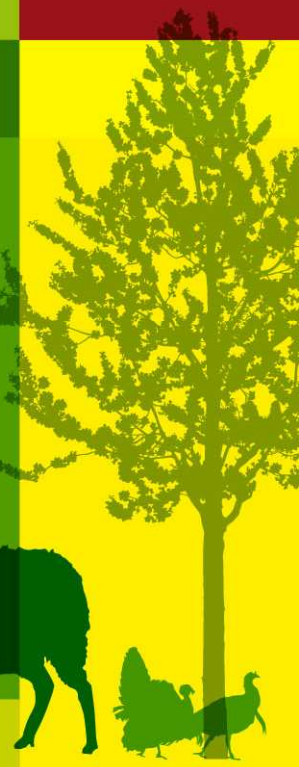
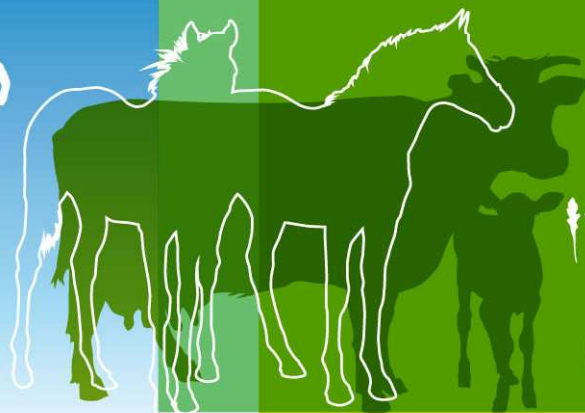


CONSEIL SPÉCIALISÉ oléo-protéagineux fourrages séchés plantes textiles

11 juin 2012



Evolution du marché des changes

Campagne 2011/12

(1 € = ... \$)



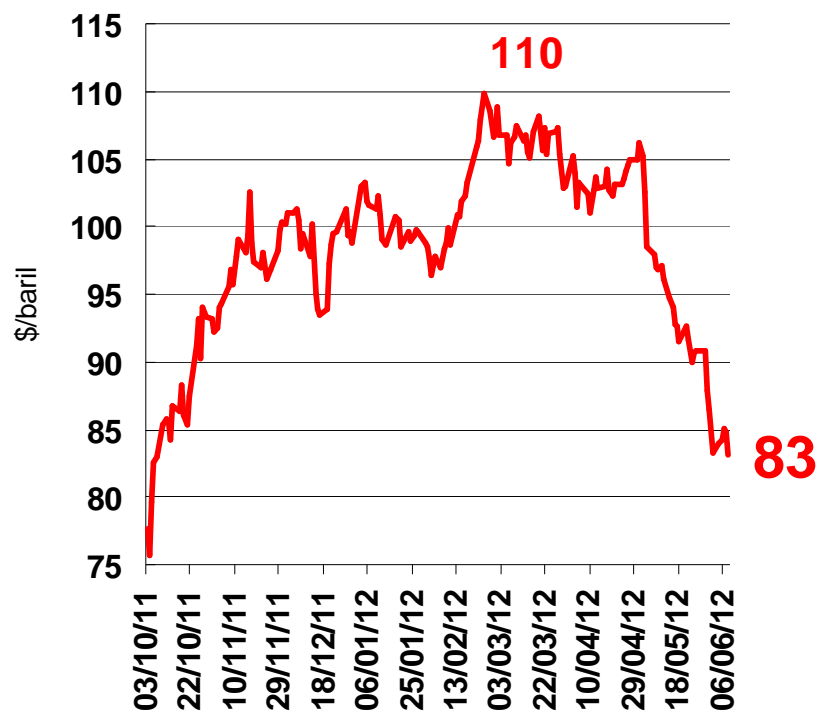
Pour mémoire : depuis la création de l'euro (1 € = ... \$)



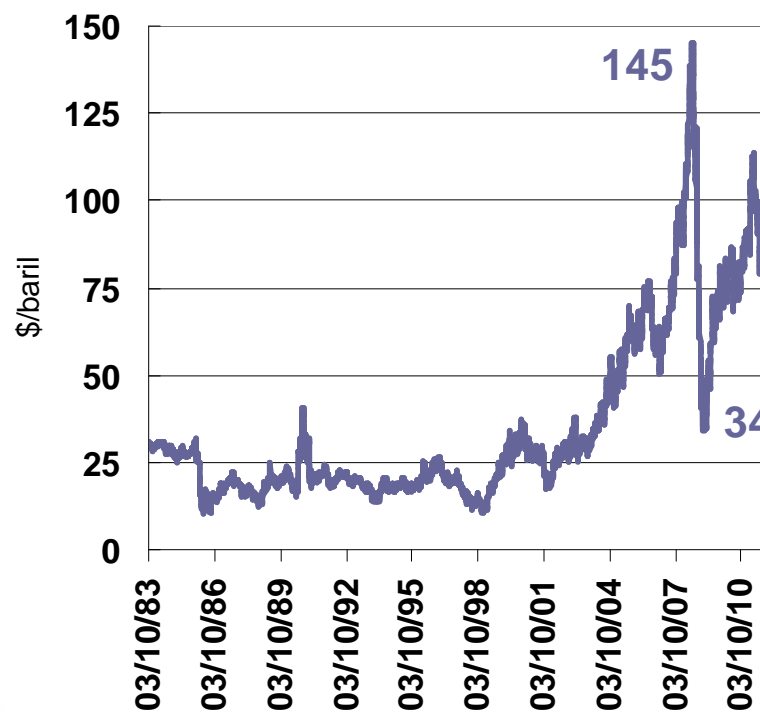
Evolution du marché du pétrole

(cours du *light sweet crude* à New York)

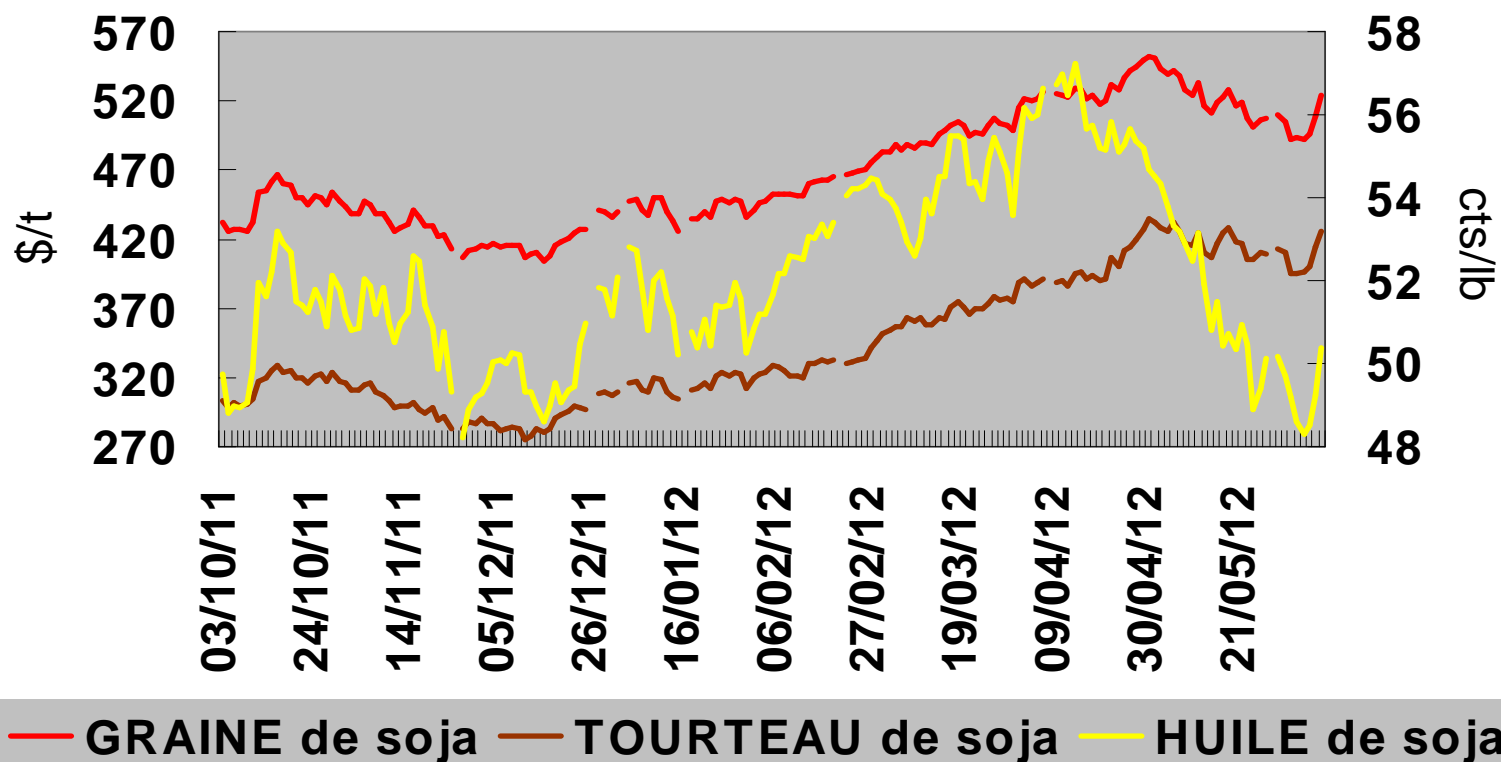
Campagne 2011/12



Pour mémoire : depuis 1983



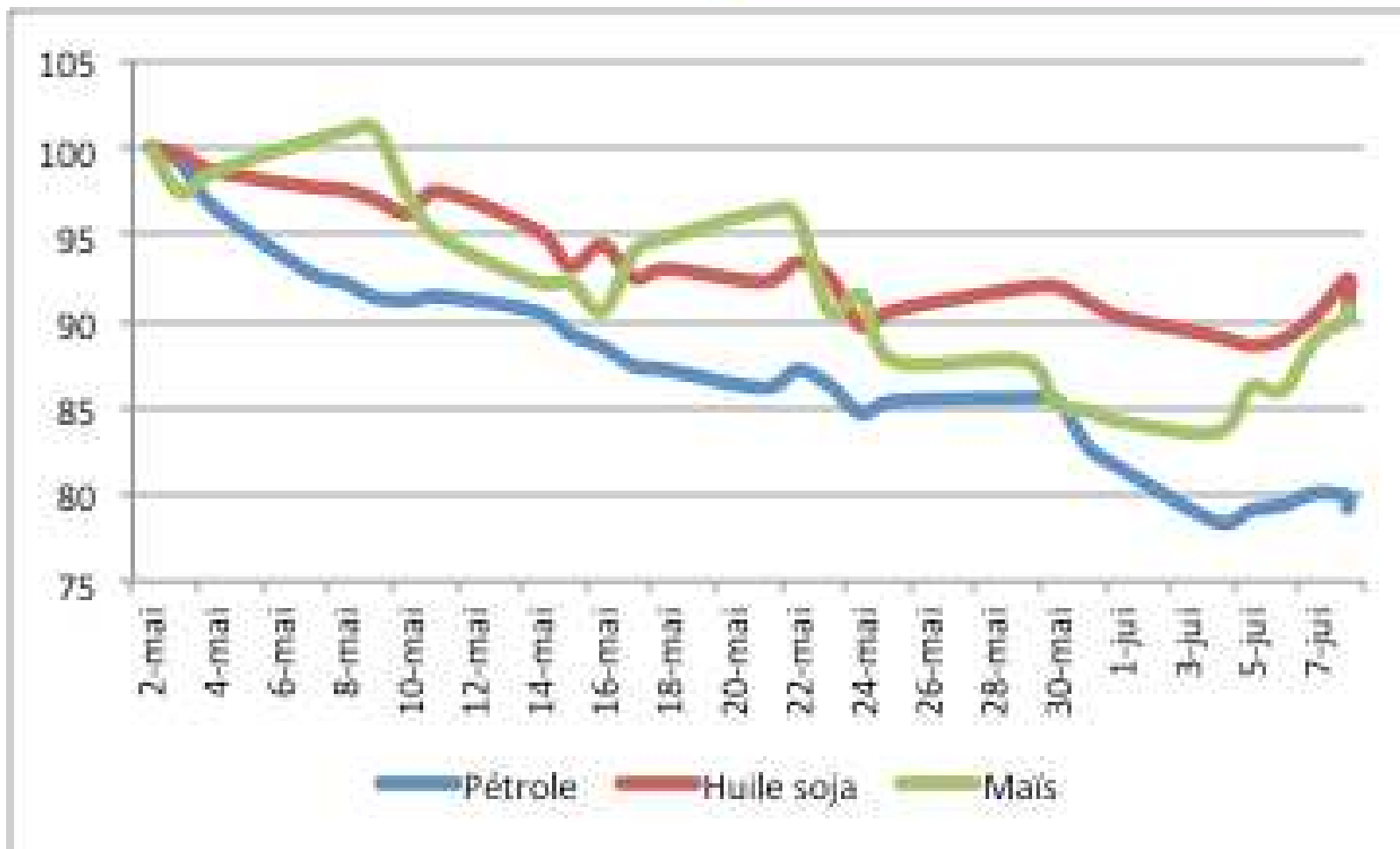
Cotations du complexe soja sur le marché à terme américain



Échéance proche

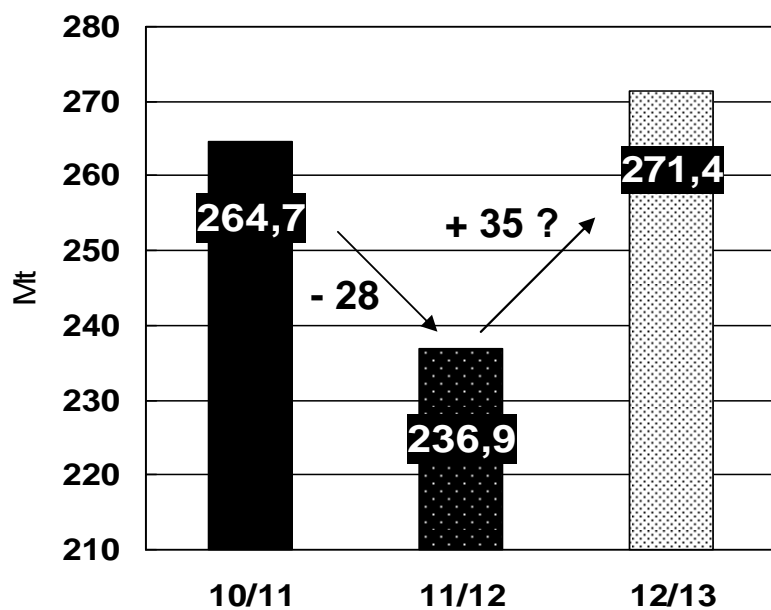
Cours du pétrole, de l'huile de soja et du maïs

En base 100 1^{er} mai 2012

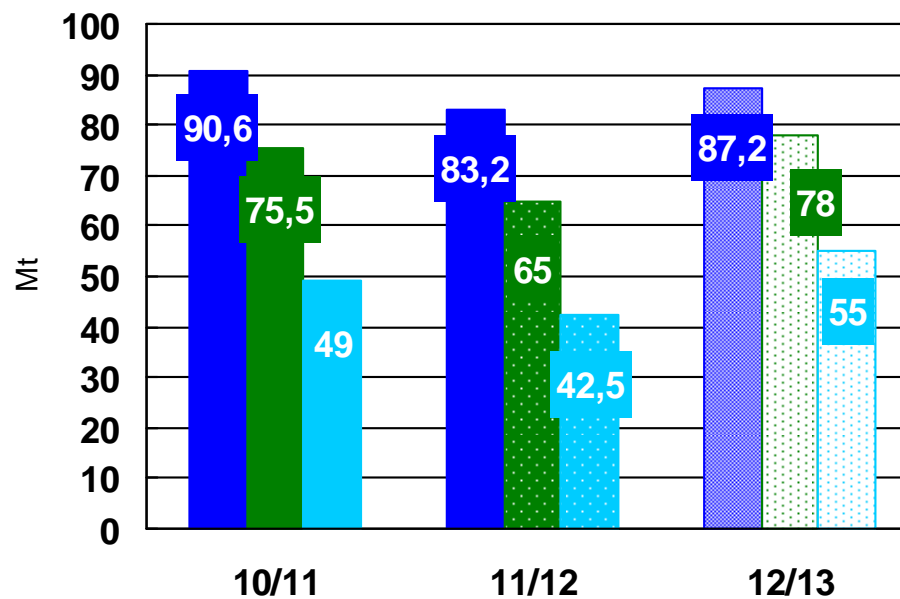


SOJA – PRODUCTION mondiale

monde

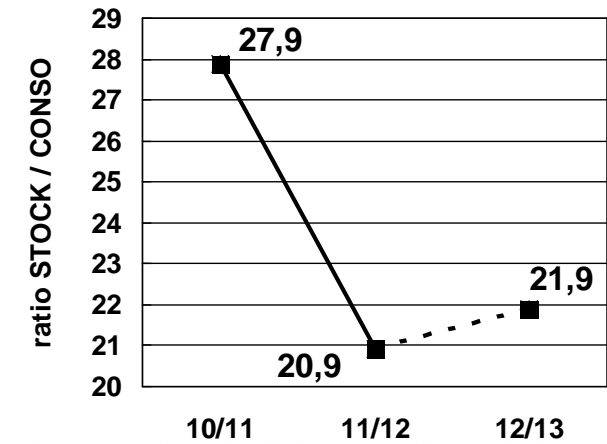
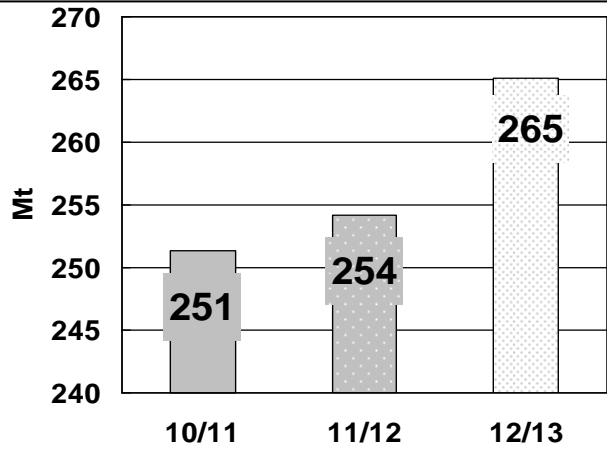


principaux producteurs

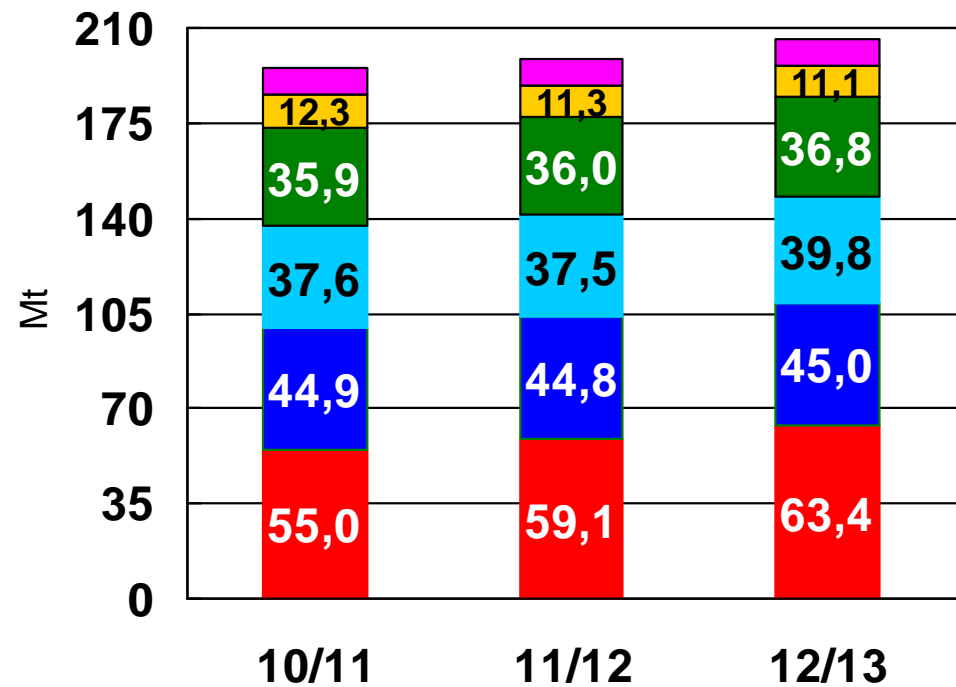


■ **USA** Camp. 11/12 : en cours de récolte pour Am. Sud
■ **Brés.** Camp 12/13 : en cours de semis pour US ; semis hiver 2012 pour Am. Sud
■ **Arg.**

SOJA – CONSOMMATION mondiale

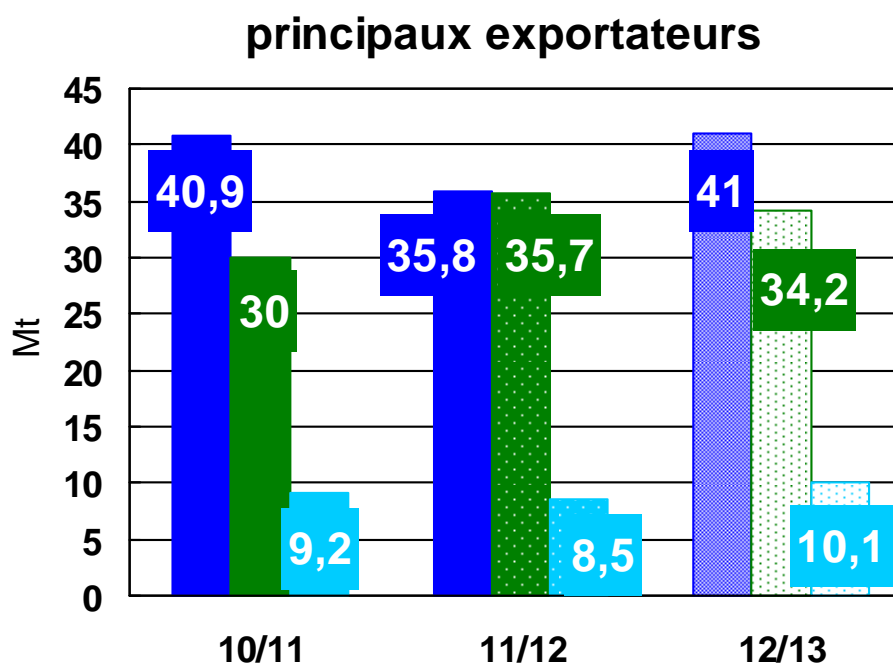
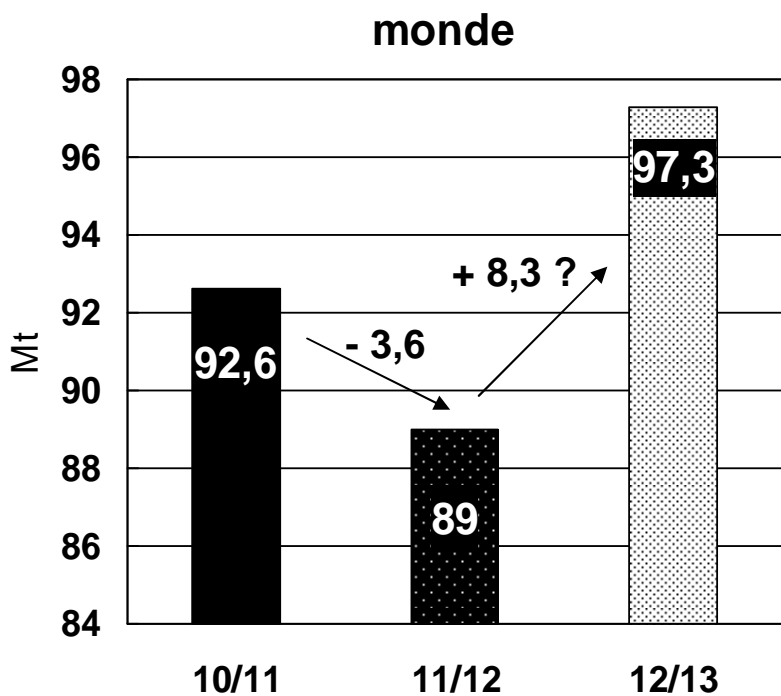


principaux consommateurs (trituration)



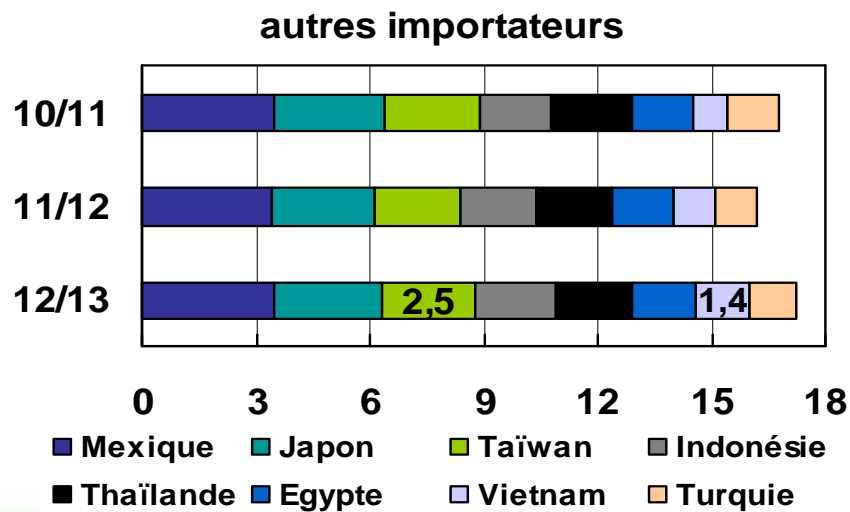
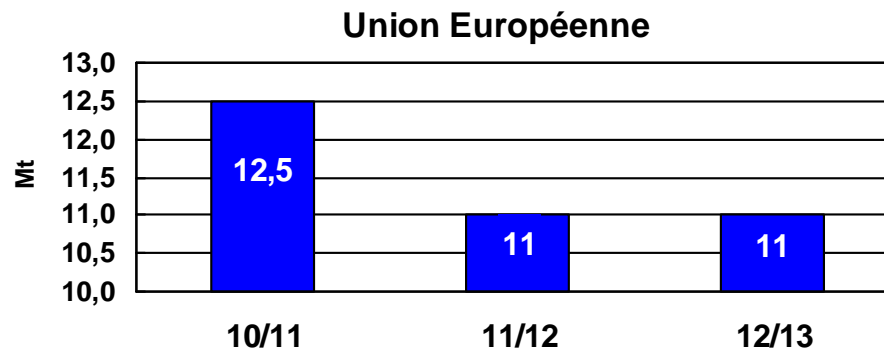
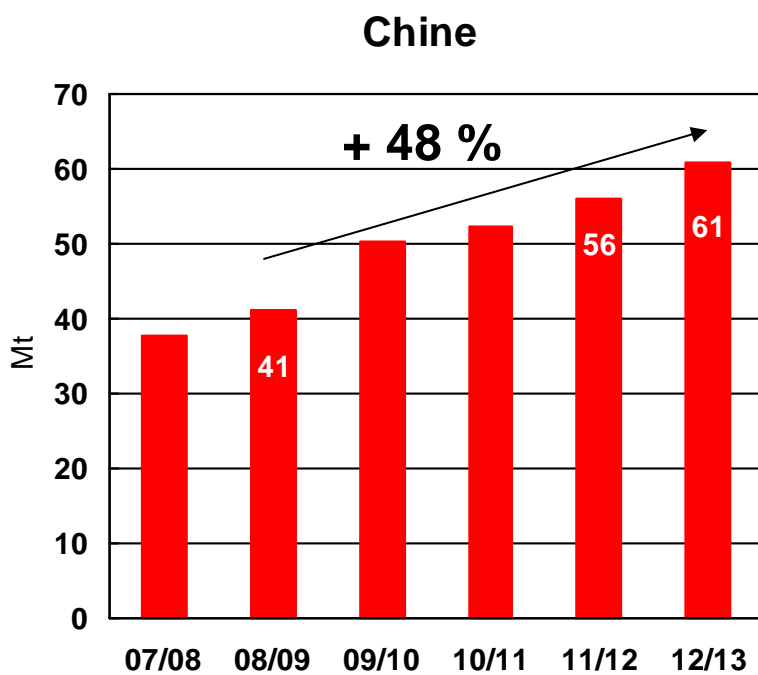
■ Chine ■ USA ■ Argentine ■ Brésil ■ UE ■ Inde

SOJA – EXPORTATIONS mondiales

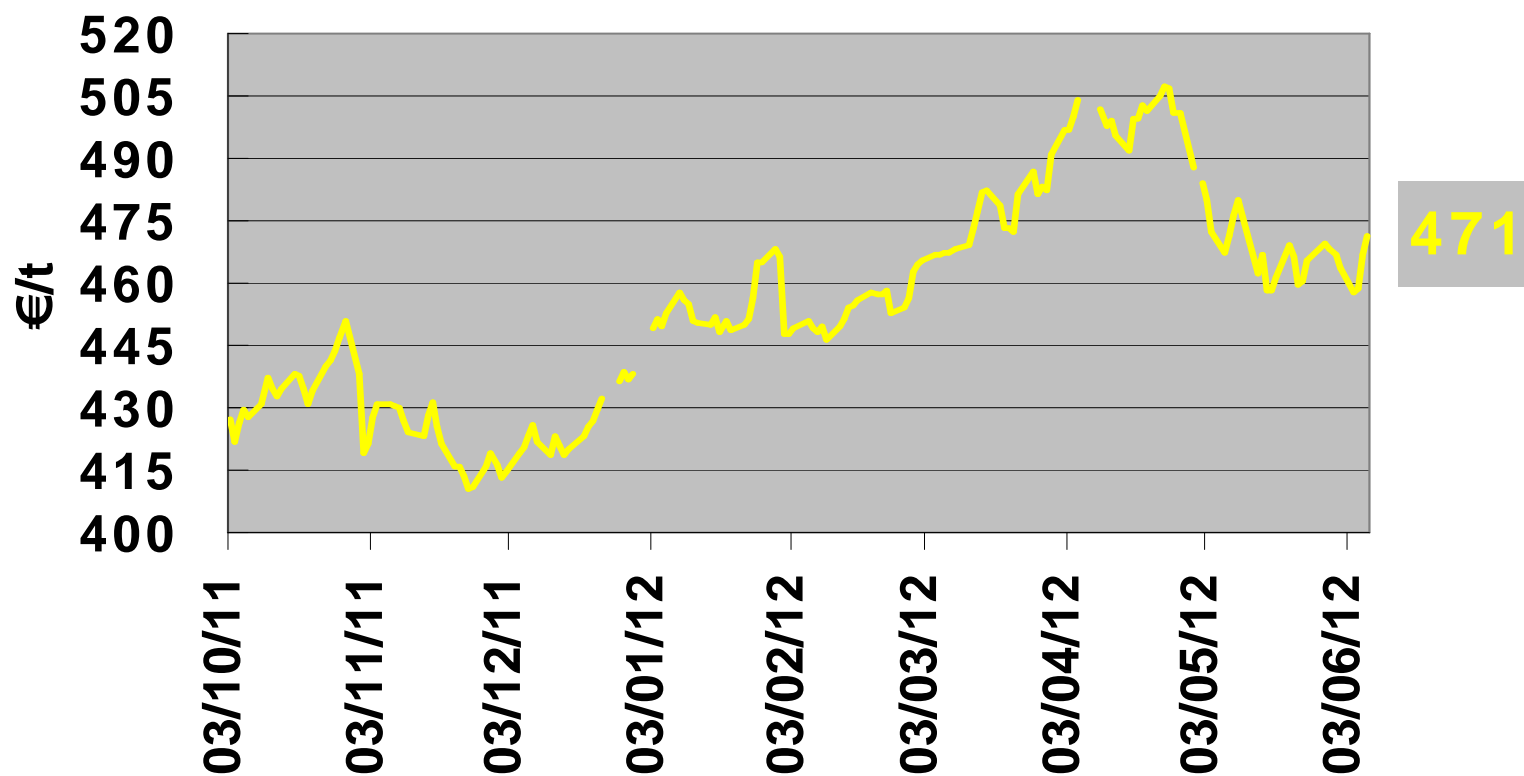


■ USA Camp. 11/12 : en cours de récolte pour Am. Sud
■ Brés. Camp 12/13 : en cours de semis pour US ; semis hiver 2012 pour Am. Sud
■ Arg.

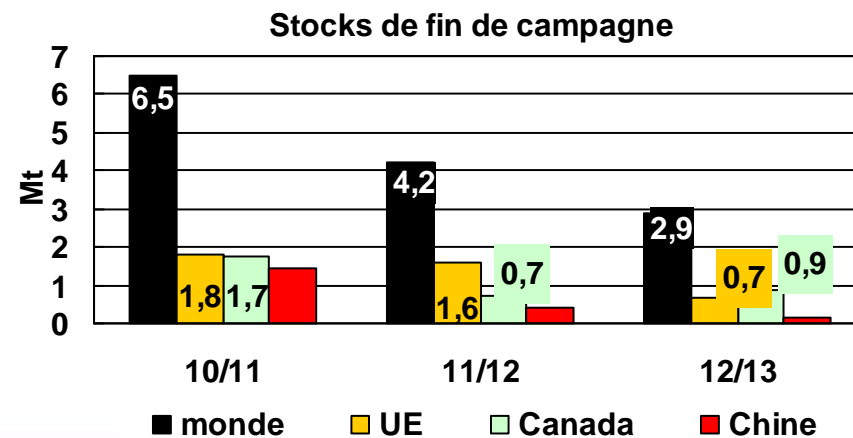
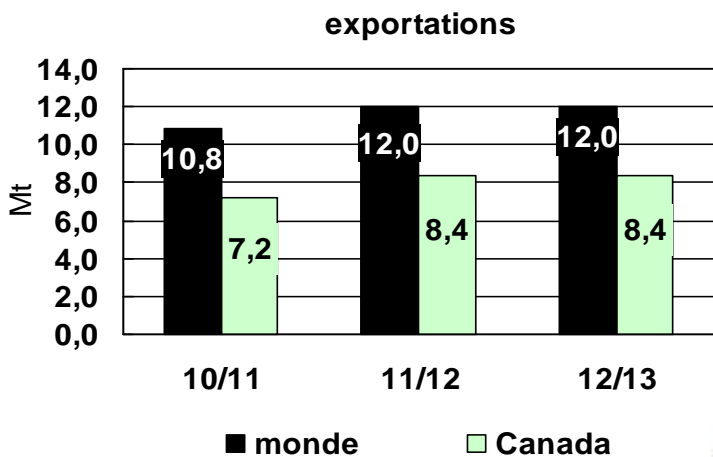
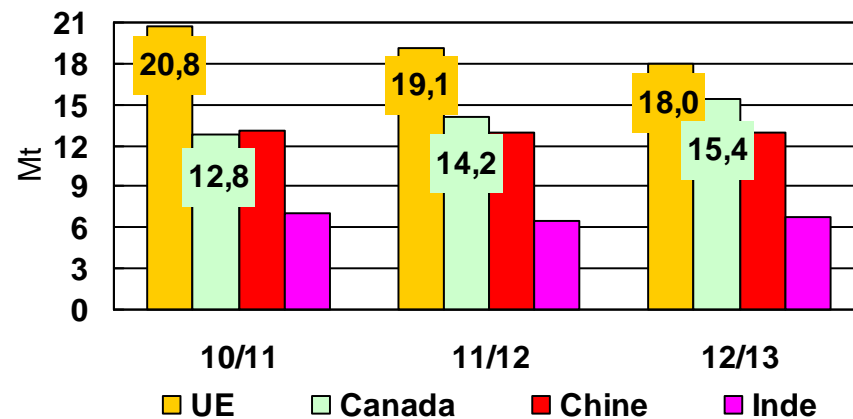
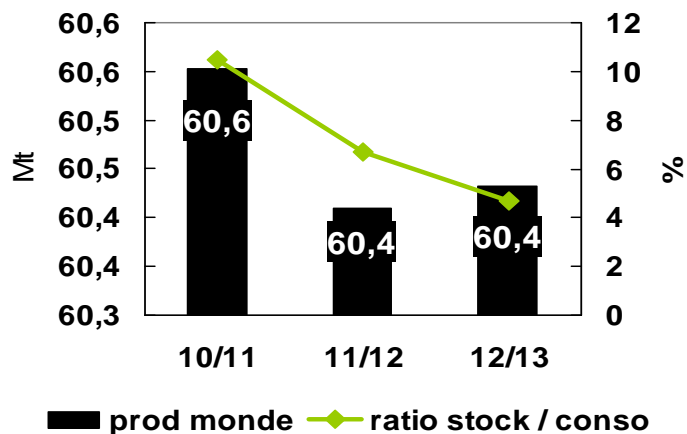
SOJA – IMPORTATIONS mondiales



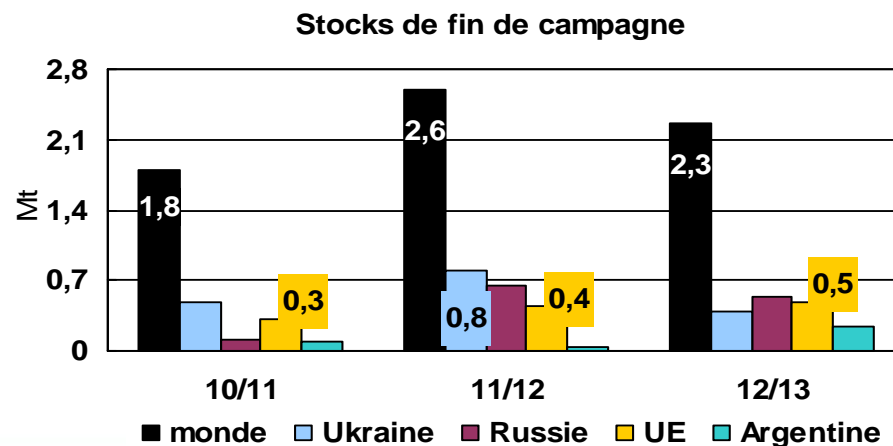
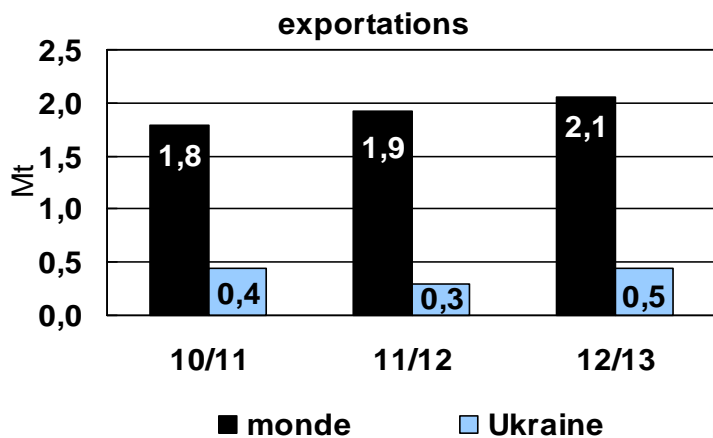
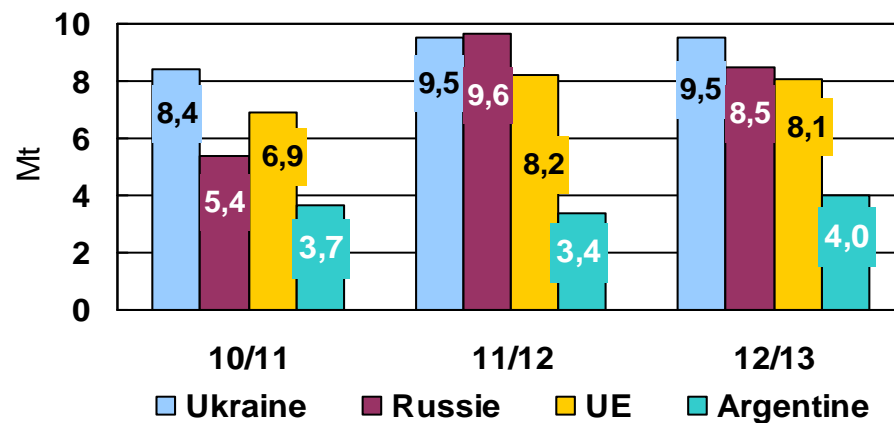
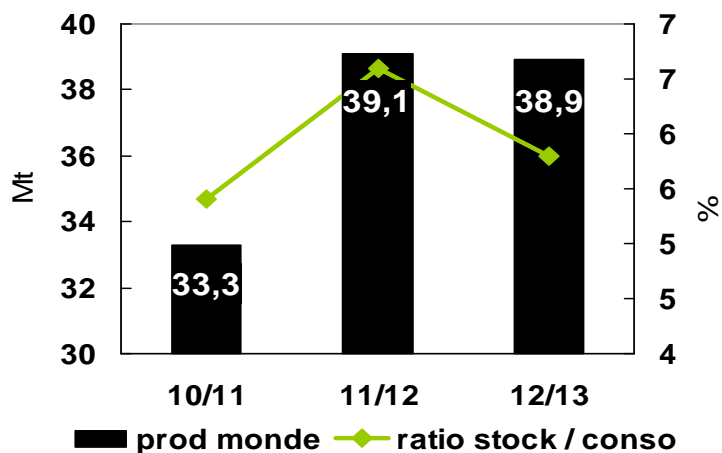
GRAINE de COLZA – Cotation sur le marché à terme (Euronext)



COLZA



TOURNESOL

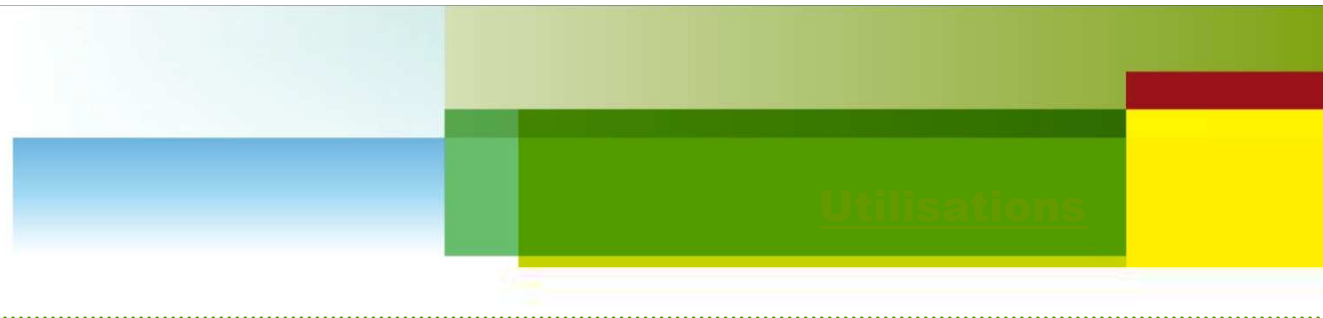


Marché français des oléagineux

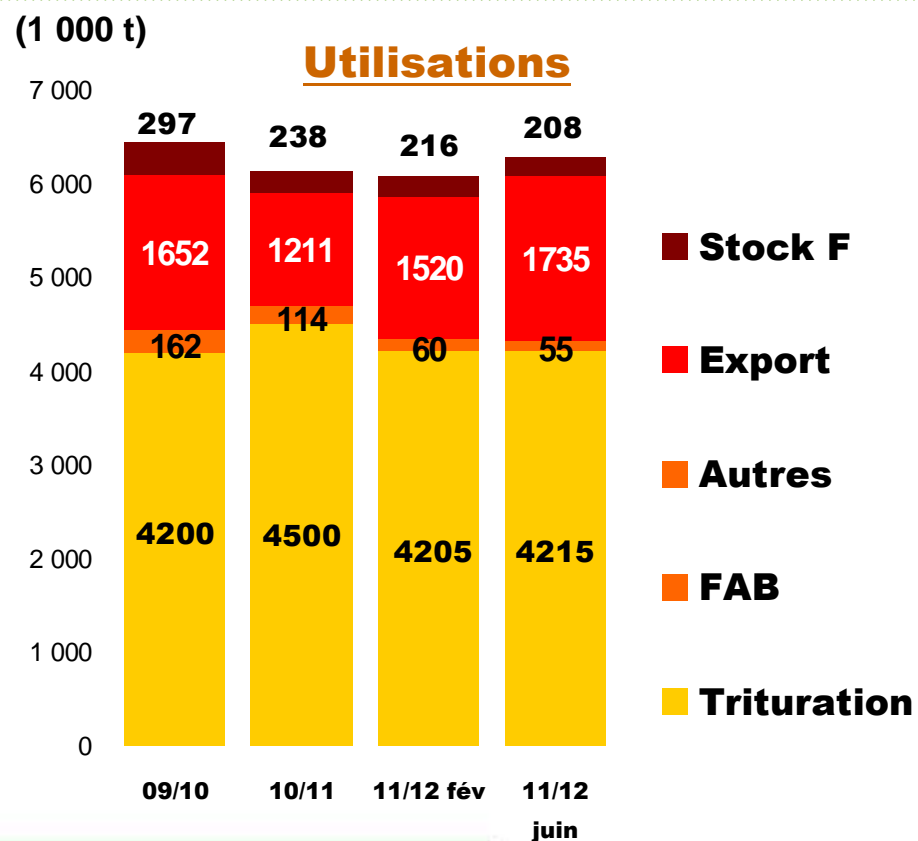
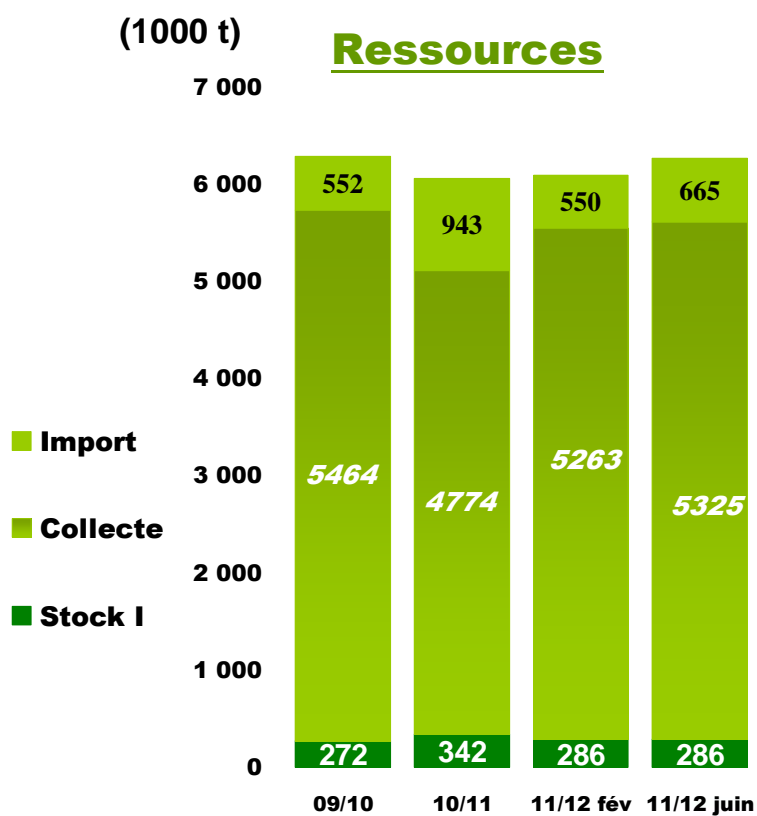
Points clés :

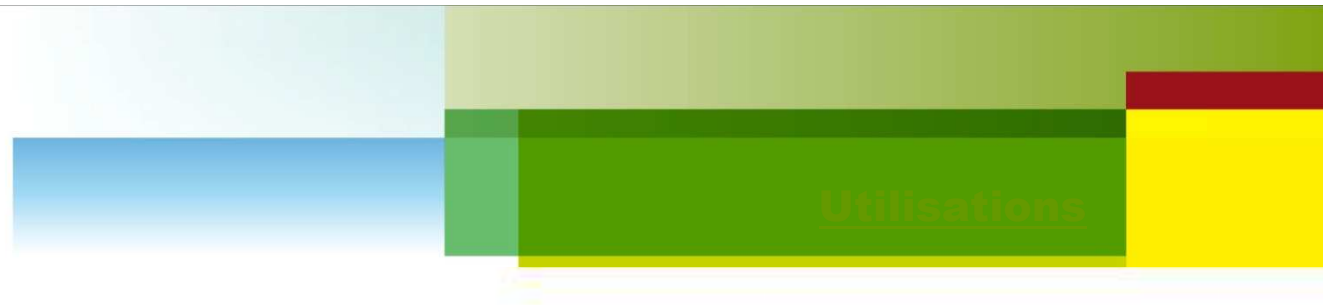
- Tassement de la trituration

- Baisse des cours dans le sillage du pétrole et du soja

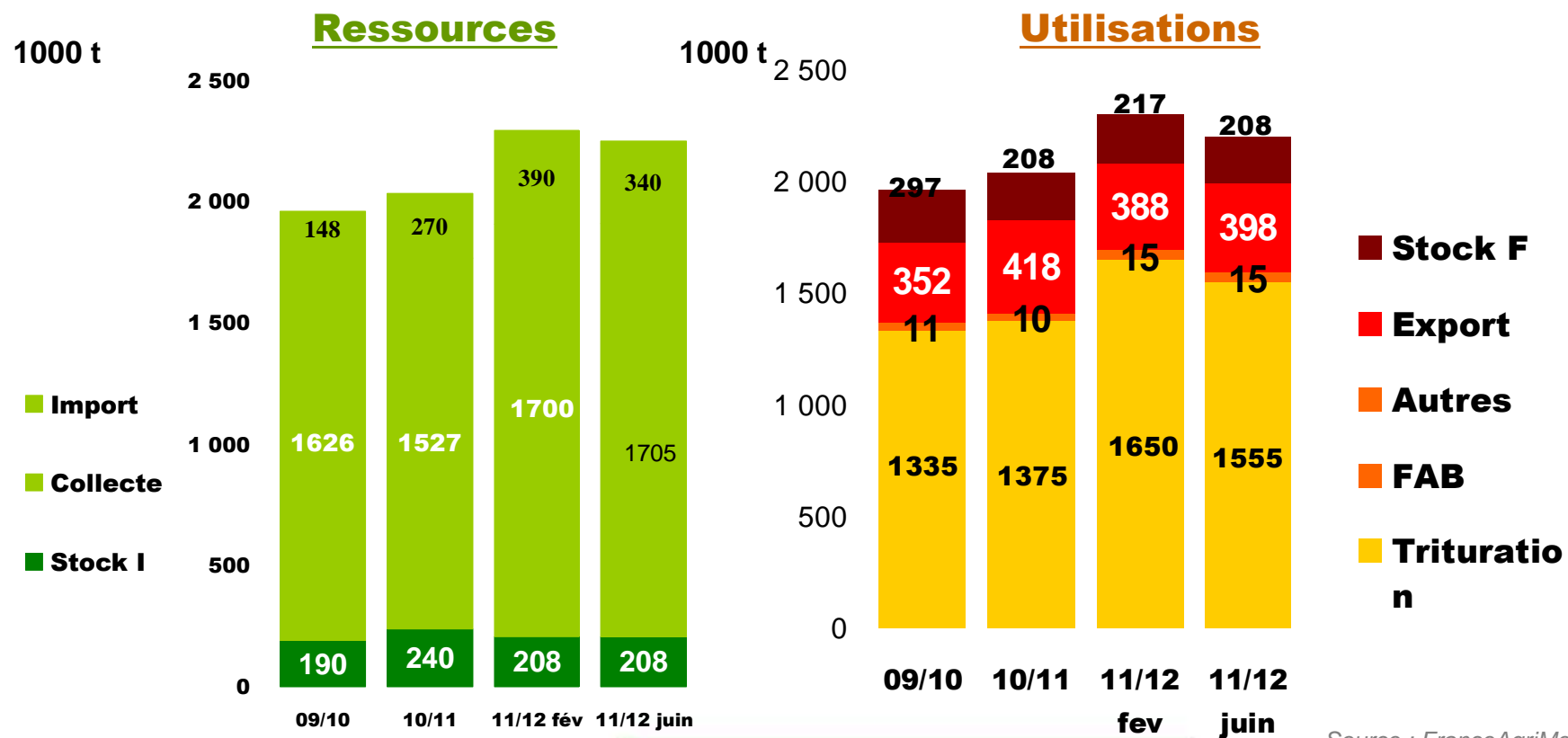


Colza : Bilan français 2011





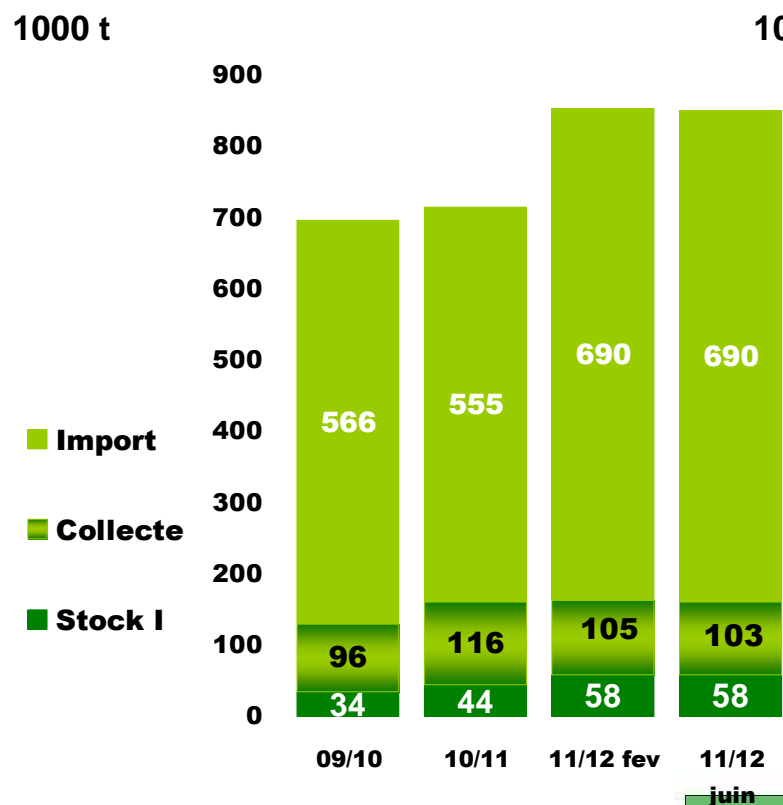
Tournesol : Bilan français 2011



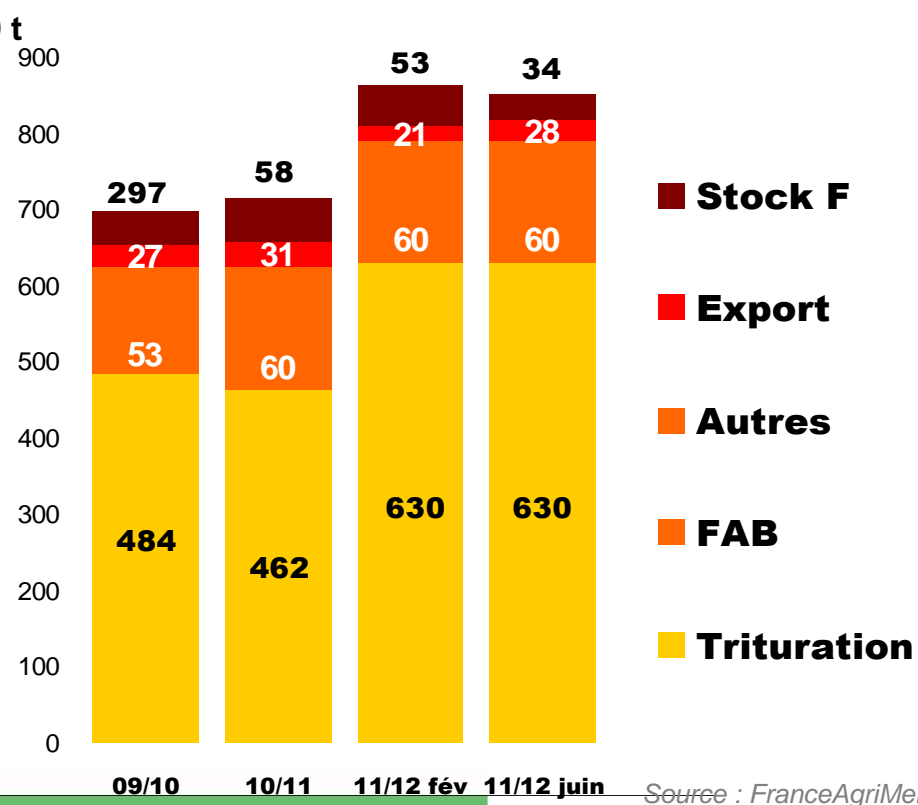
Source : FranceAgriMer

Soja : bilan français 2011/12

Ressources

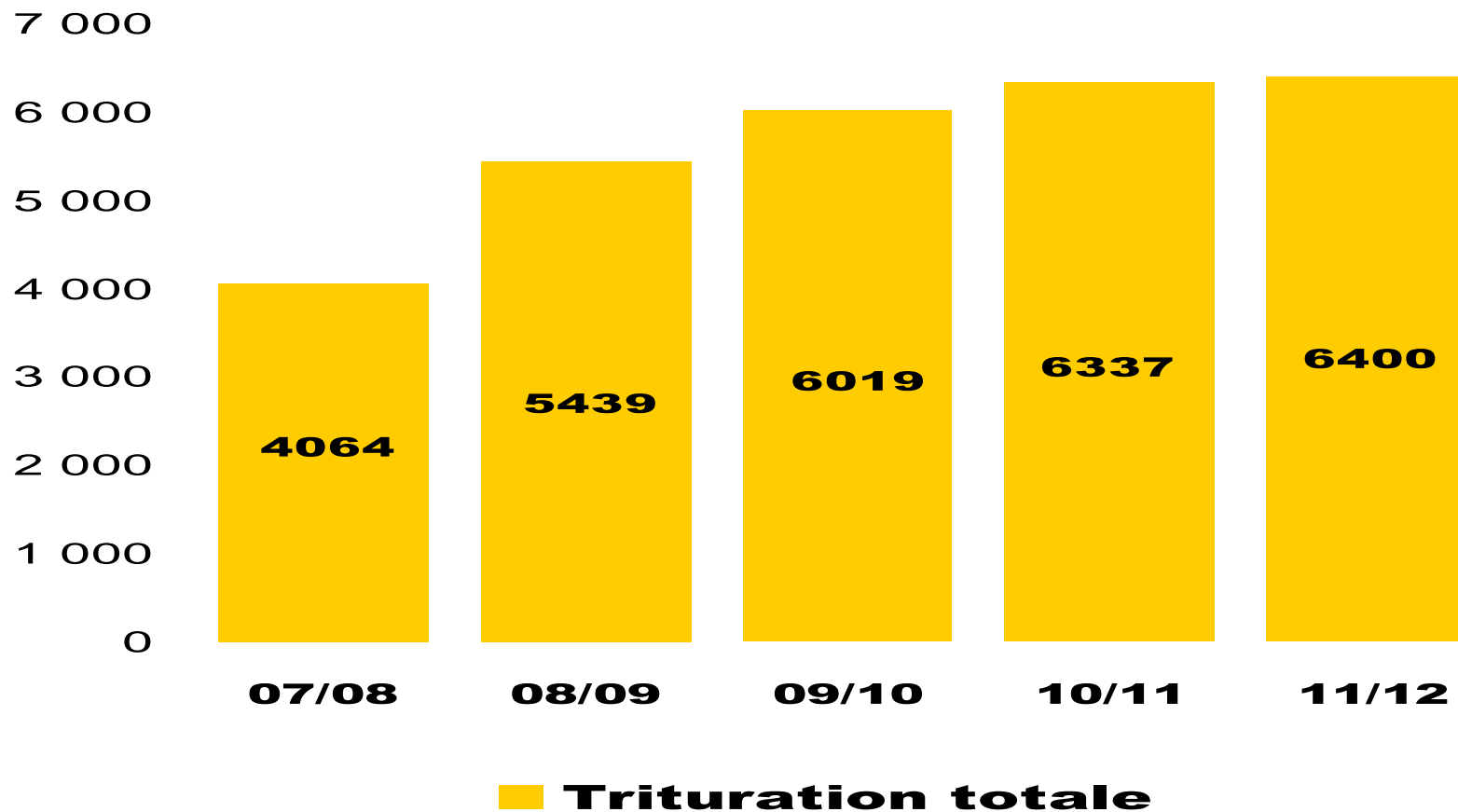


Utilisations



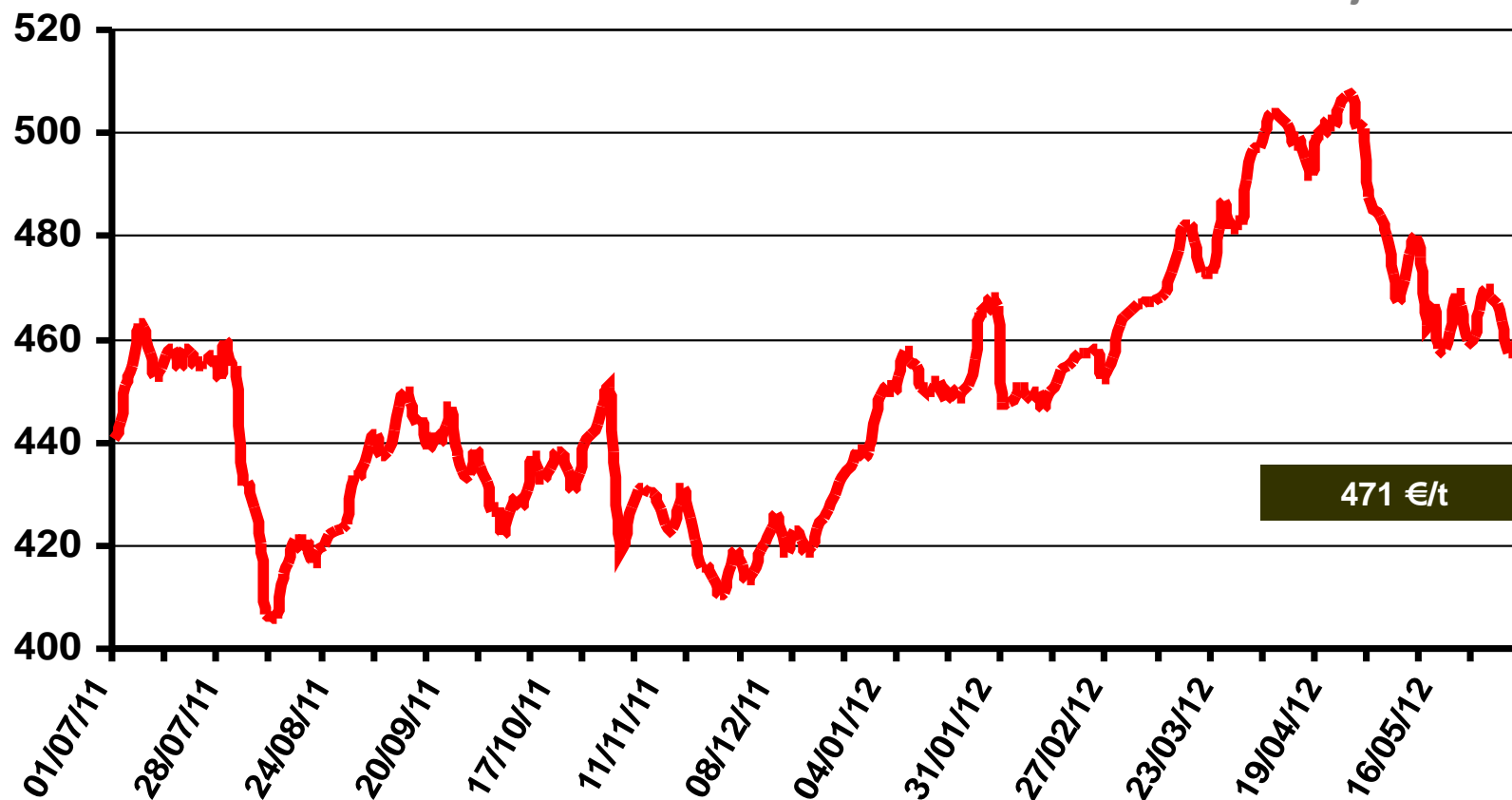
Evolution globale de la trituration

En 1000 t



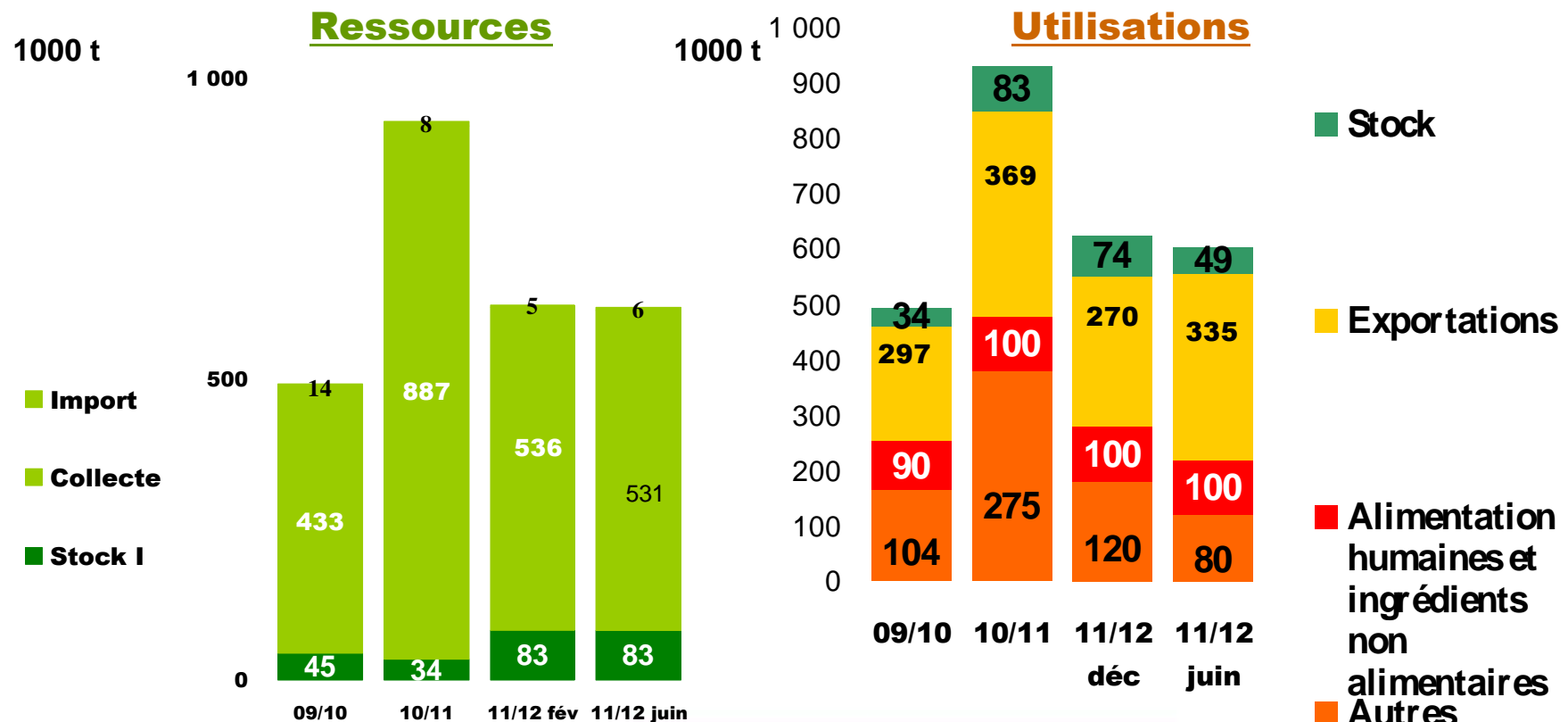
Cours du Colza (Euronext) €/t

au 7 juin 2012

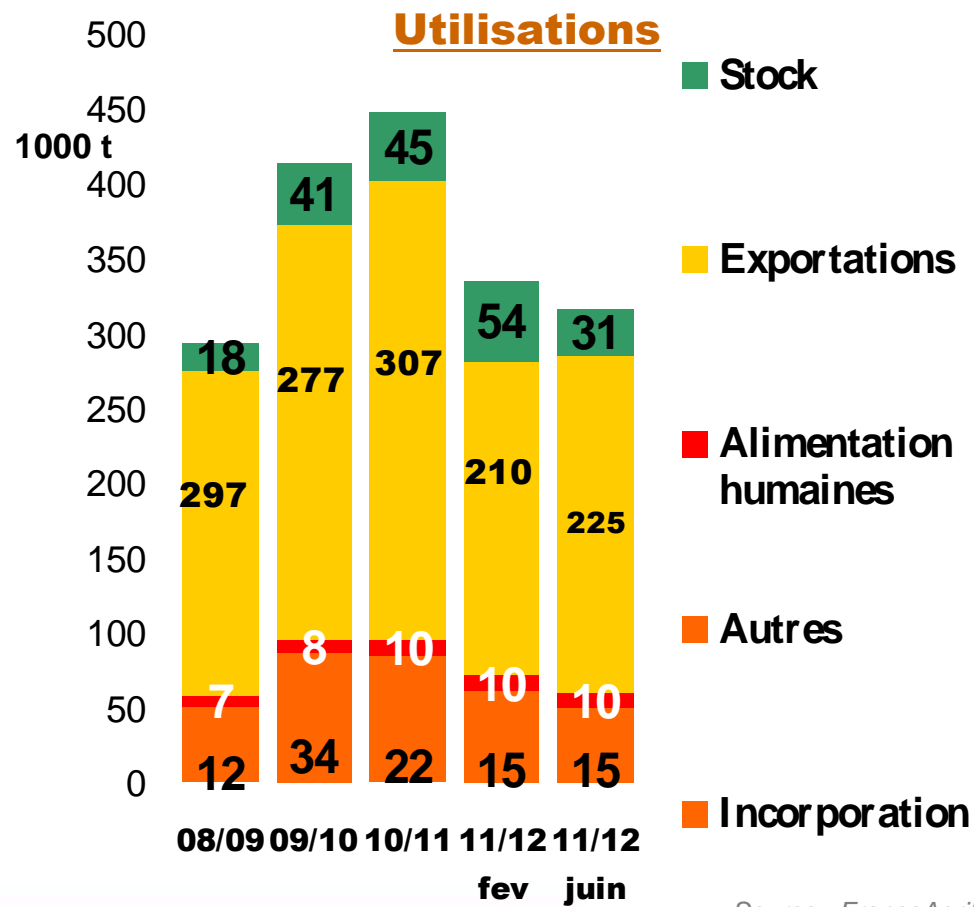
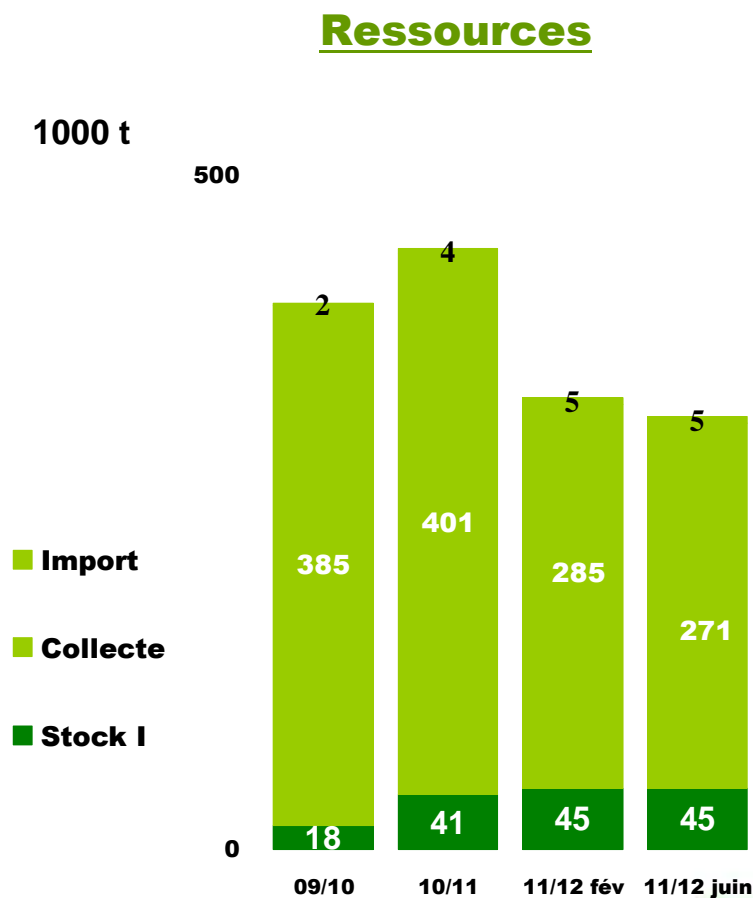




Pois : Bilan français 2011



Févéroles : Bilan français 2011





FranceAgriMer

Surfaces de lin textile en France

