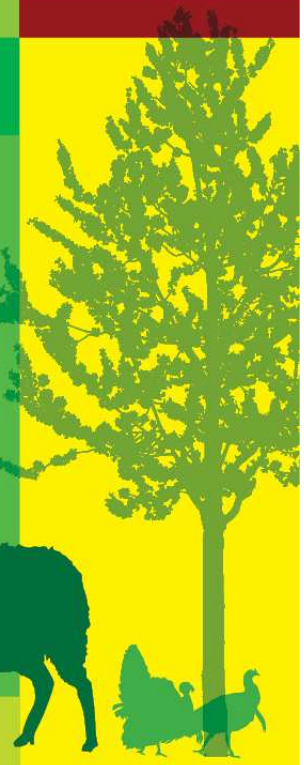
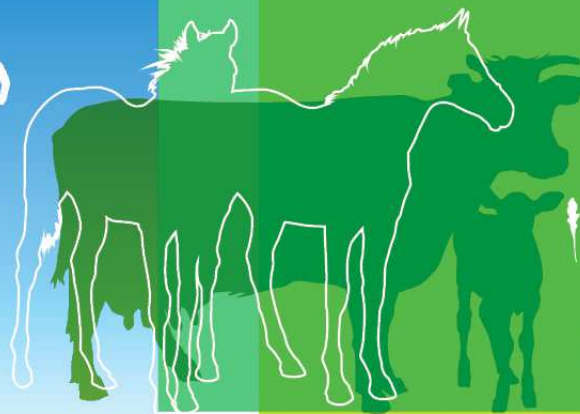


Comité Bovins viande

Situation des marchés

3 septembre 2014

Montreuil

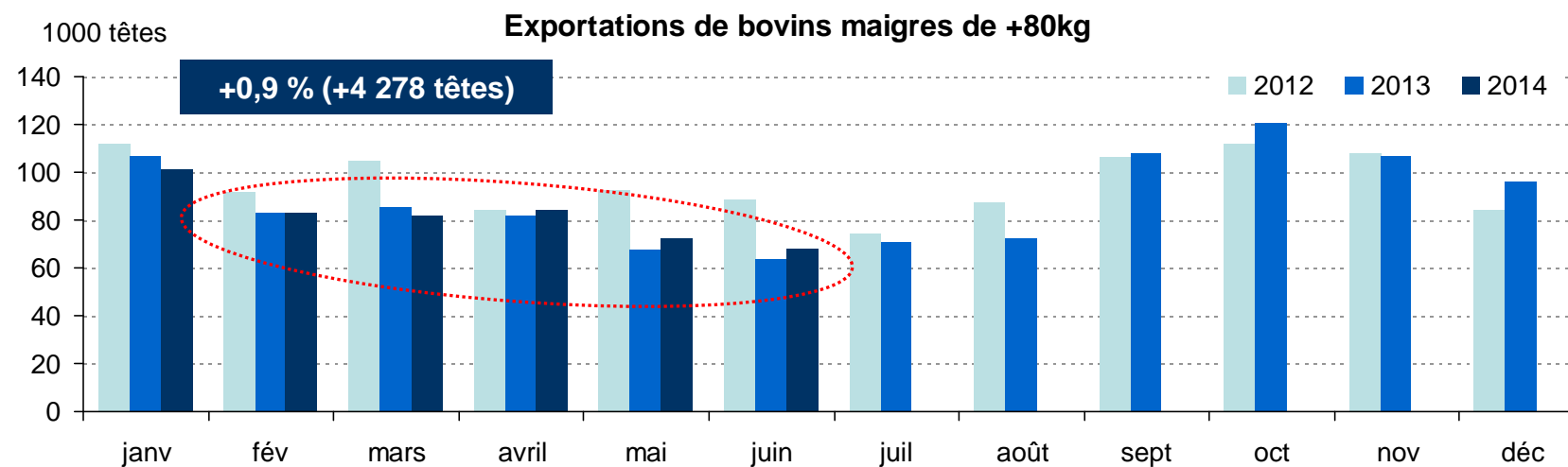
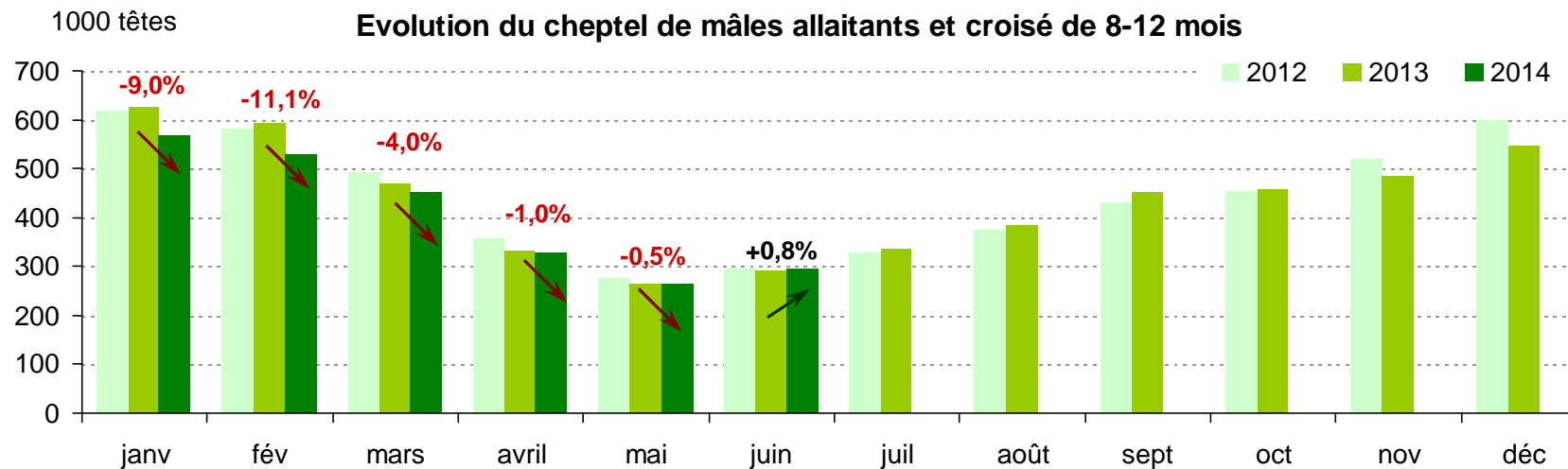




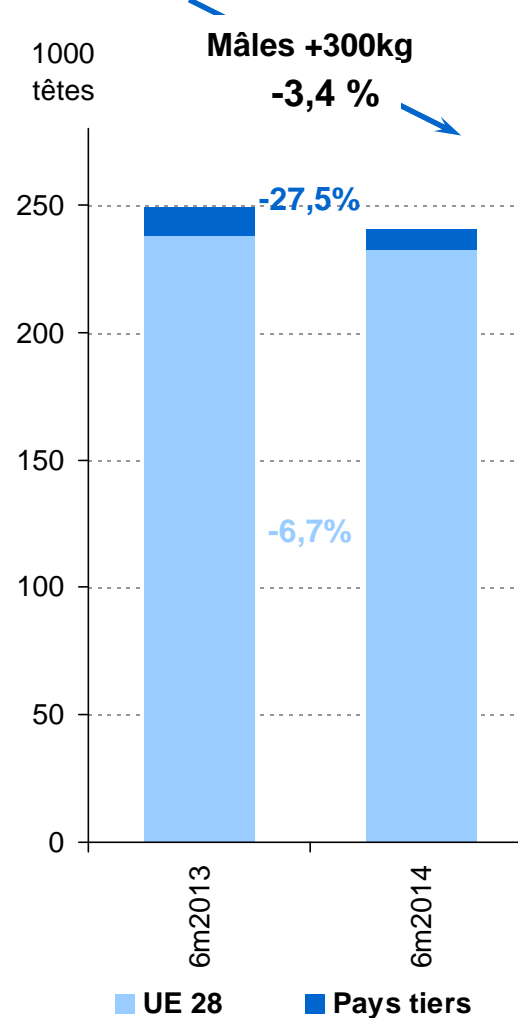
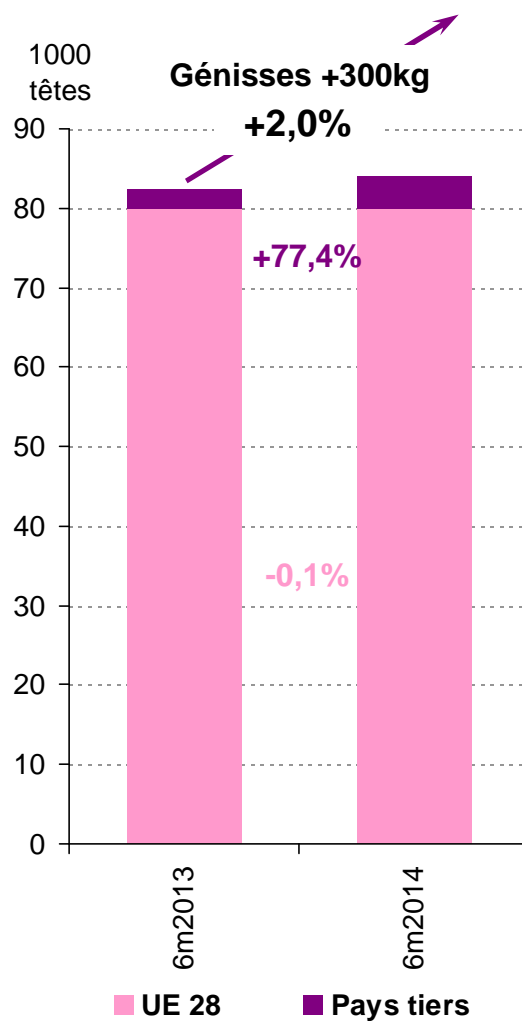
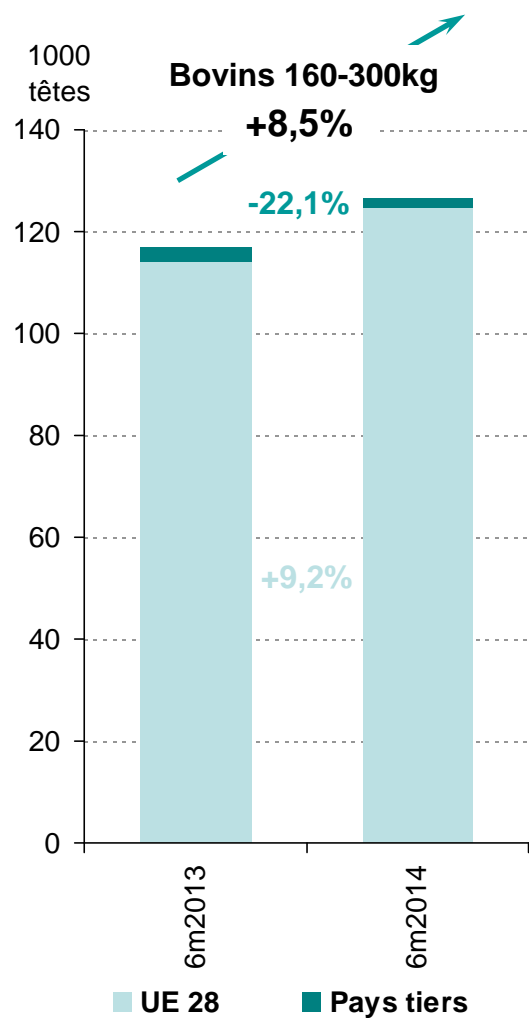
Marché du broutard



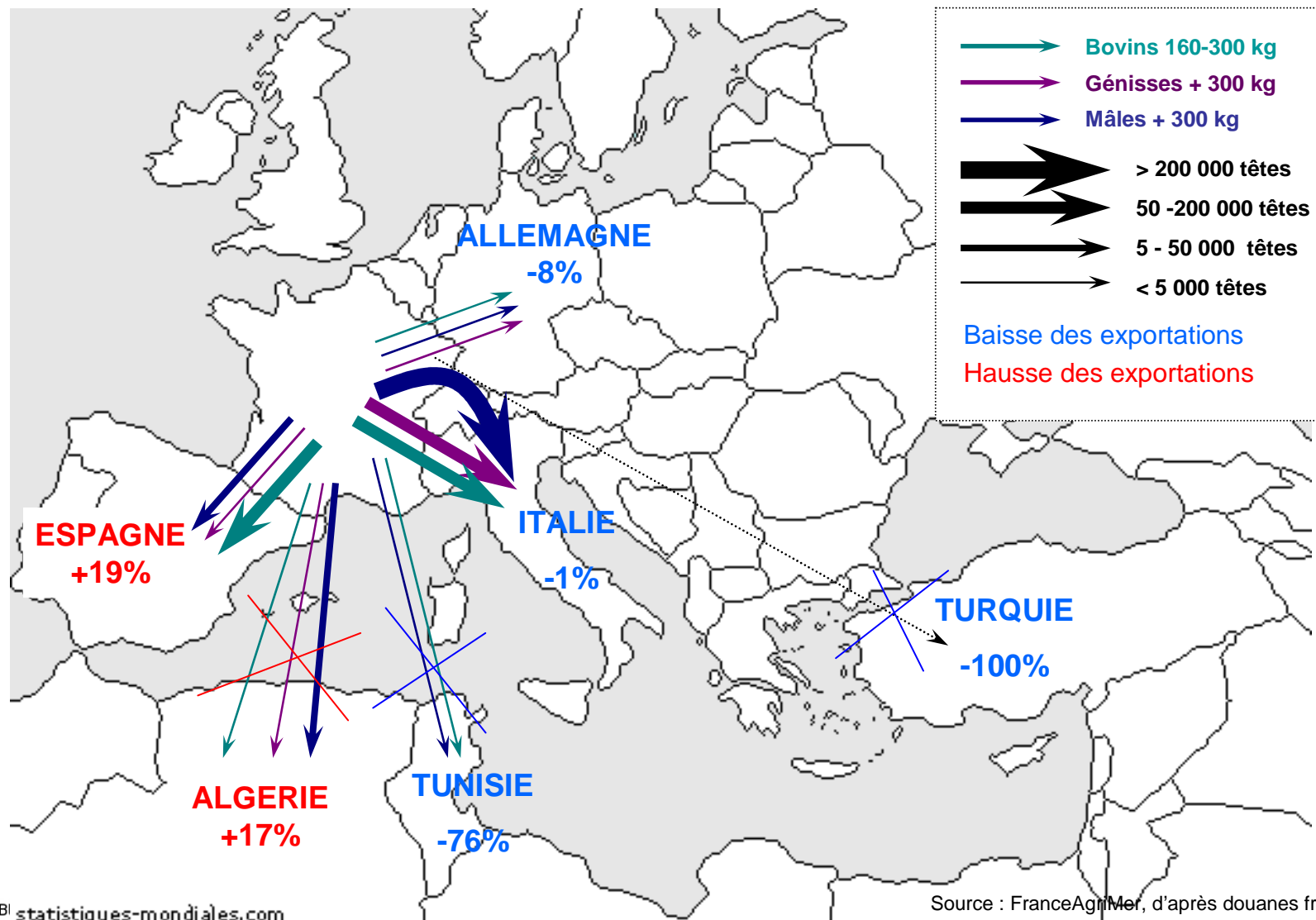
Une offre en broutards globalement stable



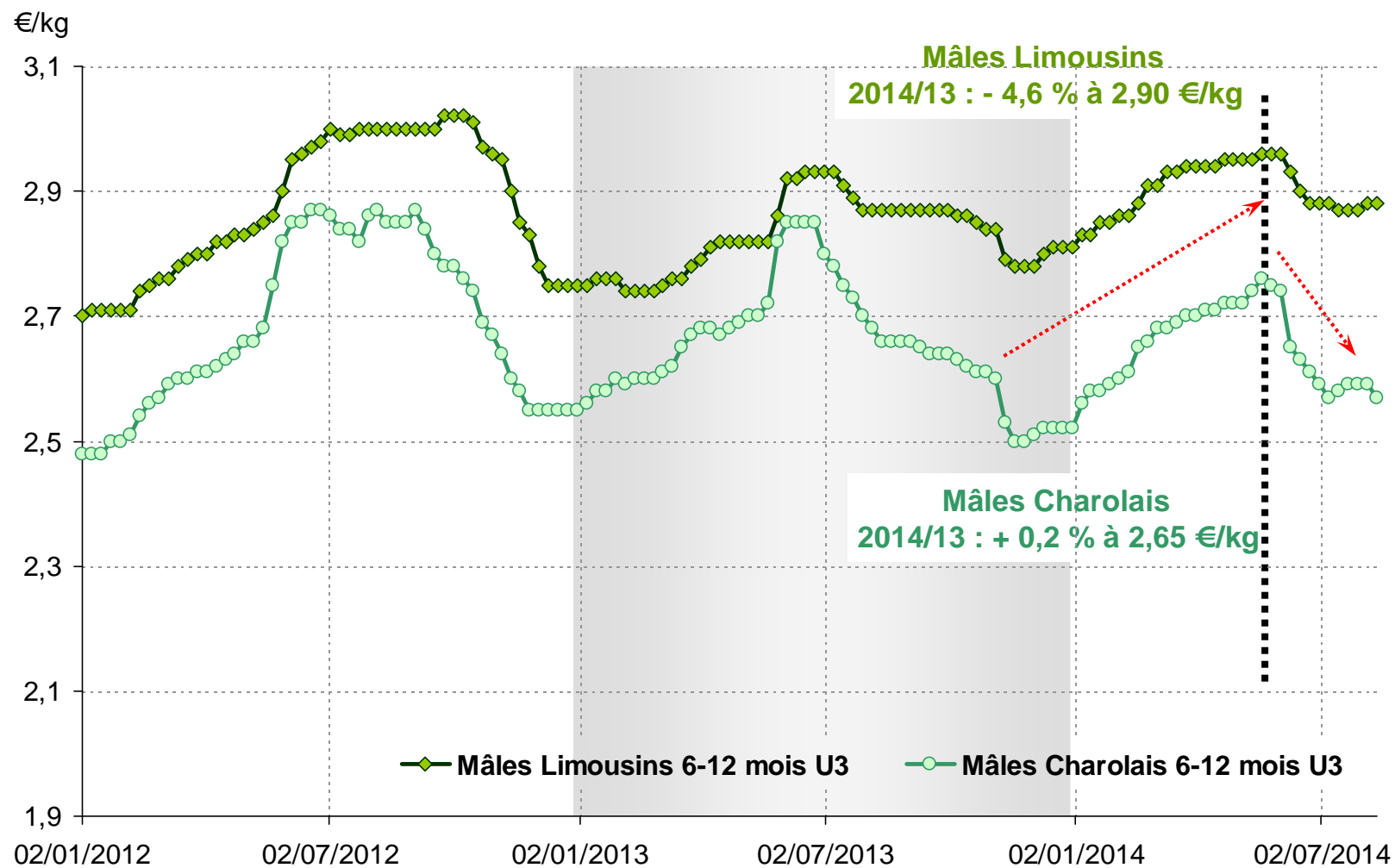
Augmentation des ventes des broutards les plus légers



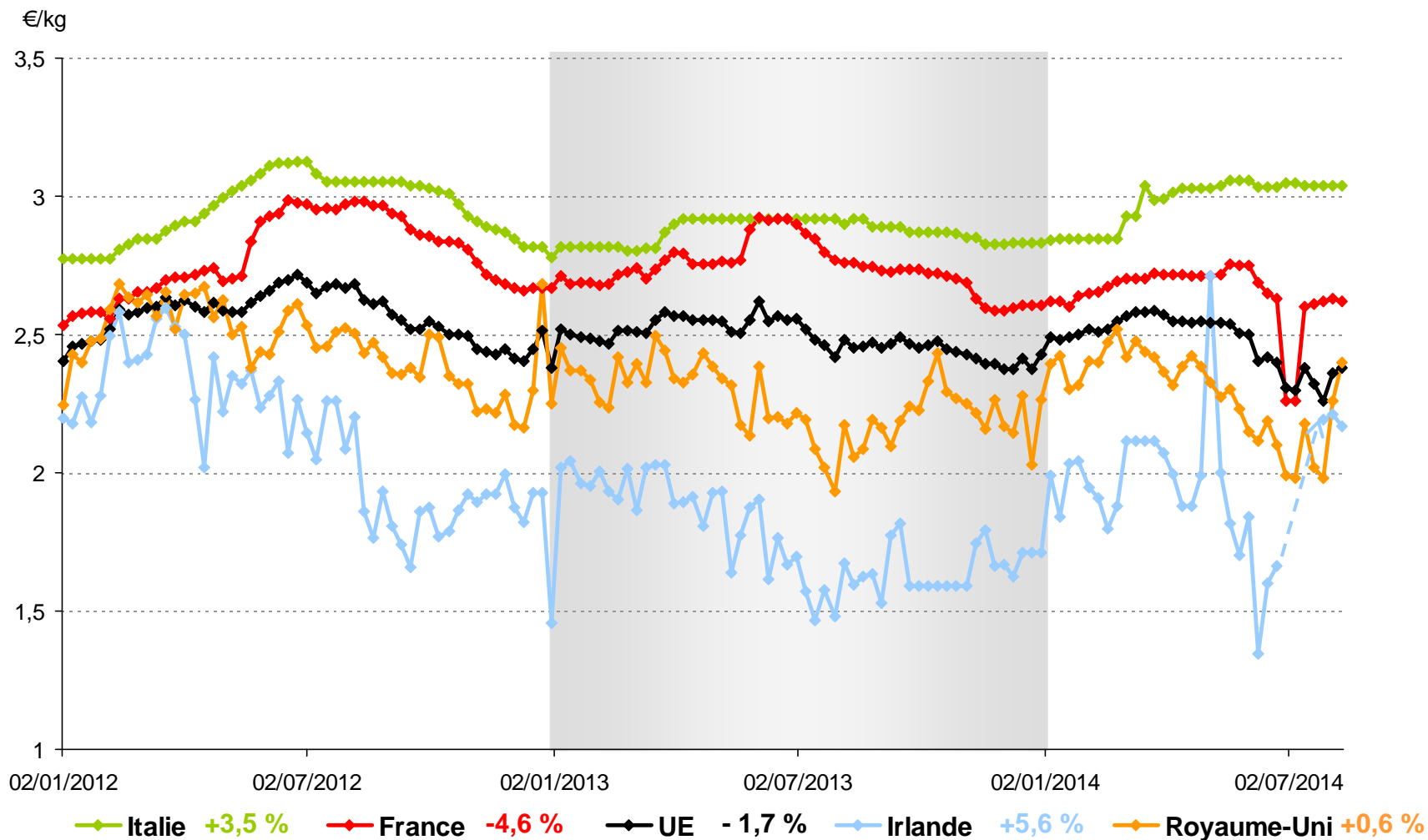
Débouchés des bœufs français



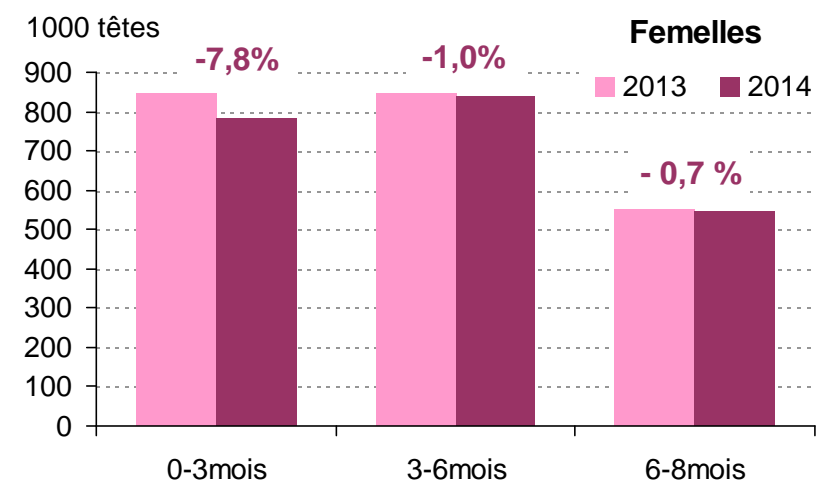
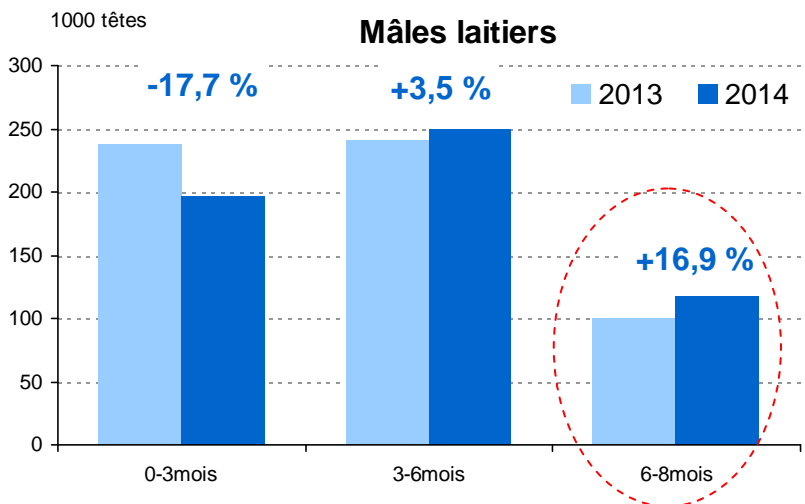
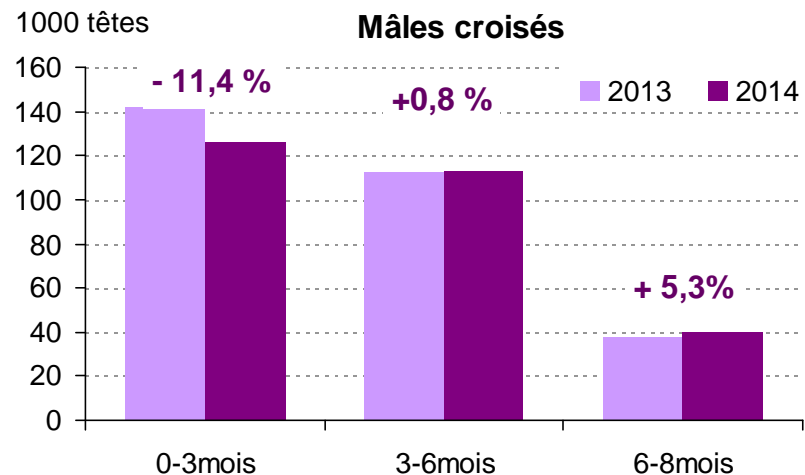
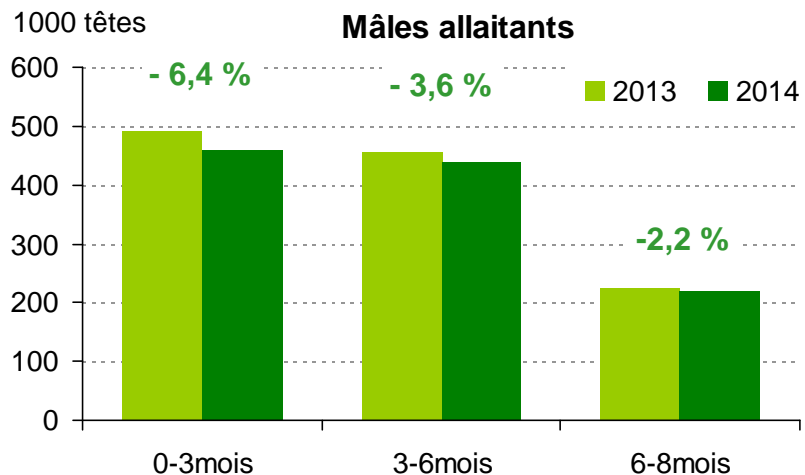
Repli des prix des broutards depuis le début de l'été



Les broutards français toujours parmi les plus chers de l'UE



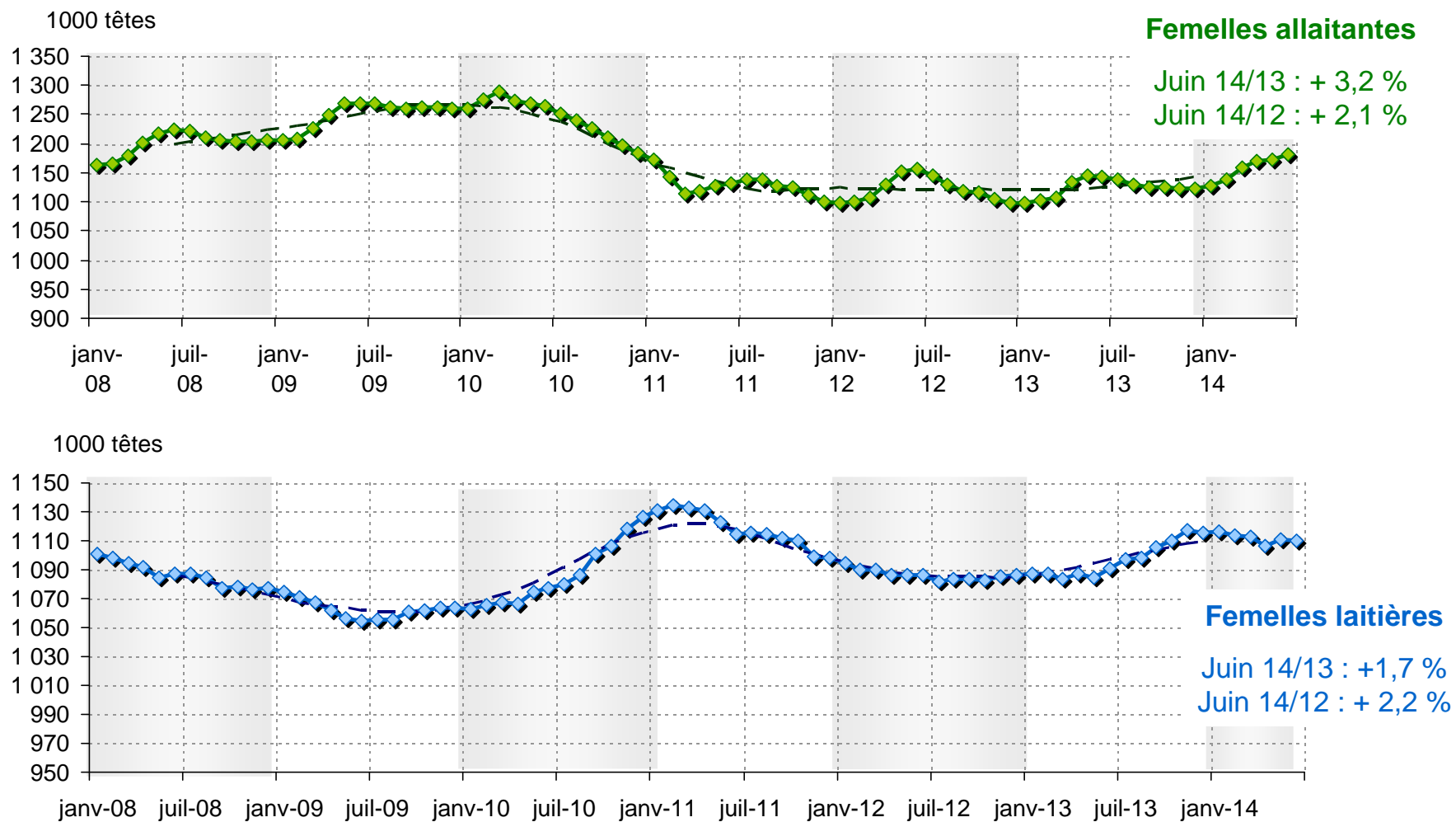
Disponibilités en bovins de moins de 8 mois au 1^{er} juin



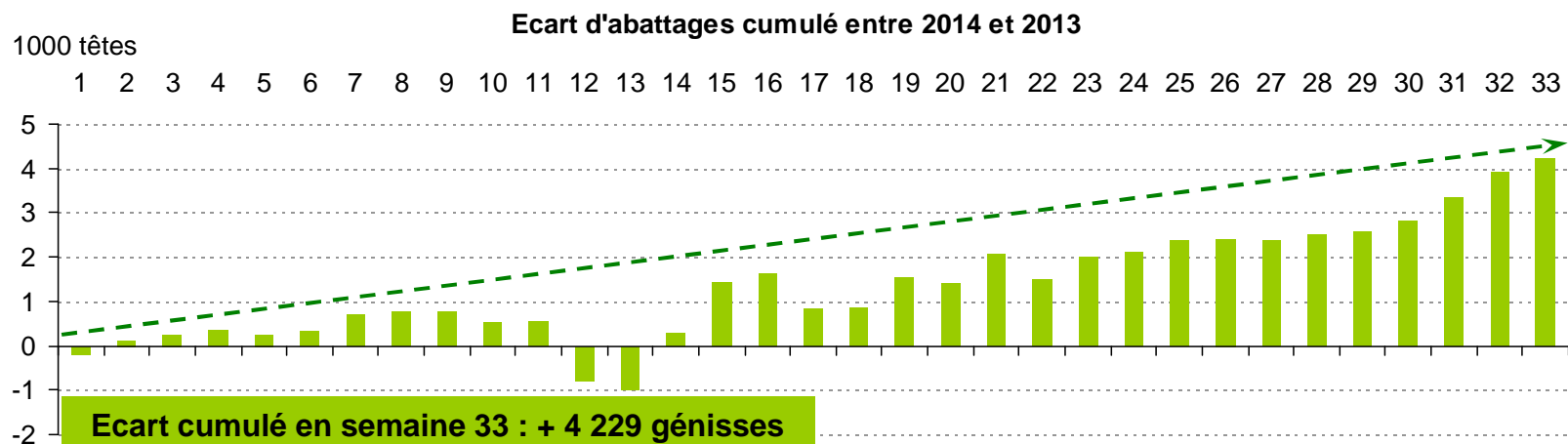
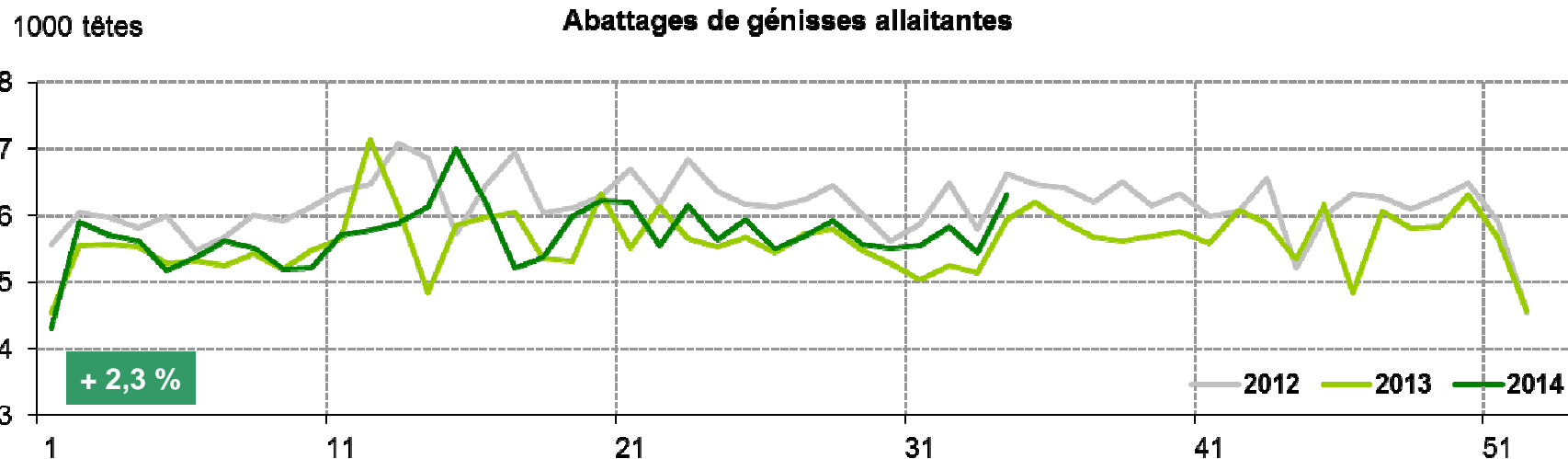


Marché des bovins finis

Le cheptel de femelles allaitantes de 24-36 mois en augmentation



Reprise des abattages de génisses...

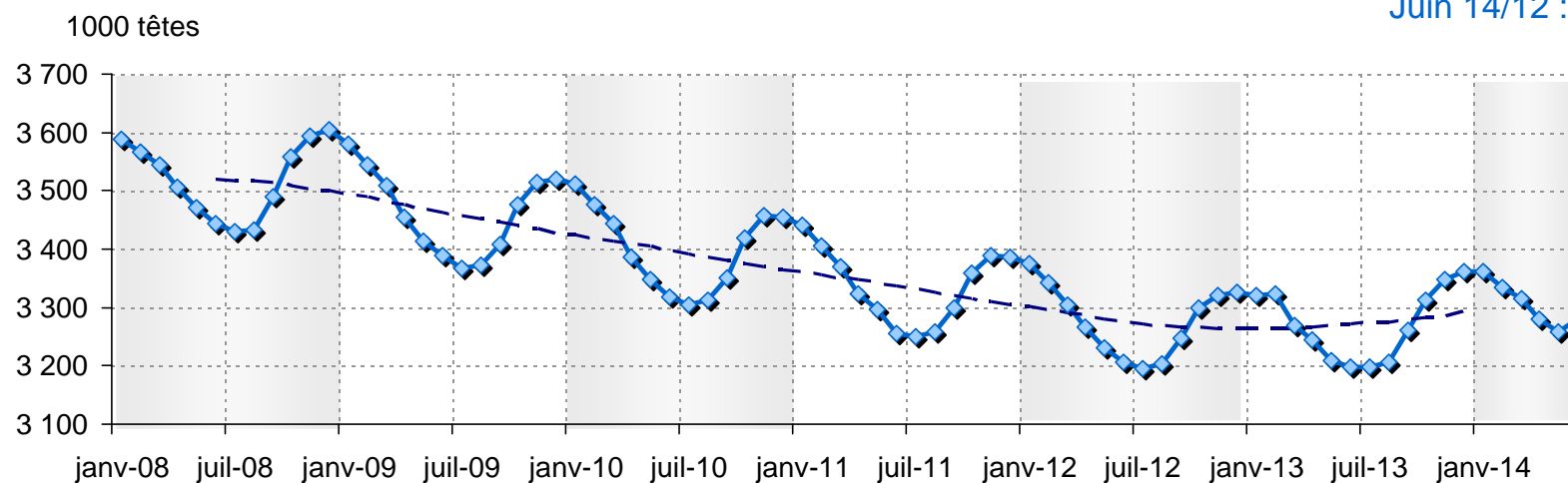


Evolution du cheptel de femelles de plus de 36 mois

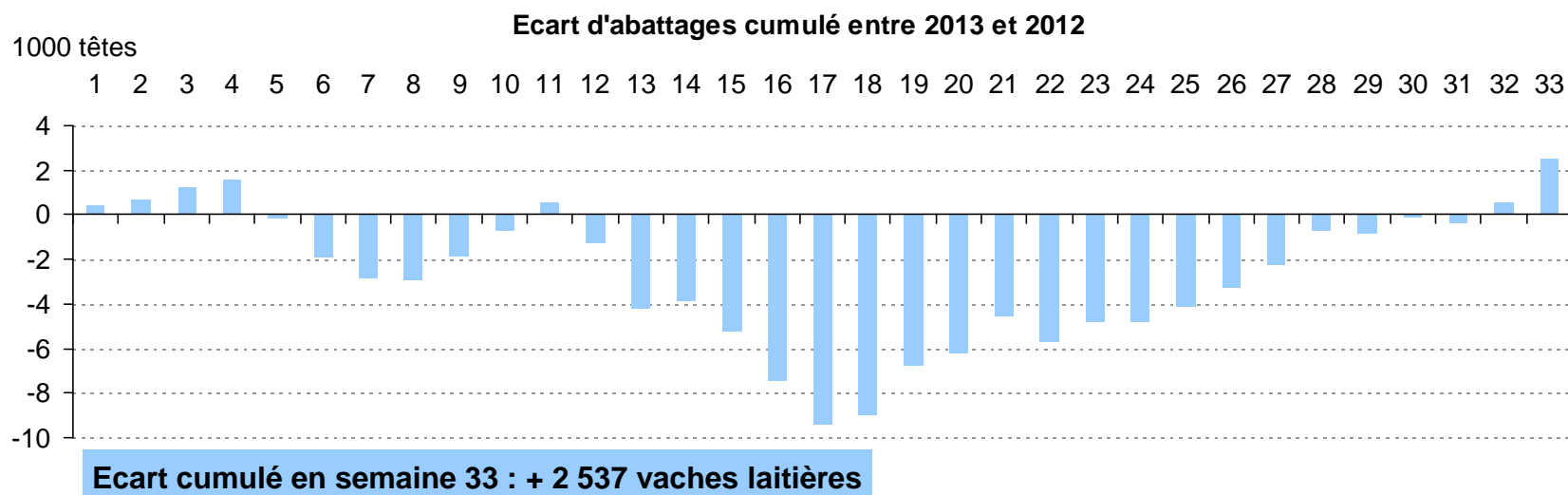
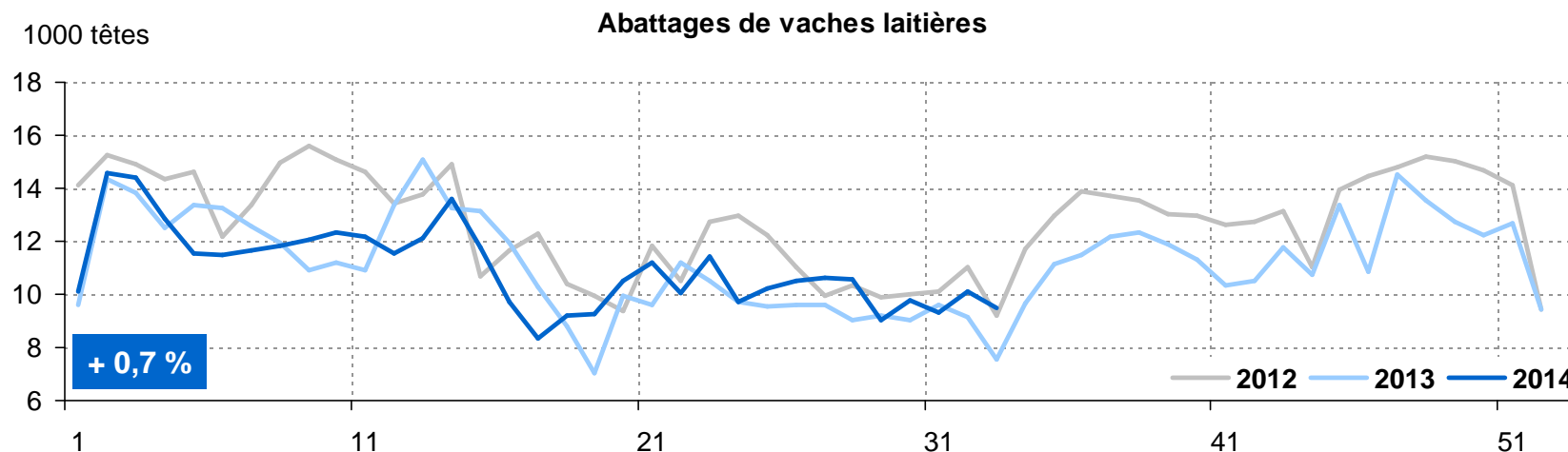
Femelles laitières :

Juin 14/13 : +2,6 %

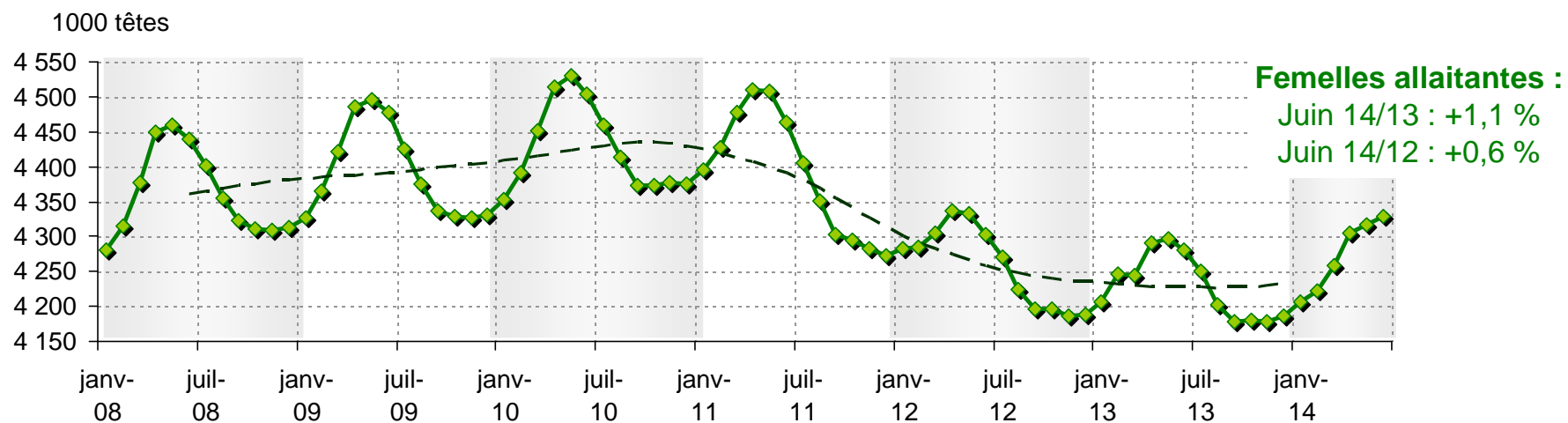
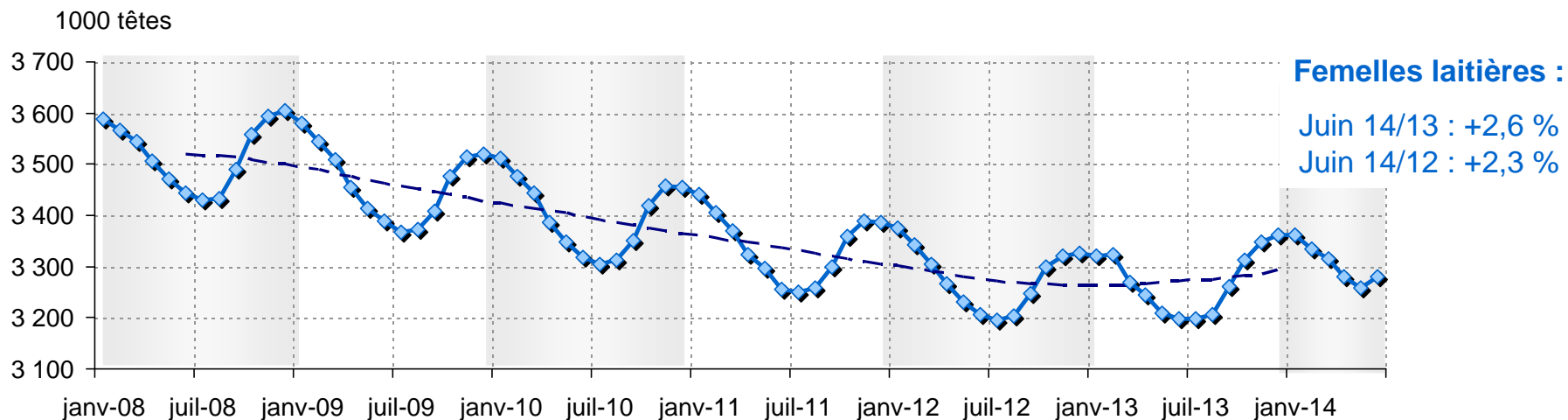
Juin 14/12 : +2,3 %



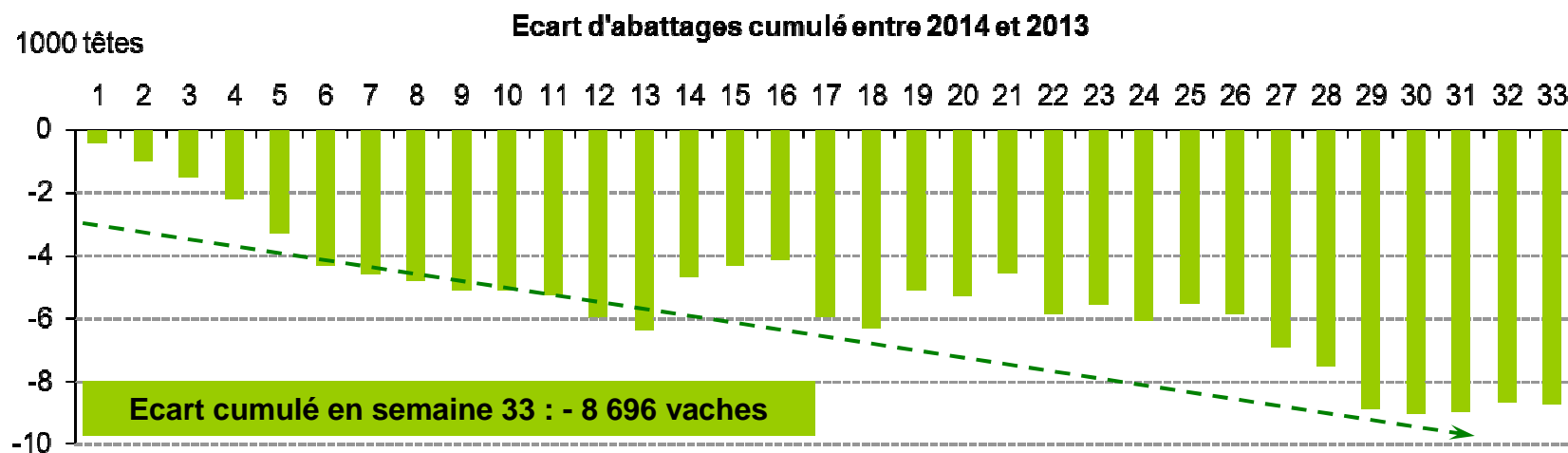
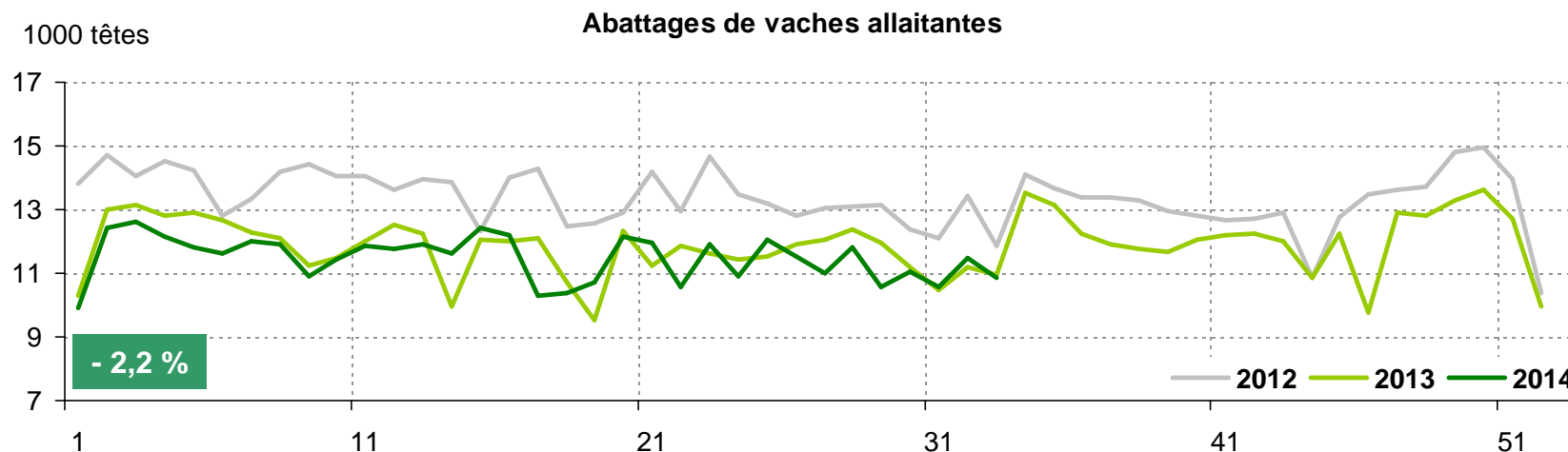
Abattages de vaches laitières : timide reprise



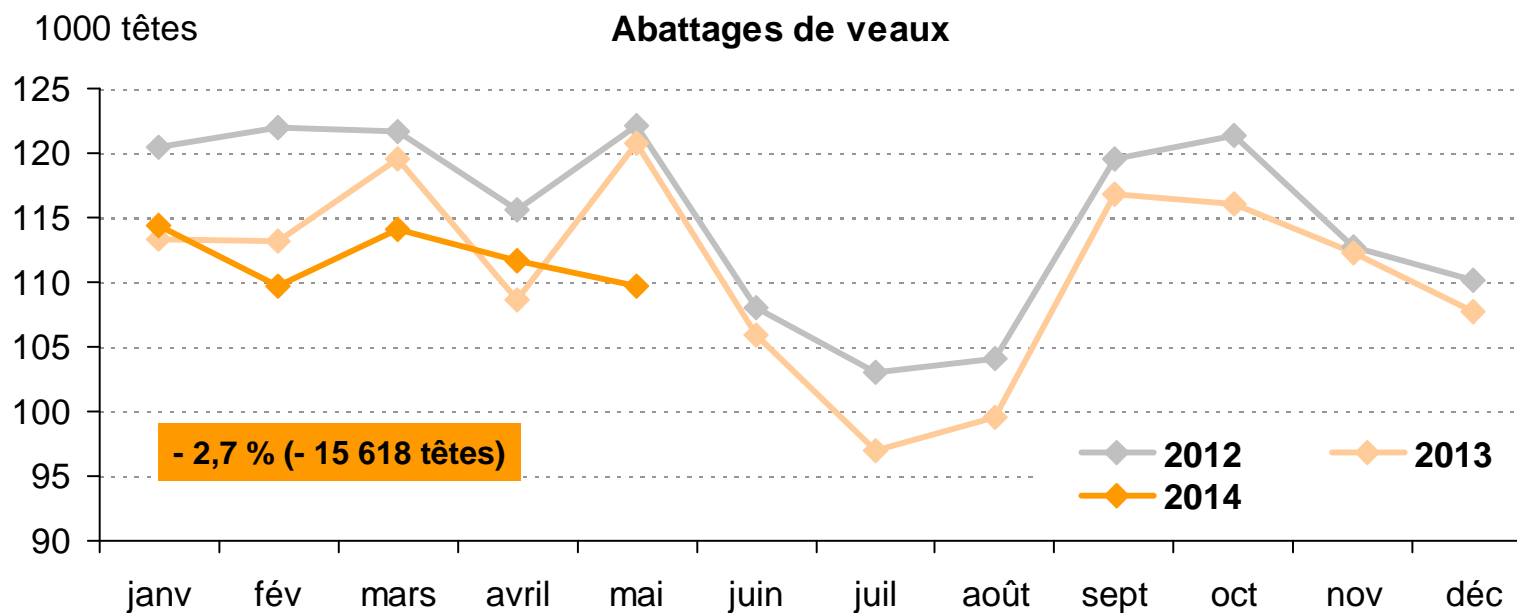
Evolution du cheptel de femelles de plus de 36 mois



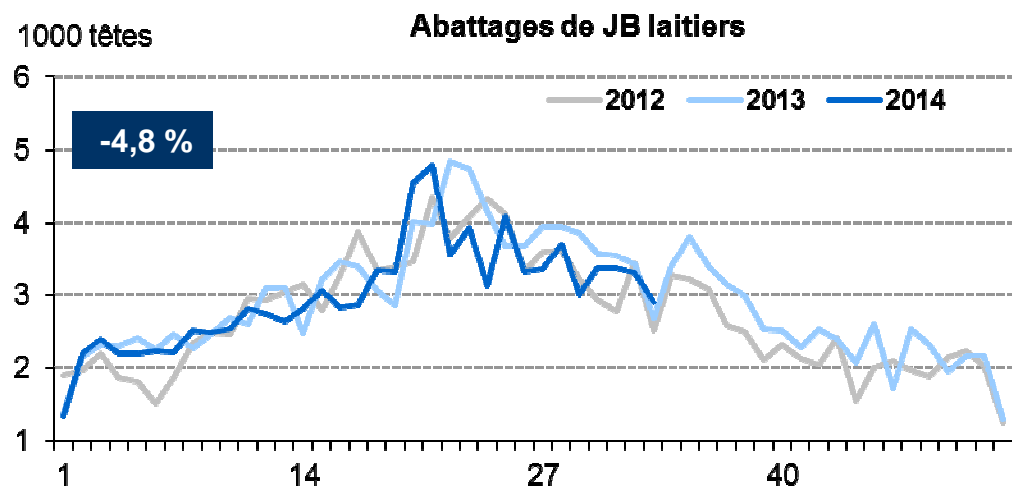
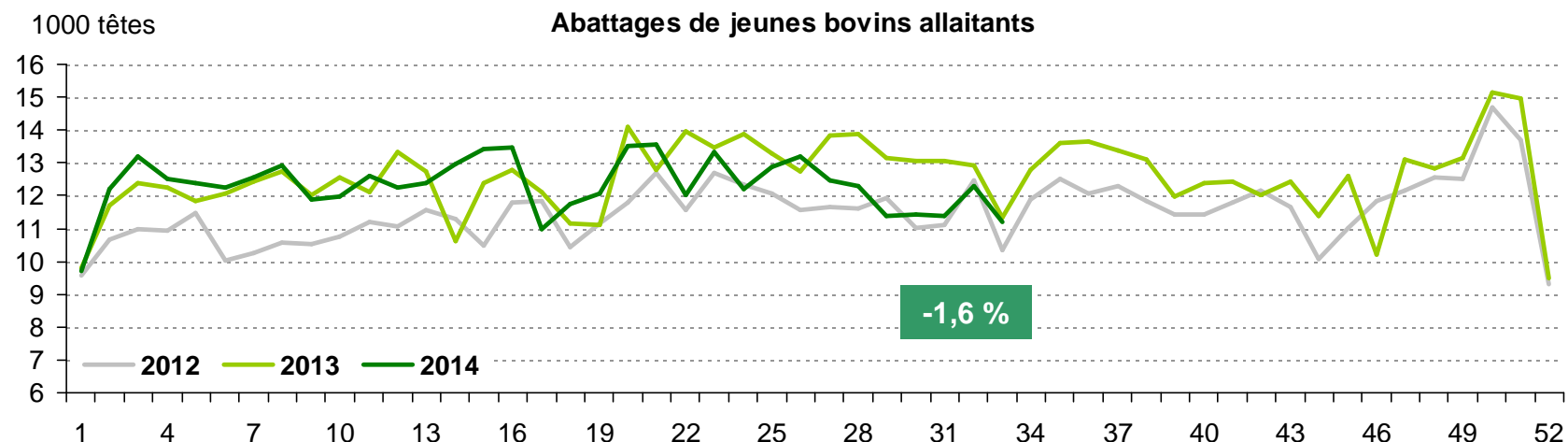
Abattages de vaches allaitantes : nette chute



Repli des abattages de veaux de boucherie



Abattage de jeunes bovins...

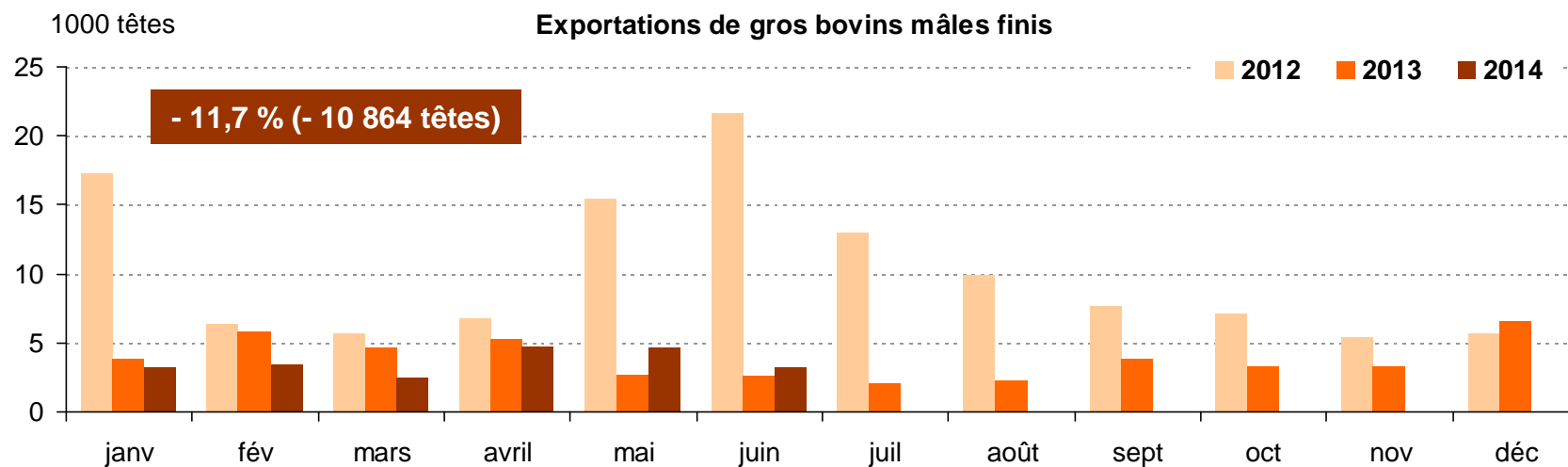
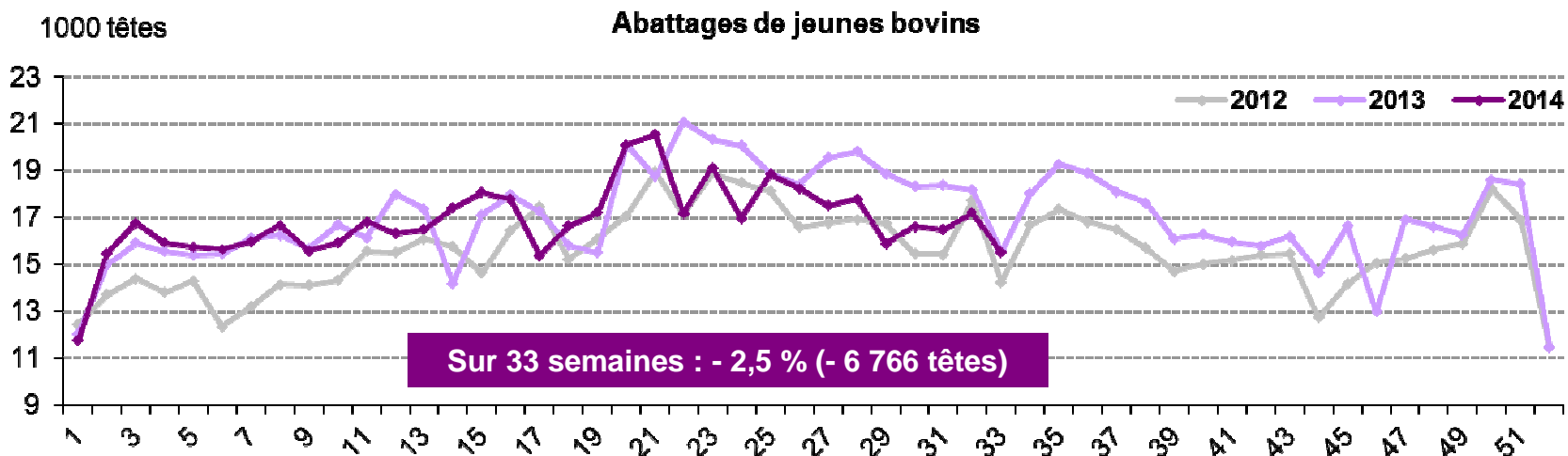


Léger allourdissement des carcasses
de JB allaitants : + 0,09 kg/tête

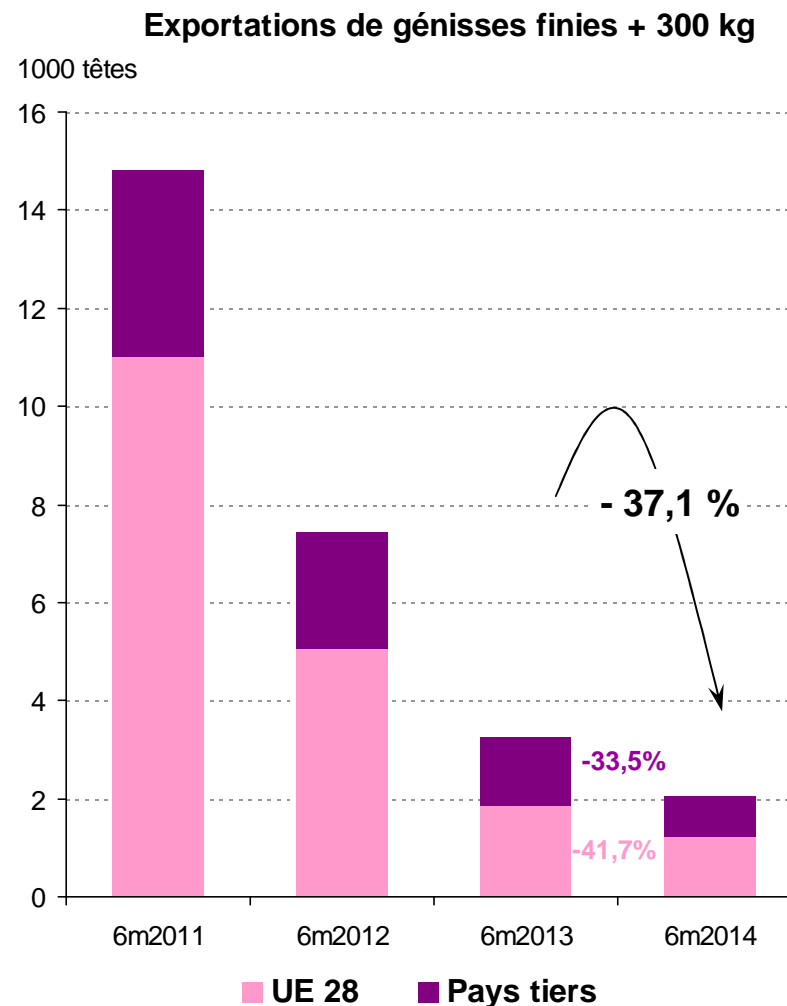
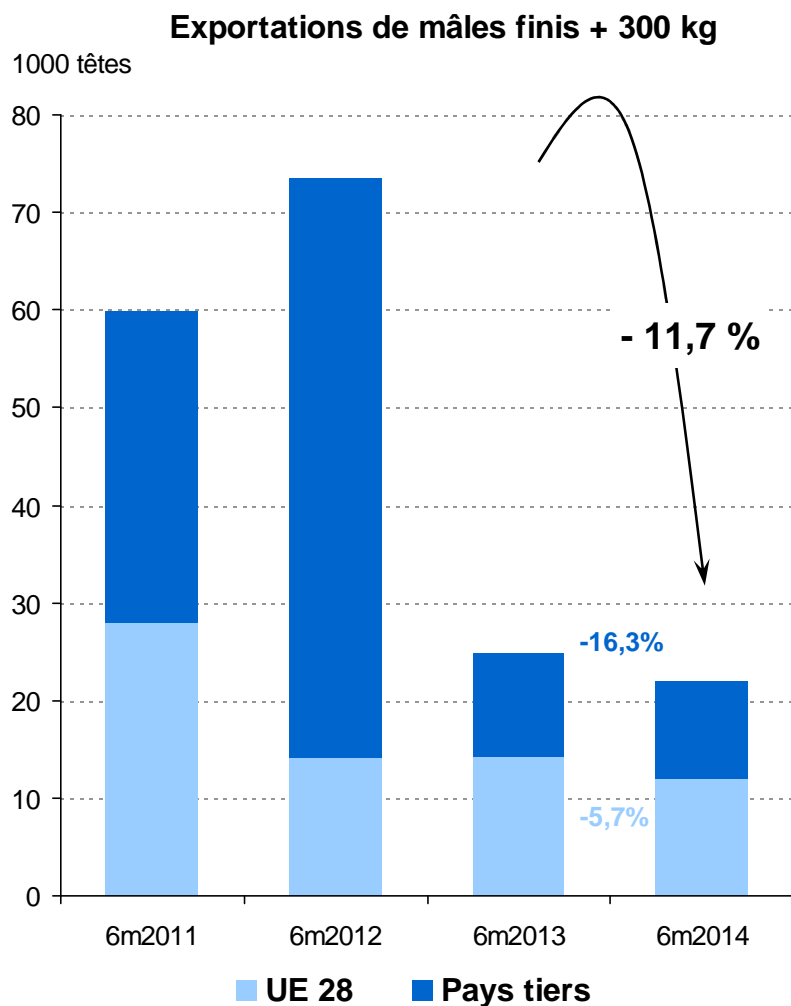
Réduction des poids de carcasses de
JB laitiers : - 3,50 kg/tête

(moyenne sur 33 semaines 2014/13)

Baisse des exportations de bovins finis

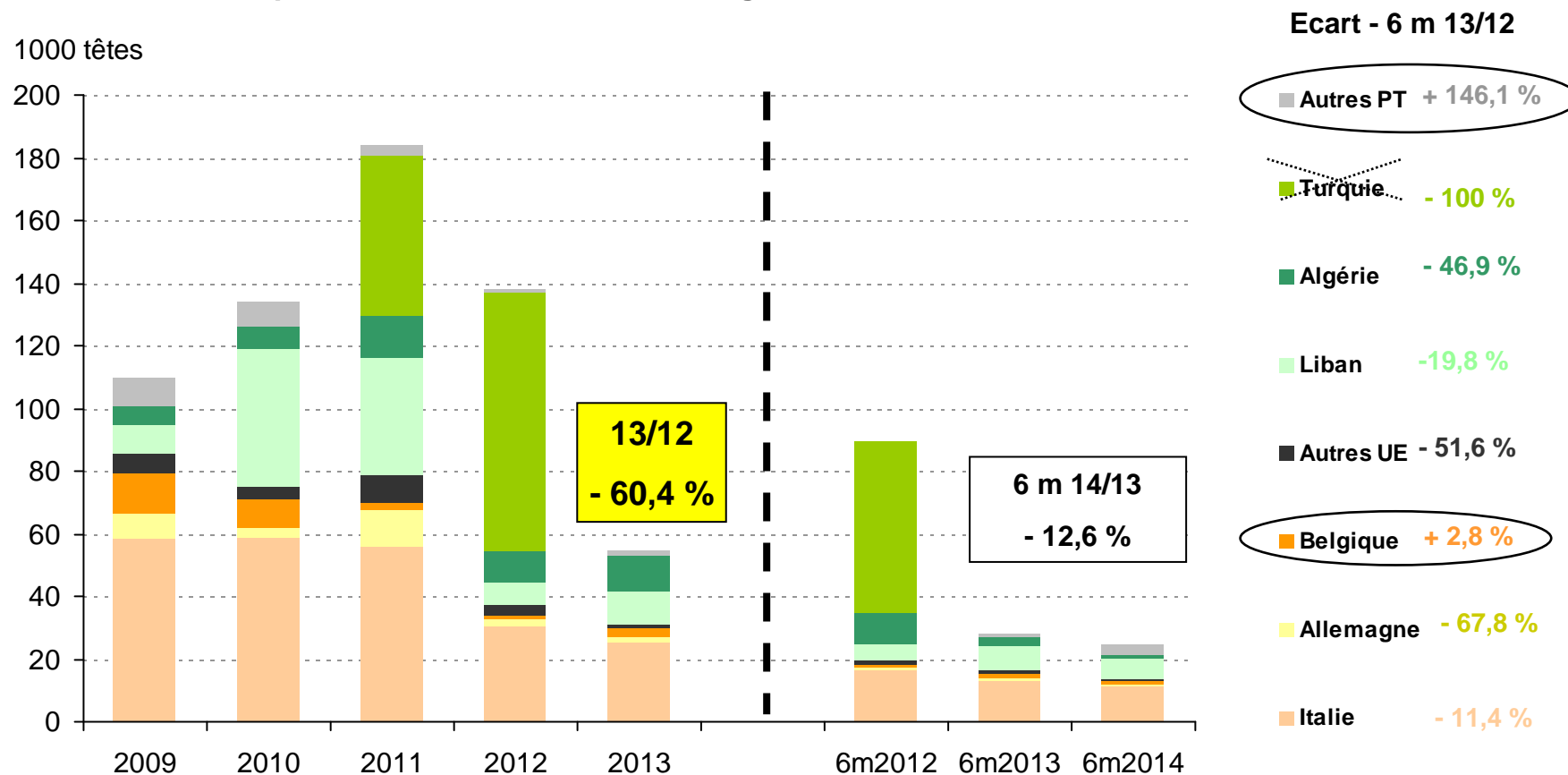


Ralentissement des exportations de tous les gros bovins finis

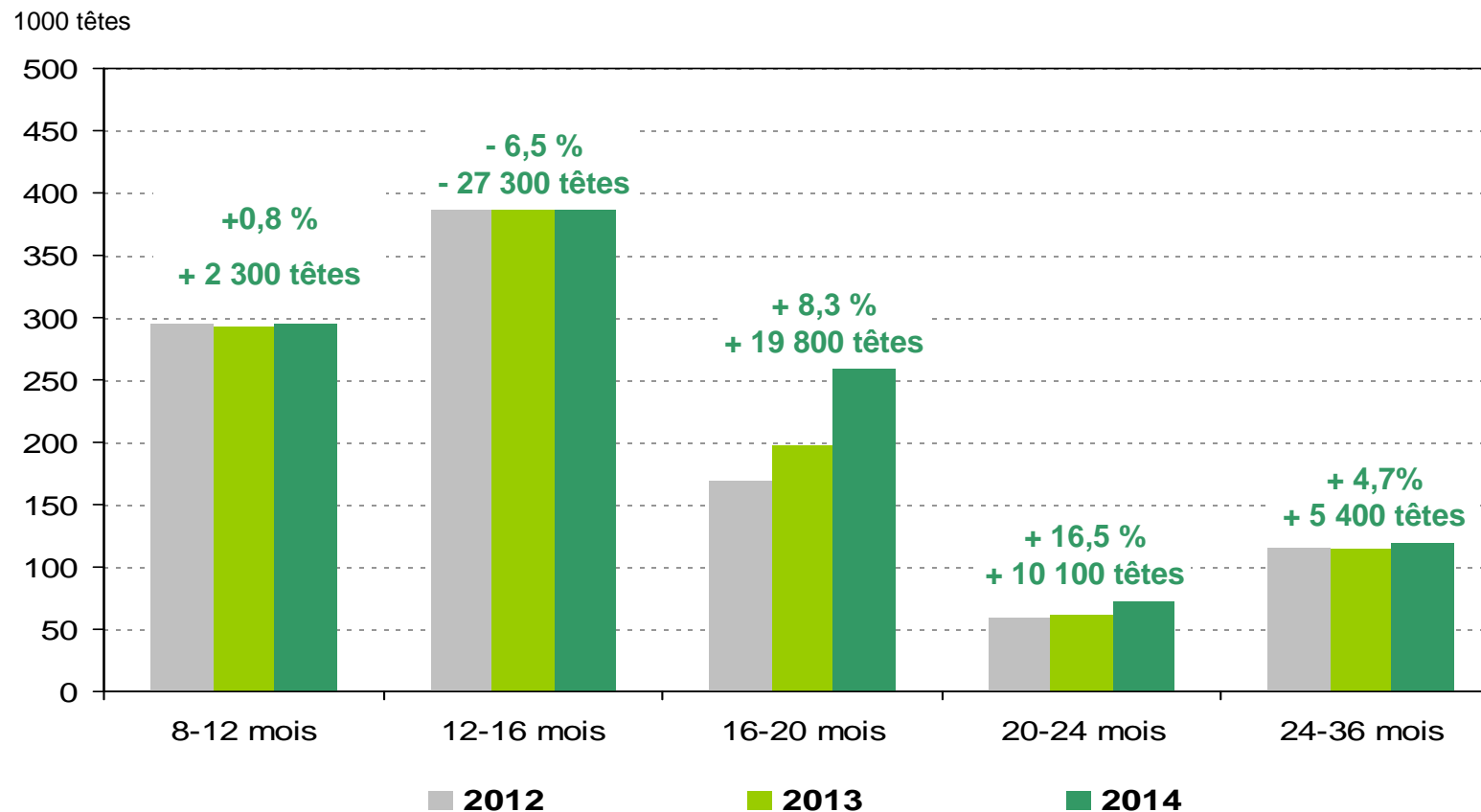


Pertes des débouchés turc et plus récemment algérien pour les GB finis, non compensées par les autres pays importateurs

Exportations de bovins de + 300 kg destinés à la boucherie



Disponibilités en mâles allaitants au 1er juin

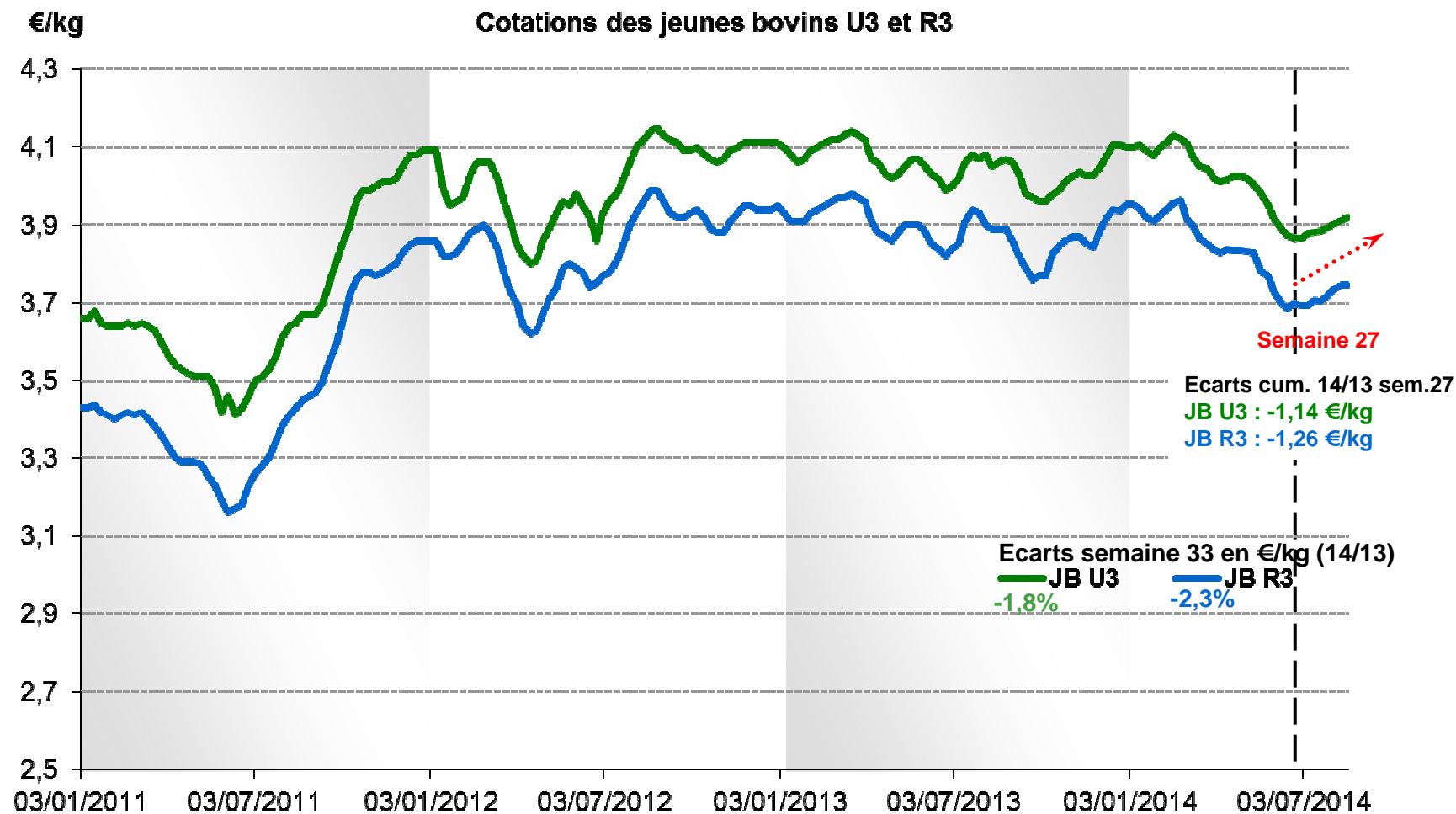




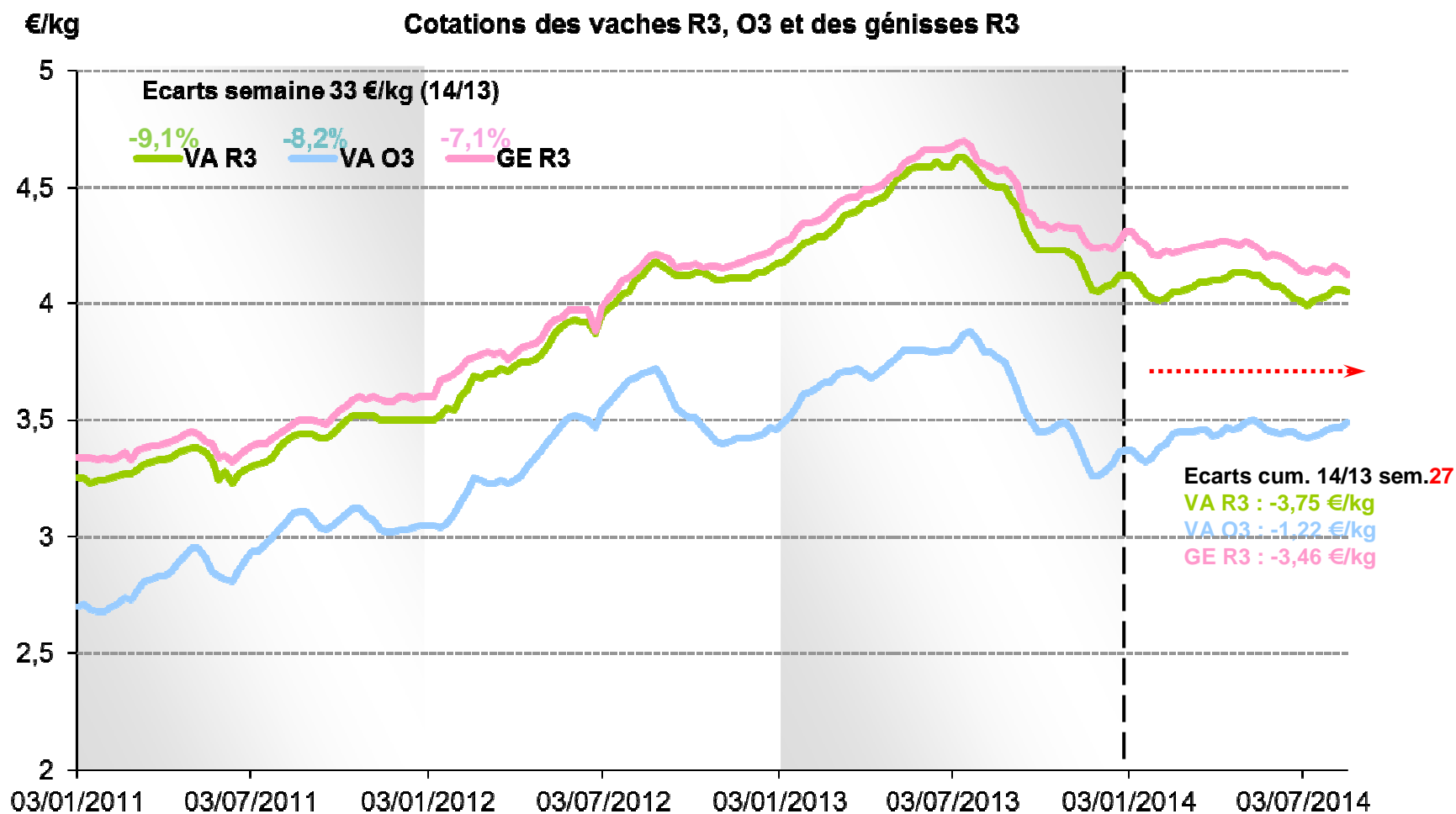
La viande bovine



Cours des jeunes bovins en augmentation sur les dernières semaines

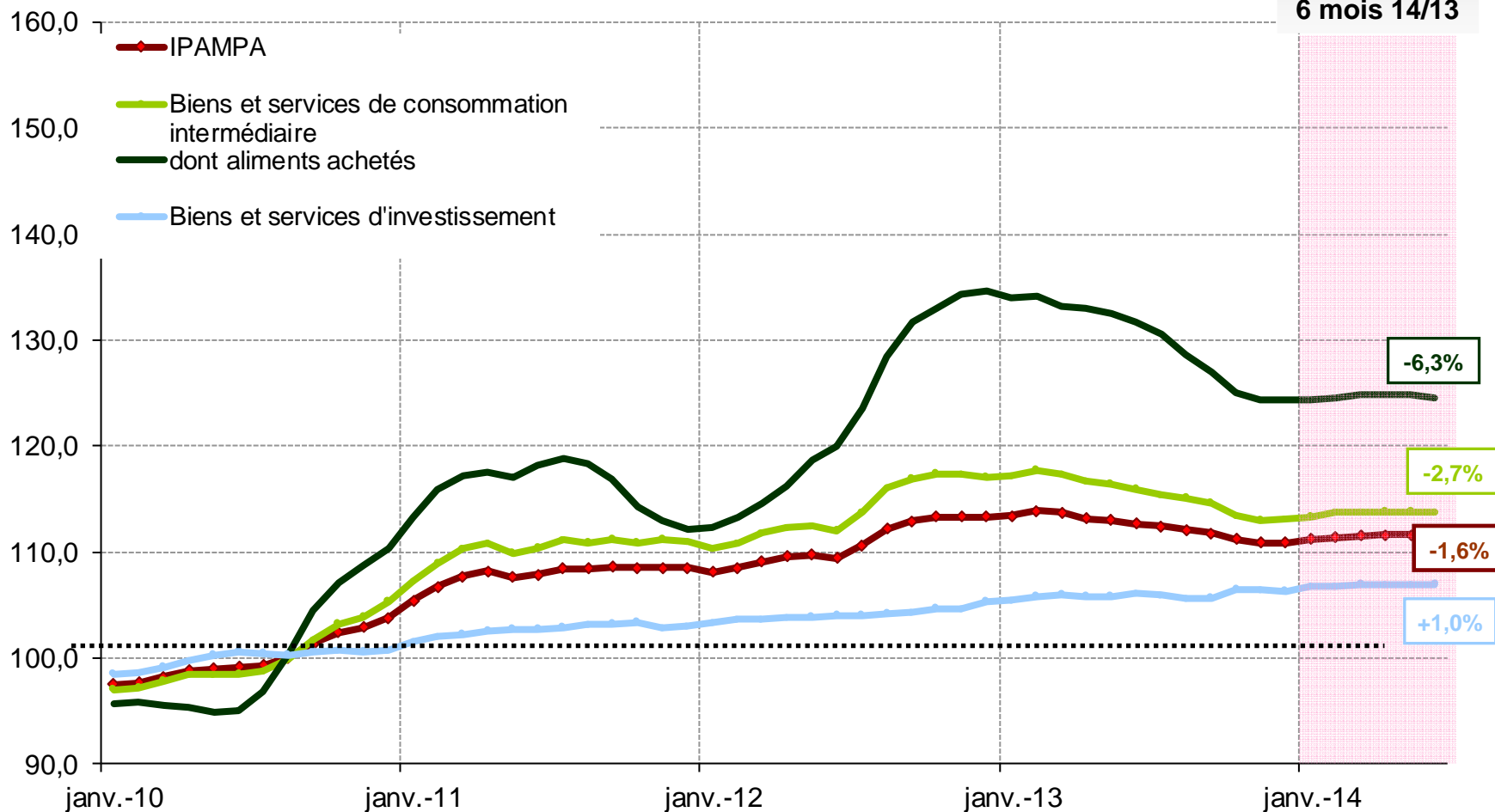


Prix des femelles sur le premier semestre...



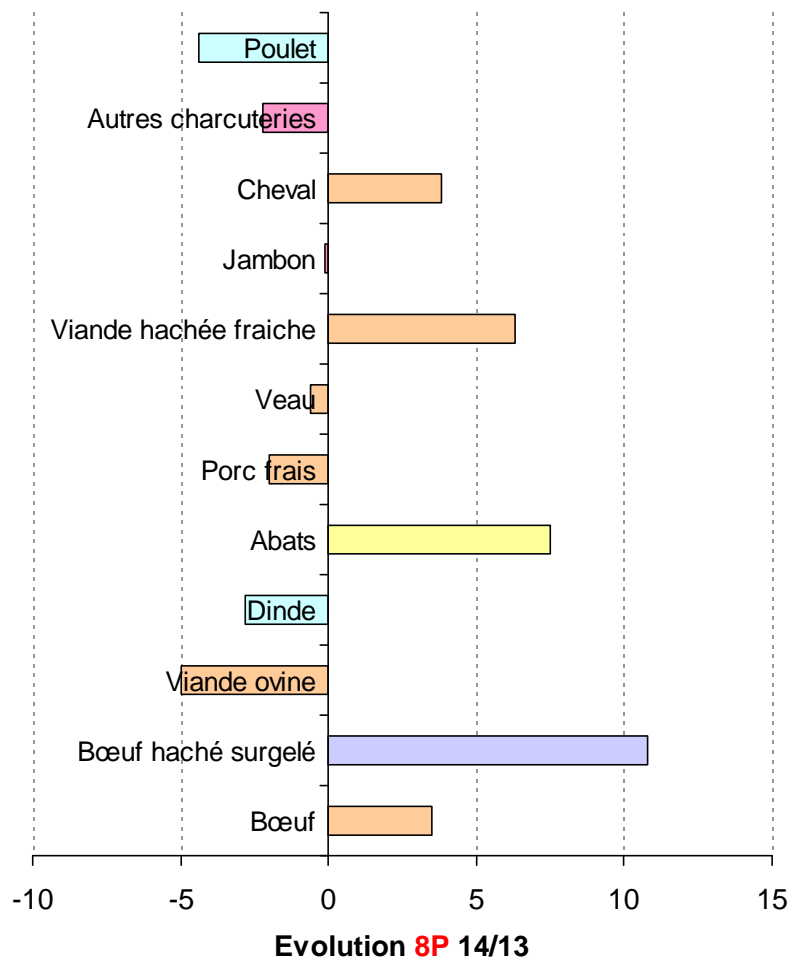
IPAMPA Viande bovine sur une tendance décroissante

Indice base 100
en 2010



Achats des ménages : comparaison des divers produits carnés

Evolution des quantités achetées



Evolution des prix d'achat

