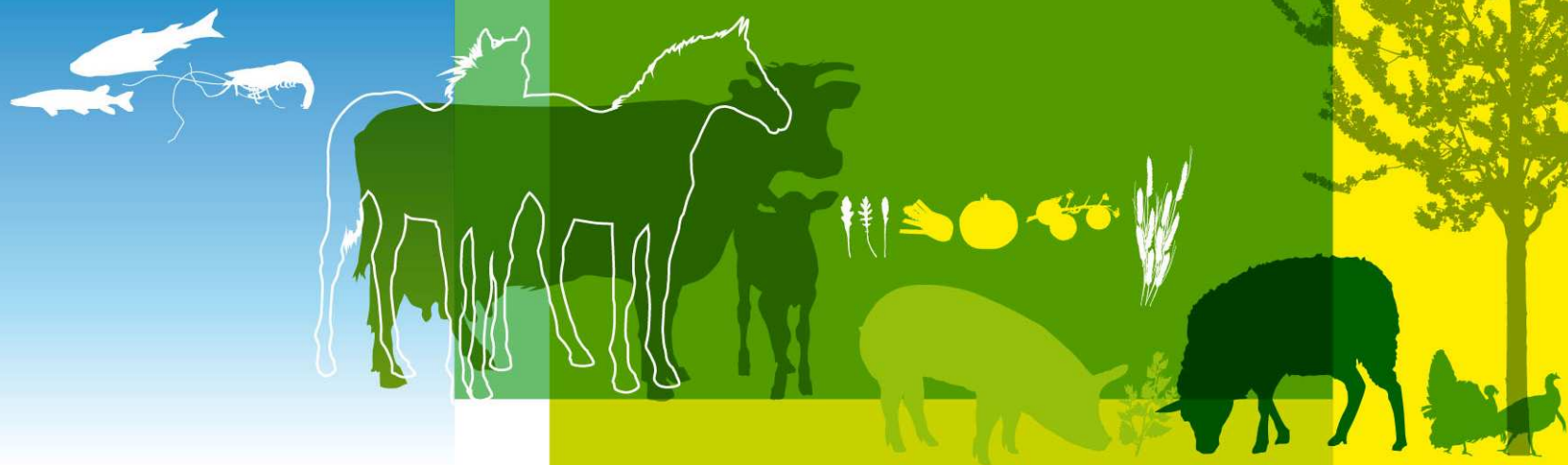


La région céréalière AUVERGNE



Rencontres régionales 28 novembre 2014





AUVERGNE

Chiffres clés 2013:

Territoire	2 617 000 ha	
Bois et Forêts	813 300 ha	
SAU	1 503 500 ha	
STH	873 800 ha	
Terres arables	580 400 ha	
SCOP	263 200 ha	10%

(Agreste AUVERGNE)

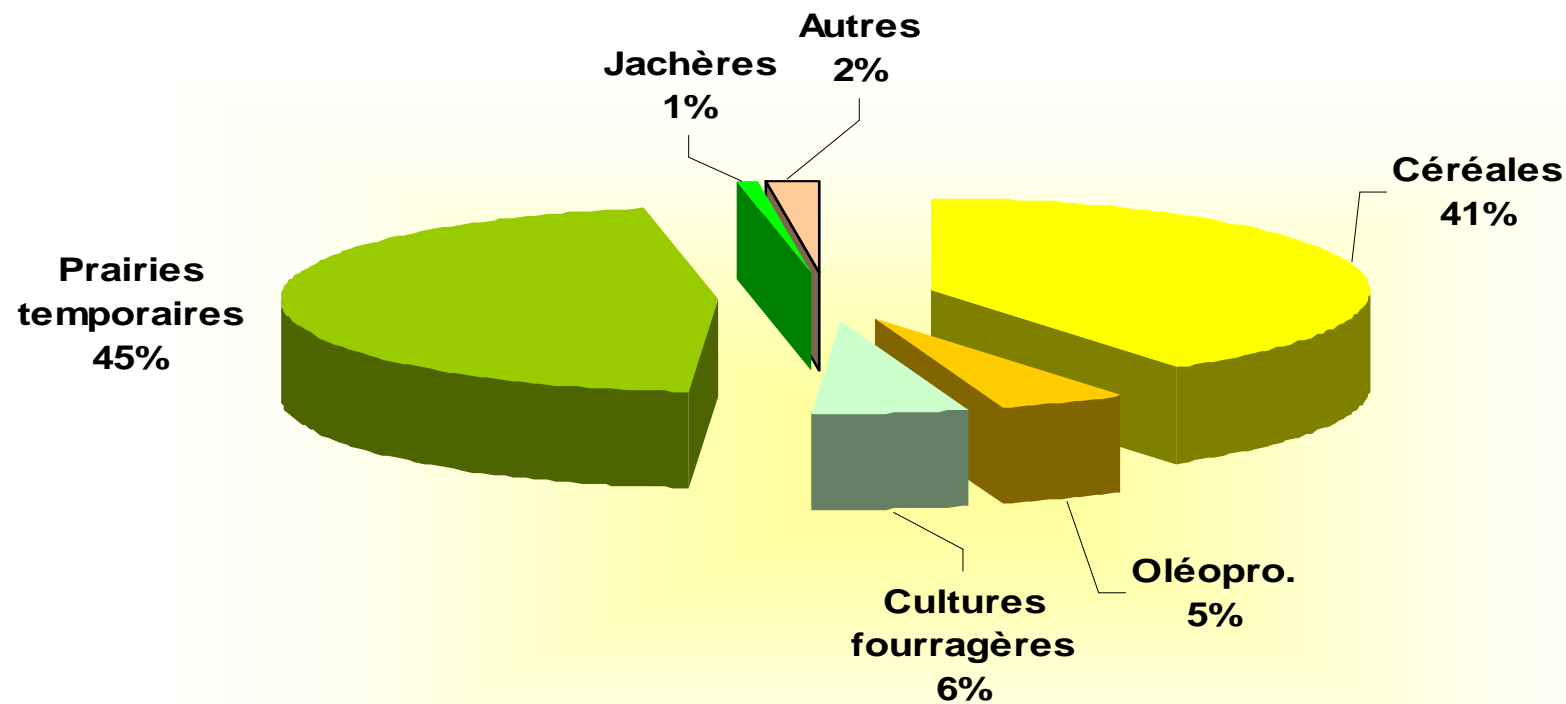


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Opérateurs de la filière

- **64 collecteurs**
- **26 meuniers**
- **4 négociants farine**
- **22 fabricants d'aliment**

Répartition des terres arables en 2013

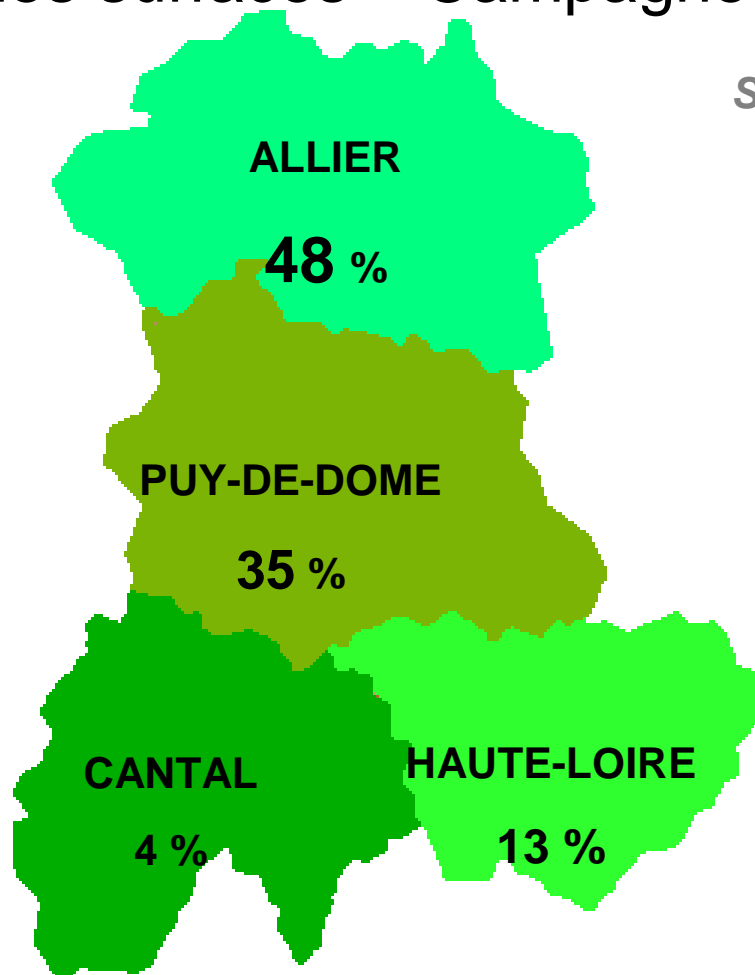


(2014 – Agreste AUVERGNE)

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Répartition des surfaces – Campagne 2013/14

SCOP 2013 : 263 200 ha

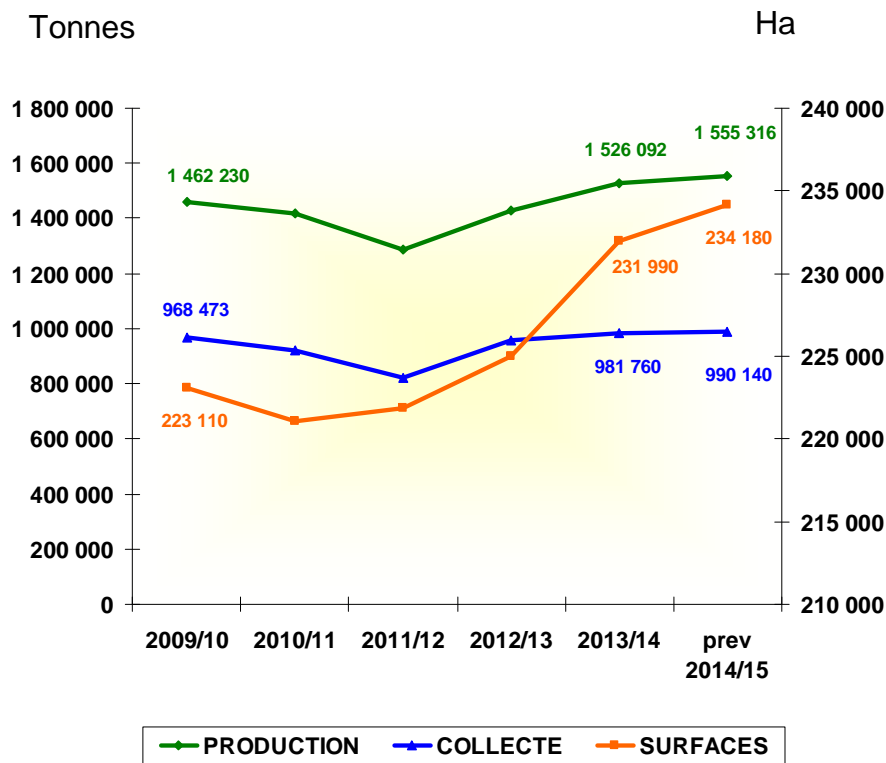




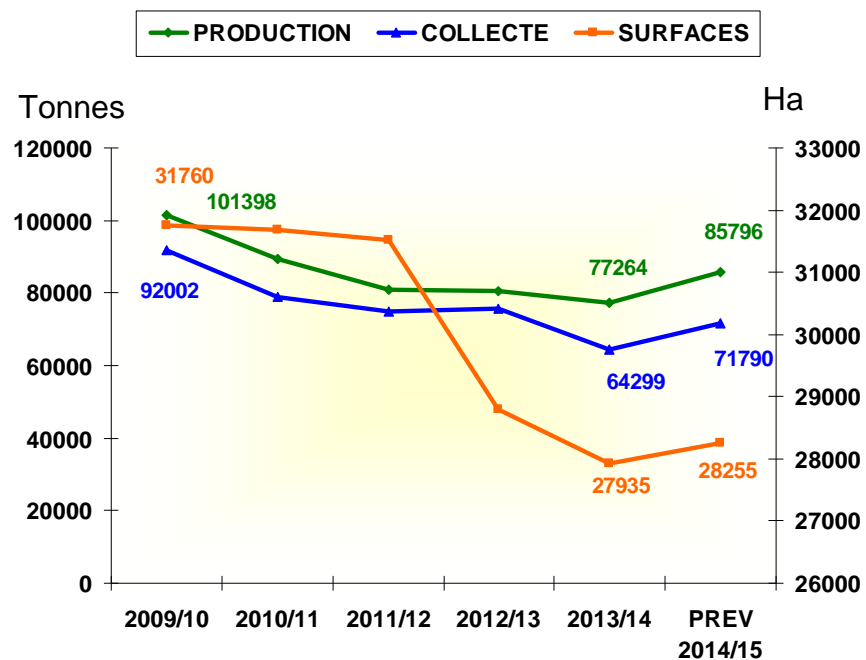
FranceAgriMer

Evolution céréales

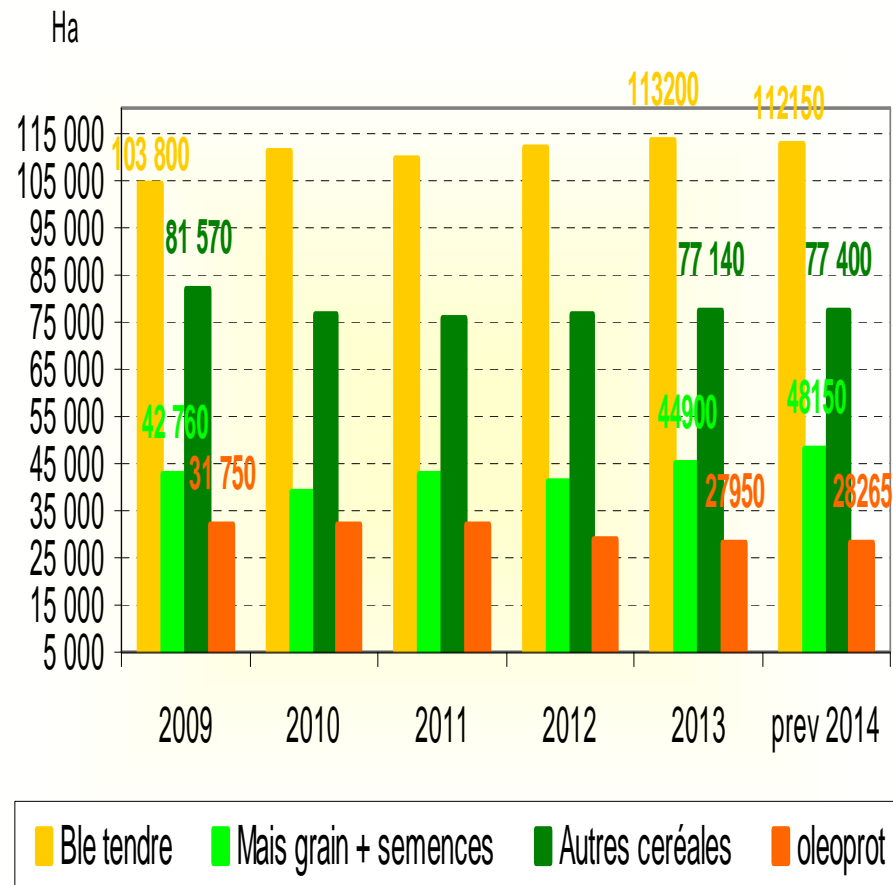
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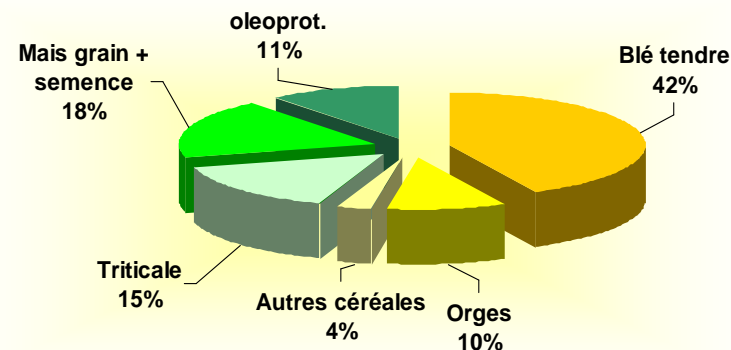
Evolution oléo-protéagineux



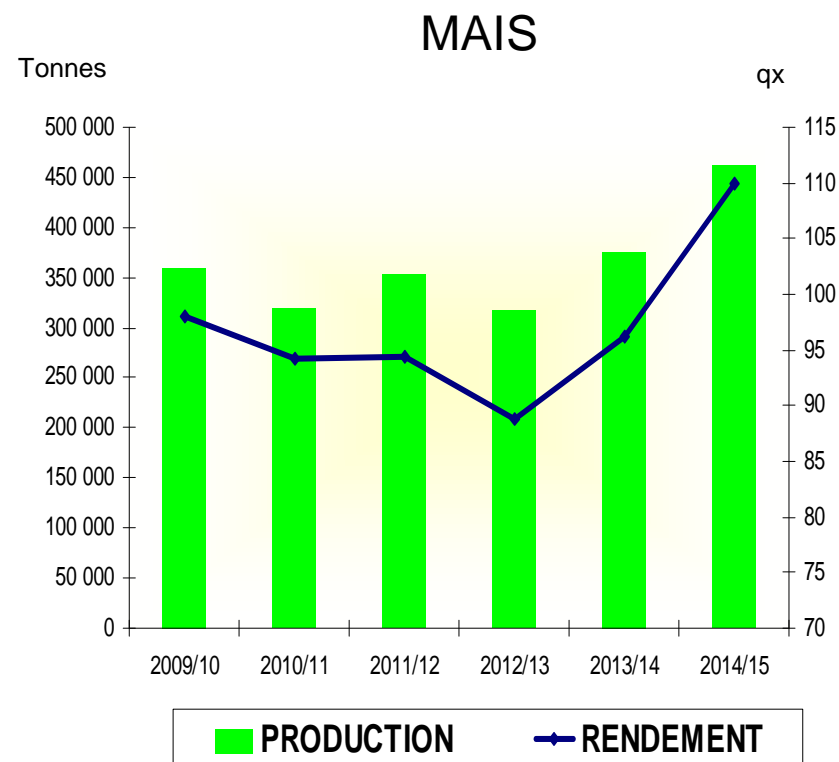
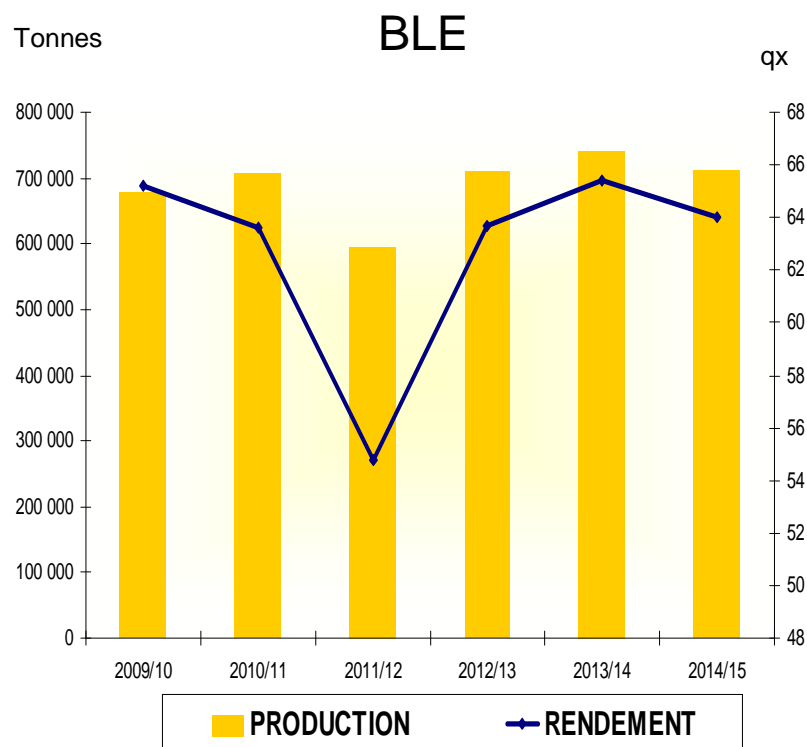
Évolution des surfaces



Répartition des surfaces en 2014

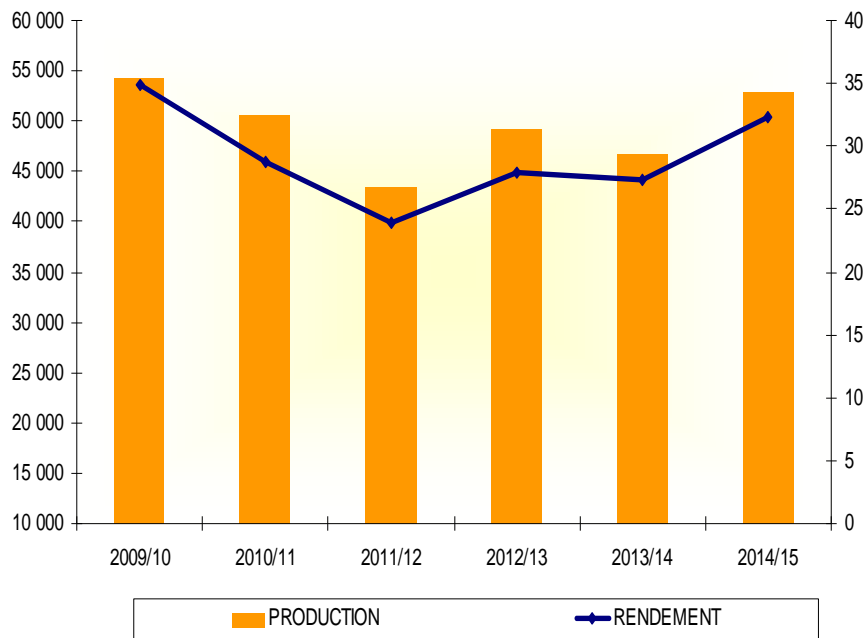


Évolution des rendements et productions

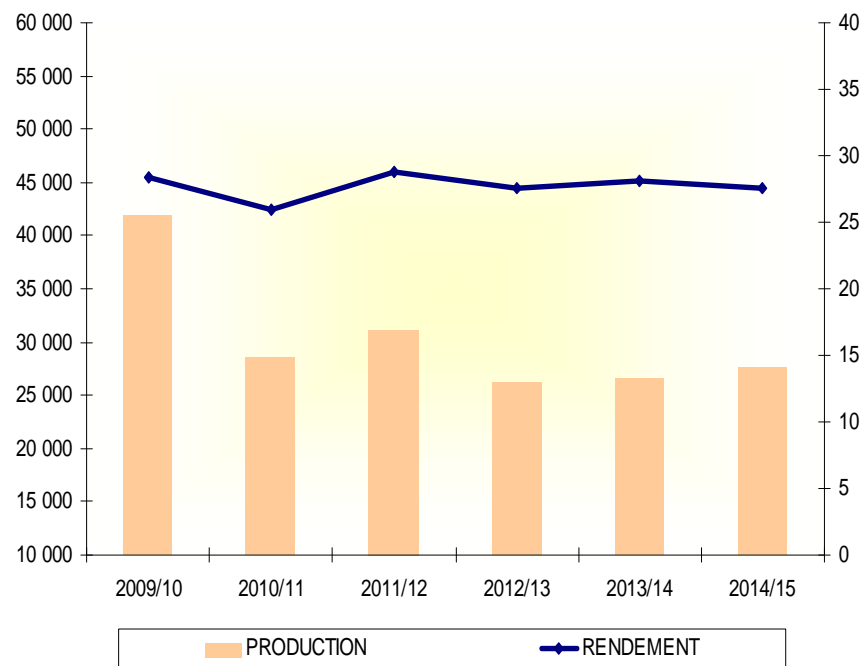


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COLZA

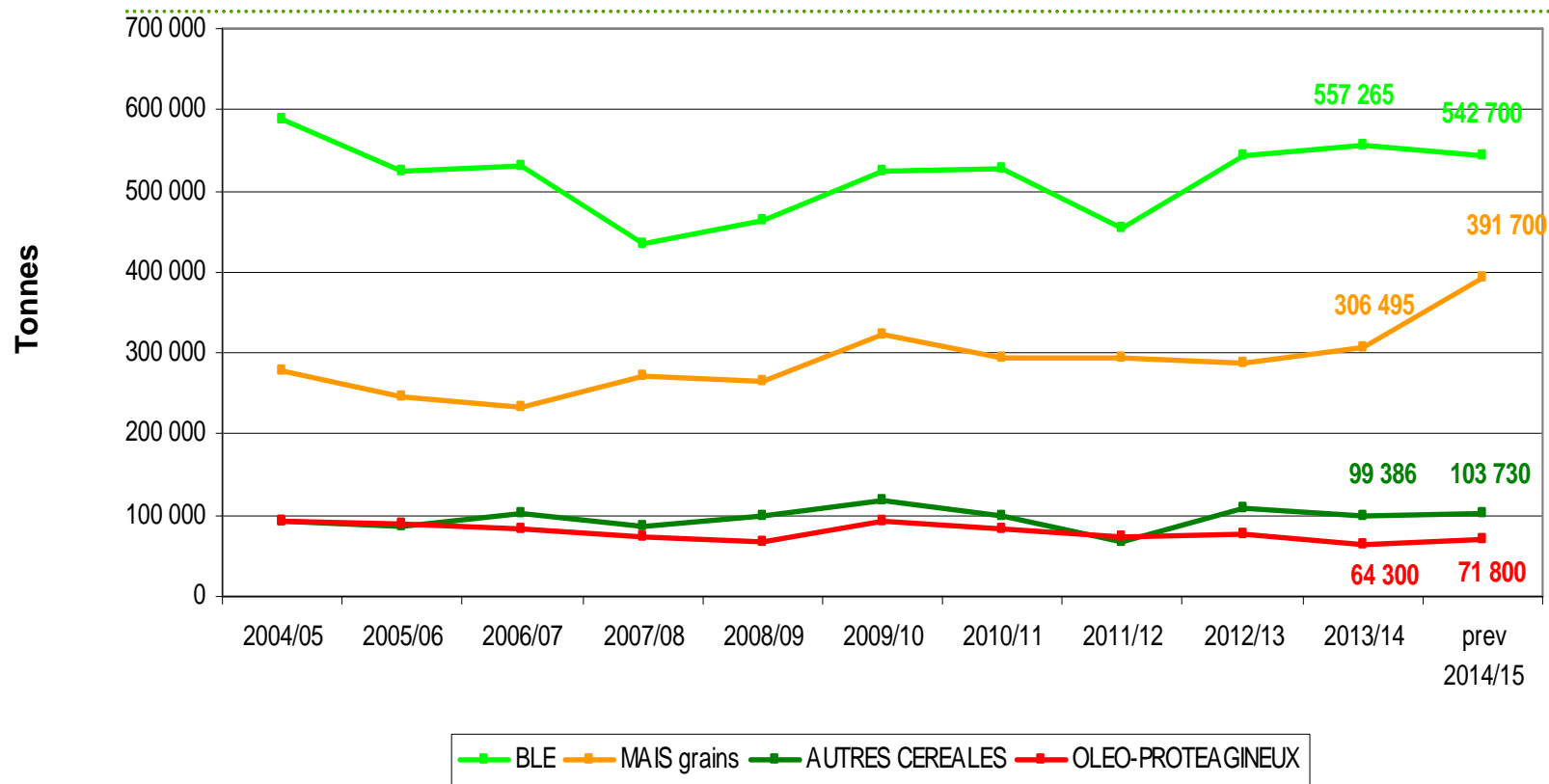


TOURNESOL



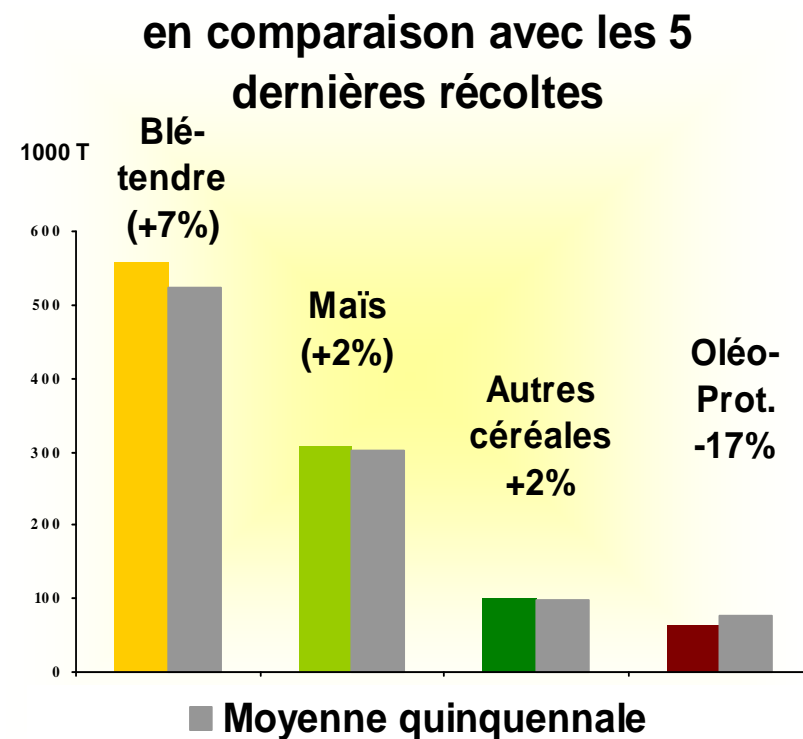
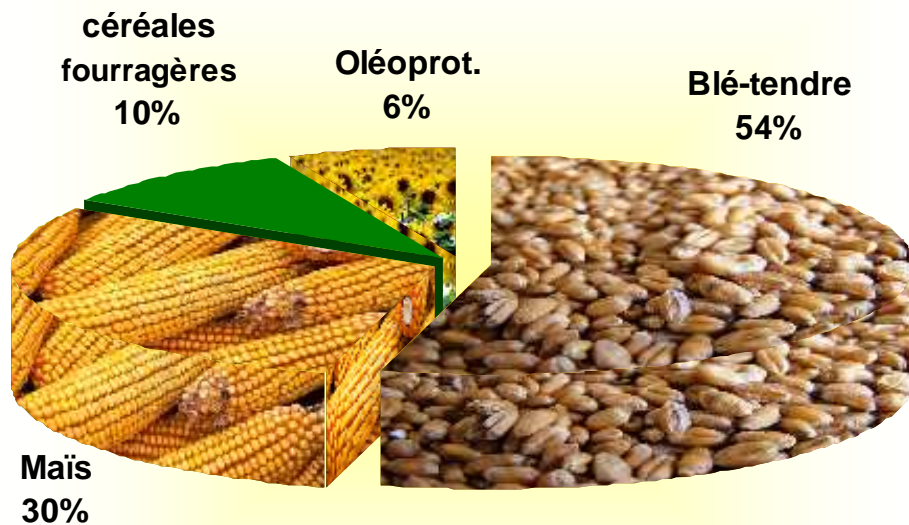
Évolution de la collecte

Collecte 2013/14 : 1,05 MT



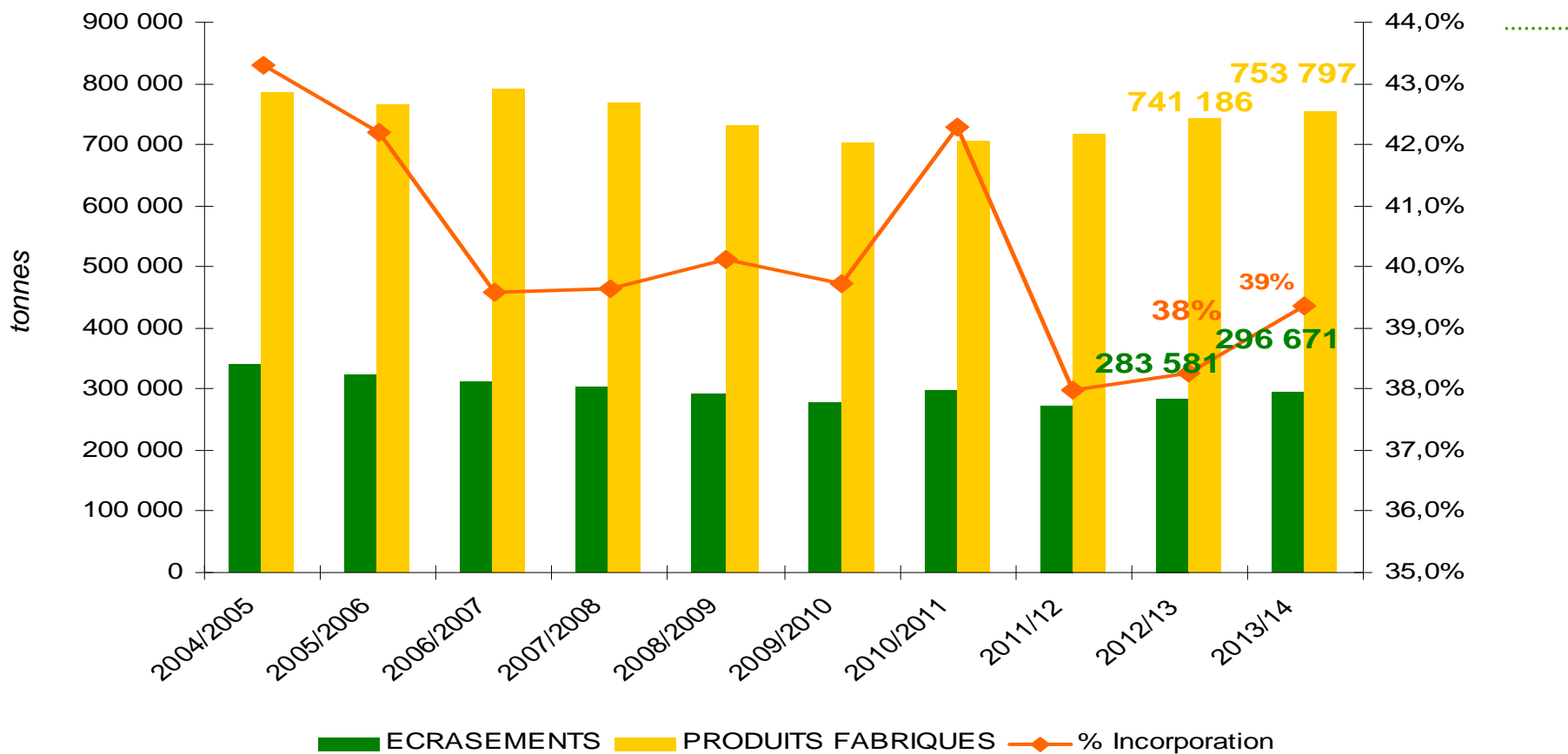
AUVERGNE

Répartition de la collecte – Campagne 2013/14



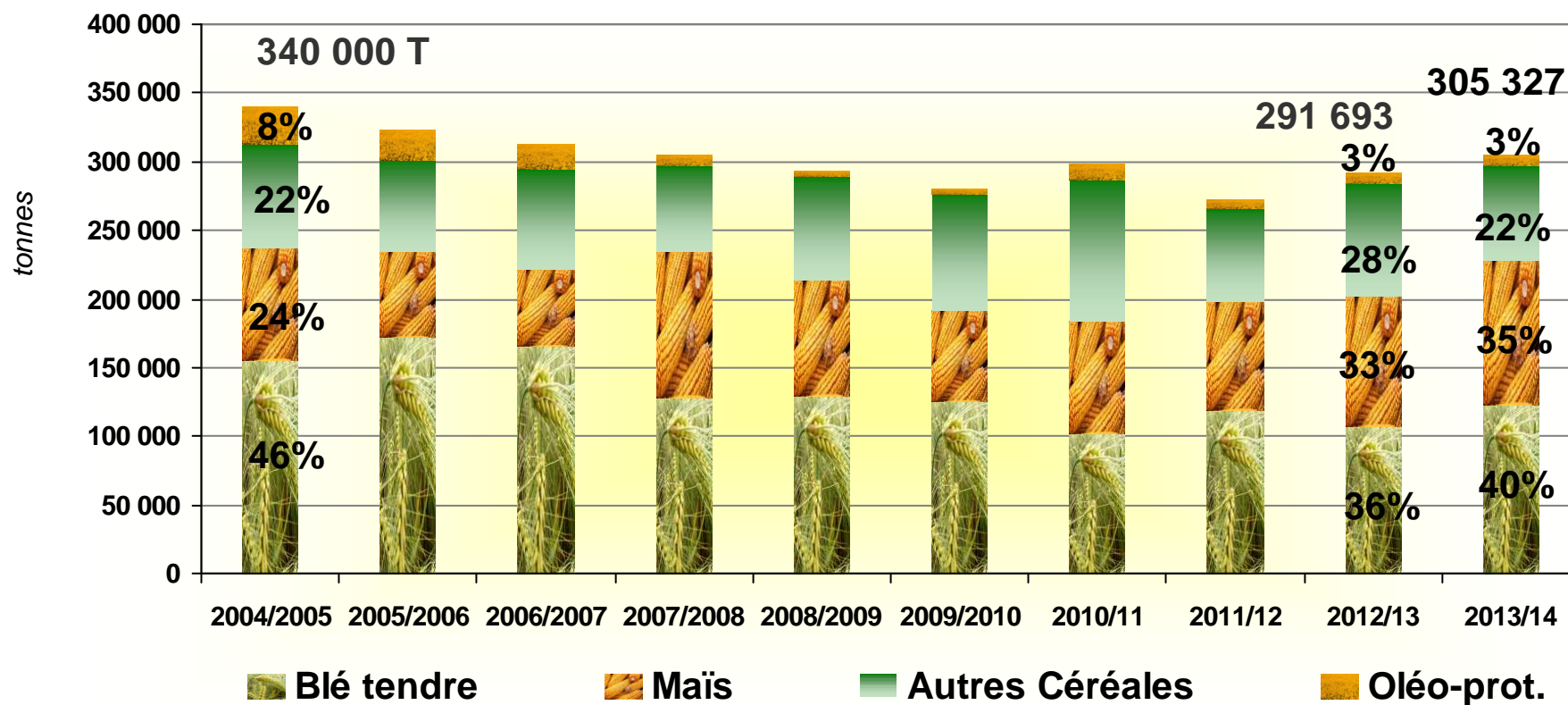
AUVERGNE

Productions - FAB

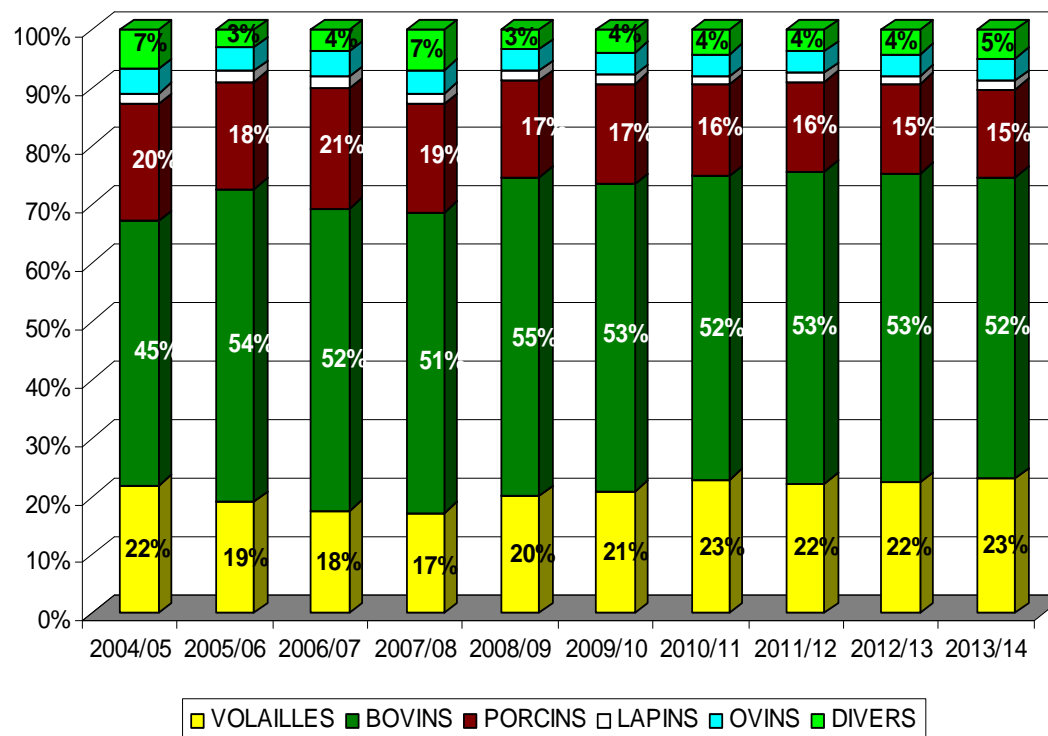
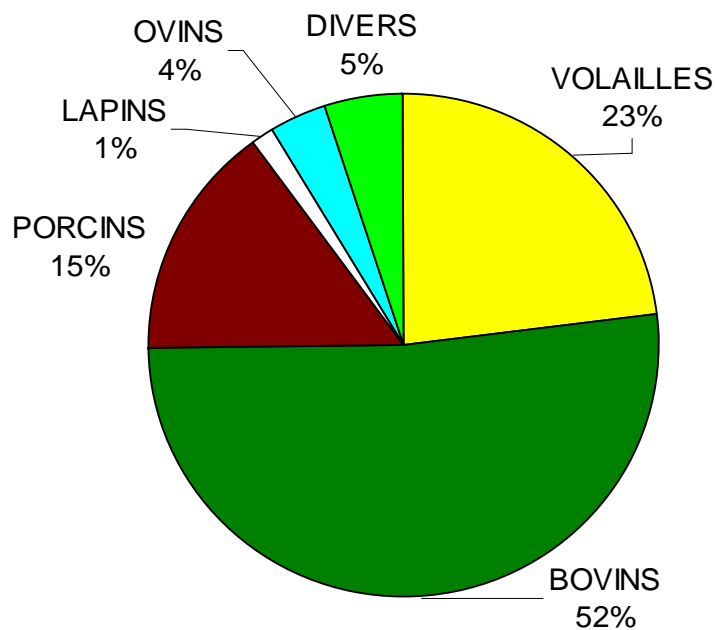


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Utilisations - FAB



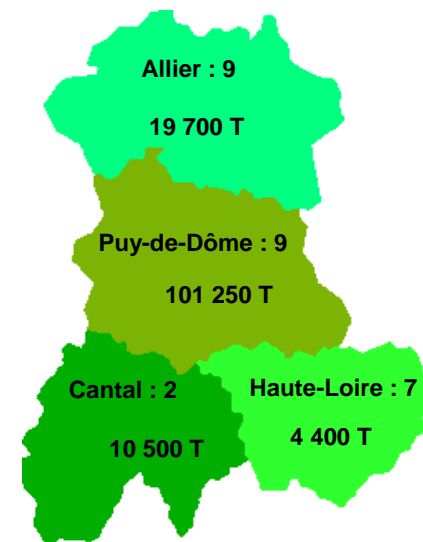
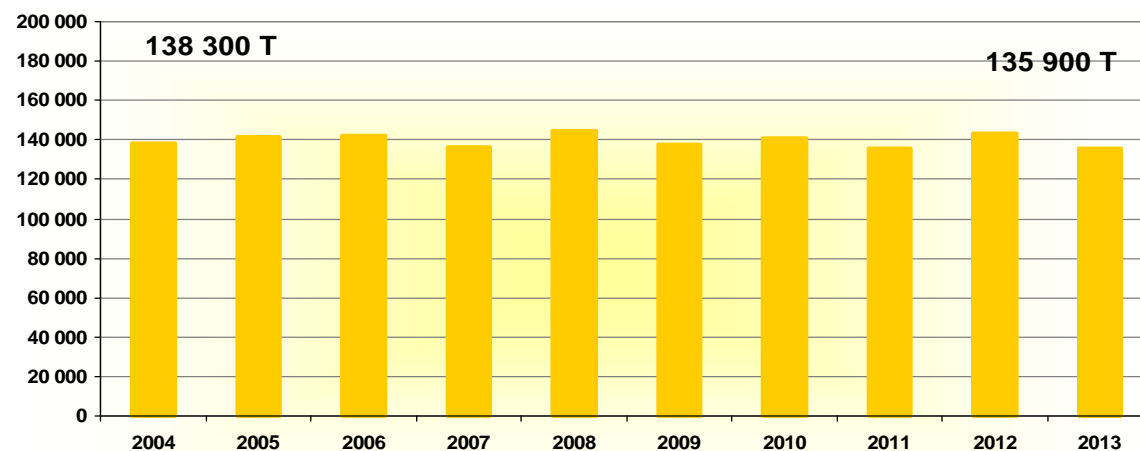
Débouchés FAB 52 % d'aliments bovins



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Utilisations – Meunerie

Mises en œuvres



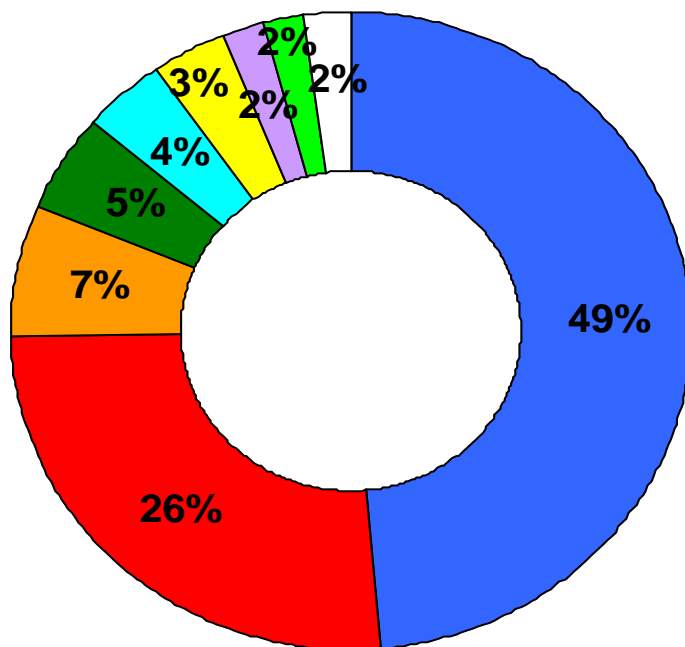
France : 5,6 MT

Classification des moulins

	allier		cantal		haute-Loire		Pdd		AUVERGNE	
	nbre	%dep	nbre	%dep	nbre	%dep	nbre	%dep	nbre	%dep
> 40 000 T							1	95	1	71
20 000 à 40 000 T	0		0		0		0		0	0
10 000 à 20 000 T	0		1	99	0		0		1	8
1 000 à 10 000 T	4	91	0		1	35	2	4	7	17
1 à 1 000 T	5	9	1	1	6	65	6	1	18	4

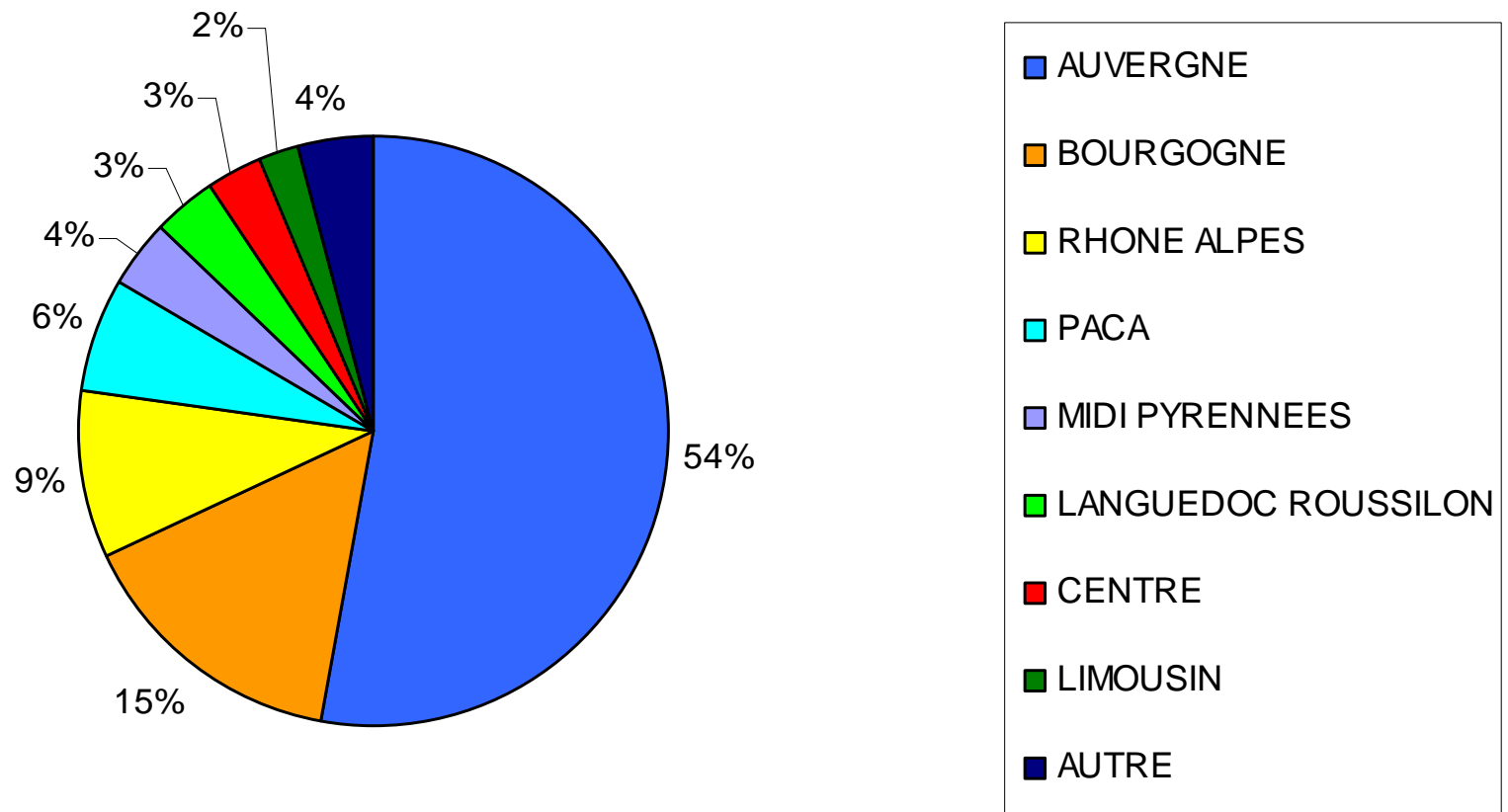
Débouchés meunerie –sorties farine

➔ 49 % vers les industries utilisatrices alimentaires

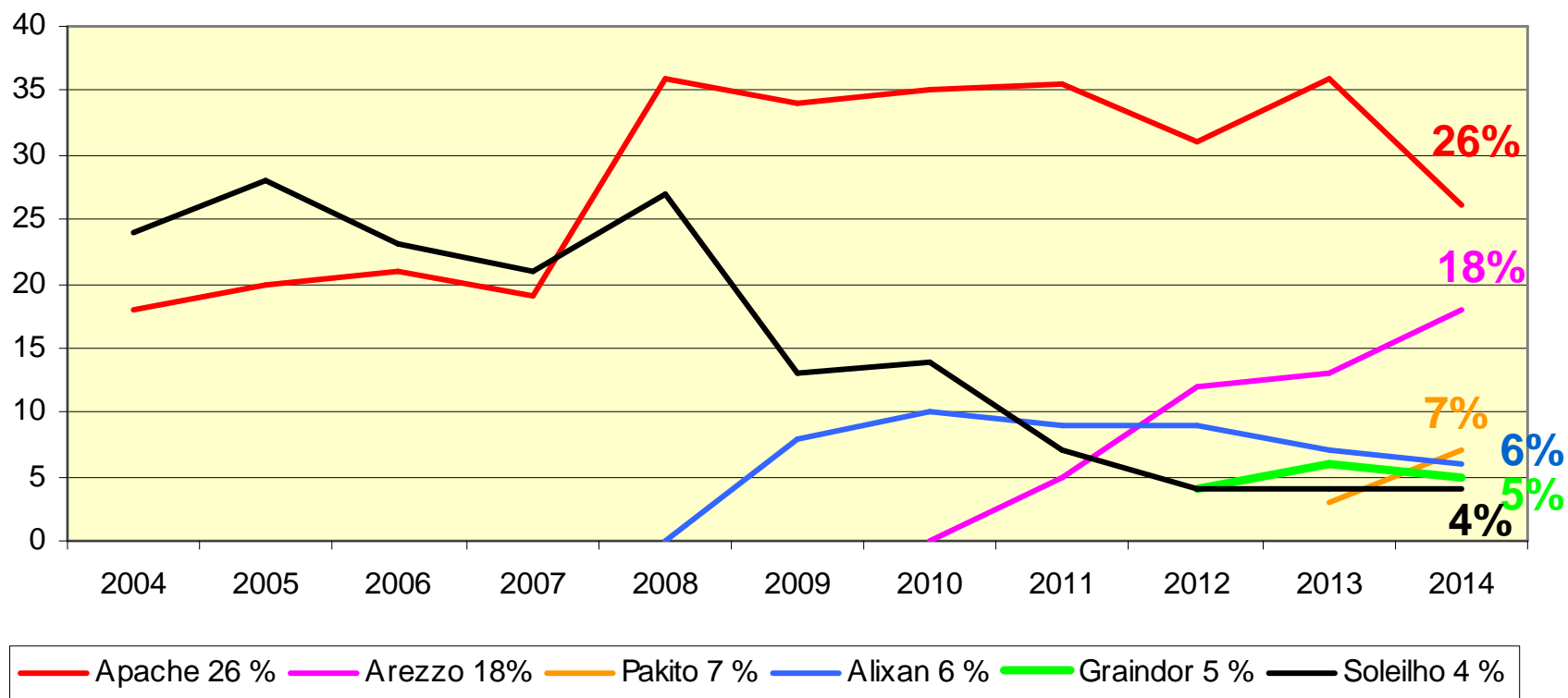


- Industries utilisatrices alimentaires
- Boulangerie et pâtisserie artisanale
- Cession à moulins
- Ventes de sachets
- Atelier de boulangerie-pâtisserie grande surface
- Négociant en farine
- Boulangerie-pâtisserie industrielle
- Alimentation animale et autres non-alimentaires
- Autres

Ventilation des sorties farines

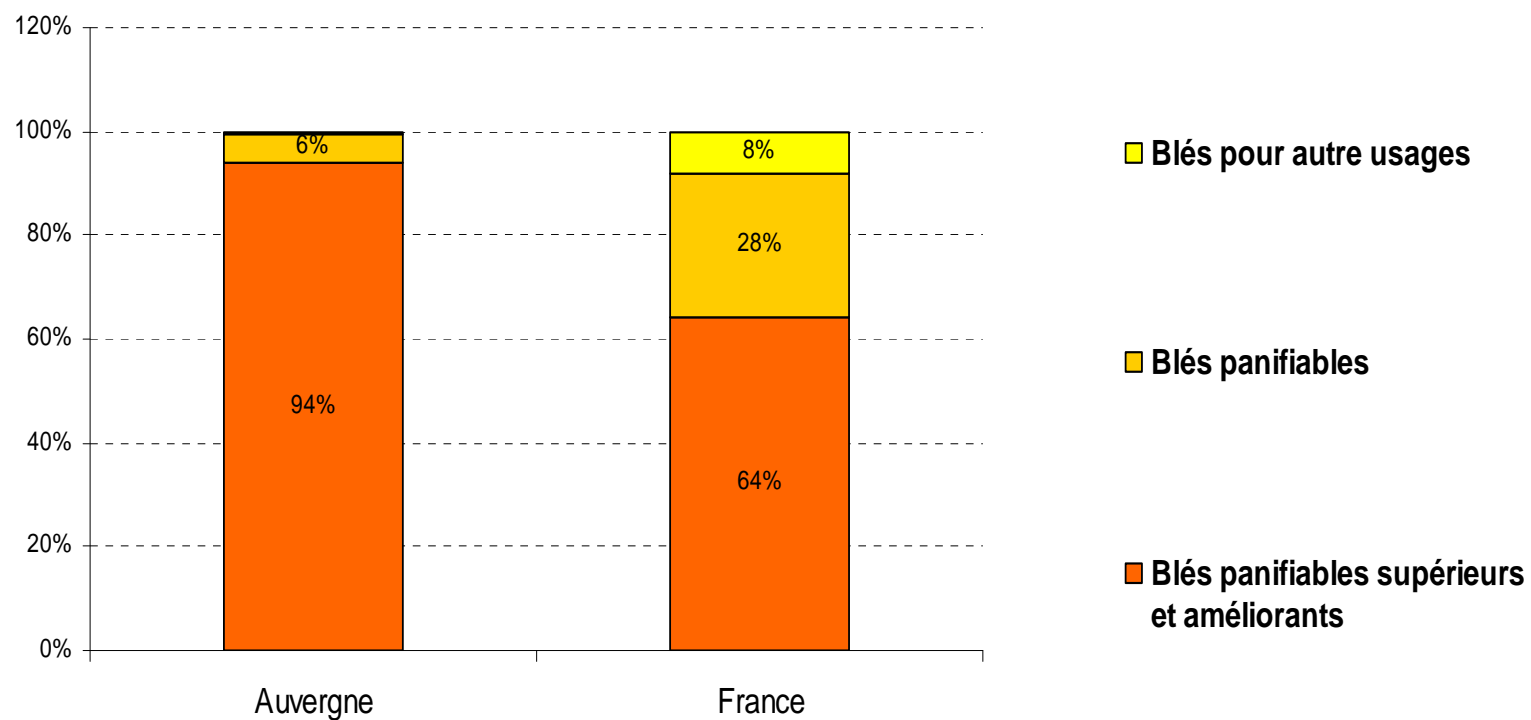


Evolution de la répartition variétale du blé tendre



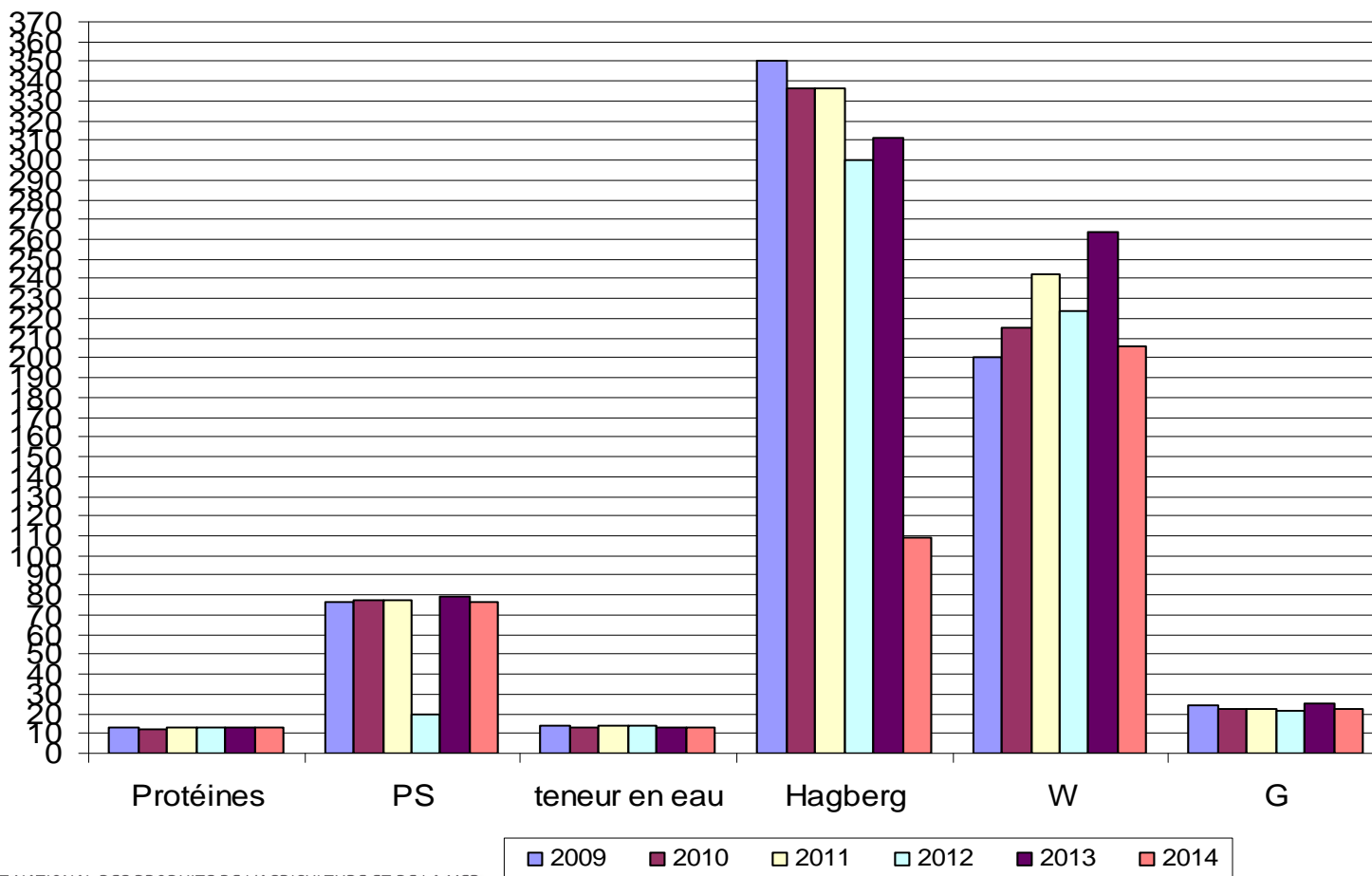
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Les blés panifiables supérieurs dominent



LA QUALITE...

➔ Taux de protéine moyen 12,7 % en Auvergne





FranceAgriMer



Merci de votre attention

