

FranceAgriMer

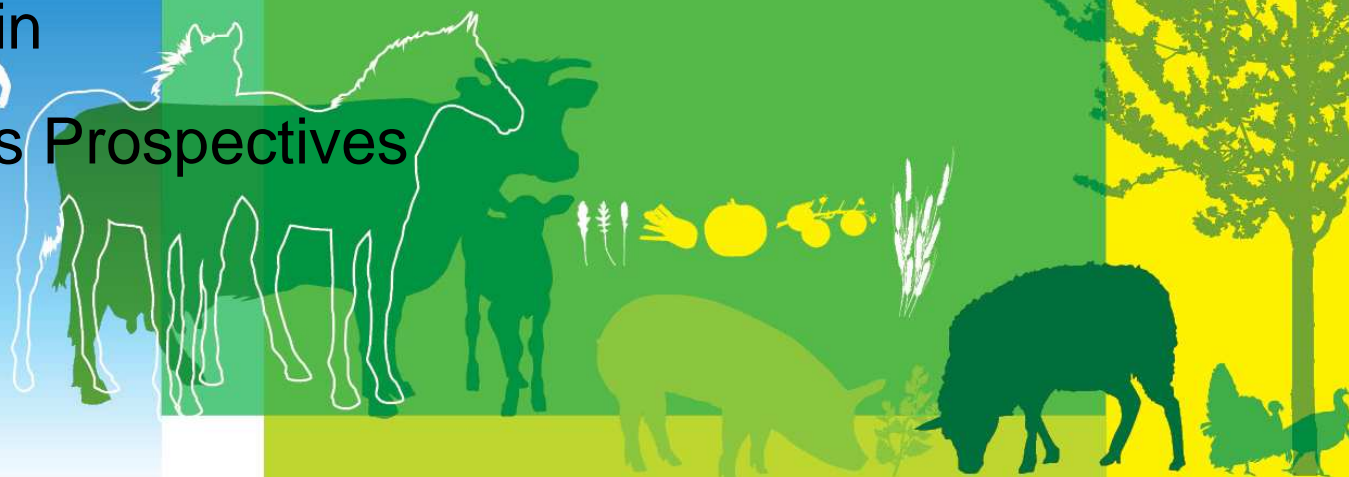
Presentazione dell'offerta francese di cereali

Roma

02/10/2015

Xavier Rousselin

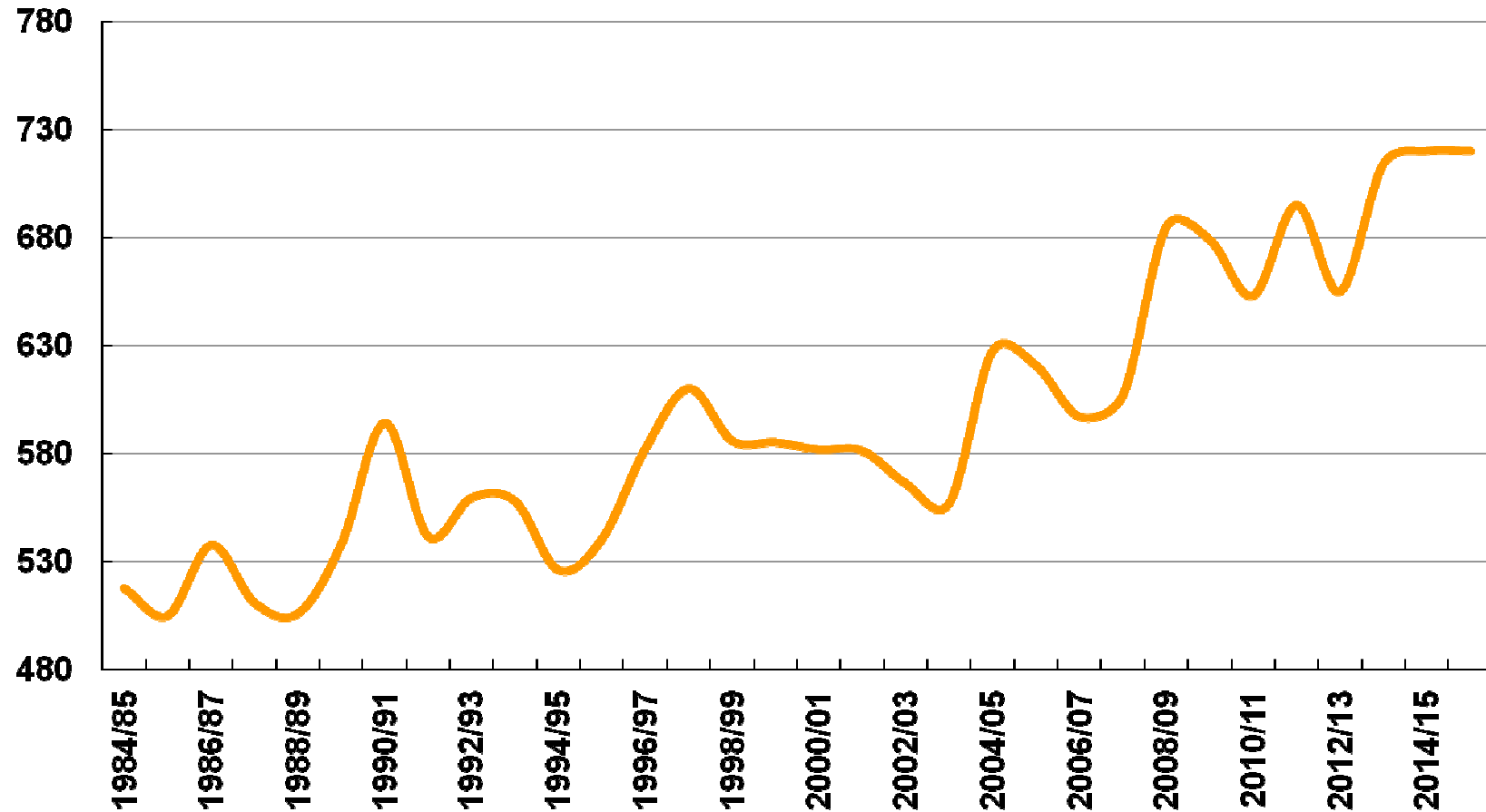
Marchés Etudes Prospectives



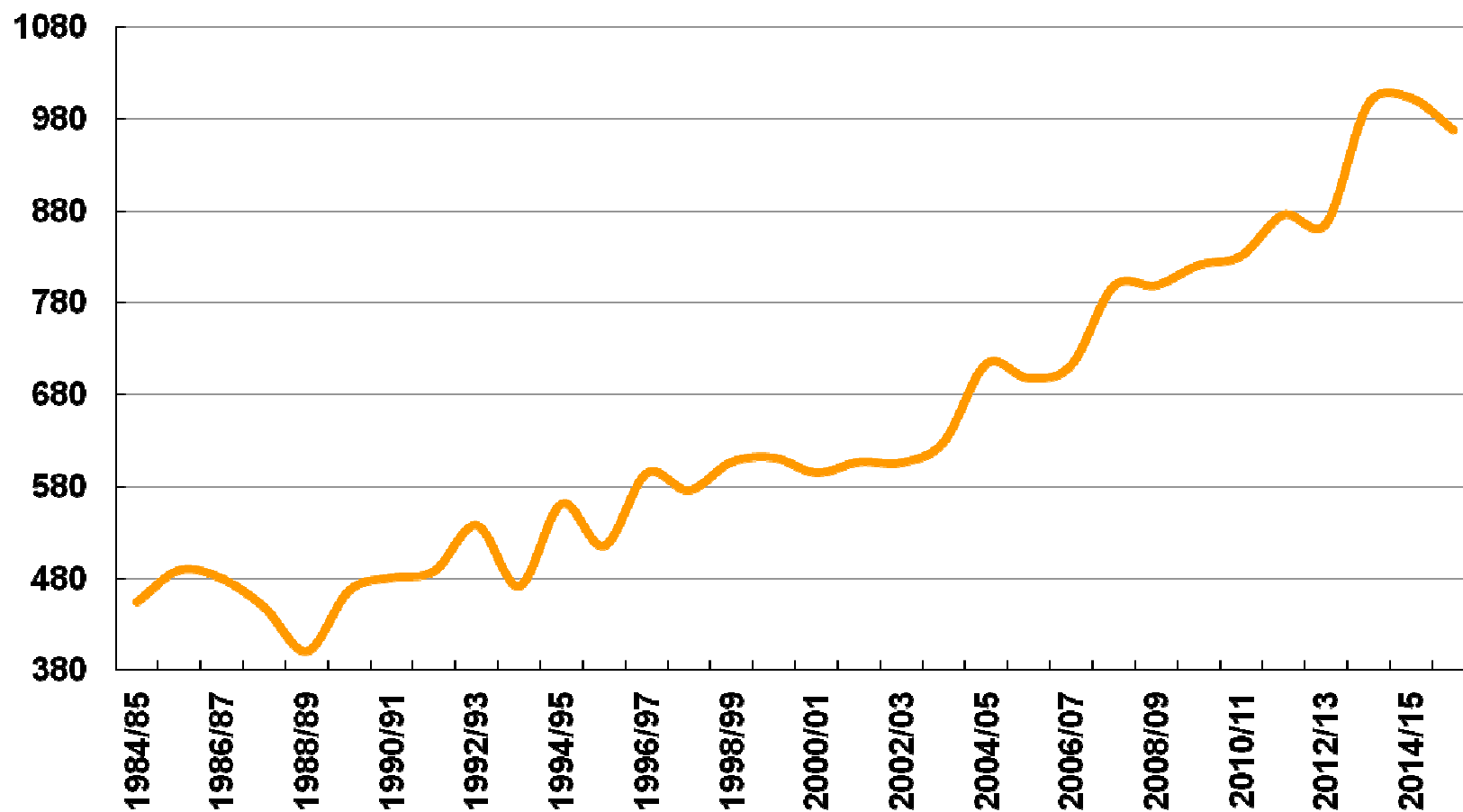
A world map with a light blue background and a color-coded bar at the top. The bar consists of segments in light blue, green, dark green, red, and yellow. The map shows the continents in shades of green and brown. The text "Mercati mondiali" is centered over the map in a bold, black, sans-serif font.

Mercati mondiali

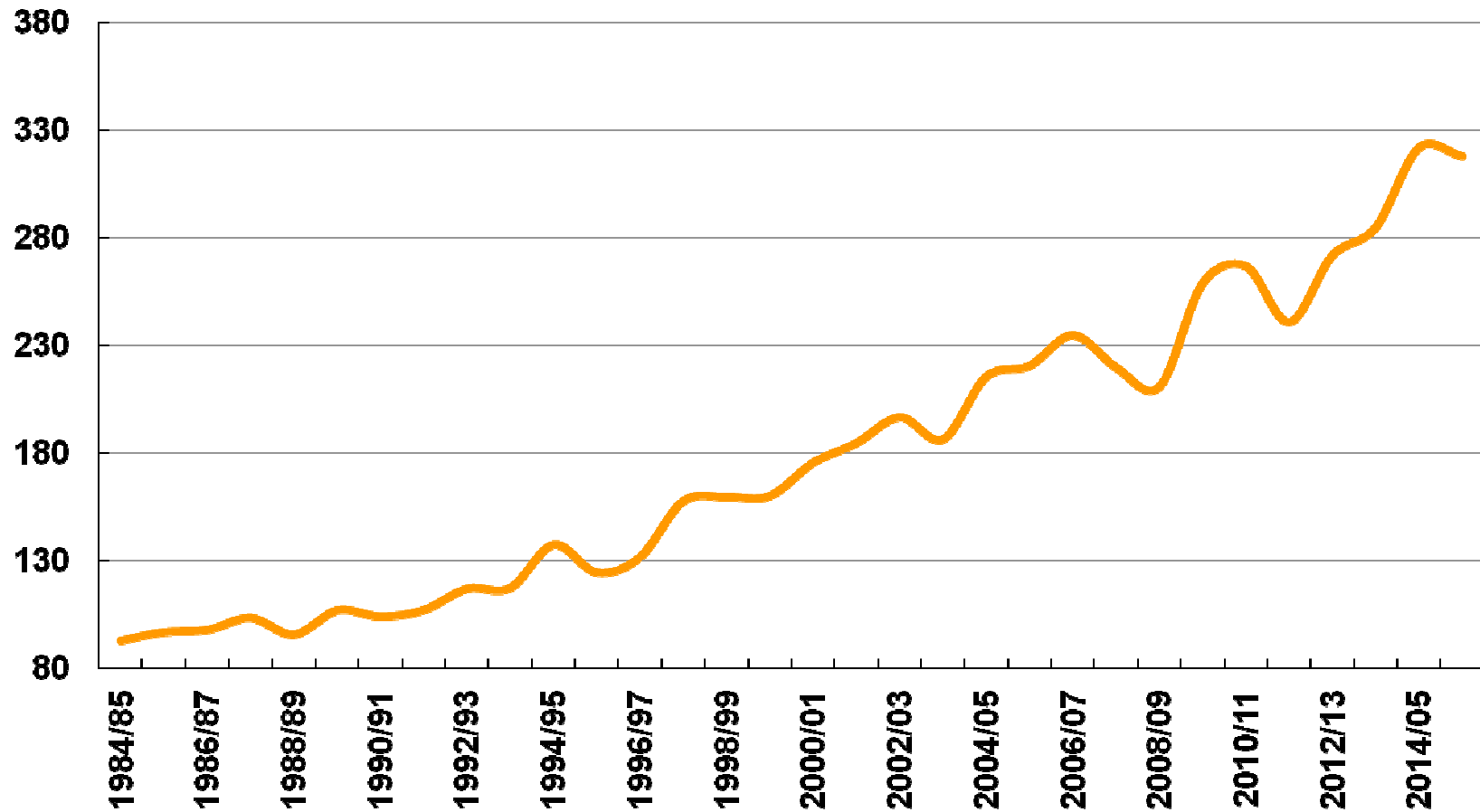
Produzione mondiale di grano



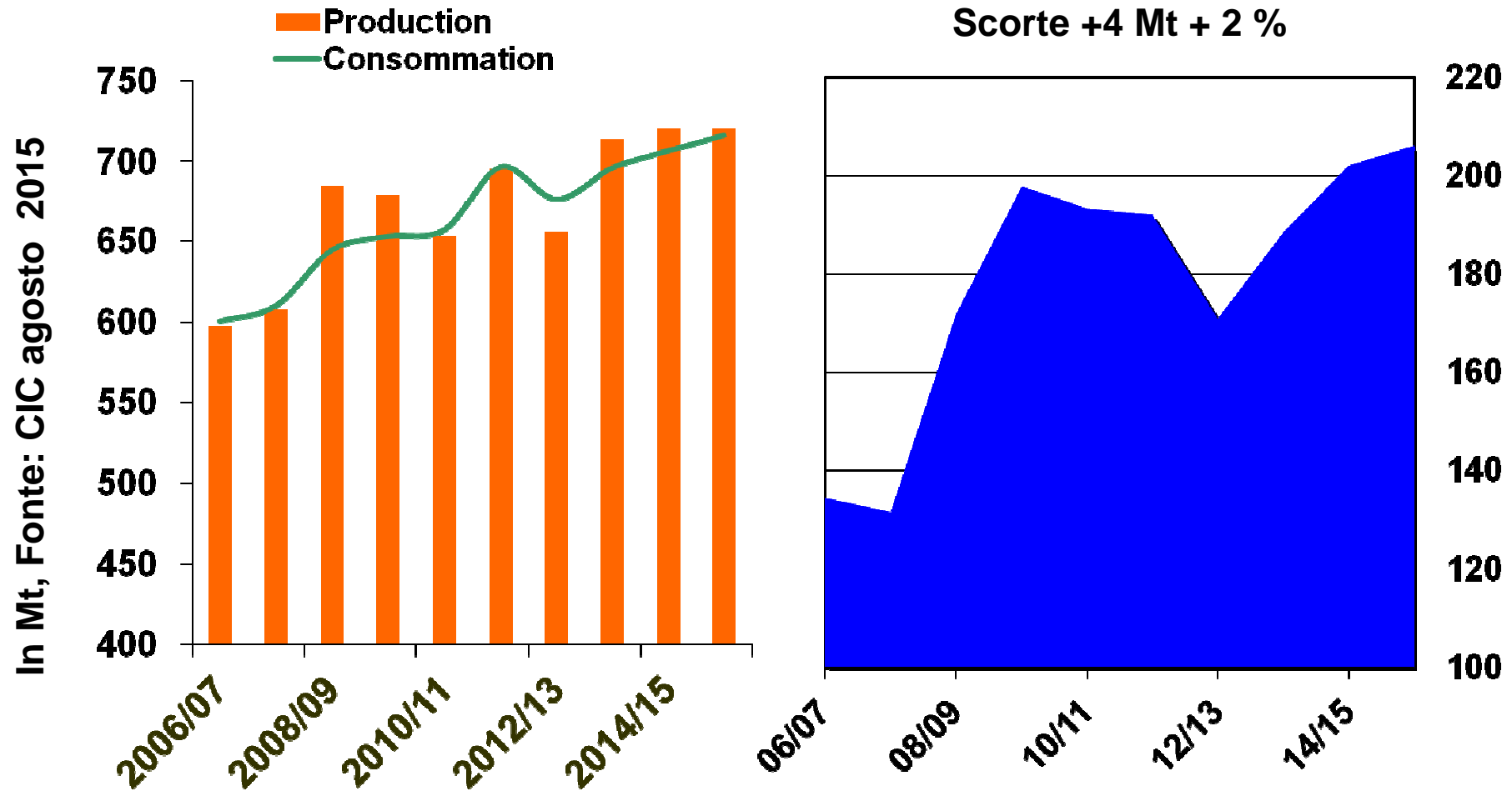
Produzione mondiale di mais



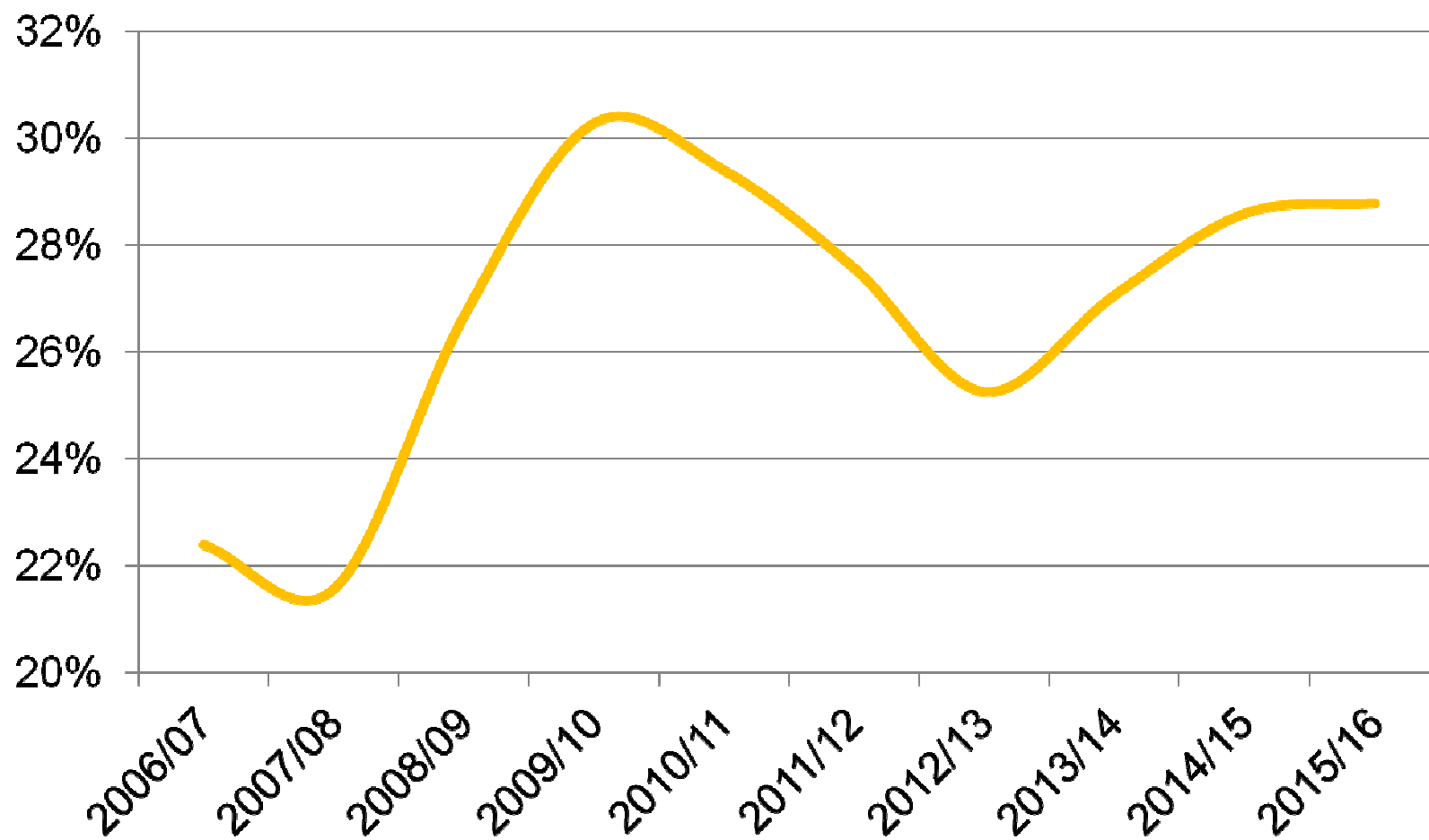
Produzione di soia nel mondo



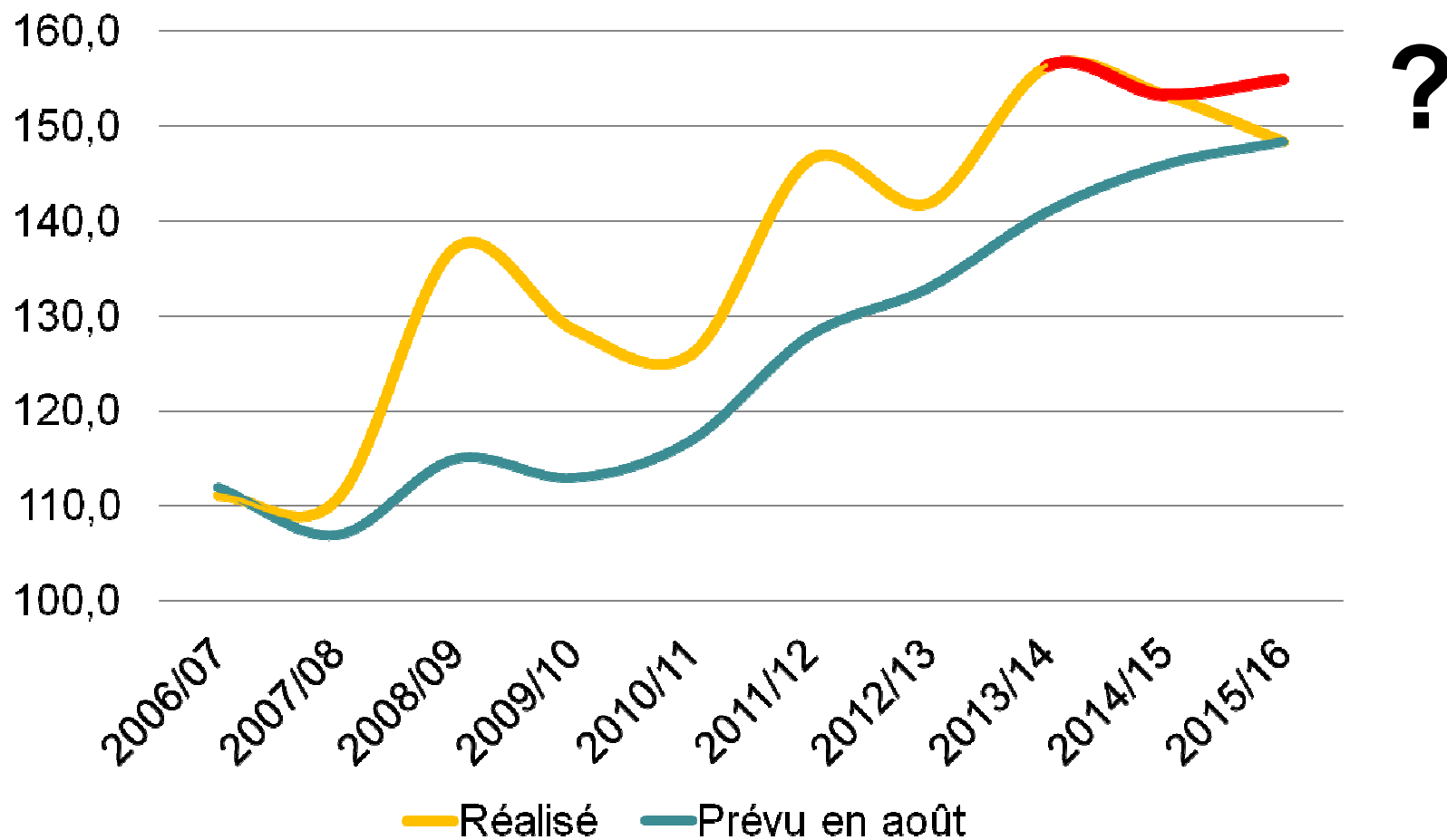
Consuntivo mondiale grano



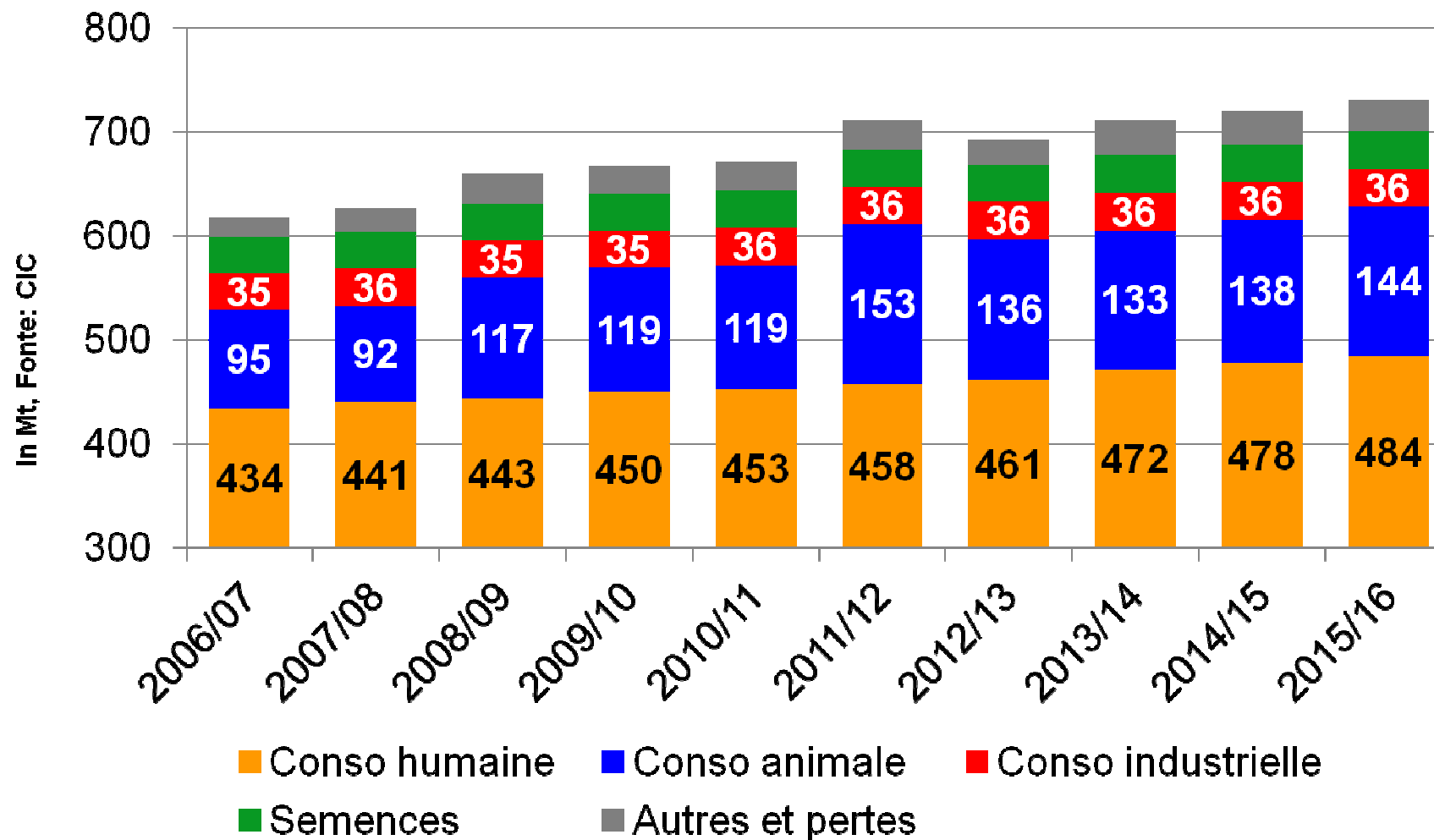
Rapporto scorte / consumi



Commercio mondiale di grano

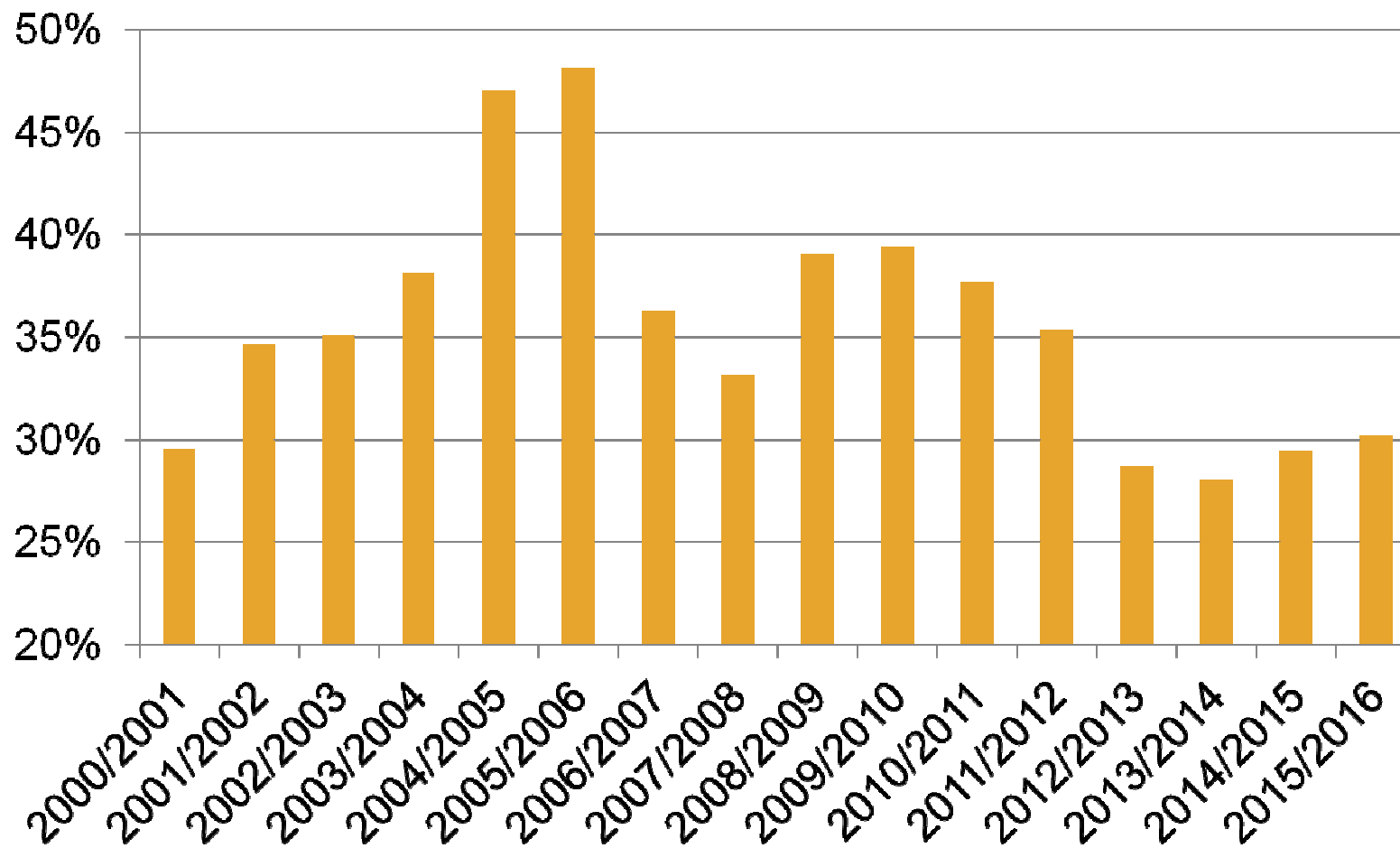


Consumi mondiali di grano

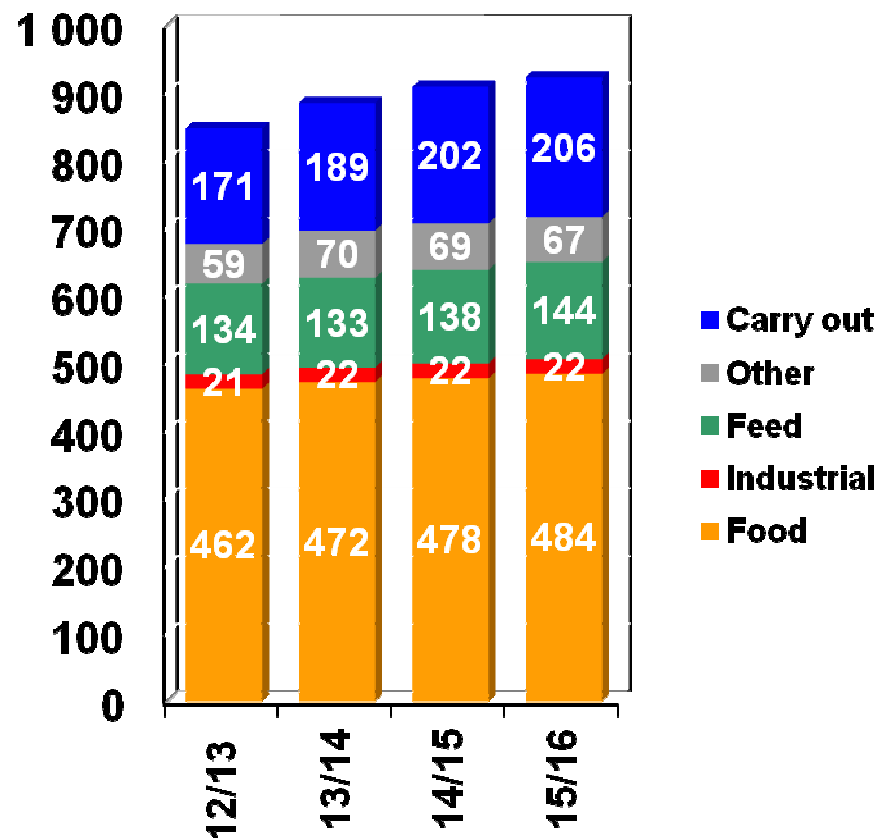
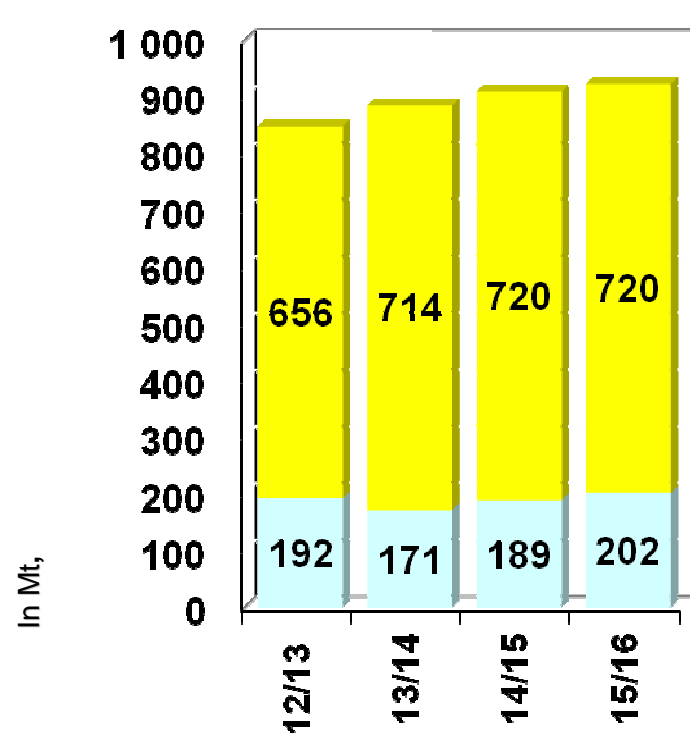


Scorte dei principali esportatori di grano

In % delle scorte mondiali

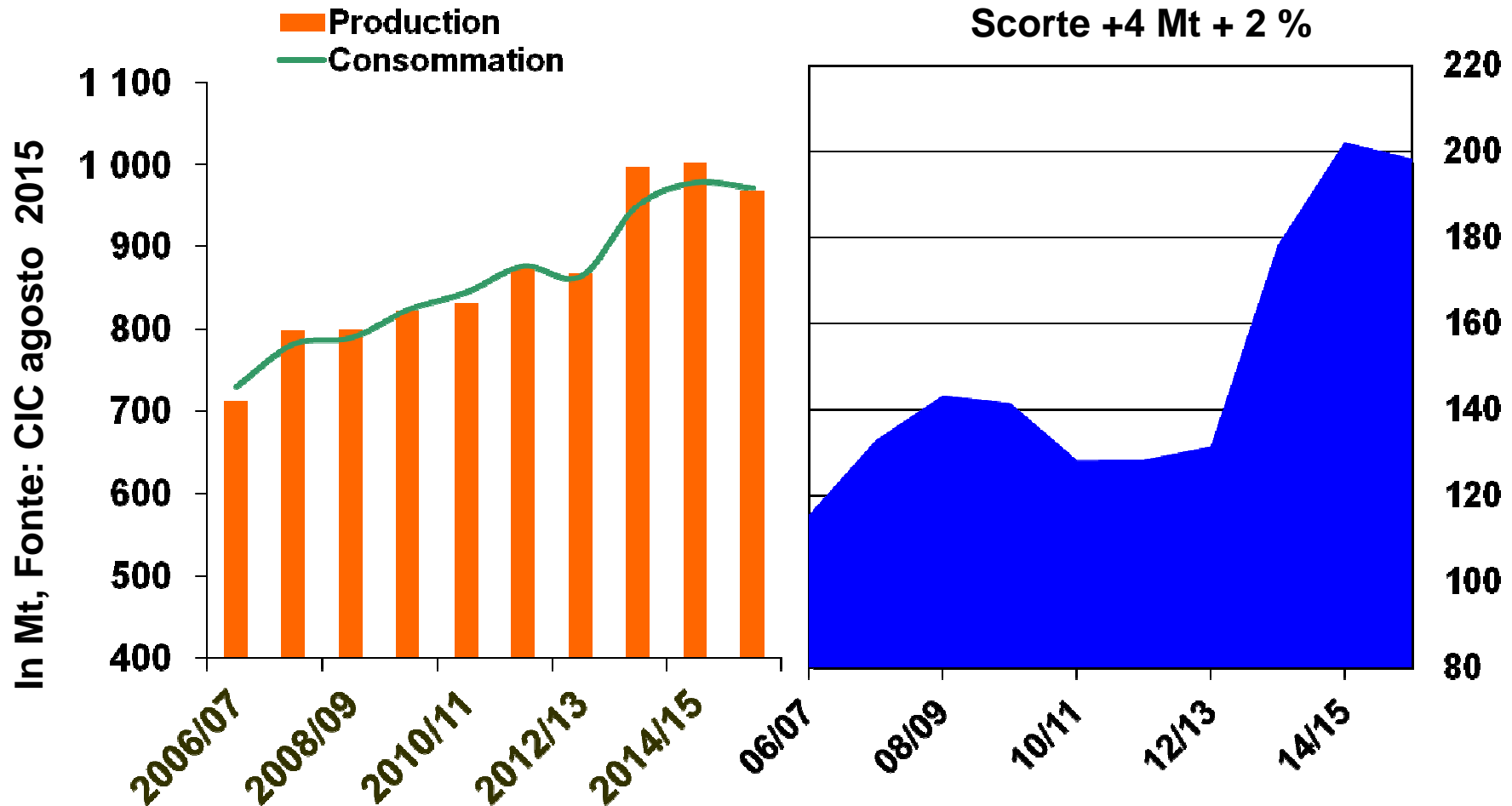


Bilancio di collocamento (preventivo)

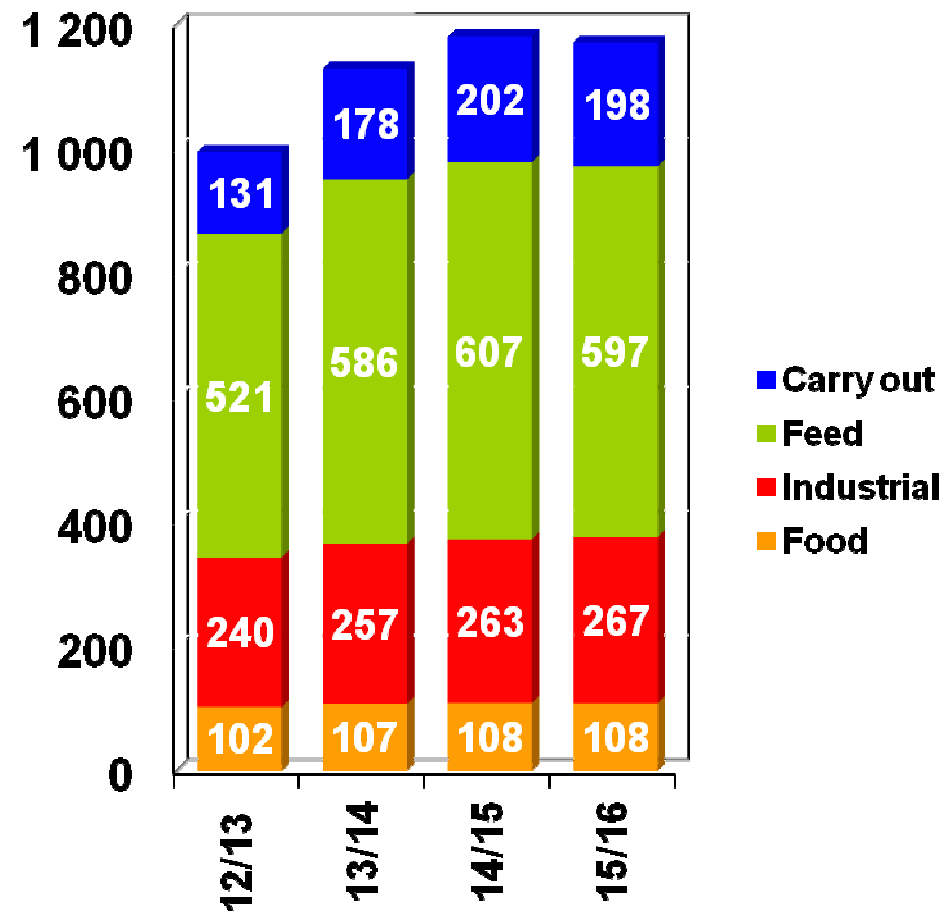
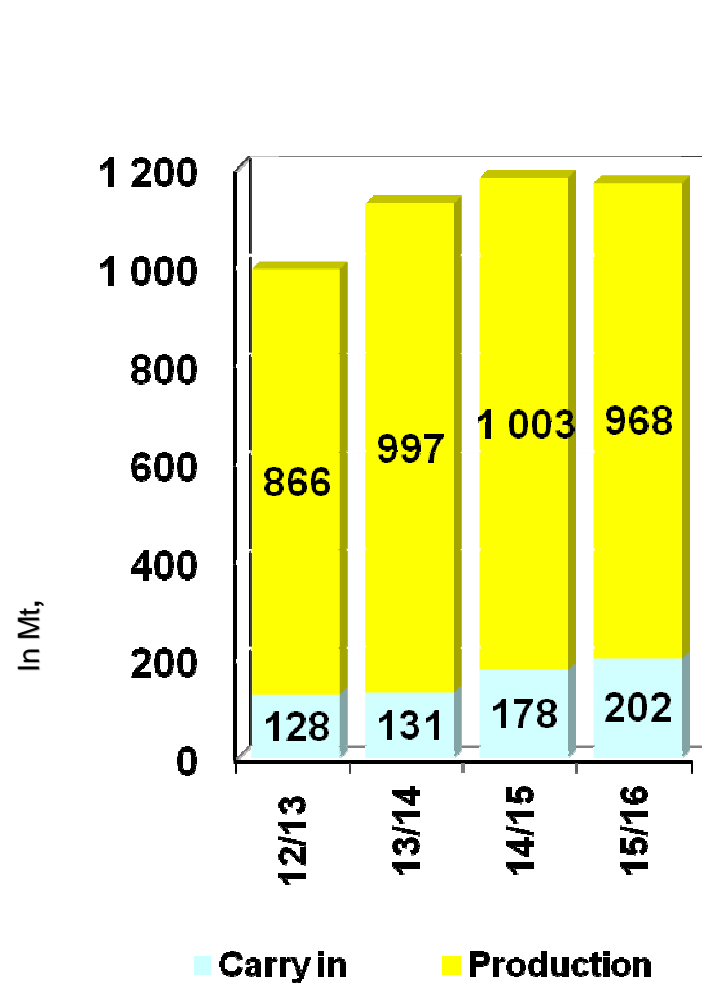


■ Carry in
 ■ Production

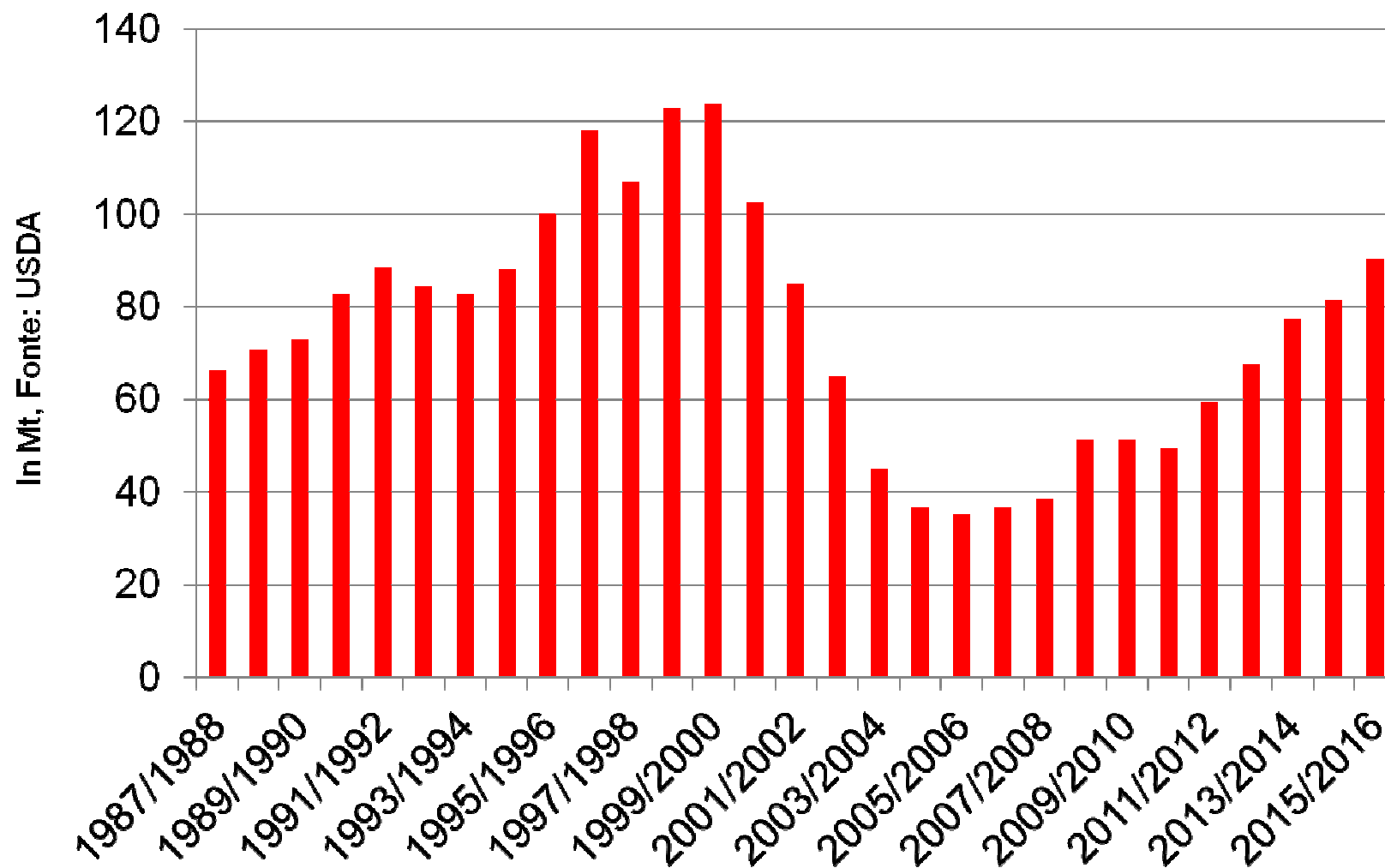
Consuntivo mondiale maïs



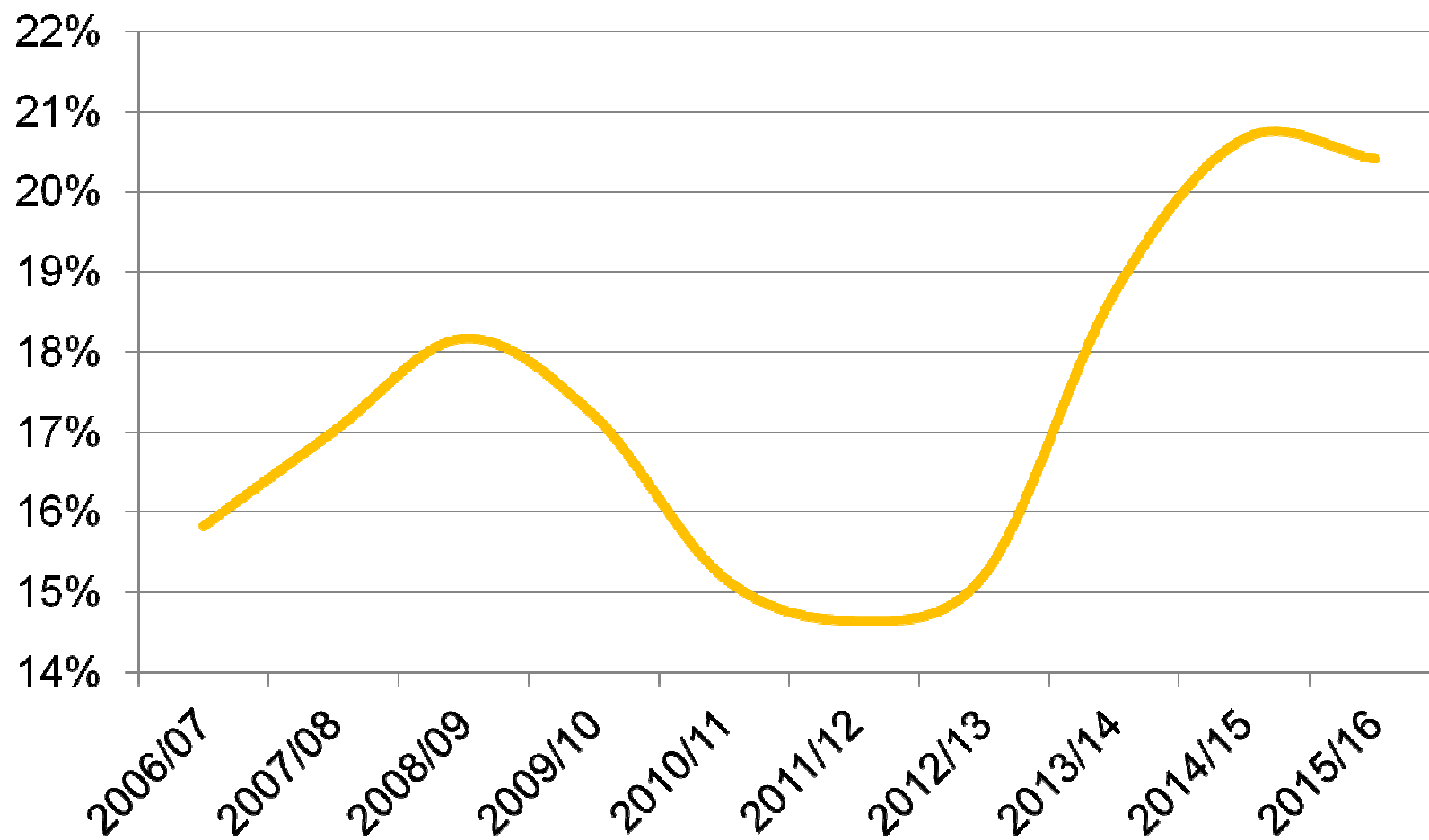
Consuntivo mondiale mais



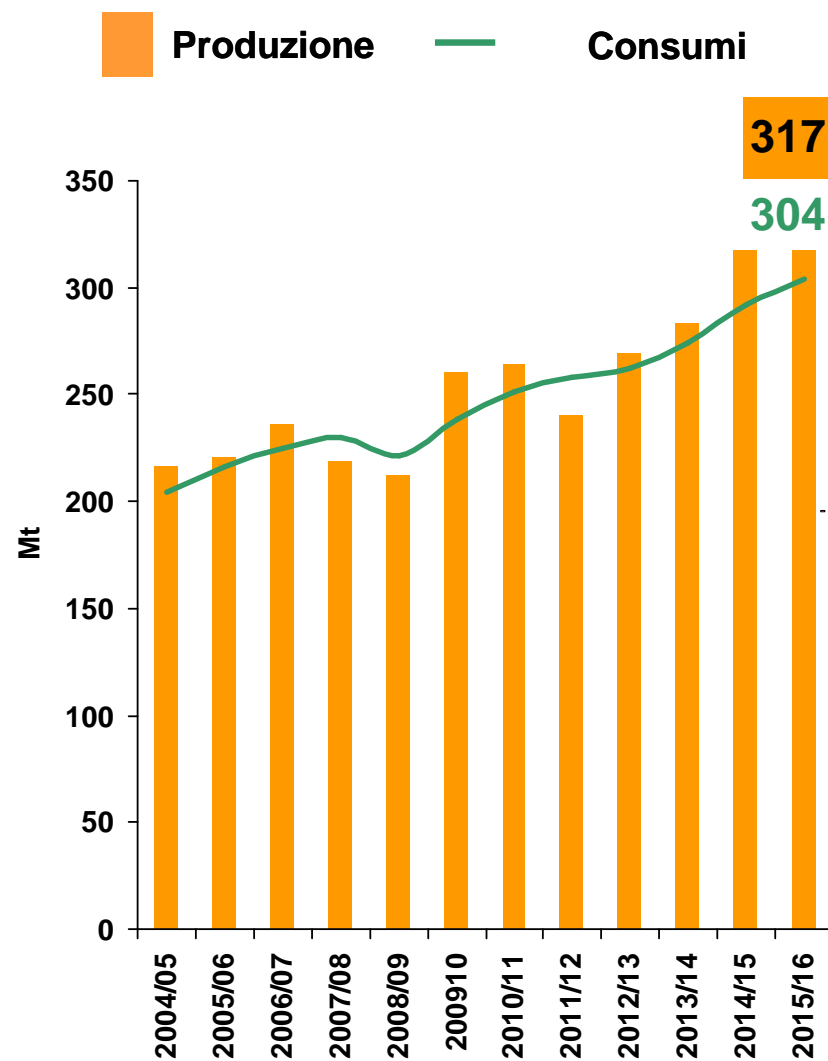
Scorte cinesi di mais: 90 Mt



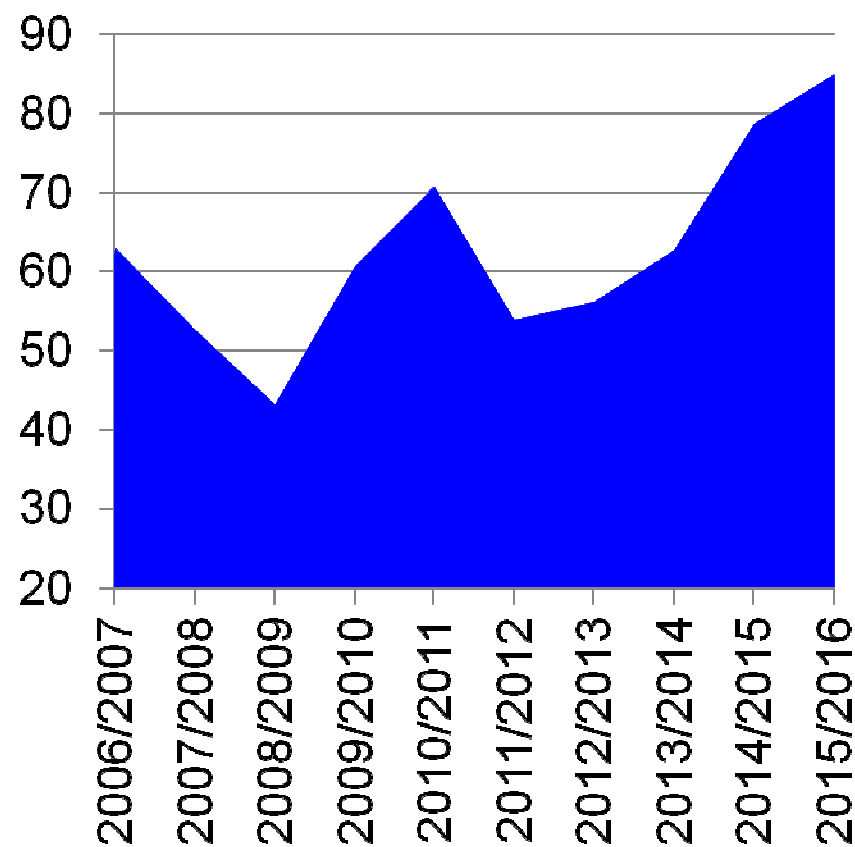
Rapporto scorte / consumi



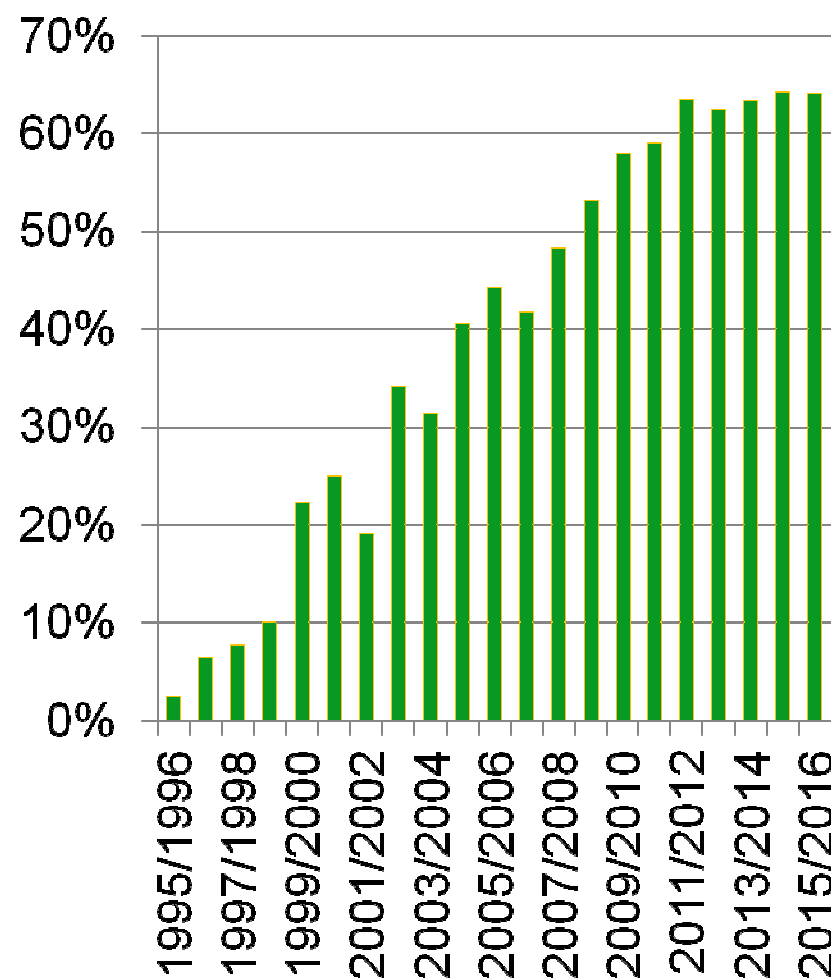
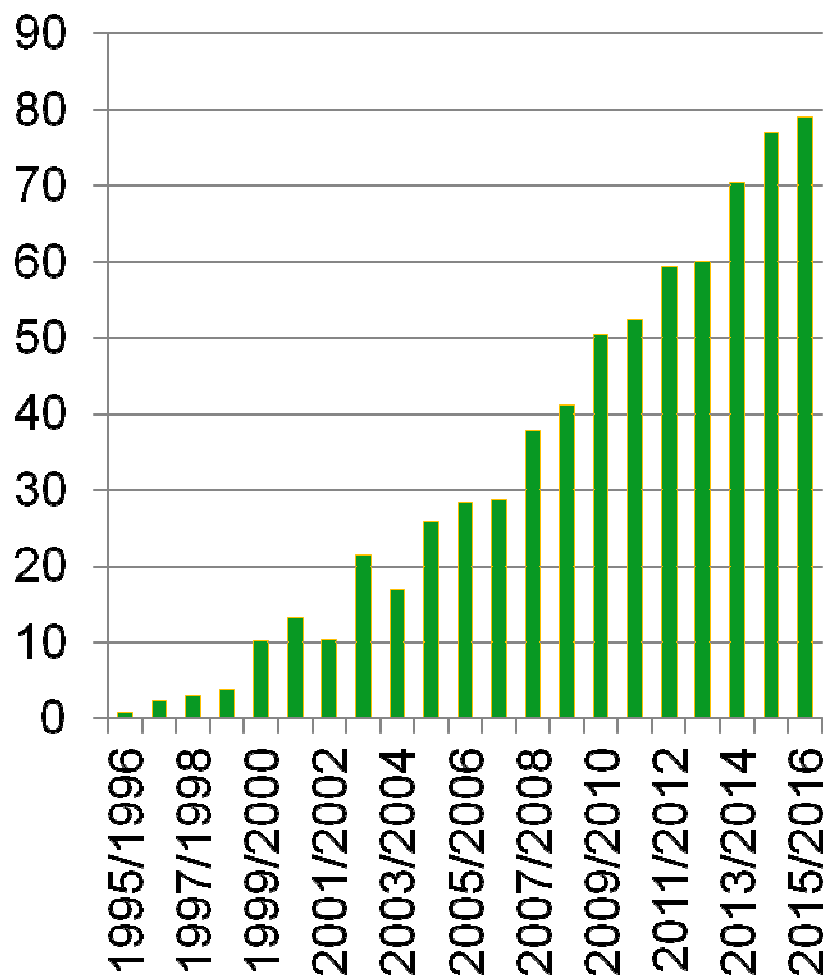
Mondo – Produzione / Consumi di soia



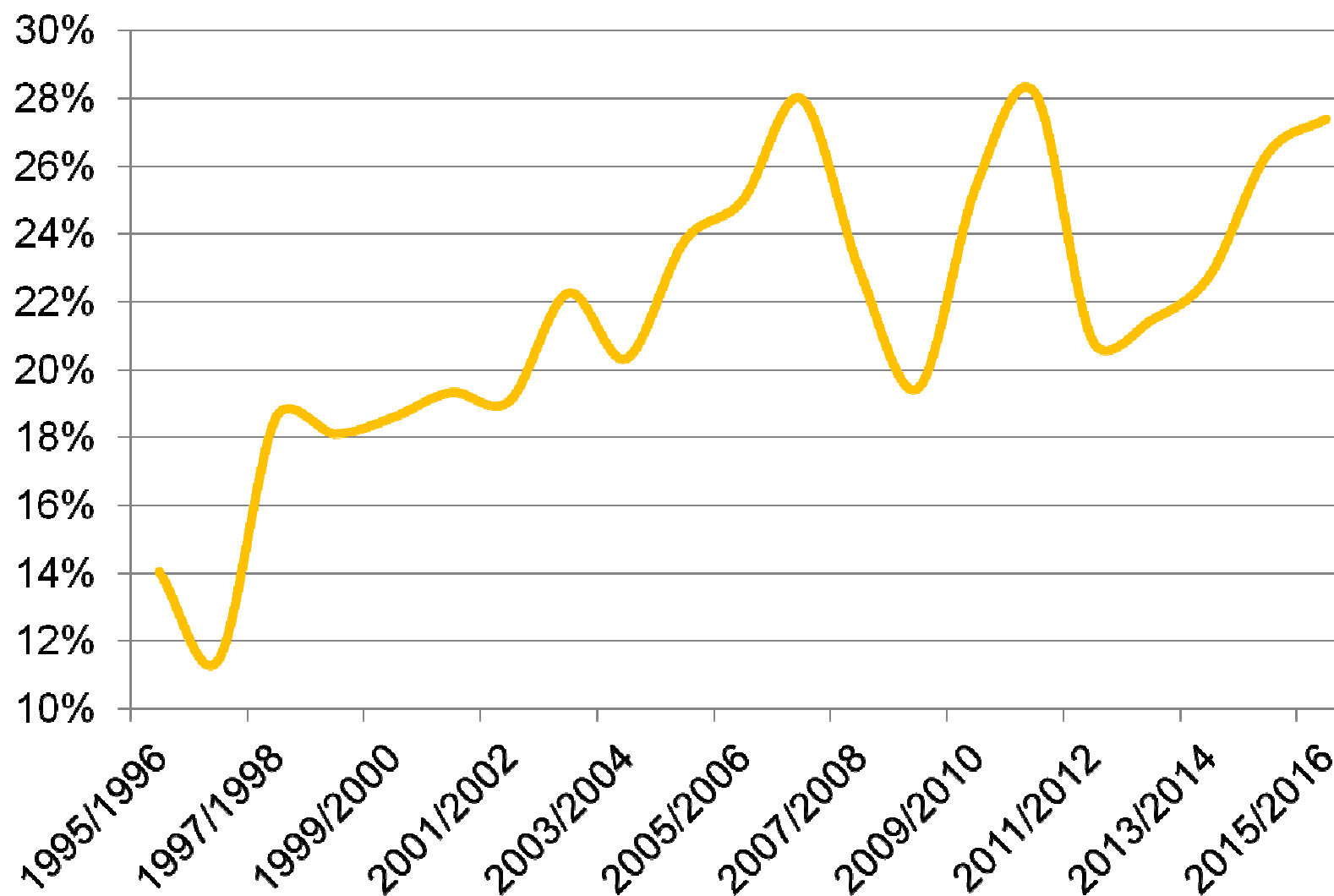
Scorte



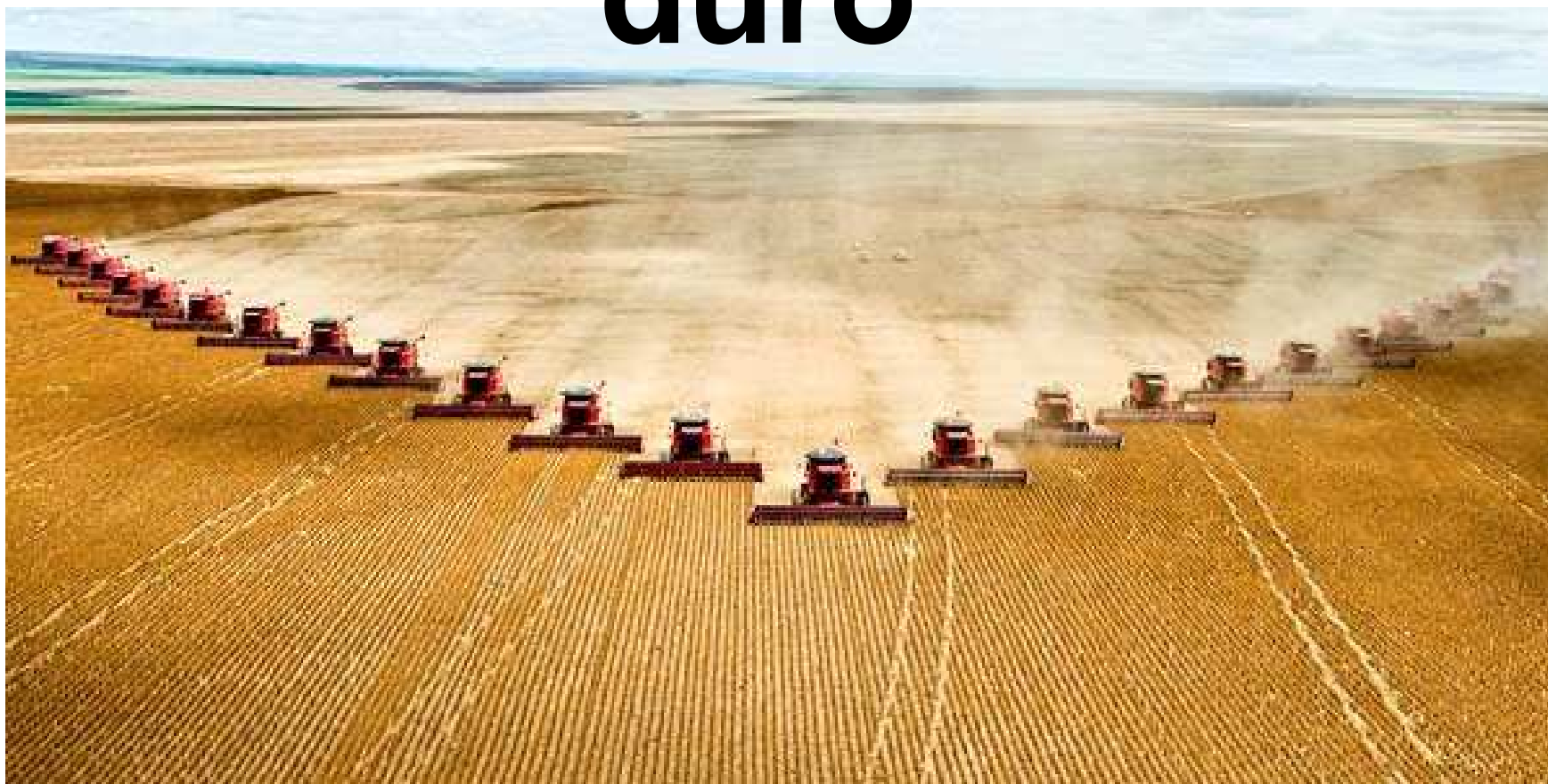
Importazioni cinesi di soia



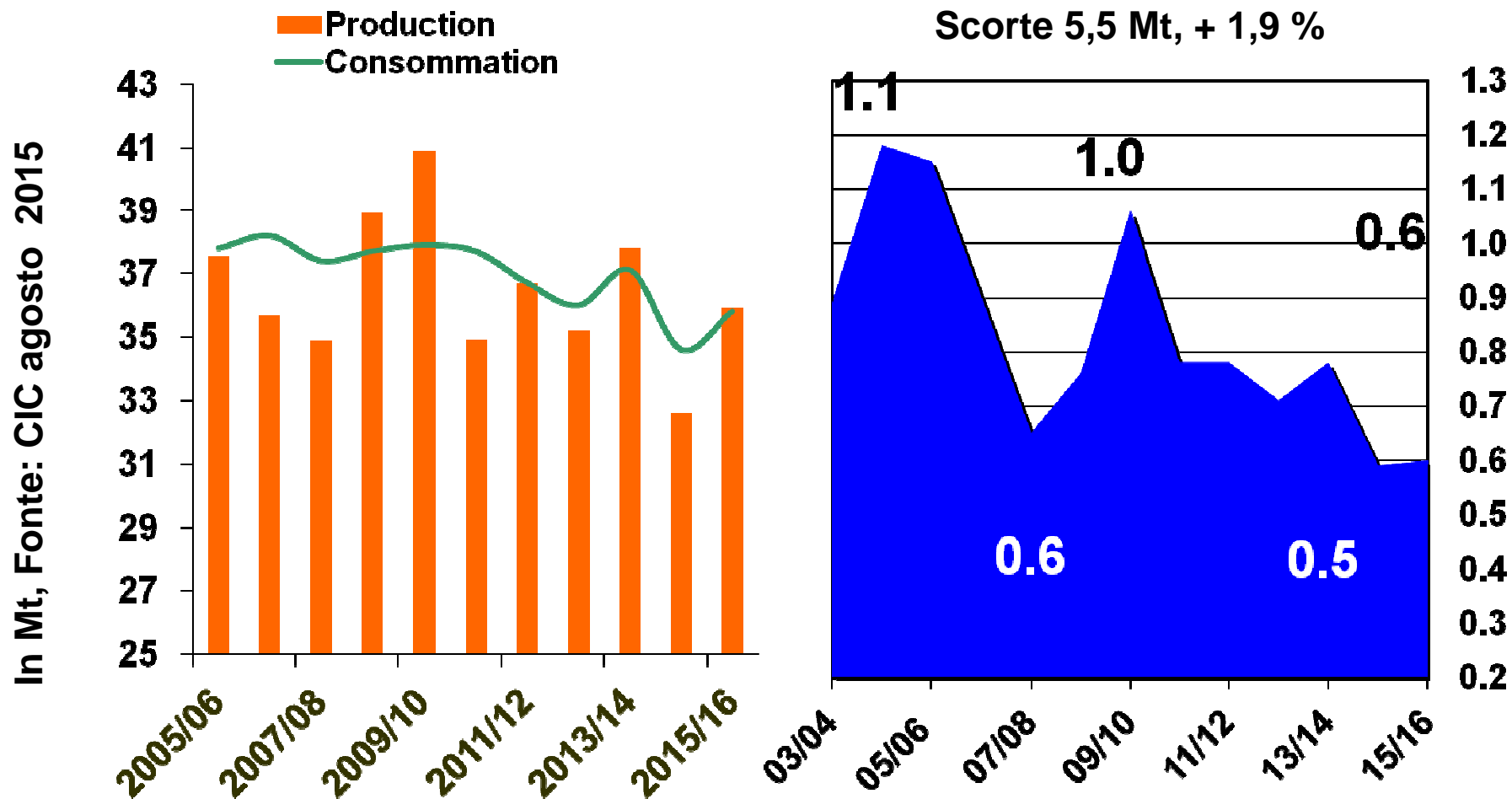
Rapporto scorte / consumi di soia



Mercato del grano duro

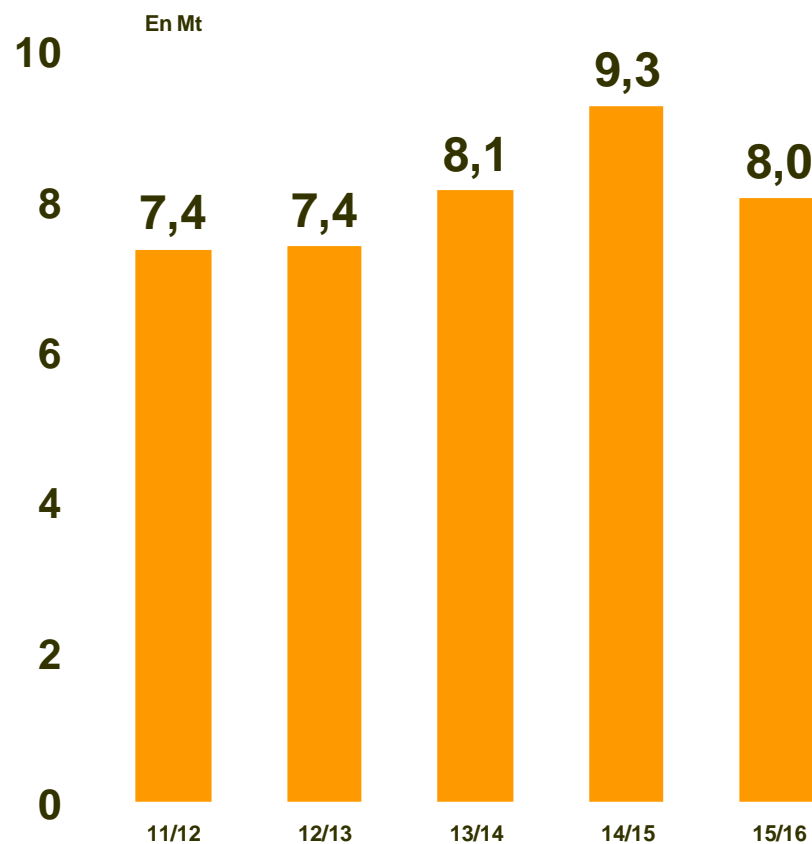


Consuntivo mondiale di grano duro

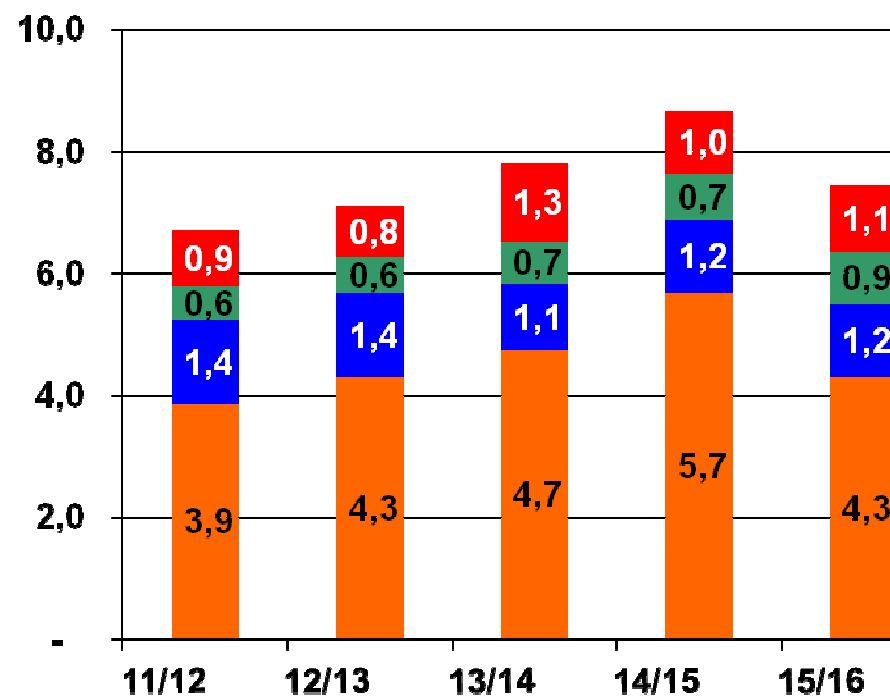


Commercio mondiale di grano duro

Mondo

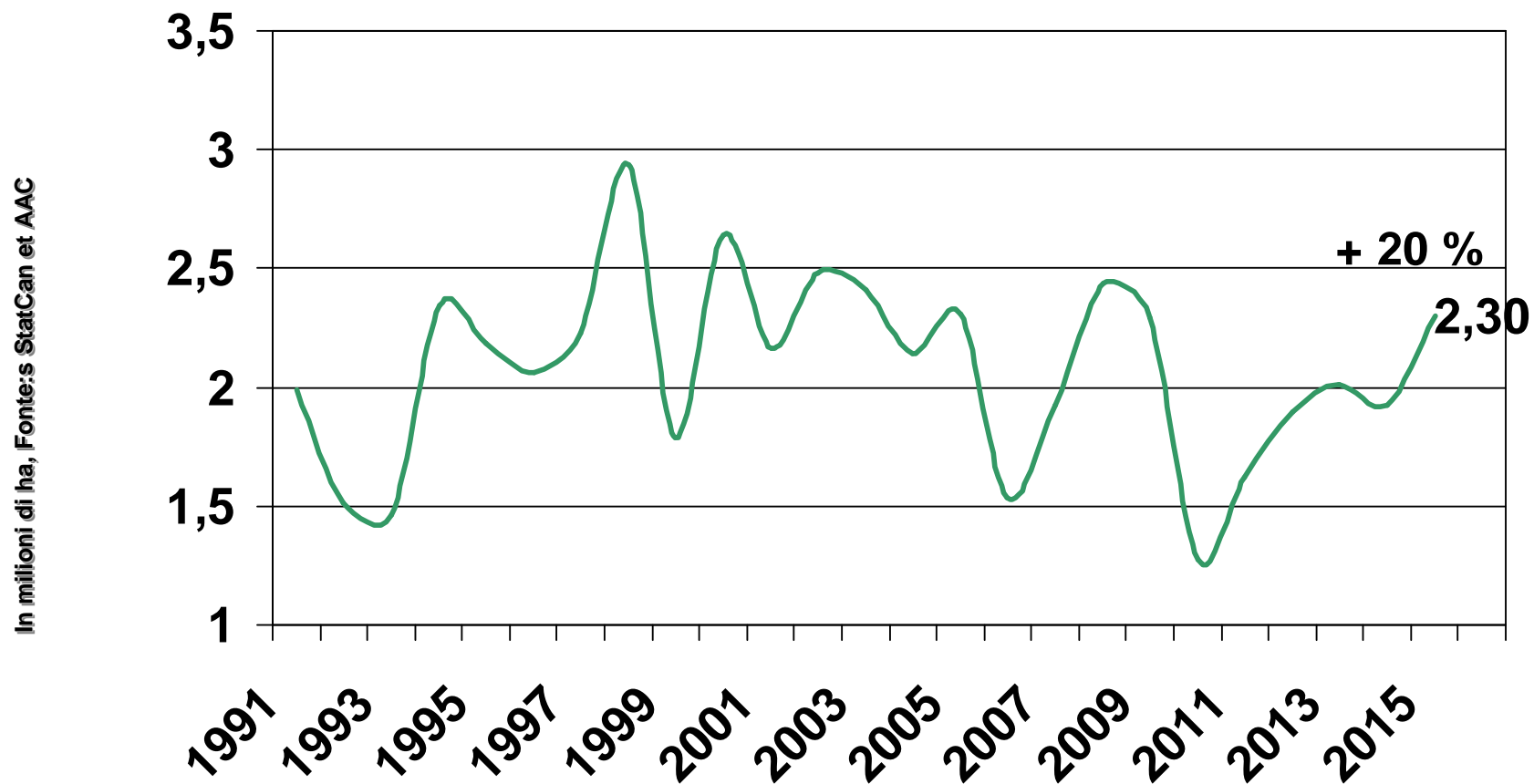


Principali esportatori



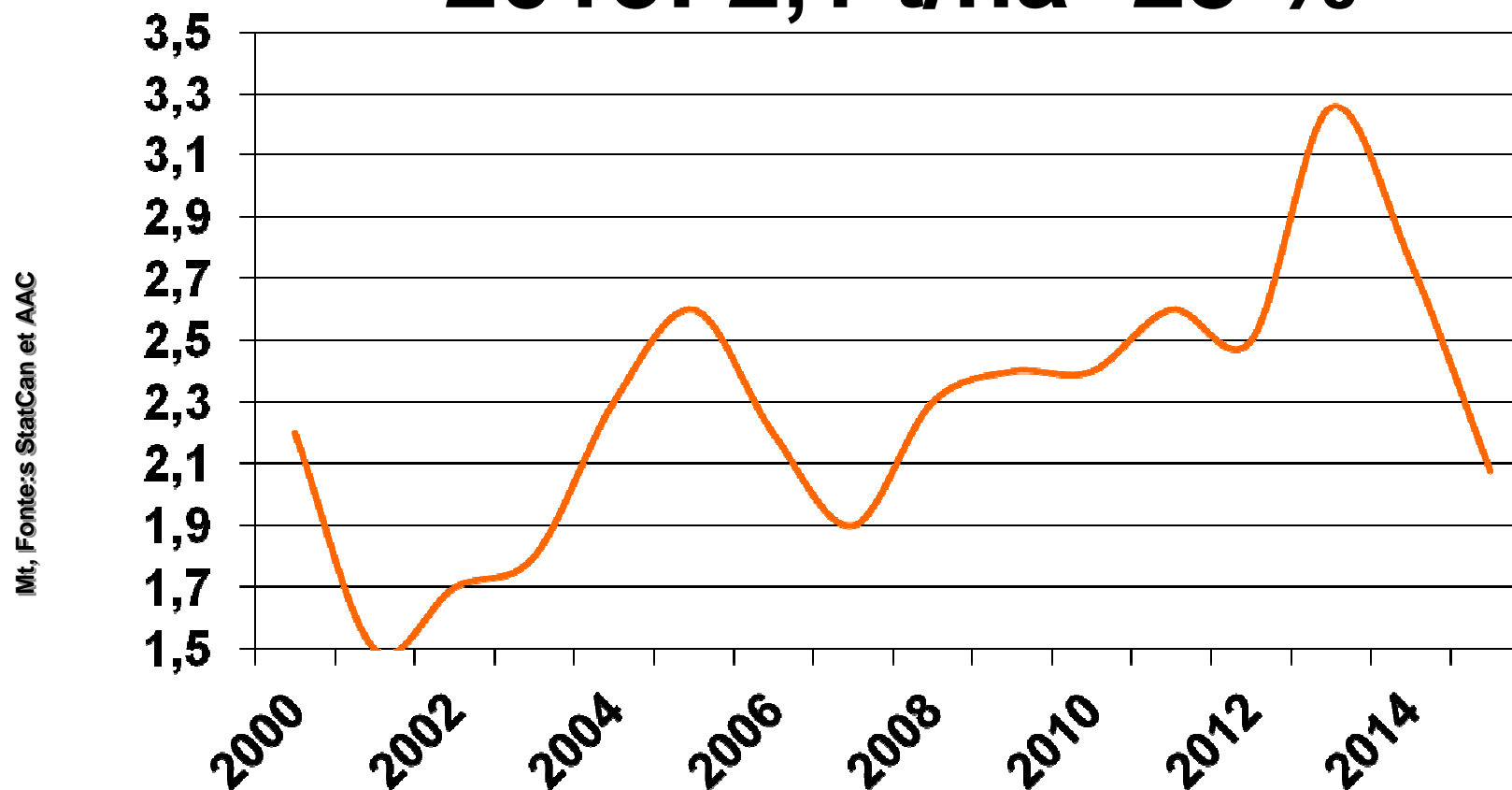
Canada UE-28 Mexique Etats-Unis

Seminativi a grano duro in Canada

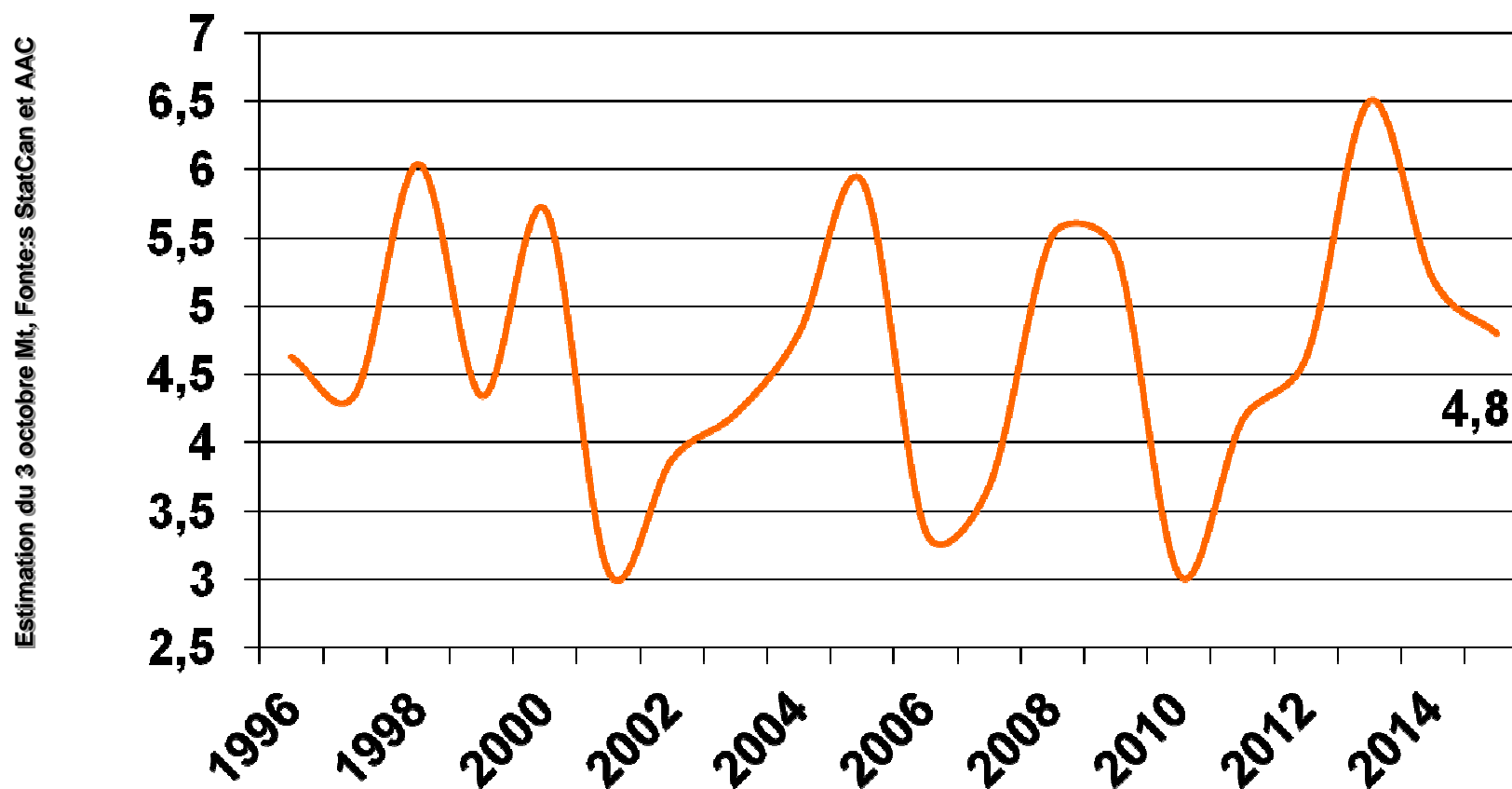


Rese di grano duro in Canada

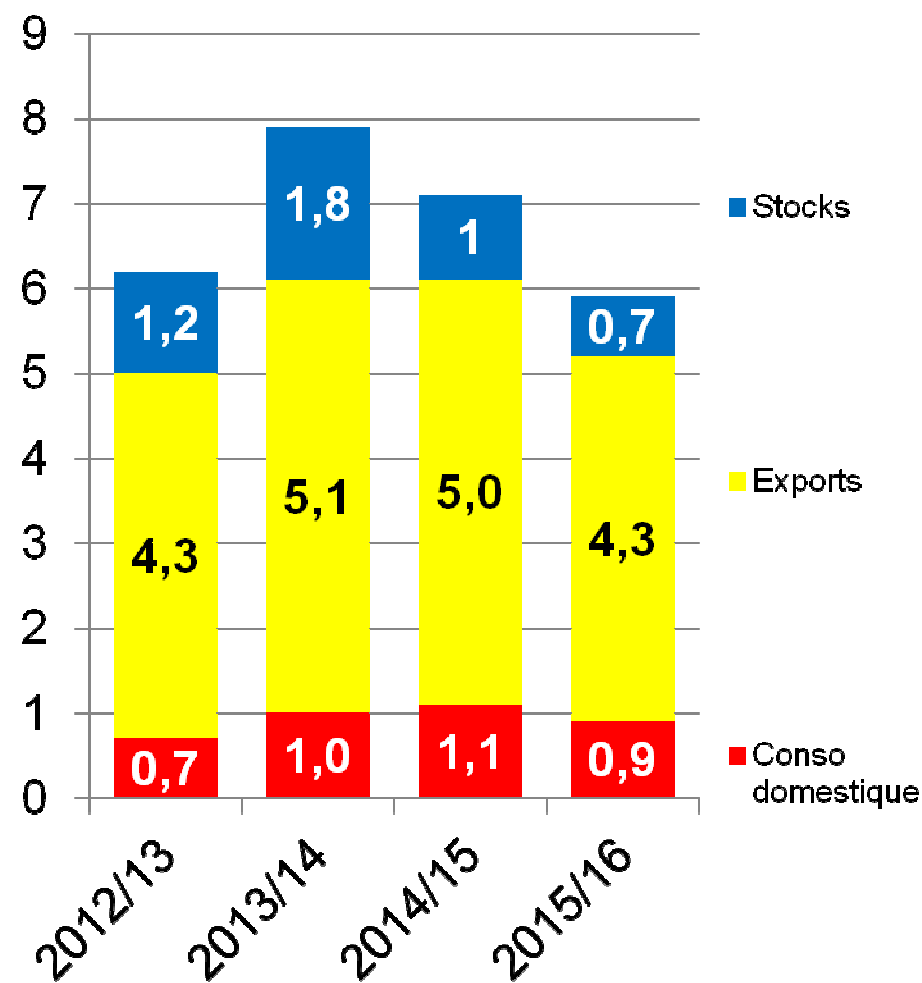
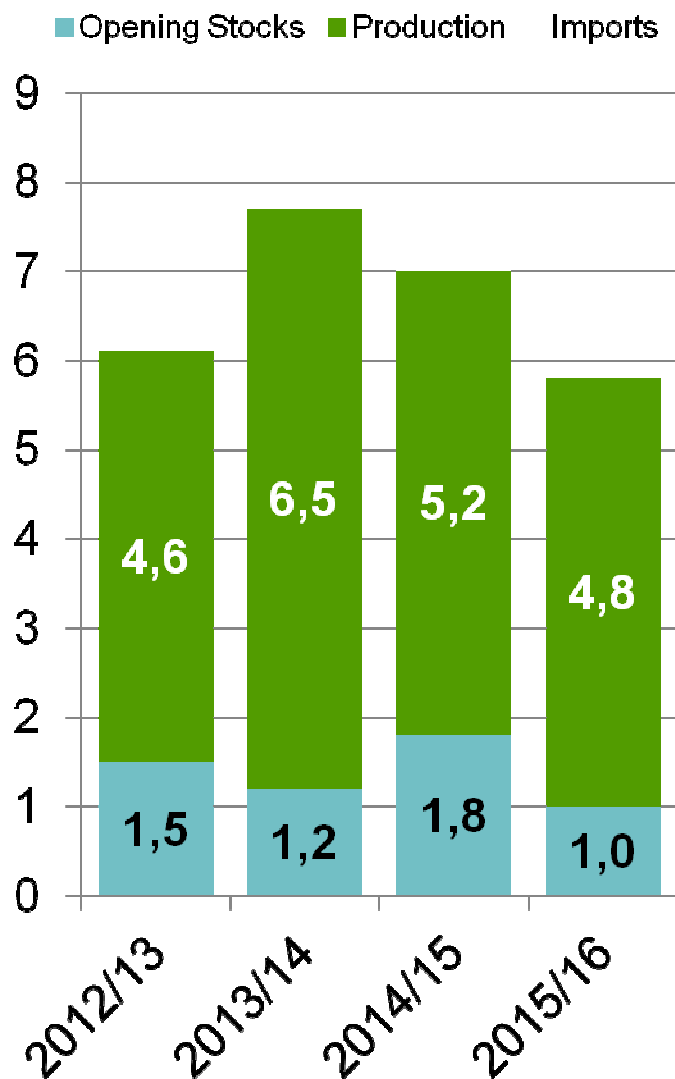
2015: 2,1 t/ha -25 %



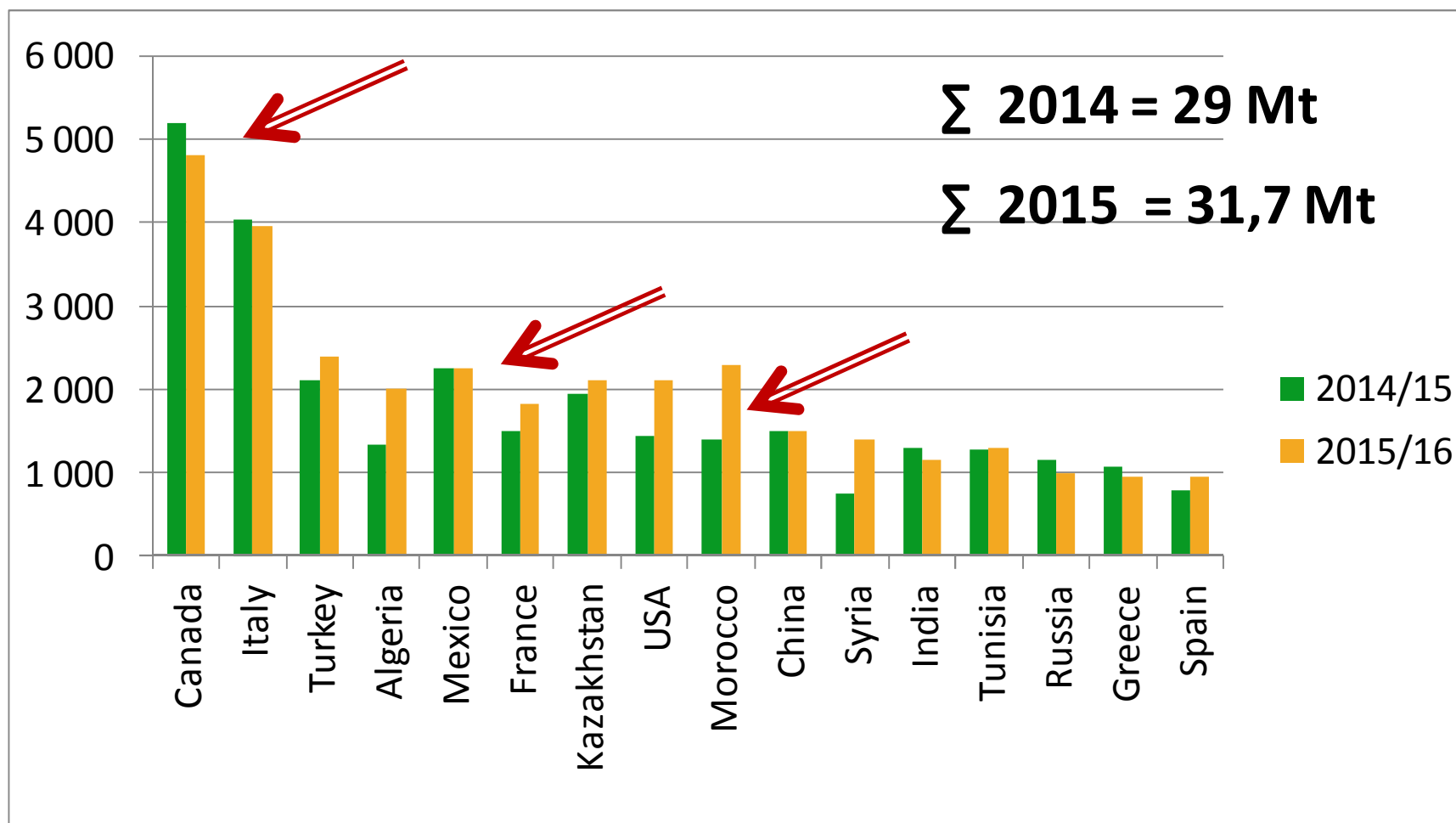
Produzione di grano duro in Canada: - 8 %



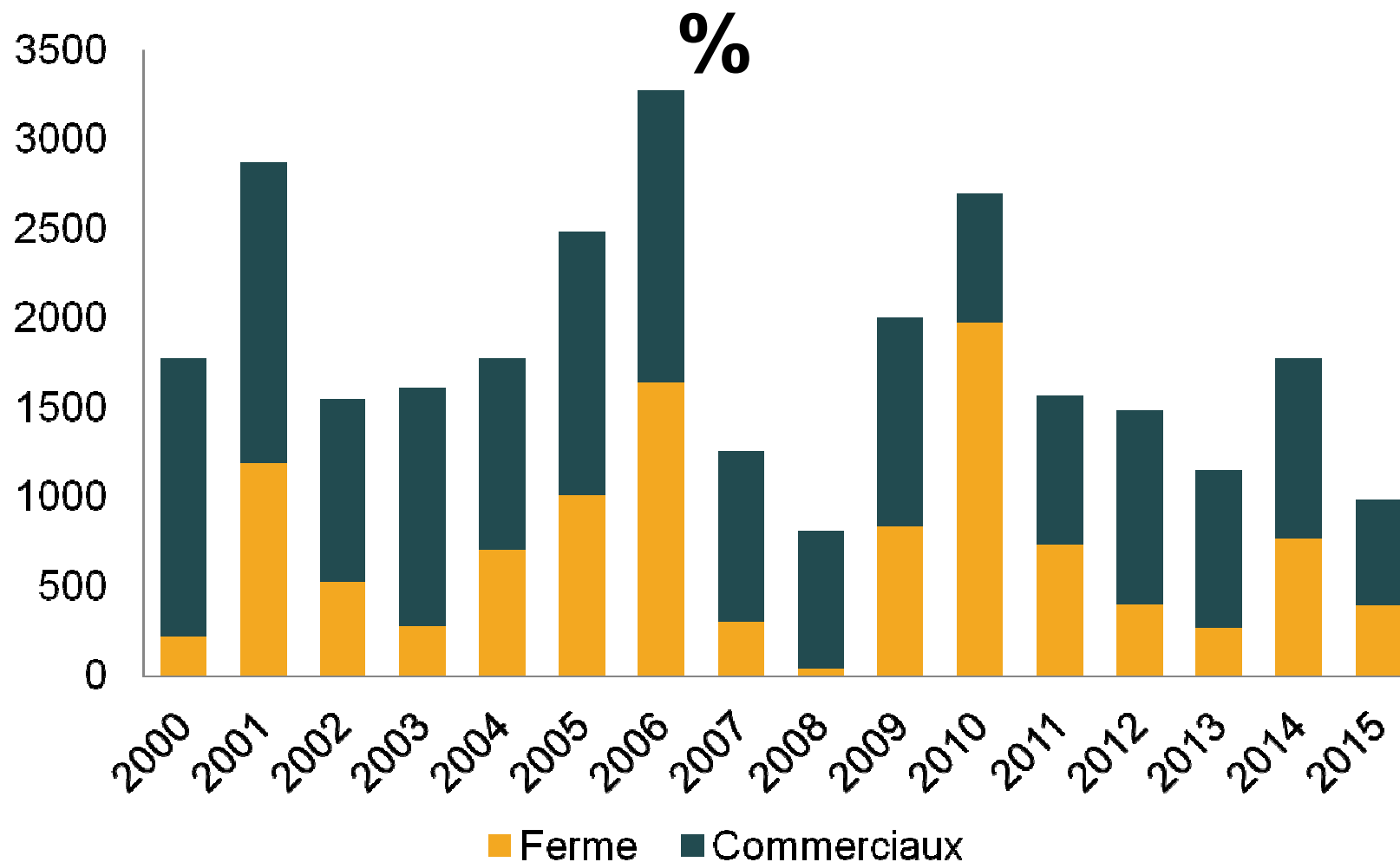
Canada: consuntivo grano duro 15/16



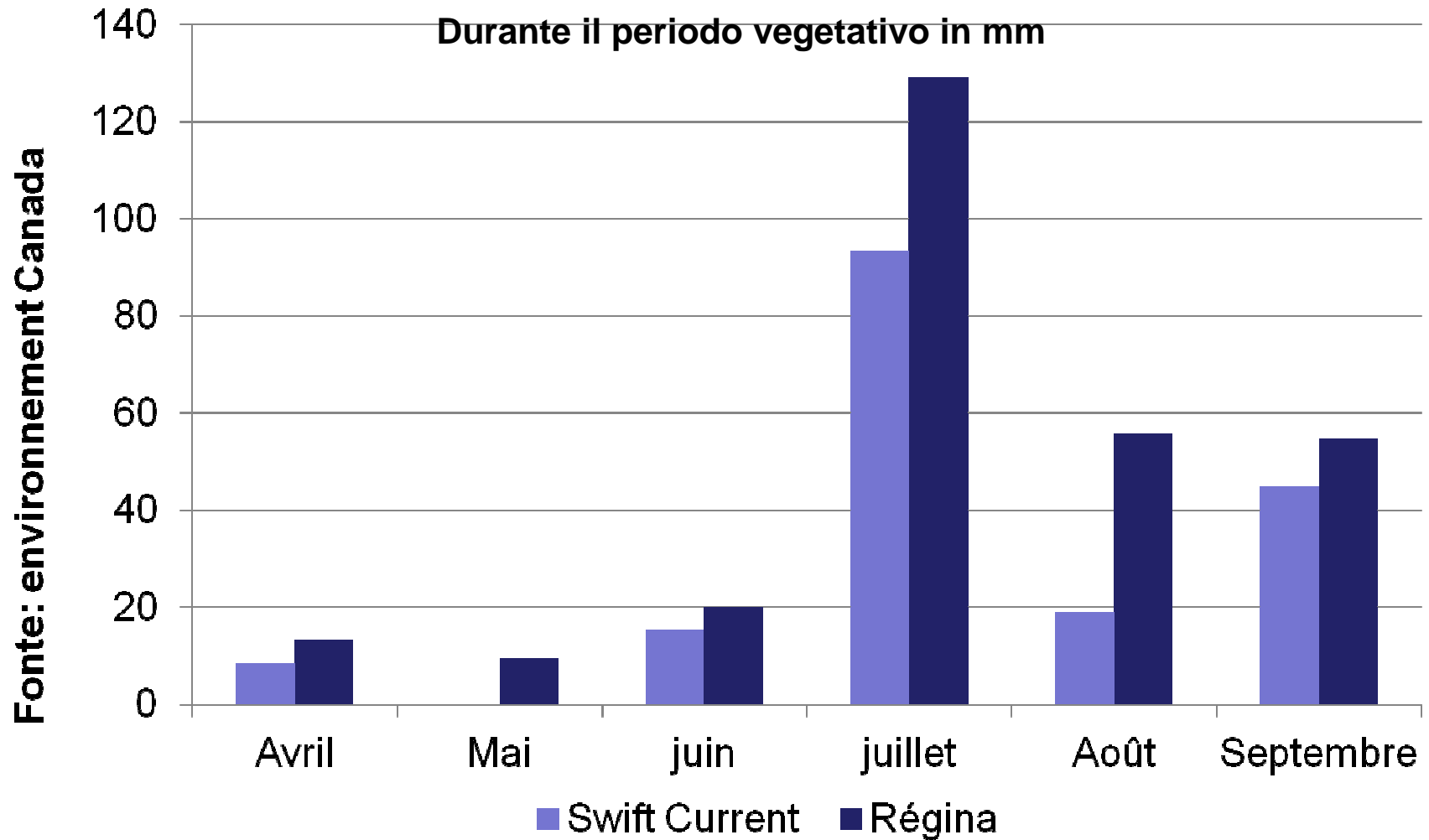
Produzione dei principali produttori



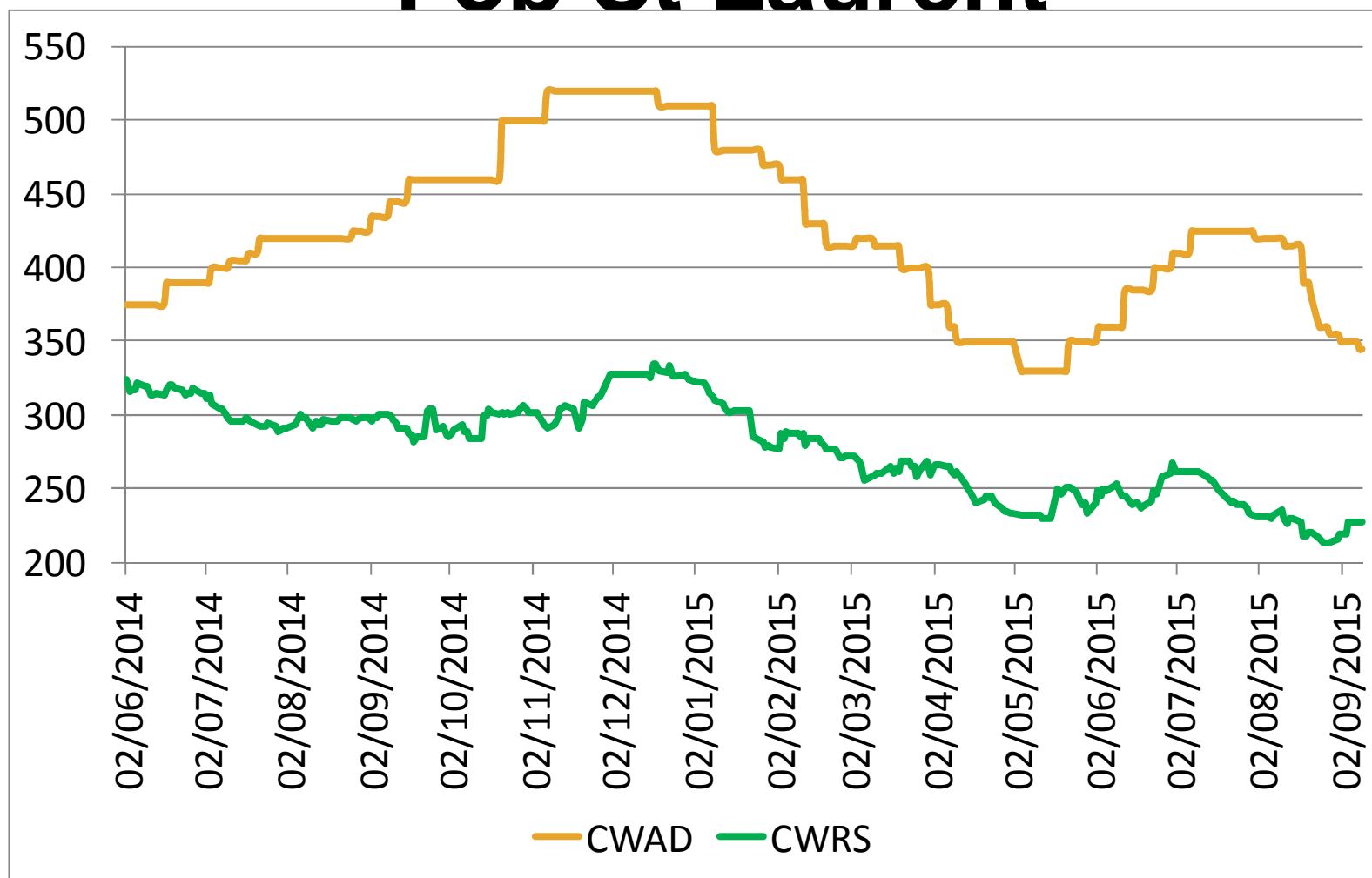
Scorte di grano duro in Canada: - 45



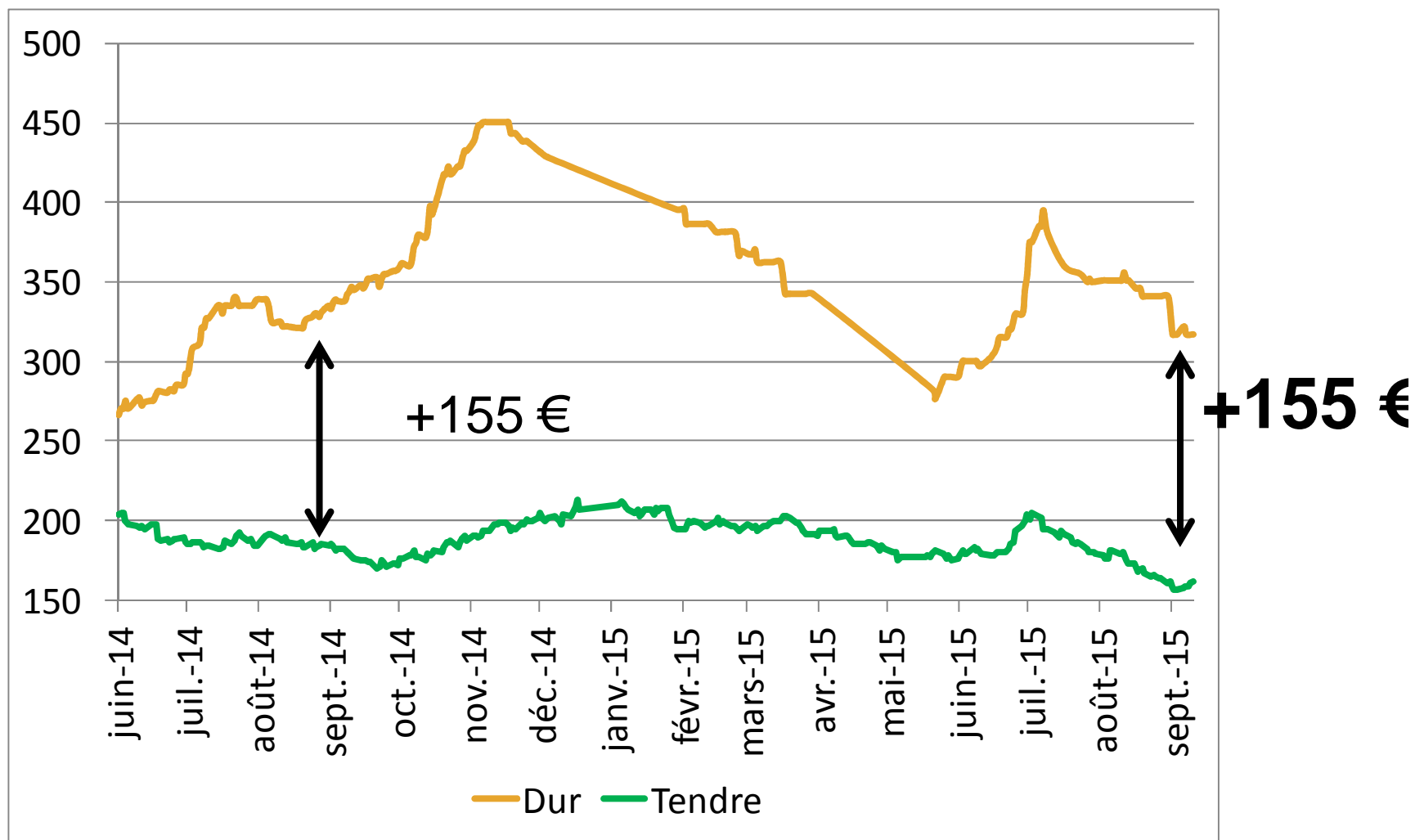
Precipitazioni nelle Praterie canadesi



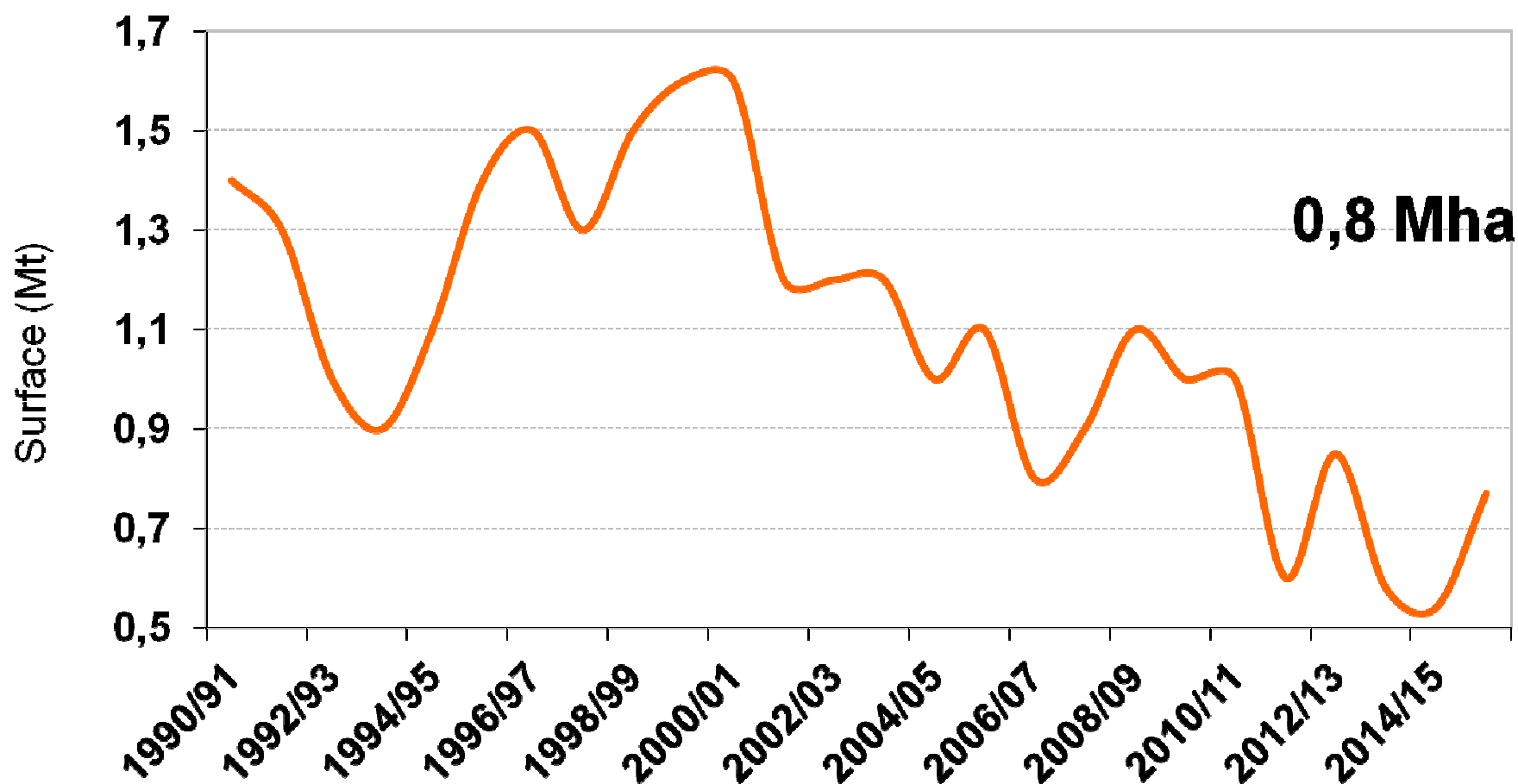
Canada quotaz. CWAD e CWRS Fob St Laurent



Quotazioni grani teneri e duri Fob La Pallice

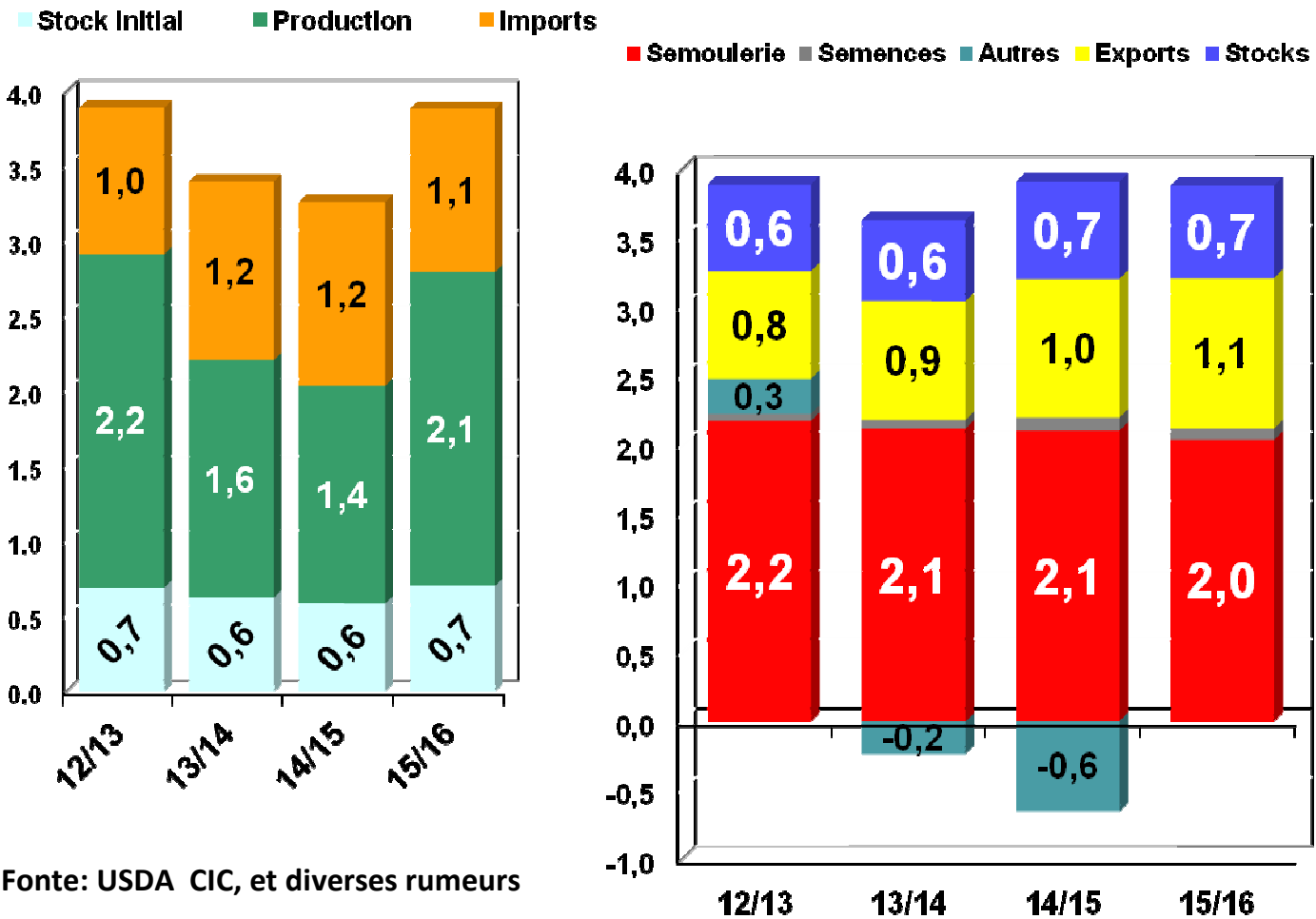


Seminativi Stati Uniti 2015: + 42 %

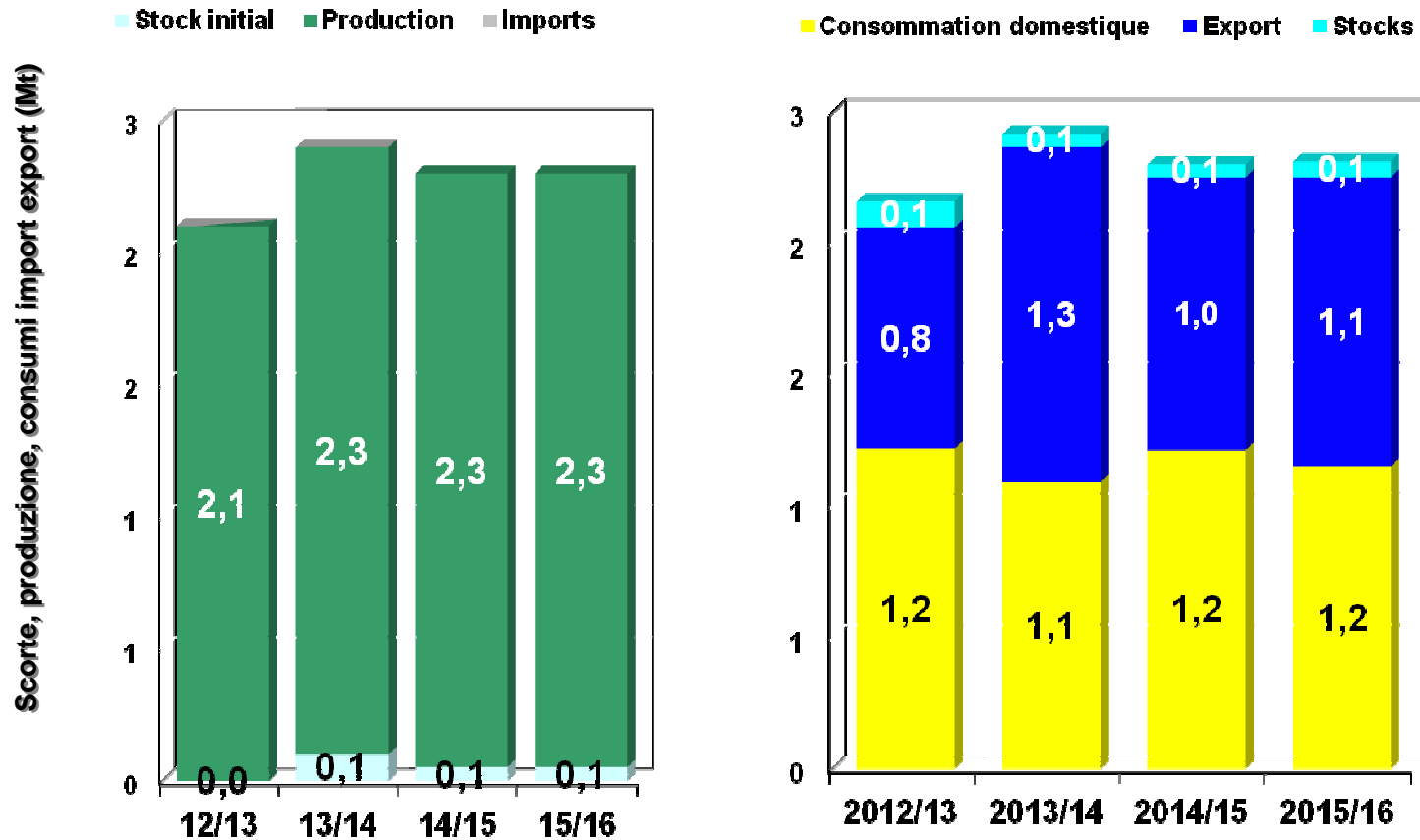


Fonte: USDA NASS , marzo 2015

Stati Uniti: consuntivo grano duro 2015/16

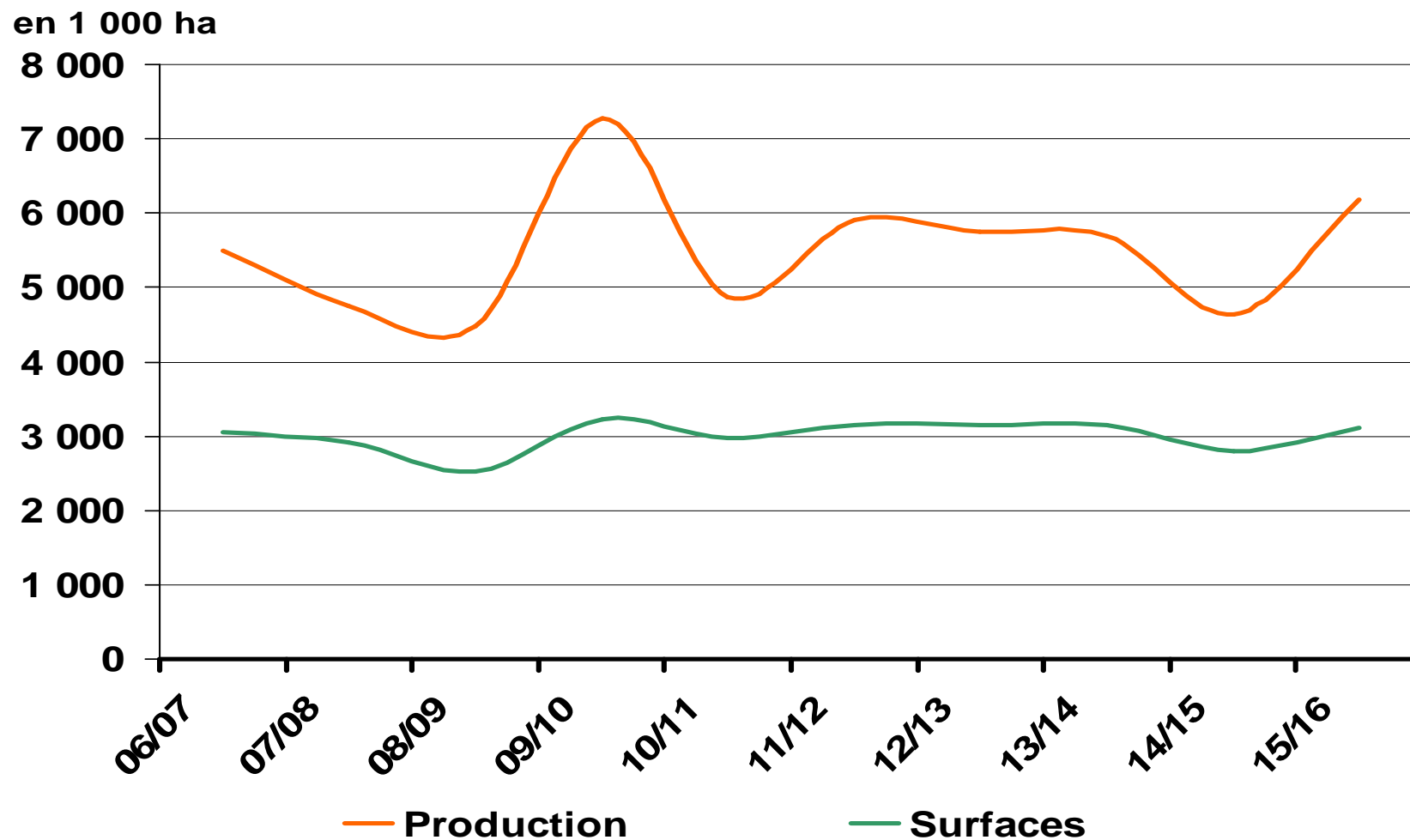


Messico: consuntivo grano duro 2015/16

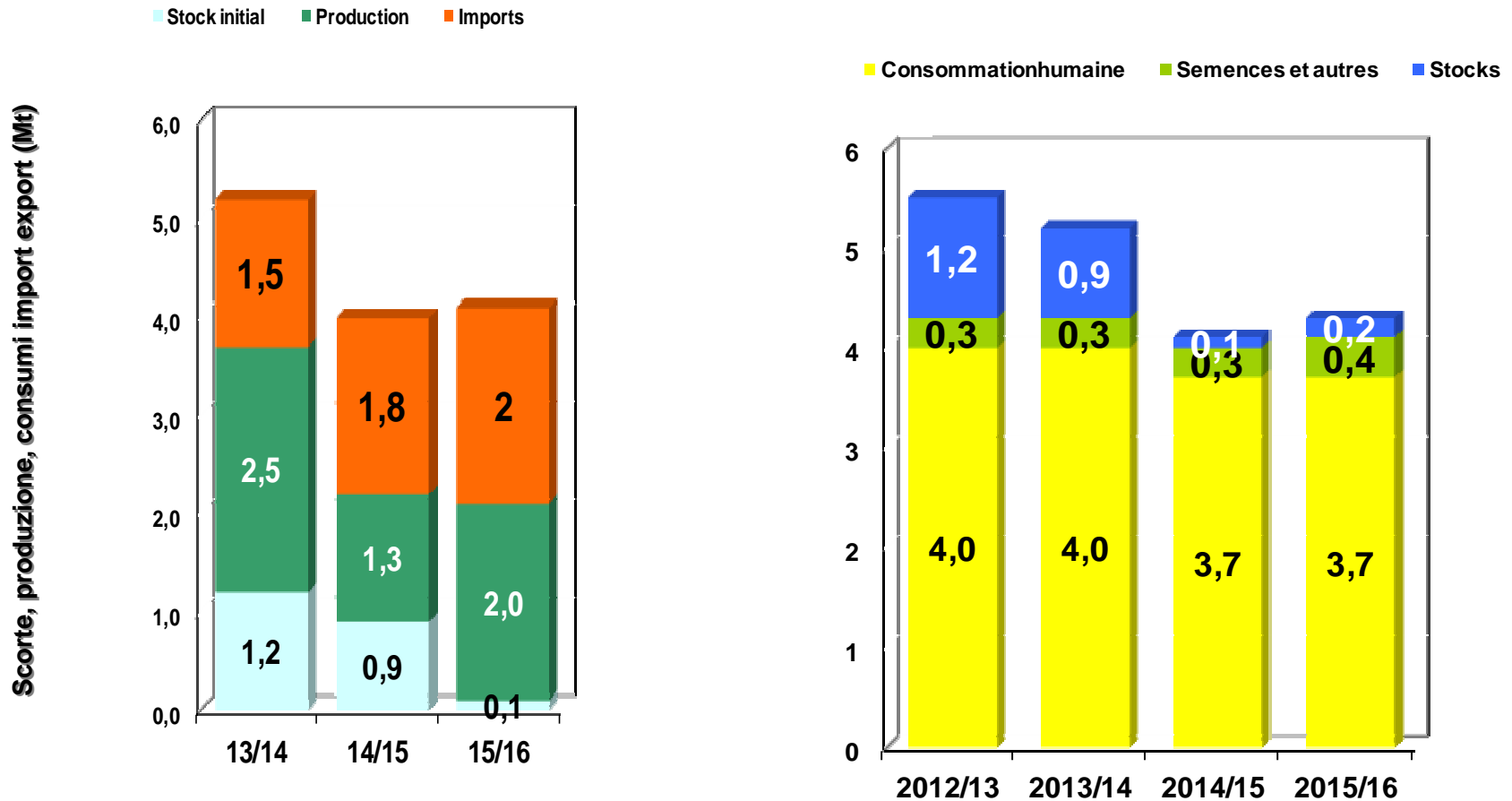


Fonte: CIC Agosto 2015

Grano duro Maghreb

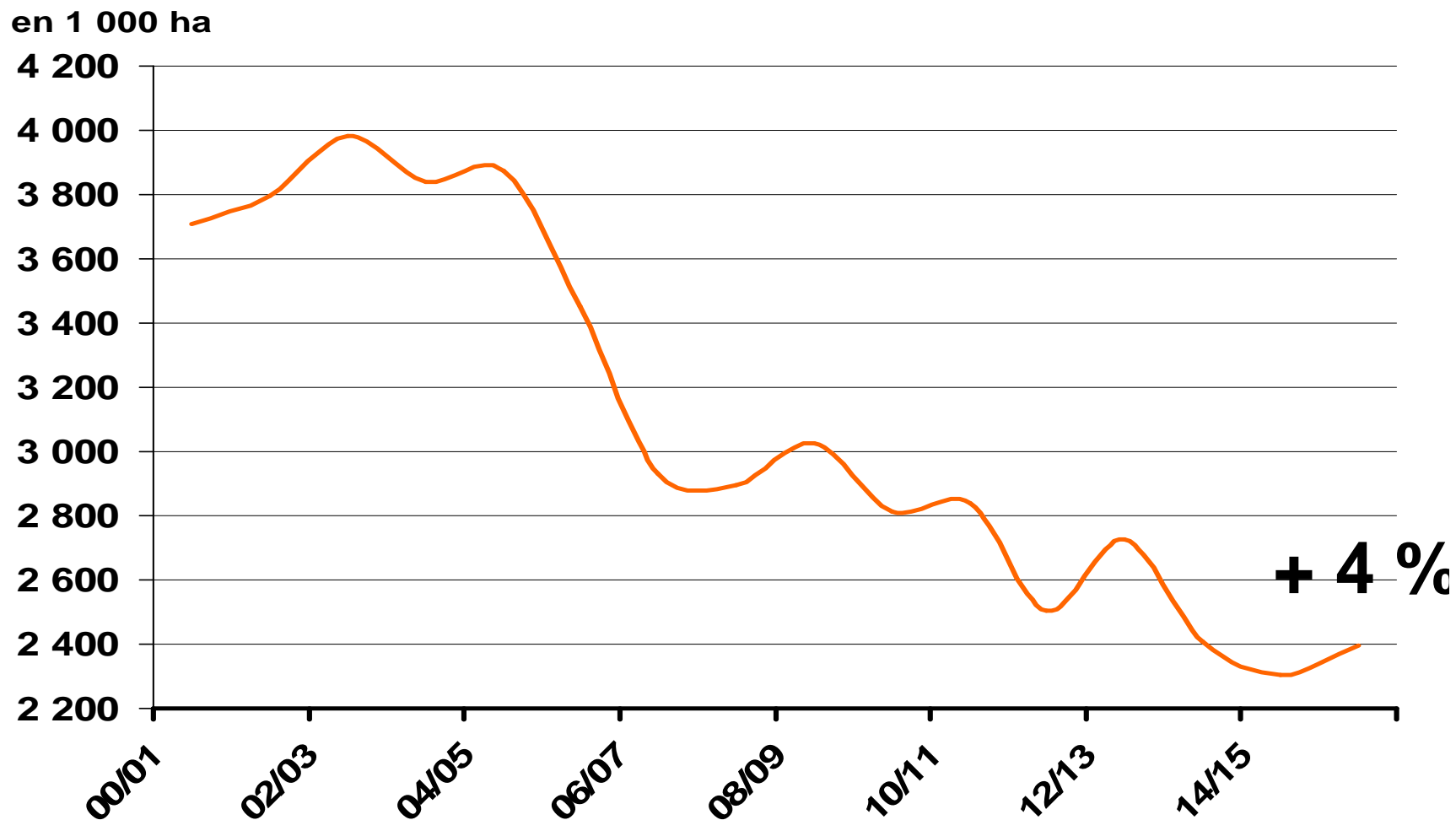


Algeria: consuntivo grano duro 2015/16



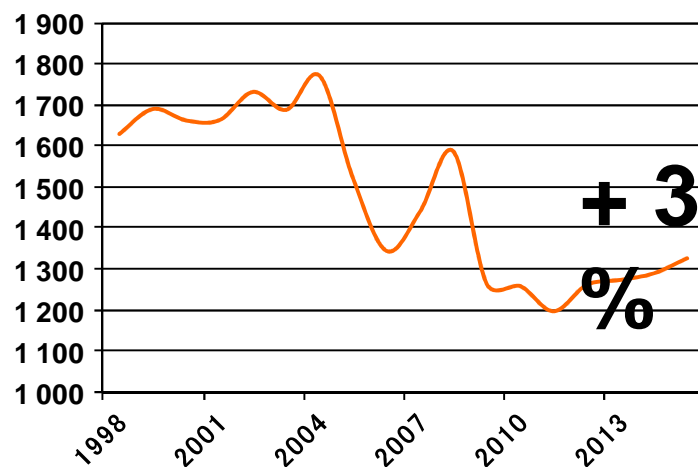
Fonte: CIC, FranceAgriMer

Seminativi a grano duro in Europa

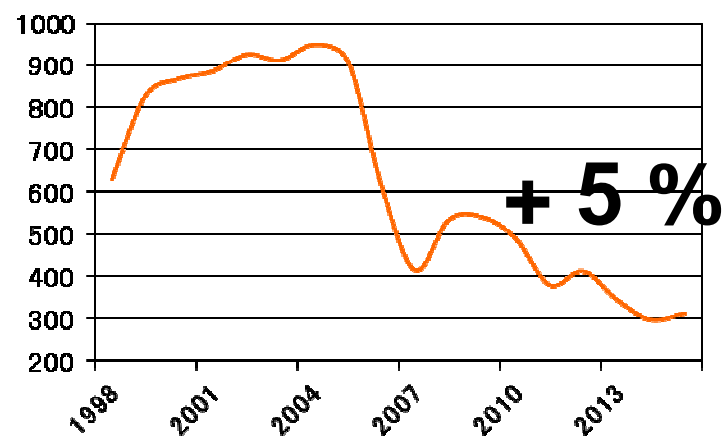


Seminativi a grano duro in Europa

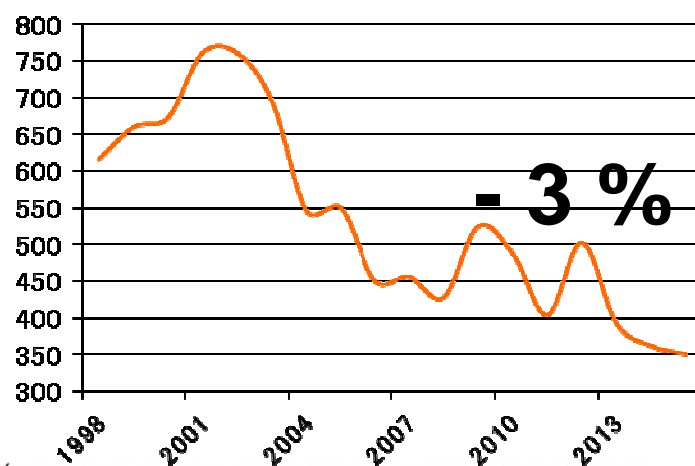
Italia



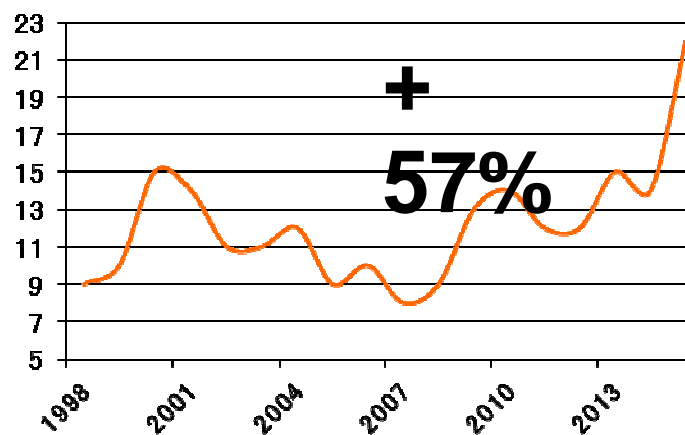
Espagne



Grèce

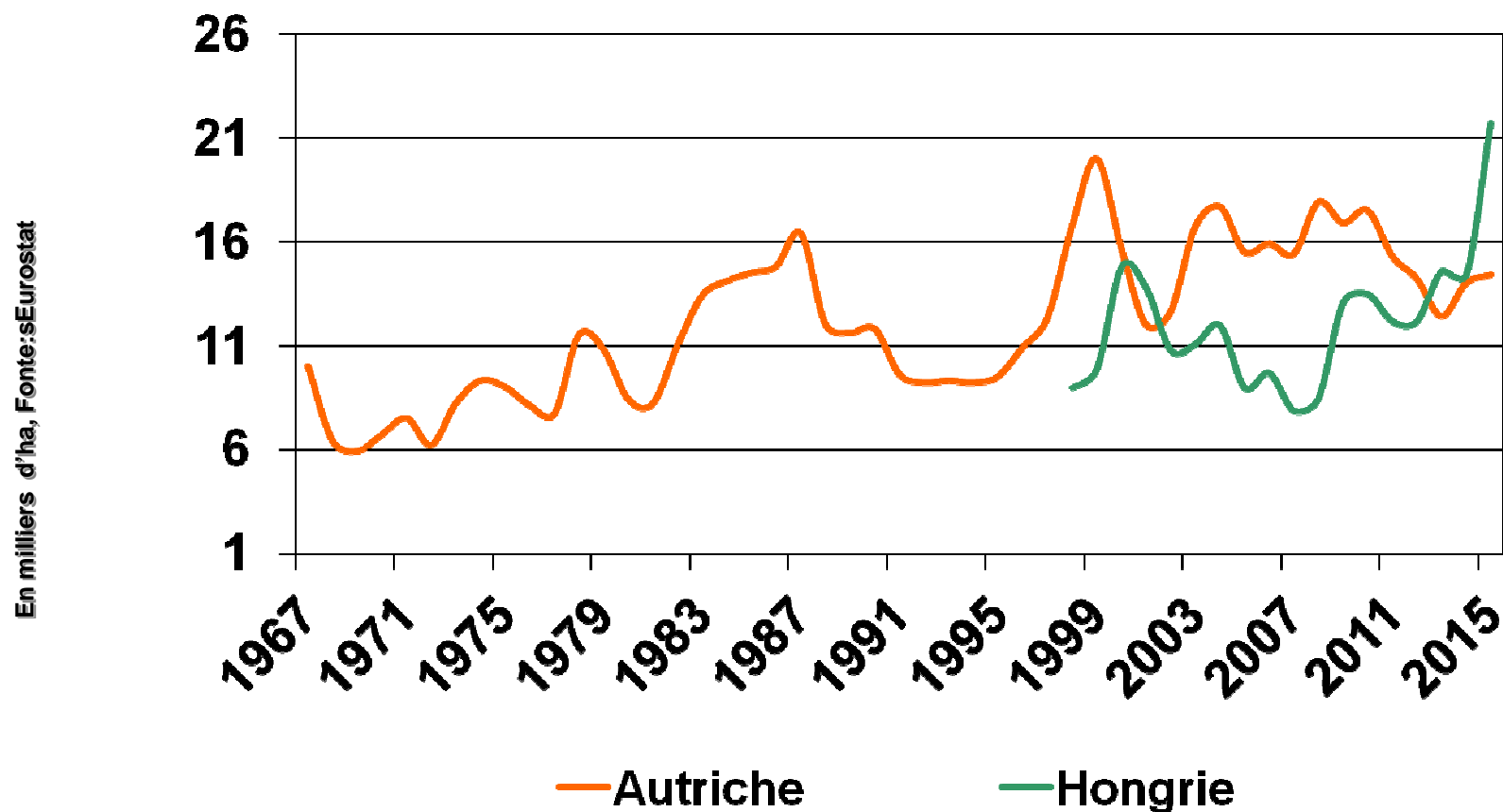


Hongrie

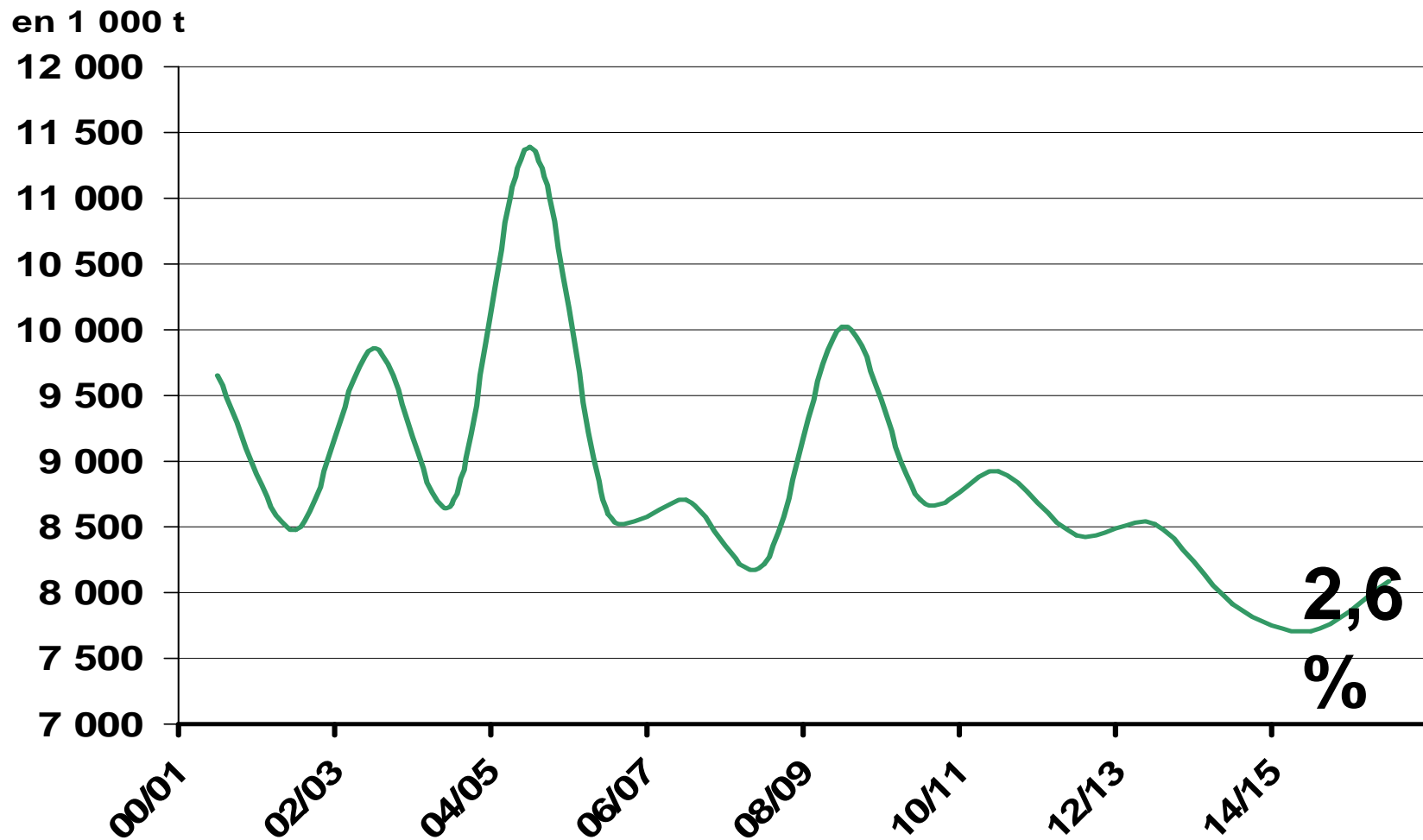




Seminativi a grano duro Austria - Ungheria

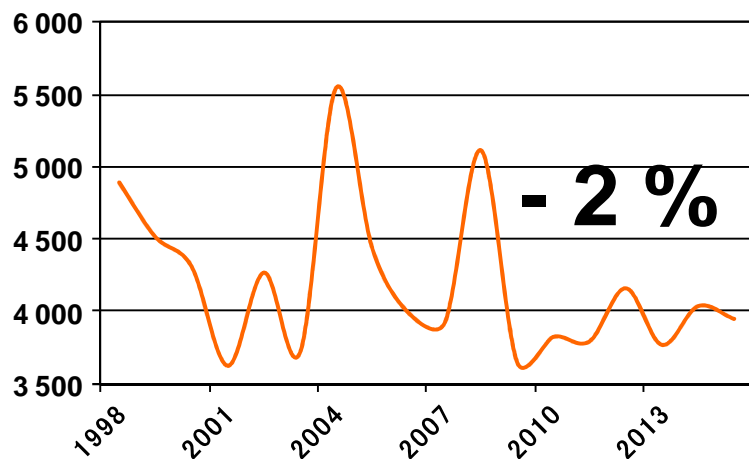


Produzione di grano duro in Europa

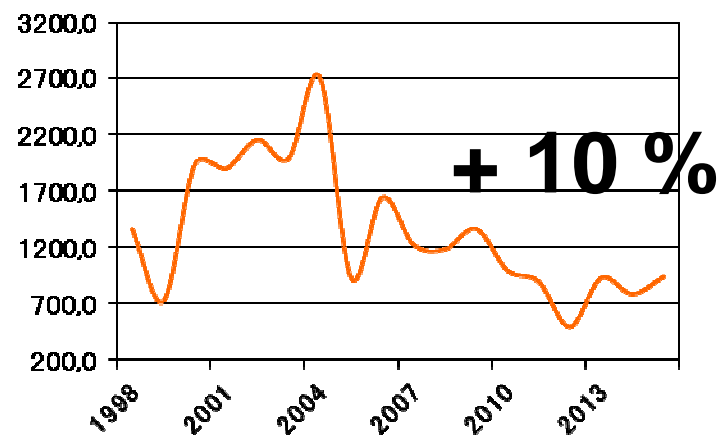


Produzione di grano duro in Europa

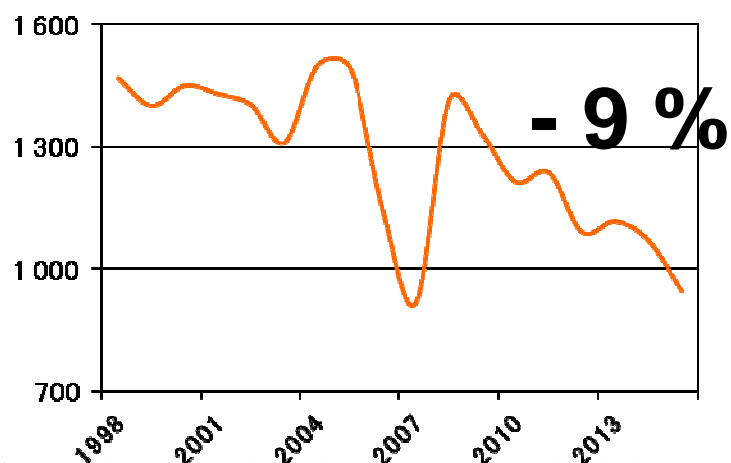
Italia



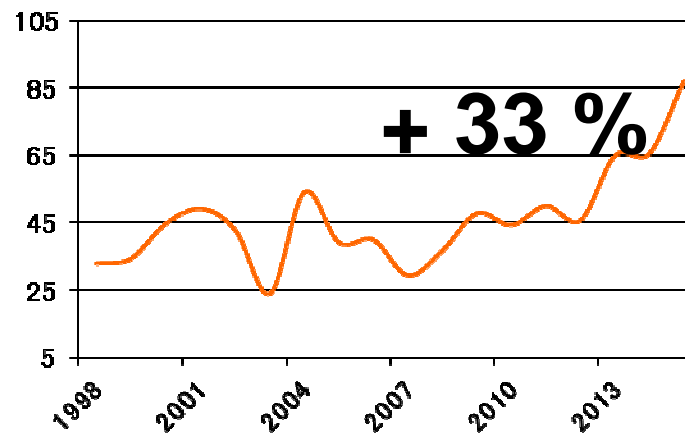
Espagne



Grèce



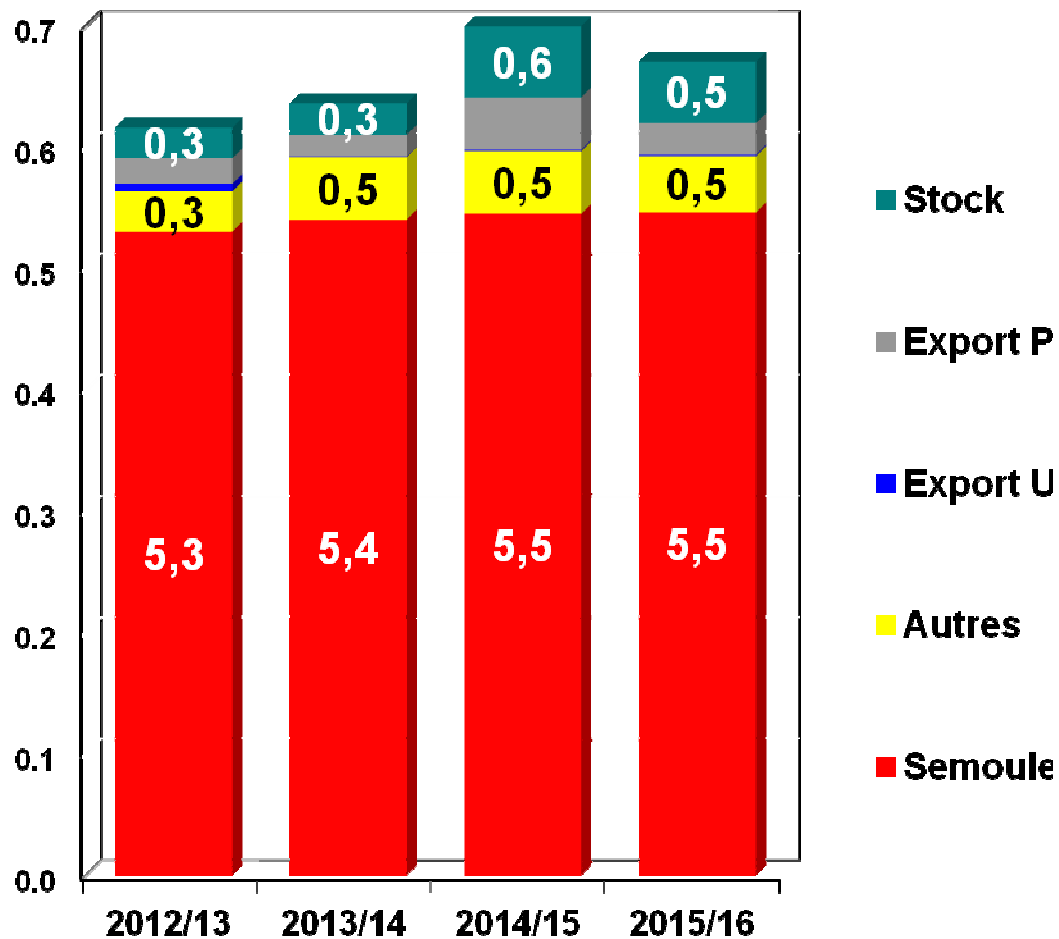
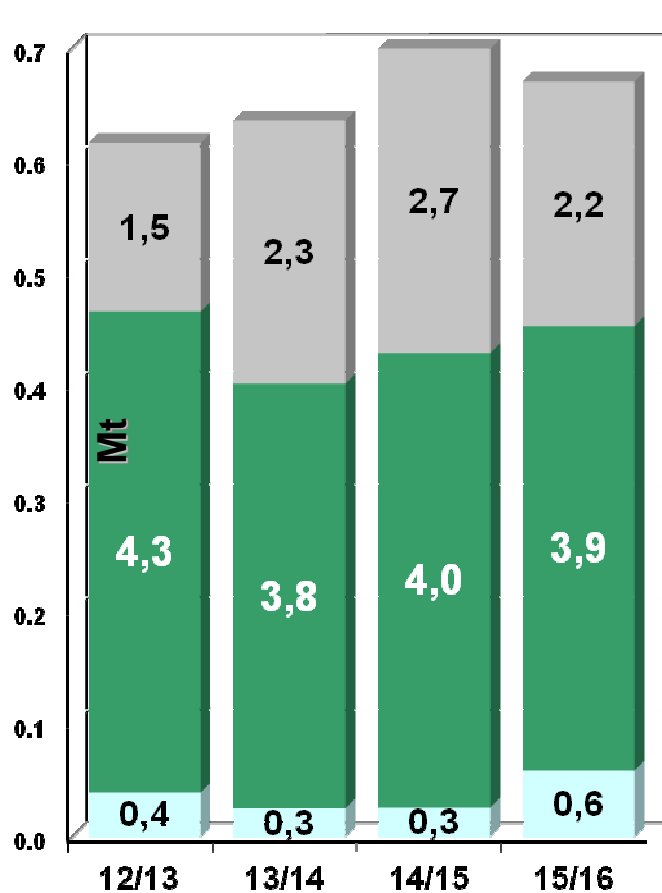
Hongrie



Italia: consuntivo grano duro

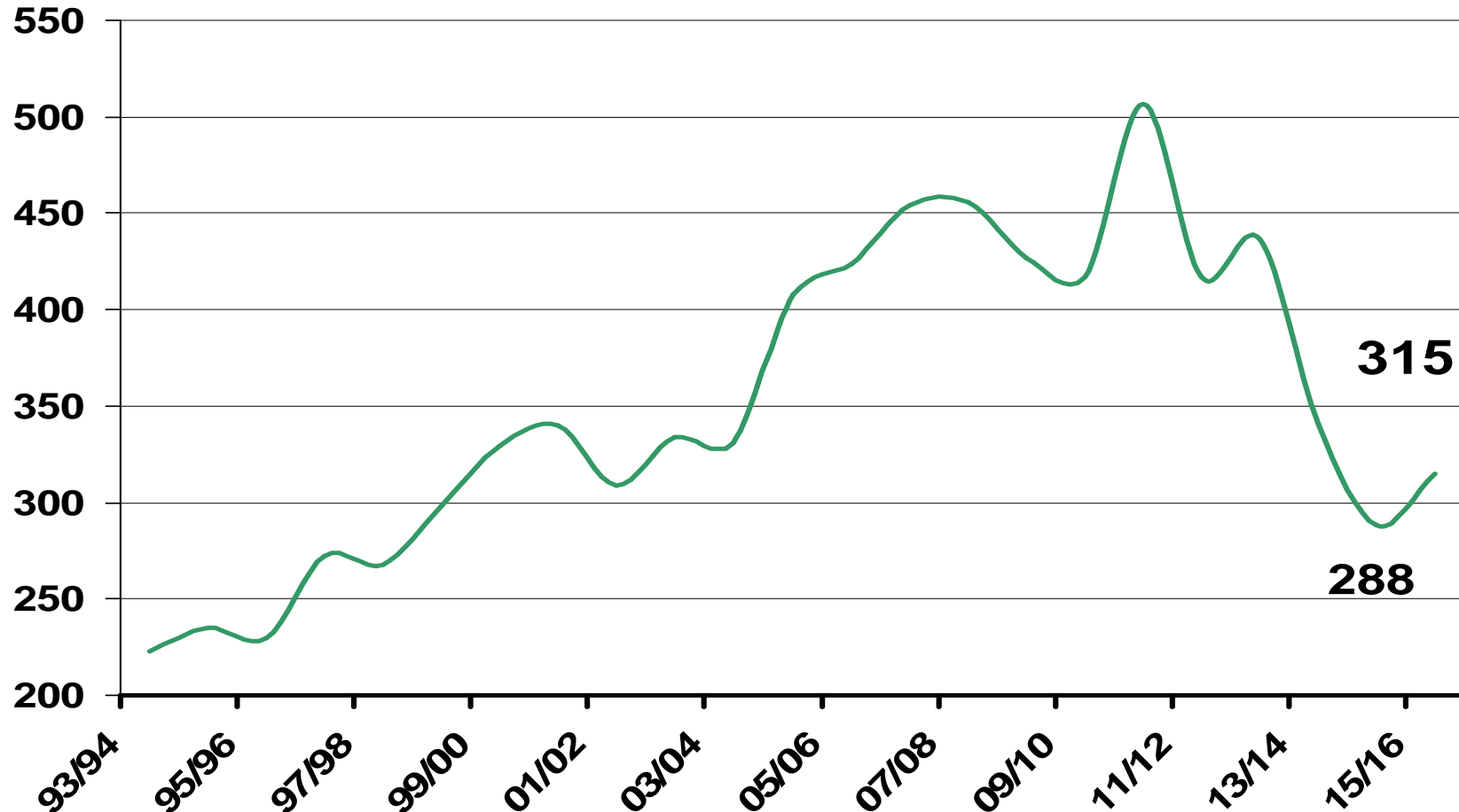
2015/16

Stock initial Production Imports



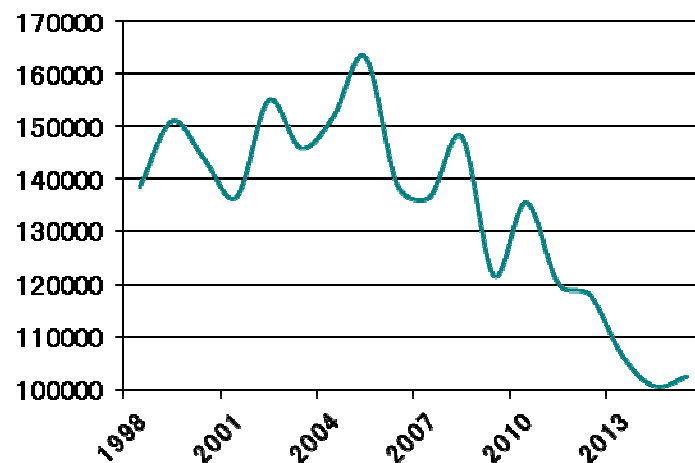
Seminativi a grano duro in Francia

en 1 000 ha

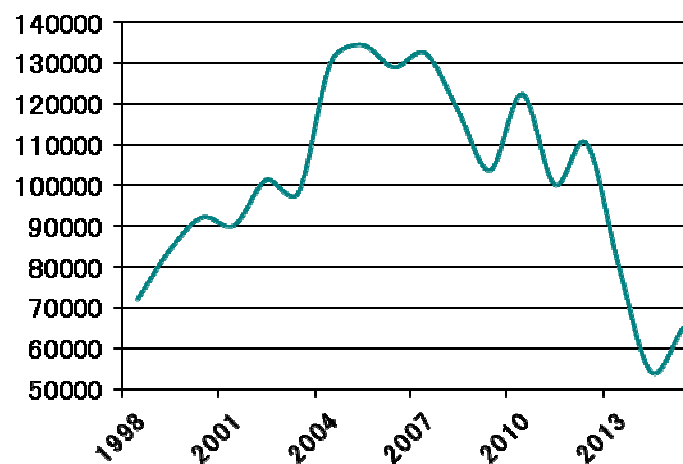


Seminativi a grano duro in Francia

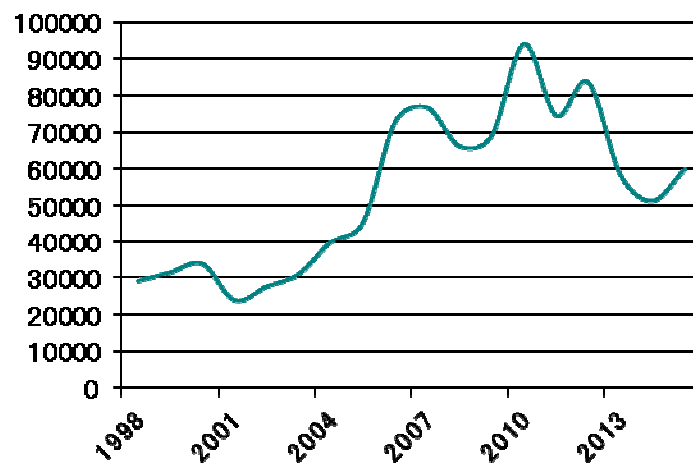
PACA-Languedoc- Roussillon



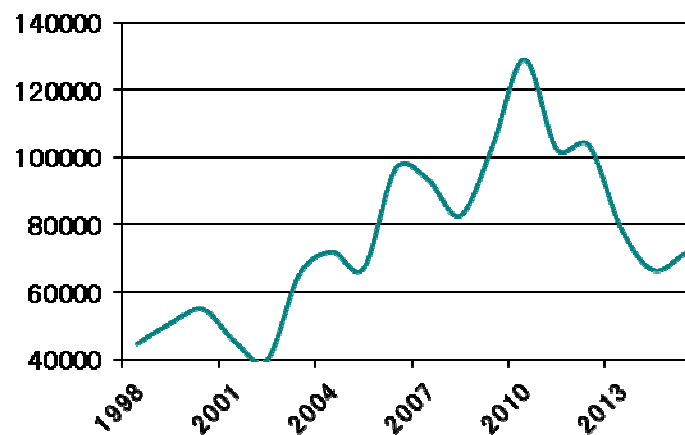
Midi-Pyrénées



Ouest Océan

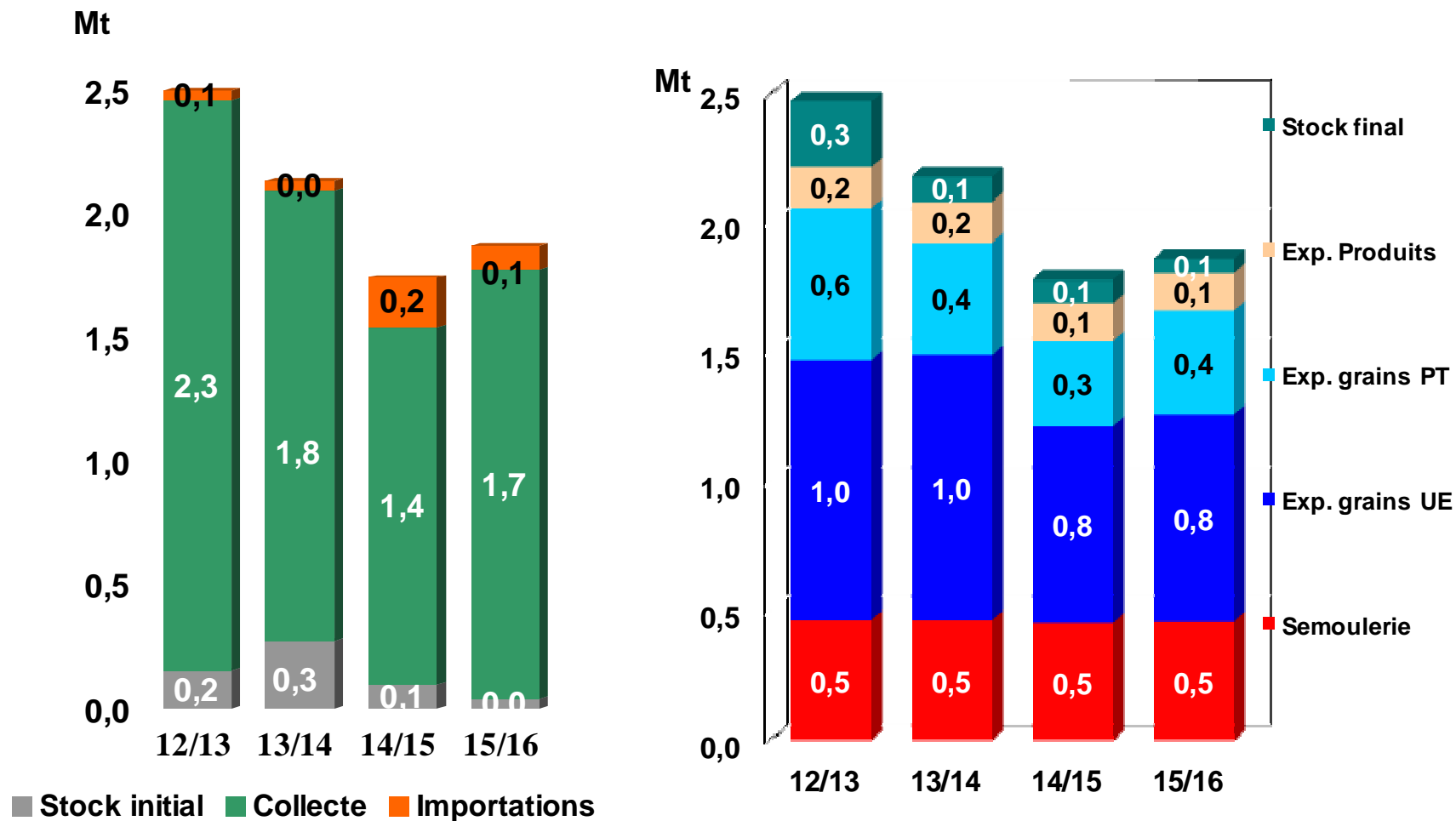


Centre



Consuntivo grano duro 2015/16

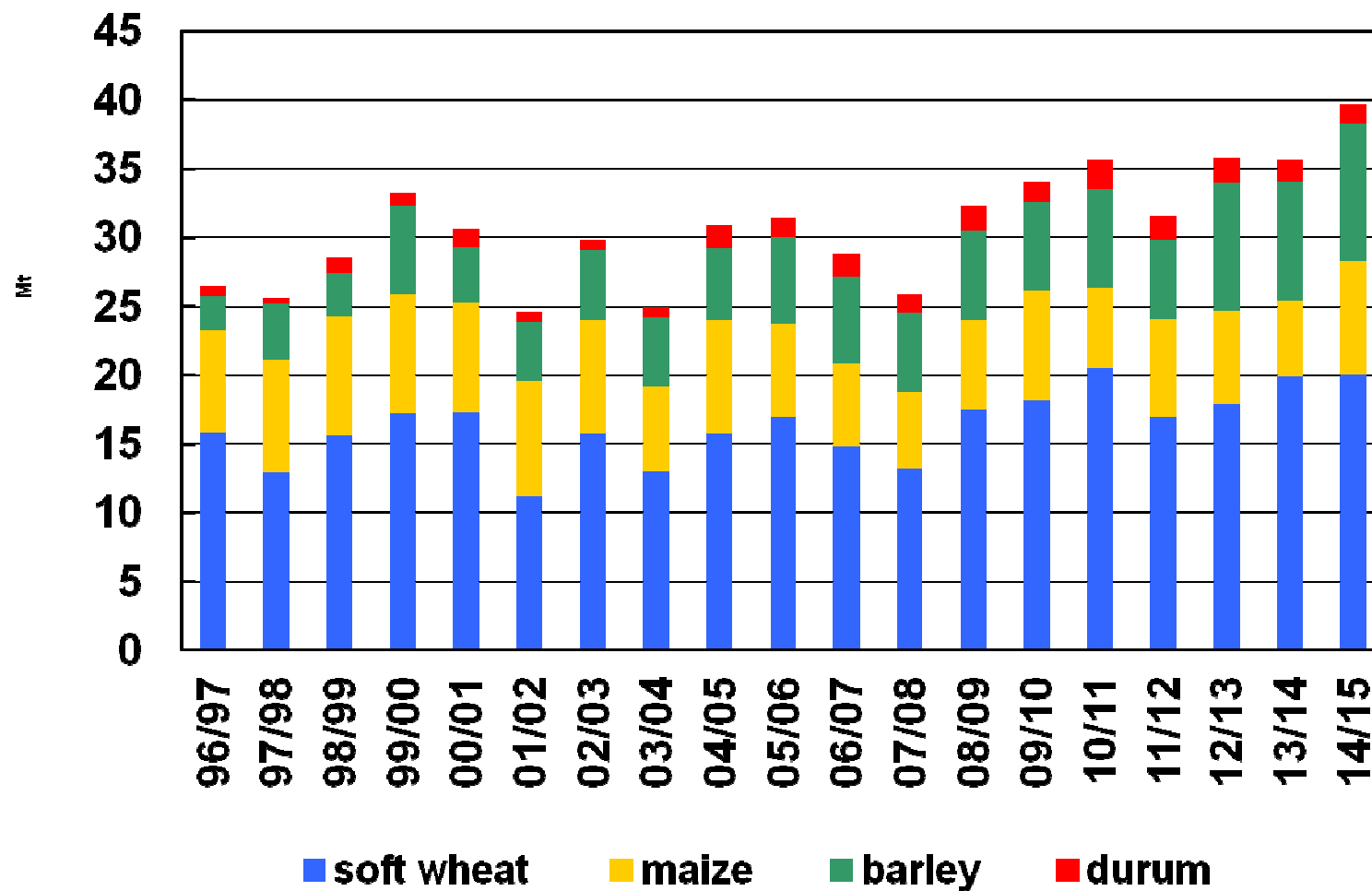
Produzione: 1,8 Mt



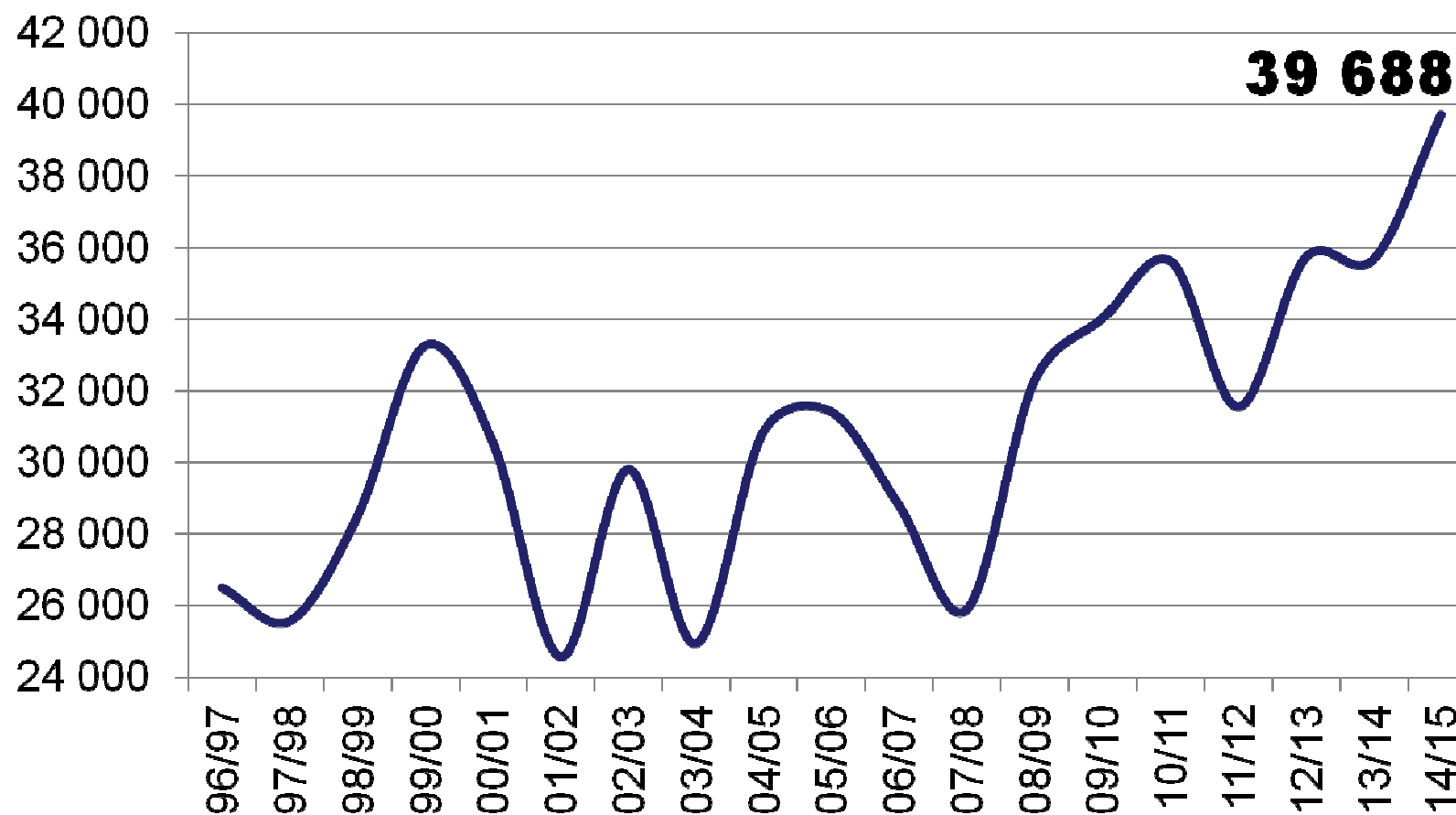
Francia Italia



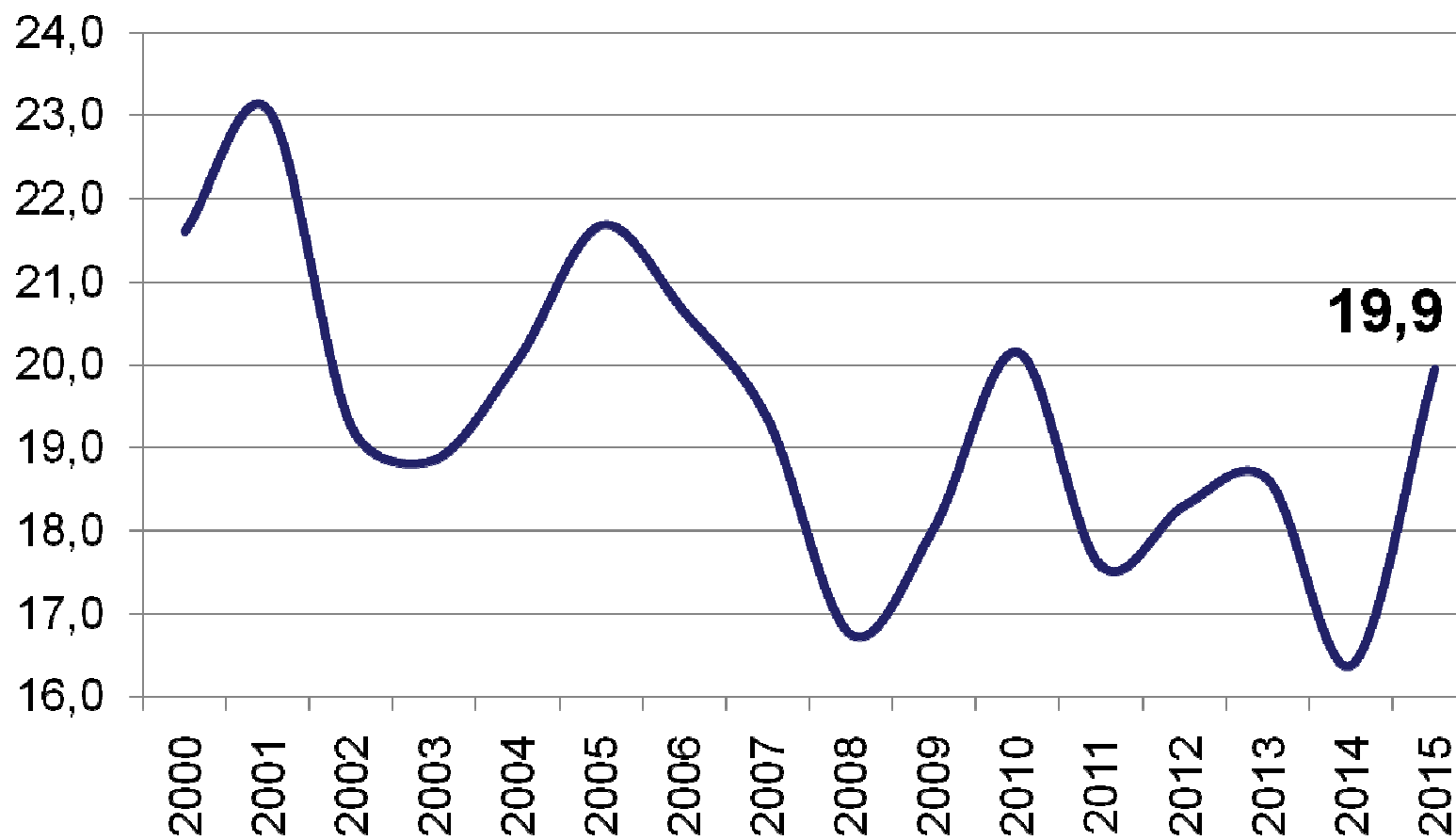
Cereali esportazioni francesi (cereali e prodotti)



Exportation France toutes céréales toutes destinations

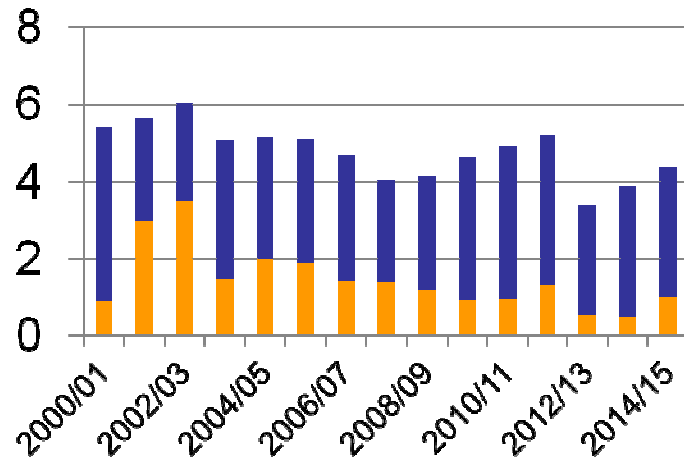


Exportation France toutes céréales UE

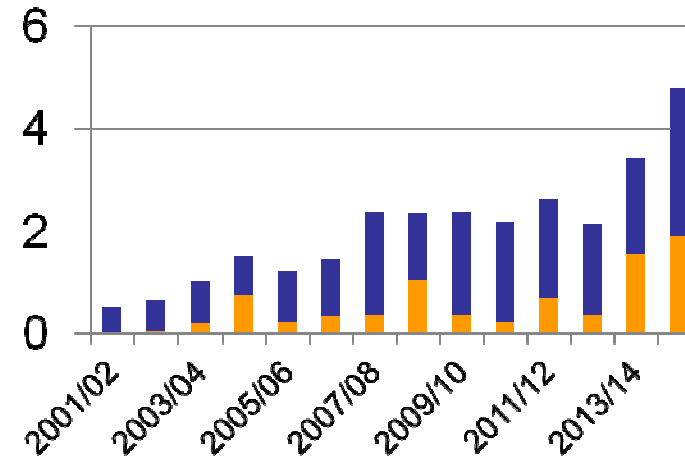


Importations Italiennes

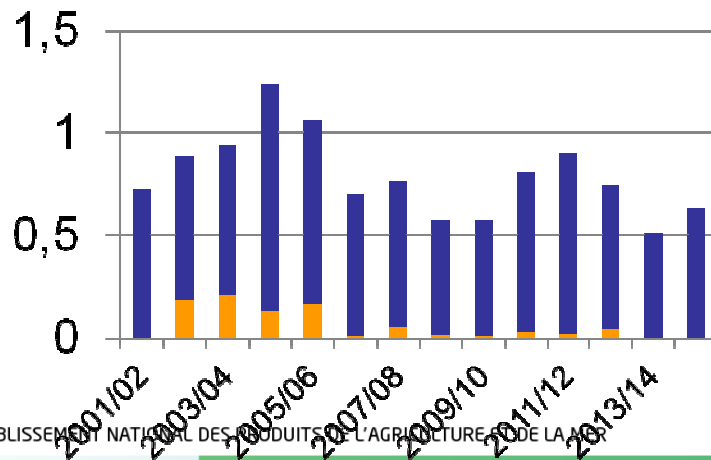
Blé tendre



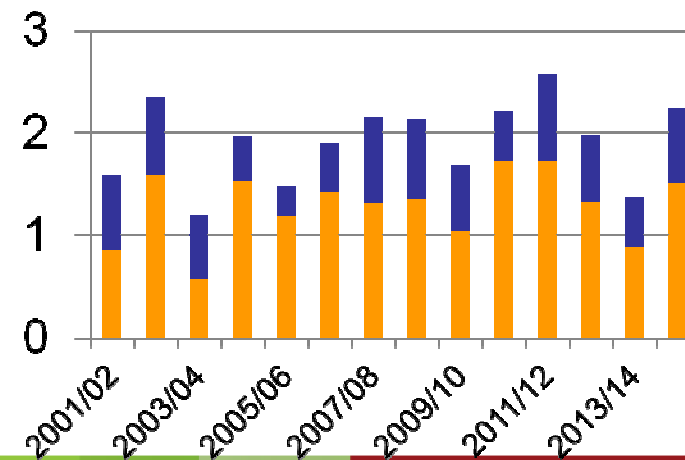
Maïs



Orge

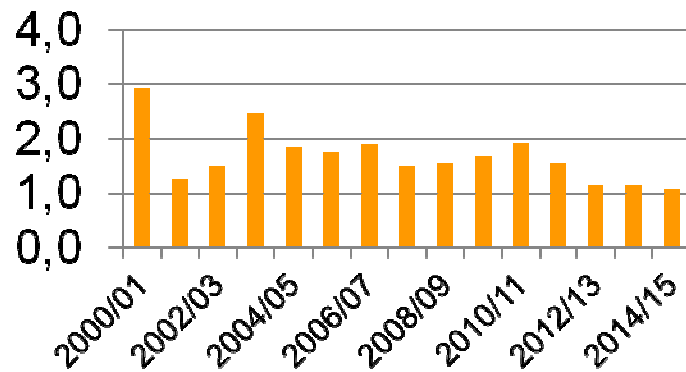


Blé dur

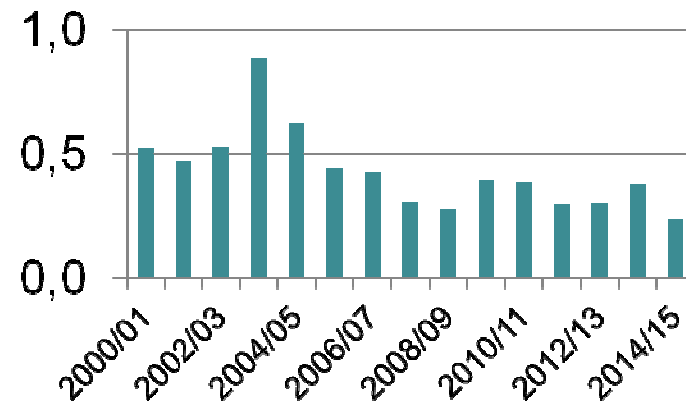


Expéditions française vers l'Italie

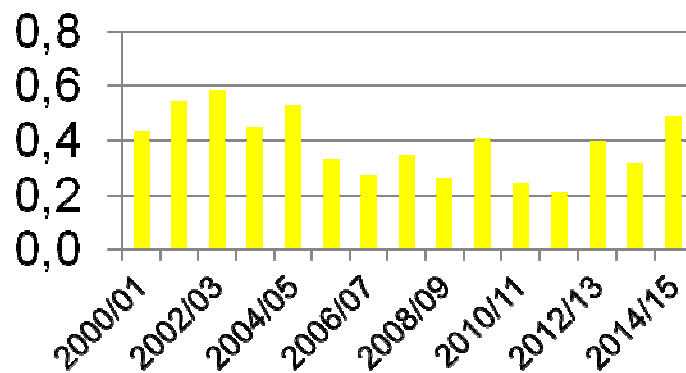
Blé tendre



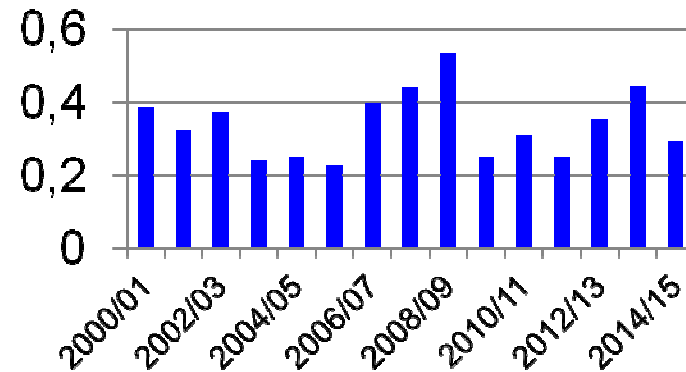
Orge



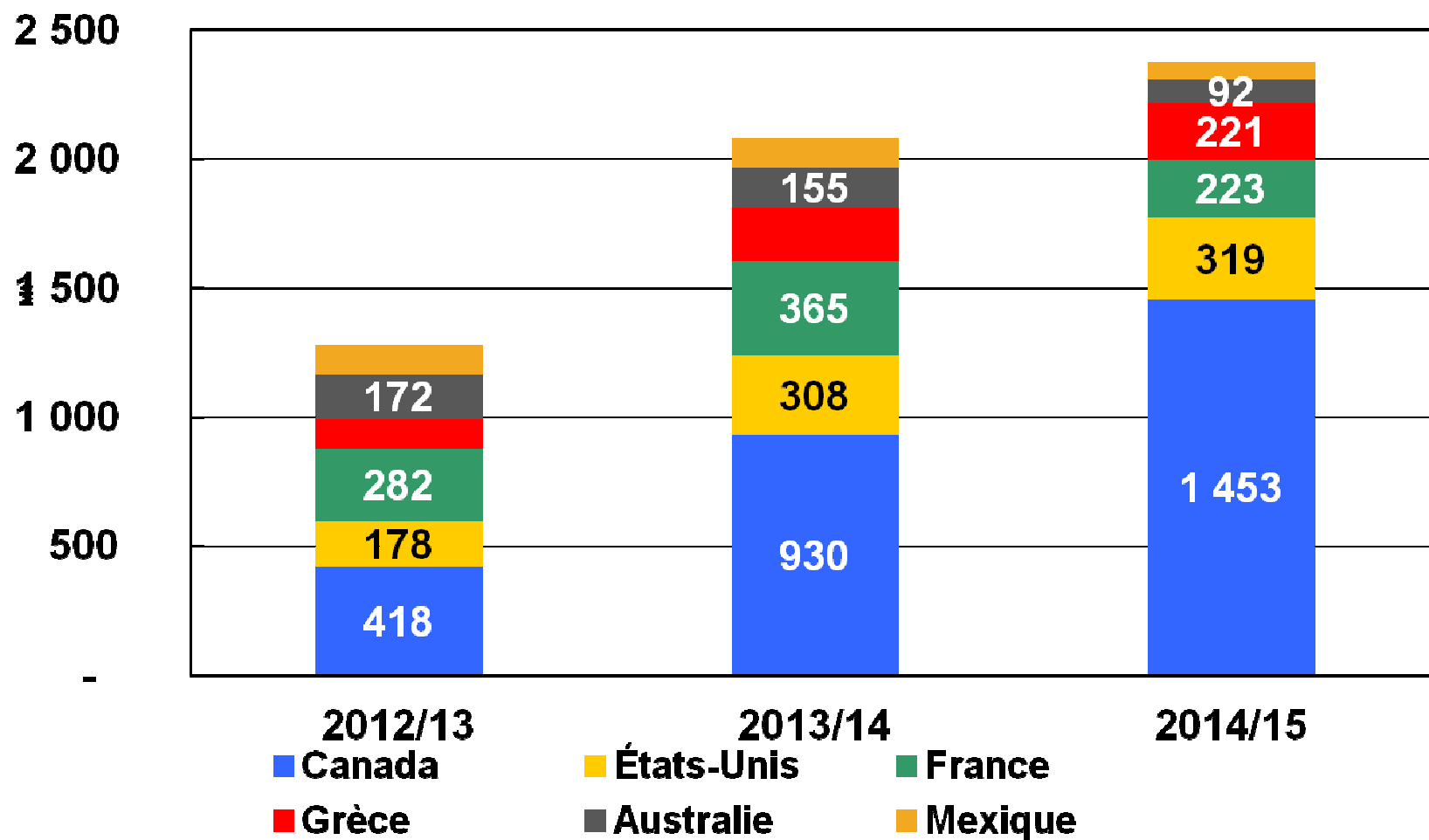
Maïs



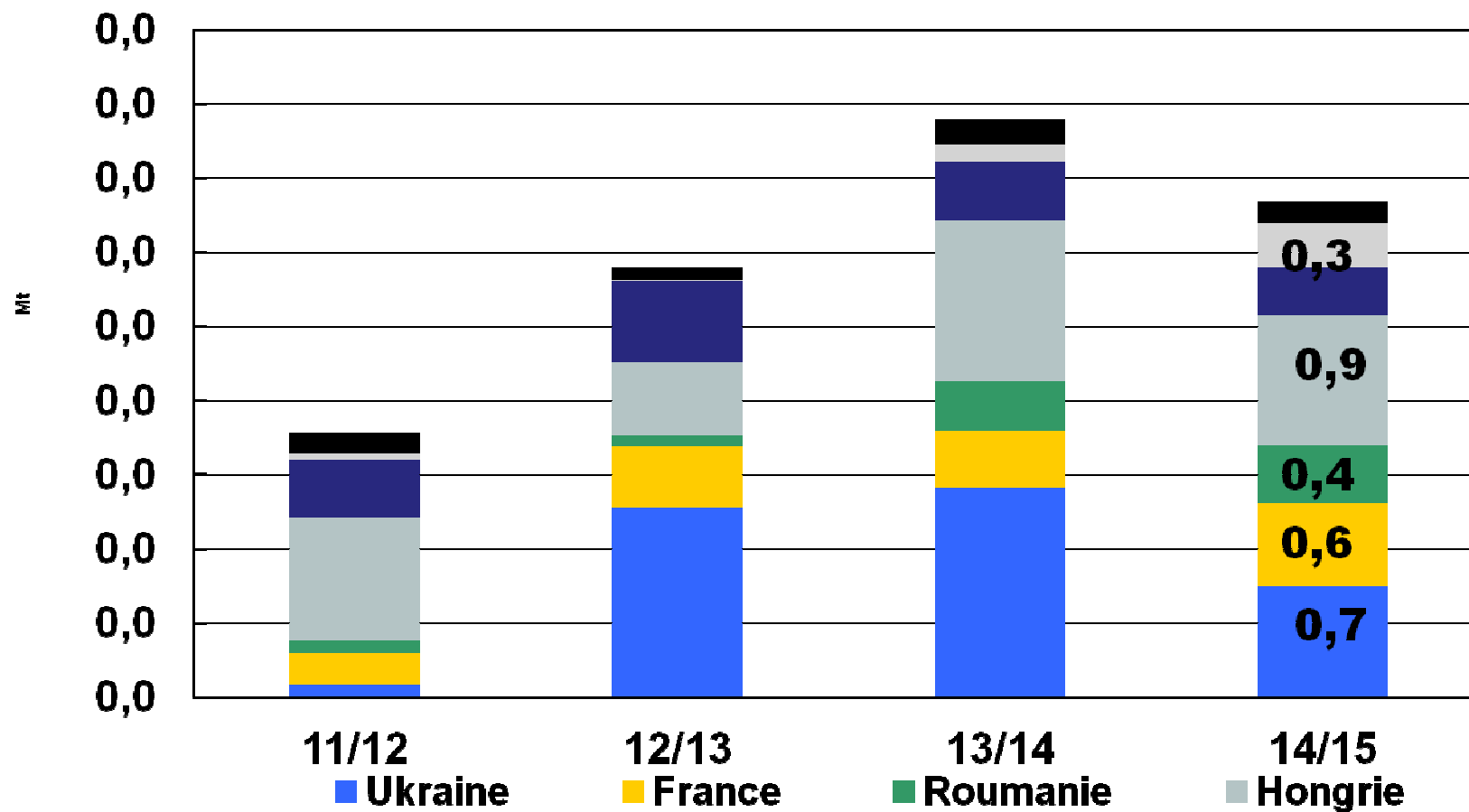
Blé dur



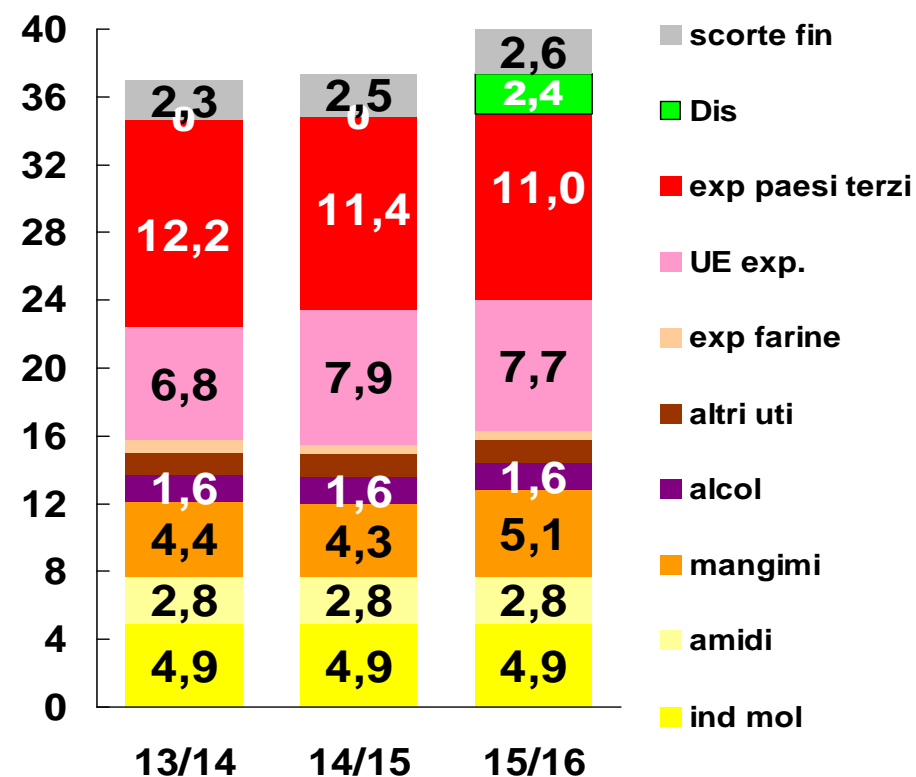
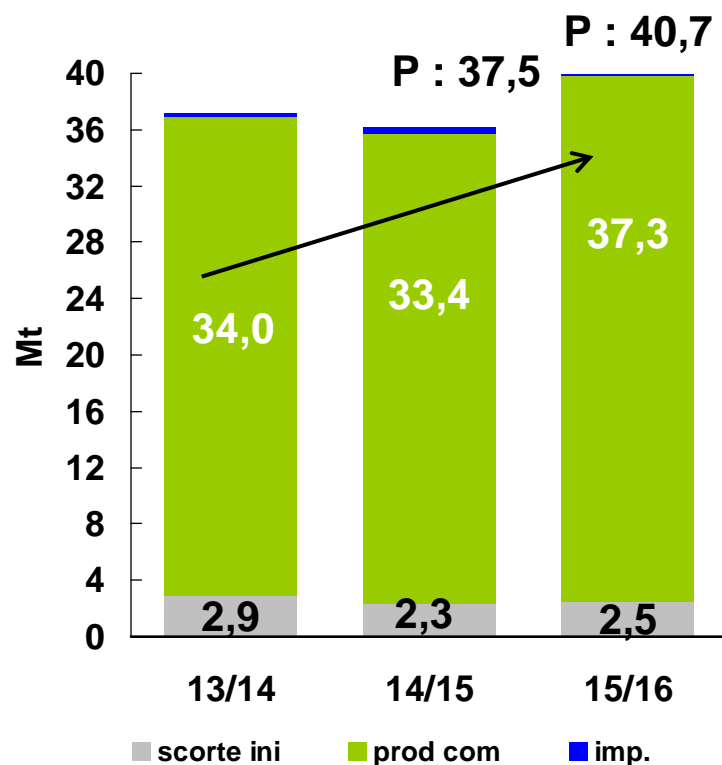
Importations italiennes de DURUM – principales origines



Importation de maïs de l'Italie



Consuntivo GRANO TENERO francese

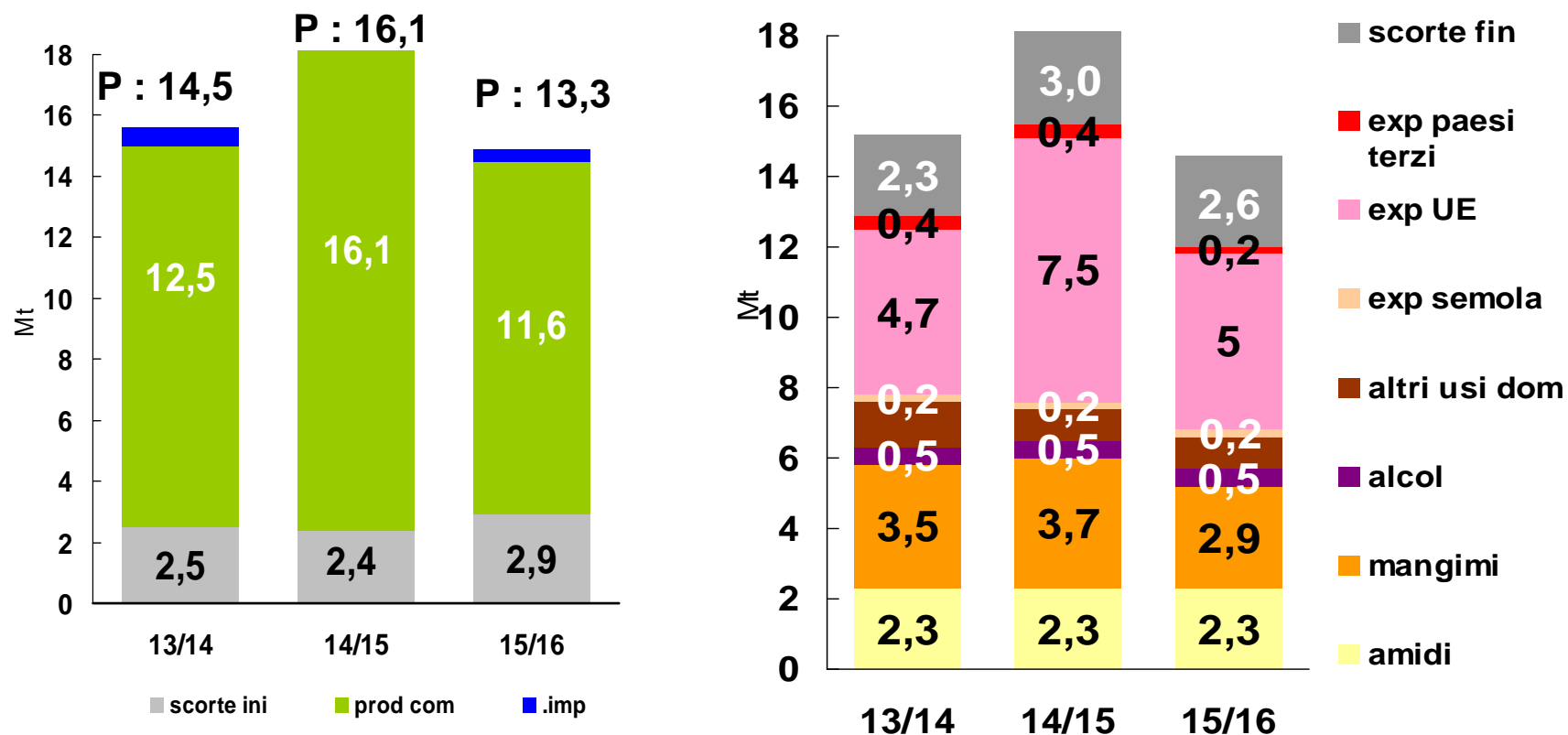


Totale prodotti alimentaz animale (grano, orzo, mais)
9 (9, 3)

Disponibilità crescenti

Alimentaz animale 5,1 (4,3) – X UE 7,7 (7,9) - X paesi terzi 11 + 2,5 (11,4) – Scorte finali 2,6 (2,3)

Consuntivo MAIS francese



Produzione: si prevede una significativa revisione al rialzo

Alimentaz animale 3,1 (3,5) (?)

X UE 5,2 (4,7) (dazi doganali) - X paesi terzi 0,3 (0,4) – Scorte finali 3,9 (2,3)



Grazie dell'attenzione!

FranceAgriMer

Présentation de l'offre française de céréales

Roma

02/10/2015

Xavier Rousselin

Marchés Etudes Prospectives

