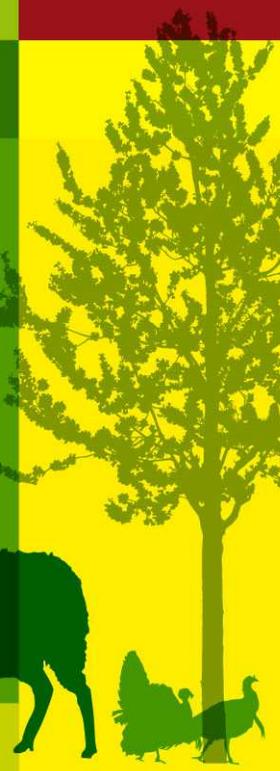
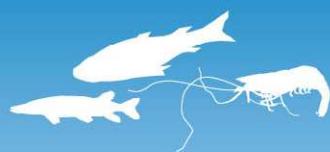


La région céréalière AUVERGNE



Rencontres régionales 6 décembre 2012





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Chiffres clés :

Territoire	2 617 000 ha	
Bois et Forêts	738 600 ha	
SAU	1 492 400 ha	
STH	881 700 ha	
Terres arables	570 800 ha	
SCOP	257 900 ha	10%

(Agreste AUVERGNE)



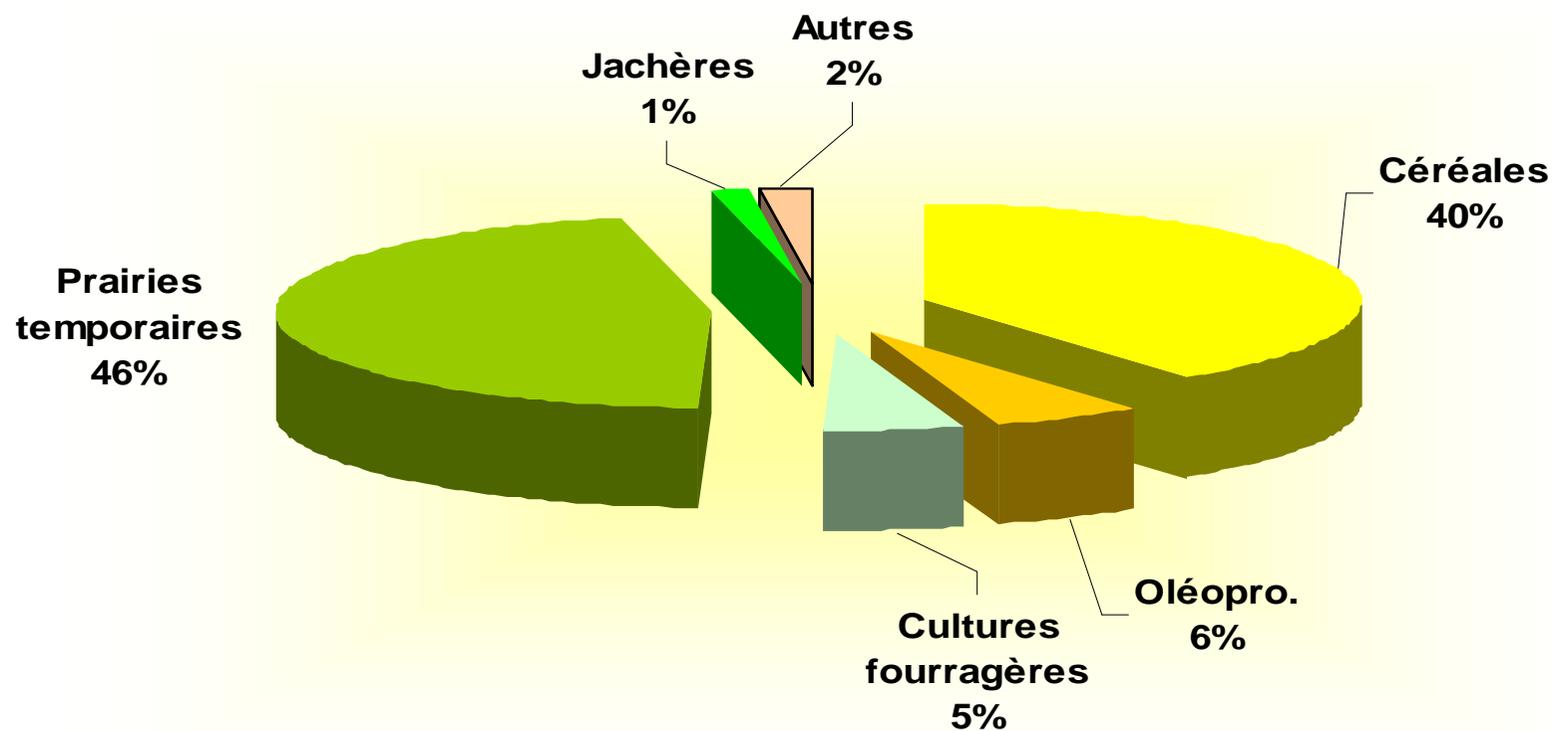
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Opérateurs de la filière en 2011

- **67 collecteurs**
- **27 meuniers**
- **4 négociants farine**
- **23 fabricants d'aliment**

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Répartition des terres arables en 2011

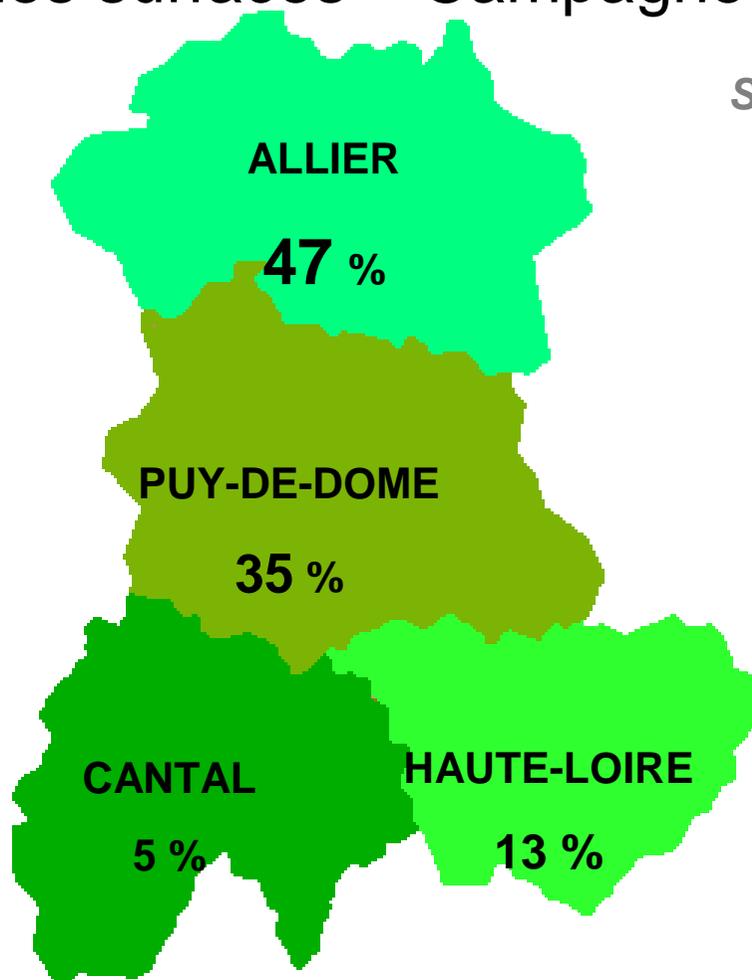


(2012 – Agreste AUVERGNE)

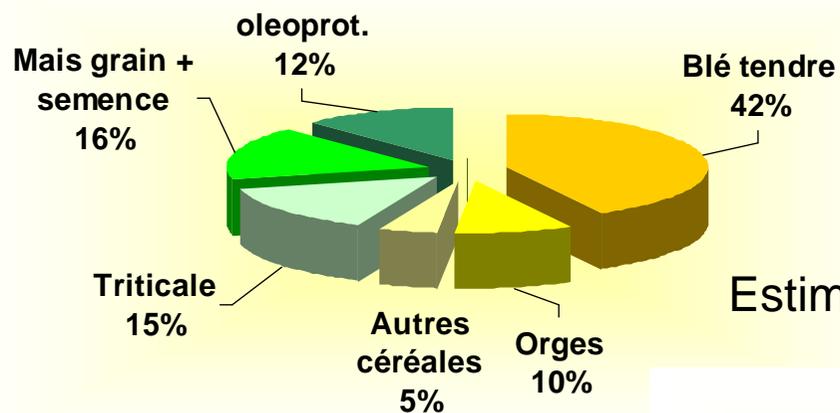
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Répartition des surfaces – Campagne 2011/12

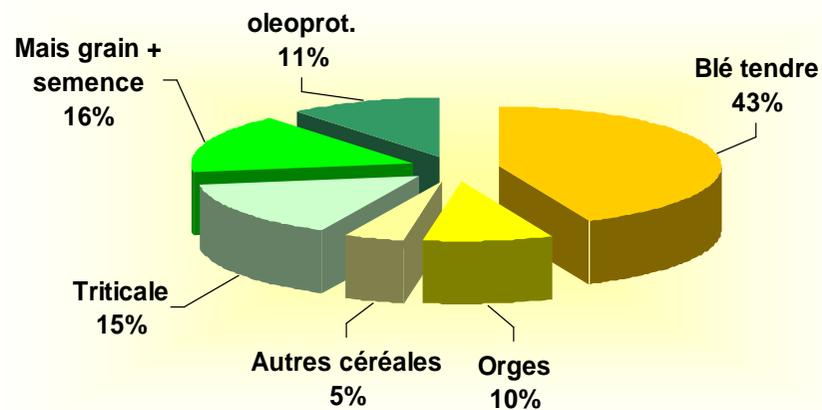
SCOP 2011 : 257 900ha



Répartition des surfaces – récolte 2011

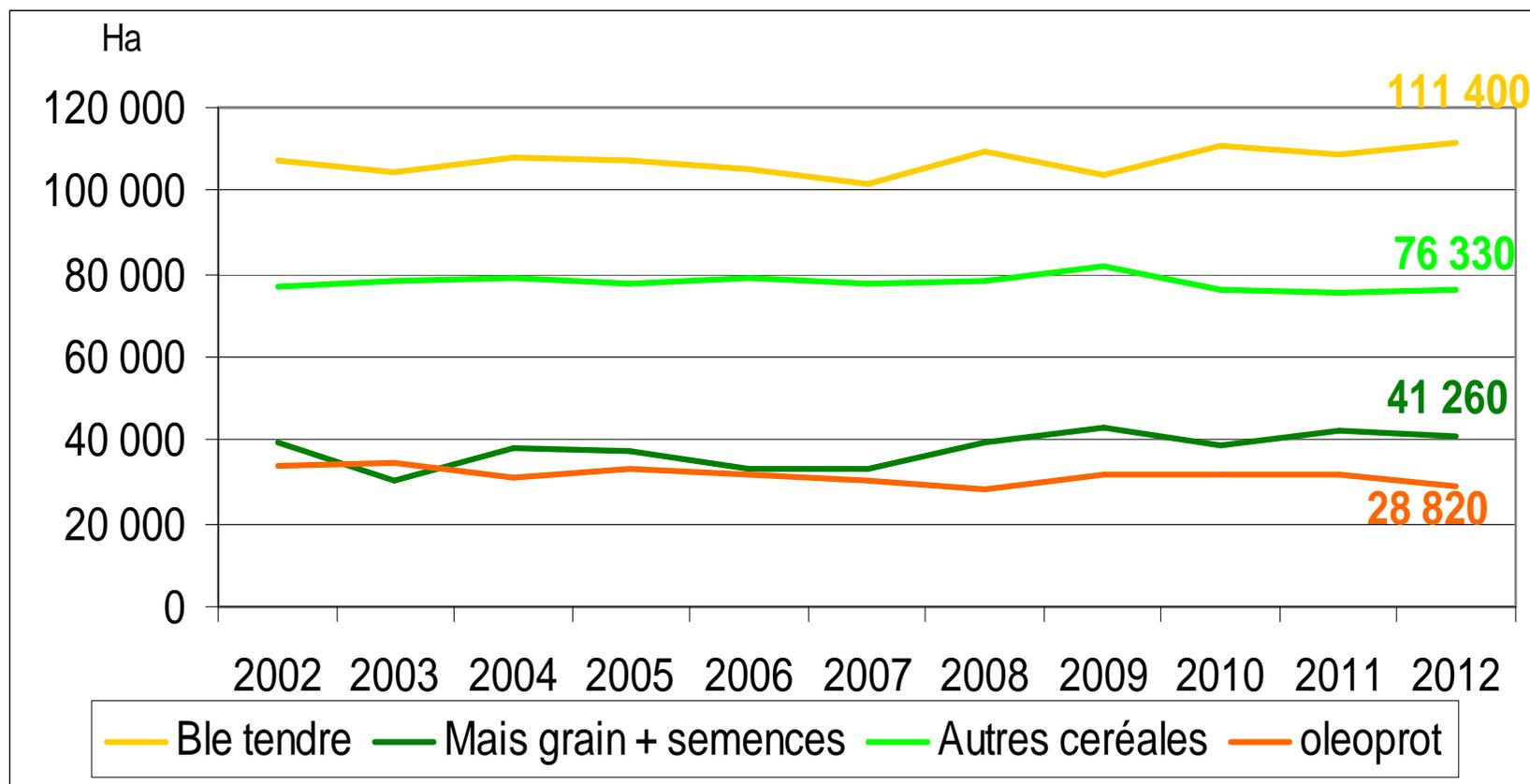


Estimation répartition des surfaces – R 2012

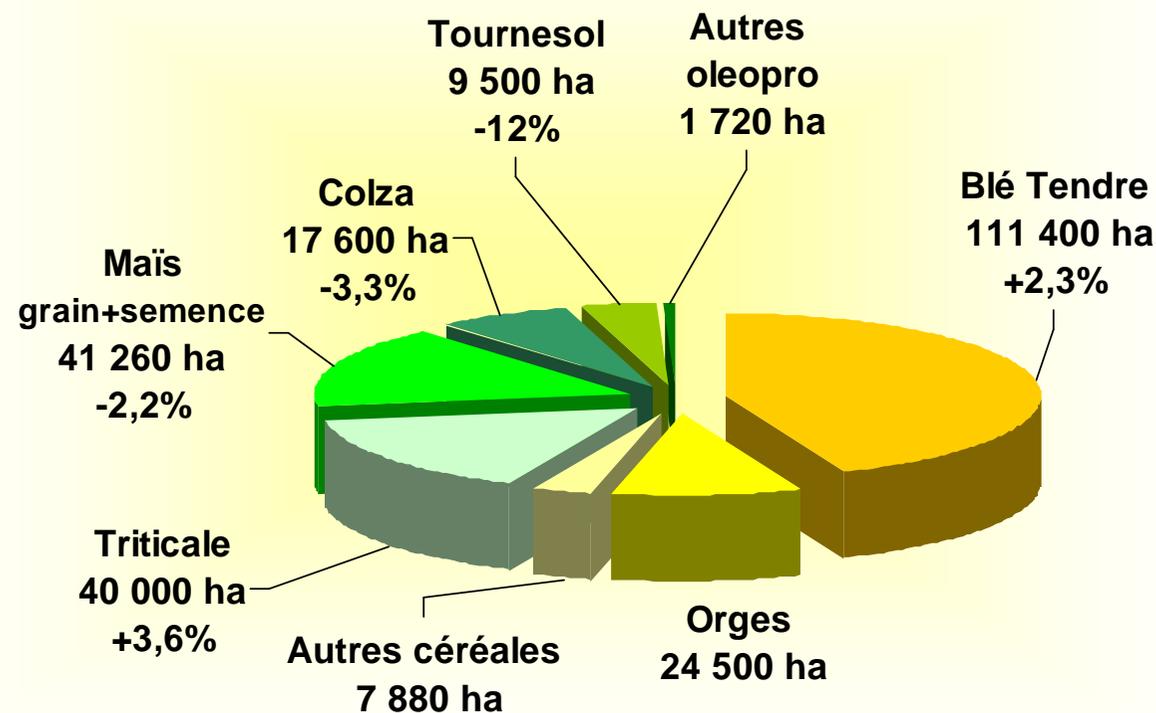


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Évolution des surfaces

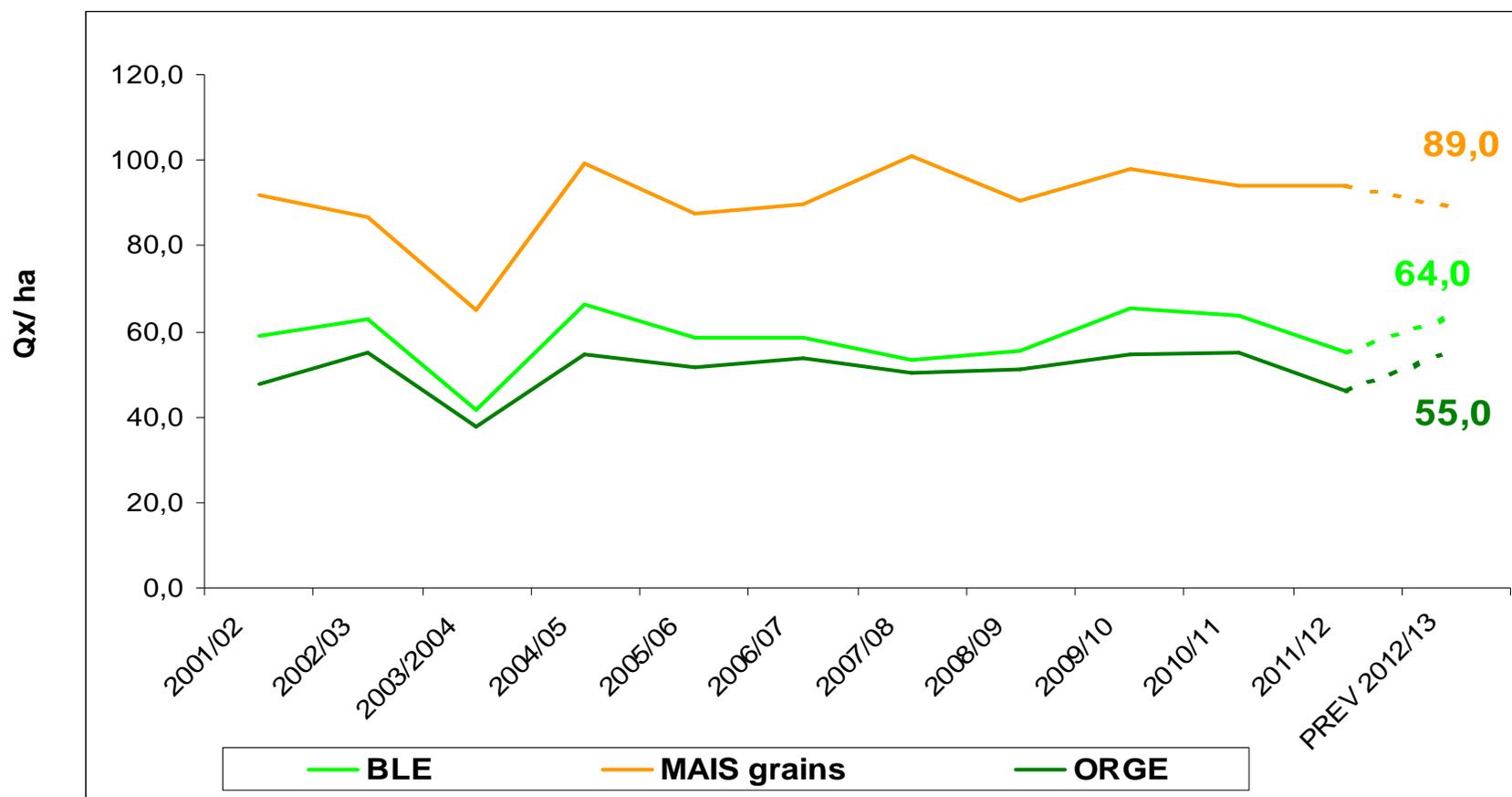


Répartition des surfaces - Prévisions 2012



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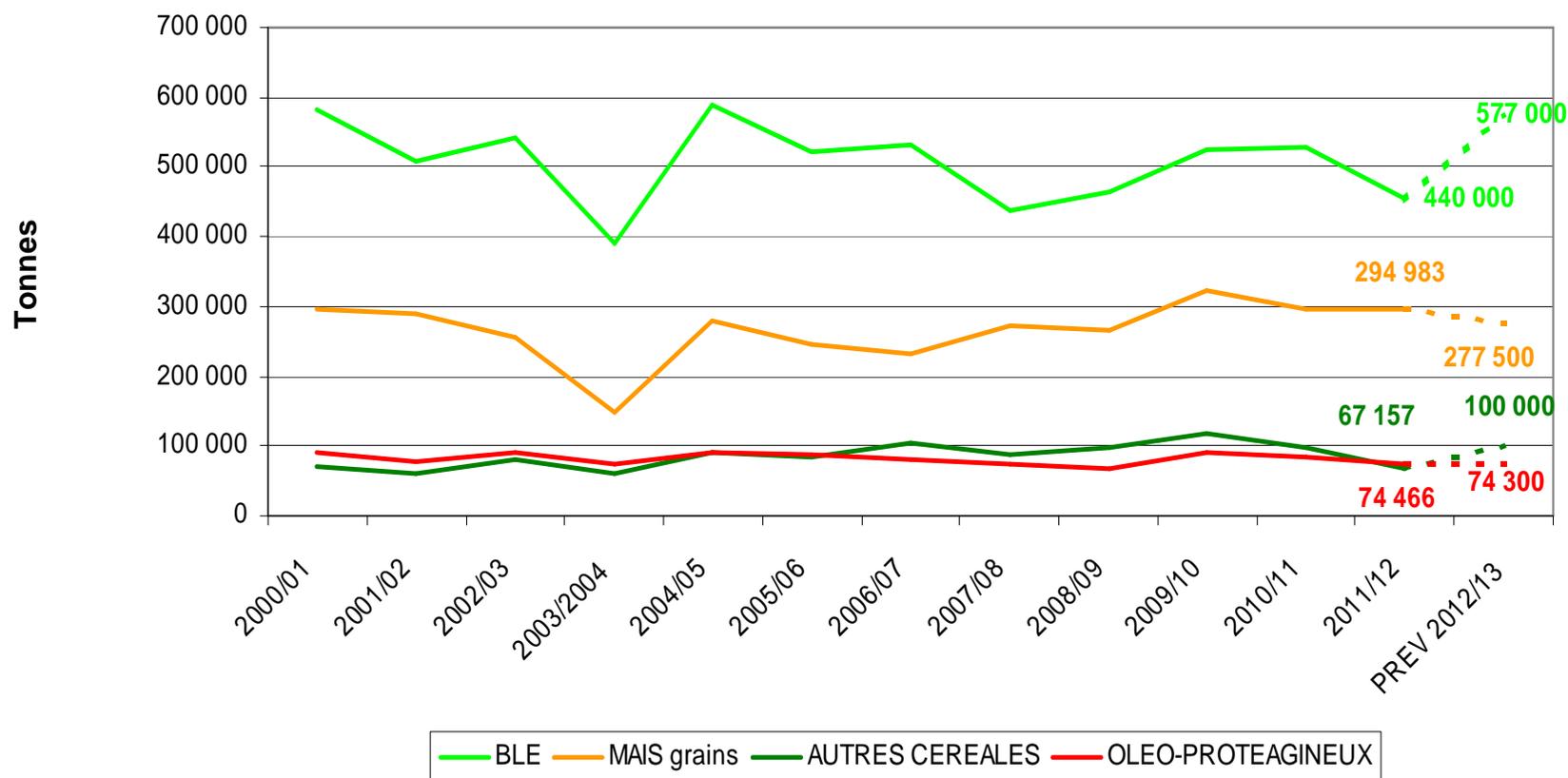
Évolution des rendements



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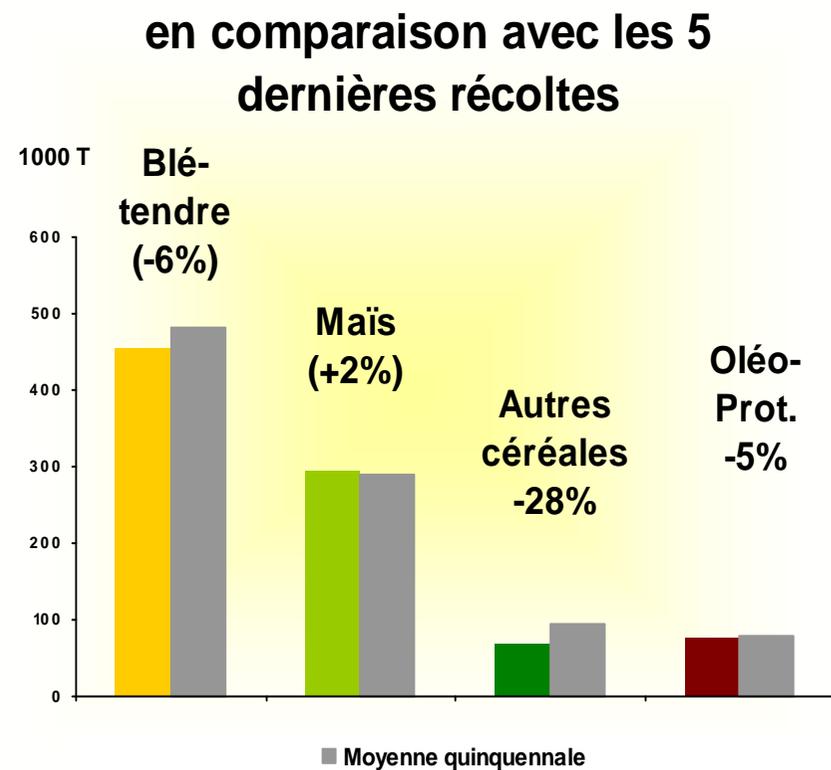
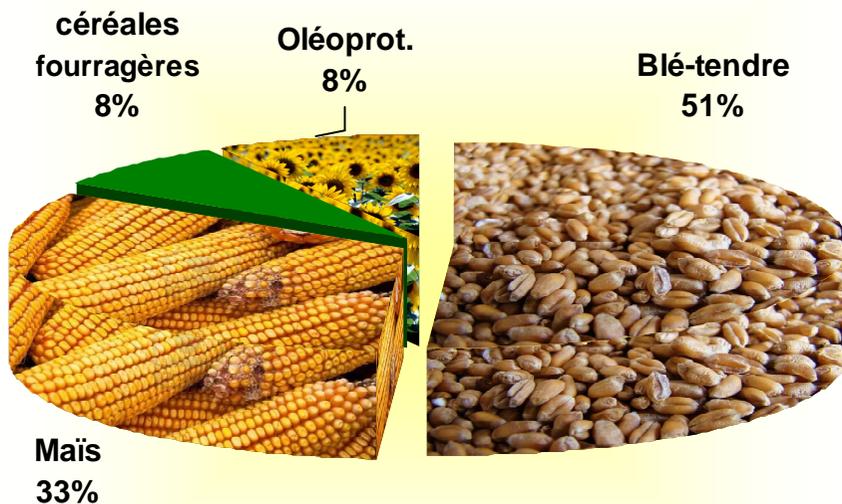
Évolution de la collecte

Collecte 2011:12 : 0,90 MT



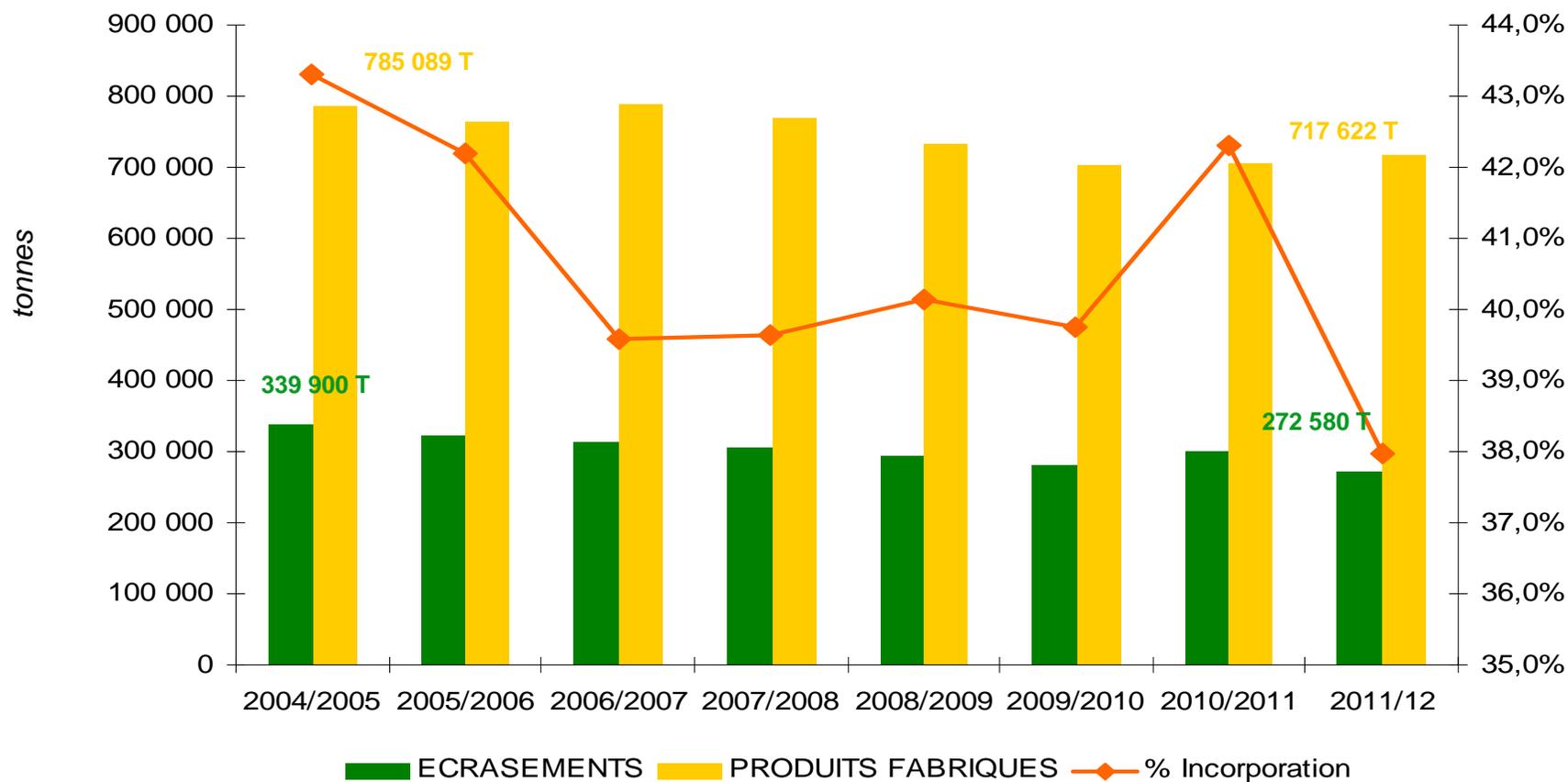
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Répartition de la collecte – Campagne 2011/2012



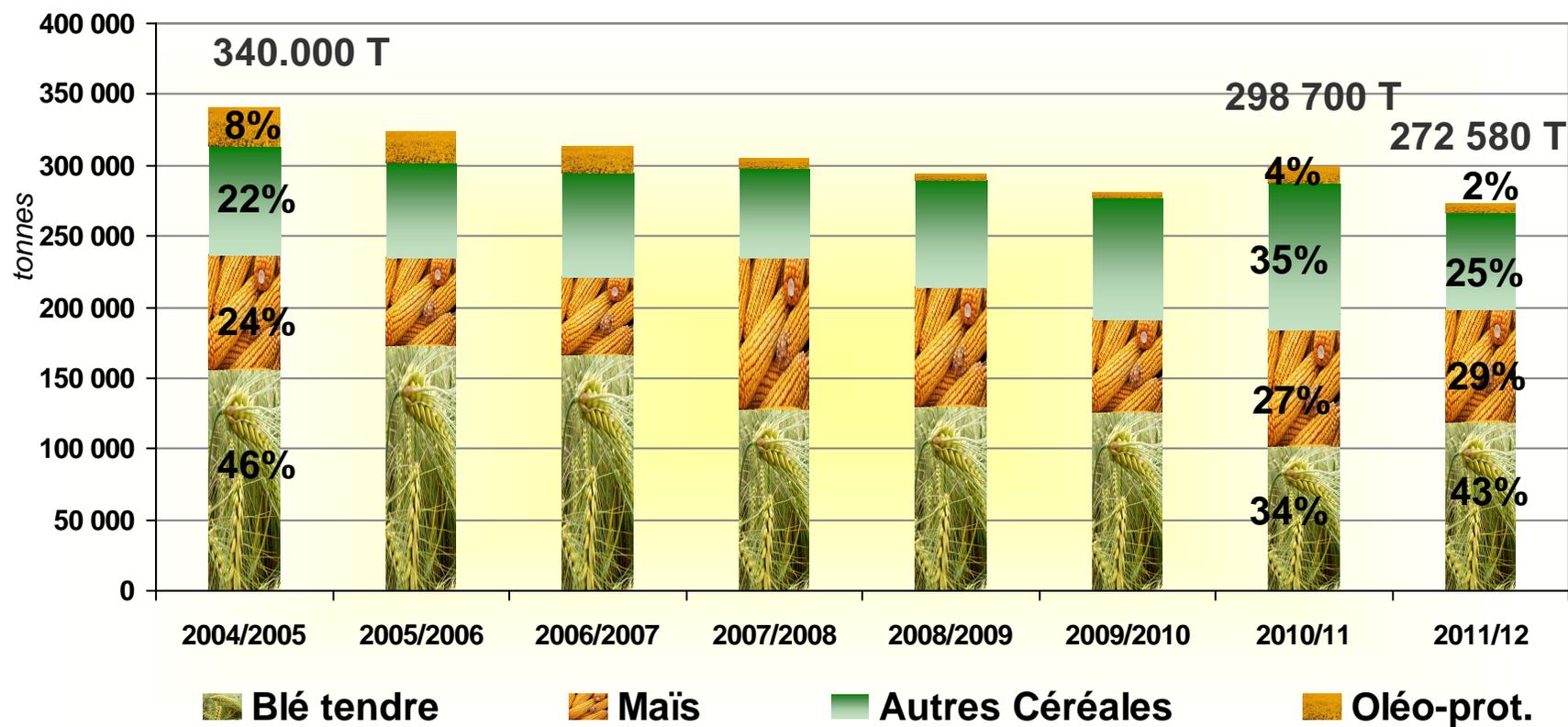
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Productions - FAB



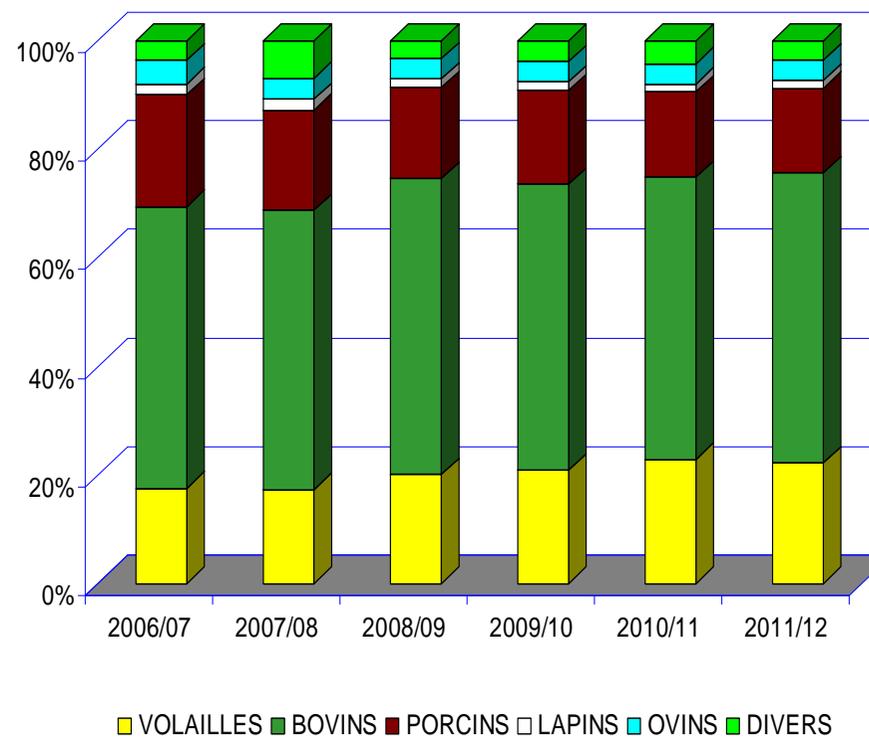
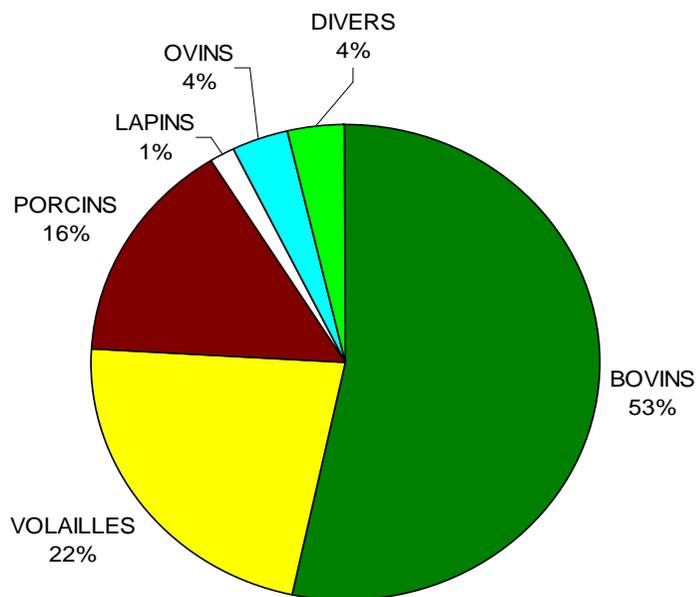
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Utilisations - FAB



DEBOUCHES

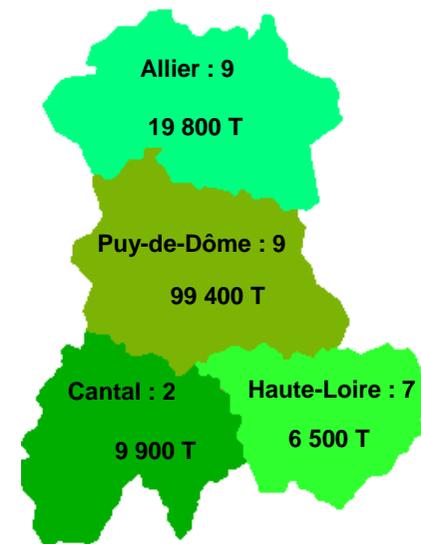
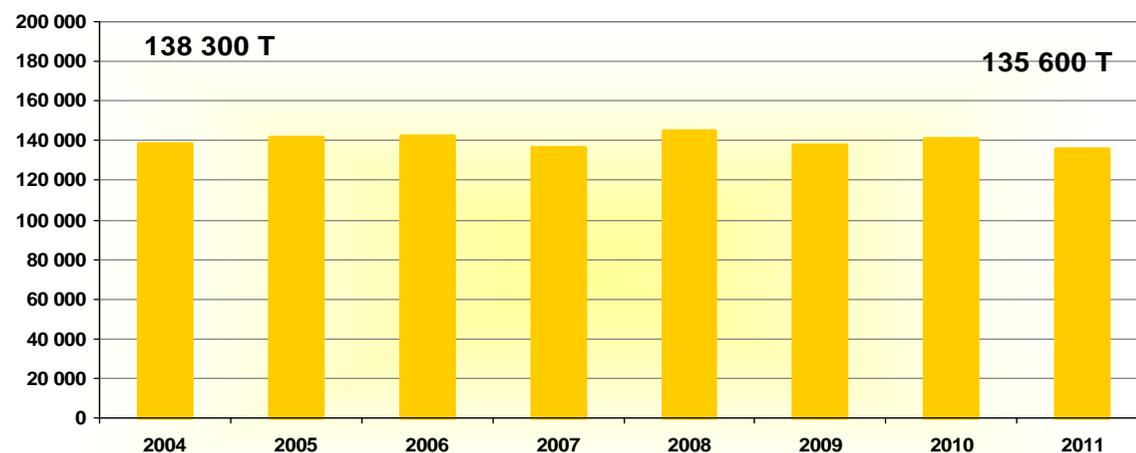
53 % d'aliments bovins



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Utilisations – Meunerie

Mises en oeuvres



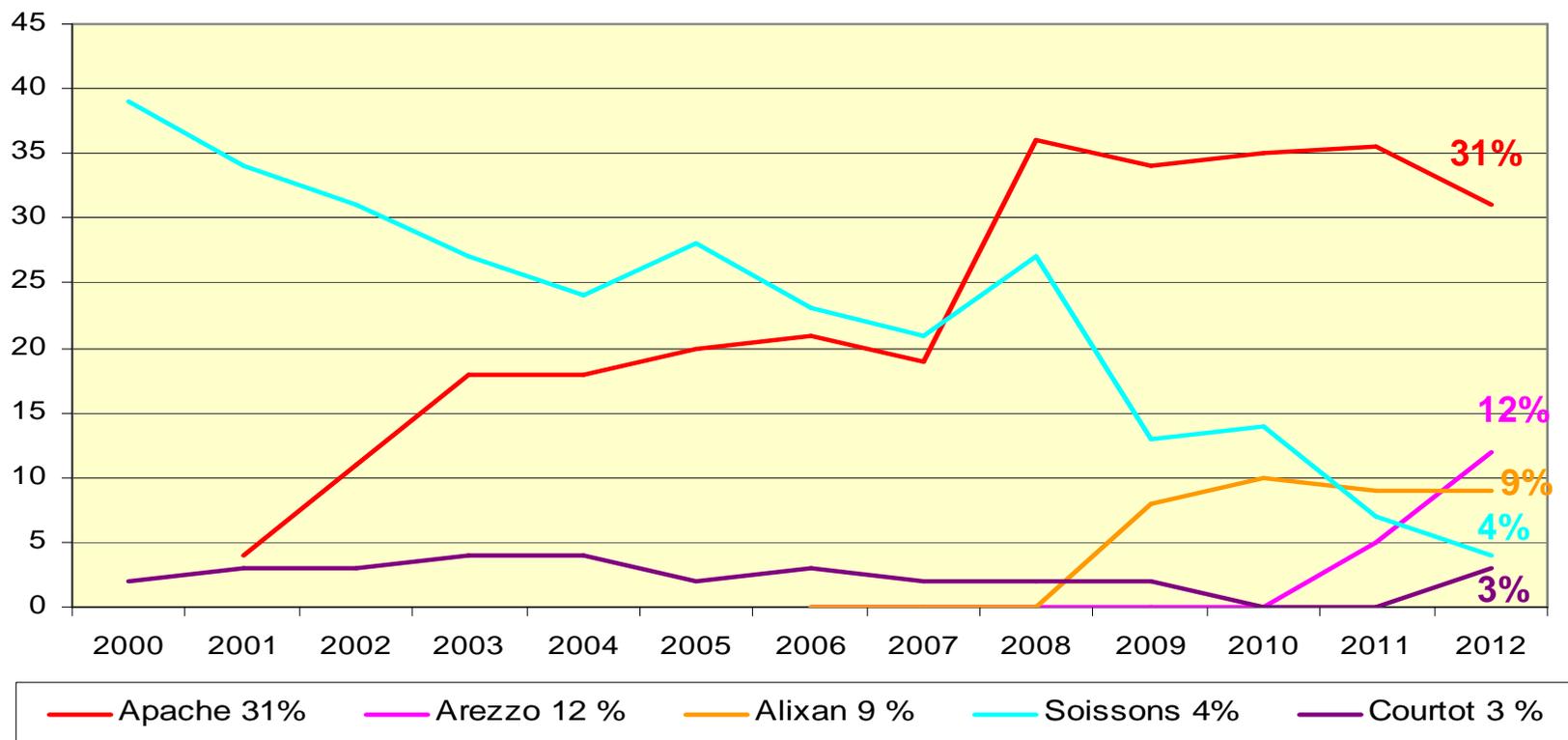
France : 5,6 MT

Classification des moulins

	allier		cantal		haute-Loire		Pdd		AUVERGNE	
	nbre	%dep	nbre	%dep	nbre	%dep	nbre	%dep	nbre	%dep
> 40 000 T							1	93	1	68
20 000 à 40 000 T	0		0		0		0		0	0
10 000 à 20 000 T	1	56	0		0		0		1	8
1 000 à 10 000 T	3	36	1	99	2	65	2	5	8	19
1 à 1 000 T	5	8	1	1	5	35	6	2	17	4

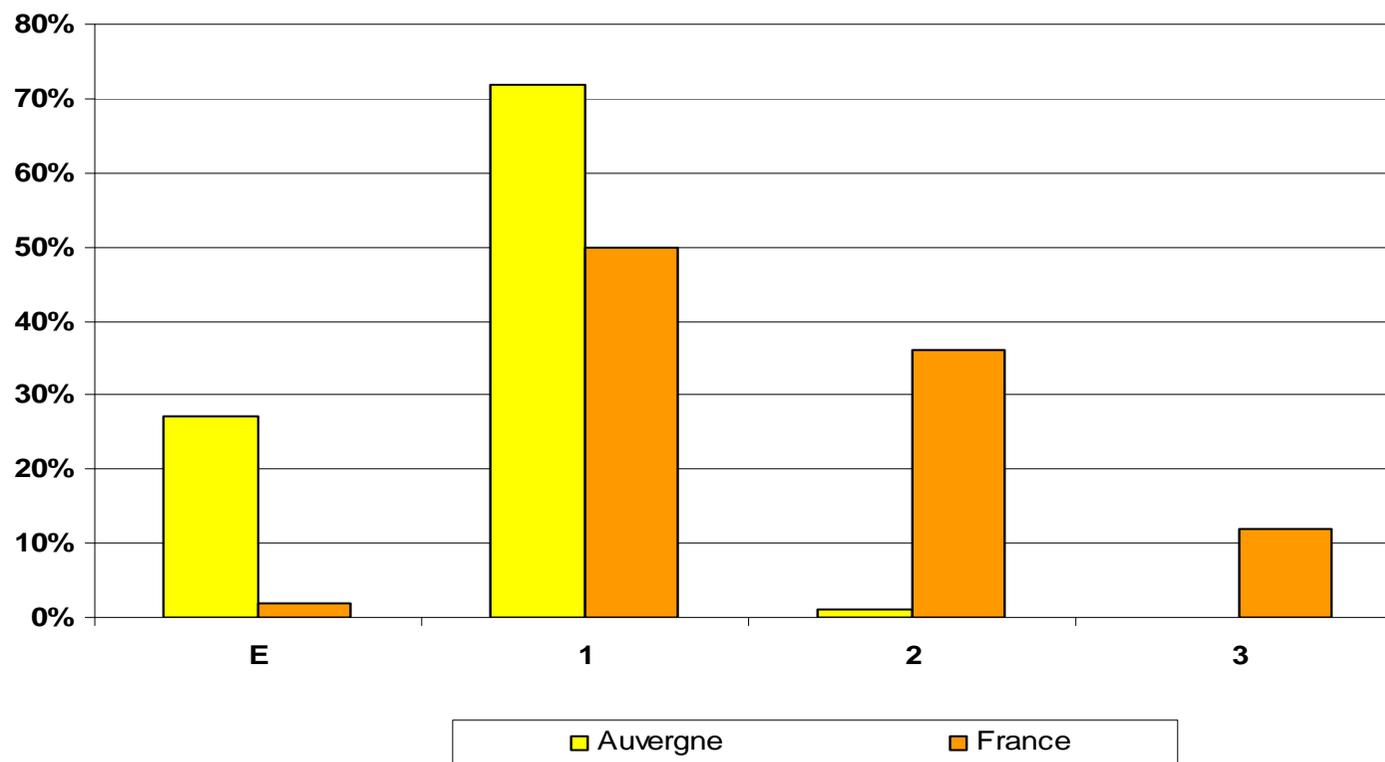
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EVOLUTION DE LA REPARTITION VARIETALE DU BLE TENDRE



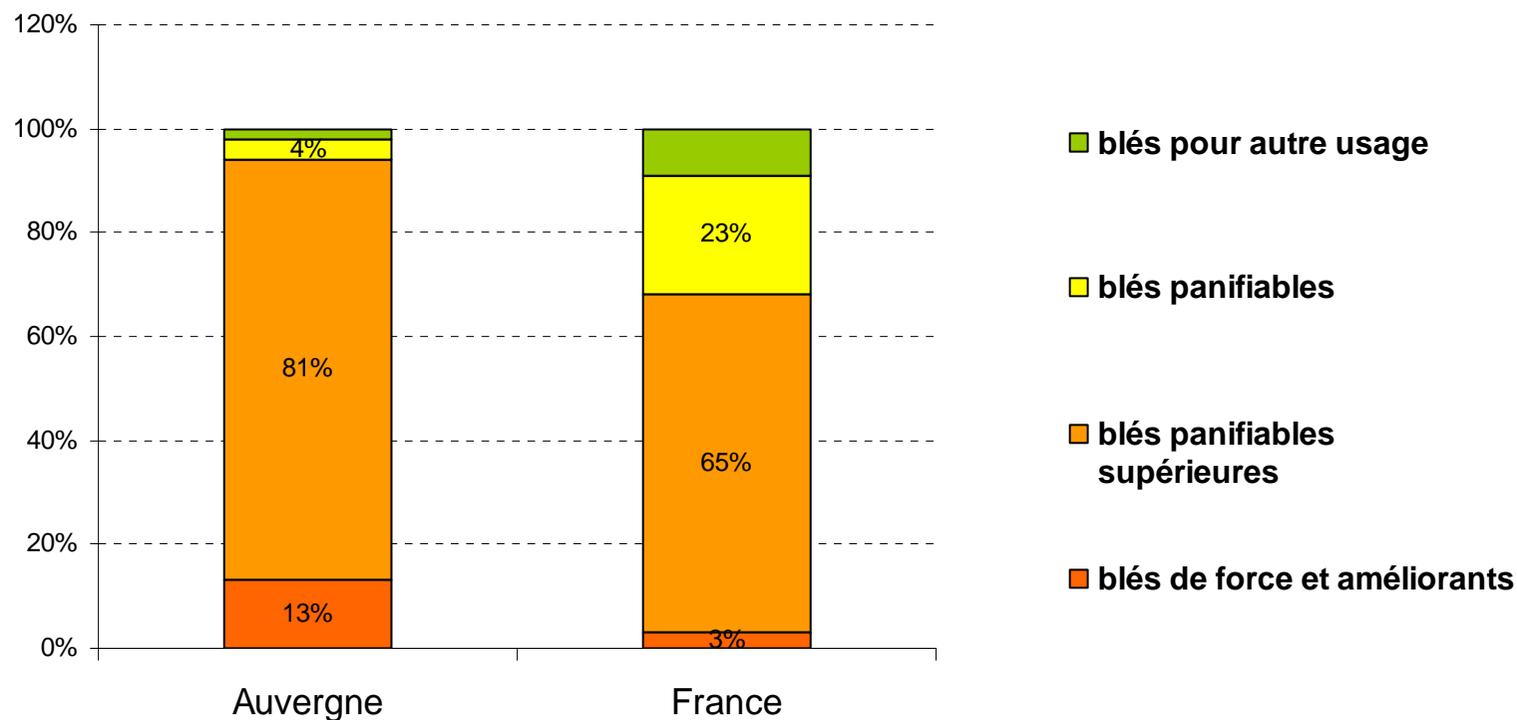
LA QUALITE...

➔ Taux de protéine moyen à 13 % en Auvergne



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Les blés panifiables supérieurs dominent





FranceAgriMer



Merci de votre attention

