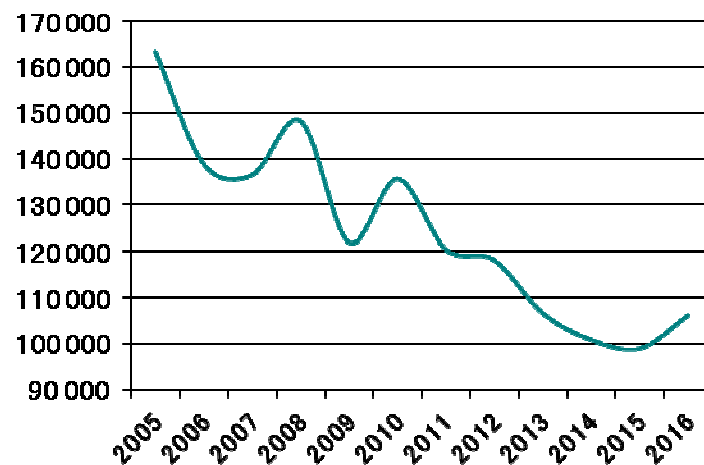
# Surfaces de blé dur en France

en 1 000 ha

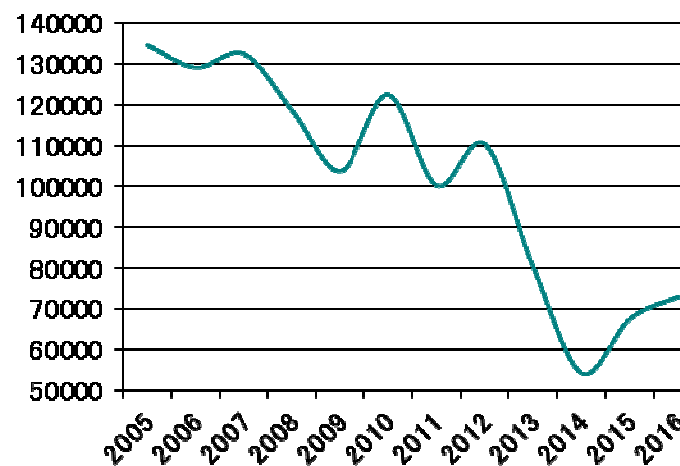


# Superficies de blé dur en France

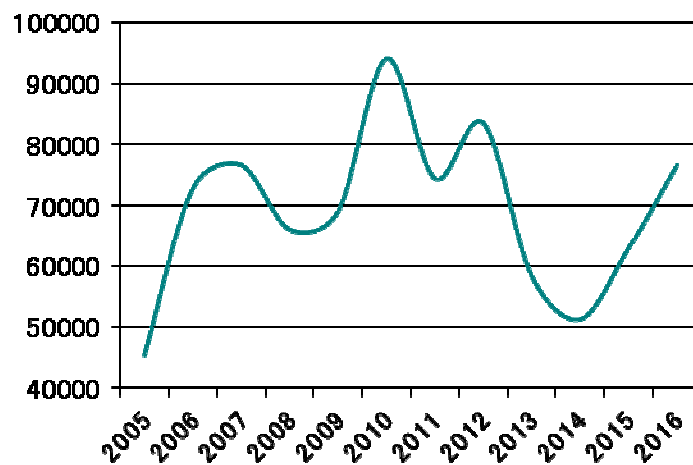
## PACA-Languedoc- Roussillon



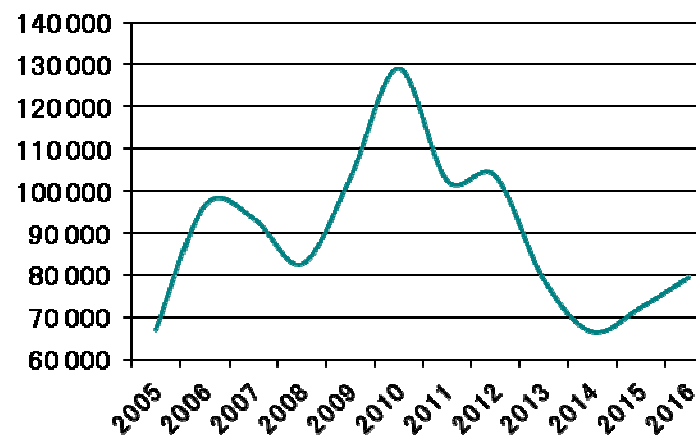
## Midi-Pyrénées



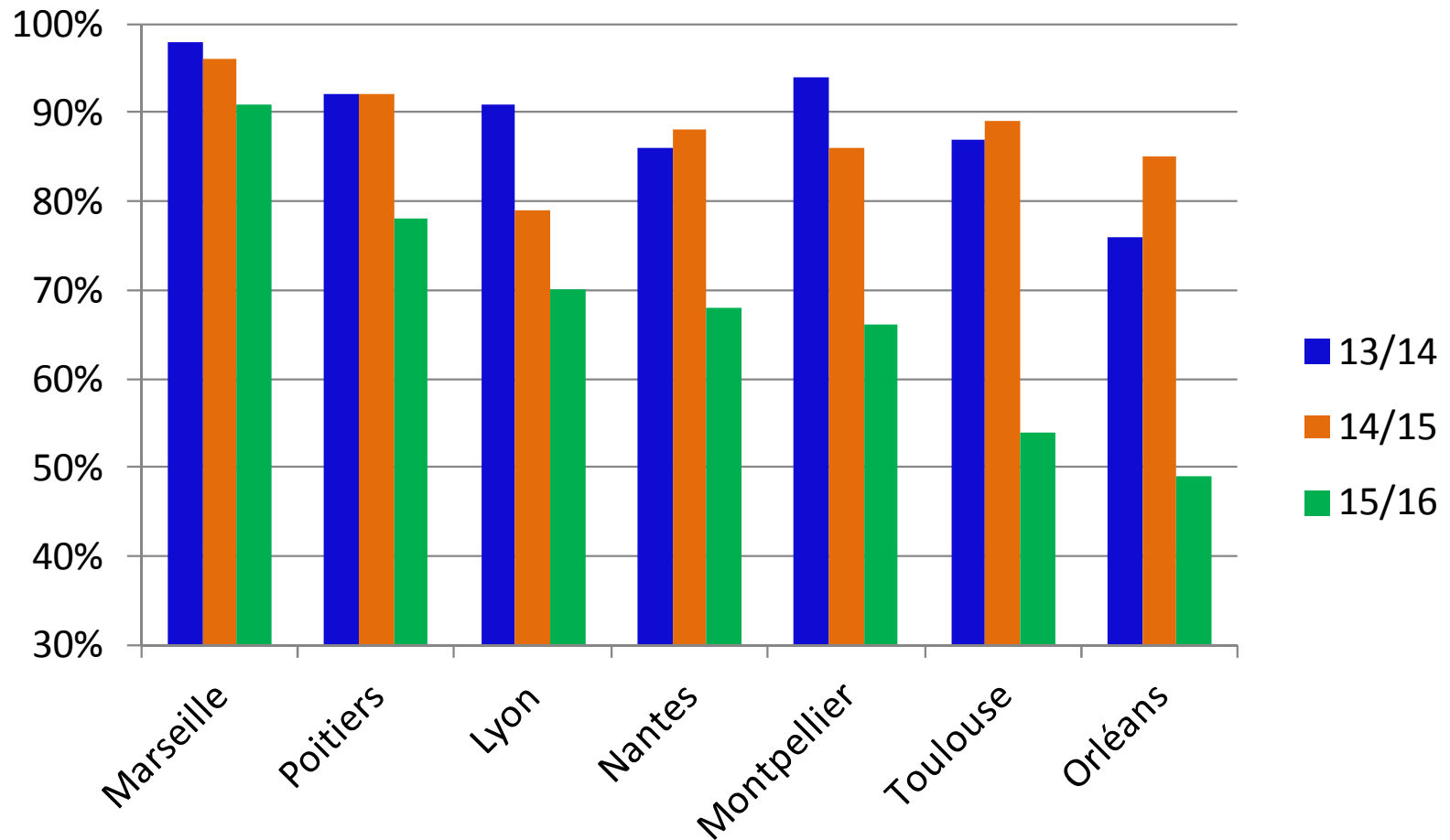
## Ouest Océan



## Centre

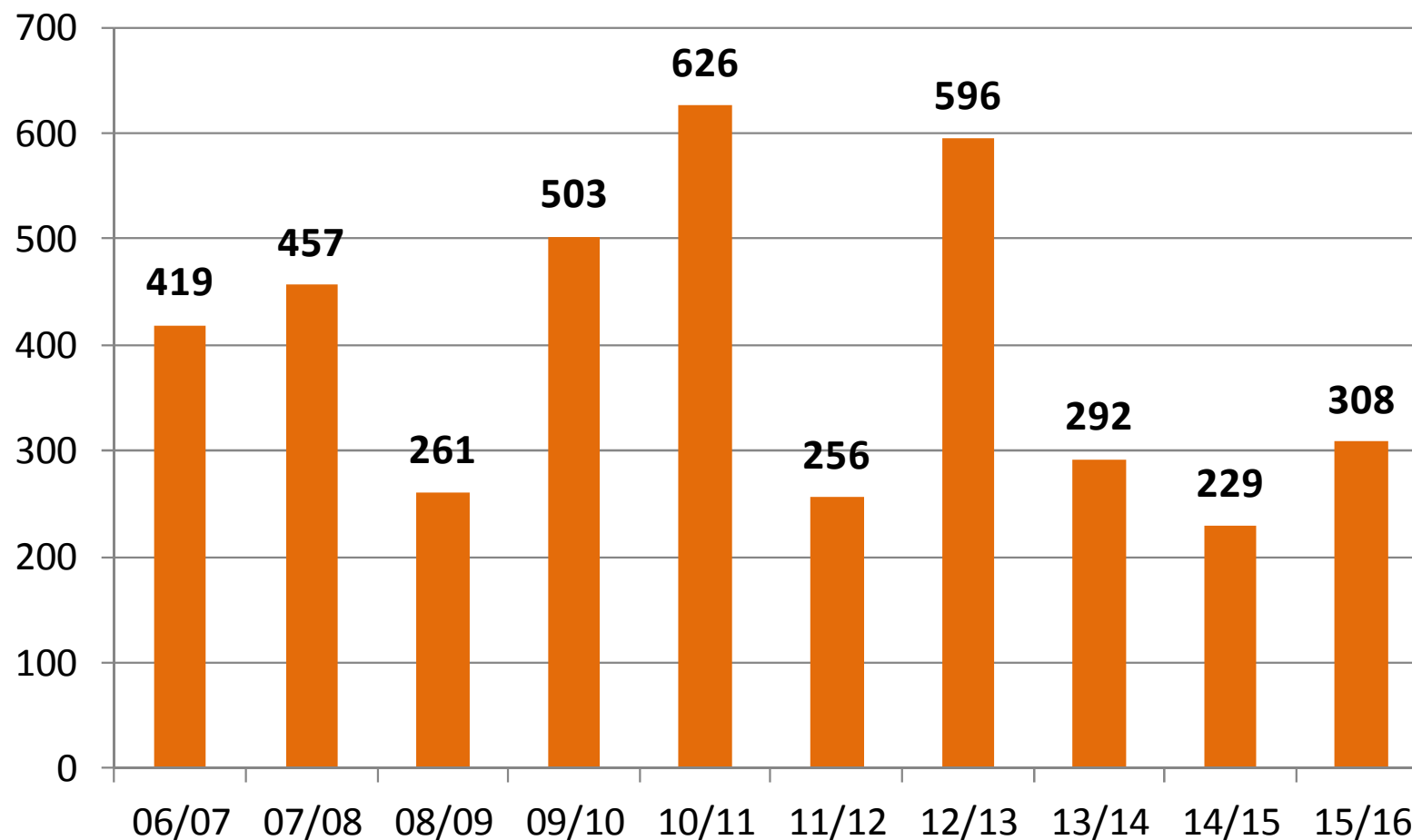


# Pourcentage de la production collectée au 30 mars

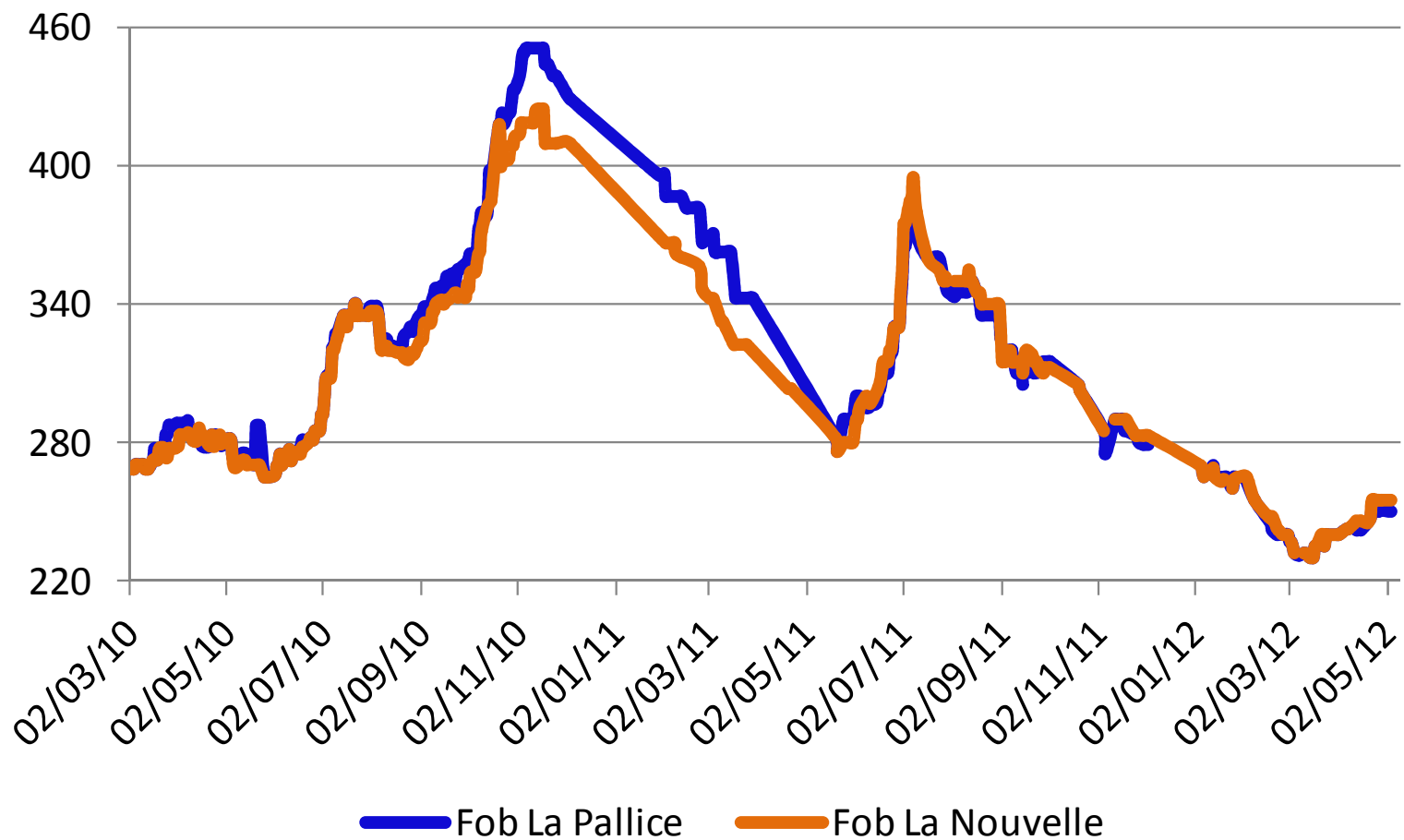




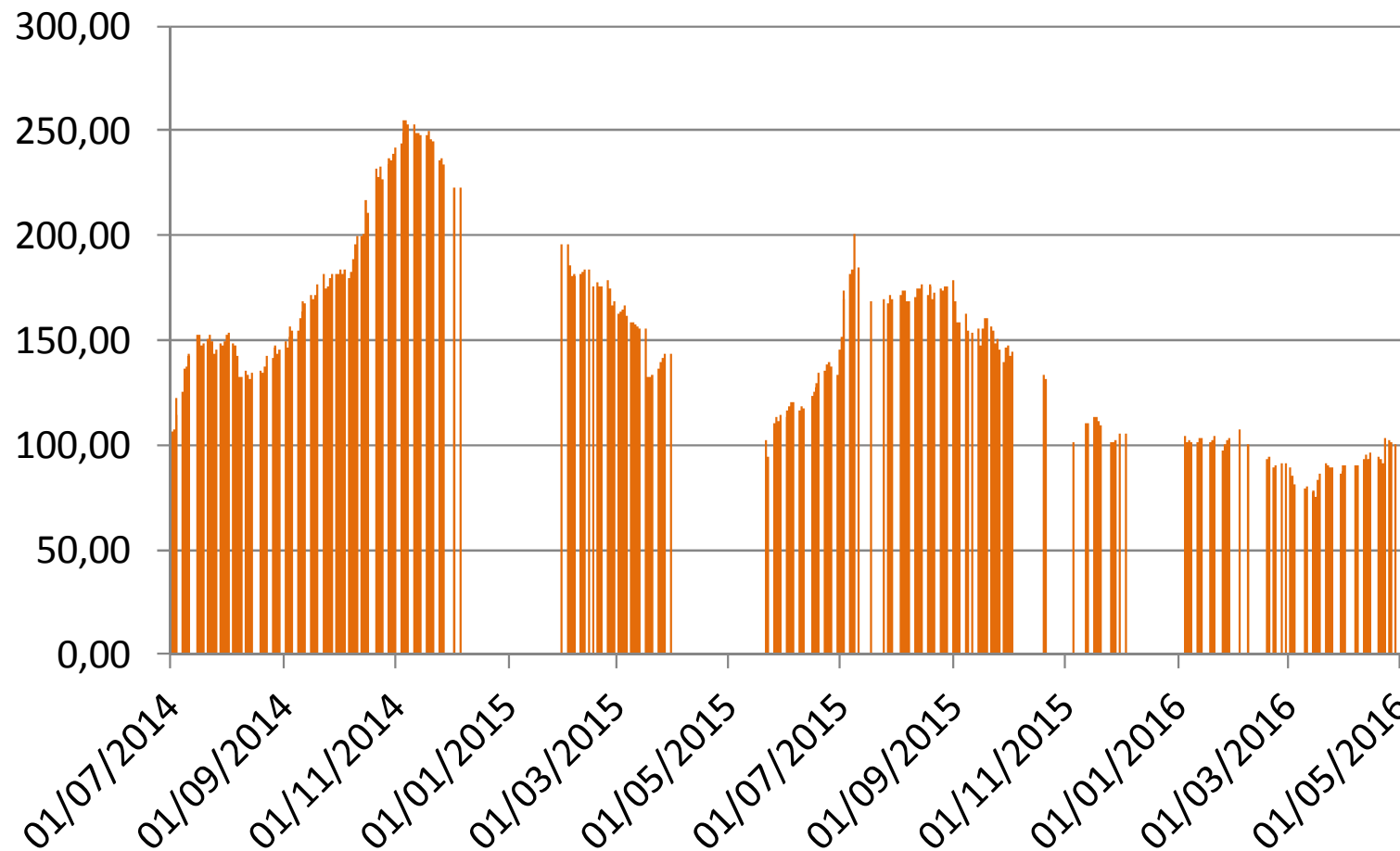
# Stocks chez les collecteurs au 30 mars de chaque campagne



# France – Cours du blé dur



# Écart entre les cours des blés durs et tendres à La Pallice





**Merci de votre attention !**

# FranceAgriMer

## Comité des céréales PACA

### Aigues-Vives

### 12 juin 2015

