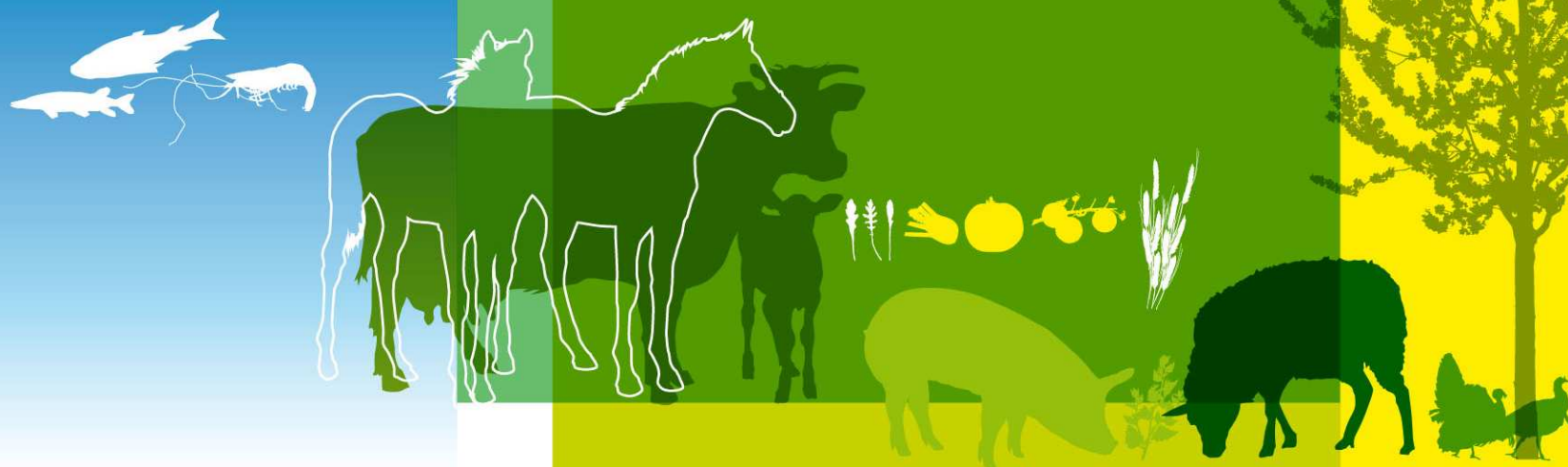


# La région céréalière AUVERGNE



Rencontres régionales 20 novembre 2015





# AUVERGNE

## Chiffres clés 2014:

|                       |                     |            |
|-----------------------|---------------------|------------|
| <b>Territoire</b>     | <b>2 617 000 ha</b> |            |
| <b>Bois et Forêts</b> | <b>813 400 ha</b>   |            |
| <b>SAU</b>            | <b>1 502 400 ha</b> |            |
| <b>STH</b>            | <b>869 500 ha</b>   |            |
| <b>Terres arables</b> | <b>583 500 ha</b>   |            |
| <b>SCOP</b>           | <b>267 600 ha</b>   | <b>10%</b> |

*(Agreste AUVERGNE)*



# AUVERGNE

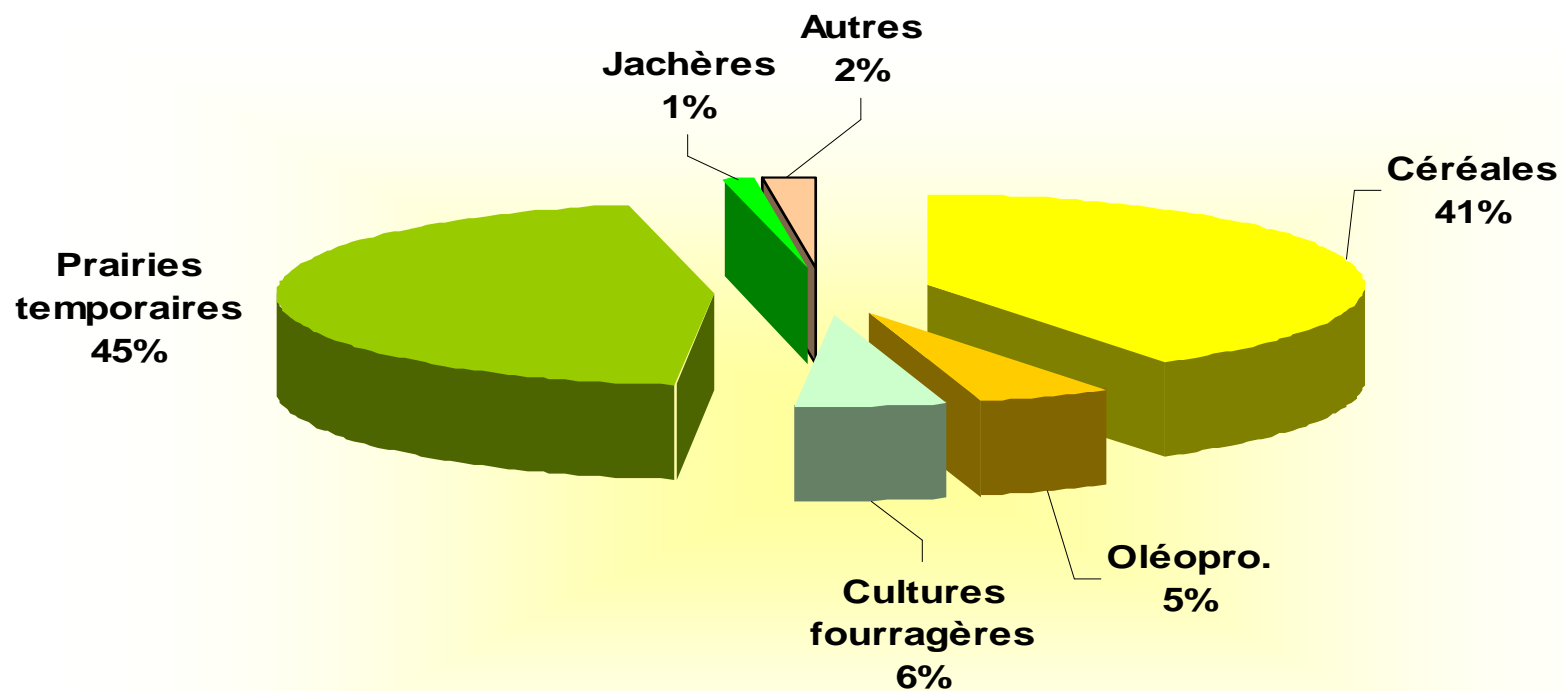
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## Opérateurs de la filière

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- **64 collecteurs**
- **26 meuniers**
- **4 négociants farine**
- **21 fabricants d'aliment**

## Répartition des terres arables en 2014

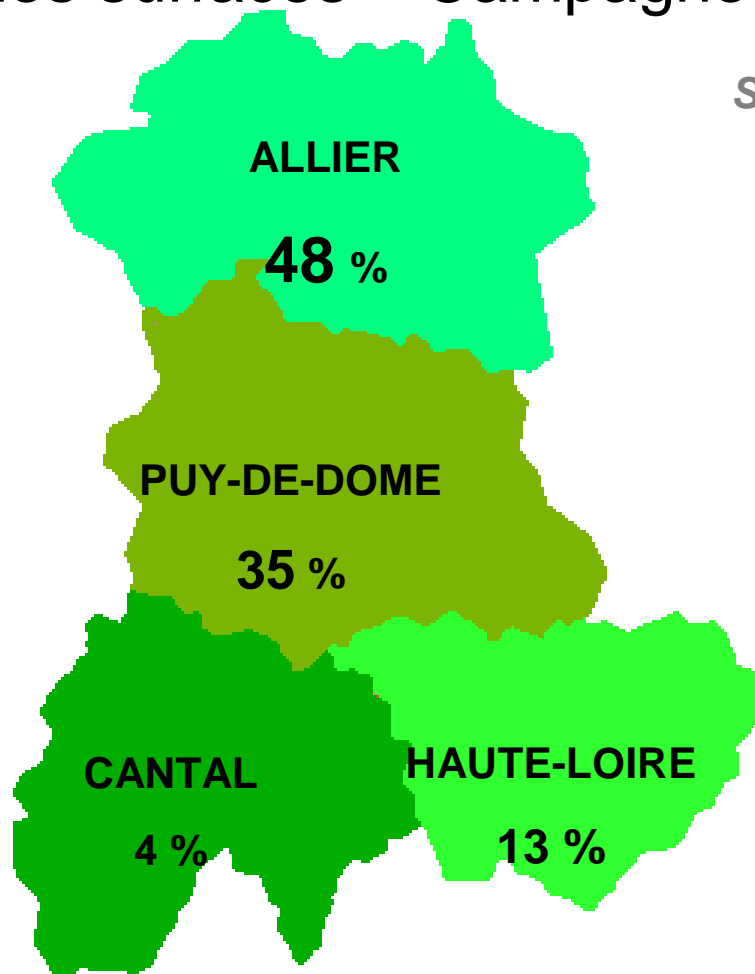


(2014 – Agreste AUVERGNE)

# AUVERGNE

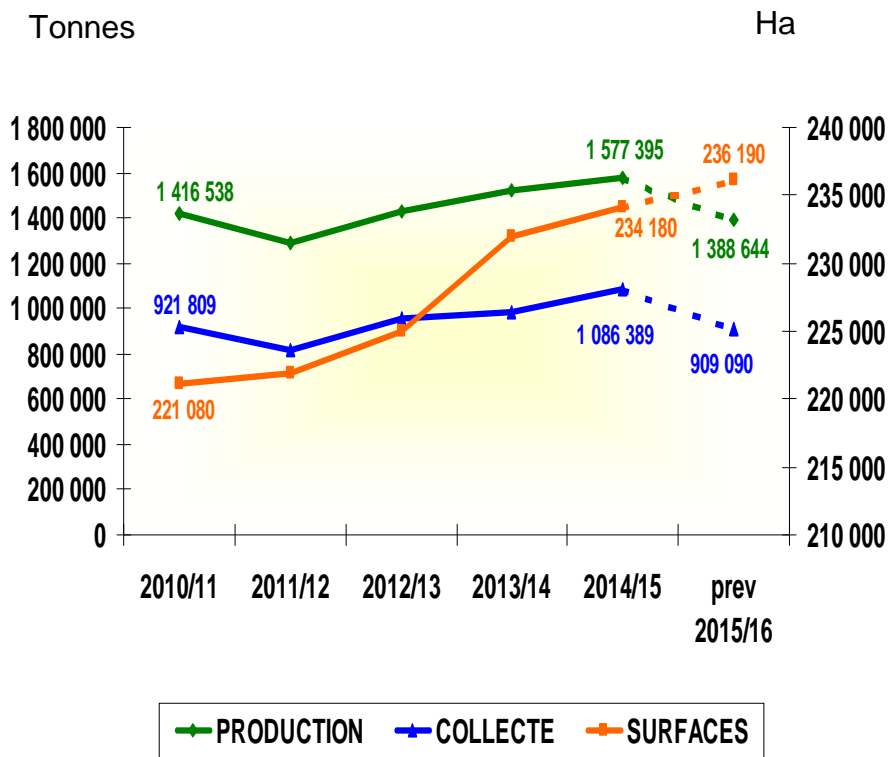
## Répartition des surfaces – Campagne 2014/15

*SCOP 2014 : 267 600 ha*

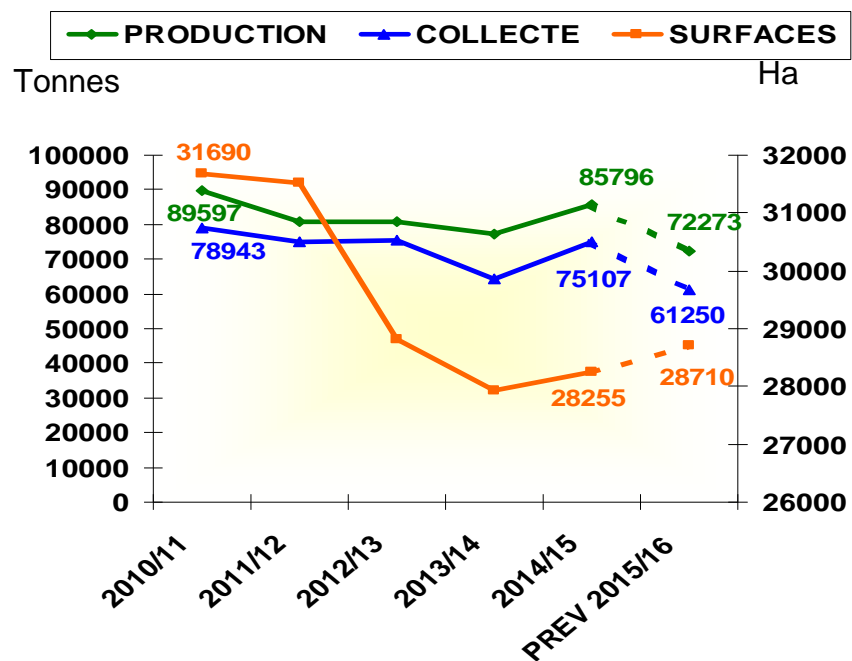


# Evolution céréales

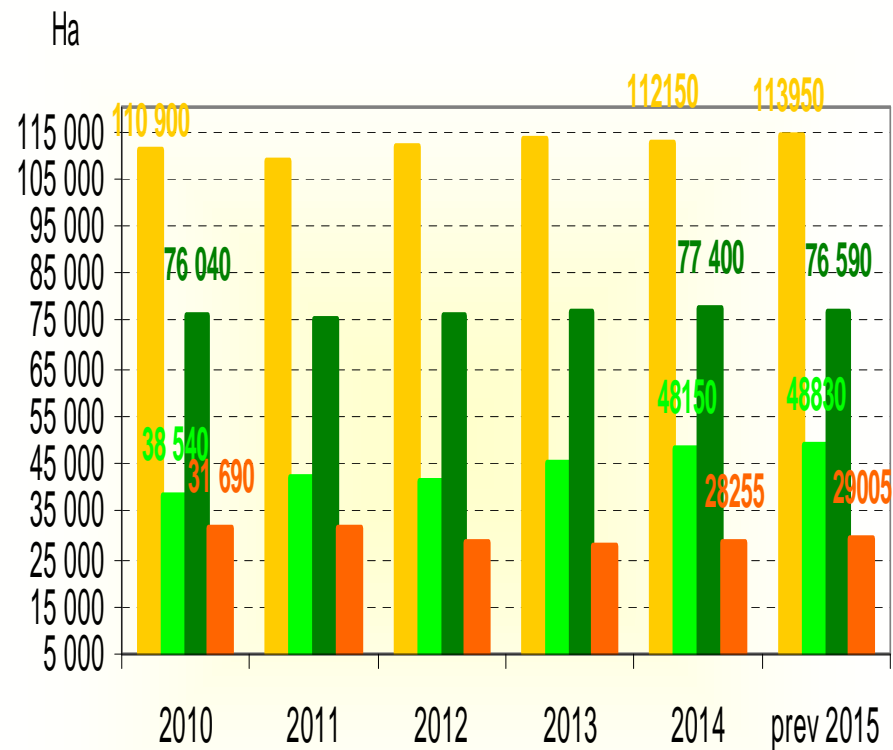
# AUVERGNE



# Evolution oléo-protéagineux

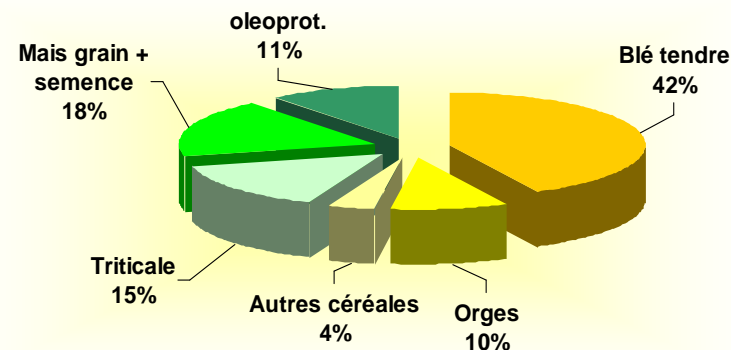


## Évolution des surfaces

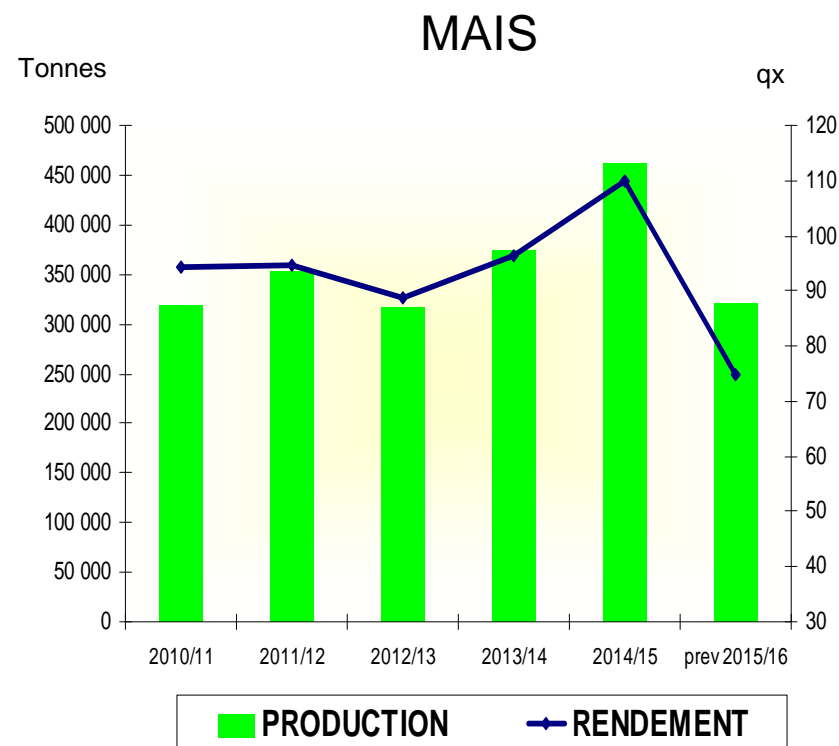
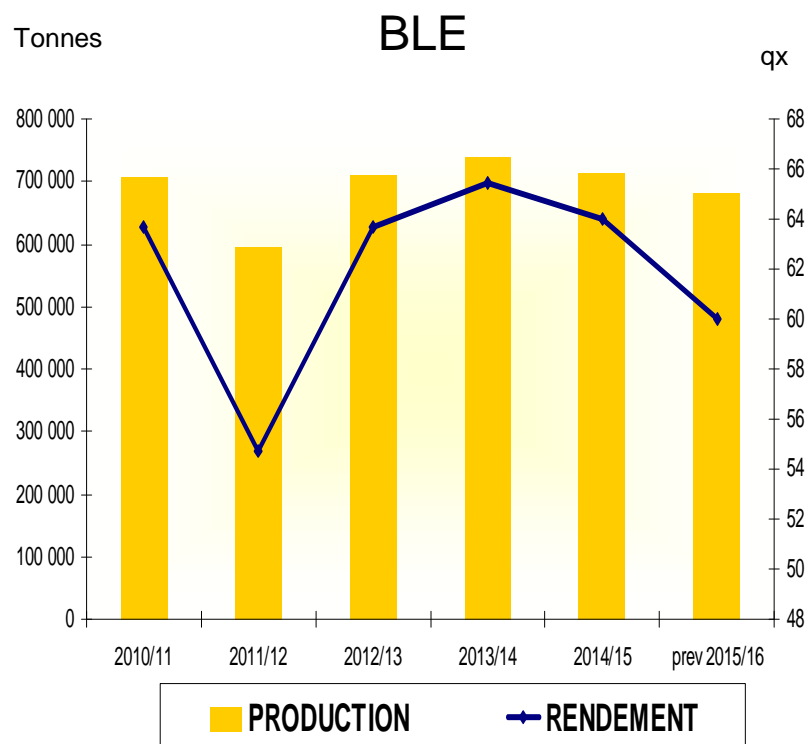


■ Ble tendre   
 ■ Mais grain + semences   
 ■ Autres ceréales   
 ■ oleoprot

## Répartition des surfaces en 2015



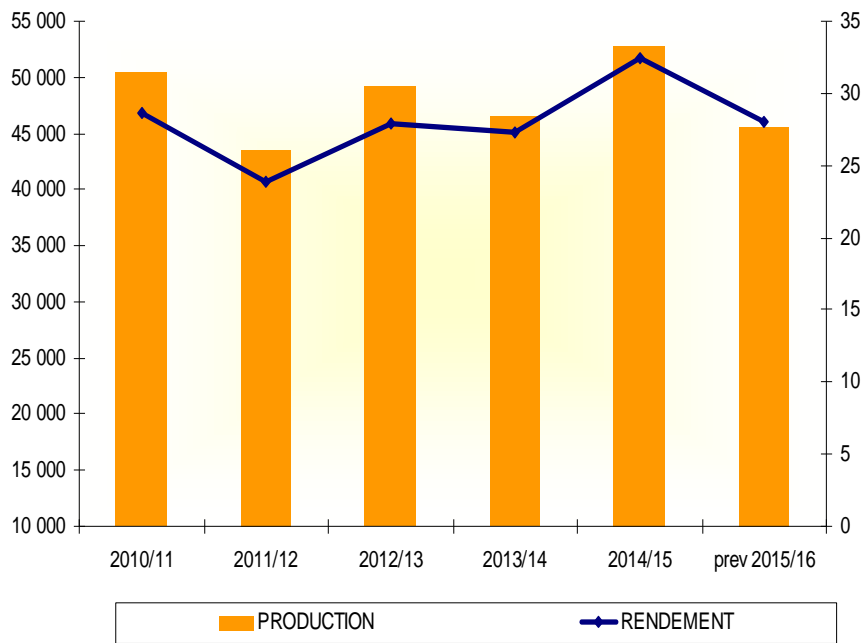
## Évolution des rendements et productions



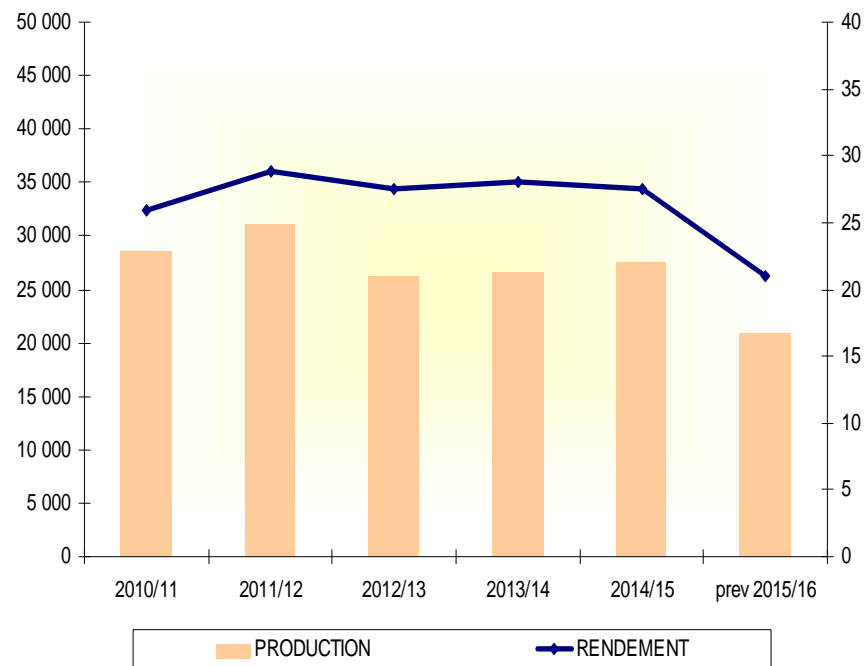


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## COLZA

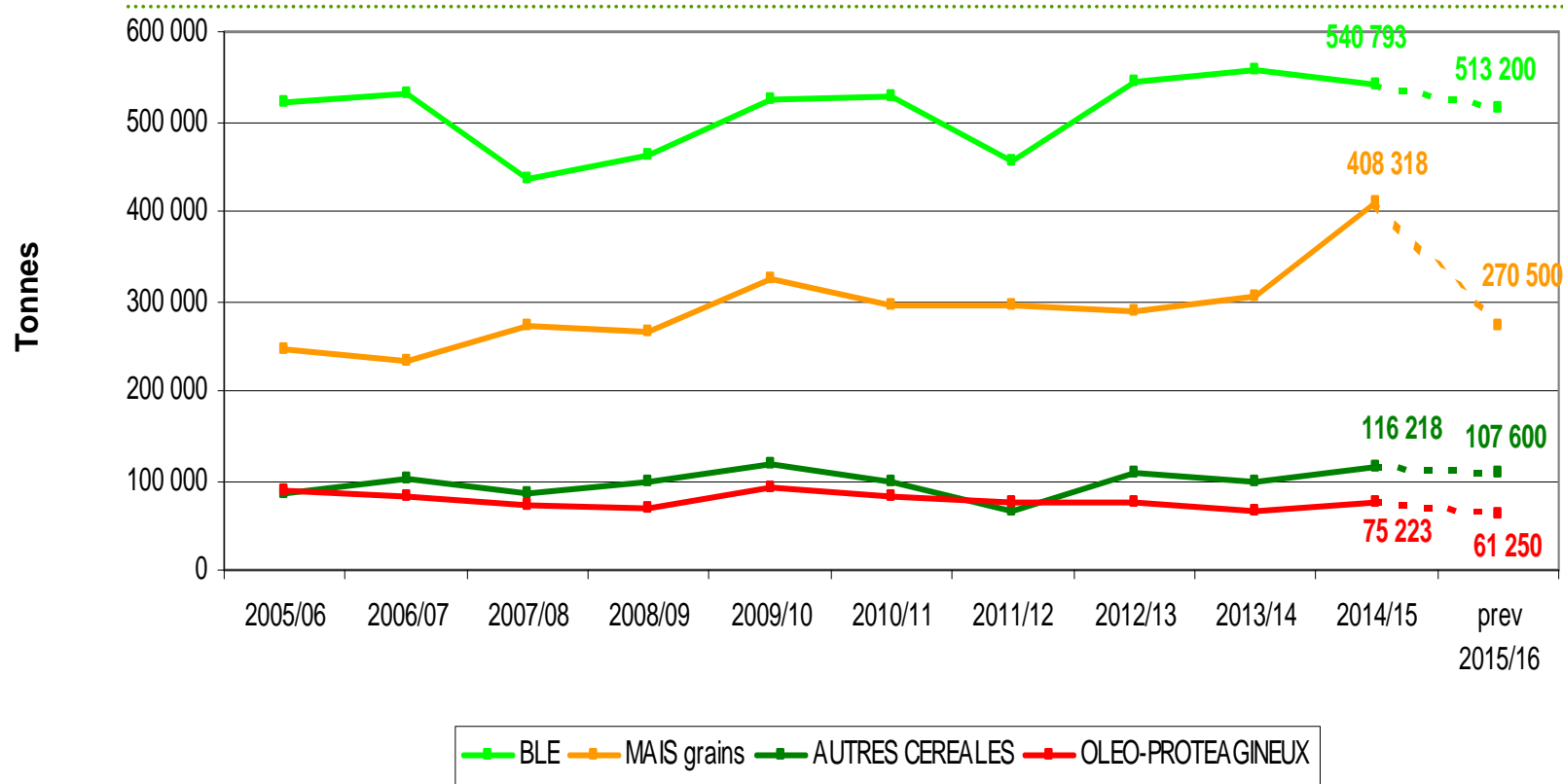


## TOURNESOL



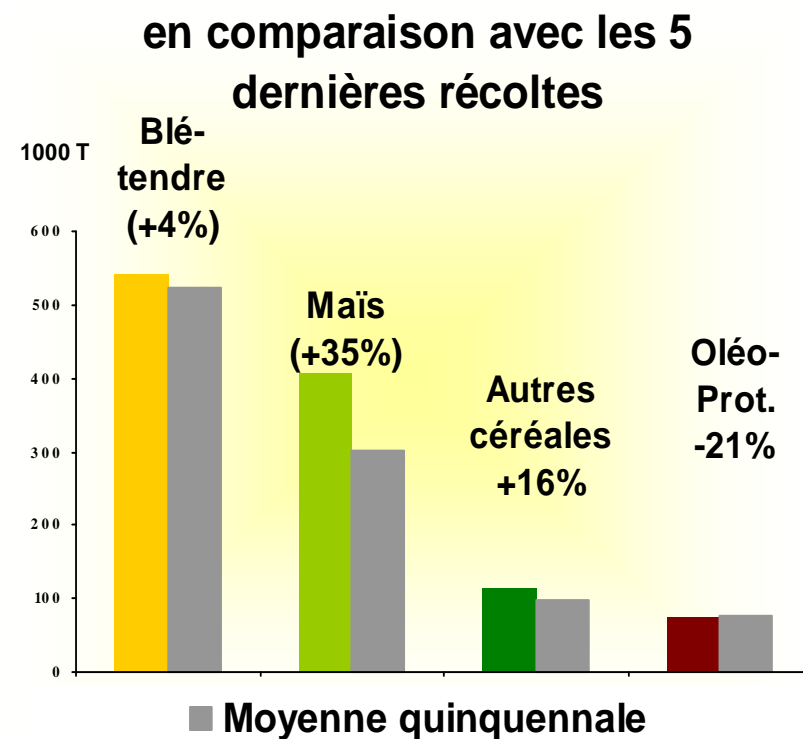
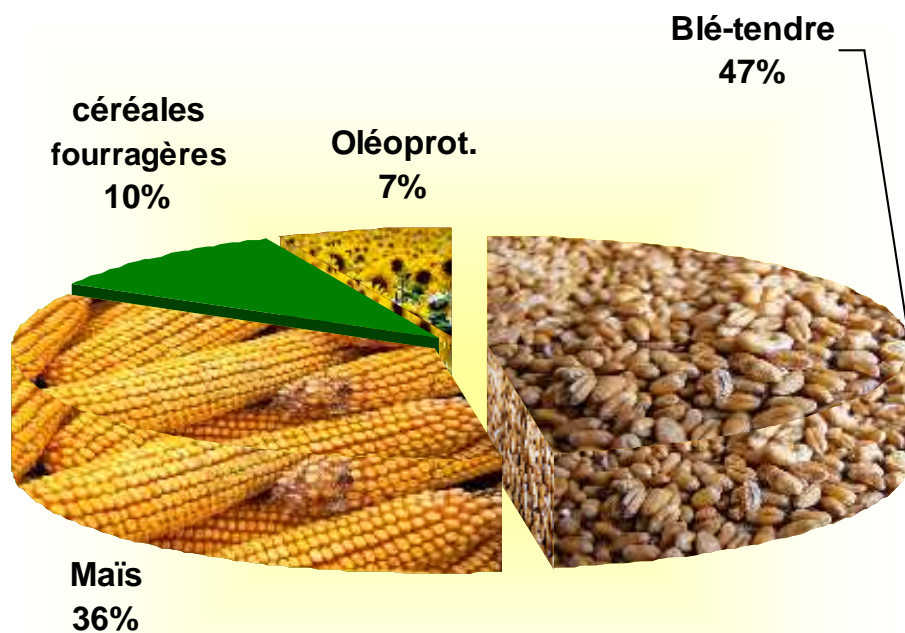
## Évolution de la collecte

Collecte 2014/15 : 1,14 MT



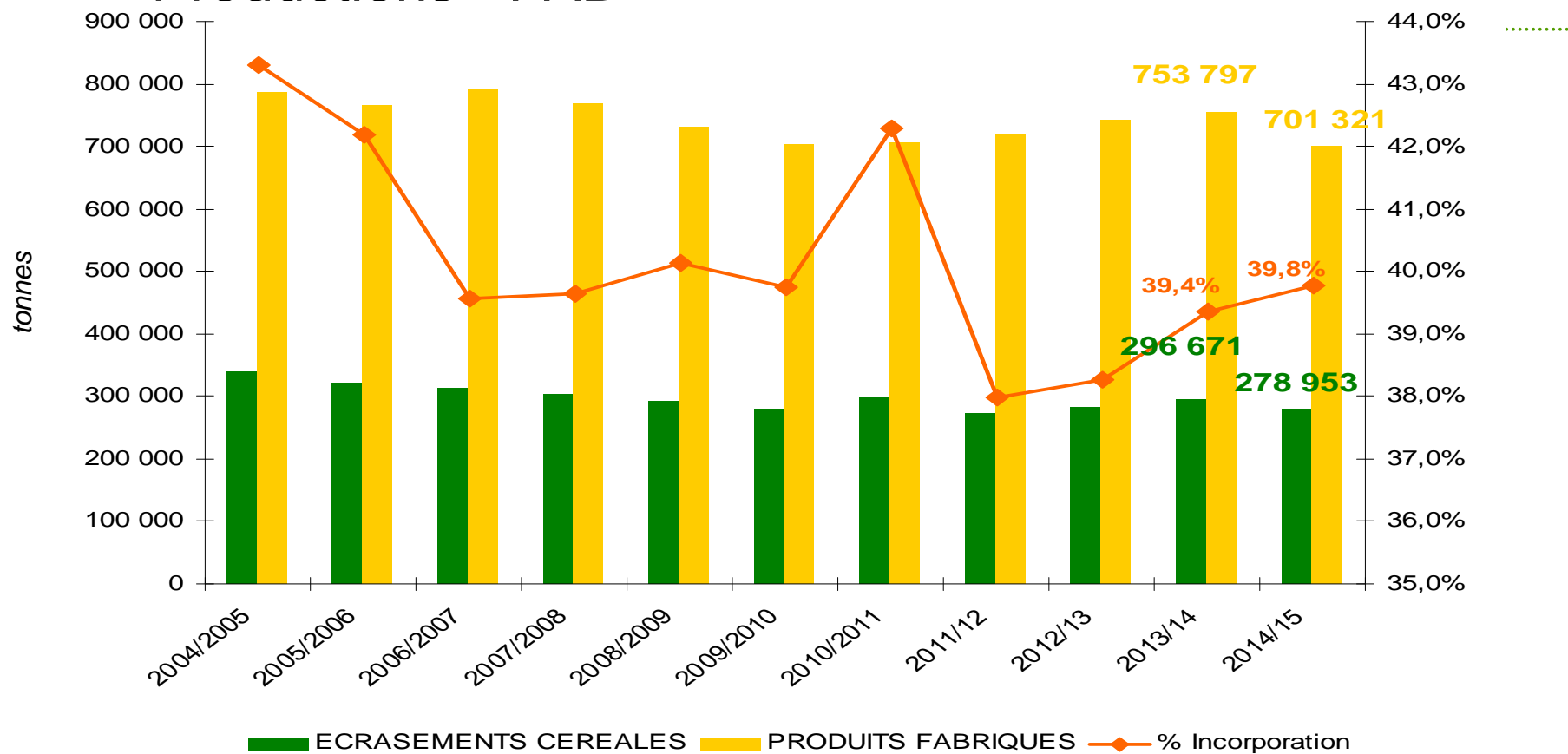
# AUVERGNE

## Répartition de la collecte – Campagne 2014/15



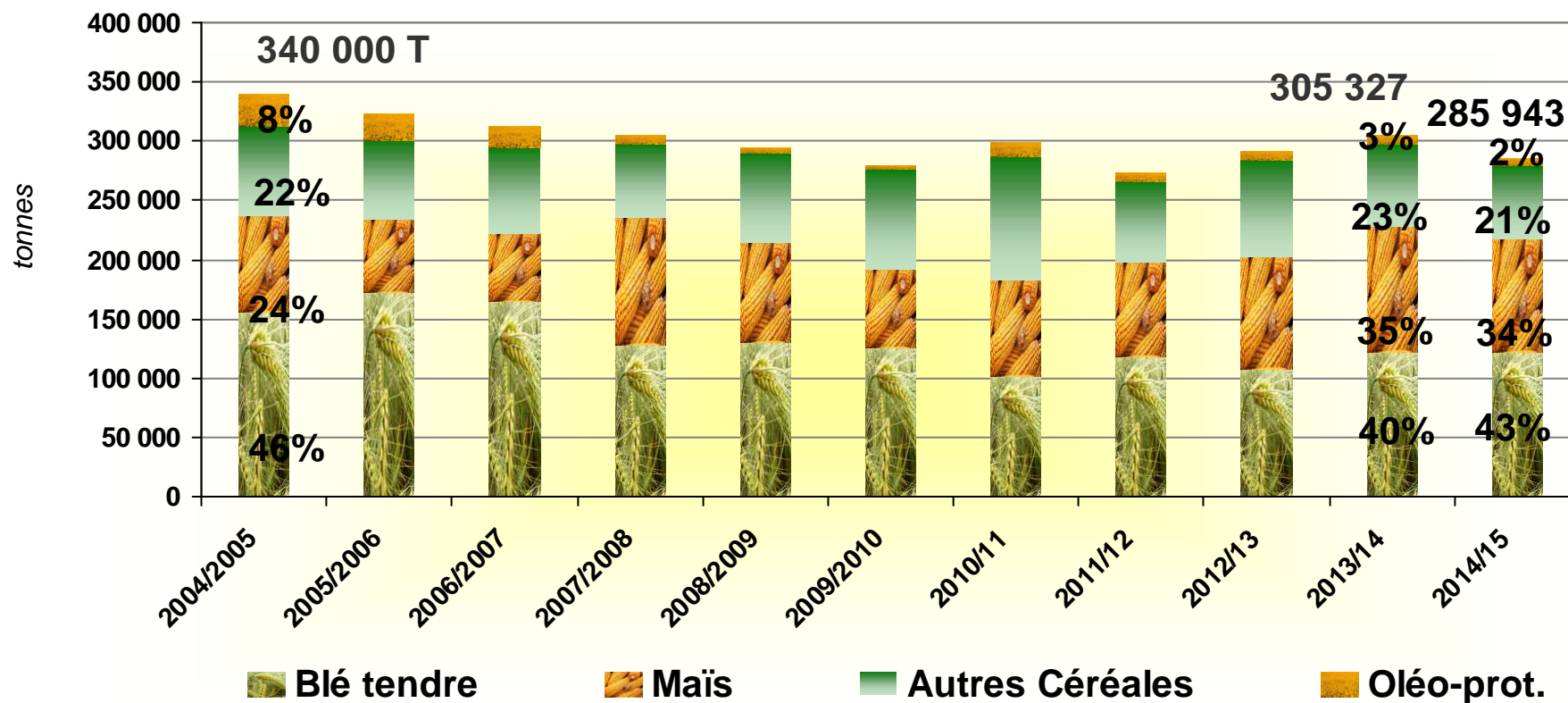
# AUVERGNE

## Productions - FAB



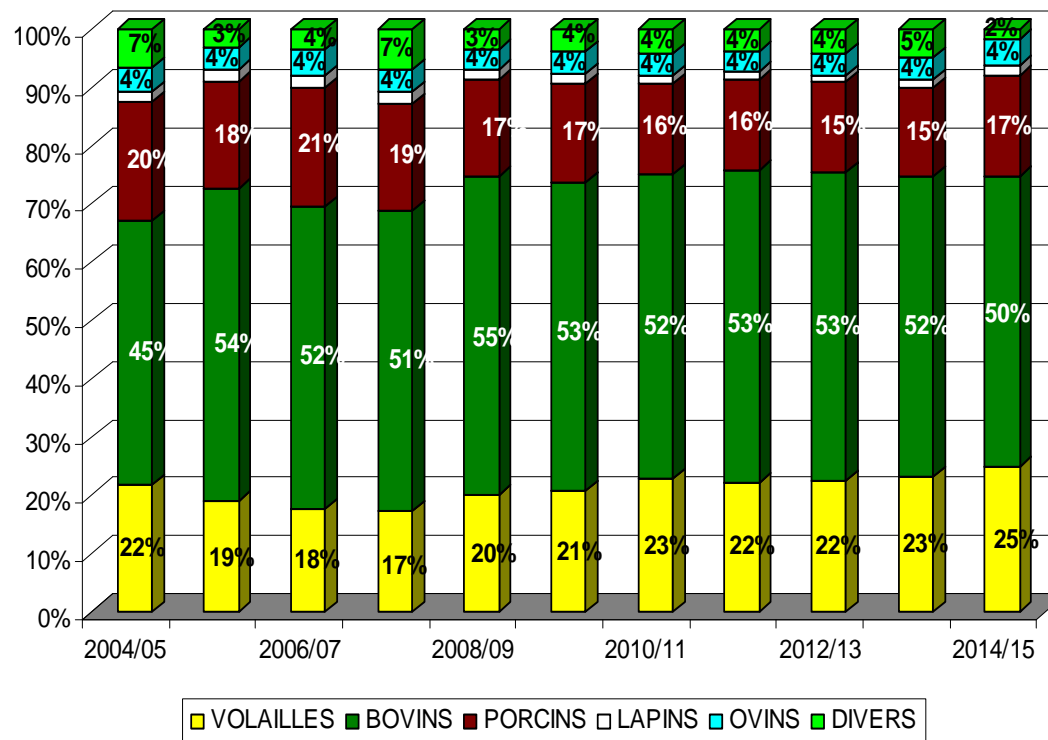
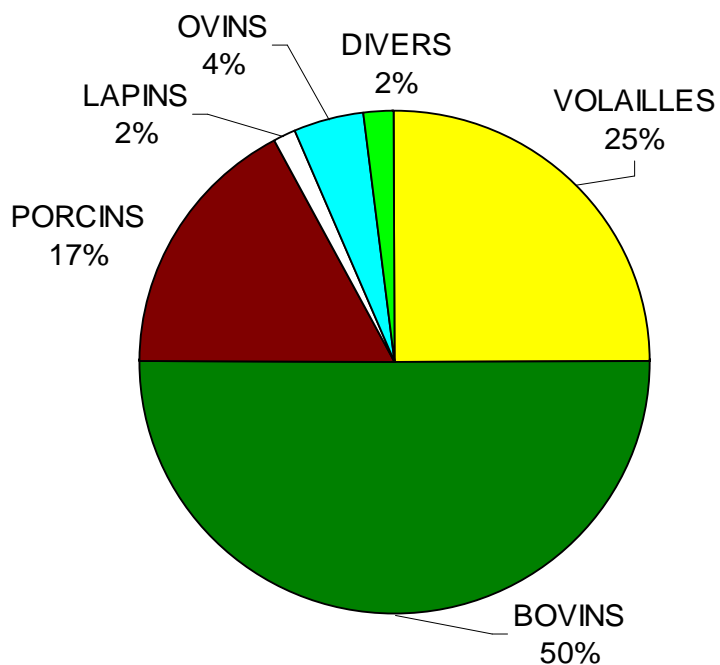
# AUVERGNE

## Utilisations - FAB



## Débouchés FAB 50 % d'aliments bovins

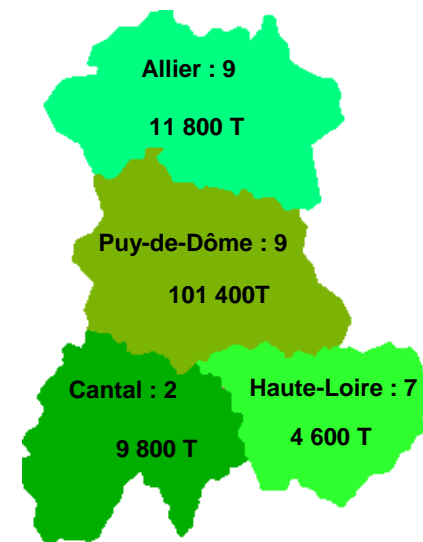
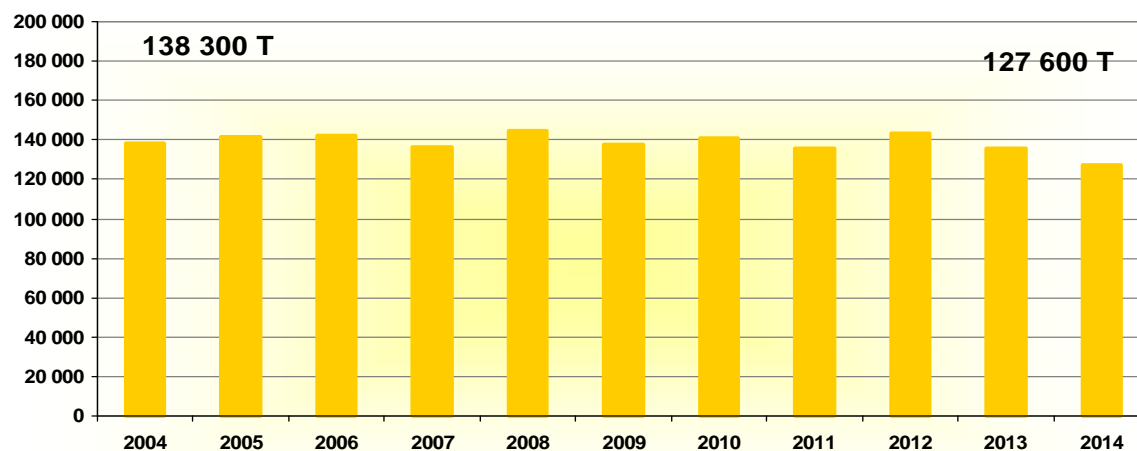
701 320 tonnes d'aliments produits



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## Utilisations – Meunerie

### Mises en œuvres blé



France : 5,7 MT

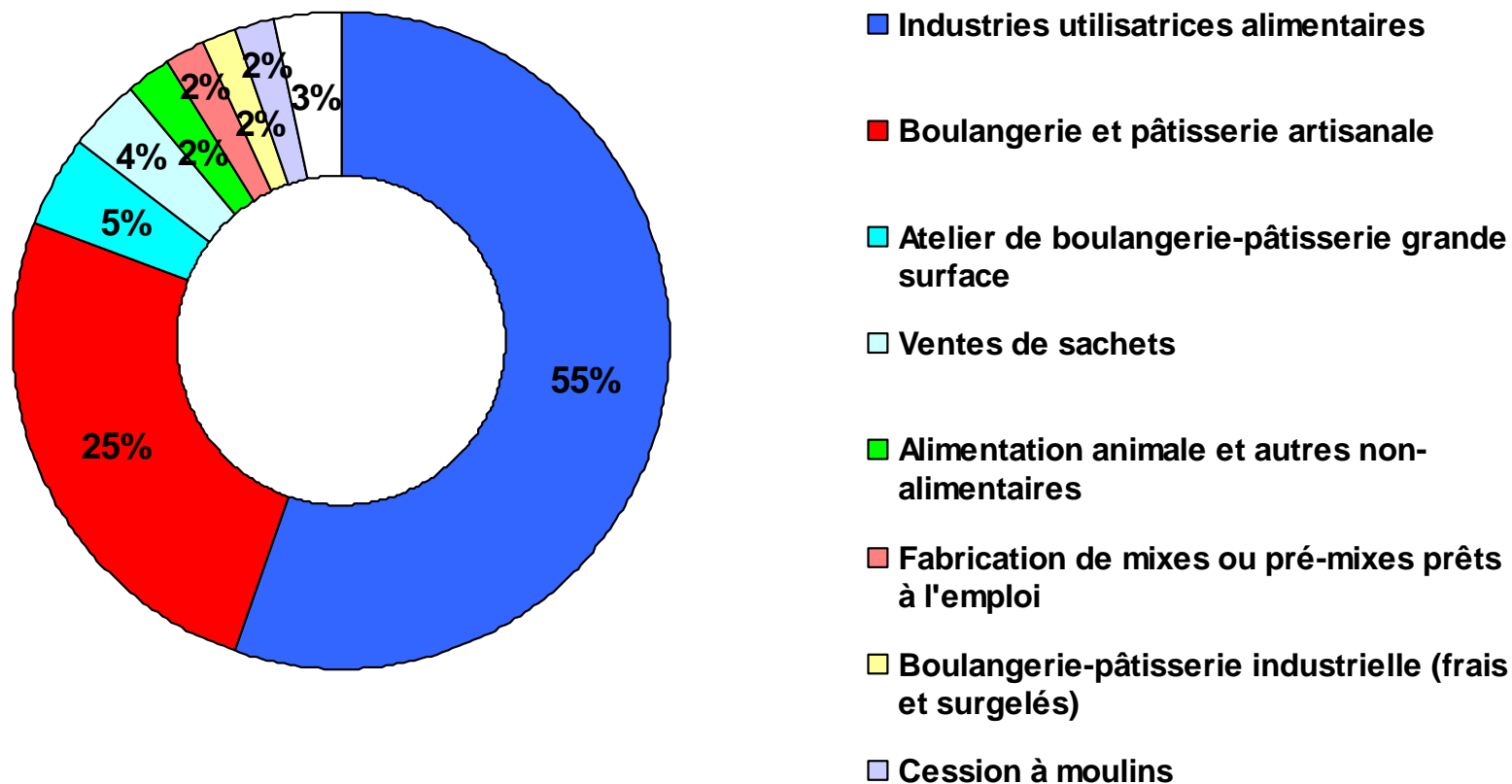
### Classification des moulins (toutes céréales)

|                   | allier |           | cantal |           | haute-Loire |           | Pdd  |           | AUVERGNE |           |
|-------------------|--------|-----------|--------|-----------|-------------|-----------|------|-----------|----------|-----------|
|                   | nbre   | %dep      | nbre   | %dep      | nbre        | %dep      | nbre | %dep      | nbre     | %dep      |
| > 40 000 T        | 0      |           | 0      |           | 0           |           | 1    | <b>95</b> | 1        | <b>73</b> |
| 20 000 à 40 000 T | 0      |           | 0      |           | 0           |           | 0    |           | 0        | <b>0</b>  |
| 10 000 à 20 000 T | 0      |           | 1      | <b>99</b> | 0           |           | 0    |           | 1        | <b>8</b>  |
| 1 000 à 10 000 T  | 3      | <b>84</b> | 0      |           | 2           | <b>62</b> | 2    | <b>4</b>  | 7        | <b>15</b> |
| 1 à 1 000 T       | 5      | <b>16</b> | 1      | <b>1</b>  | 5           | <b>38</b> | 5    | <b>1</b>  | 16       | <b>4</b>  |

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## Débouchés meunerie – sorties farine

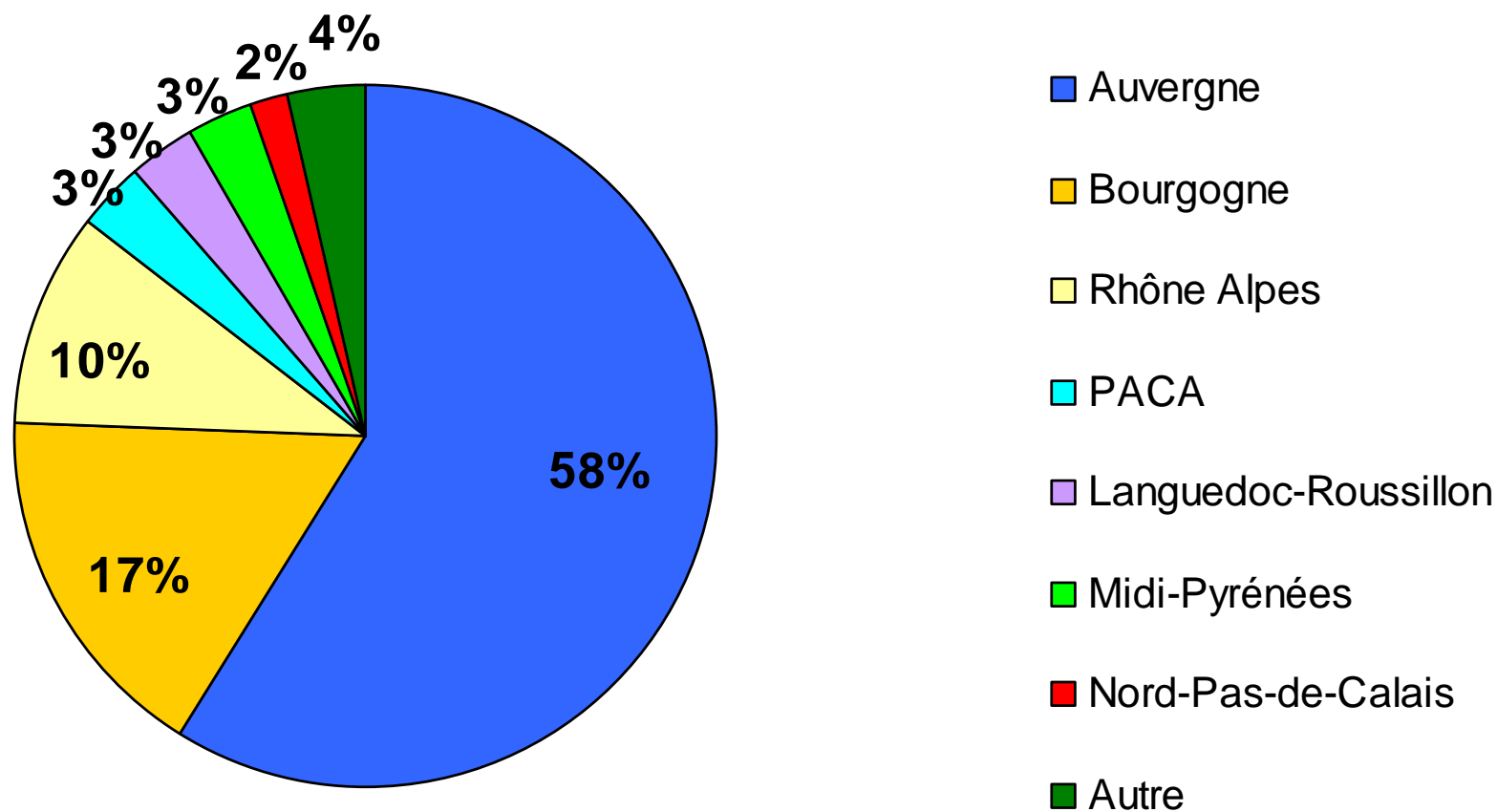
→ 55 % vers les industries utilisatrices alimentaires





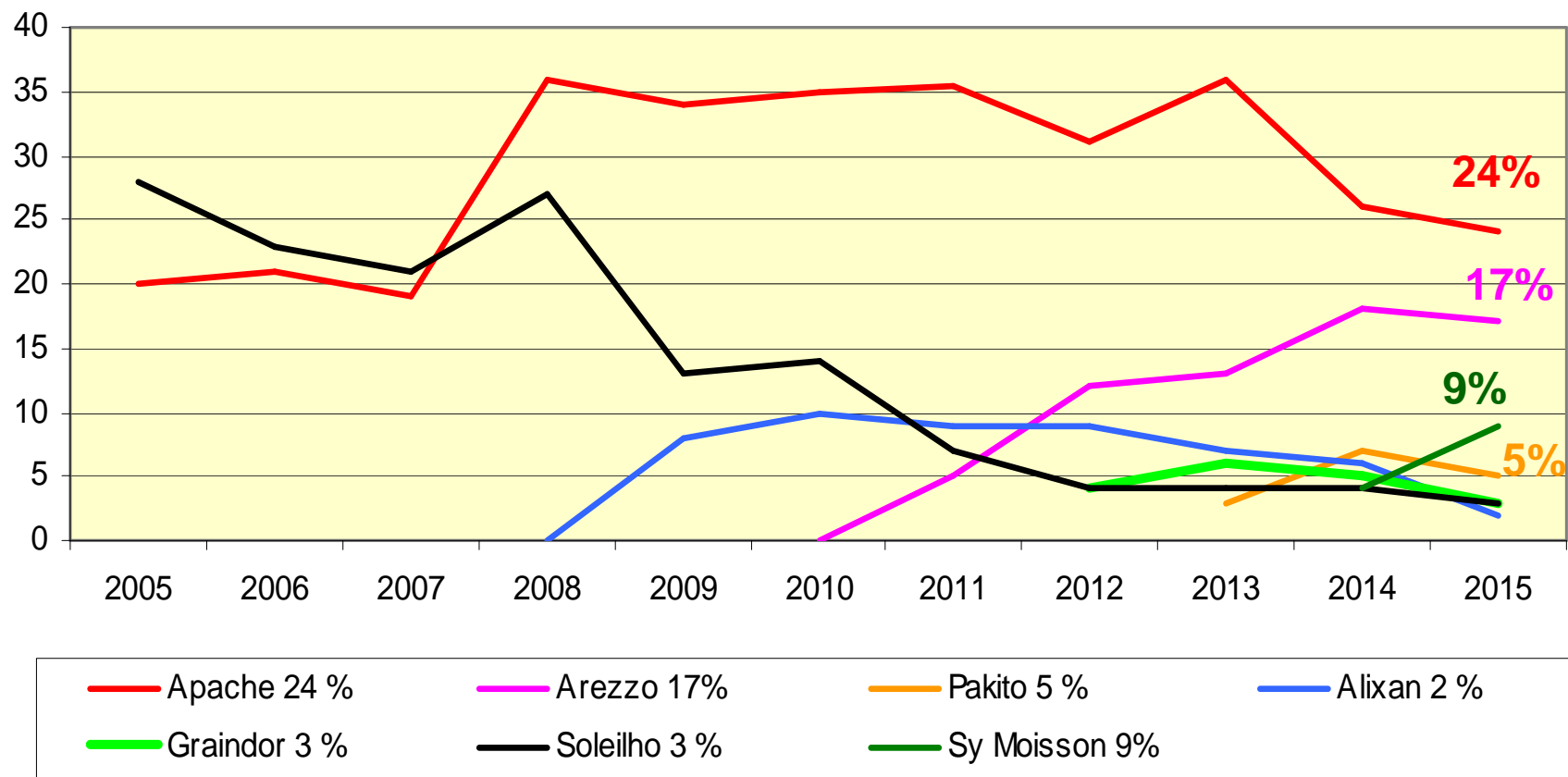
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## Ventilation des sorties farines



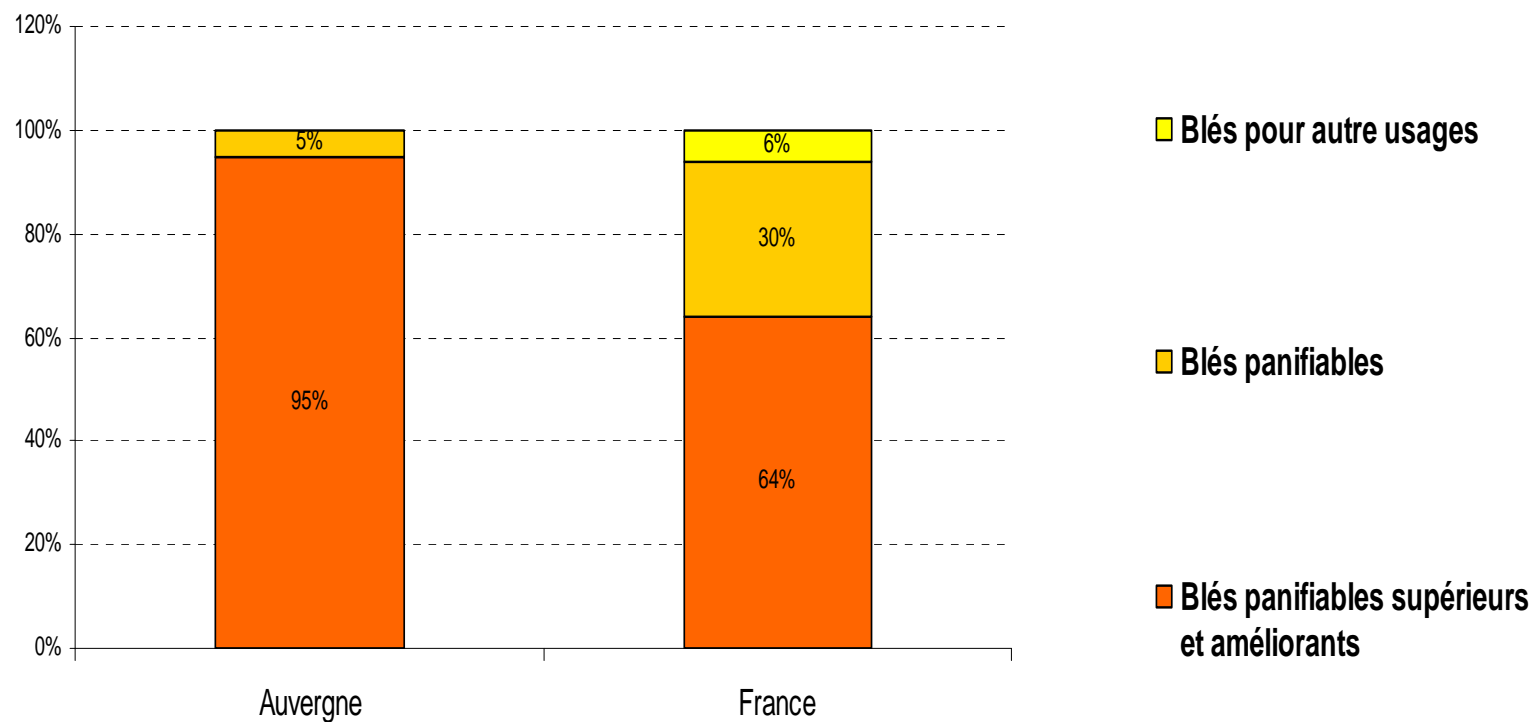
# AUVERGNE

## Evolution de la répartition variétale du blé tendre



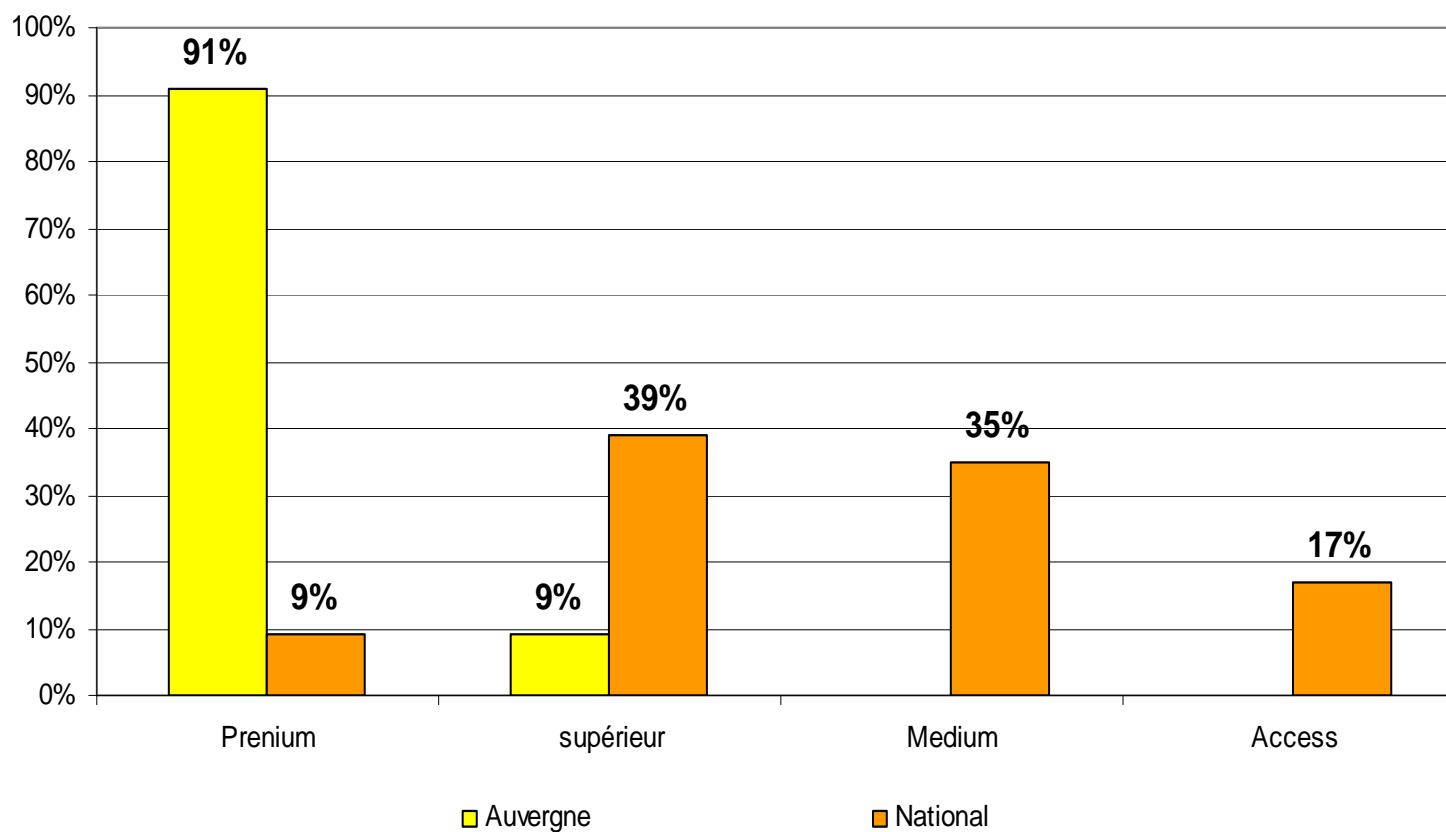
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## Les blés panifiables supérieurs dominent



## LA QUALITE...

➔ Taux de protéine 13 % en Auvergne





FranceAgriMer



**Merci de votre attention**

