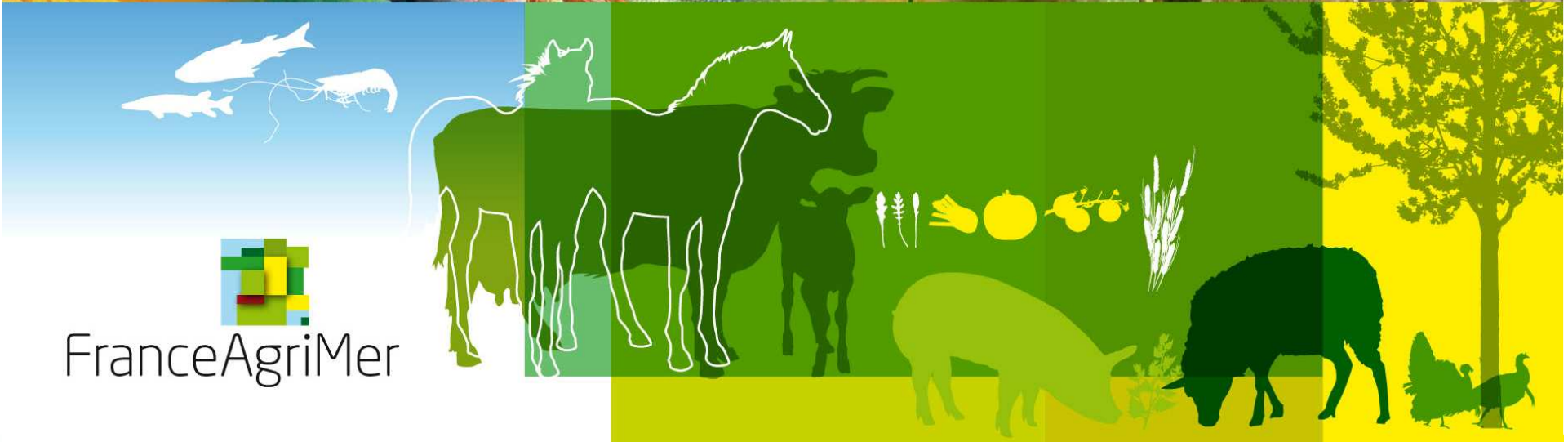


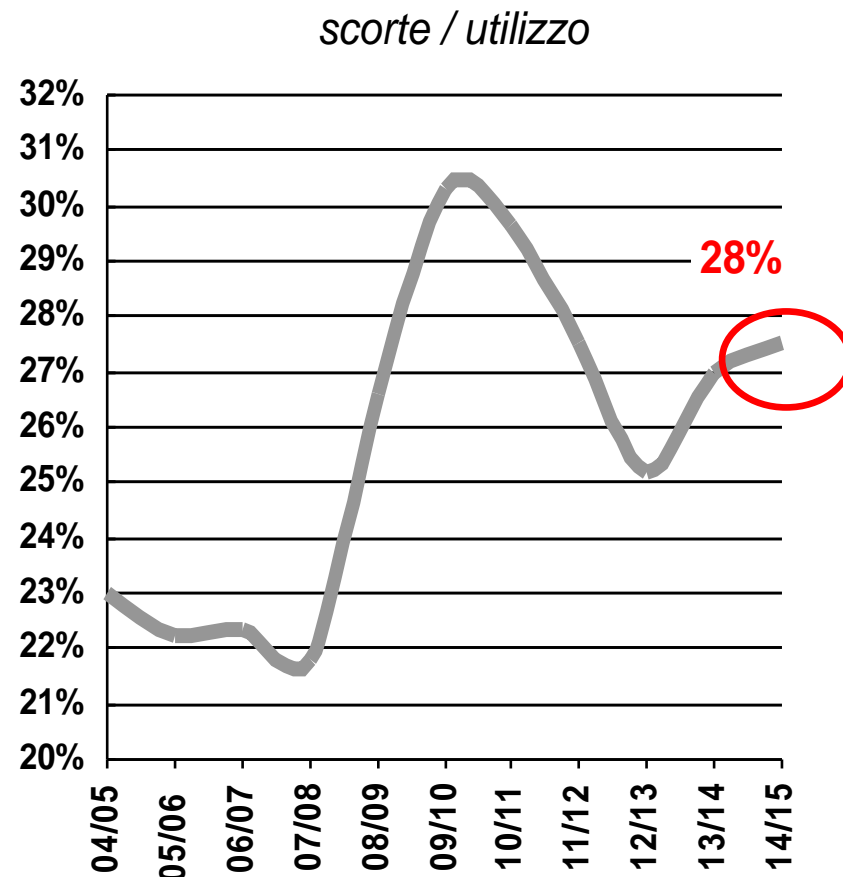
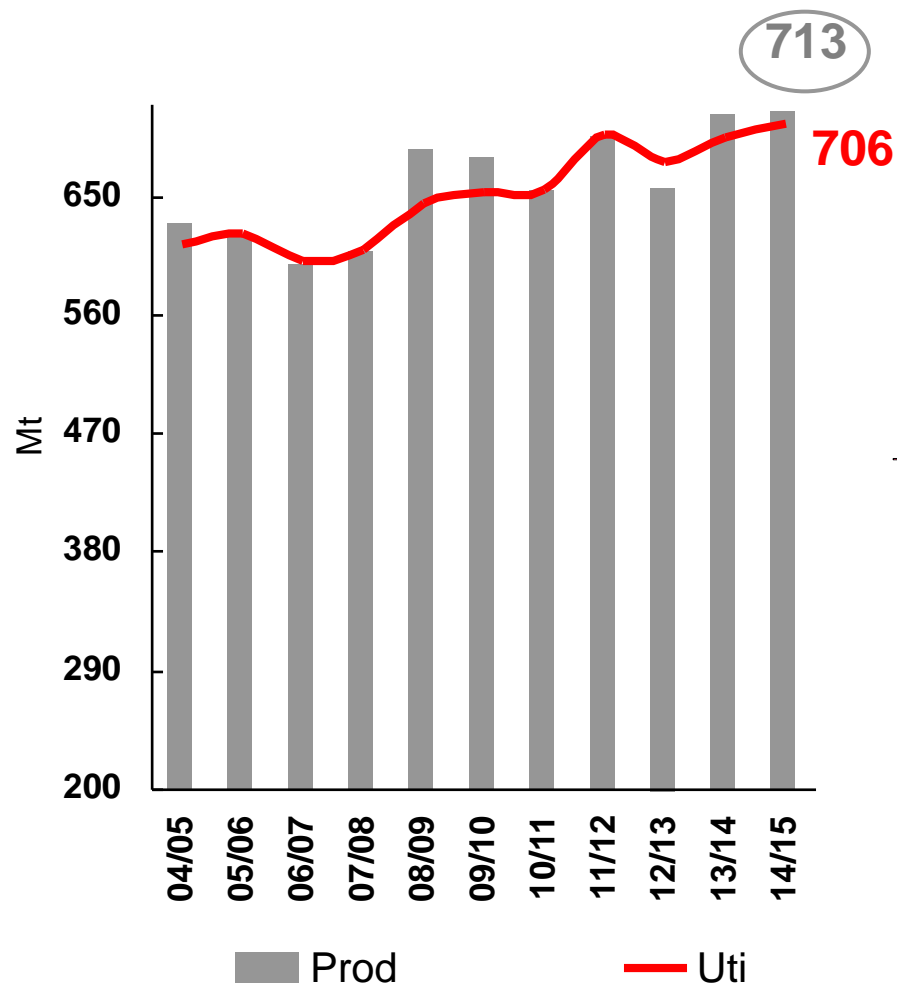
CÉRÉALES /
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PÊCHE ET AQUACULTURE /
PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /
SUCRE /
VIANDES BLANCHES /
VIANDES ROUGES /
VINS /

FranceAgriMer



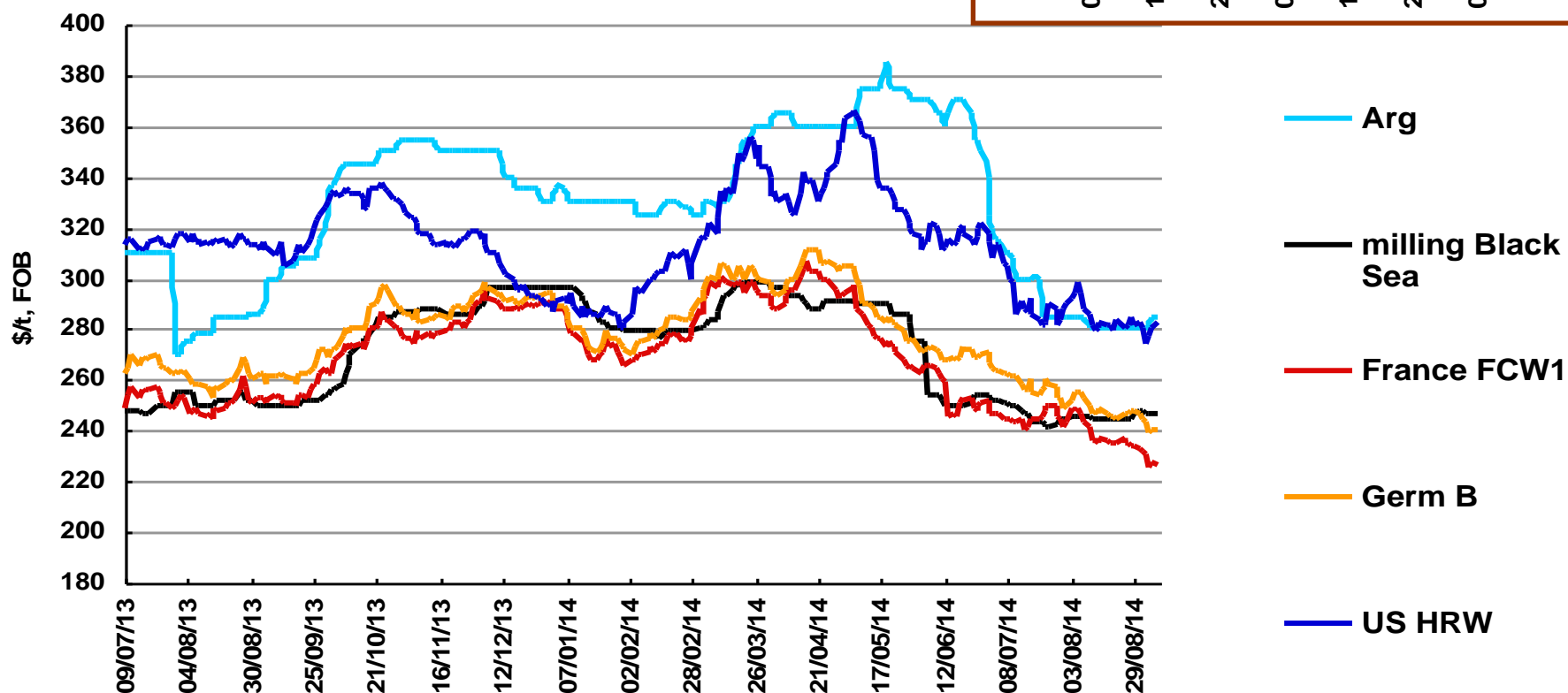
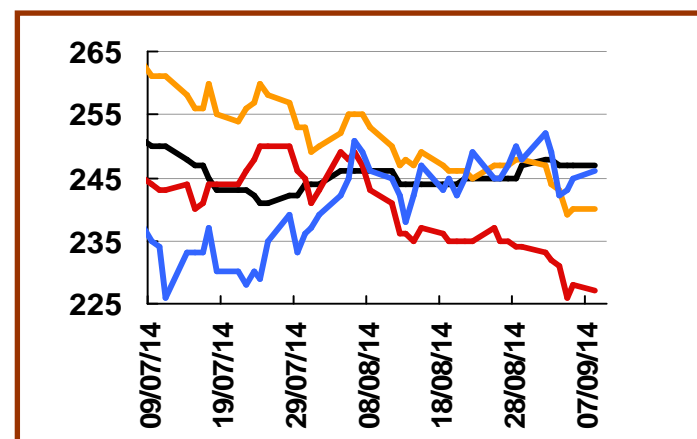
FranceAgriMer

I fondamentali mondiali del GRANO



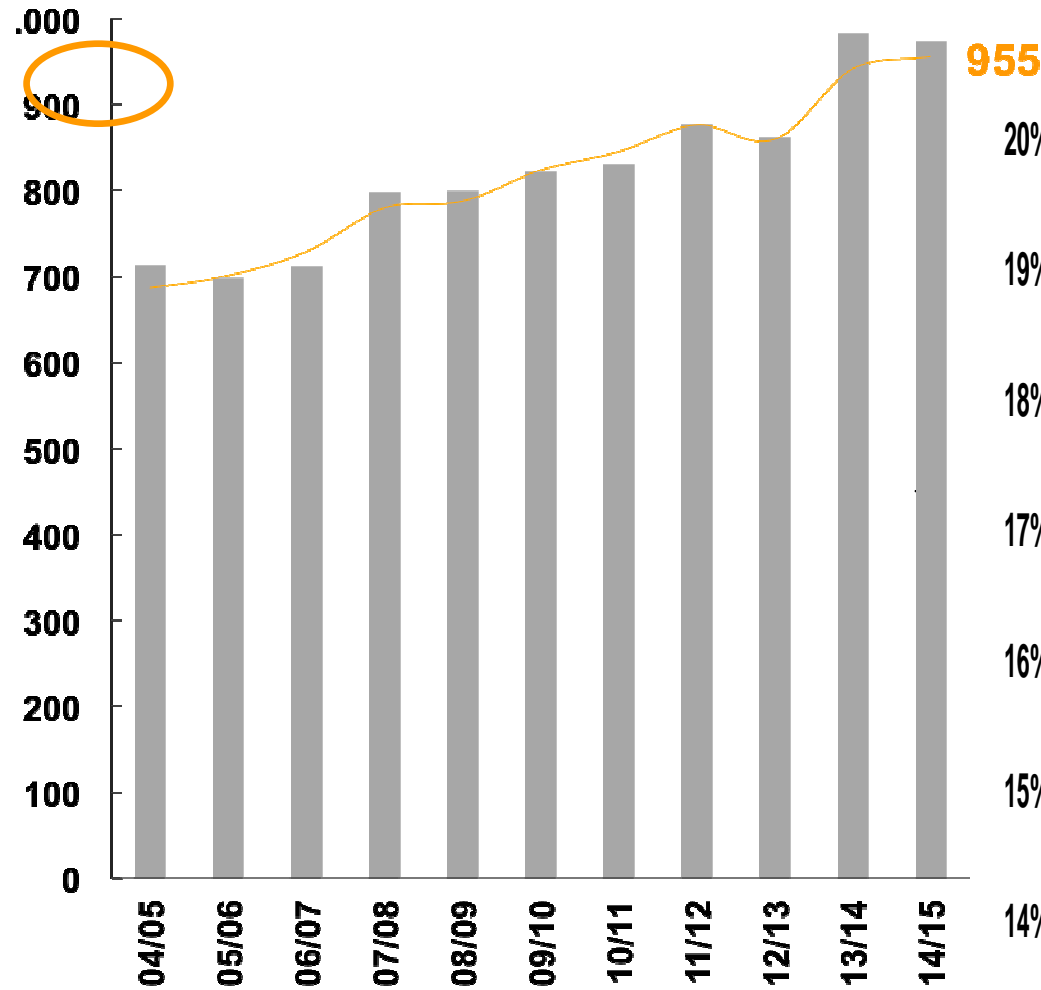
Mercato internazionale – prezzi all'export del GRANO tenero

- 14/15 prezzi in calo
- tensioni politiche e problemi di qualità
- competitività del grano Francese

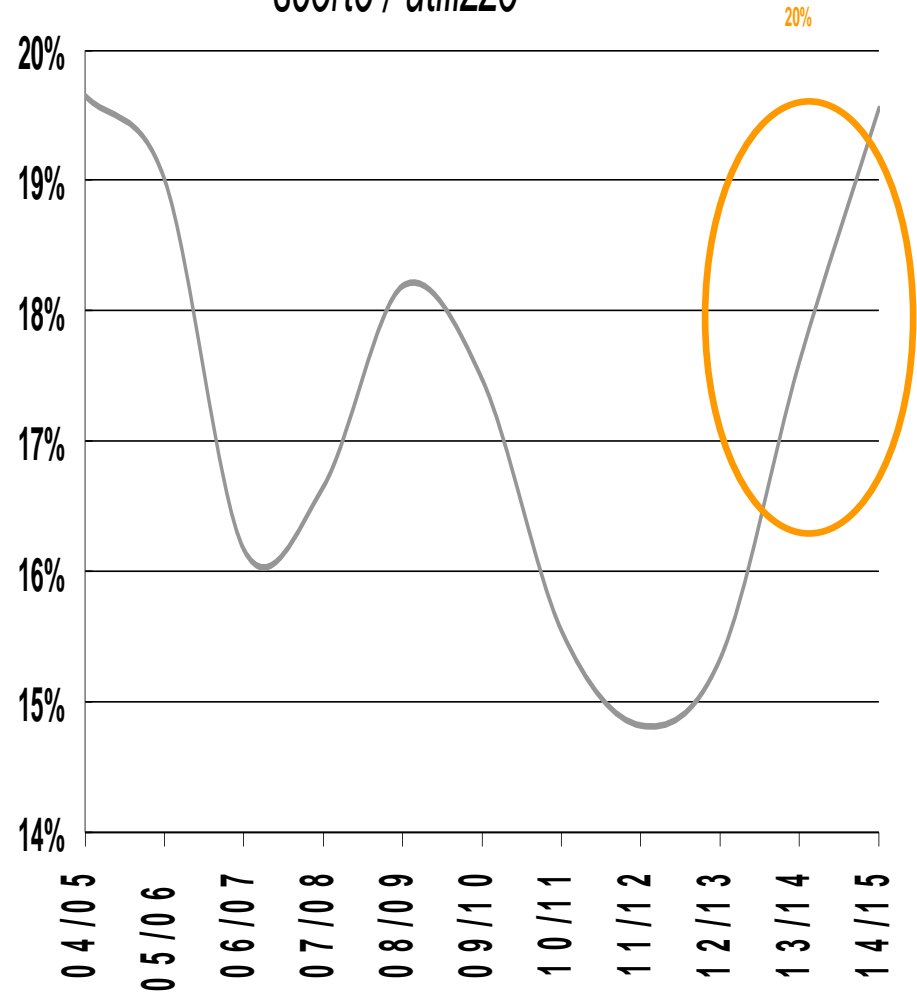


Fondamentali mondiali MAIS

973

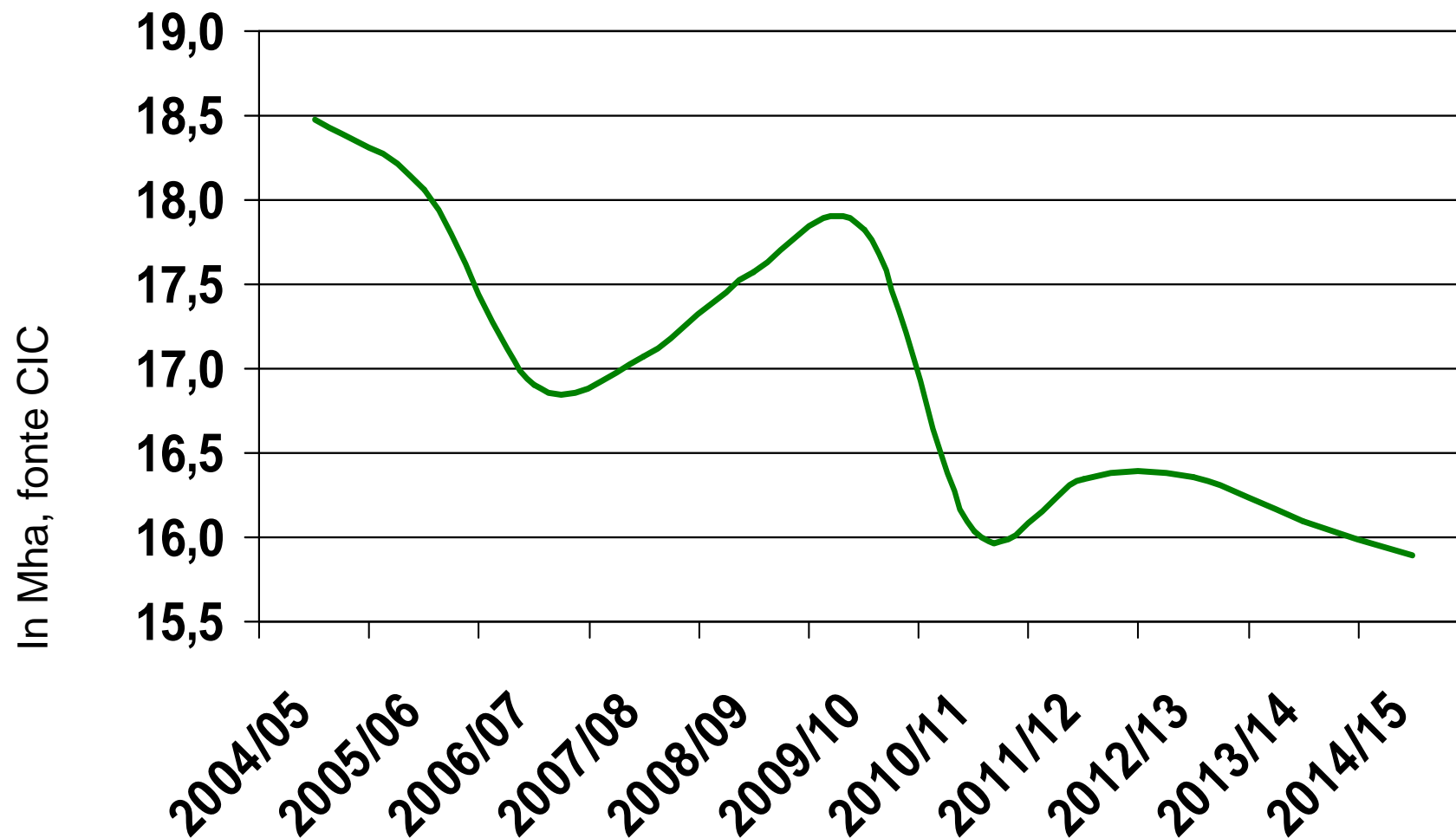


scorte / utilizzo

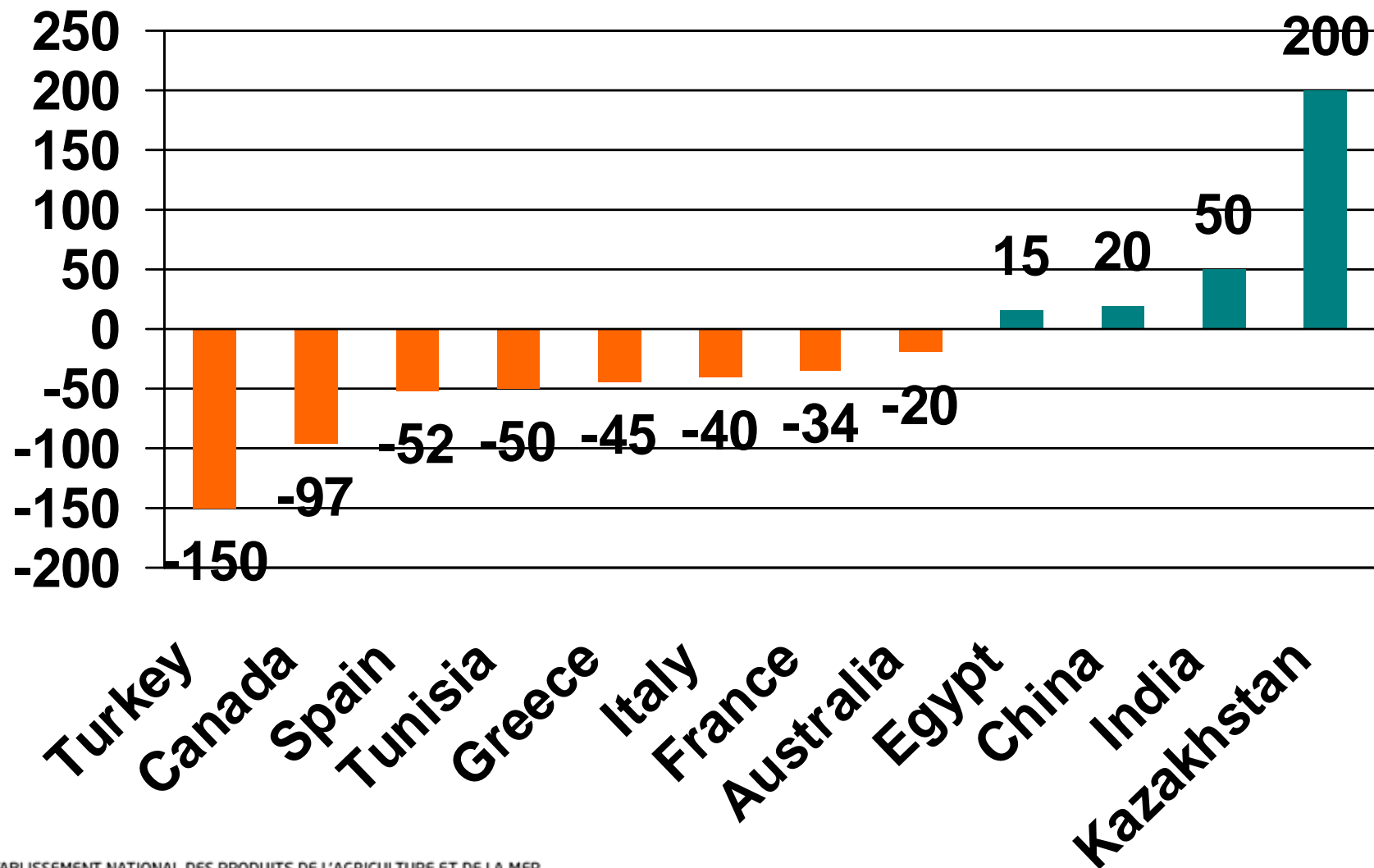


Prod Uti

Seminativi mondiali di grano duro

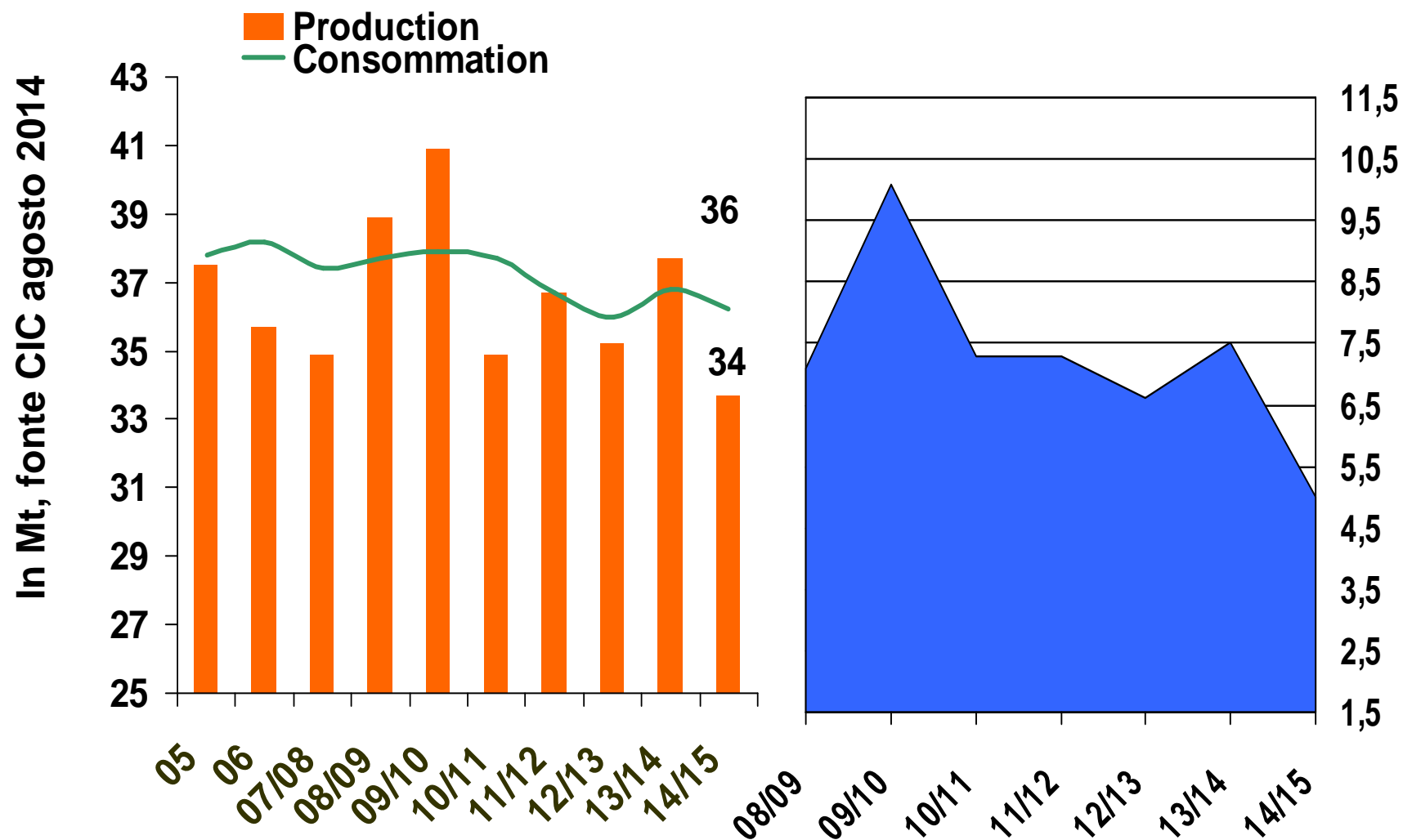


Andamento dei seminativi mondiali di grano duro

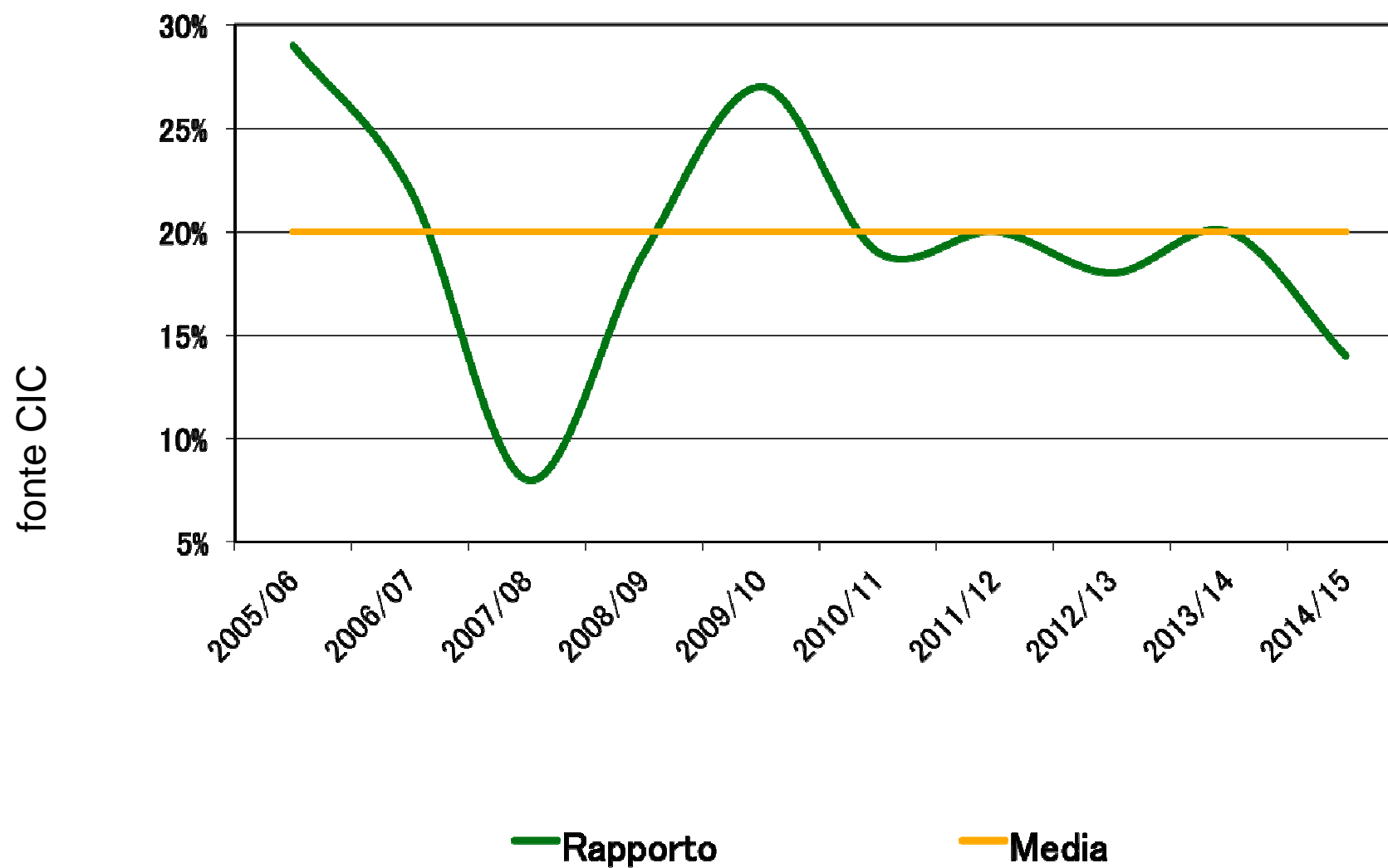


Consuntivo mondiale di grano duro

Scorte 5 Mt, - 34 %



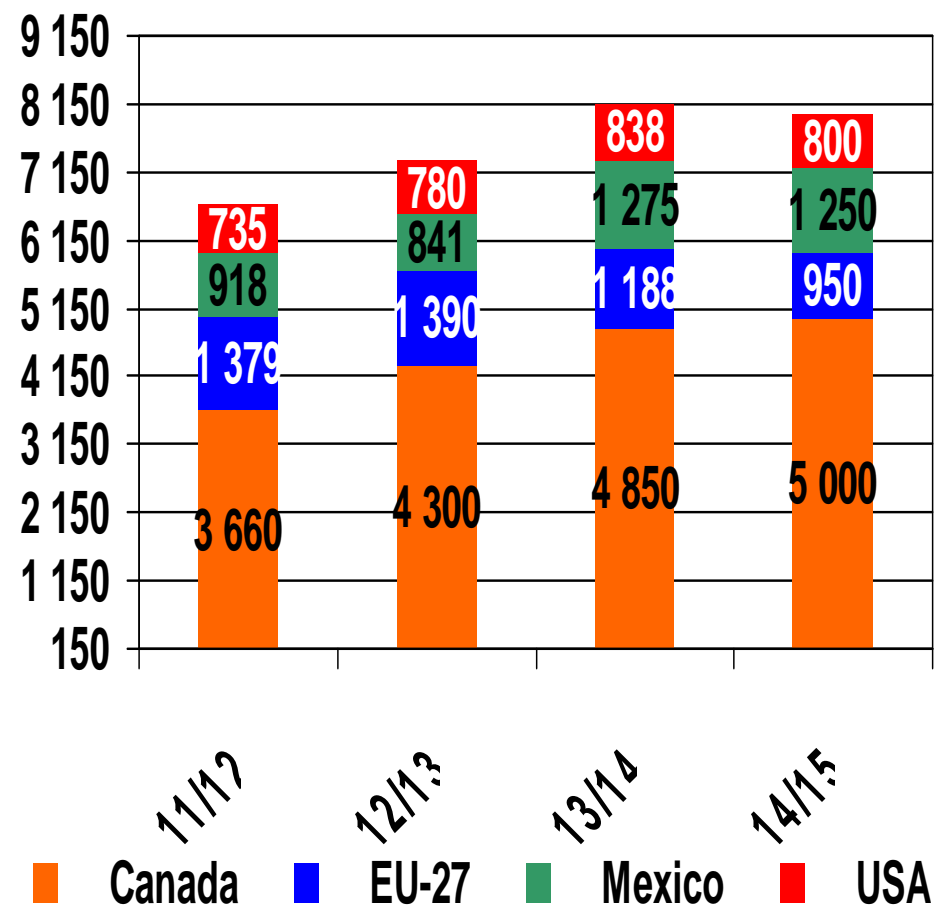
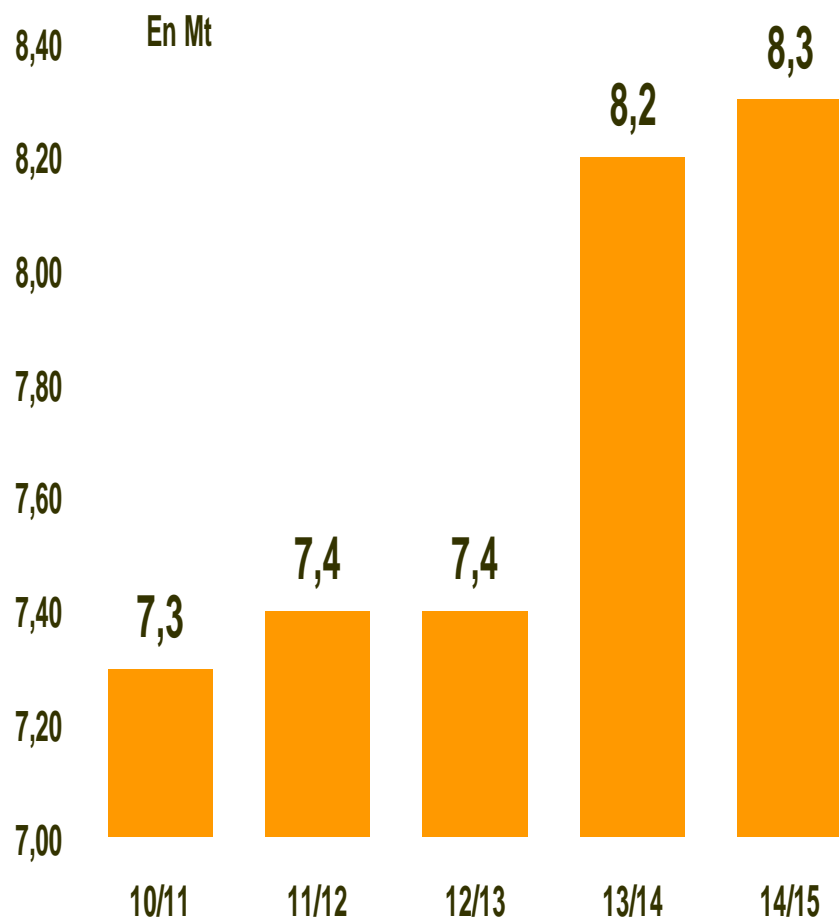
Rapporto Scorte/Consumi



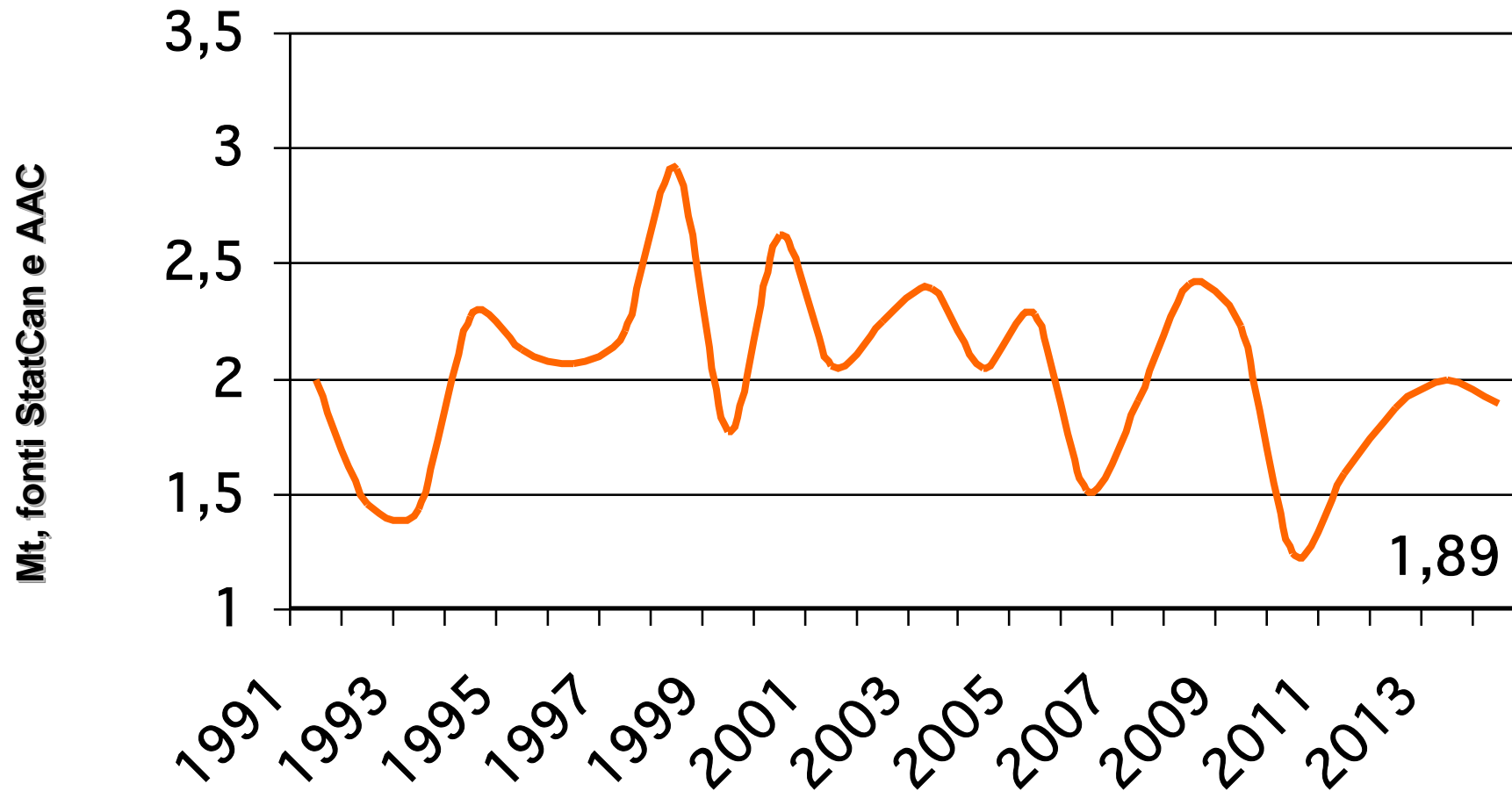
Commercio mondiale di grano duro

Mondo

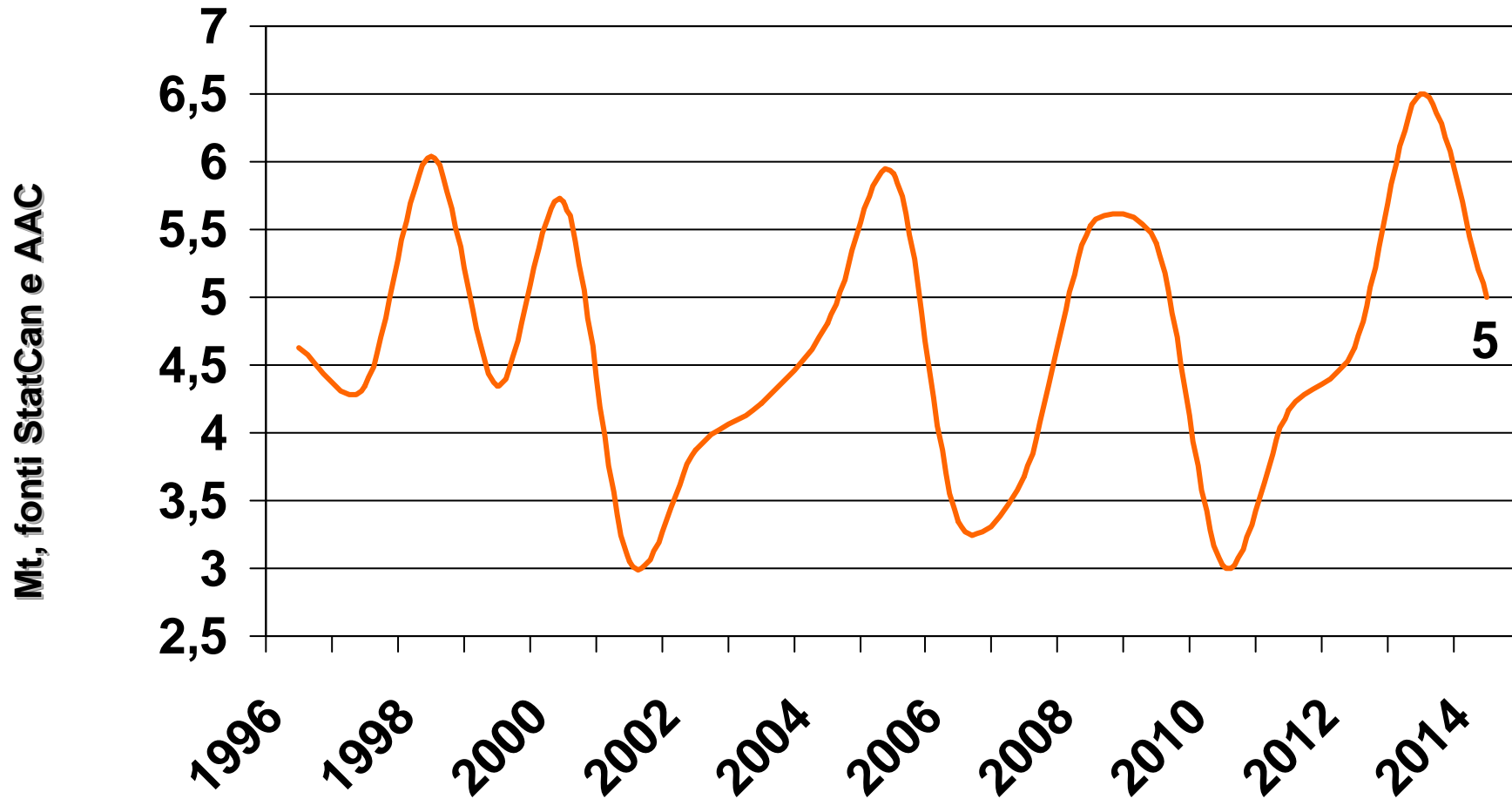
Principali
esportatori



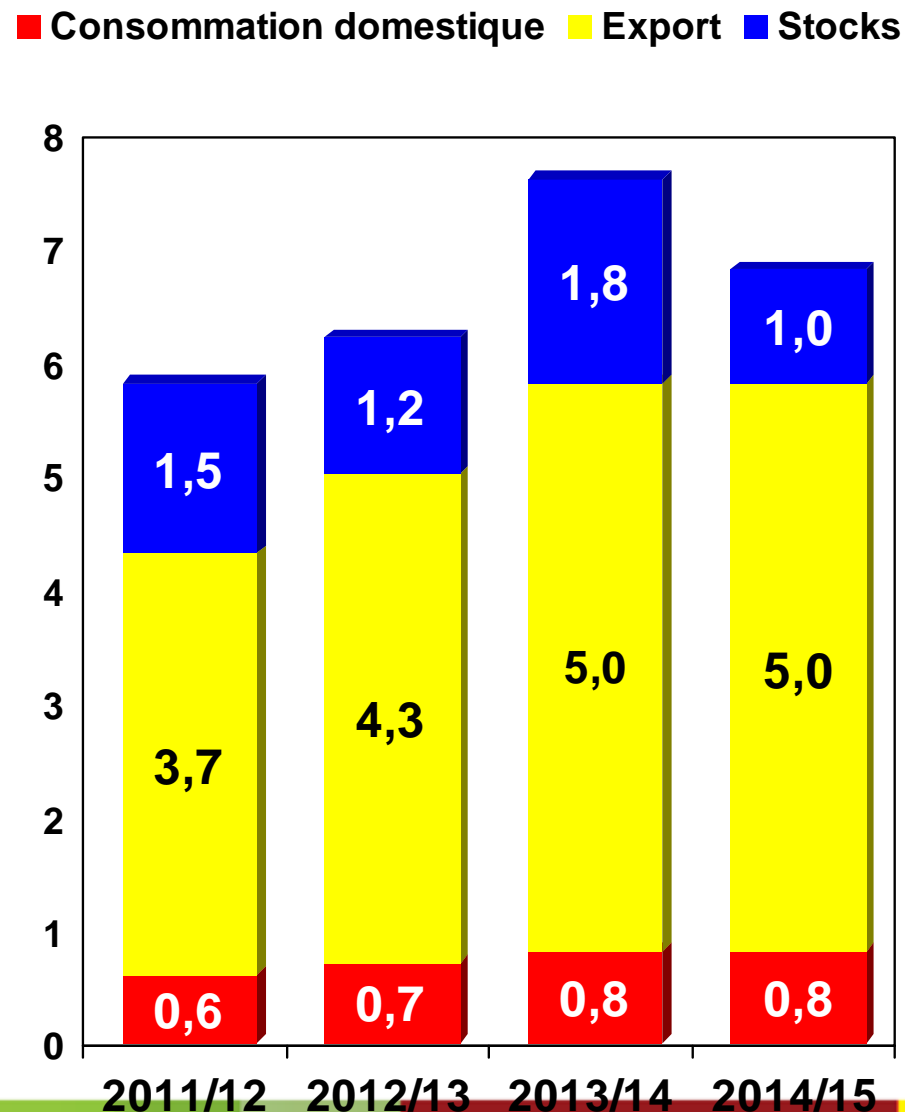
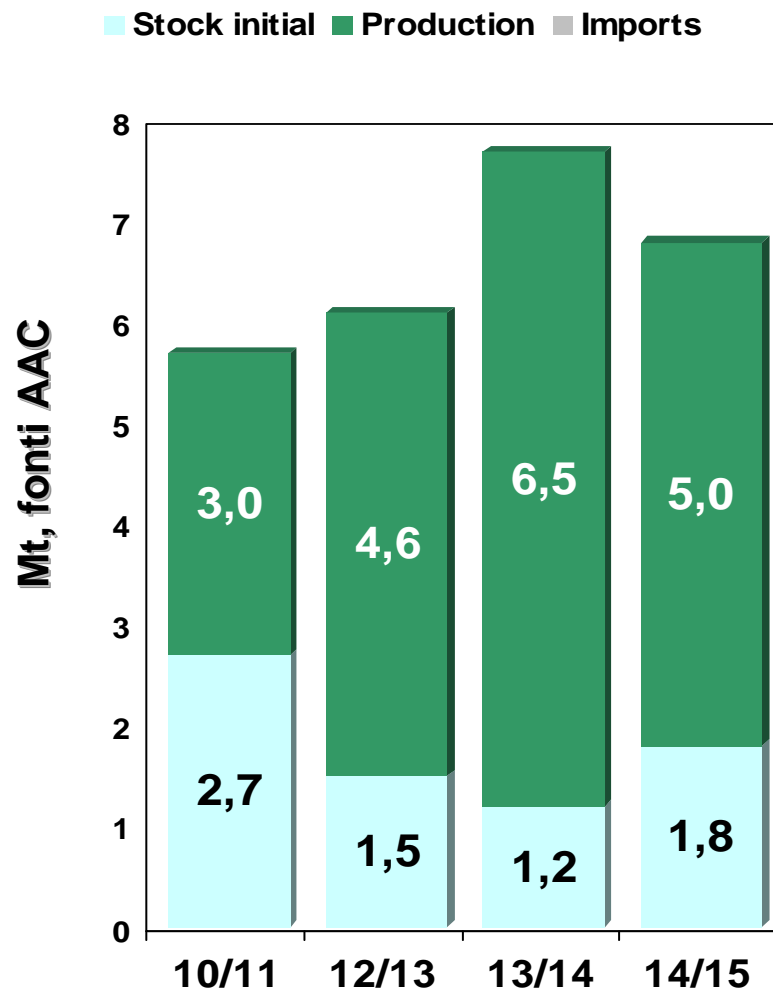
Grano duro in Canada



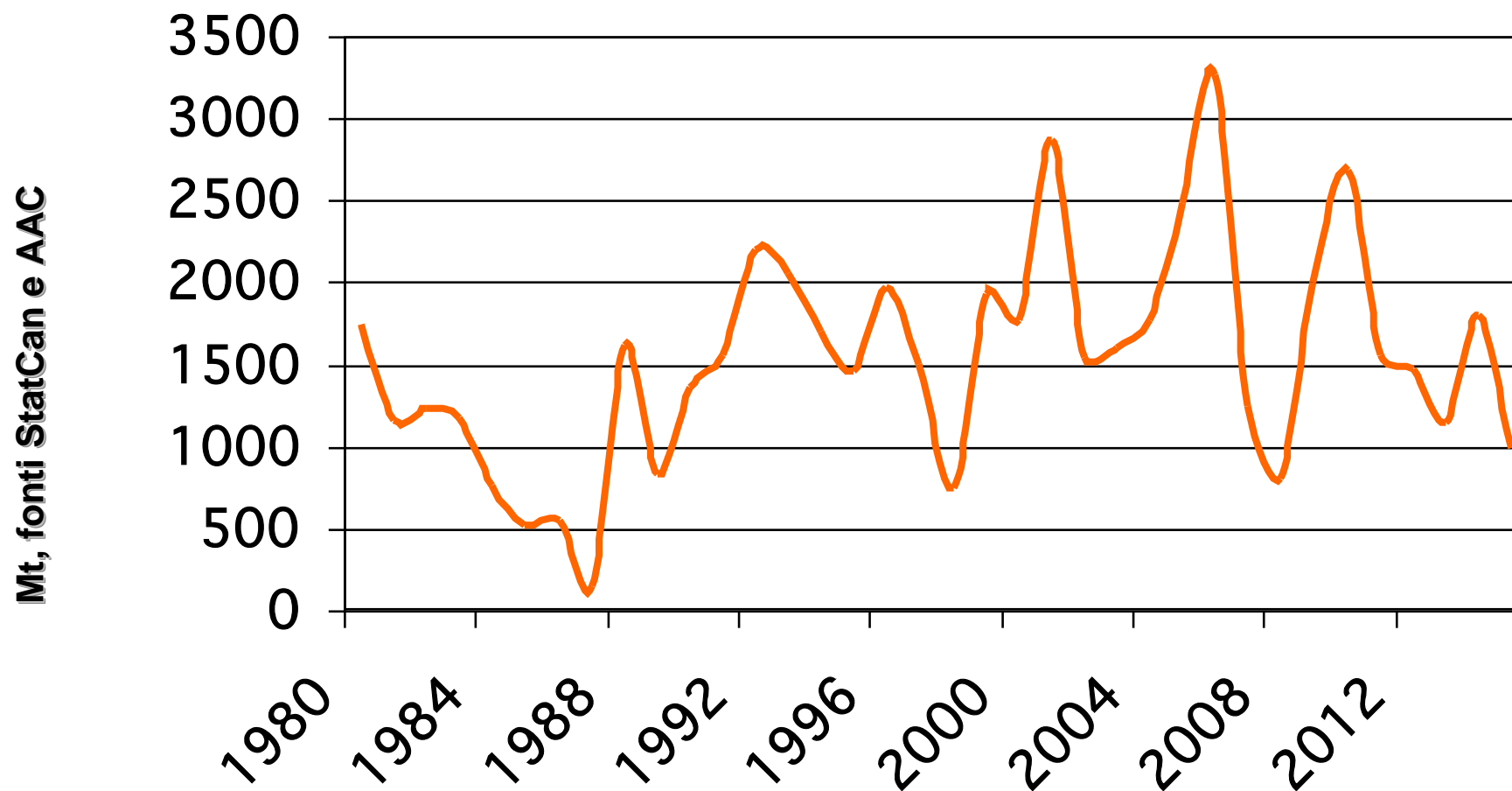
Produzione di grano duro in Canada



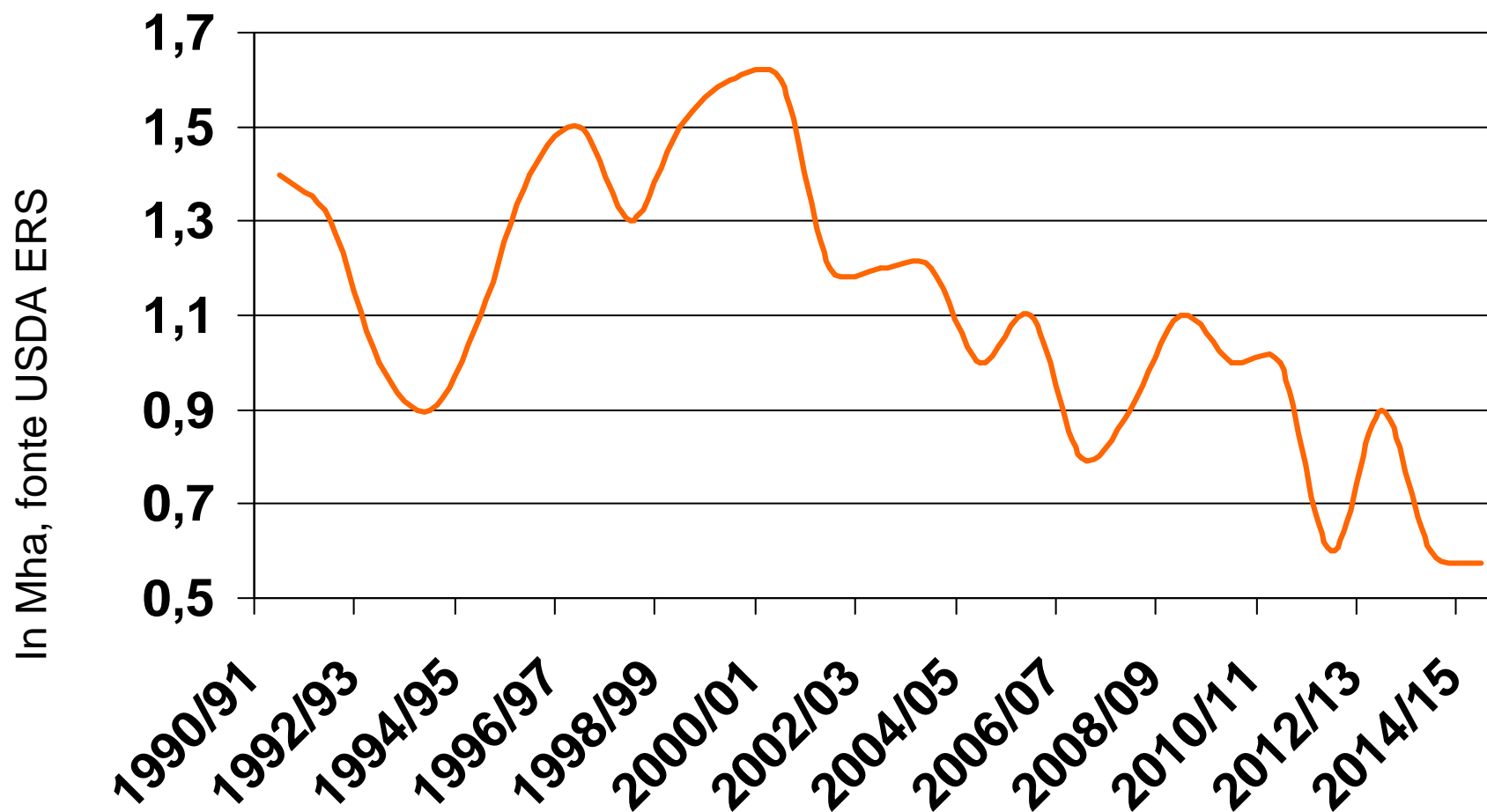
Canada: consuntivo grano duro 2014/15



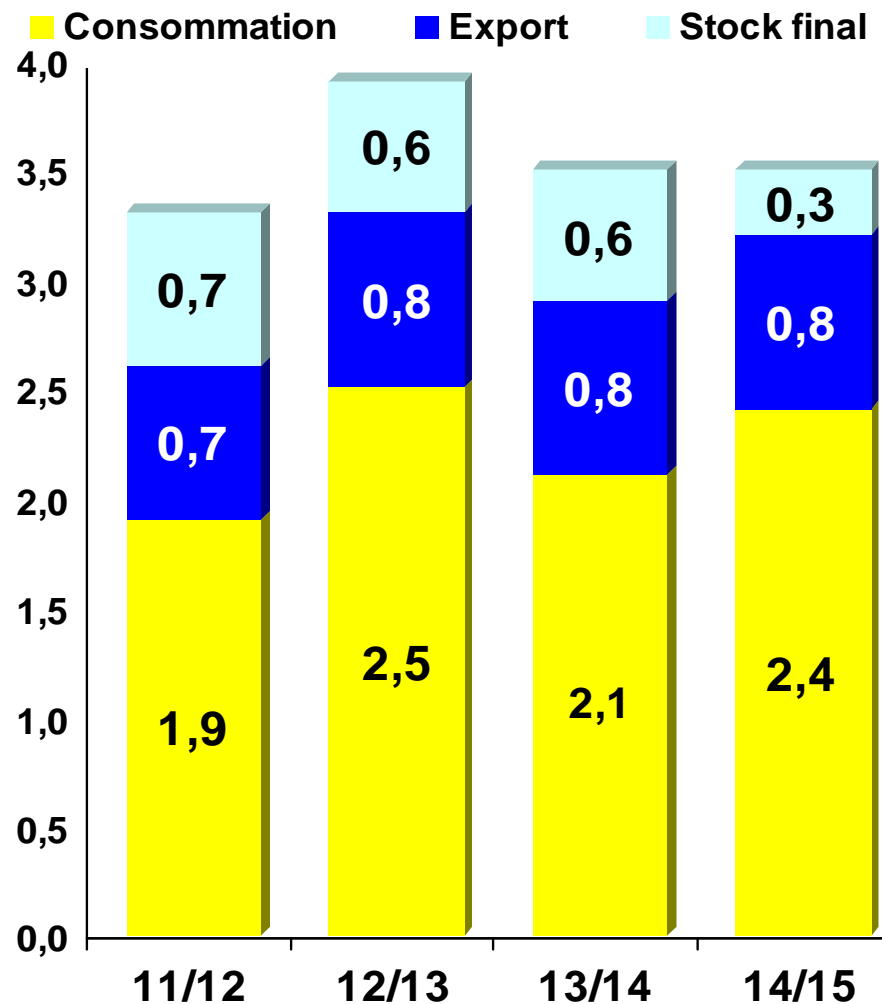
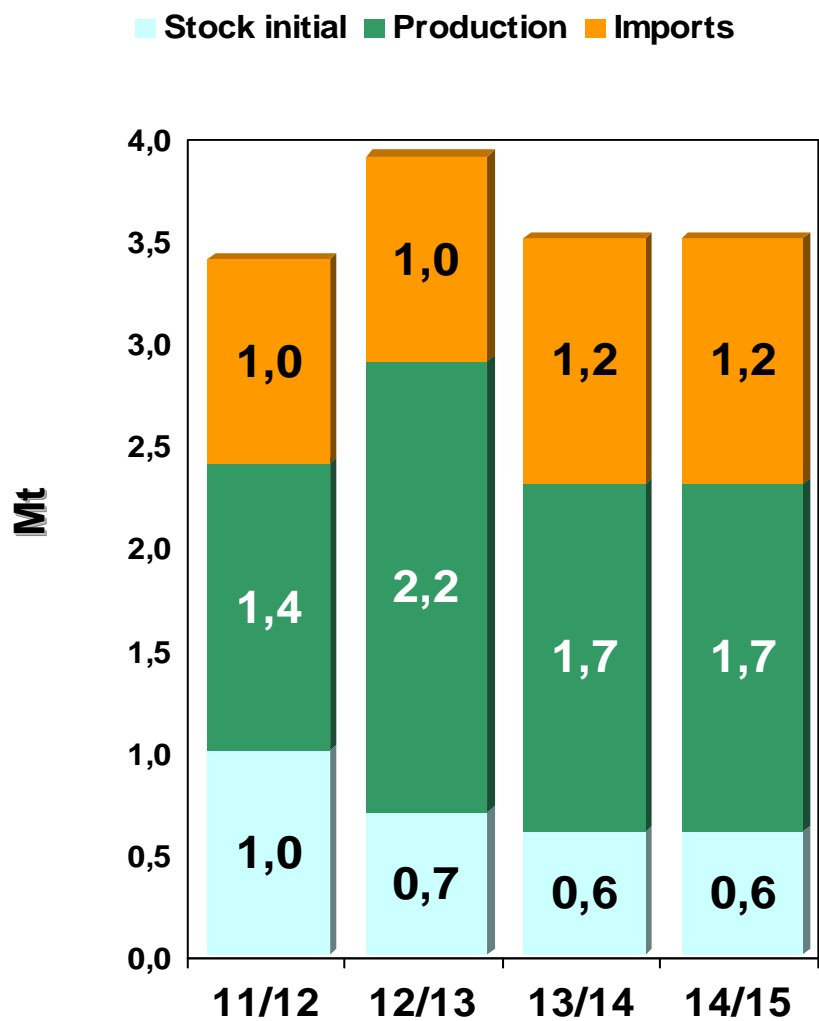
Scorte di grano duro in Canada



Seminativi a grano duro negli Stati Uniti

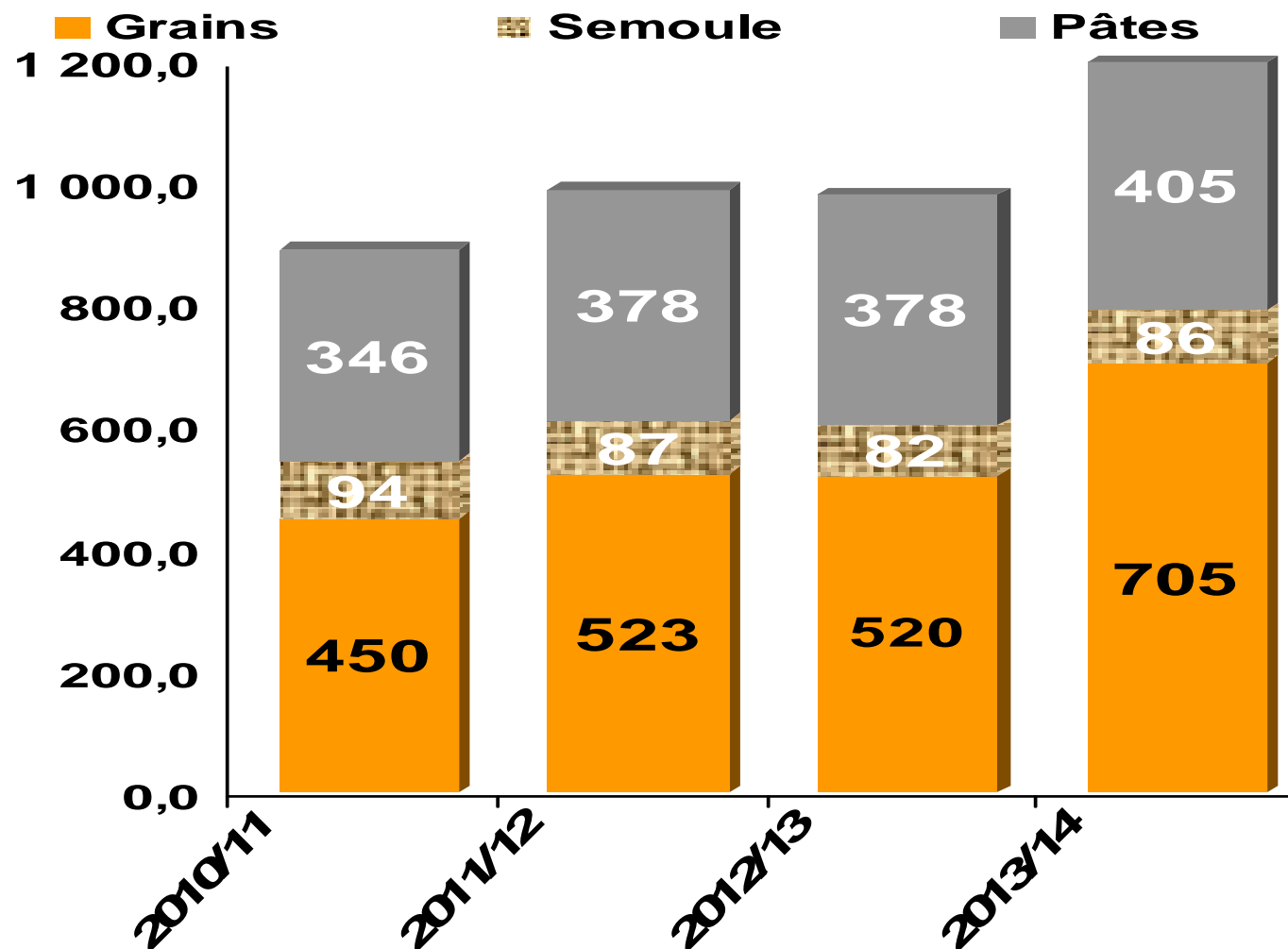


Stati Uniti: consuntivo grano duro 2013/14



Stati Uniti: importazioni di grano duro e prodotti derivati

In 1 000 t, fonte ERS USDA, a fine maggio 2014



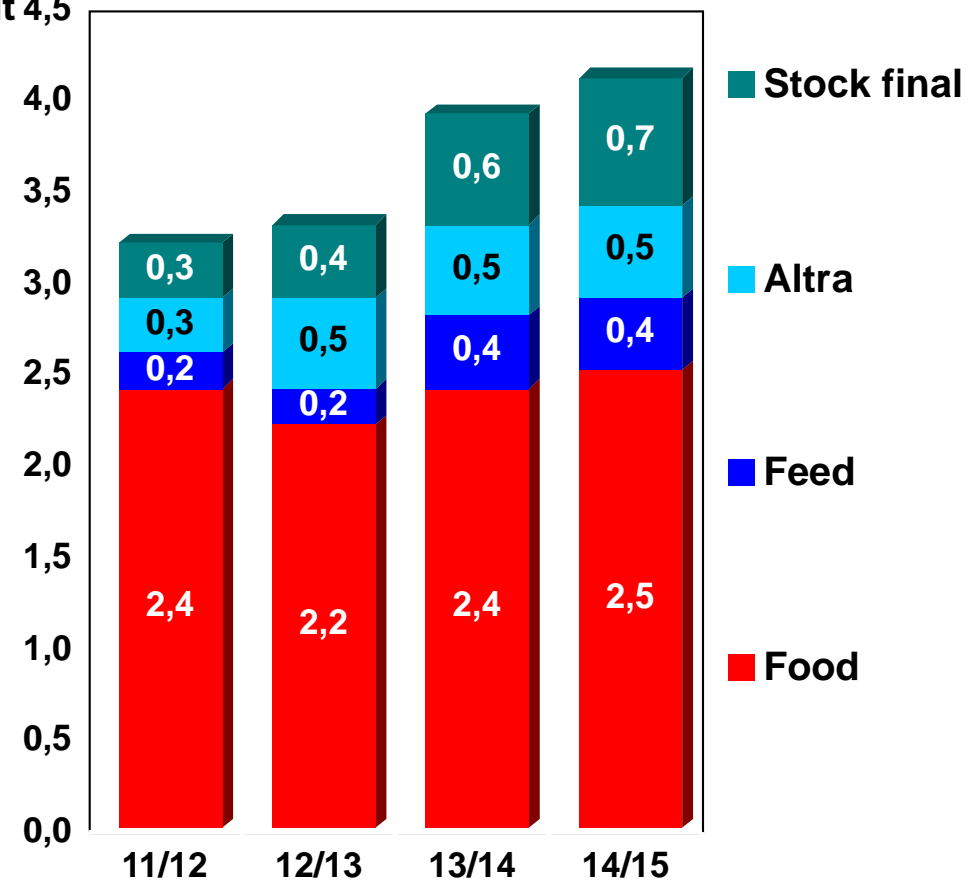
Consuntivo Turchia grano duro 2014/15

Mt



■ Stock initial ■ Collecte ■ Importations

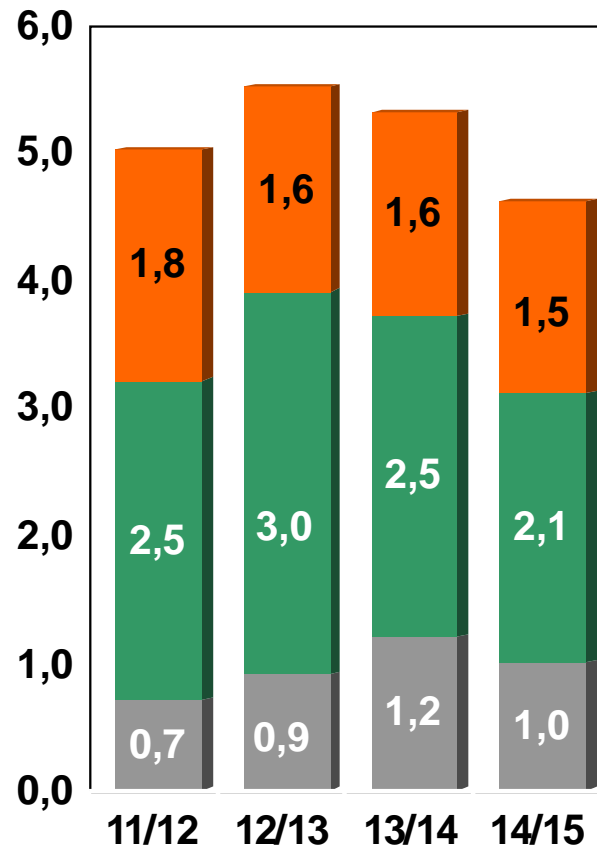
Mt 4,5



■ Stock final
■ Altra
■ Feed
■ Food

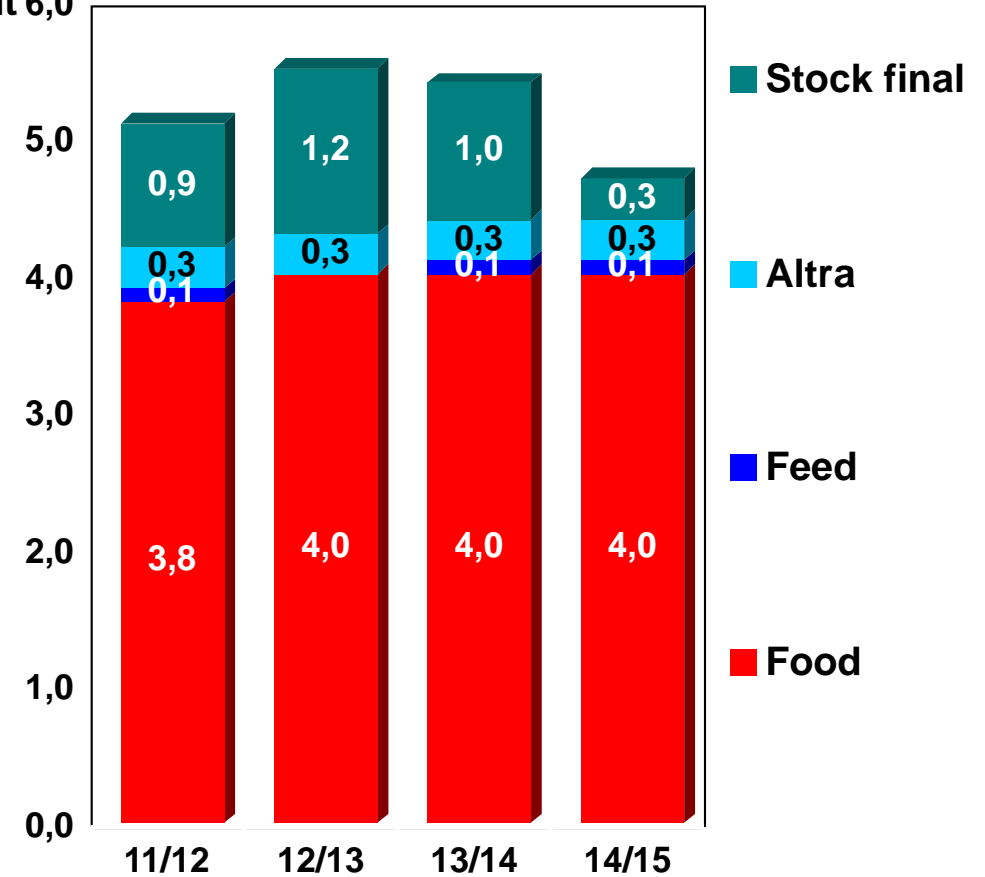
Consuntivo Algeria grano duro 2014/15

Mt



■ Stock initial ■ Collecte ■ Importations

Mt 6,0

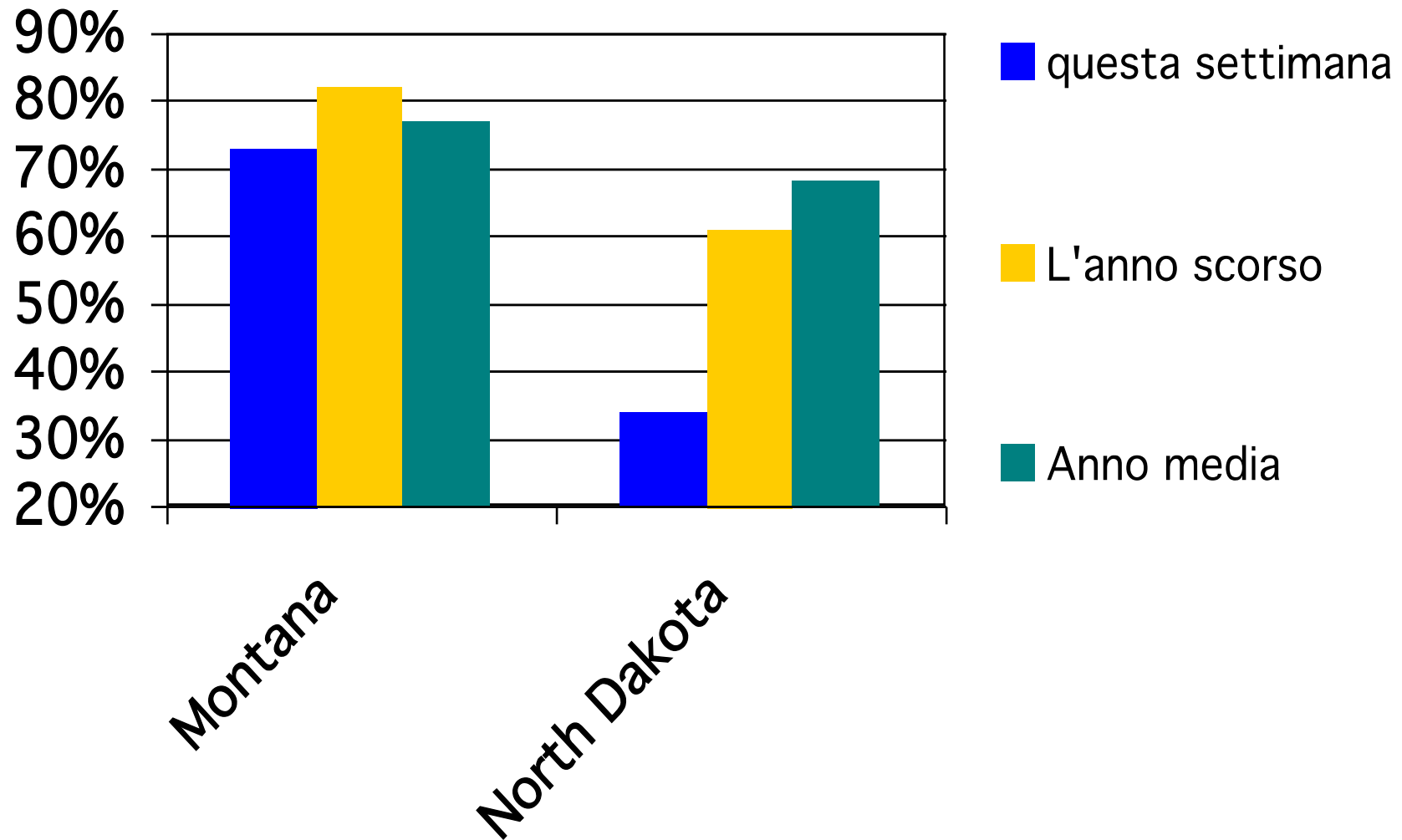


■ Stock final
■ Altra
■ Feed
■ Food

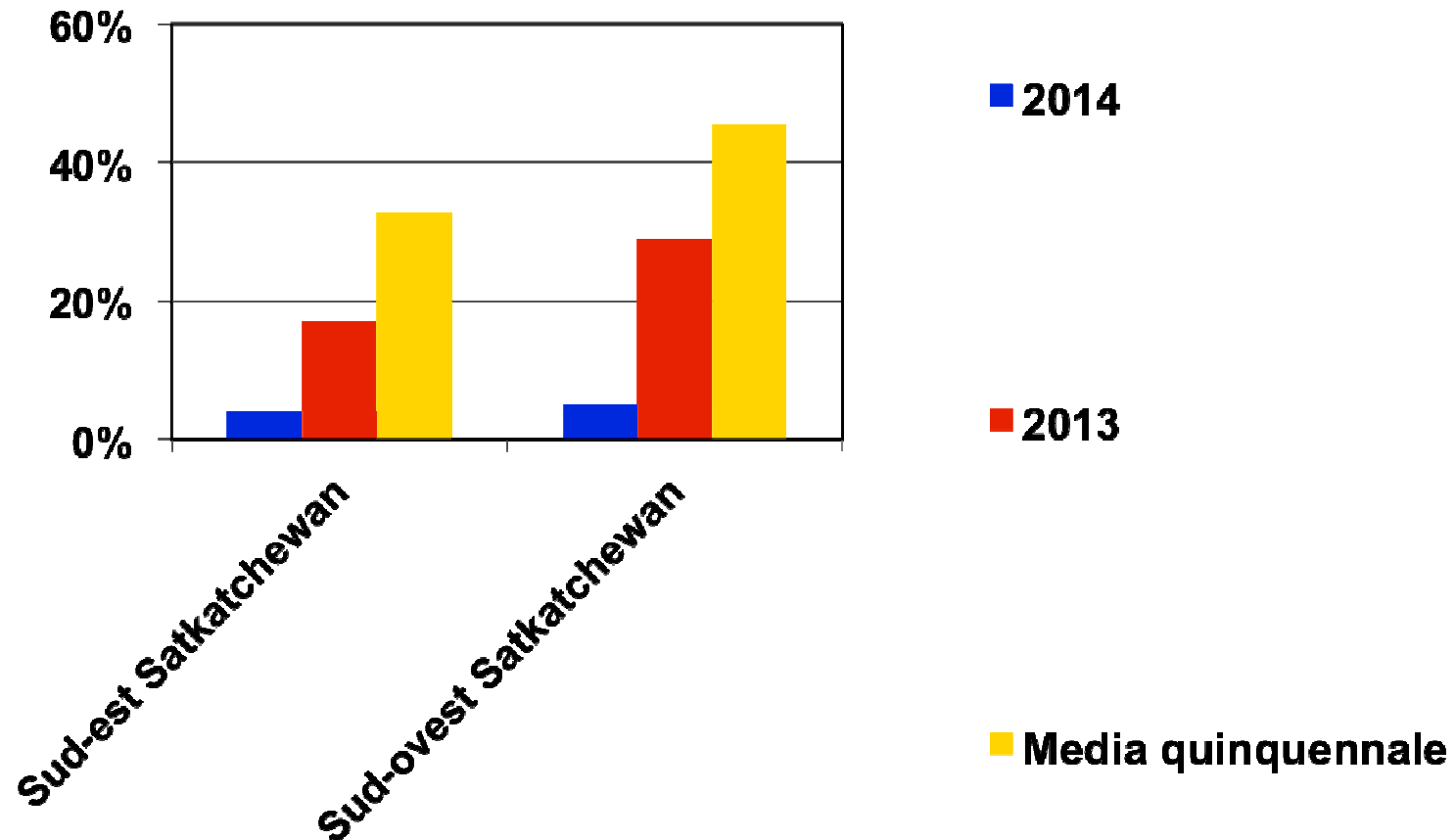


Situazione in Nord-America

Raccolto negli USA



Raccolto in Saskatchewan



**Neve in Saskatchewan,
il 9 settembre**



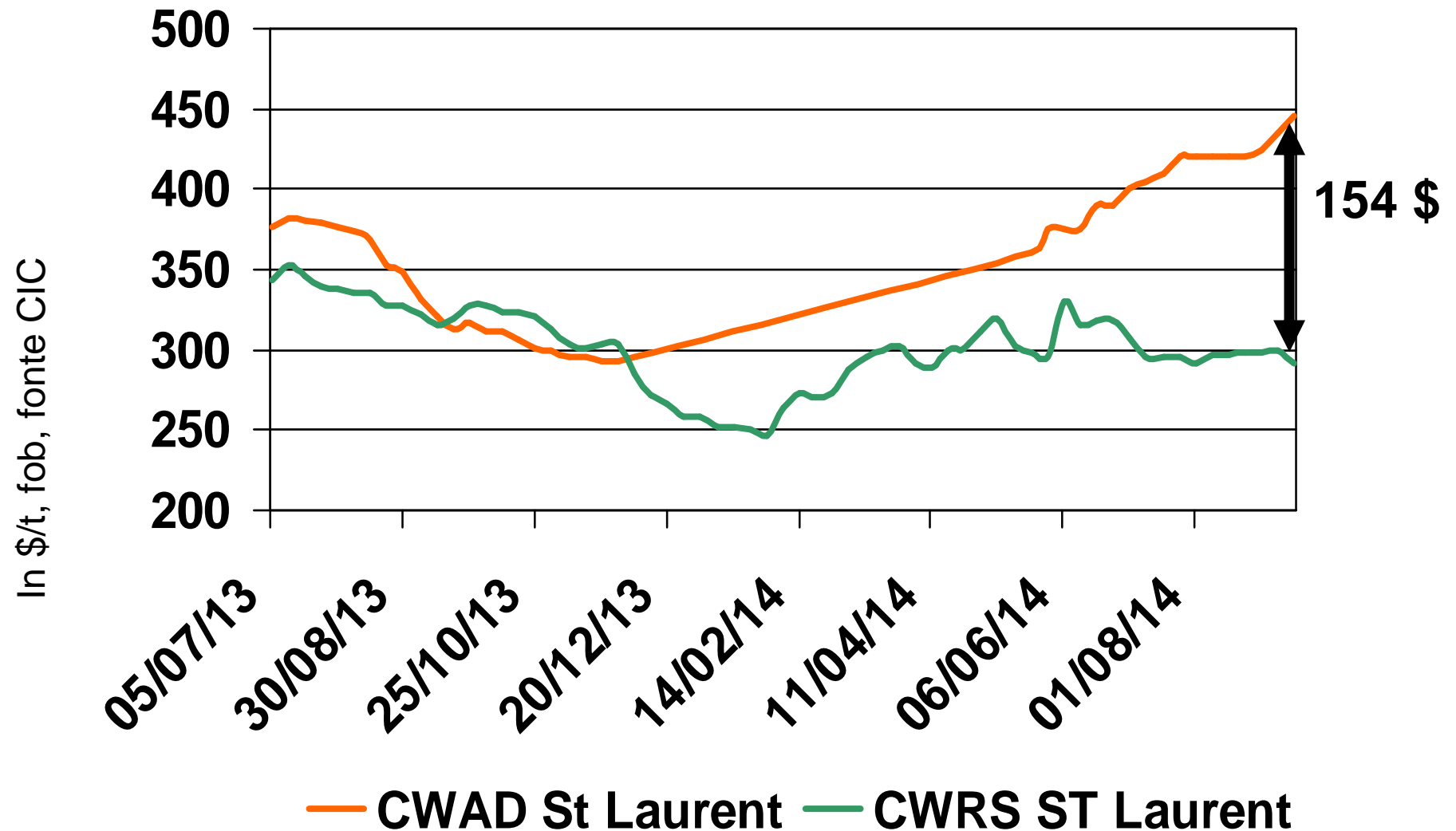
Neve in Saskatchewan, il 9 settembre



Neve in Saskatchewan, il 9 settembre



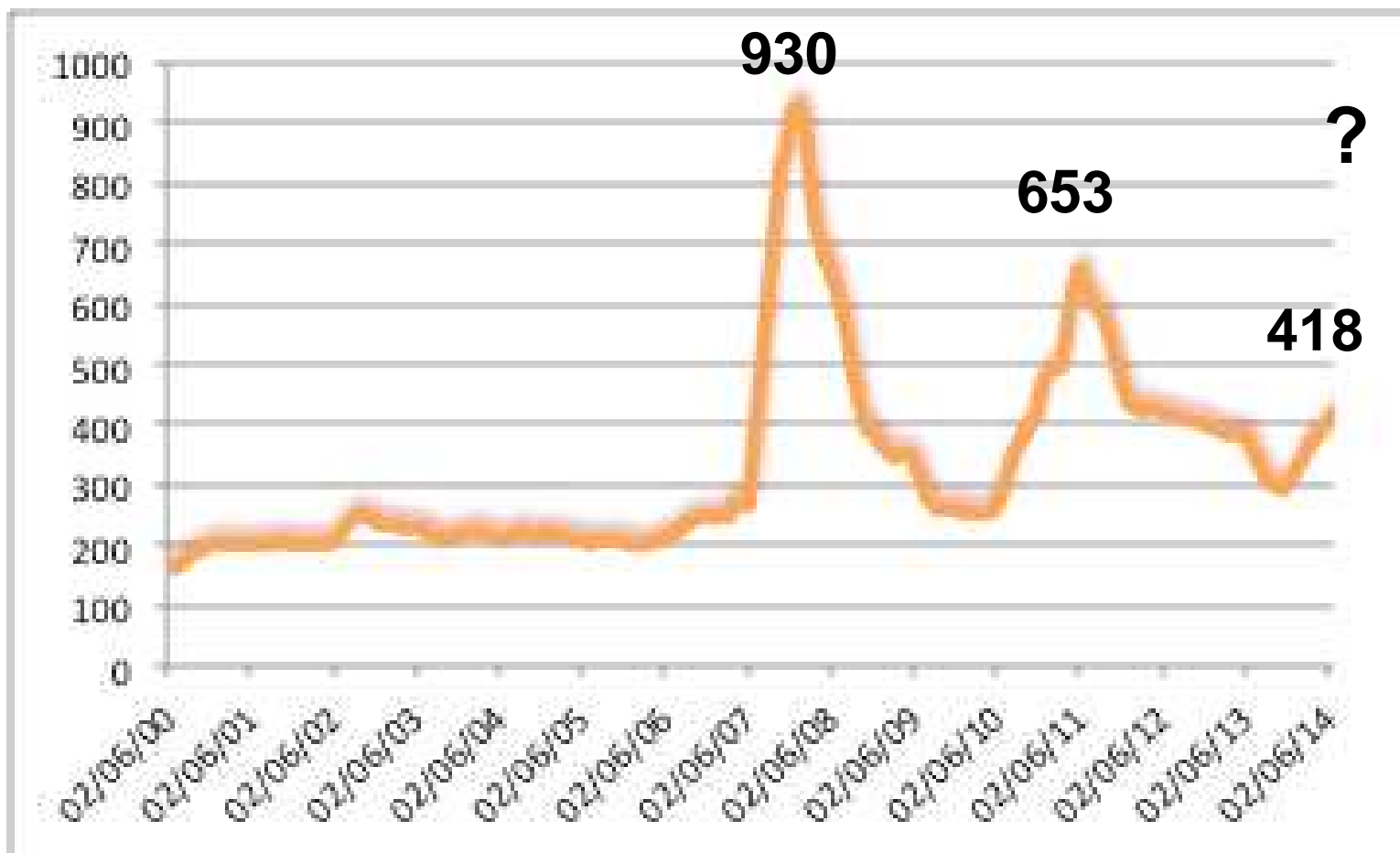
Quotazioni del grano duro e del grano di qualità superiore in Canada



Quotazione CWAD fob

St laurent

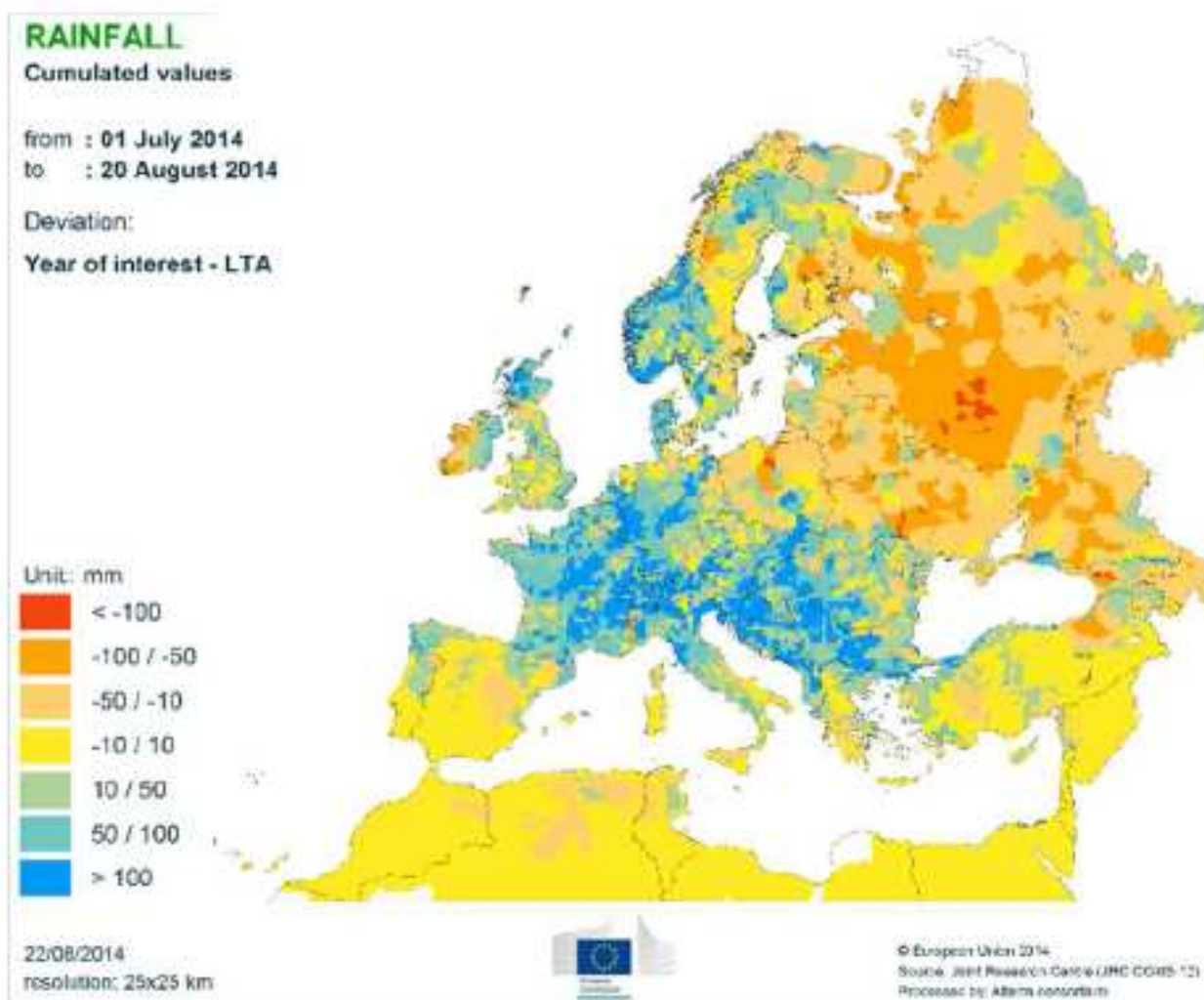
In \$/t, media trimestrale



Grano duro Europa

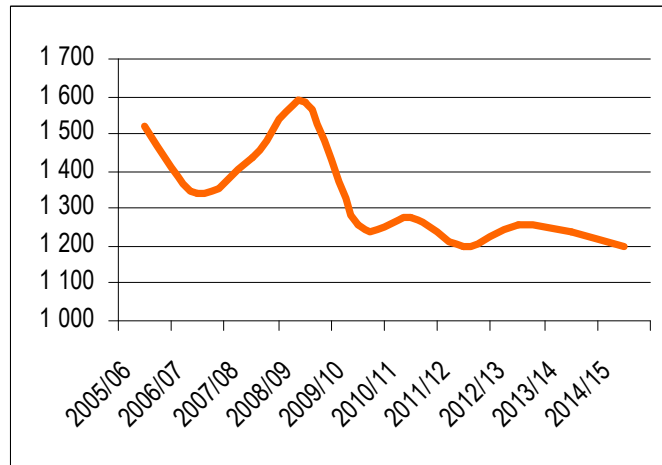


Piovosità estiva nell'UE

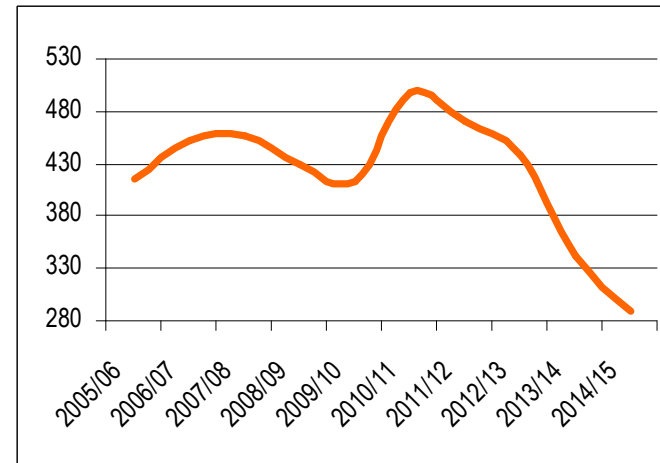


Seminativi a grano duro nell'UE

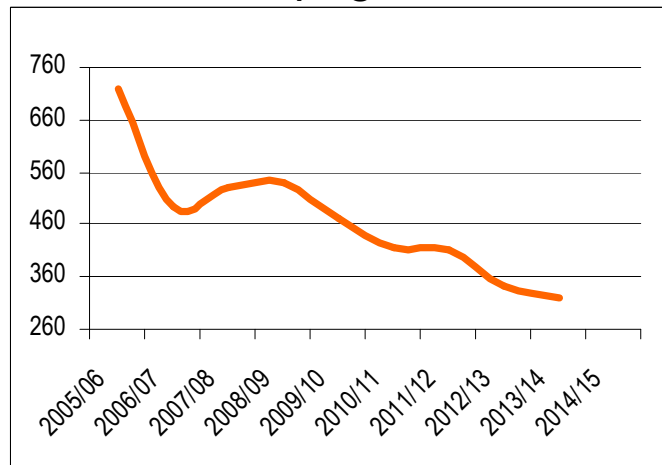
Italia



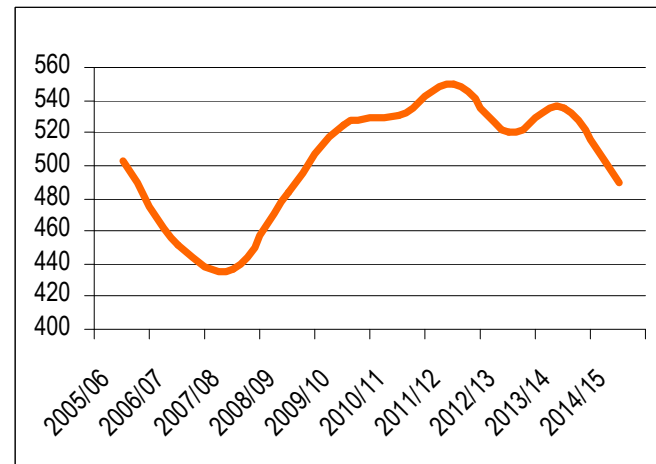
Francia



Spagna

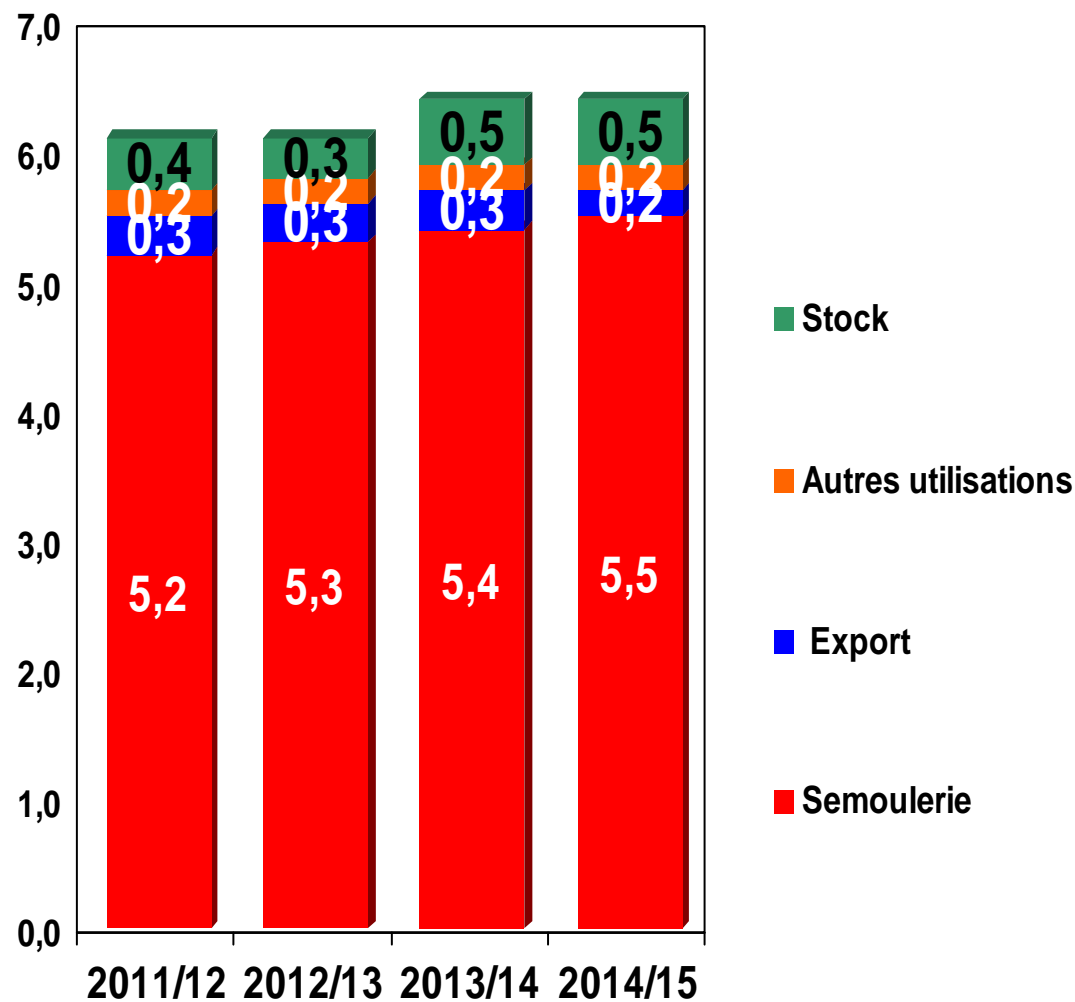
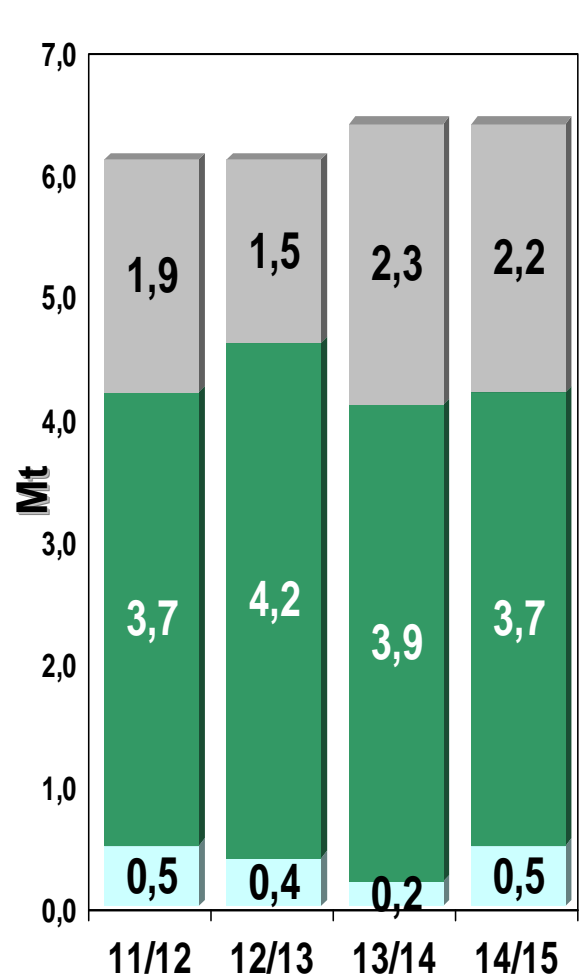


Grecia



Italia: consuntivo grano duro 2014/15

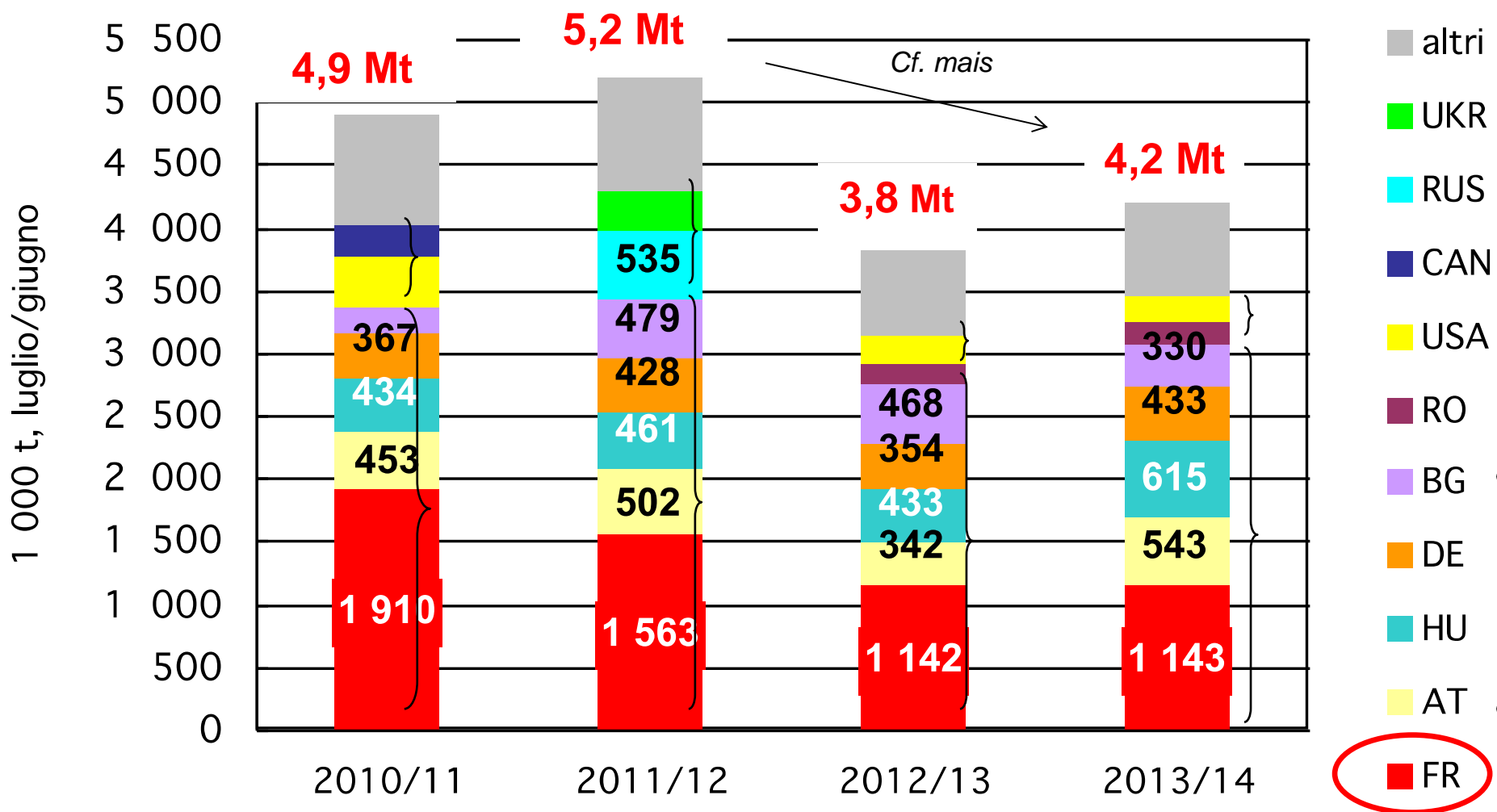
Stock initial Production Imports



Importazioni italiane di GRANO tenero – principali origini

Principali origini, fino all' 80% (o più) delle importazioni complessive

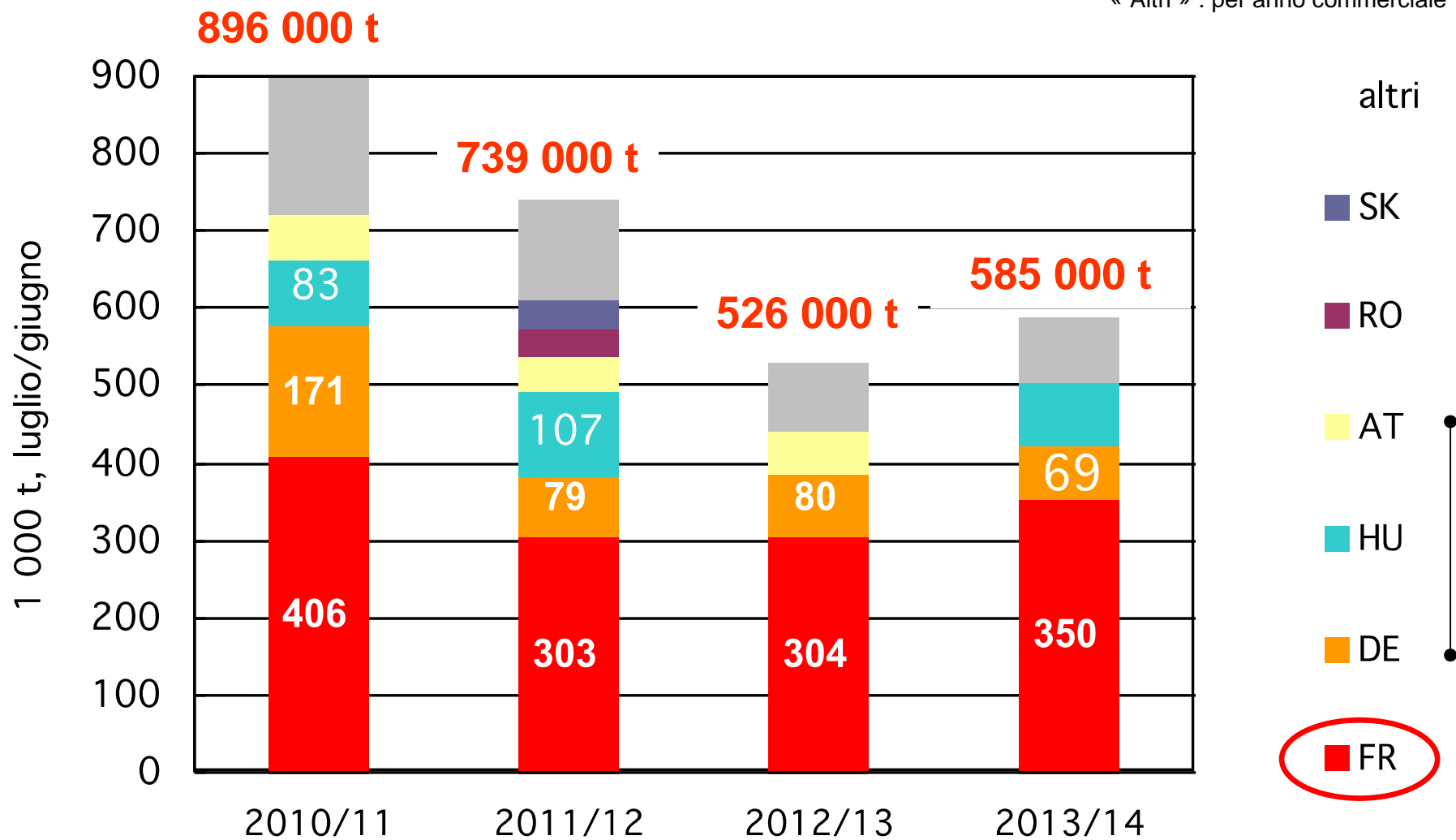
« Altri » : per anno commerciale



Importazioni italiane di ORZO – principali origini

Principali origini, fino all' 80% (o più) delle importazioni complessive

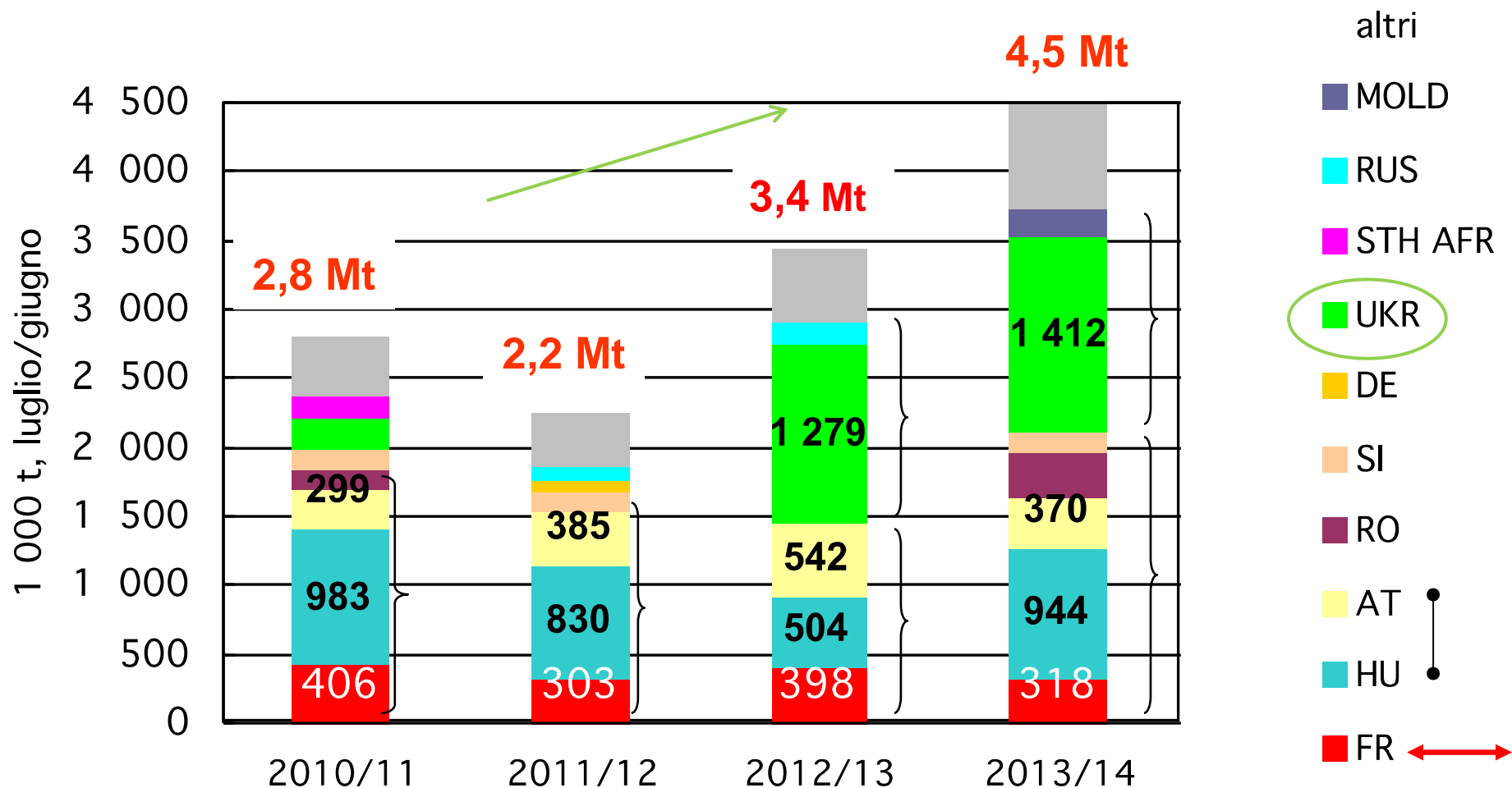
« Altri » : per anno commerciale



Importazioni italiane di MAIS – principali origini

Principali origini, fino all' 80% (o più) delle importazioni complessive

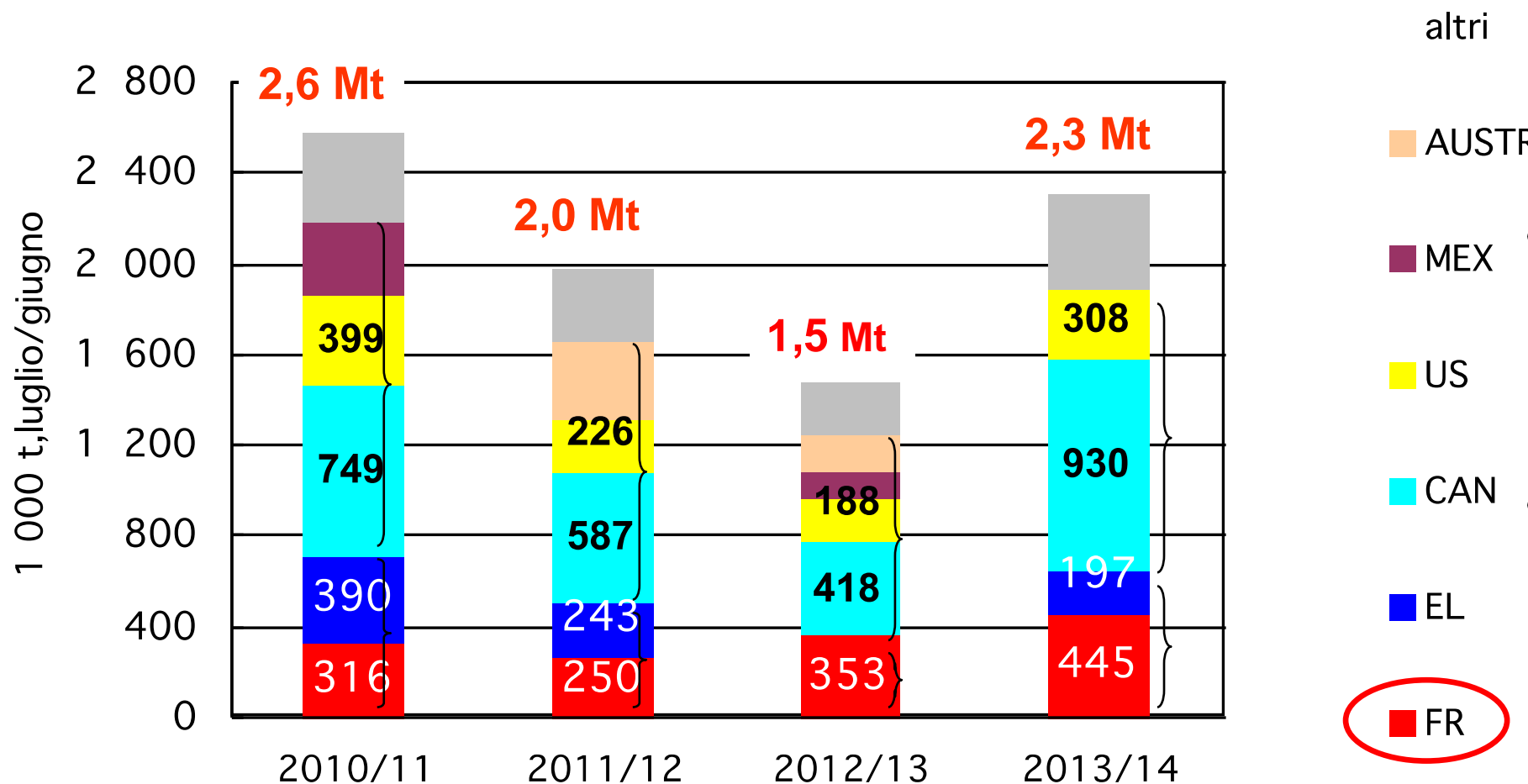
« Altri » : per anno commerciale



Importazioni italiane di GRANO DURO – principali origini

Principali origini, fino all' 80% (o più) delle importazioni complessive

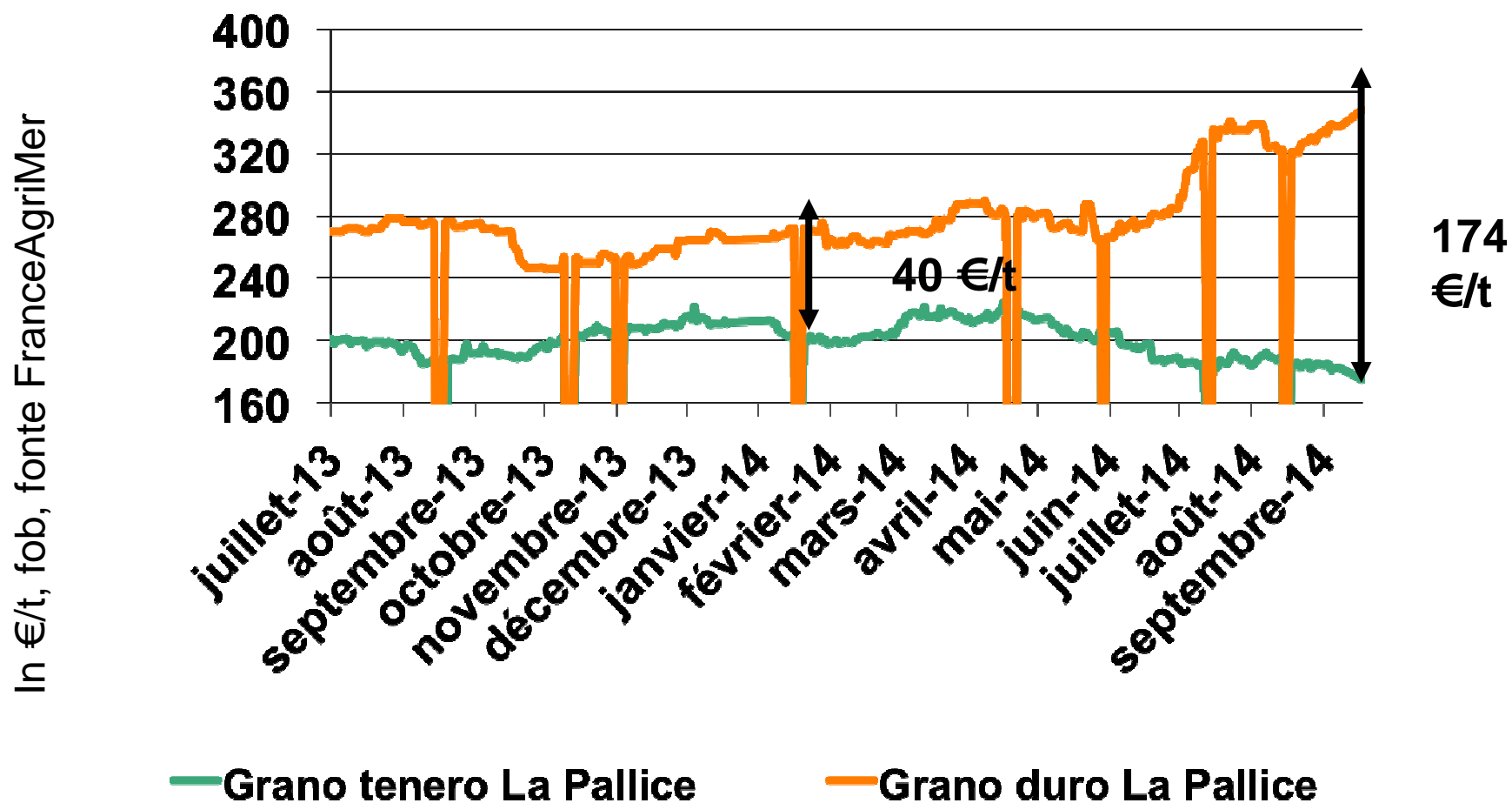
« Altri » : per anno commerciale



Mercato francese

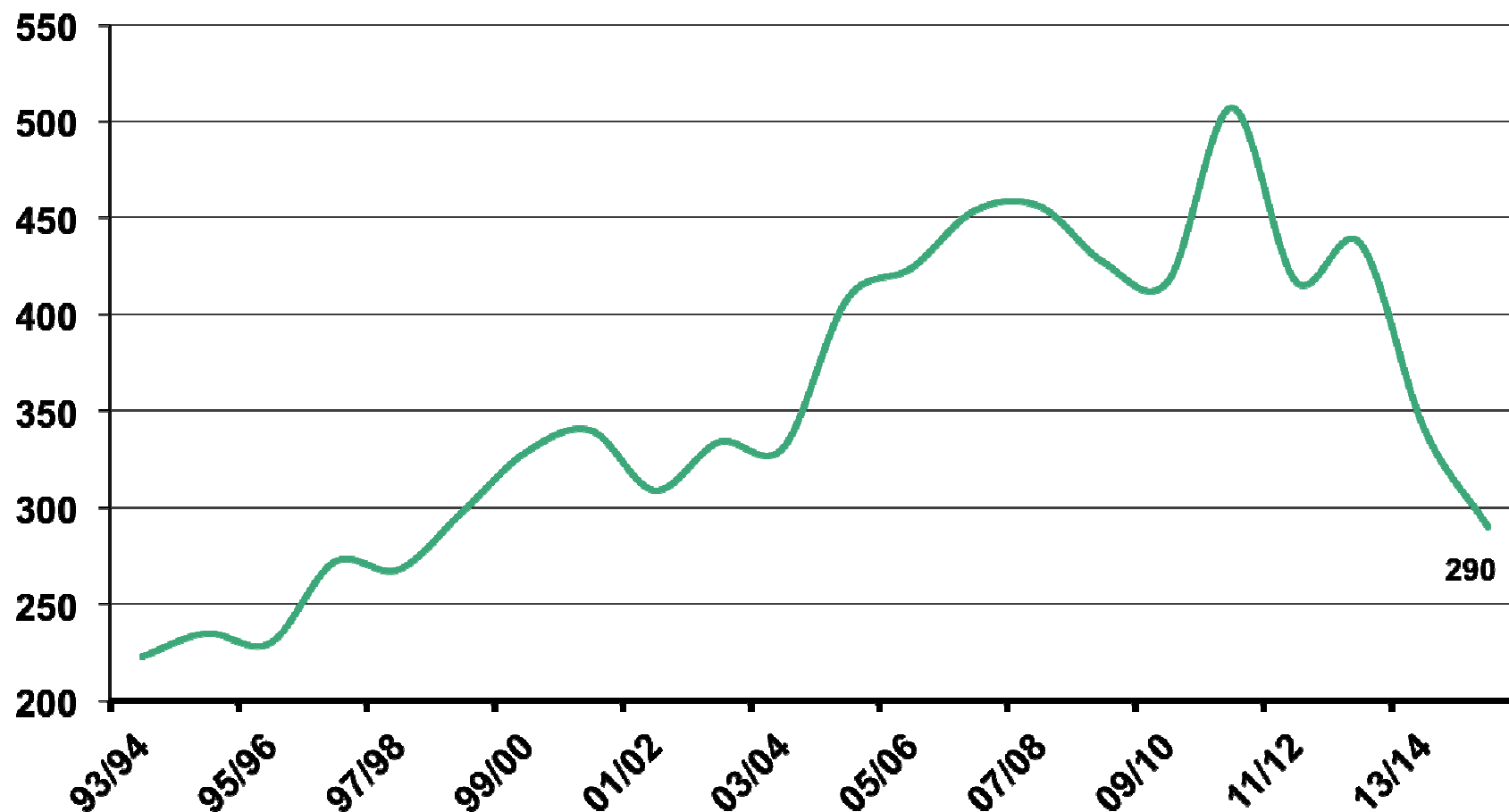


Prezzo del grano duro e del grano tenero in Francia

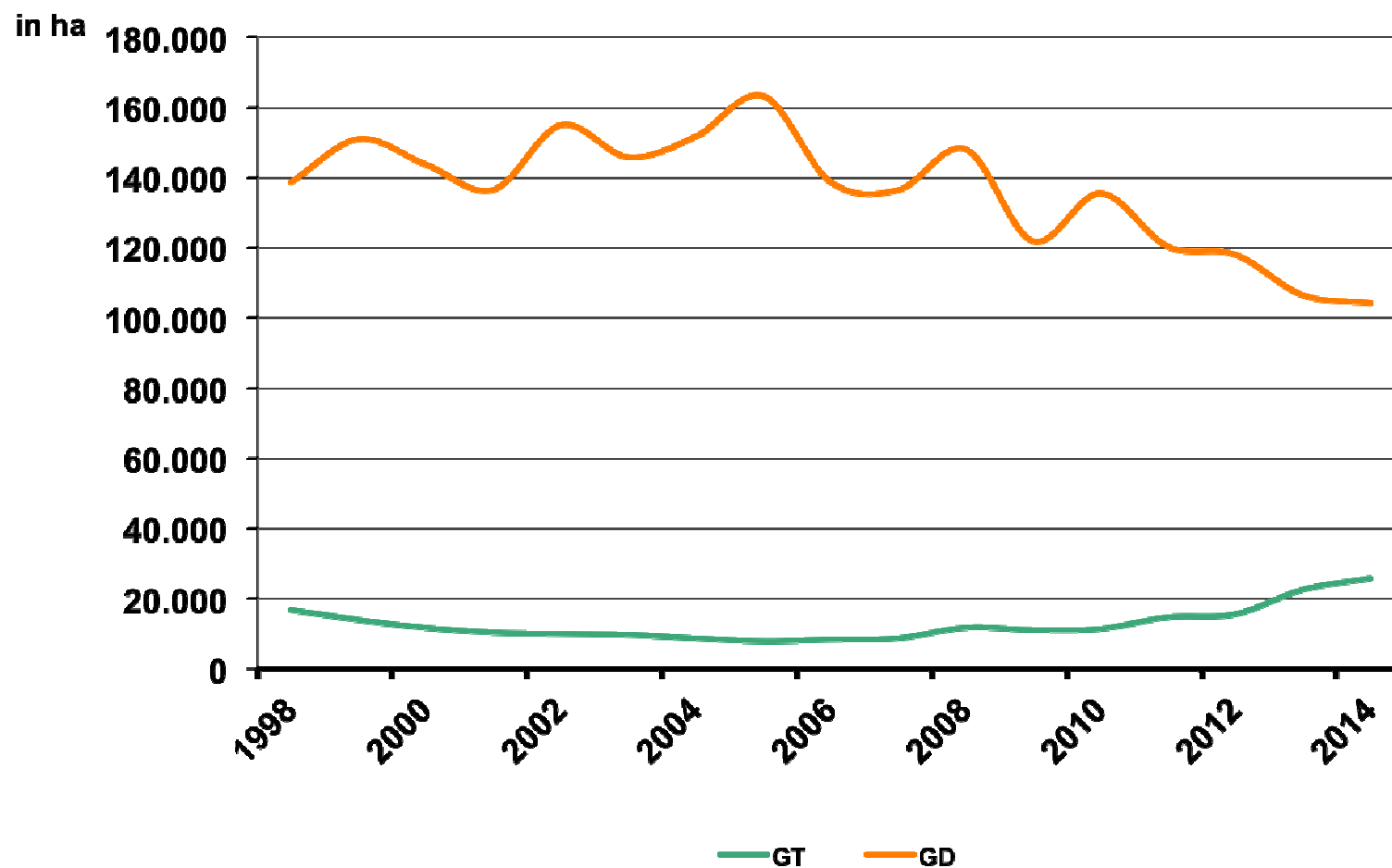


Seminativi a grano duro in Francia

in 1 000 ha

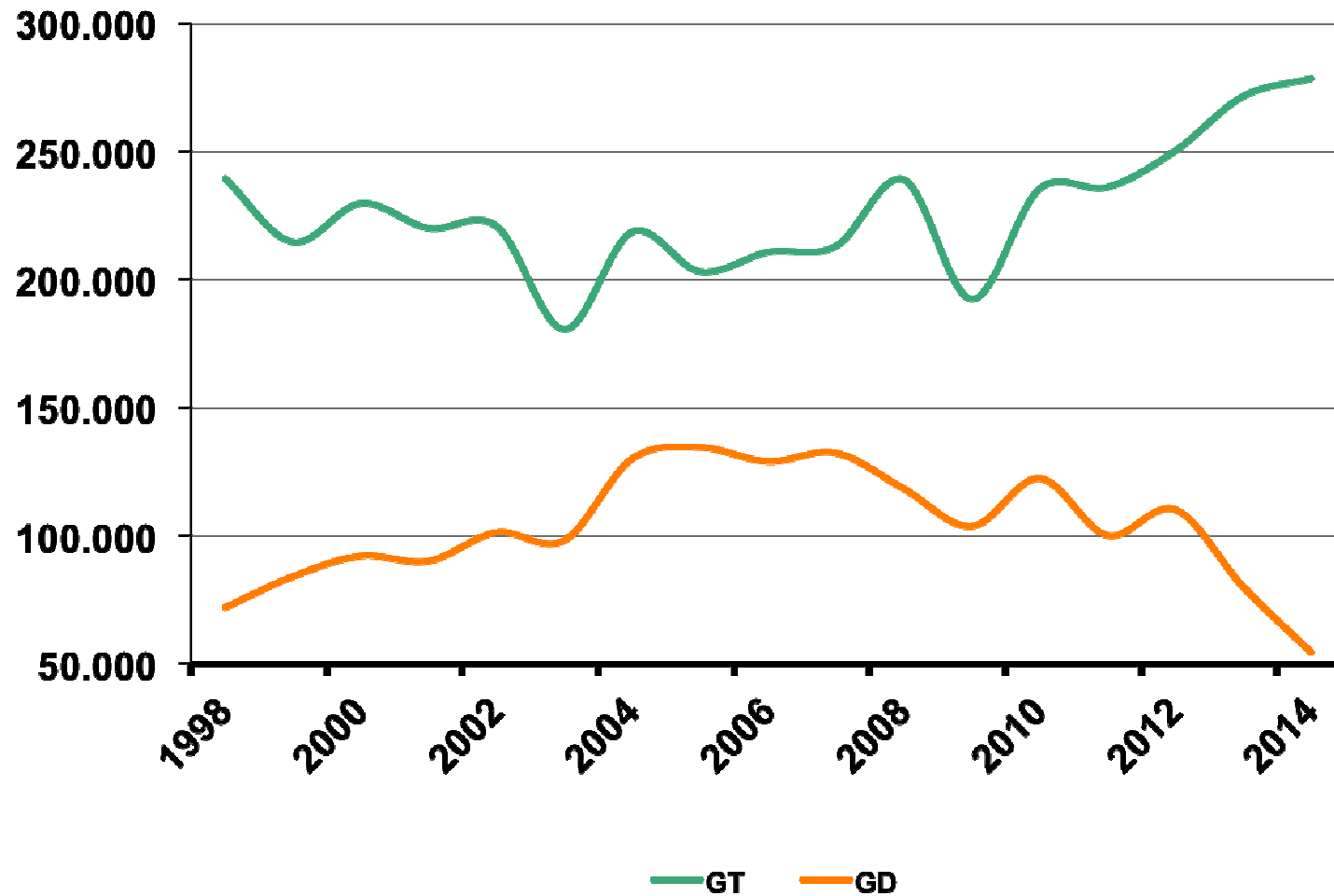


Seminativi a grano tenero e grano duro PACA + Languedoc Roussillon



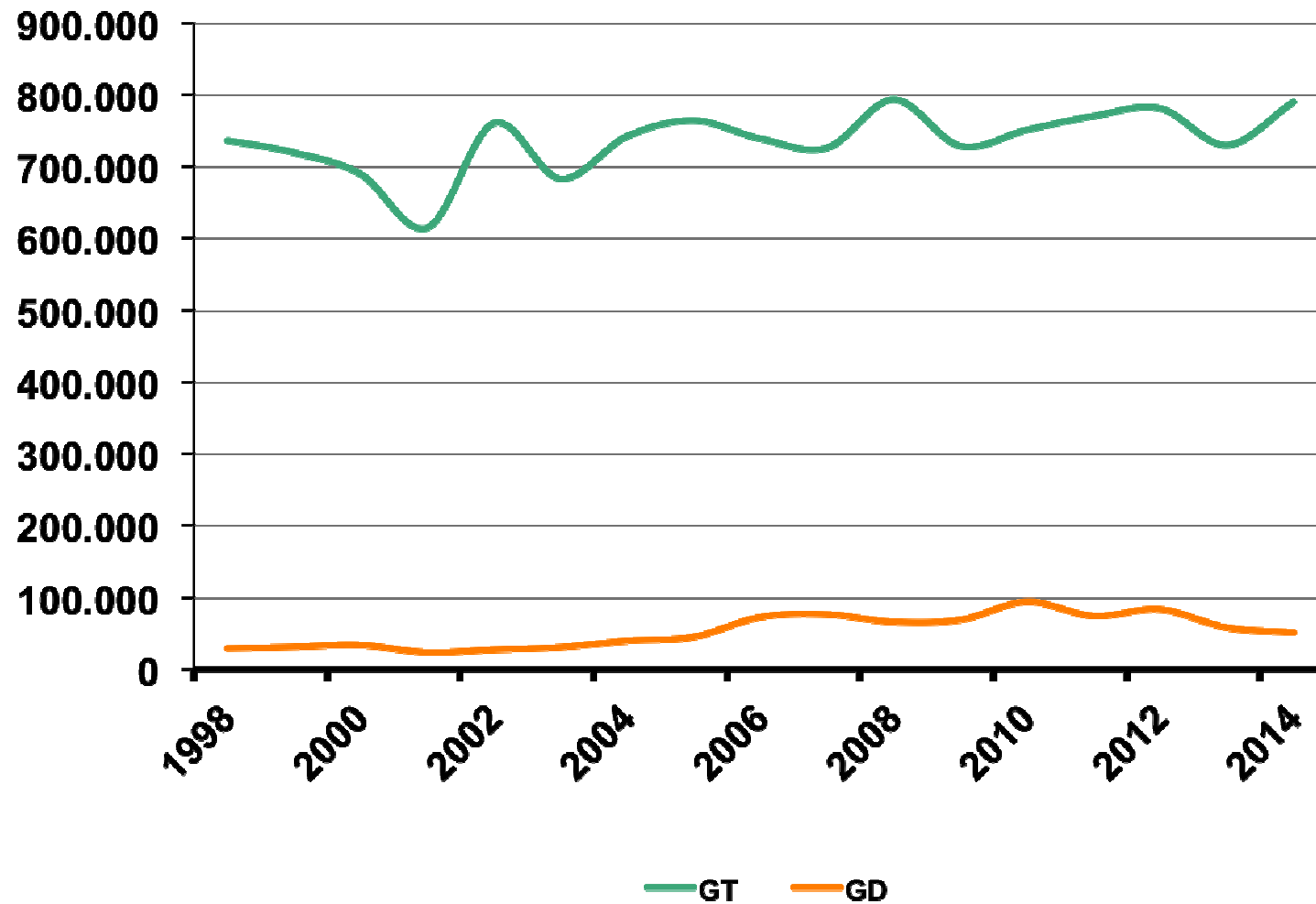
Seminativi a grano tenero e grano duro nel Midi Pyrénées

in ha



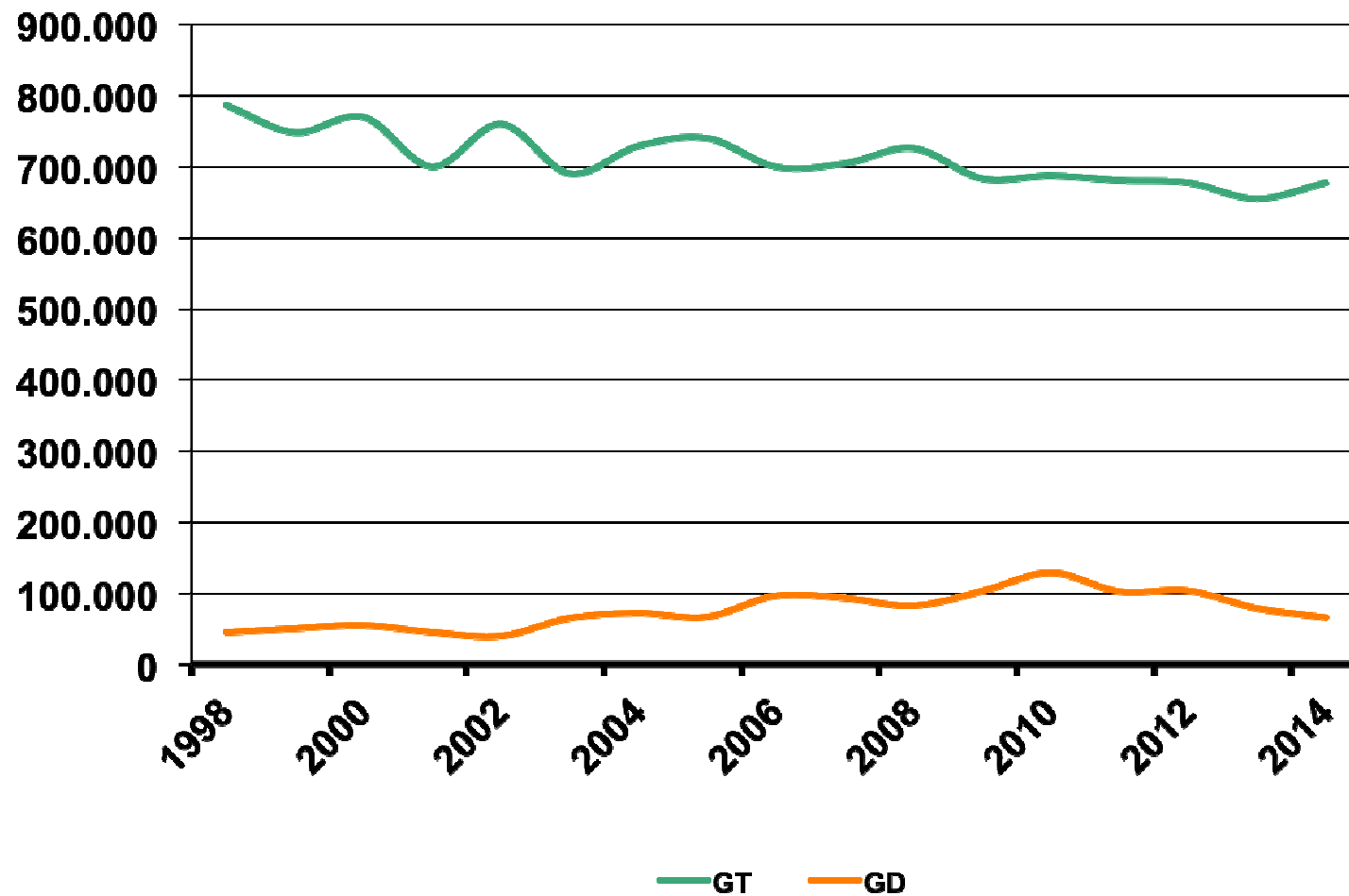
Seminativi a grano tenero e grano duro Ovest oceanico

in ha

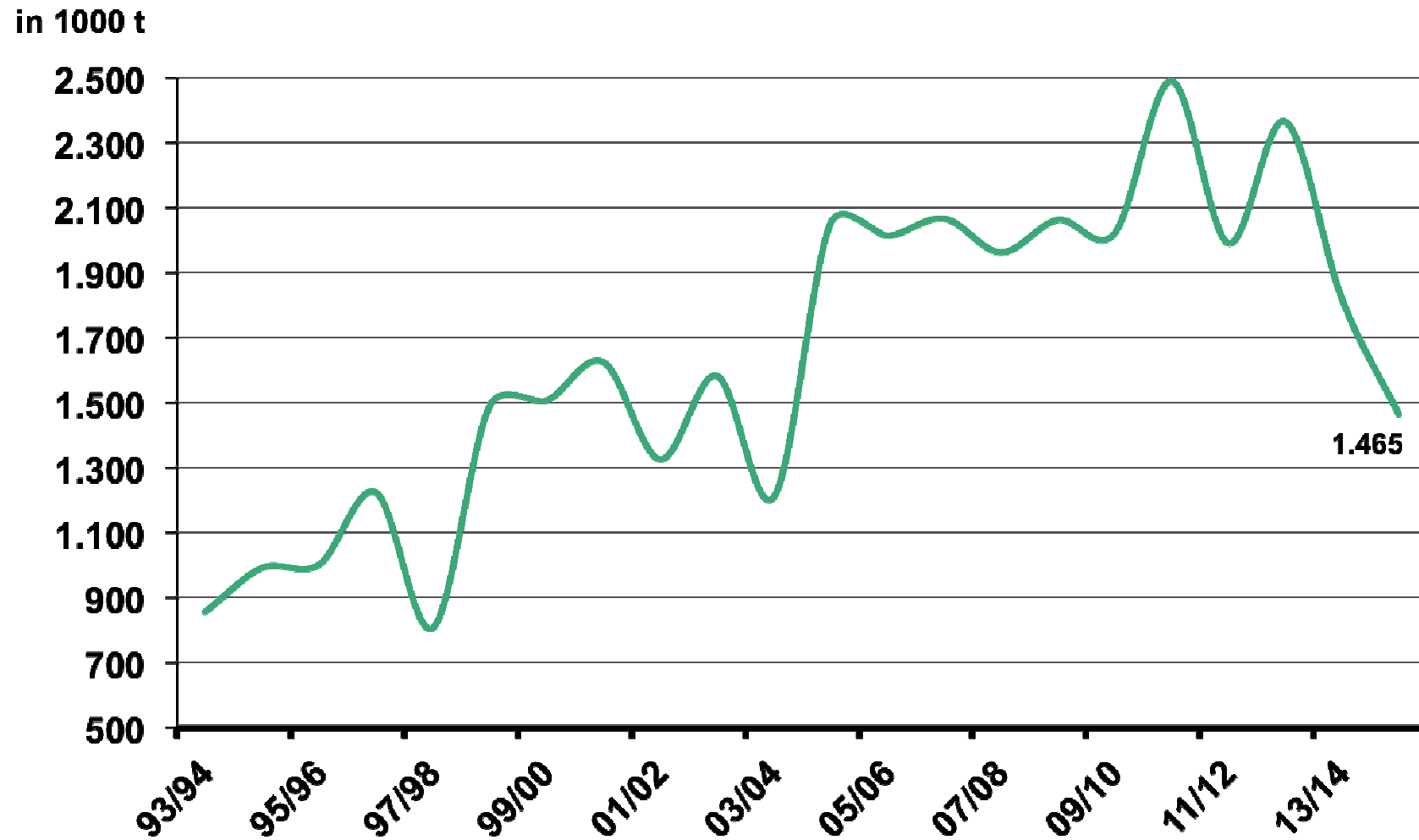


Seminativi a grano tenero e grano duro nella regione Centro

in ha

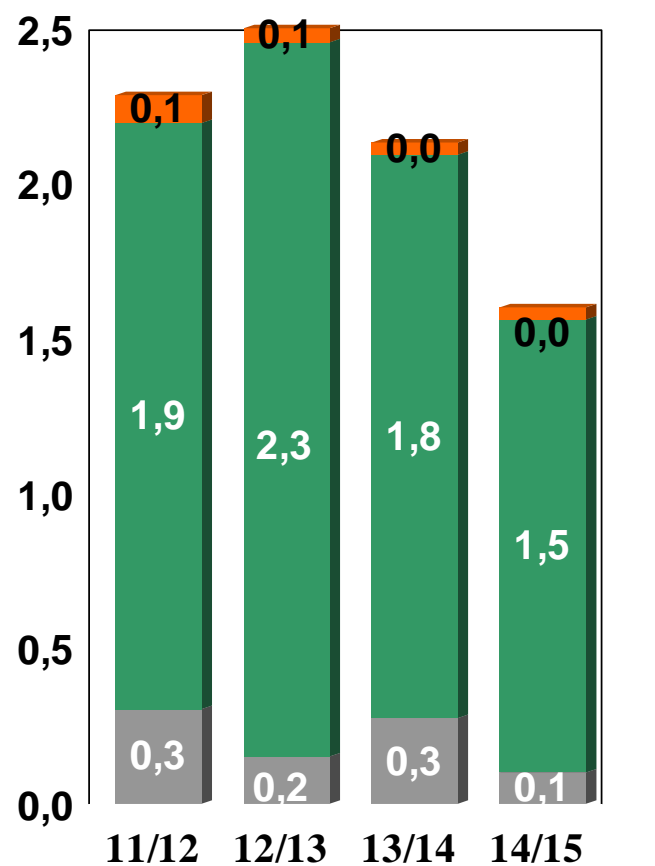


Produzione di grano duro in Francia



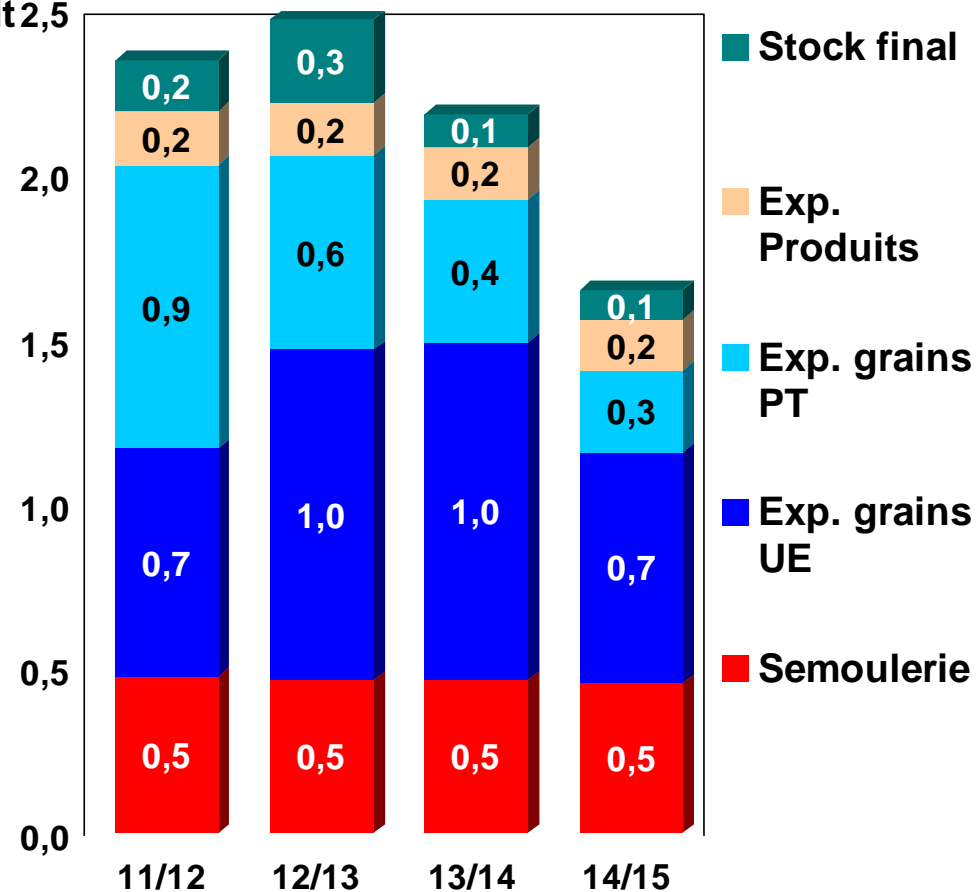
Consuntivo grano duro 2014/15

Mt



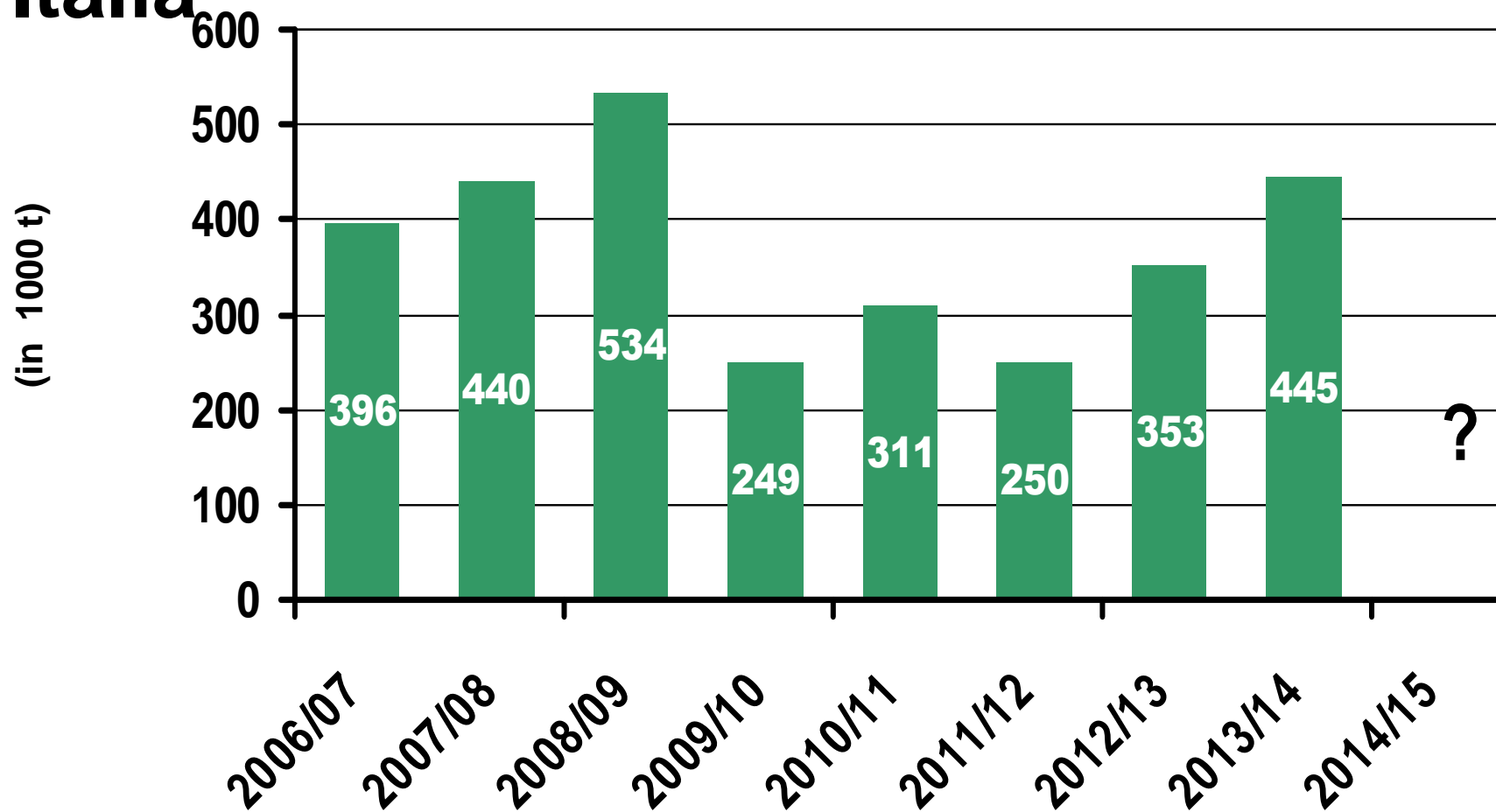
■ Stock initial ■ Collecte ■ Importations

Mt2,5

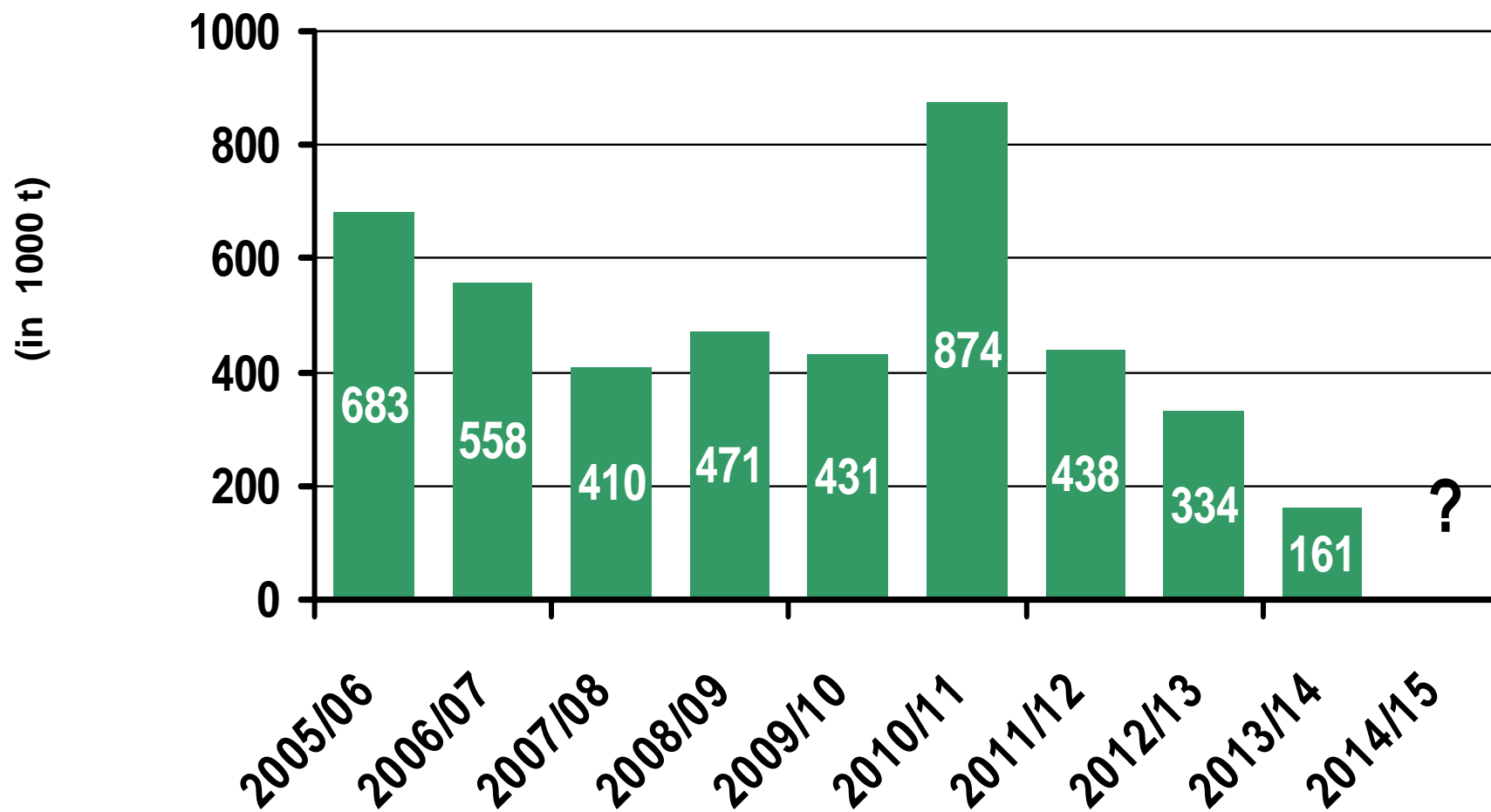


■ Stock final
 ■ Exp. Produits
 ■ Exp. grains PT
 ■ Exp. grains UE
 ■ Semoulerie

Spedizioni di grano duro francese verso l'Italia



Esportazioni di grano duro francese verso l'Algeria





Conclusioni

- Il mercato del grano duro è in rialzo, diversamente dagli altri cereali e semi oleosi
- La campagna rischia di essere movimentata
- Nonostante un raccolto meno abbondante e una qualità eterogenea, il grano duro francese sarà molto richiesto

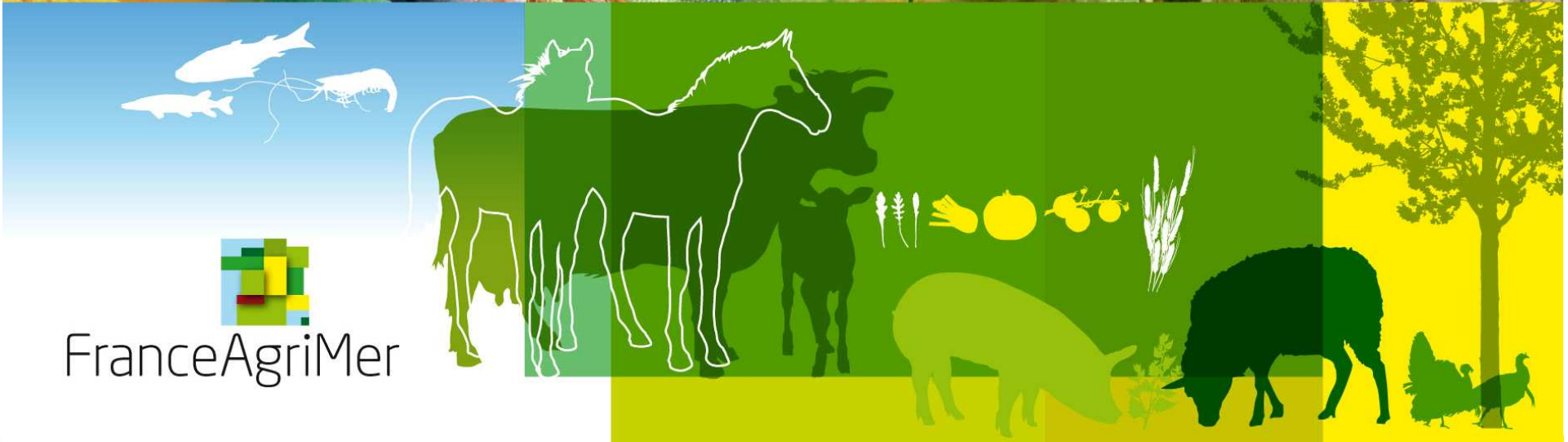


Grazie dell'attenzione!

- www.franceagrimer.fr
- xavier.rousselin@franceagrimer.fr

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