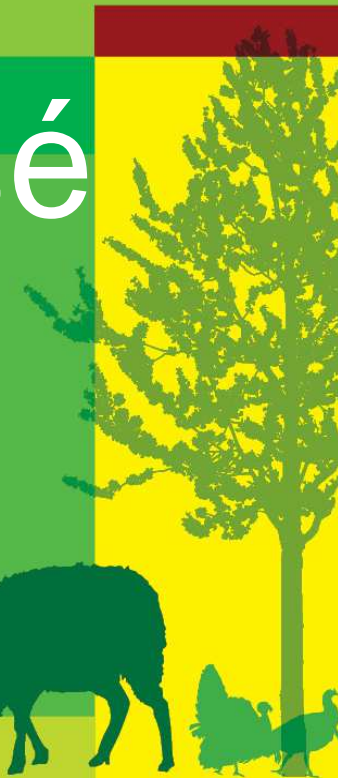


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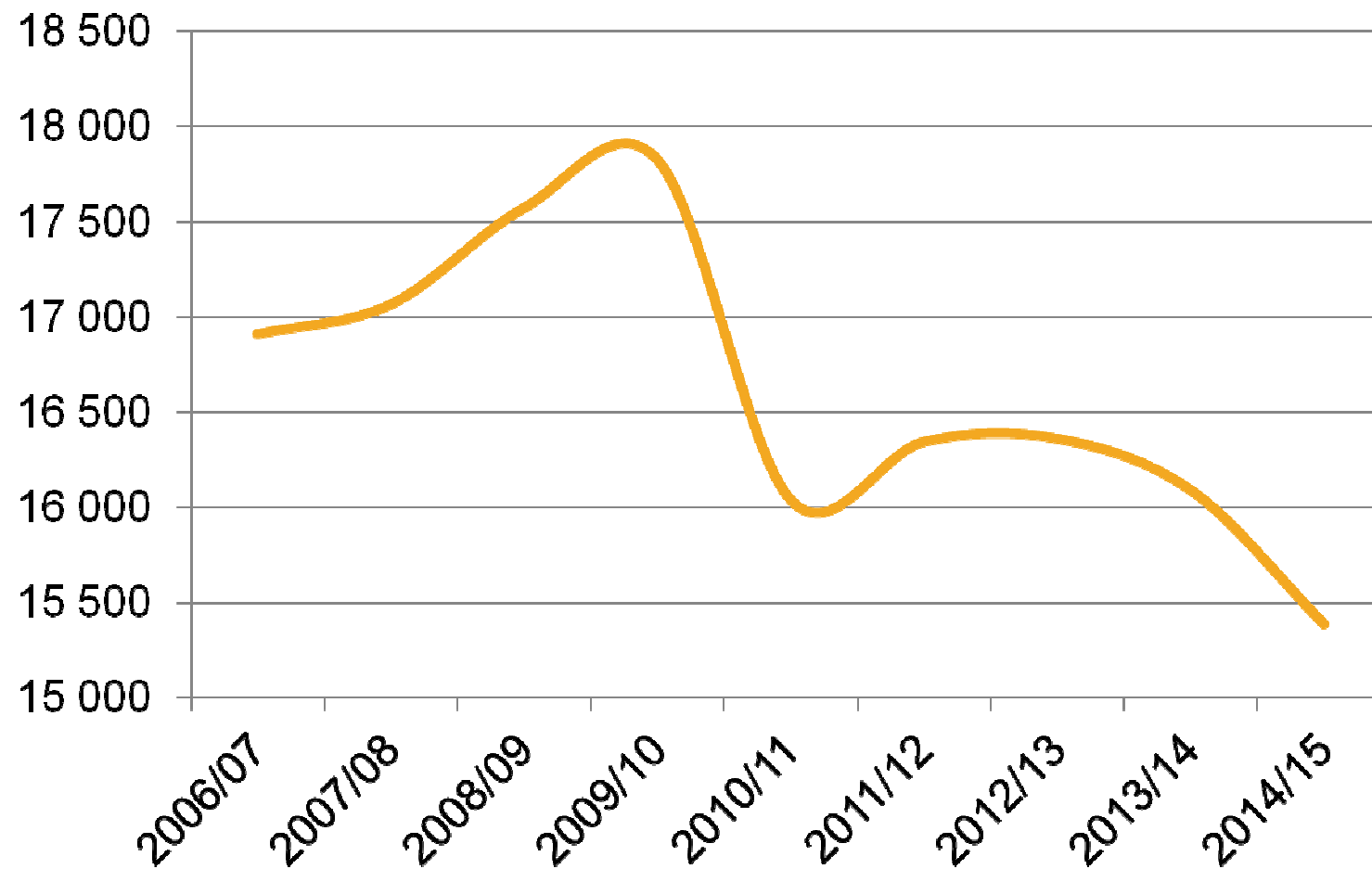


Après la crise de 2014/15

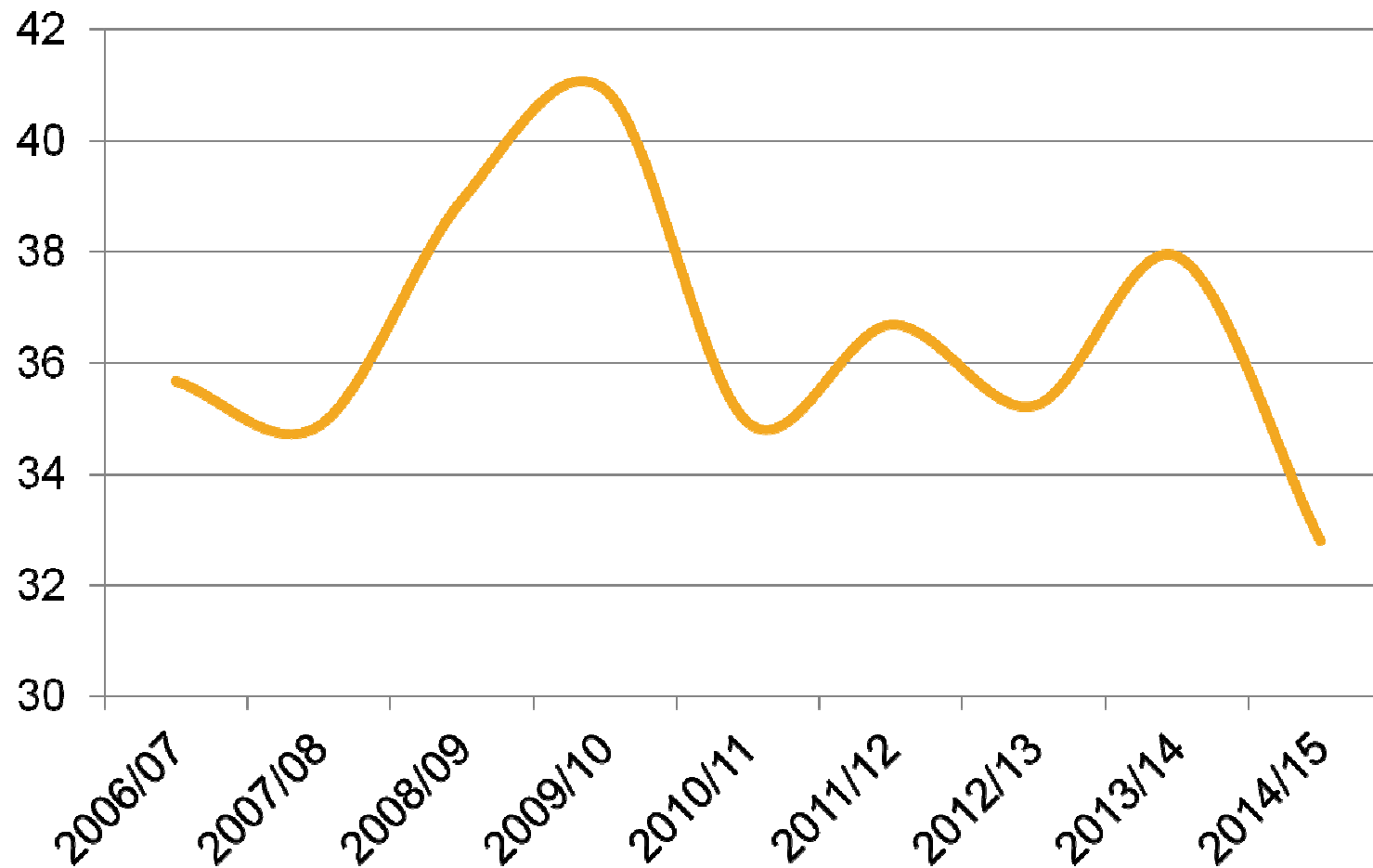
Où en sommes nous ?

Alamy BW4072

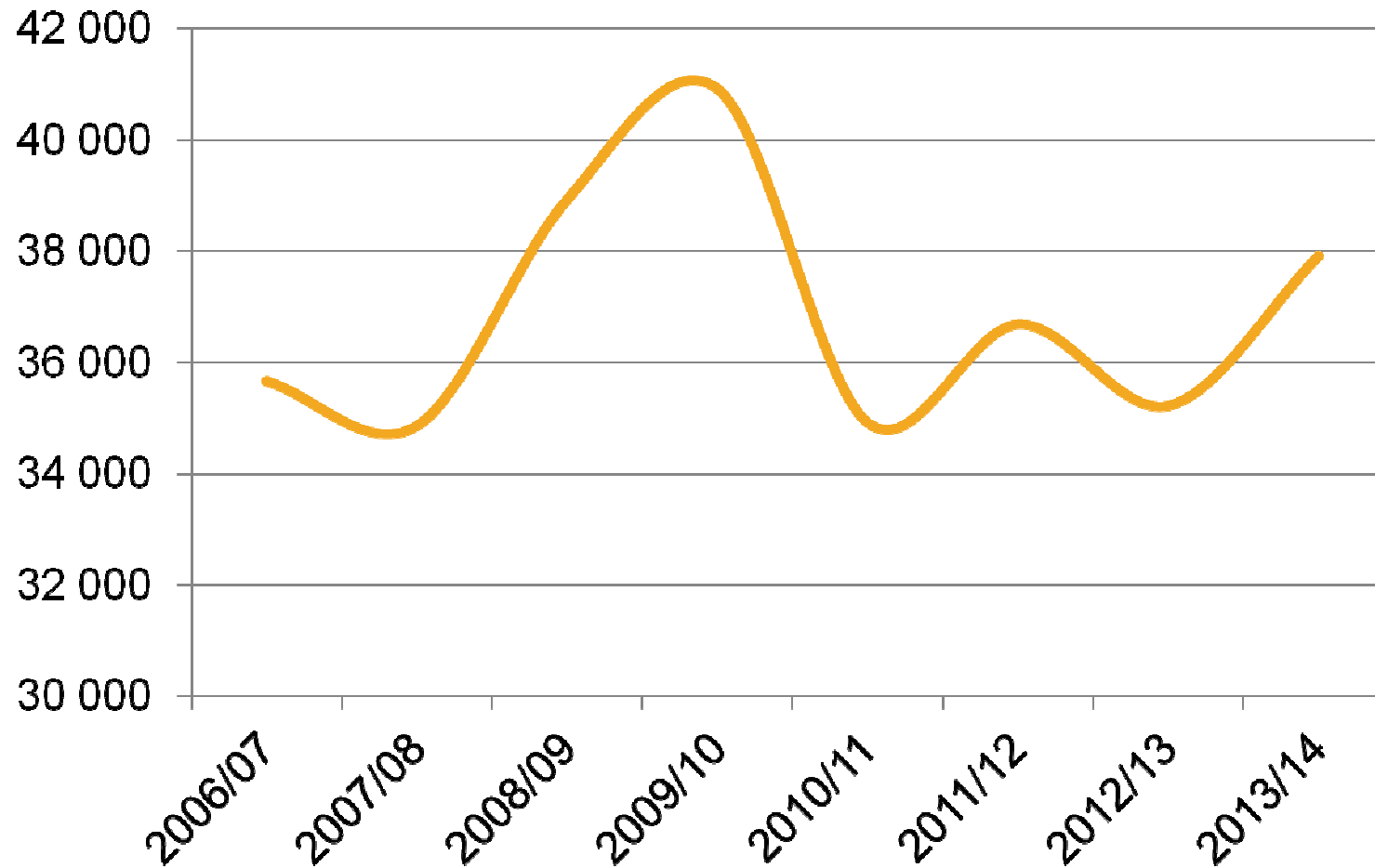
Superficie mondiale de blé dur



Production mondiale de blé dur



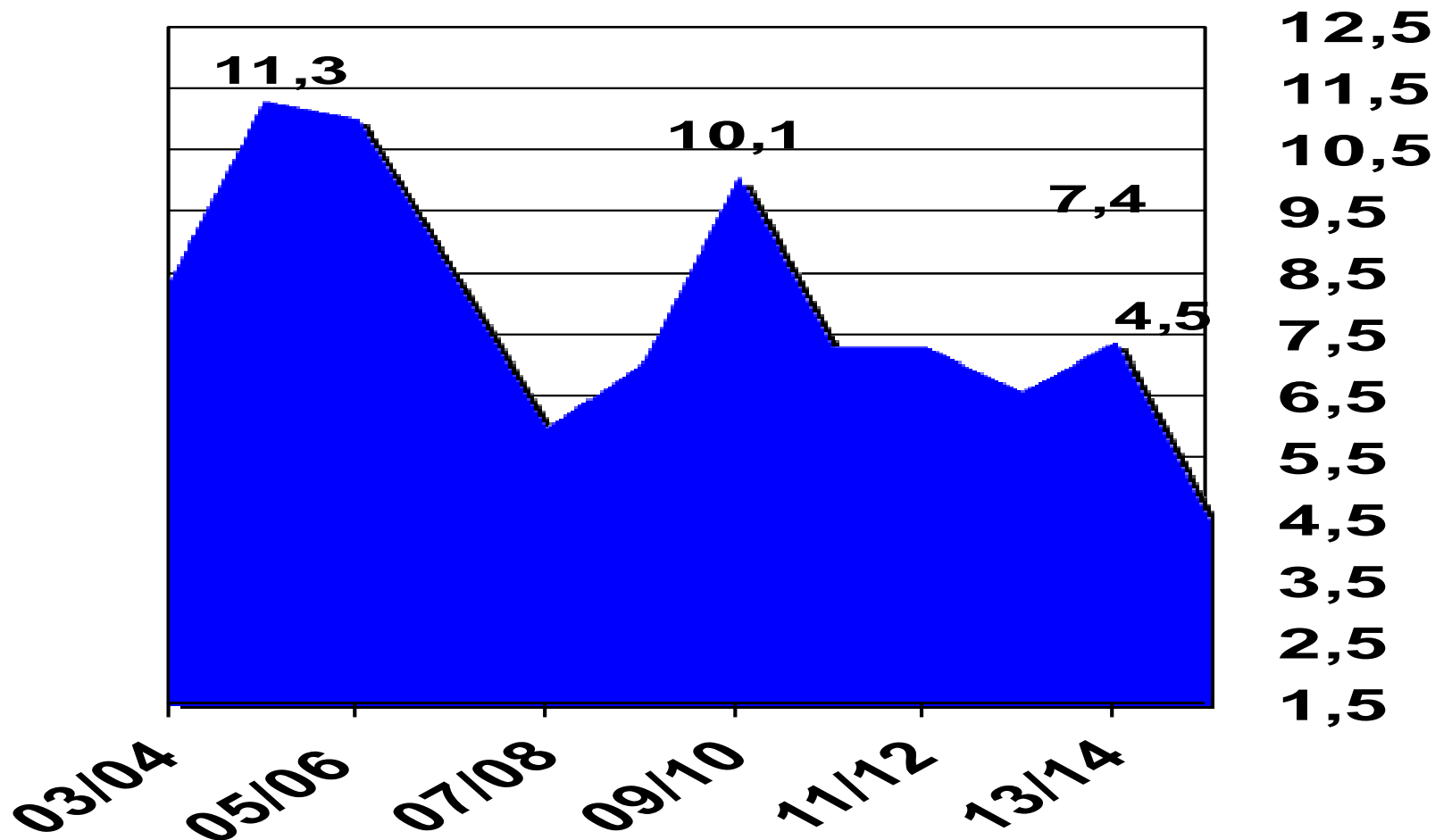
Consommation mondiale de blé dur



Stocks mondiaux du blé dur

Stocks 4,5 Mt, - 33 %

En Mt, source CIC juin 2015

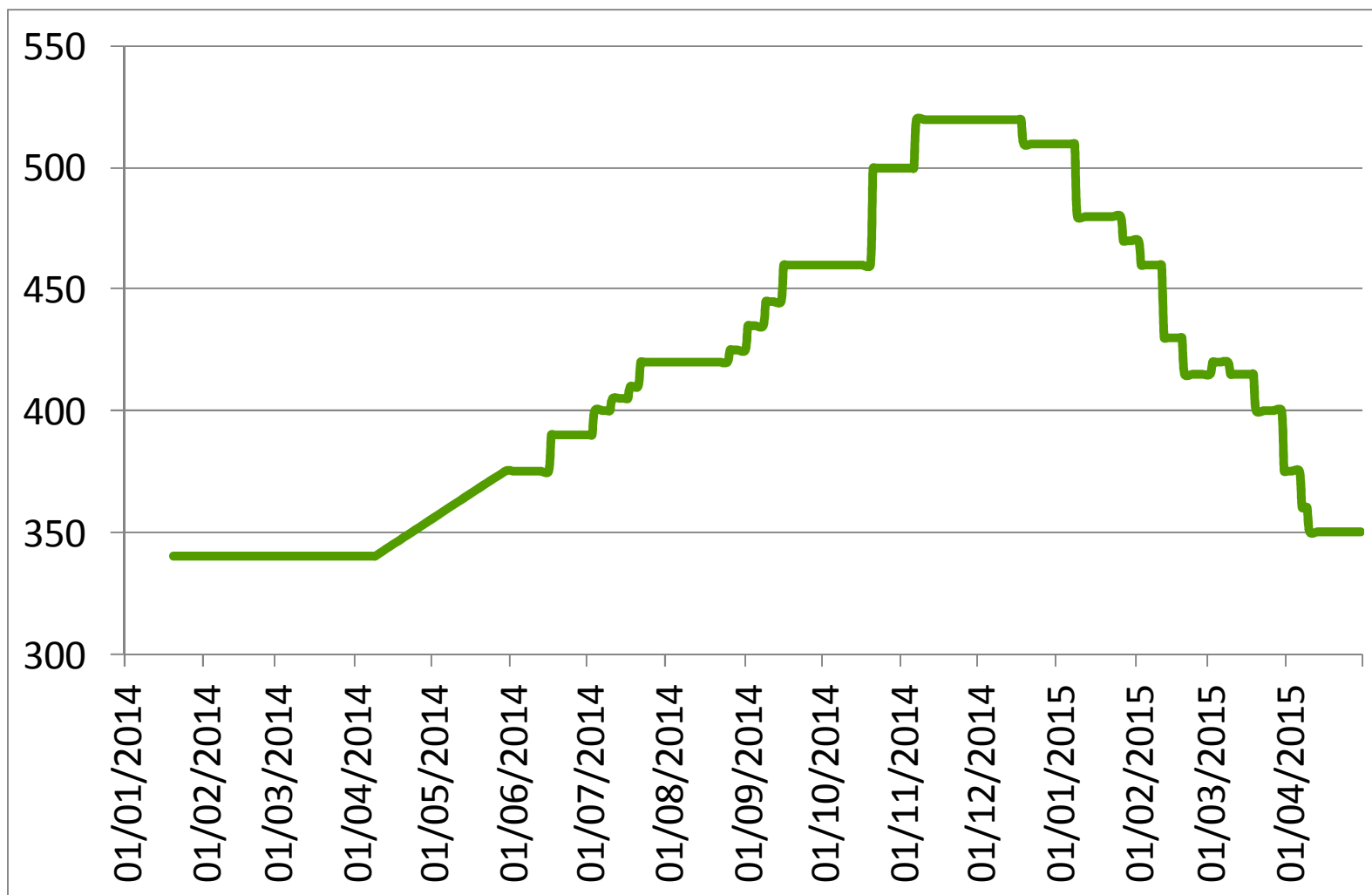


Répartition par grade et par qualité de la récolte canadienne 2014

Source : commission canadienne des grains

Grades	Grade 1		Grade 2		Grade 3		Grade 4		Grade 5	
	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013
PS kg/hL	NC	NC	80,4	83,1	79,6	81,8	83,1	82,4	NC	NC
Poids de mille grains	NC	NC	36,2	47,9	39,3	44,4	40,4	45,4	NC	NC
Grains vitreux en %	NC	NC	85	79	60	78	52	36	NC	NC
DON en PPM	NC	NC	0,05	<0,05	0,17	0,51	0,12	0,08	NC	NC
Cadmium en PPB	NC	NC	62	66	60	61	66	73		

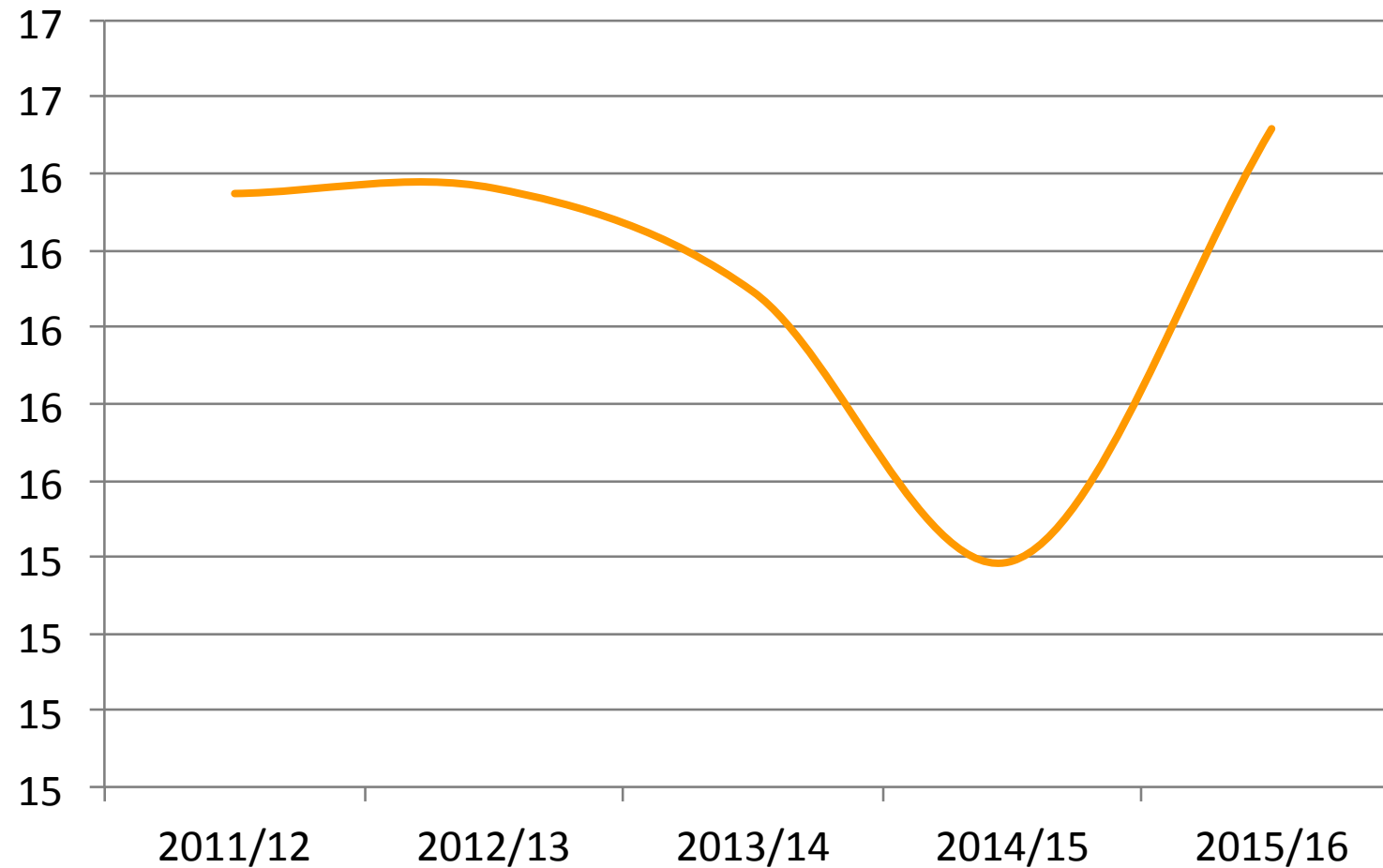
Canada– Cours du CWAD Fob St Laurent en 2014/15



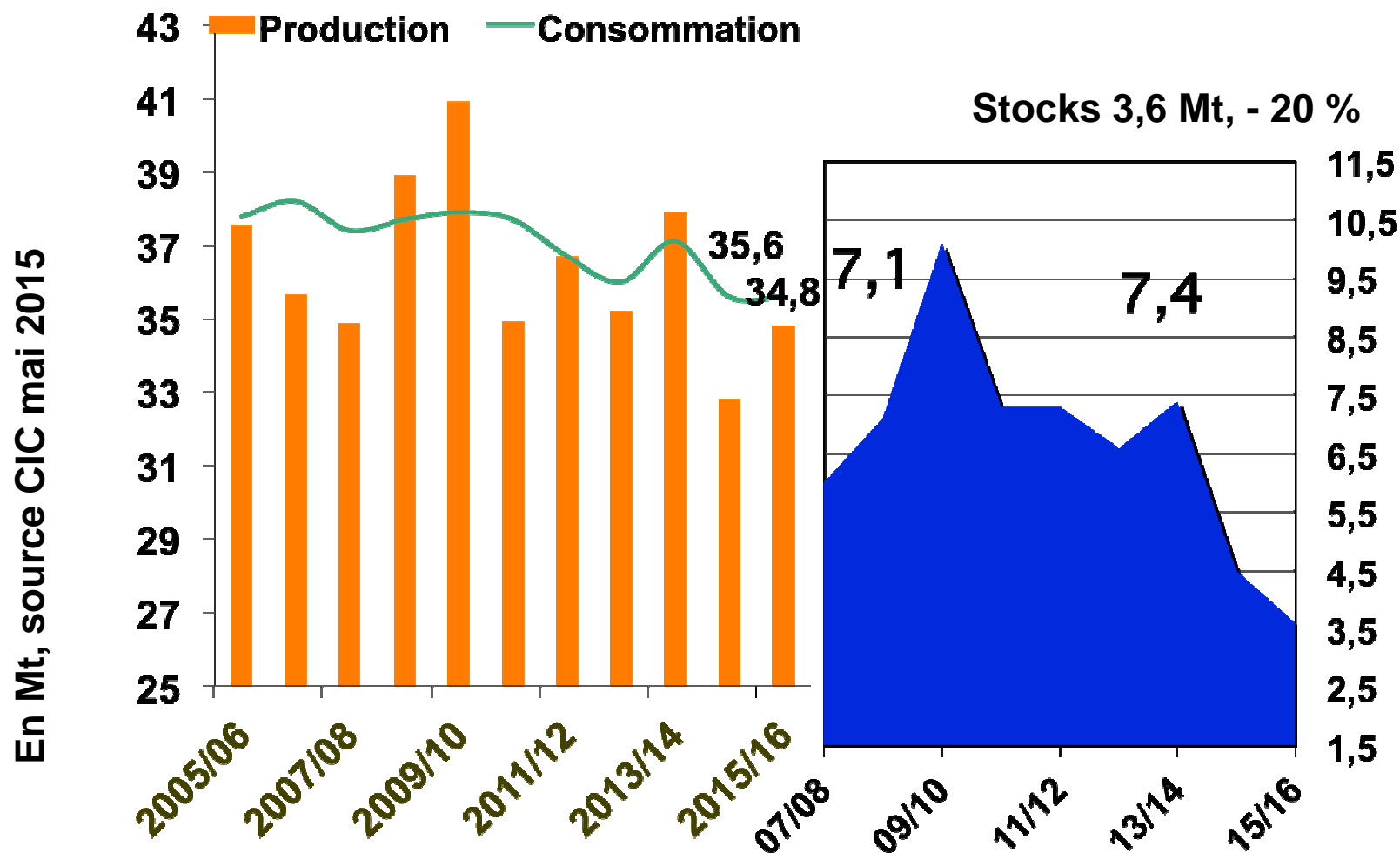
En 2015/16 Où allons nous ?



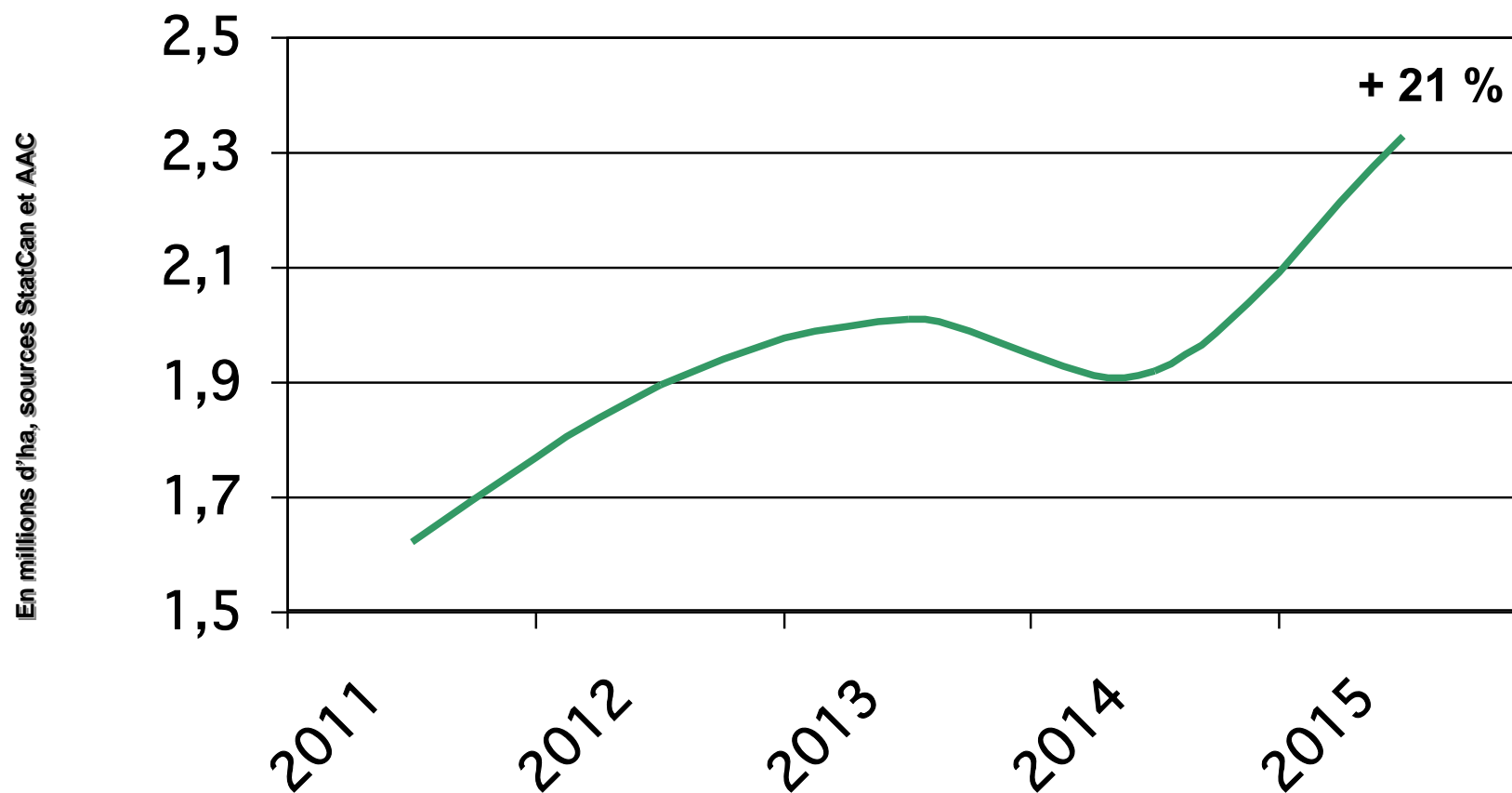
Superficie mondiale de blé dur



Bilan mondial du blé dur

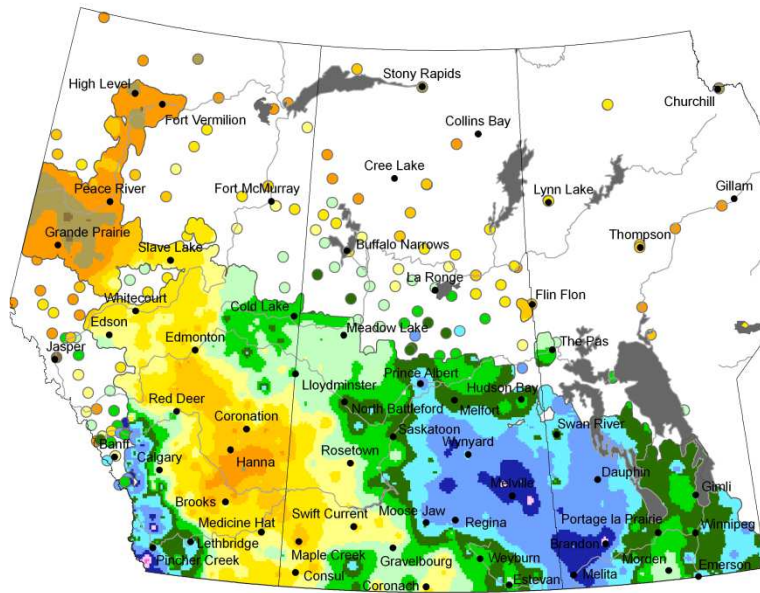


Superficie blé dur Canada

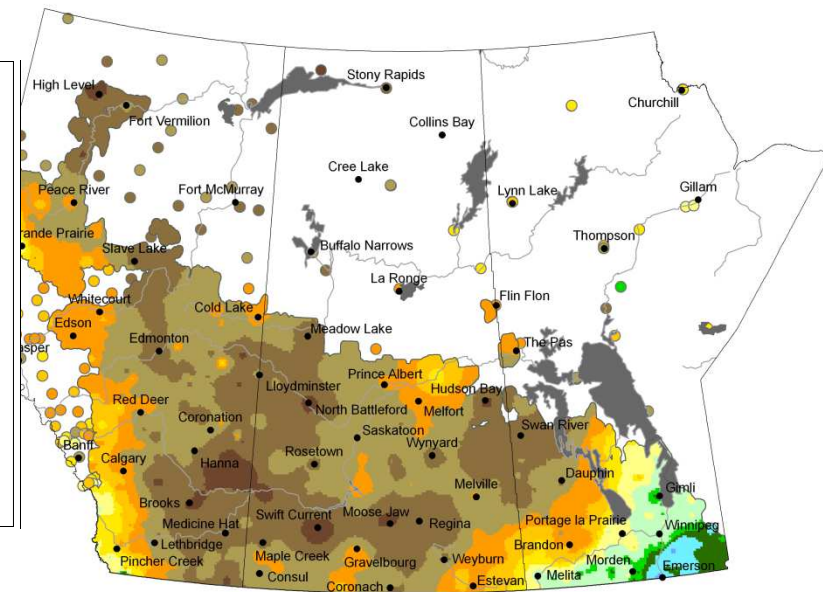
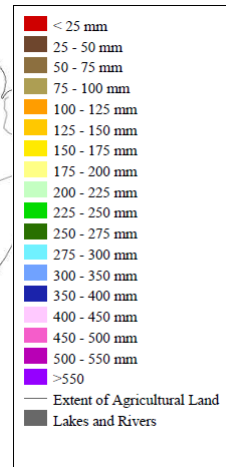


Précipitations accumulées depuis le 1^{er} avril

2014



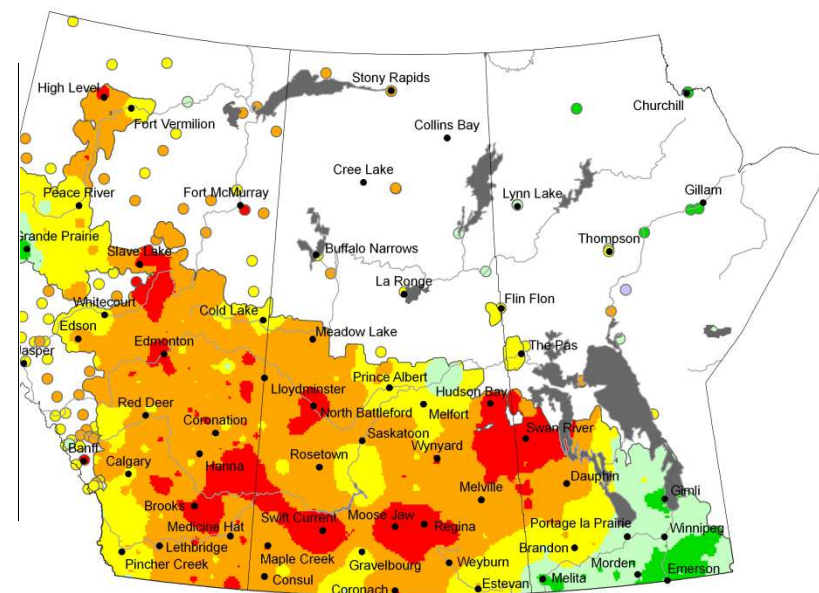
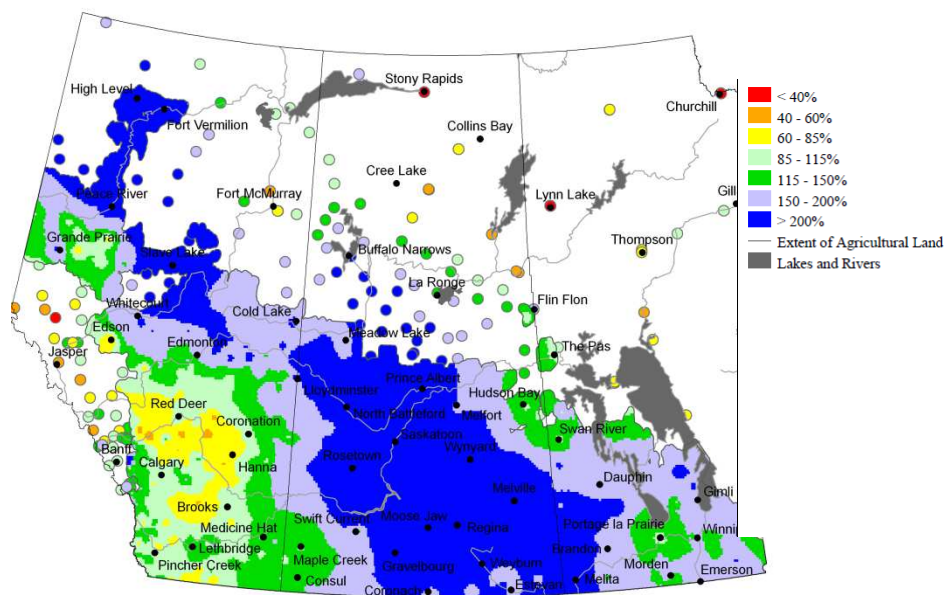
2015



Déficit de précipitation depuis le 1^{er} avril

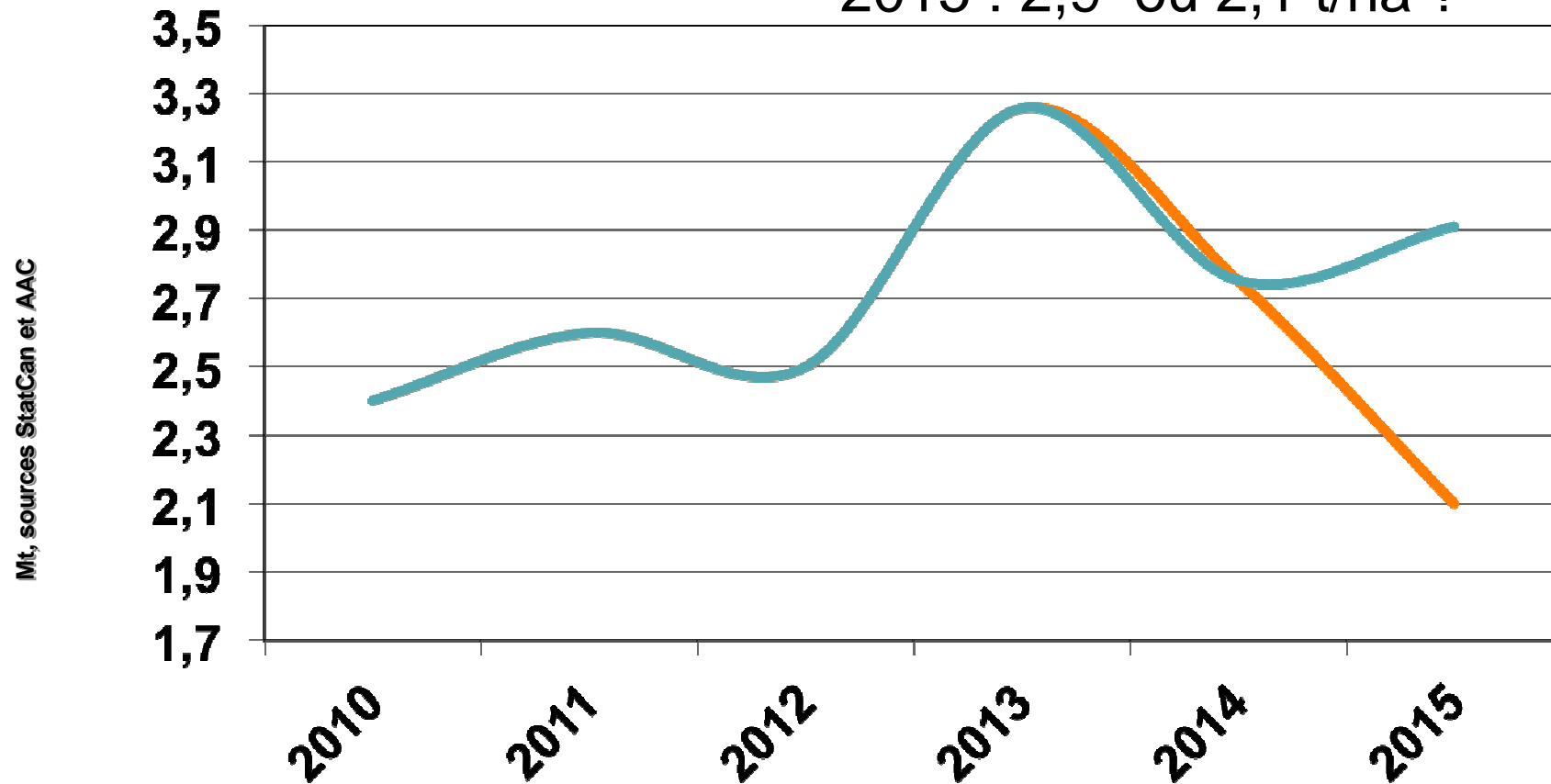
2014

2015

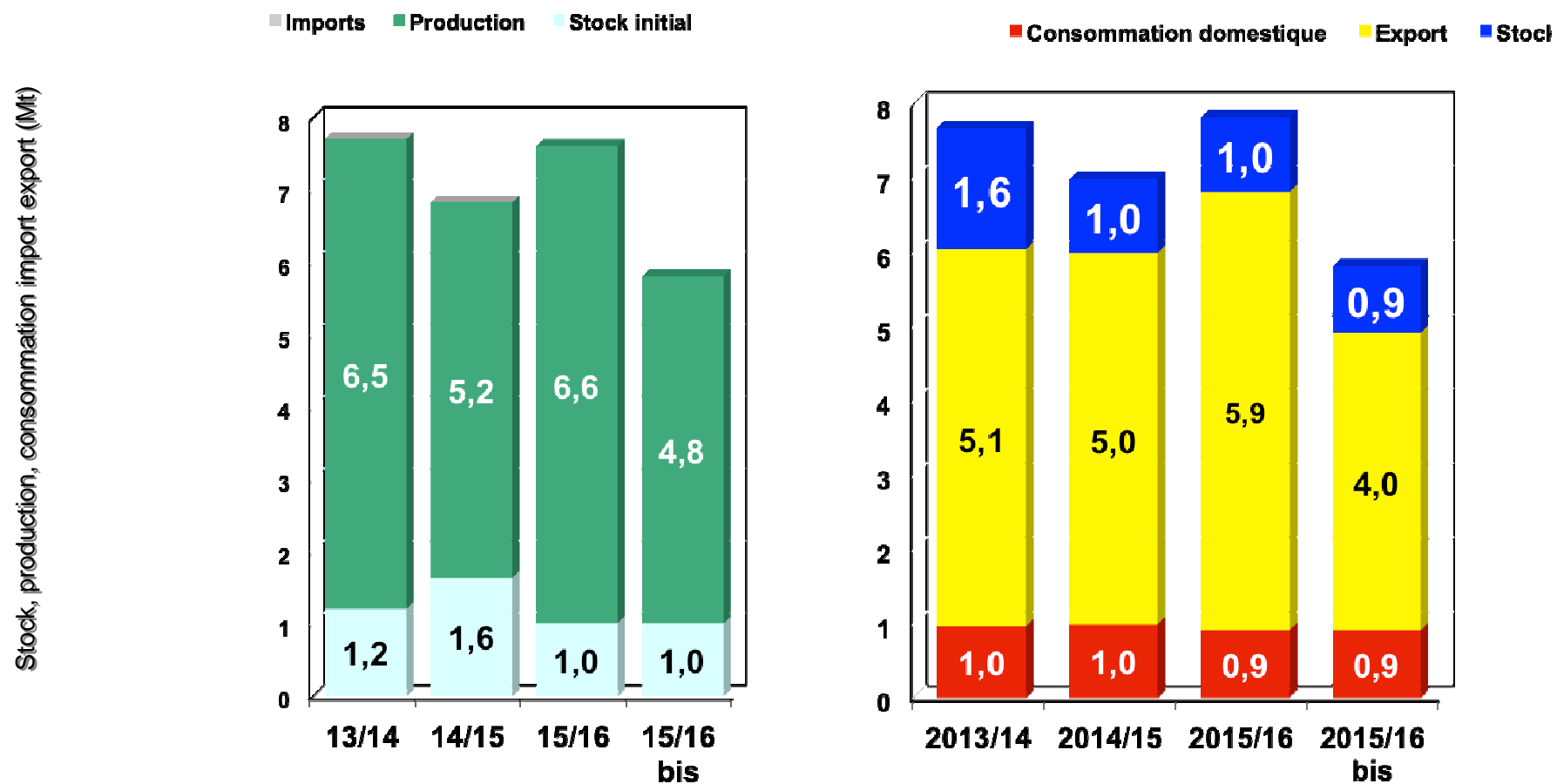


Rendement du blé dur du Canada

2015 : 2,9 ou 2,1 t/ha ?

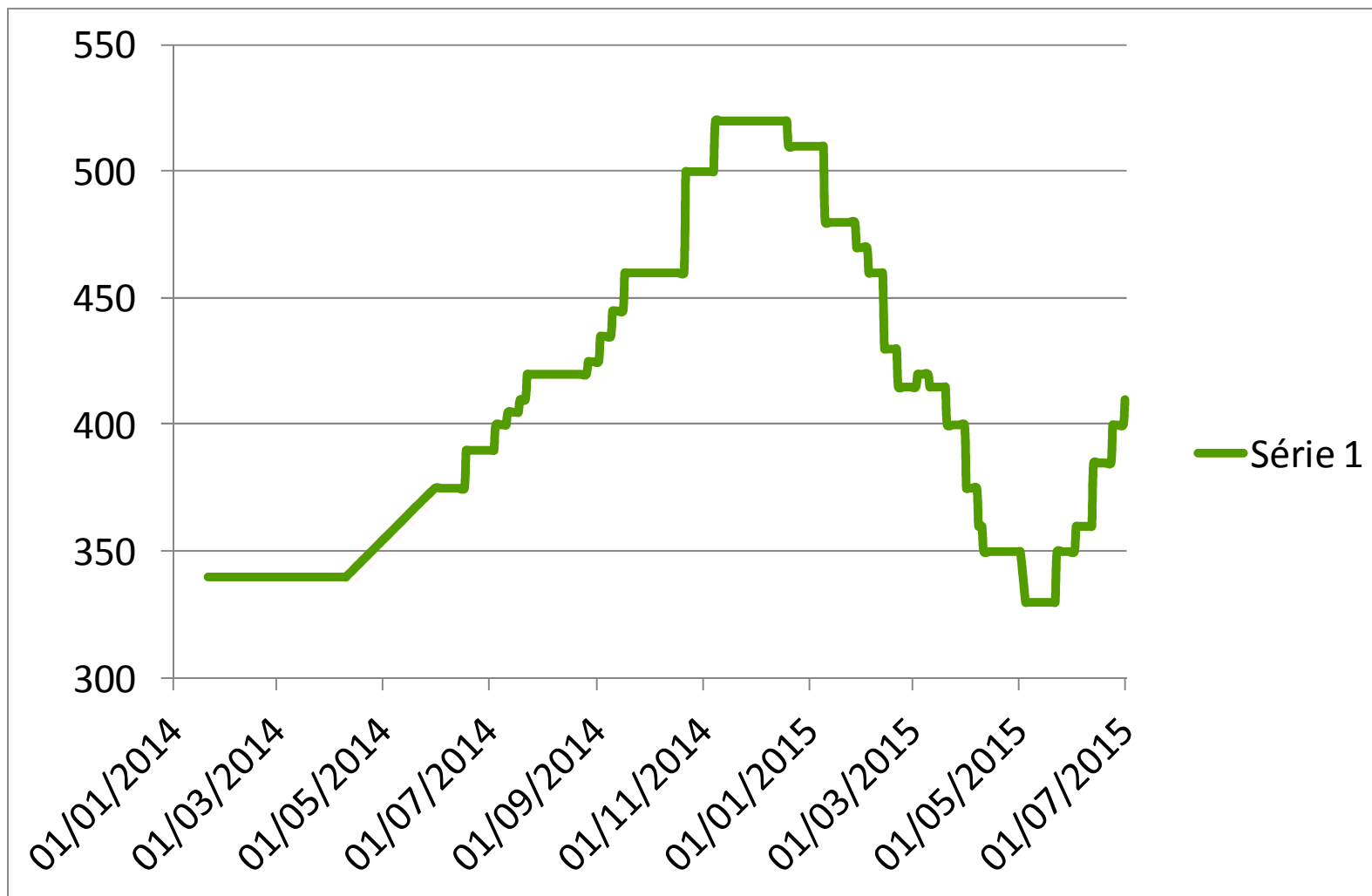


Canada : bilan blé dur 2015/16

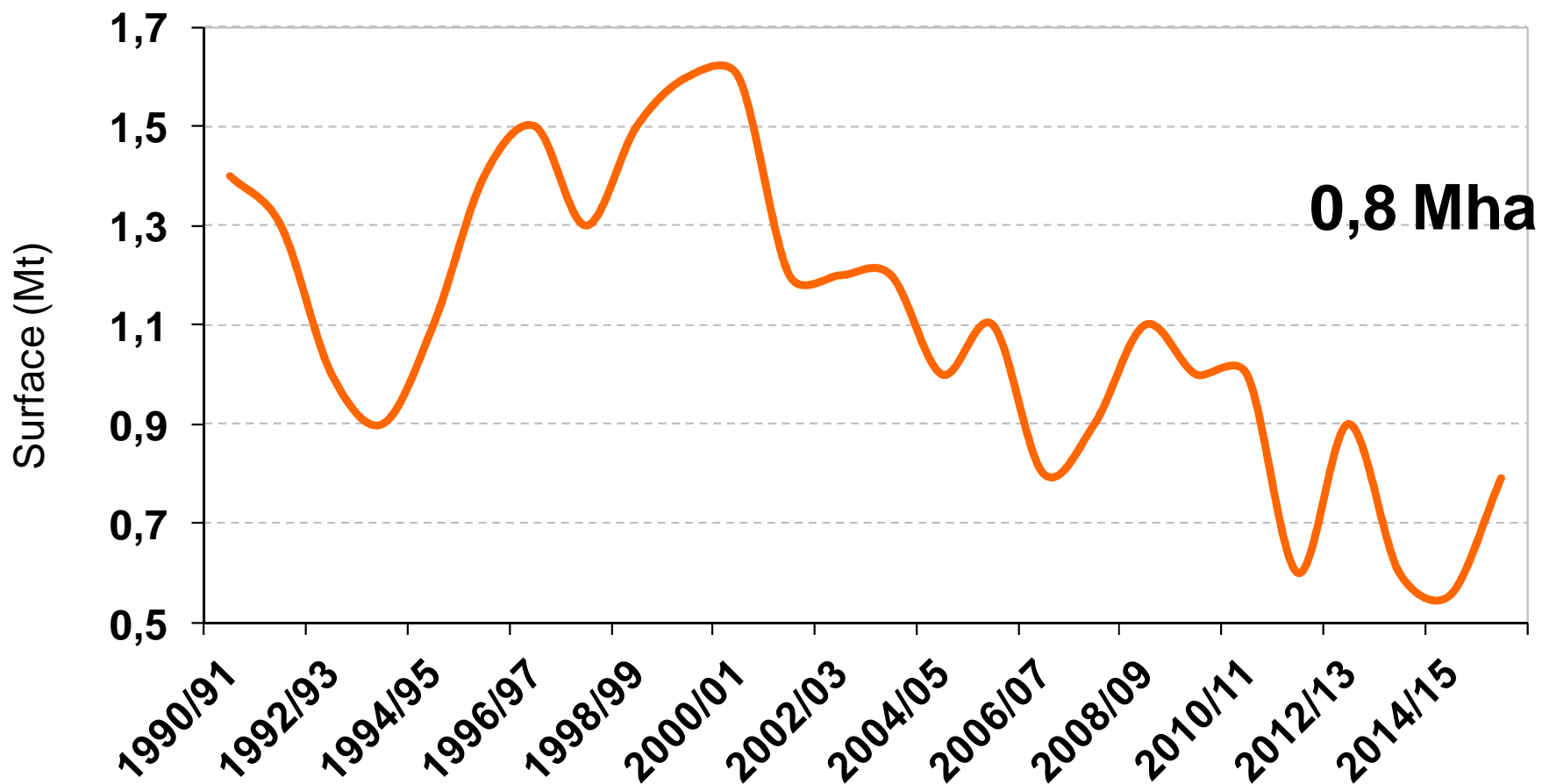


Source : AAC CIC, et FAM 2015

Canada– Cours du CWAD Fob St Laurent

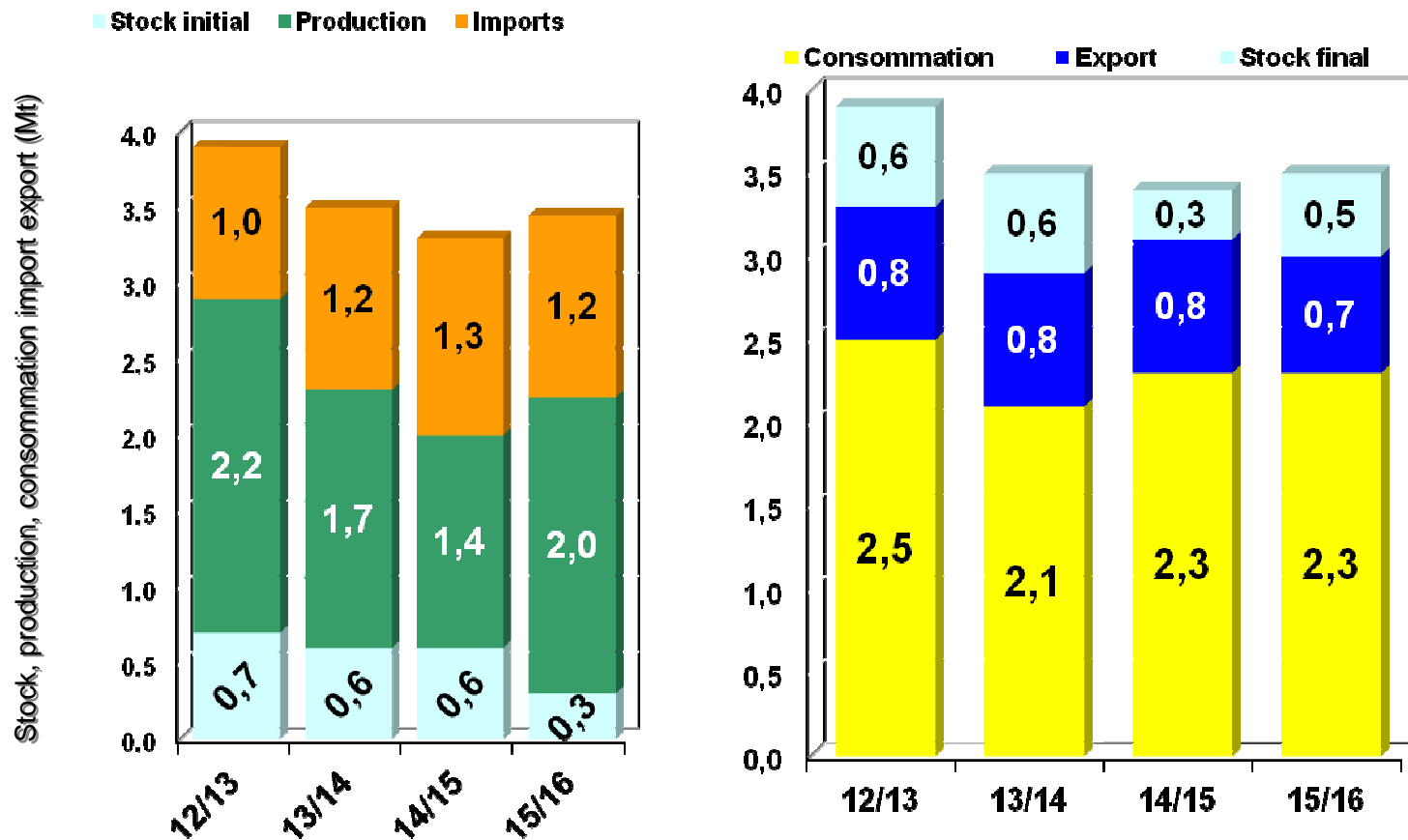


Surfaces Etats-Unis 2015 : + 40 %



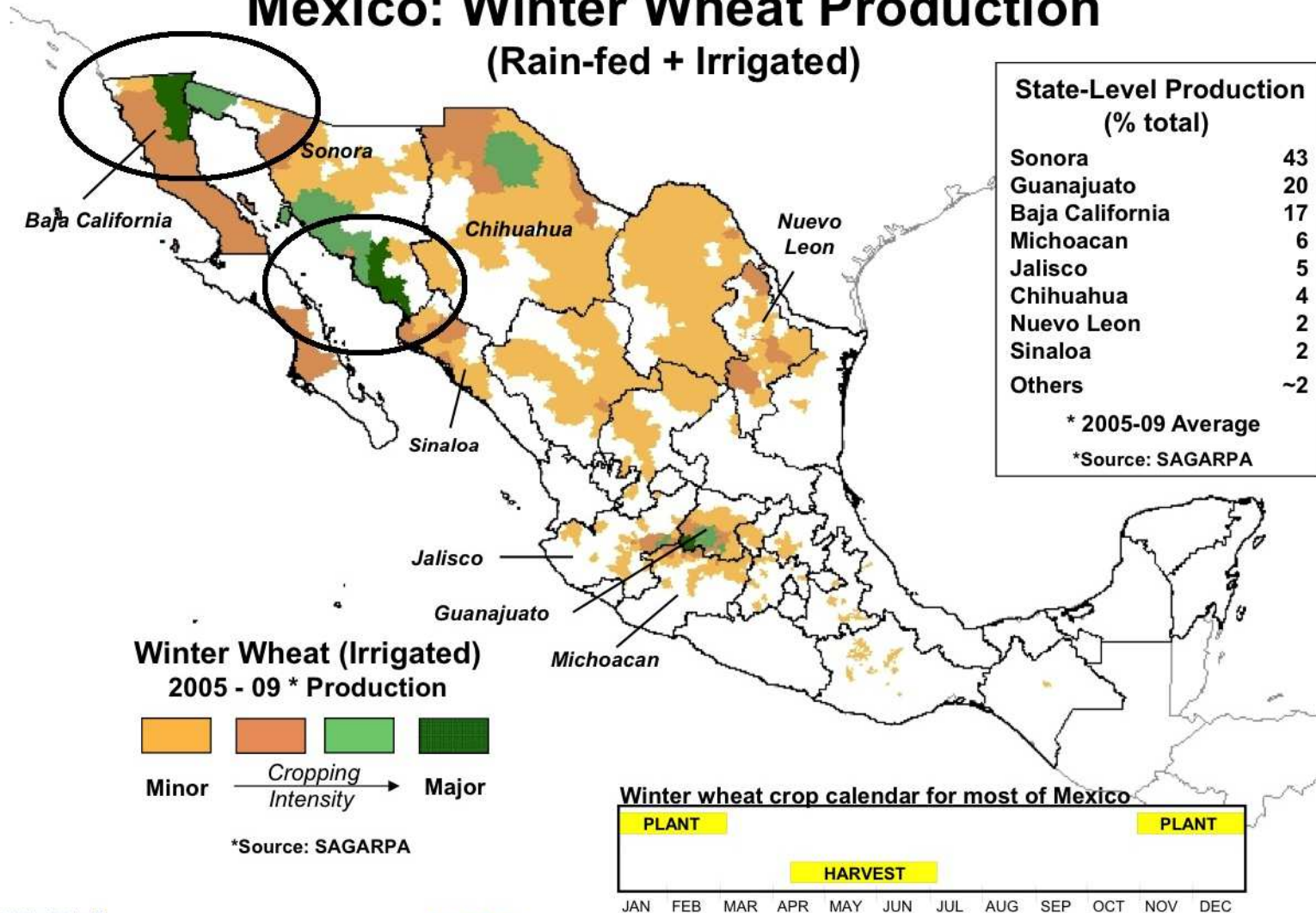
Source : USDA NASS , mars 2015

Etats-Unis : hypothèse bilan blé dur 2015/16



Source : USDA CIC, et diverses rumeurs

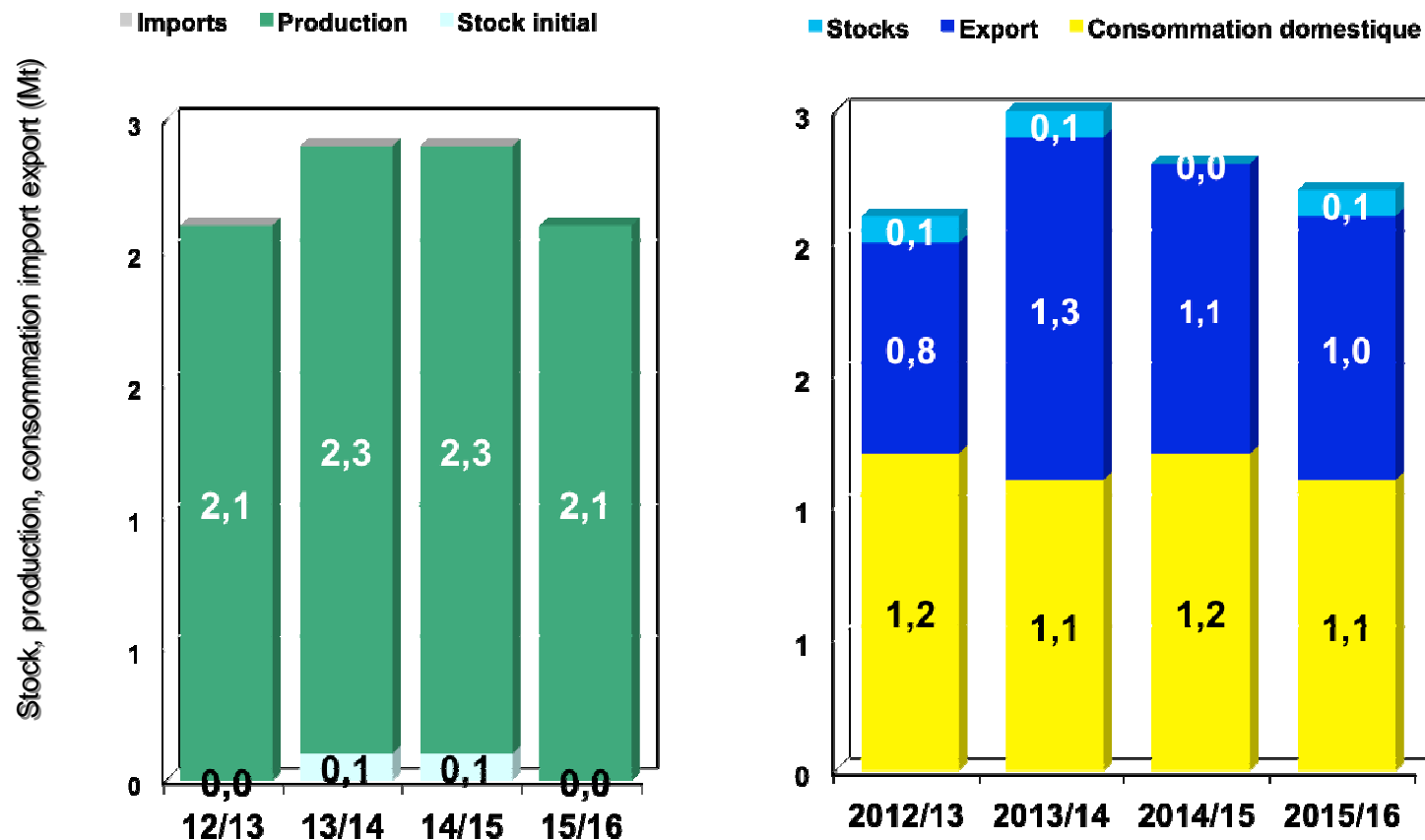
Mexico: Winter Wheat Production (Rain-fed + Irrigated)



Delta du Colorado

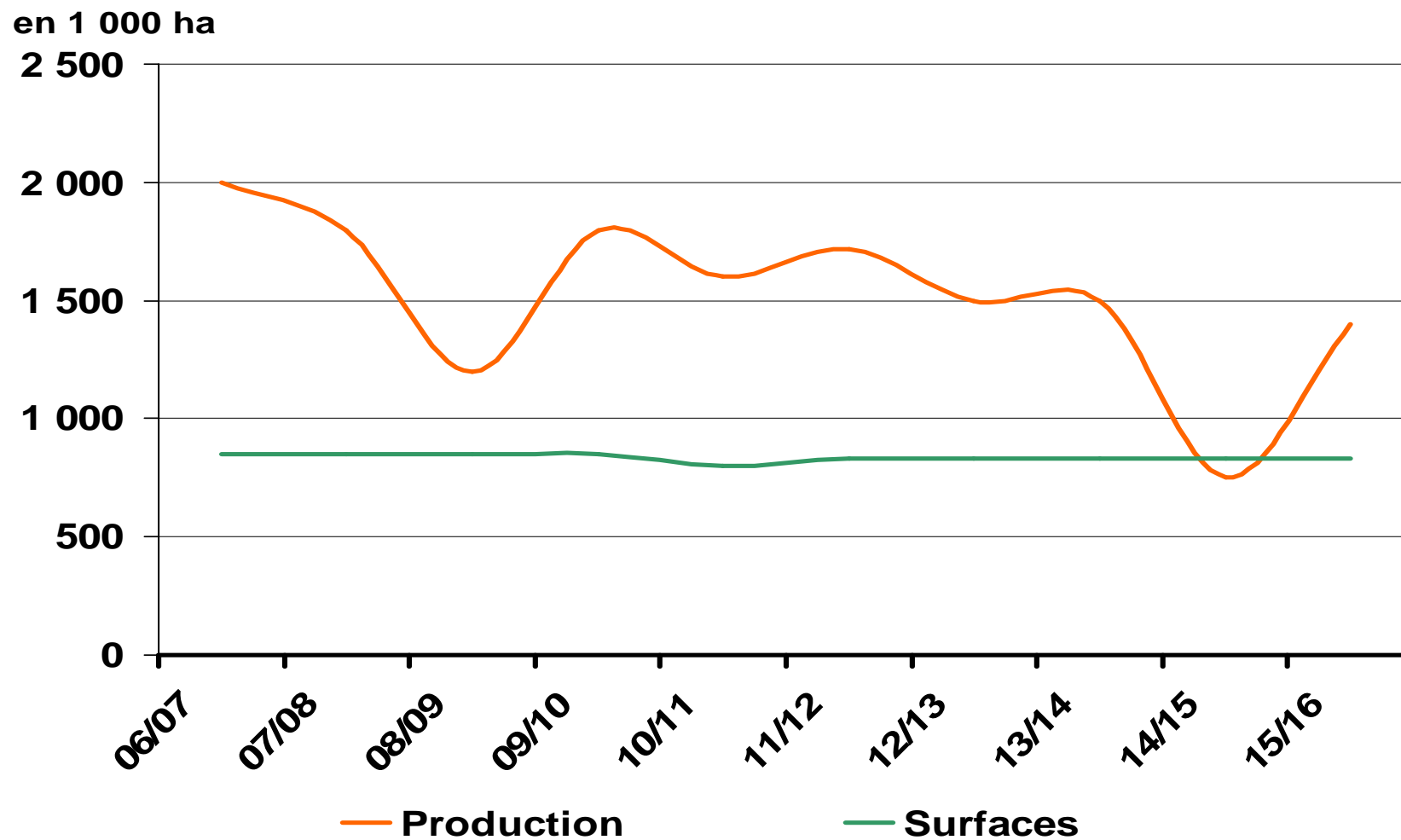


Mexique : bilan blé dur 2015/16

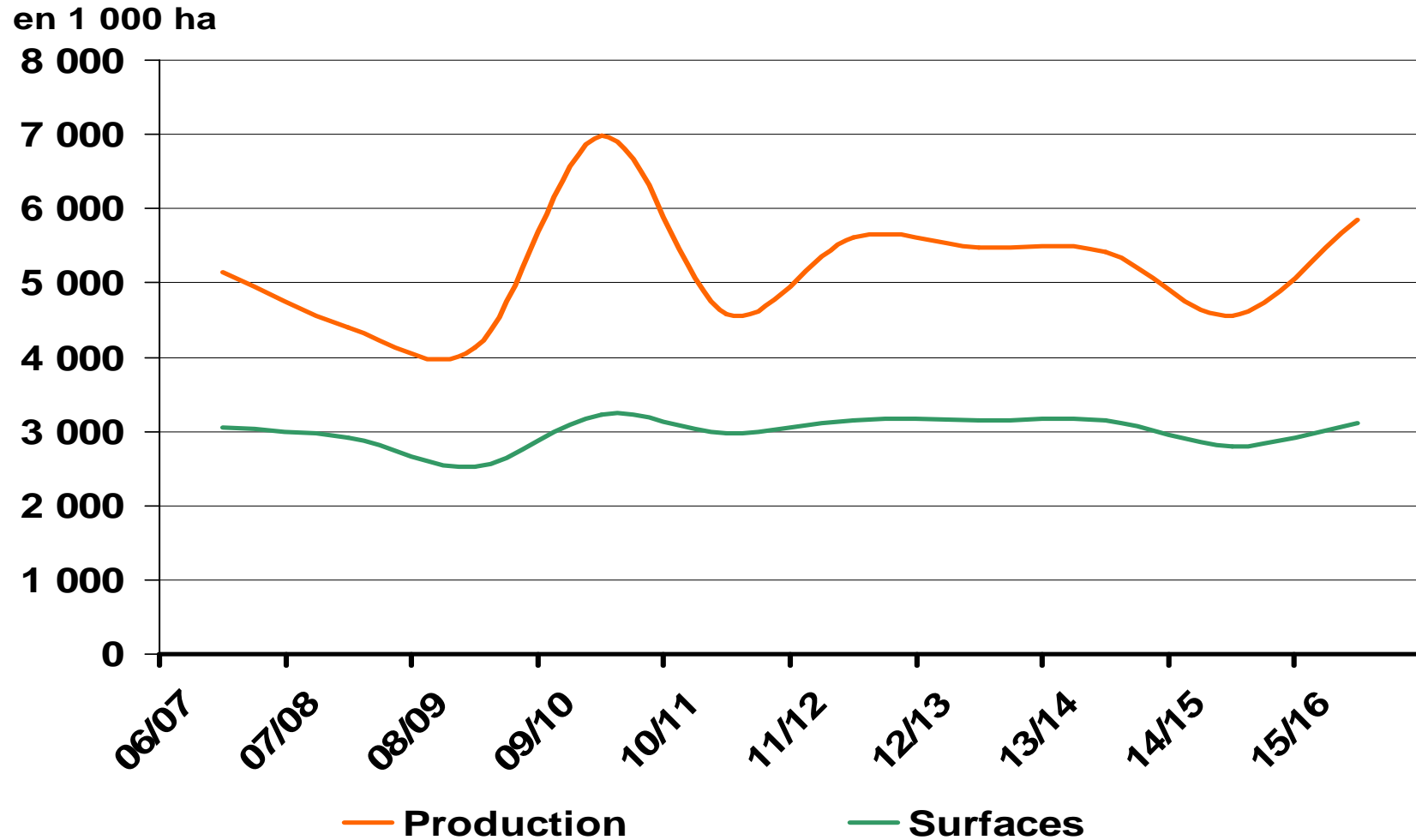


Source : CIC, mai 2015

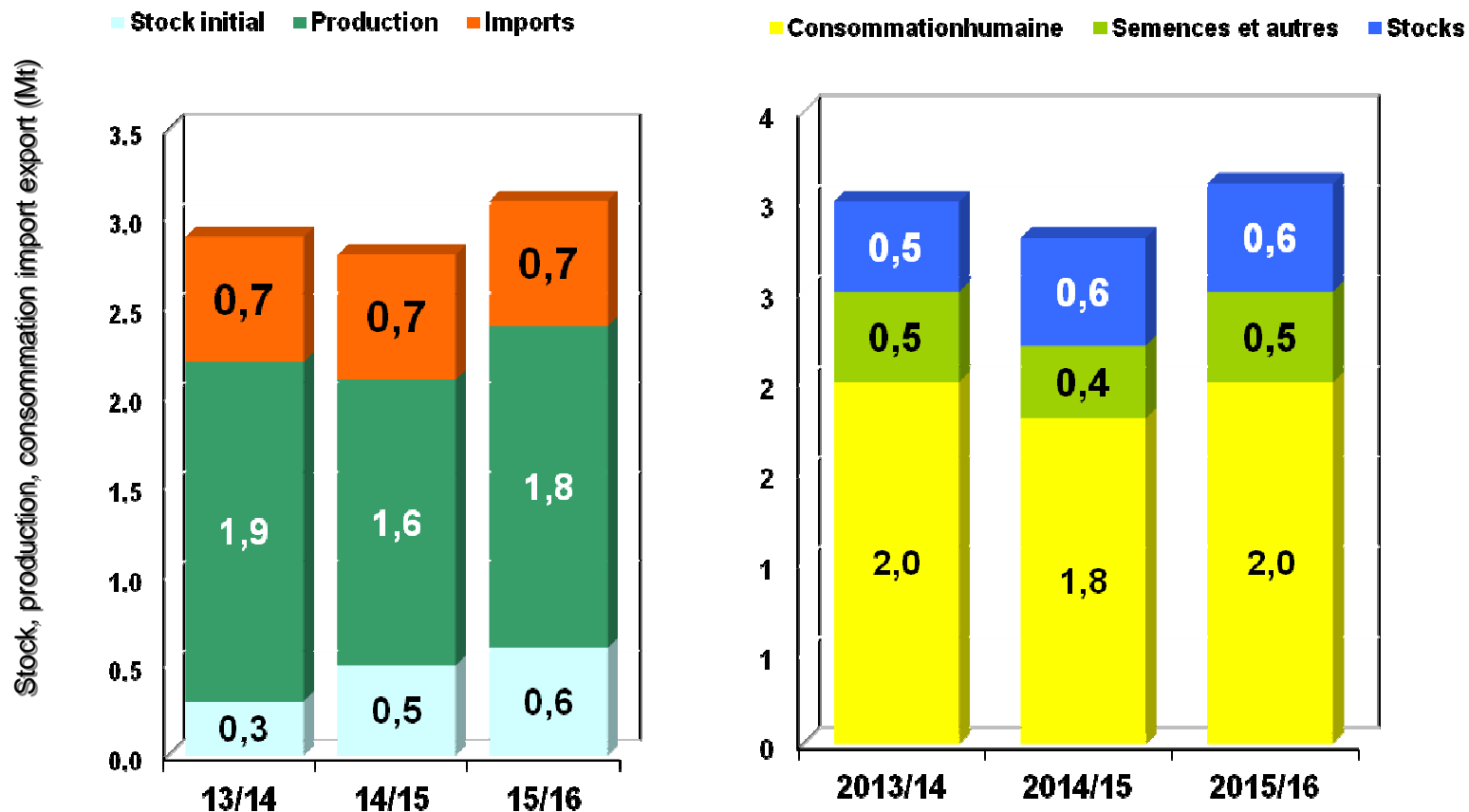
Blé dur Syrie



Blé dur Maghreb

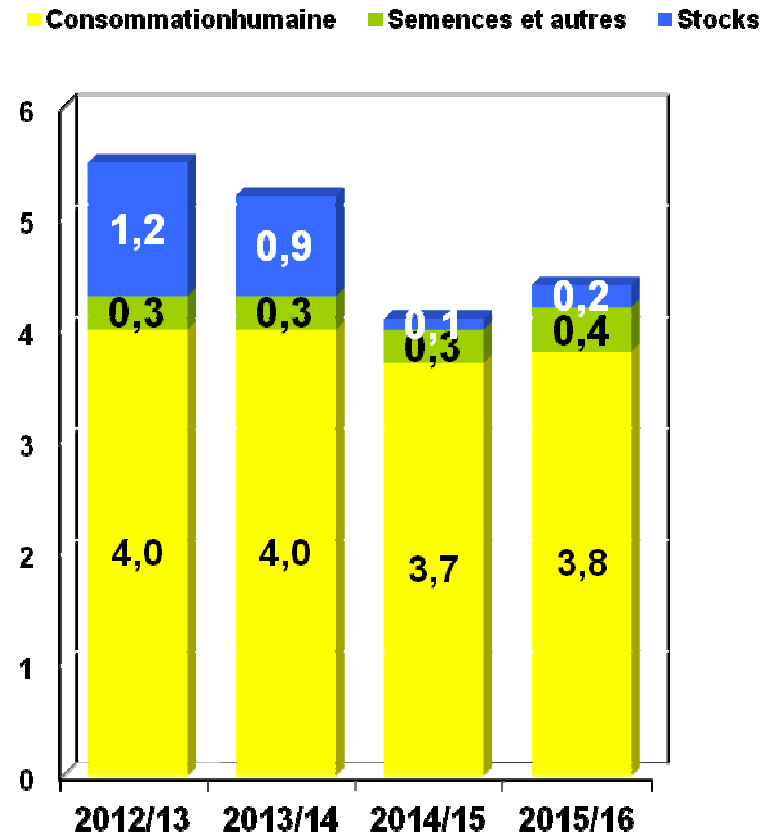
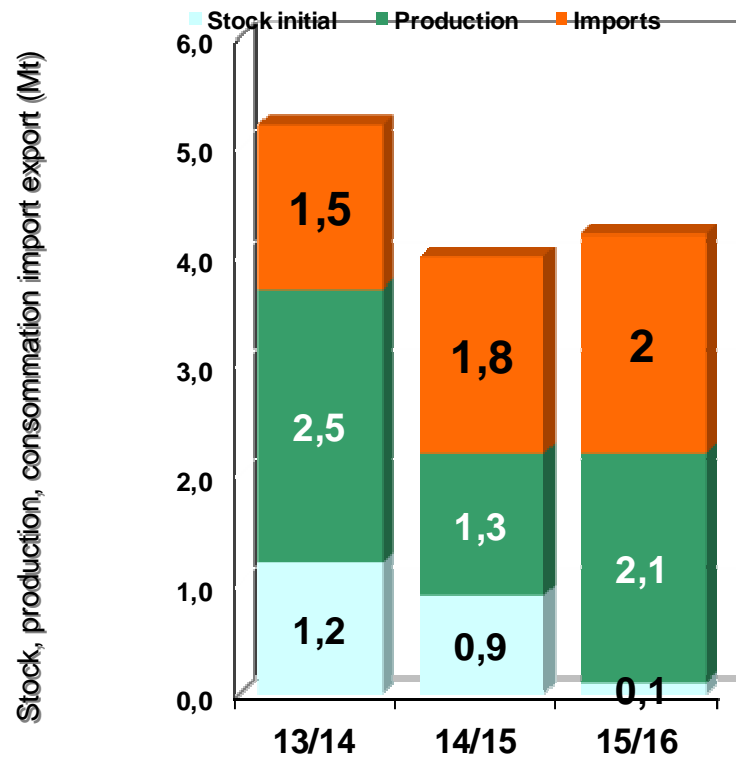


Maroc : bilan blé dur 2015/16



Source : CIC, 26 avril 2015

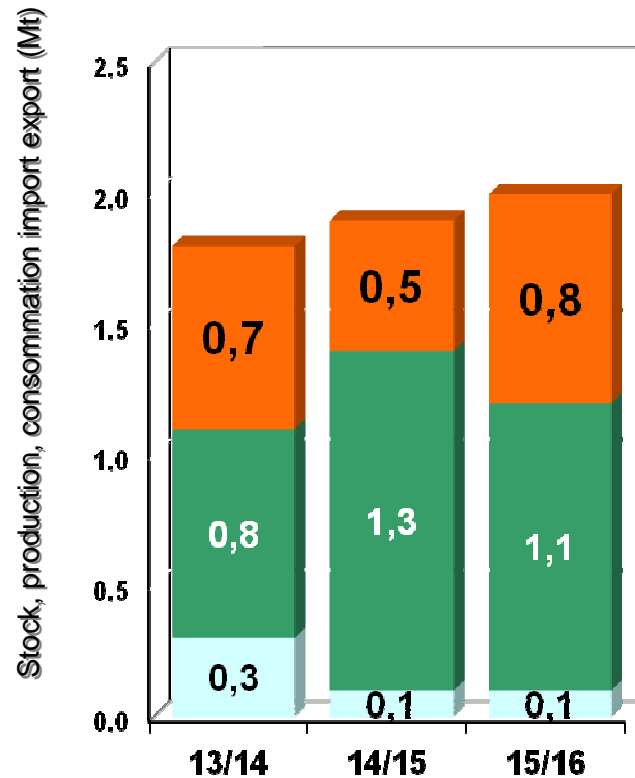
Algérie : bilan blé dur 2015/16



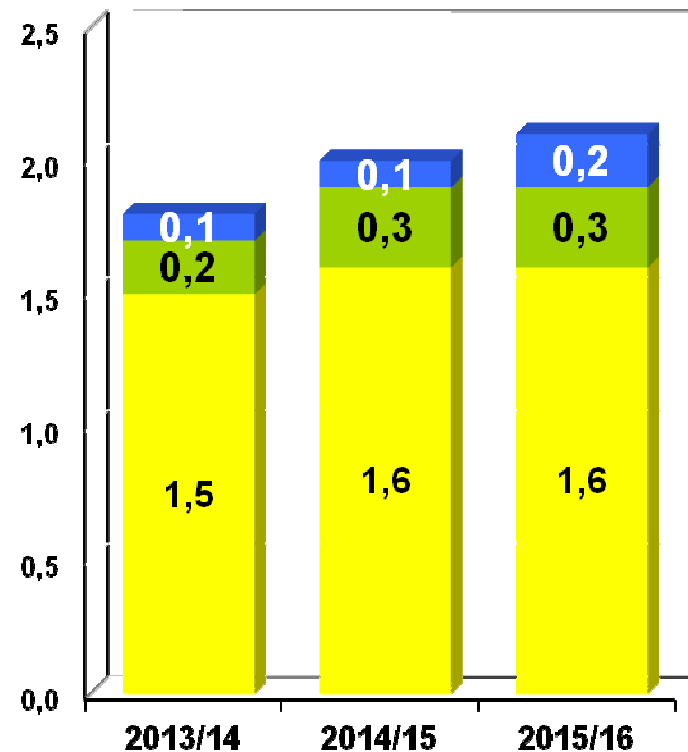
Source : CIC, 26 avril 2015

Tunisie : bilan blé dur 2015/16

Stock initial Production Imports

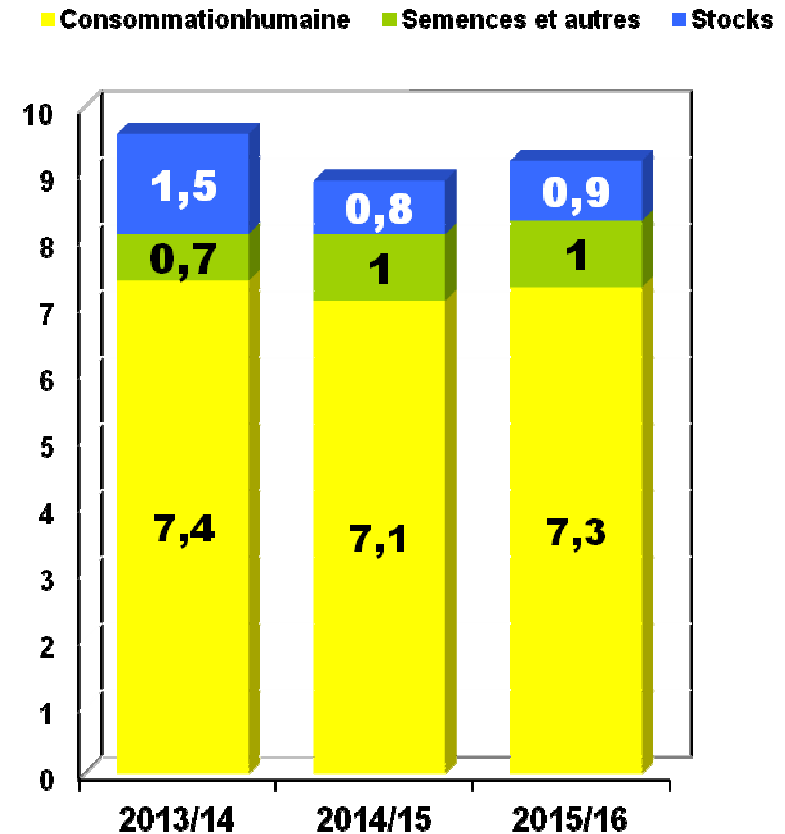
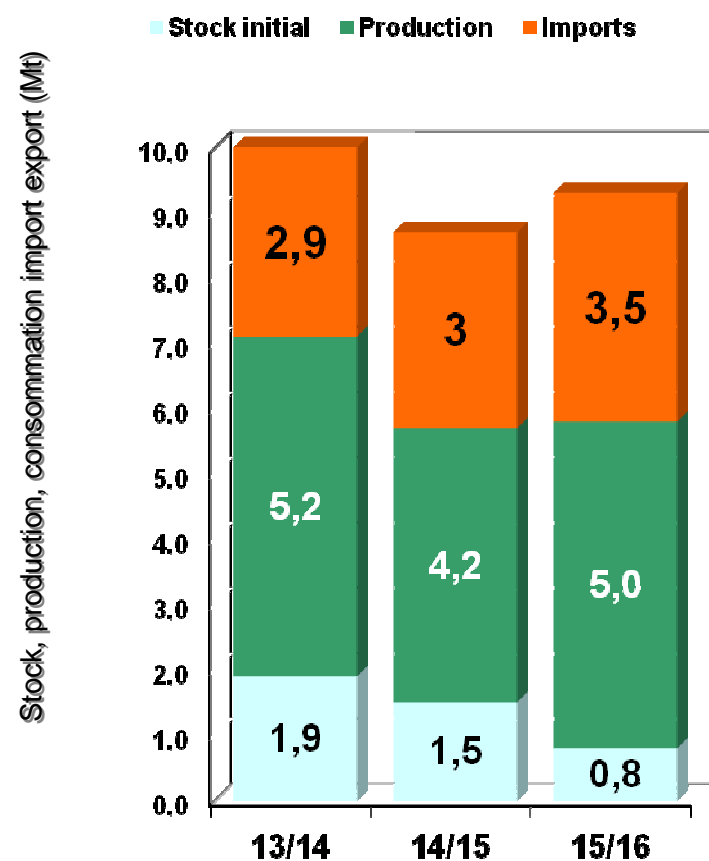


Consommation humaine Semences et autres Stocks



Source : CIC, 26 avril 2015

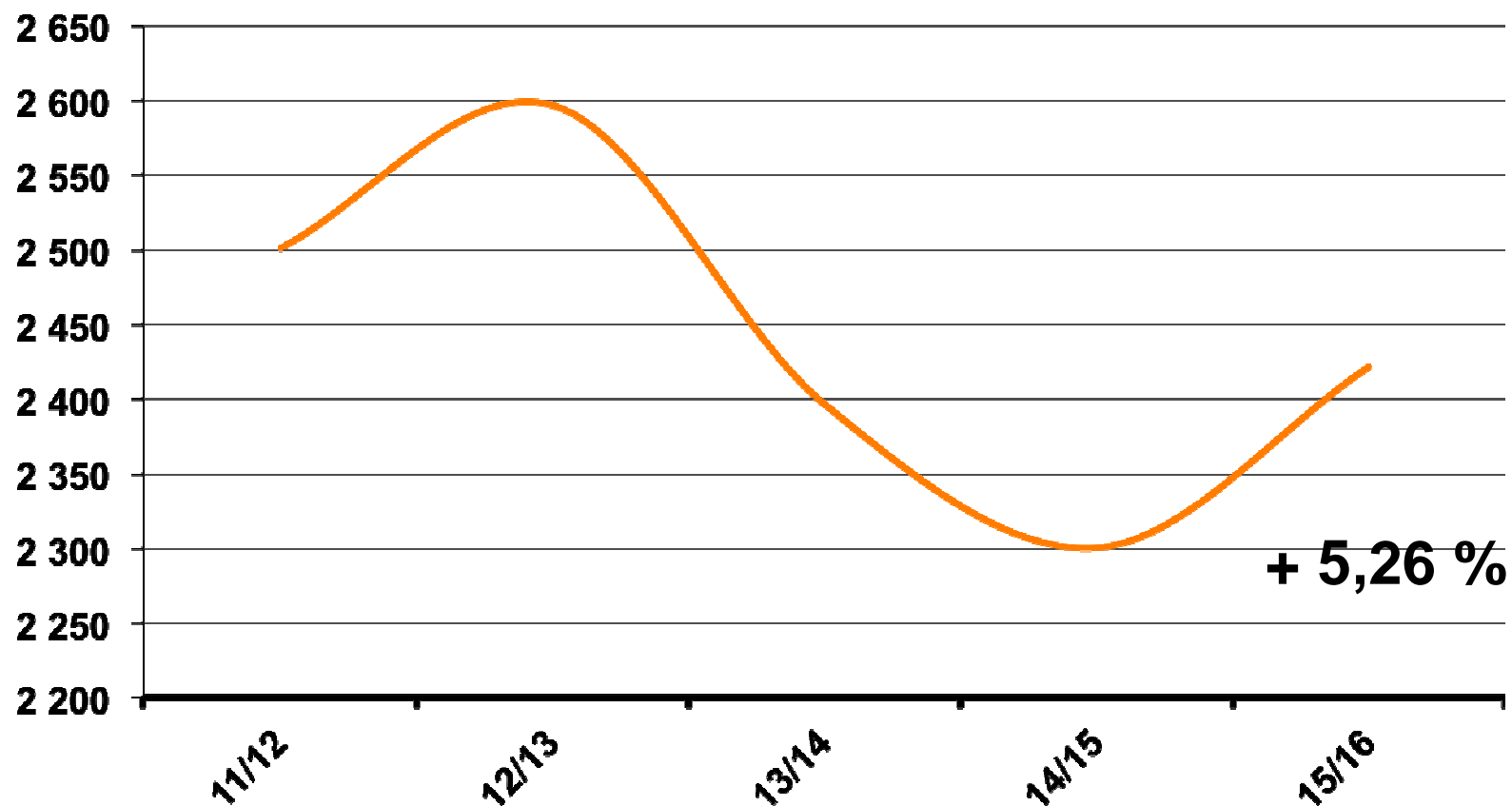
Maghreb : bilan blé dur 2015/16



Source : CIC, 22 janvier 2015

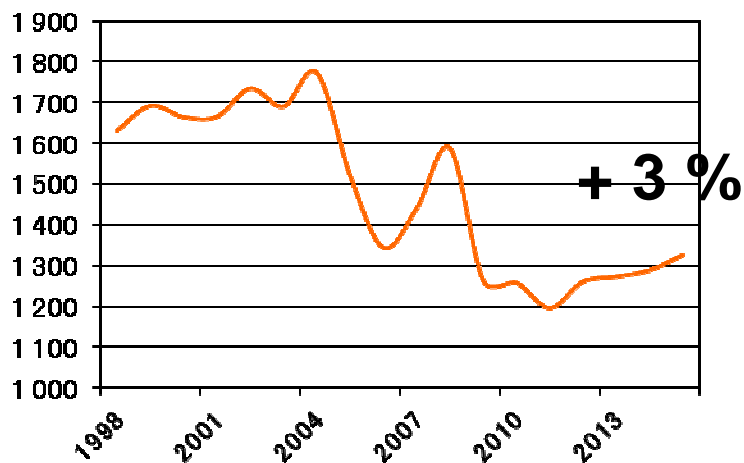
Surfaces de blé dur en Europe

en 1 000 ha

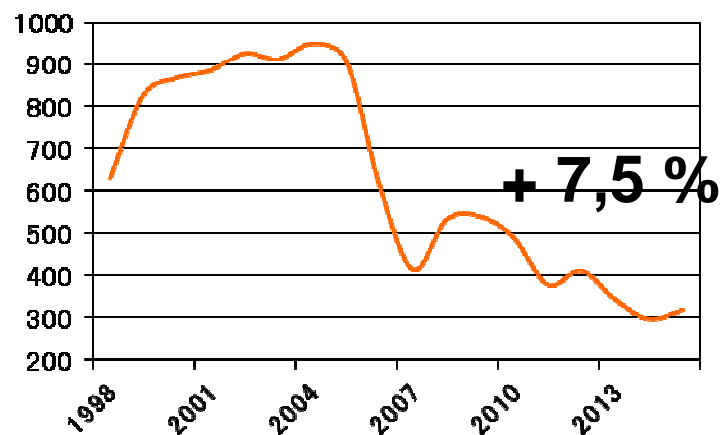


Superficies de blé dur en Europe

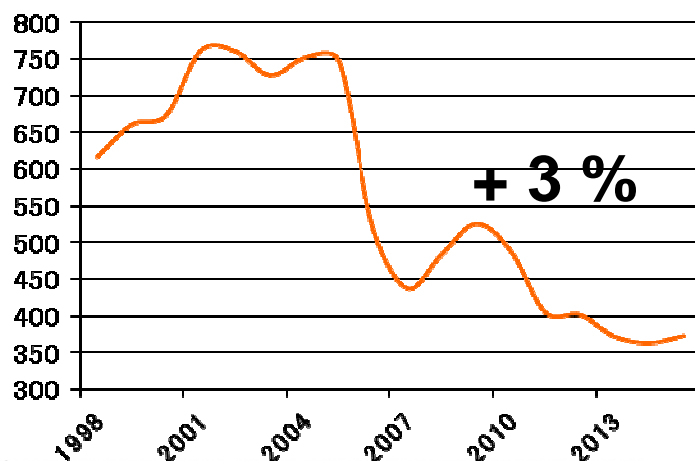
Italie



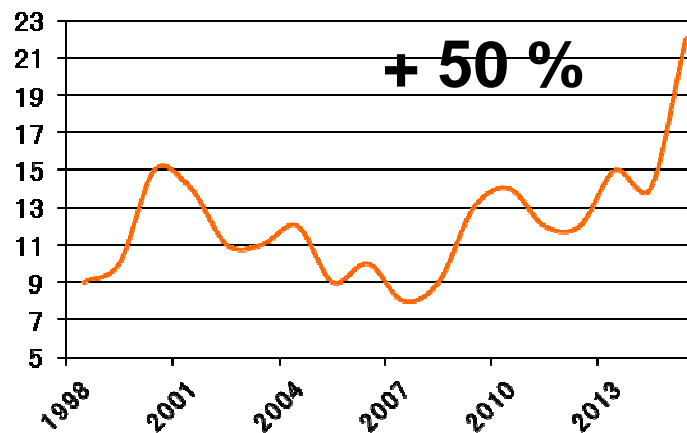
Espagne



Grèce

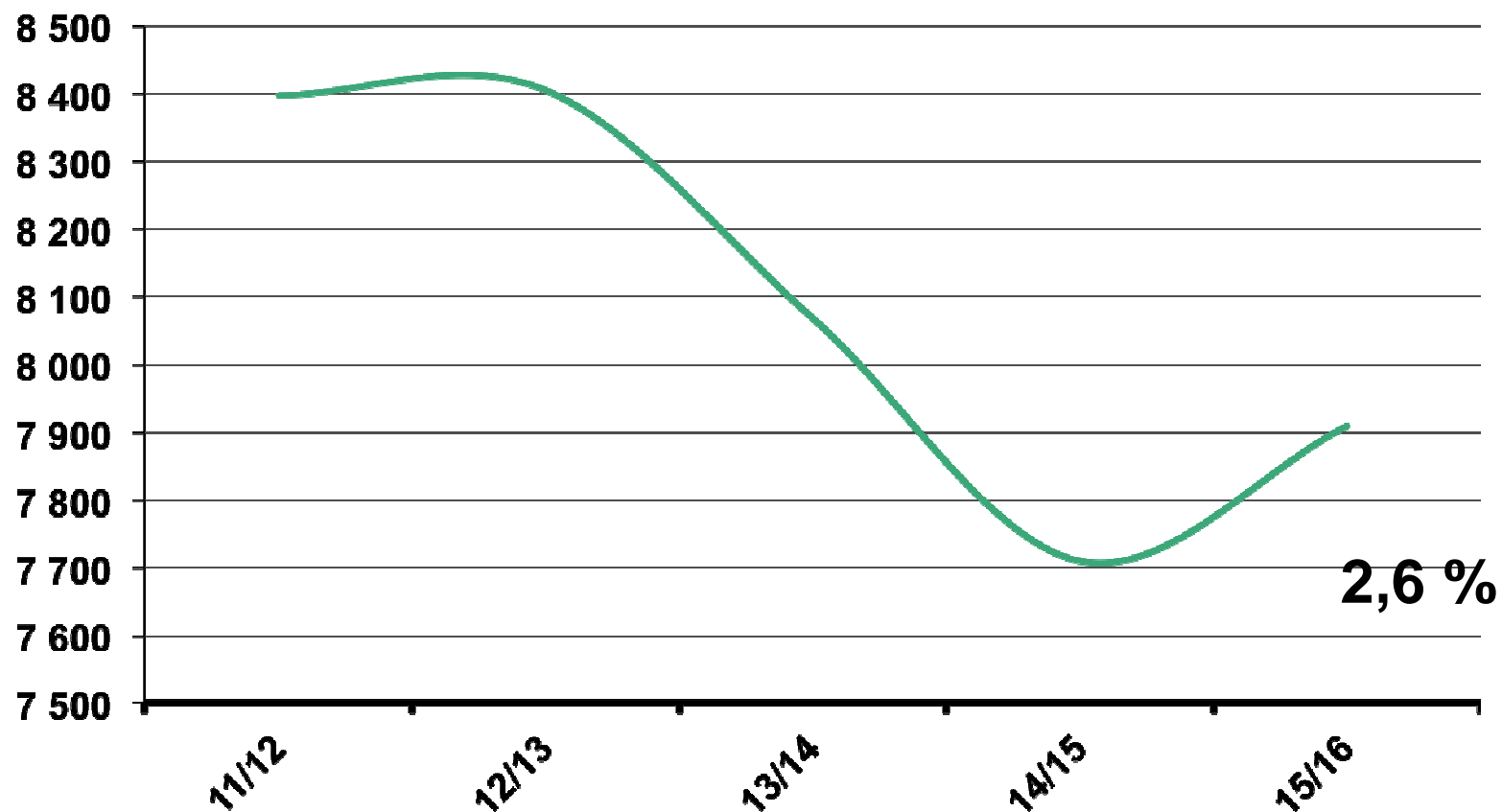


Hongrie



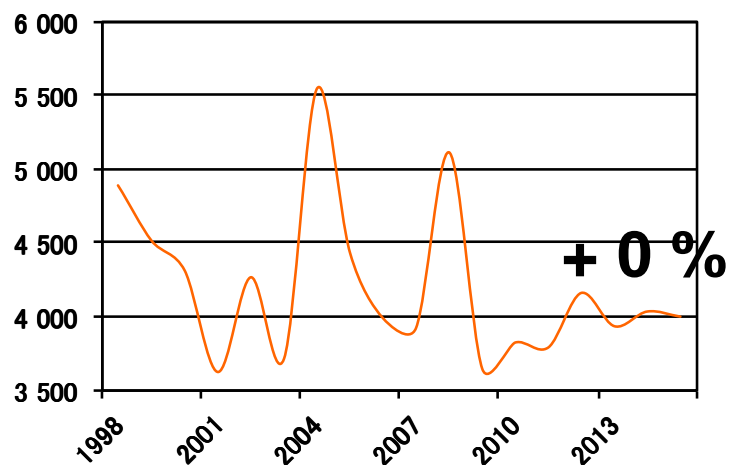
Production de blé dur en Europe

en 1 000 t

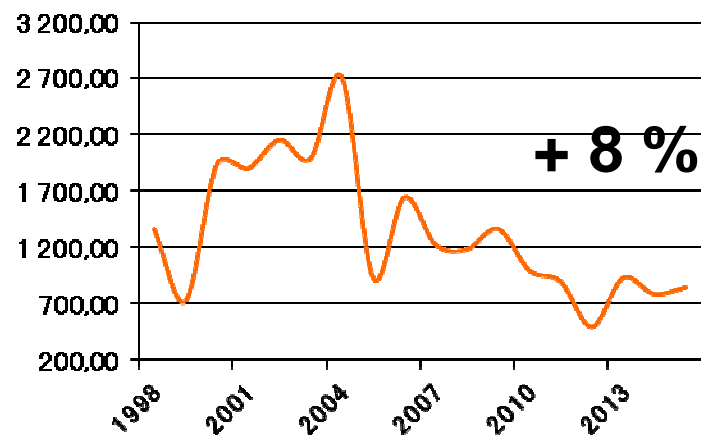


Production de blé dur en Europe

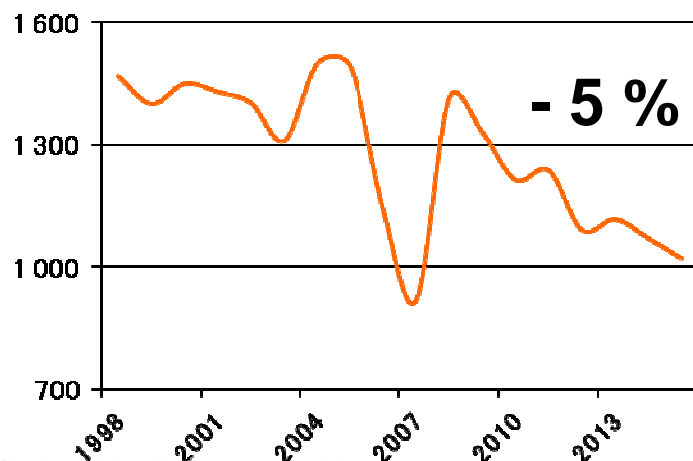
Italie



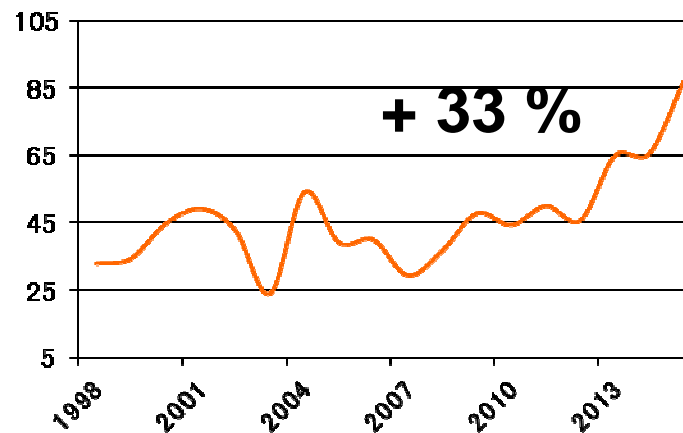
Espagne



Grèce

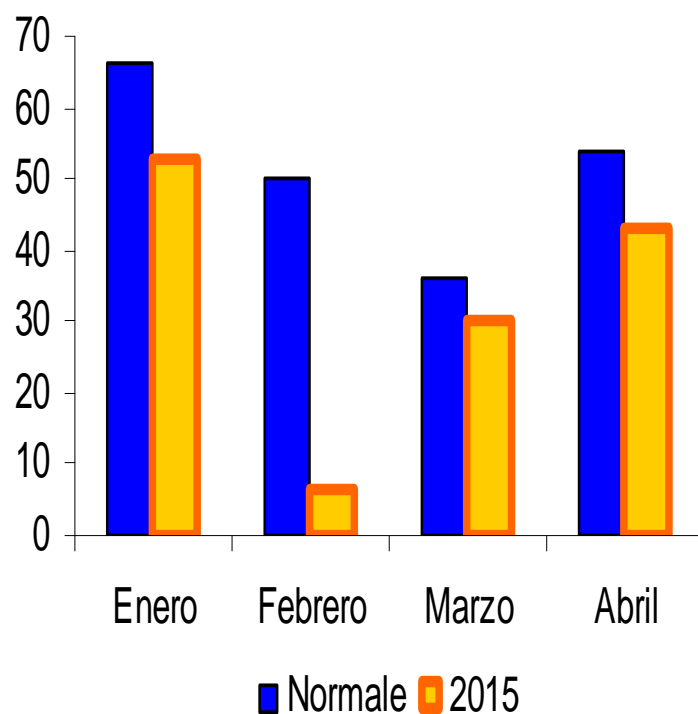


Hongrie

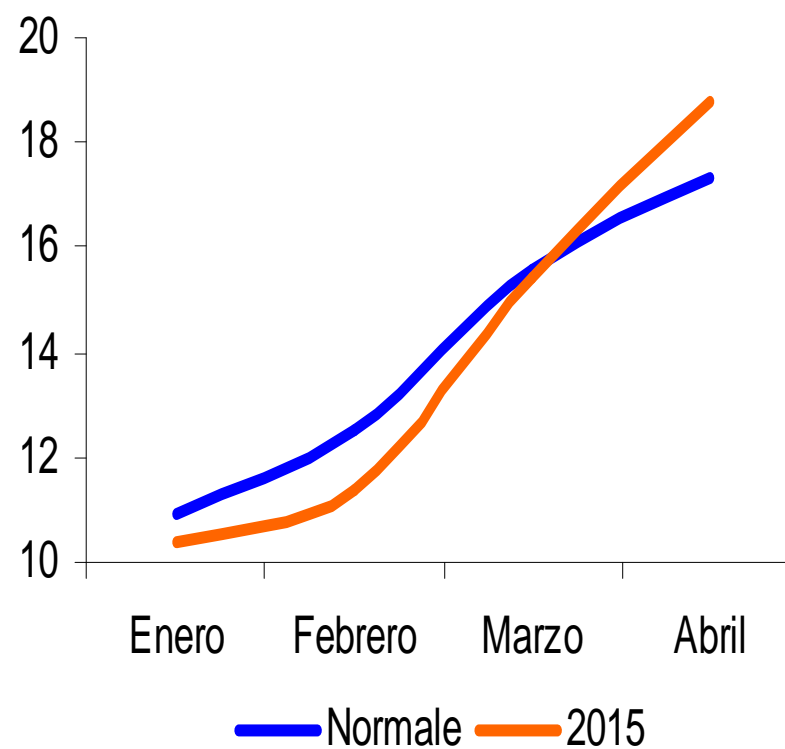


Précipitations et températures en Andalousie

Précipitations à Séville

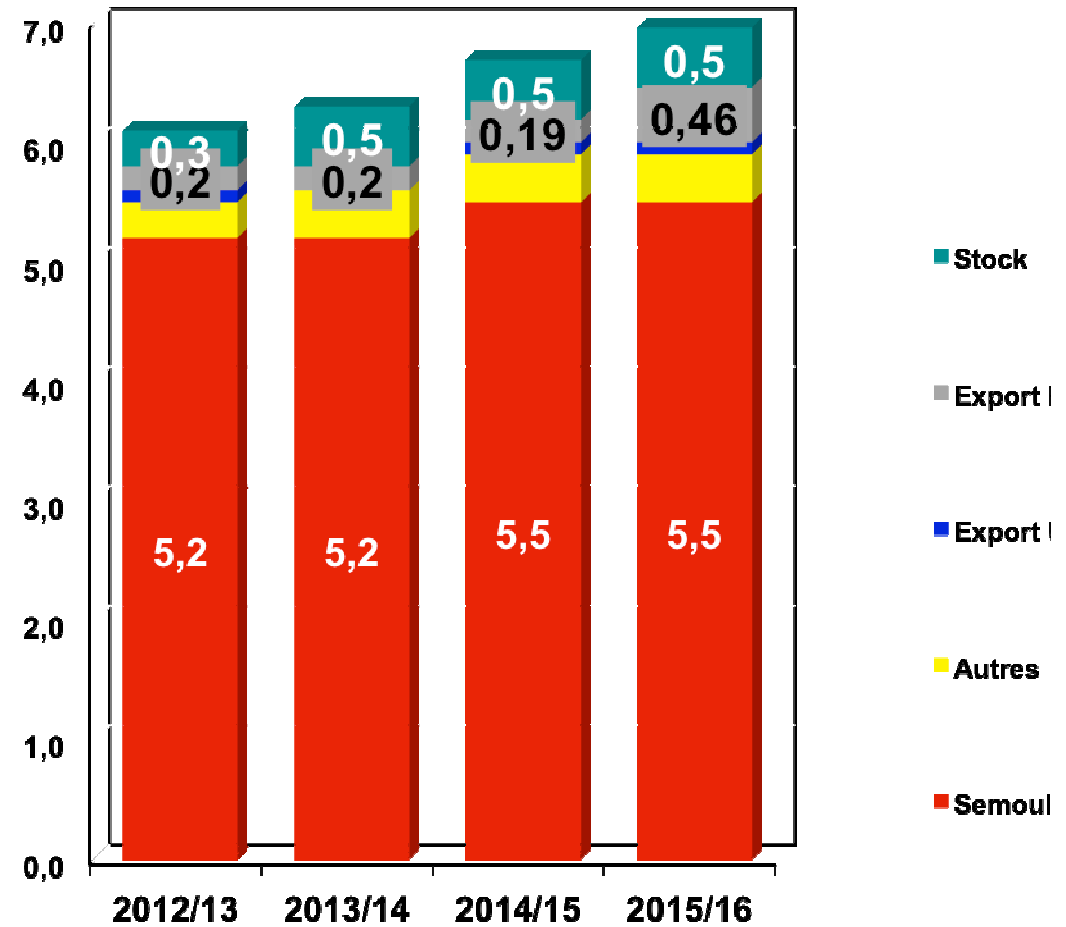
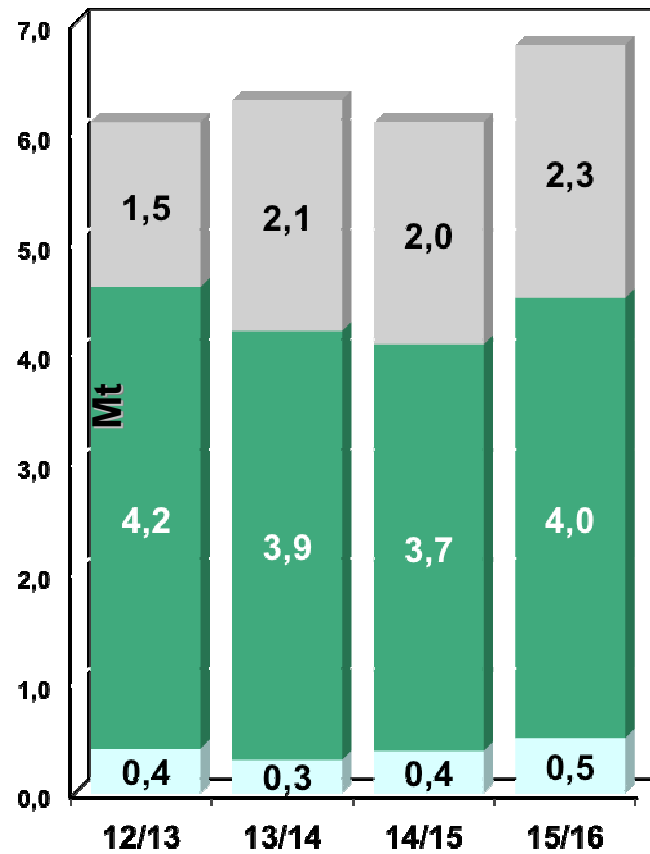


Températures à Séville



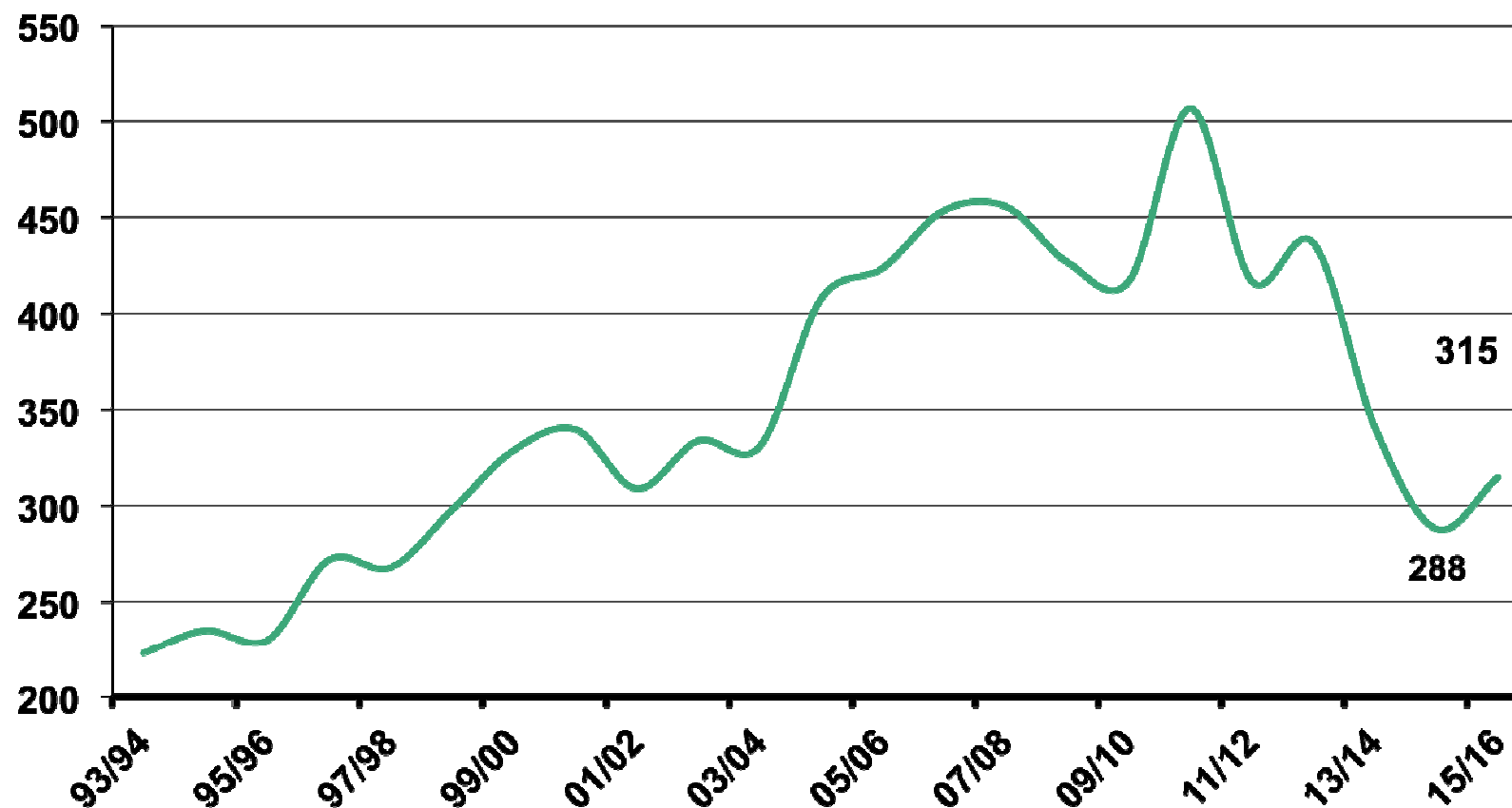
Italie : bilan blé dur 2015/16

Imports Production Stock Initial



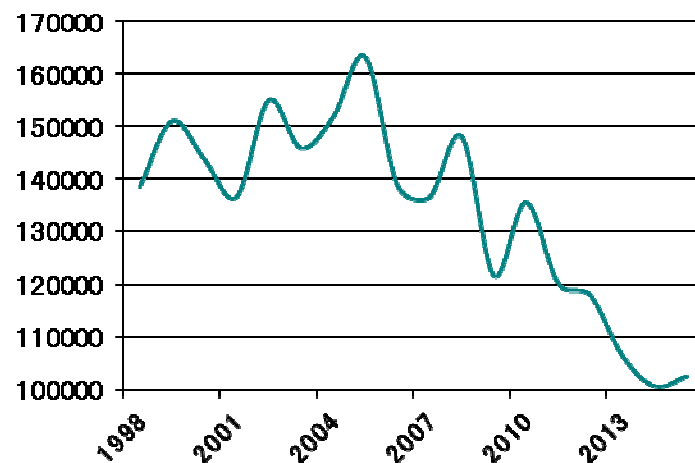
Surfaces de blé dur en France

en 1 000 ha

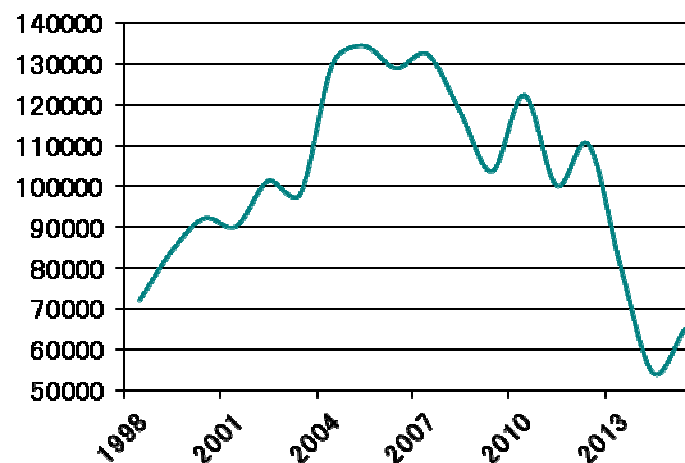


Superficies de blé dur en France

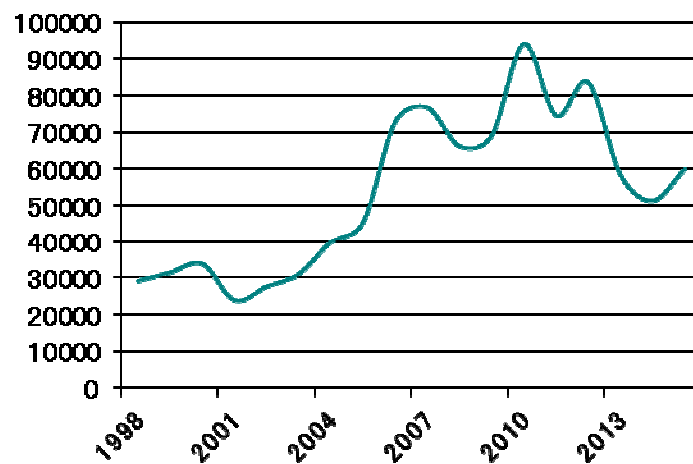
PACA-Languedoc- Roussillon



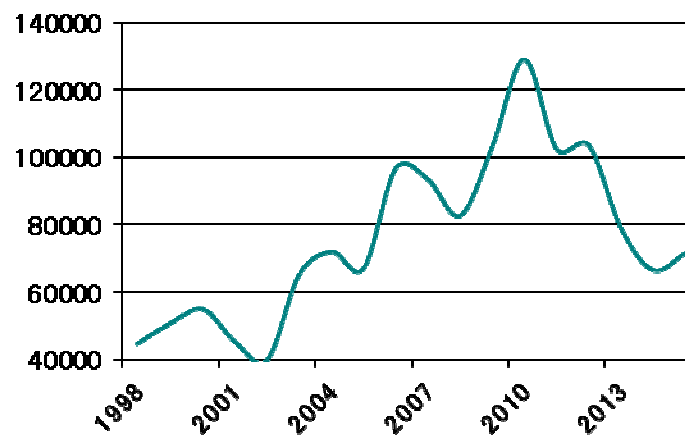
Midi-Pyrénées



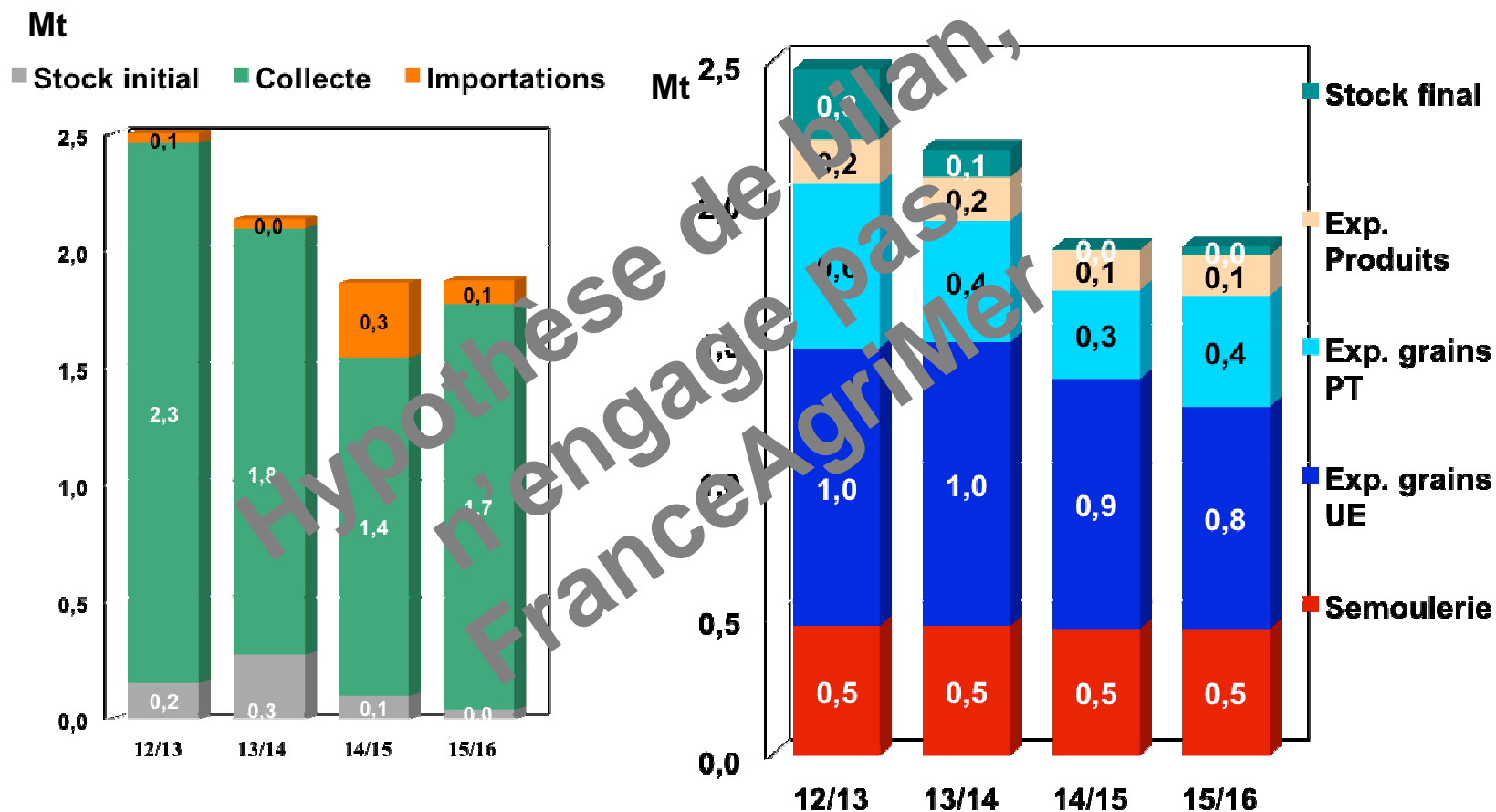
Ouest Océan



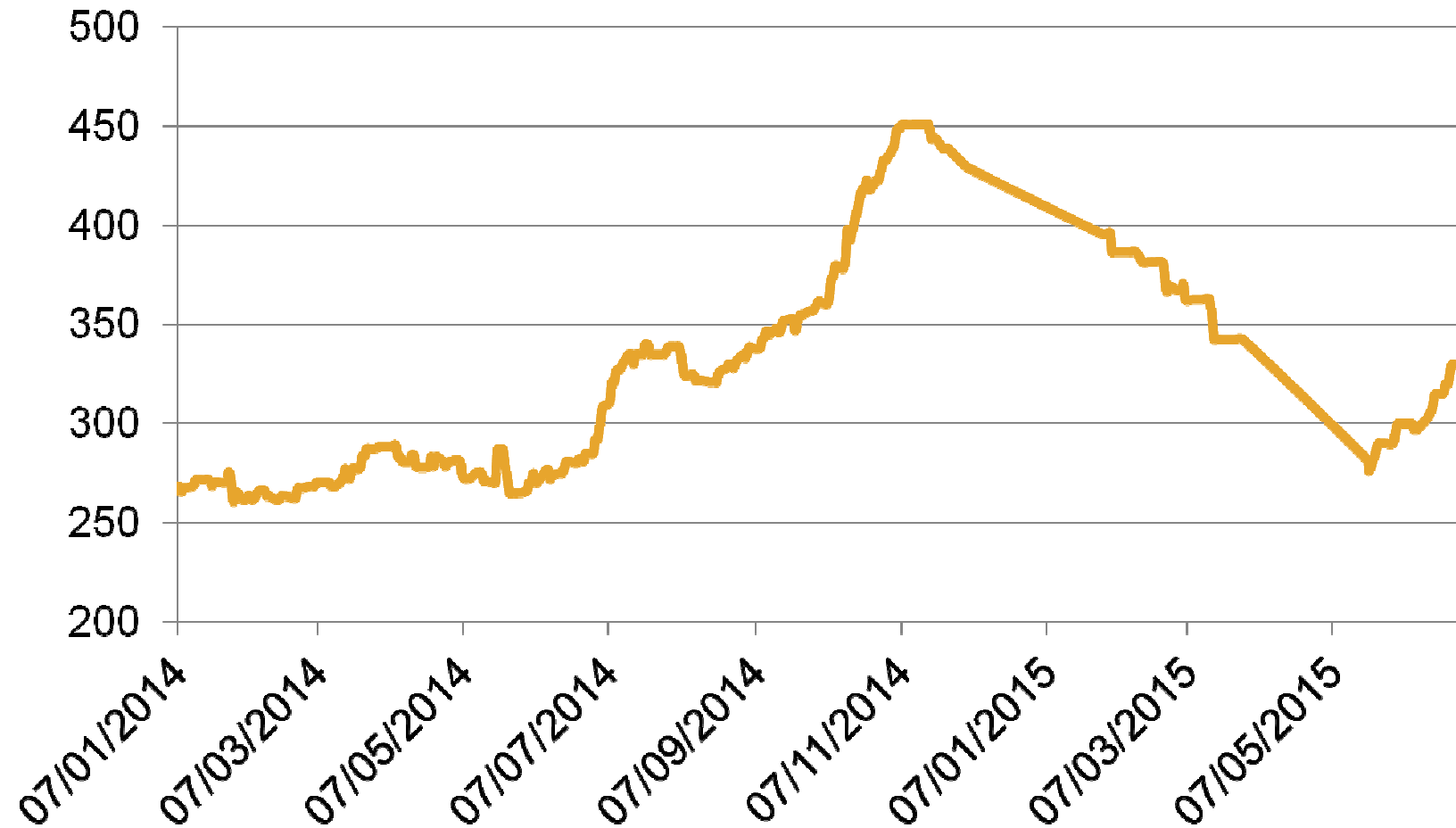
Centre



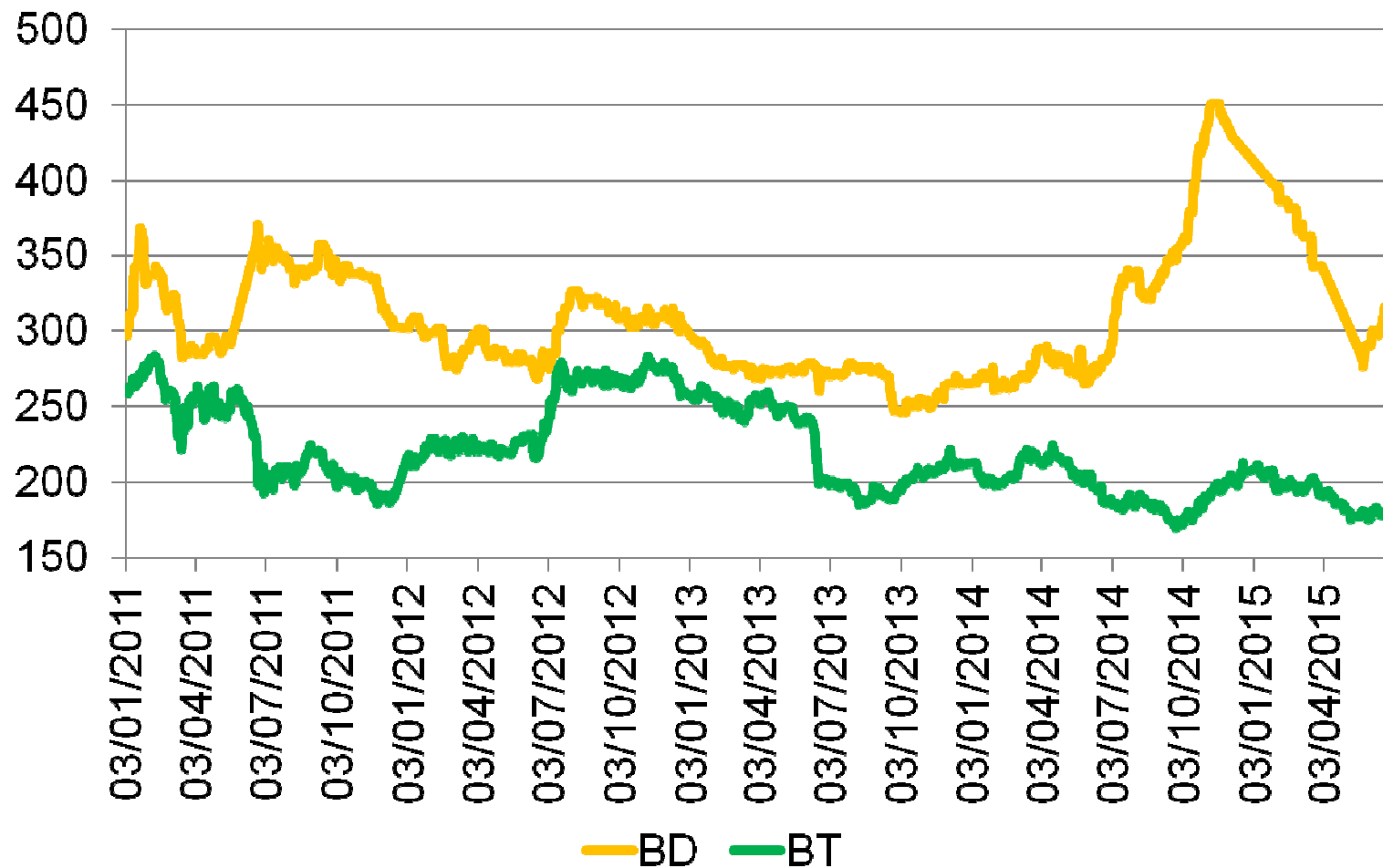
Bilan blé dur 2015/16



France – Cours du blé dur fob La Pallice



France – Cours des blés durs et tendres FOB La Pallice





Merci de votre attention !

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