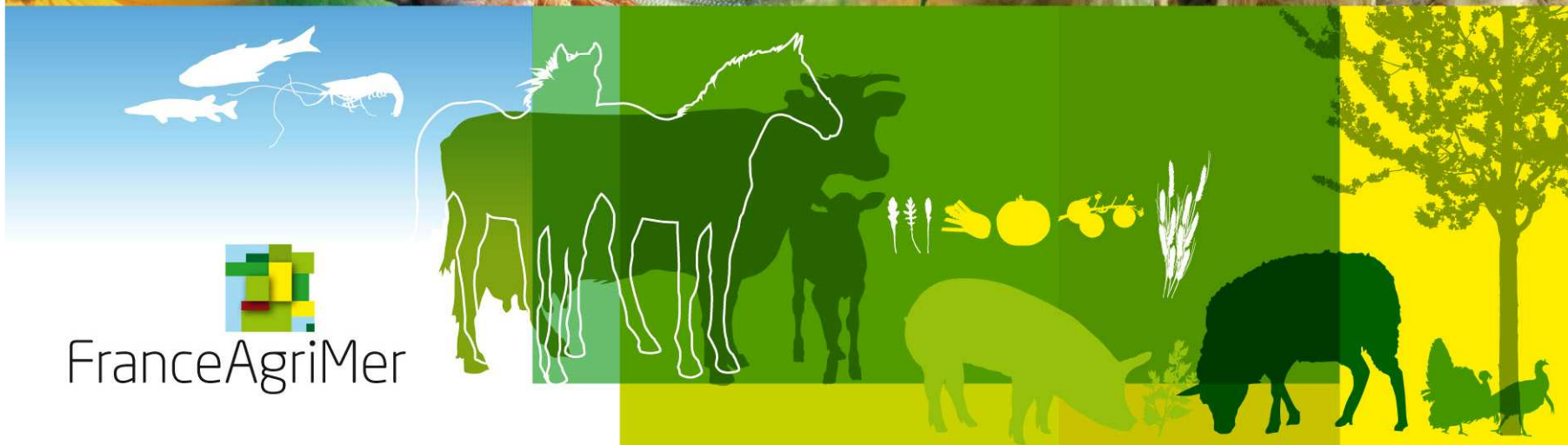


CÉRÉALES /
FRUITS ET LÉGUMES /
HORTICULTURE /
LAIT /
OLÉO-PROTÉAGINEUX /
PÊCHE ET AQUACULTURE /
PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /
SUCRE /
VIANDES BLANCHES /
VIANDES ROUGES /
VINS /

FranceAgriMer

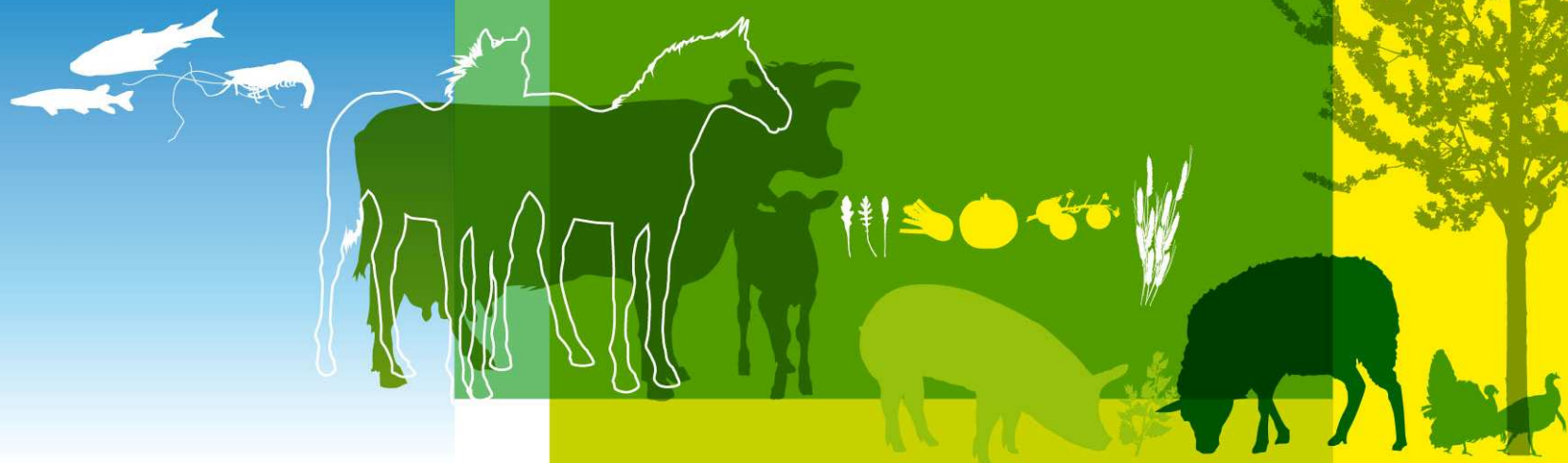



FranceAgriMer

Conseil Spécialisé Céréales

13 février 2013

Montreuil-sous-Bois

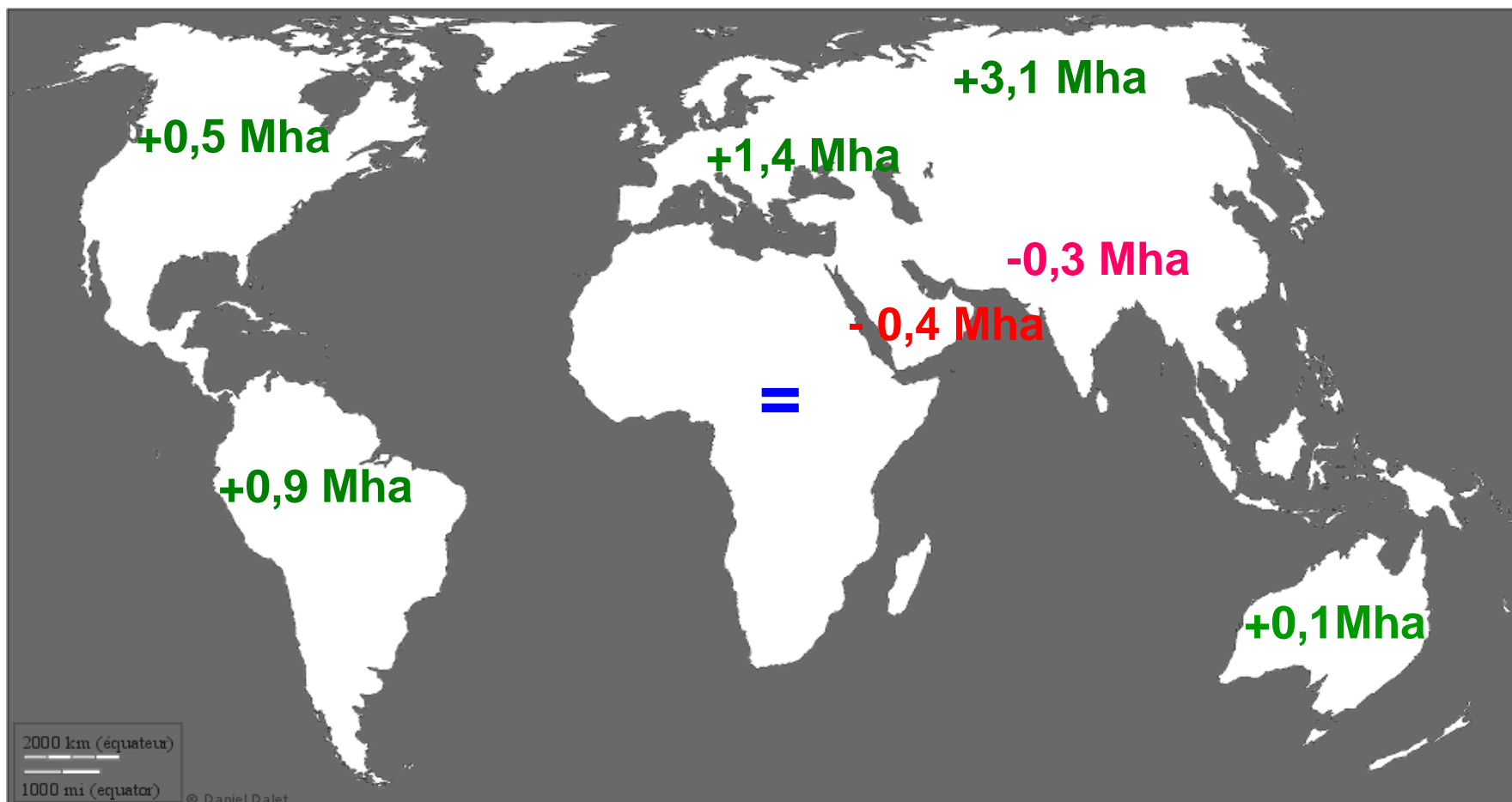




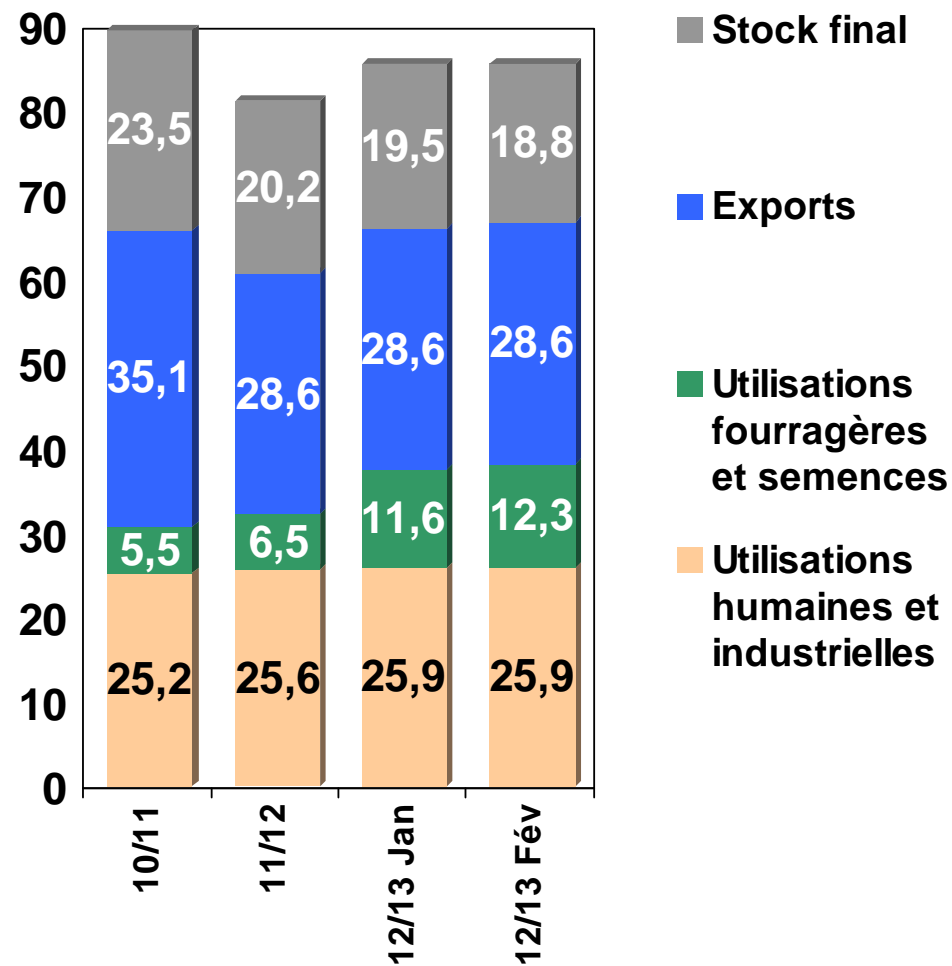
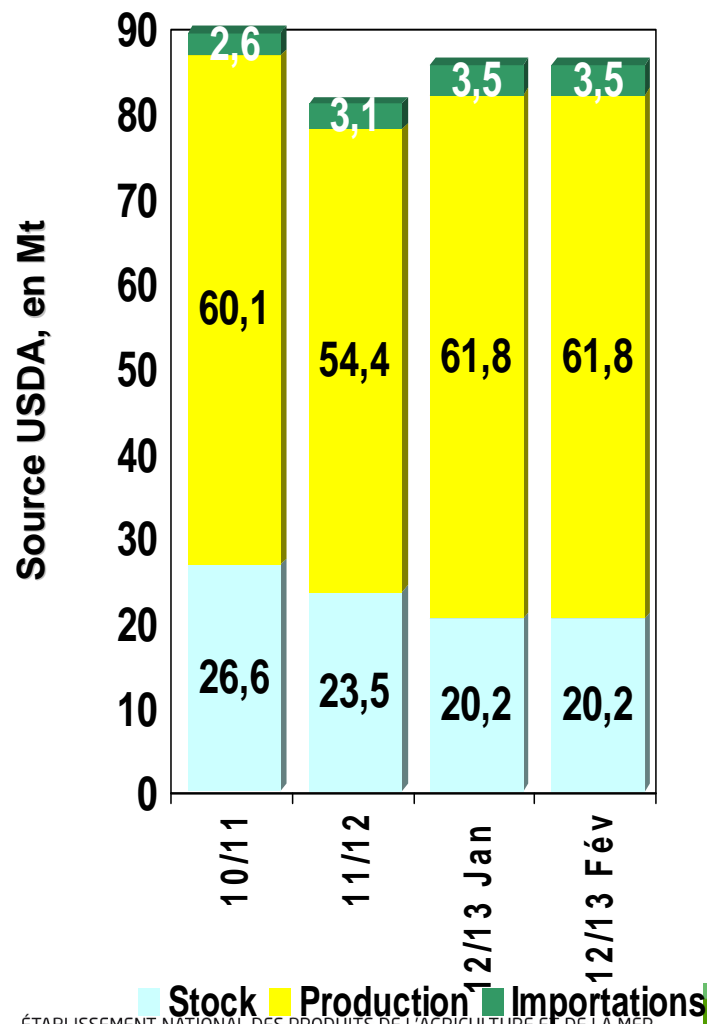
Points clefs

- Le CIC projette des surfaces de blé en hausse de 5 Mha pour la récolte 2013
- Forte chute des achats du GASC
- Surfaces européennes de blé tendre en hausse
- Réduction des expéditions françaises vers l'UE

Surfaces mondiales dédiées au blé pour la récolte 2013: 223,2 Mha soit + 5 Mha



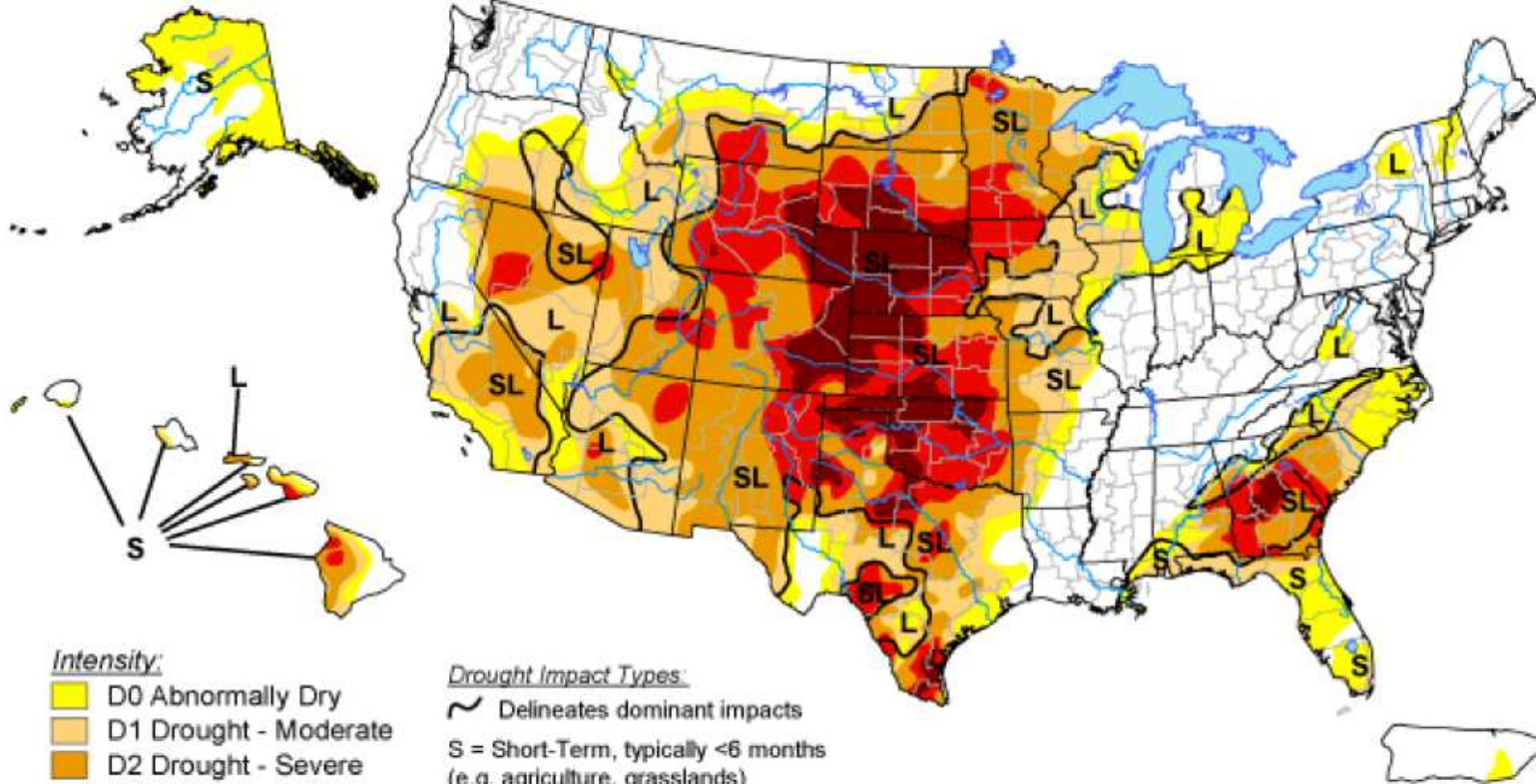
États-unis : bilan blé





U.S. Drought Monitor

February 5, 2013
Valid 7 a.m. EST



Intensity:

- D0 Abnormally Dry
- D1 Drought - Moderate
- D2 Drought - Severe
- D3 Drought - Extreme
- D4 Drought - Exceptional

Drought Impact Types:

- Delineates dominant impacts
- S = Short-Term, typically <6 months
(e.g. agriculture, grasslands)
- L = Long-Term, typically >6 months
(e.g. hydrology, ecology)

The Drought Monitor focuses on broad-scale conditions.
Local conditions may vary. See accompanying text summary
for forecast statements.

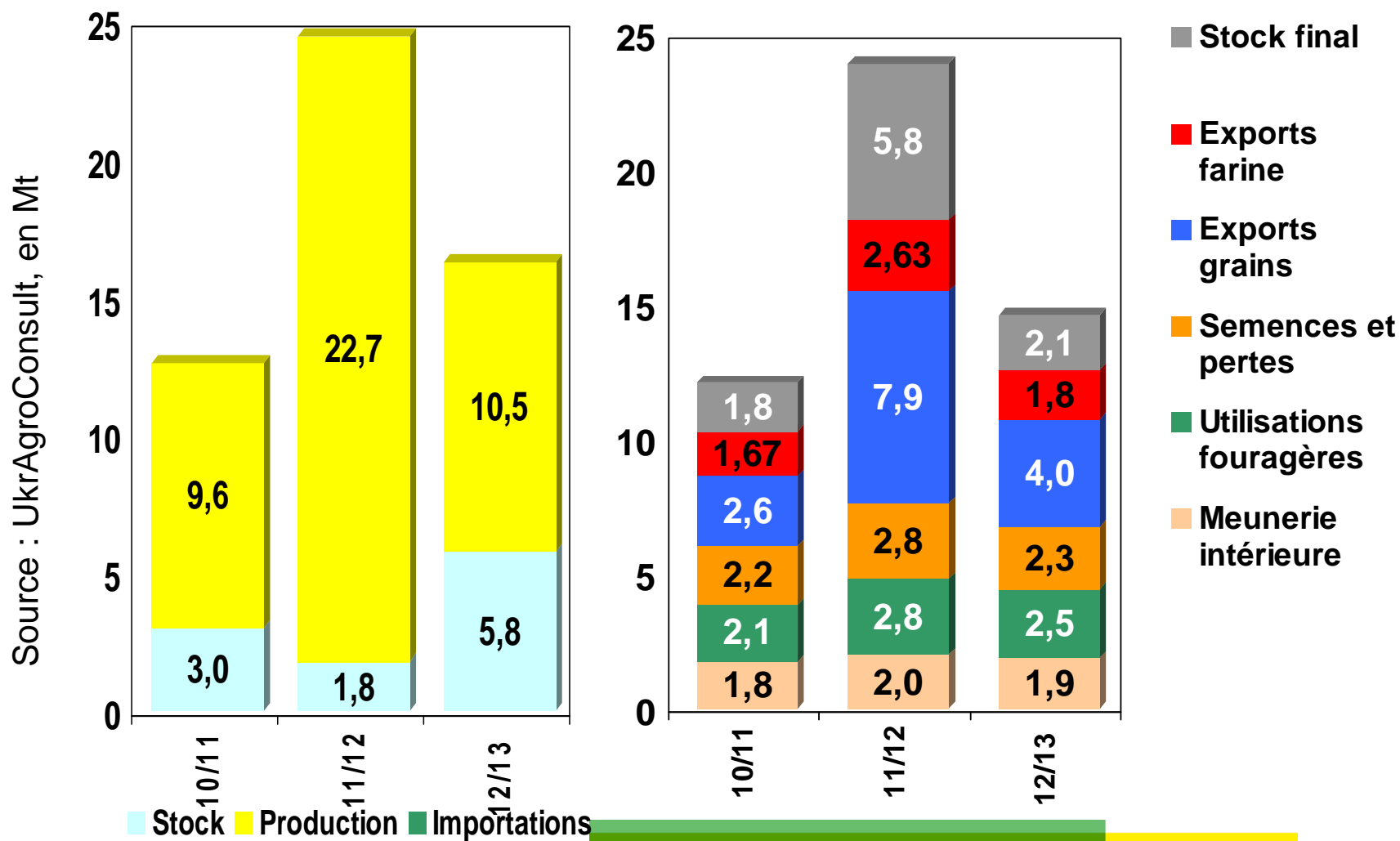
<http://droughtmonitor.unl.edu/>



Released Thursday, February 7, 2013

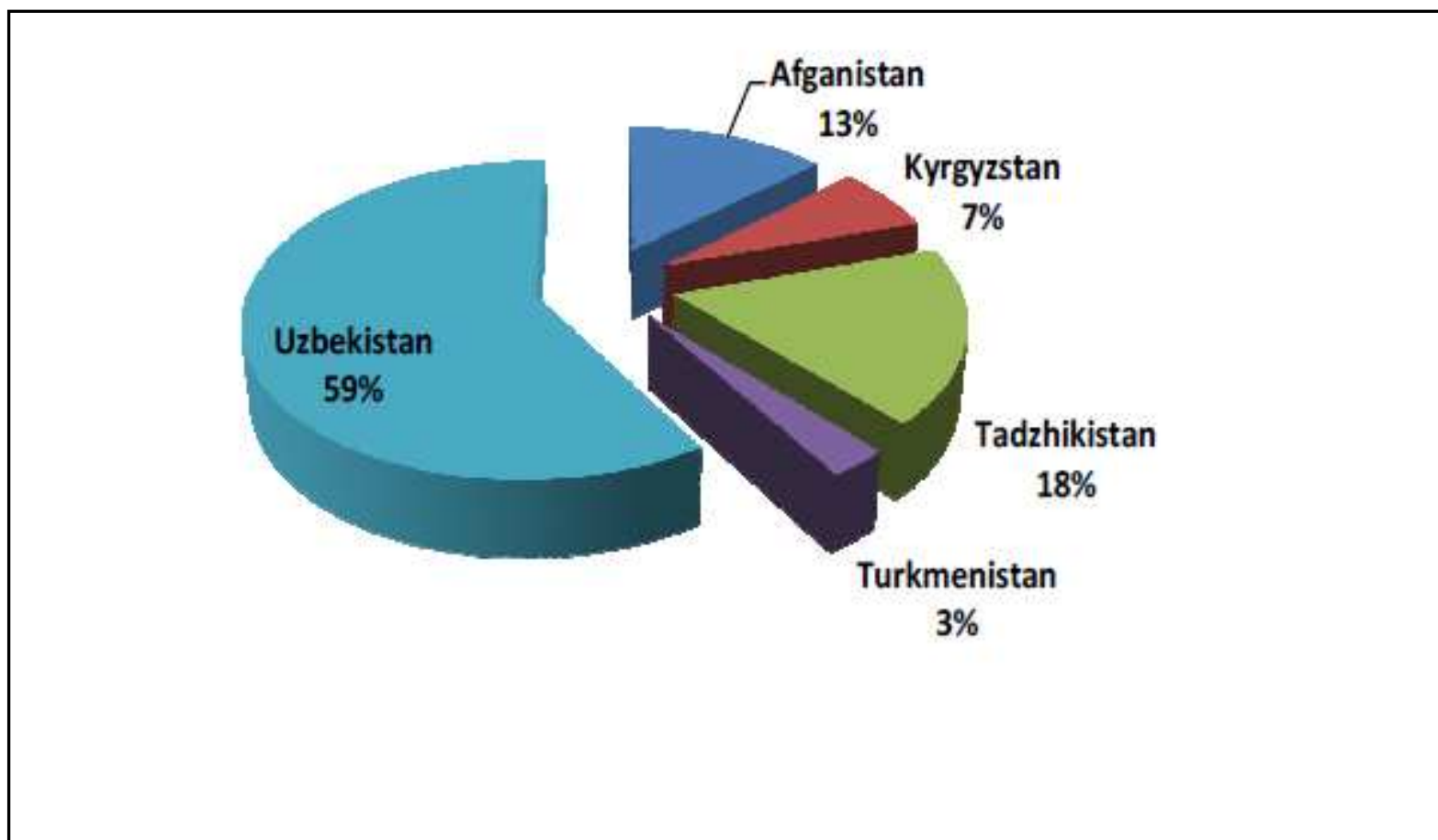
Author: Michael Brewer/L. Love-Brotak, NOAA/NESDIS/NCDC

Kazakhstan : bilan blé

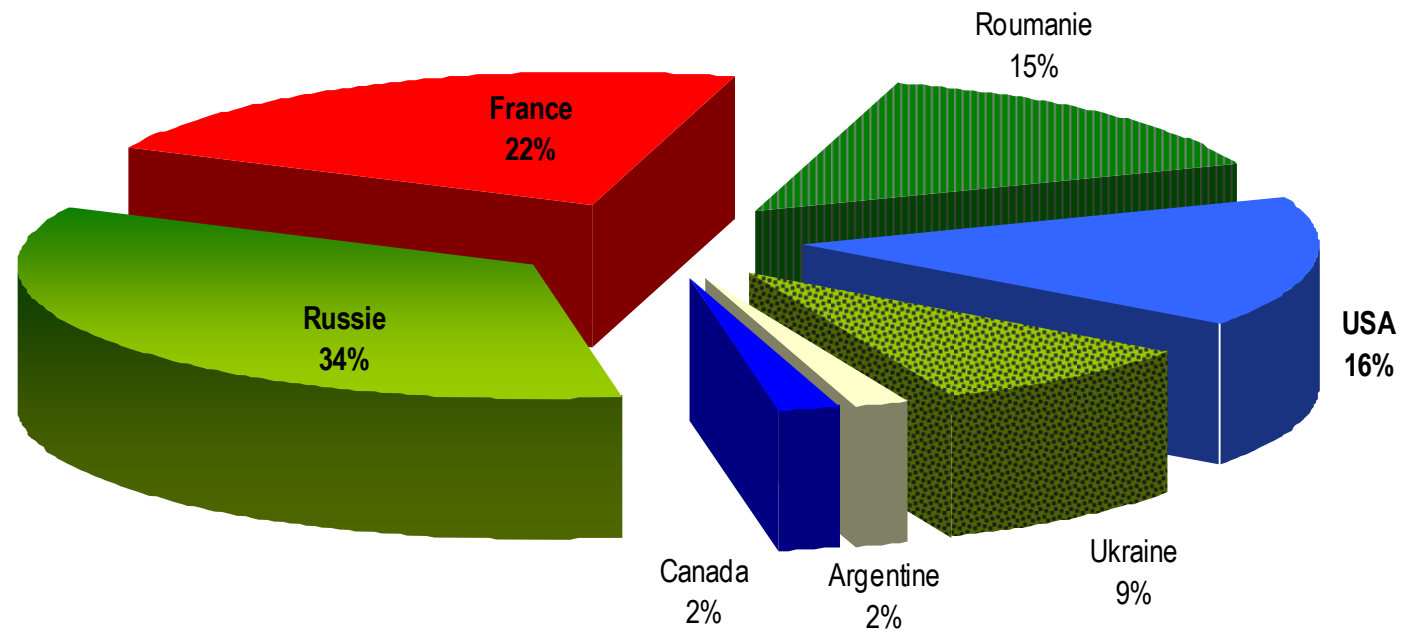


Exportations kazakhes de farine en 2011-12

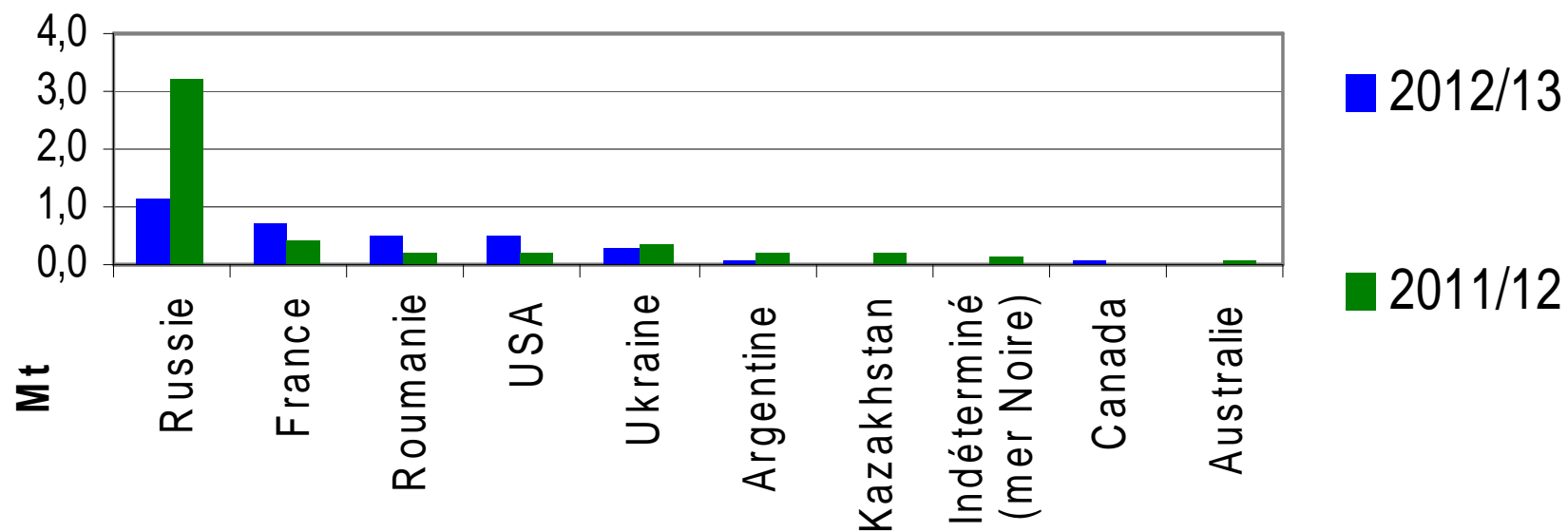
Source : UkrAgroConsult



EGYPTE : achats de blé du GASC (parts de marché par pays,



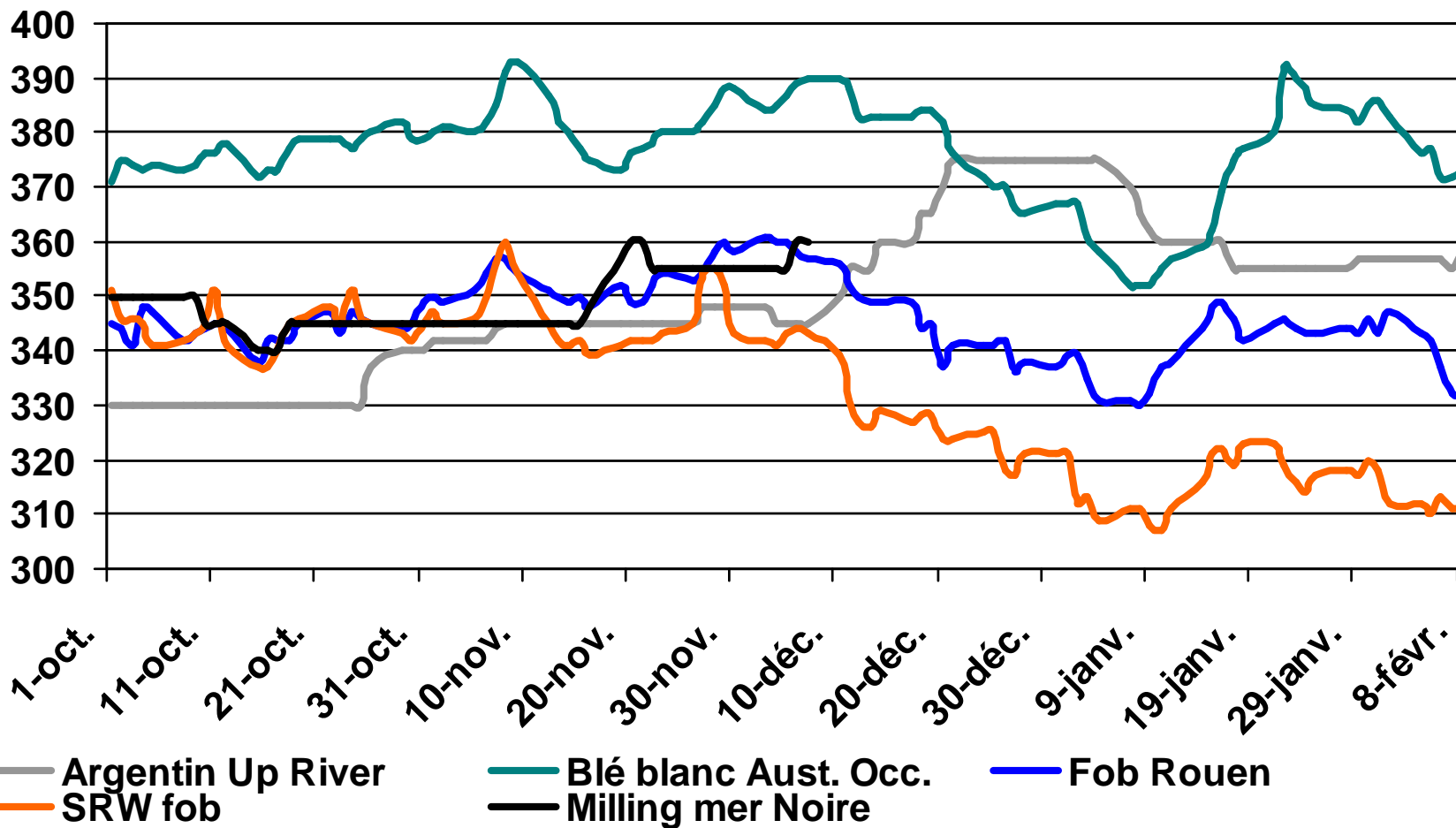
EGYPTE : achats de blé du GASC (au 13 février)



Σ 2012/13 : 3,255

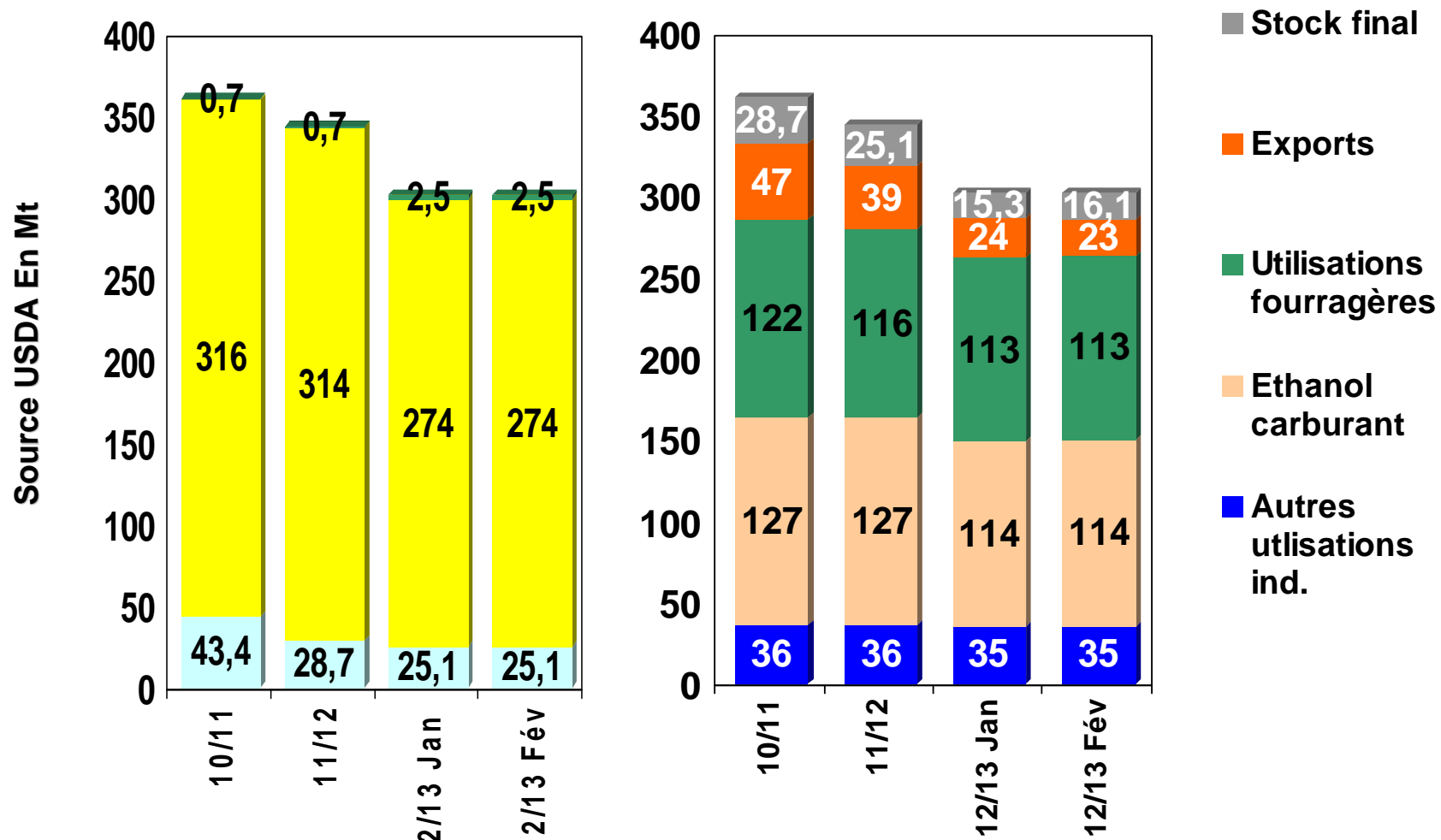
Σ 2011/12 : 5,095

Cours du blé

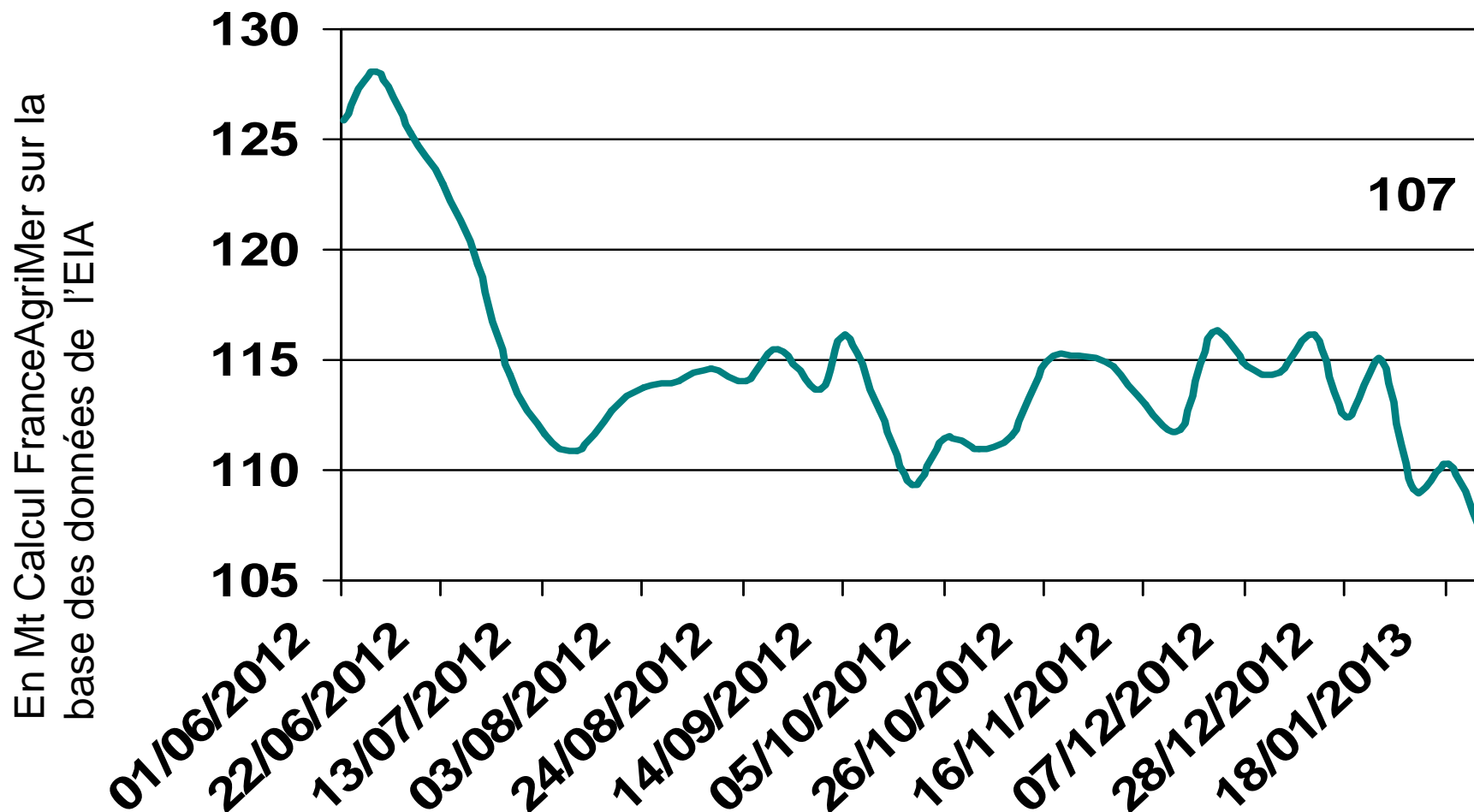


Source CIC

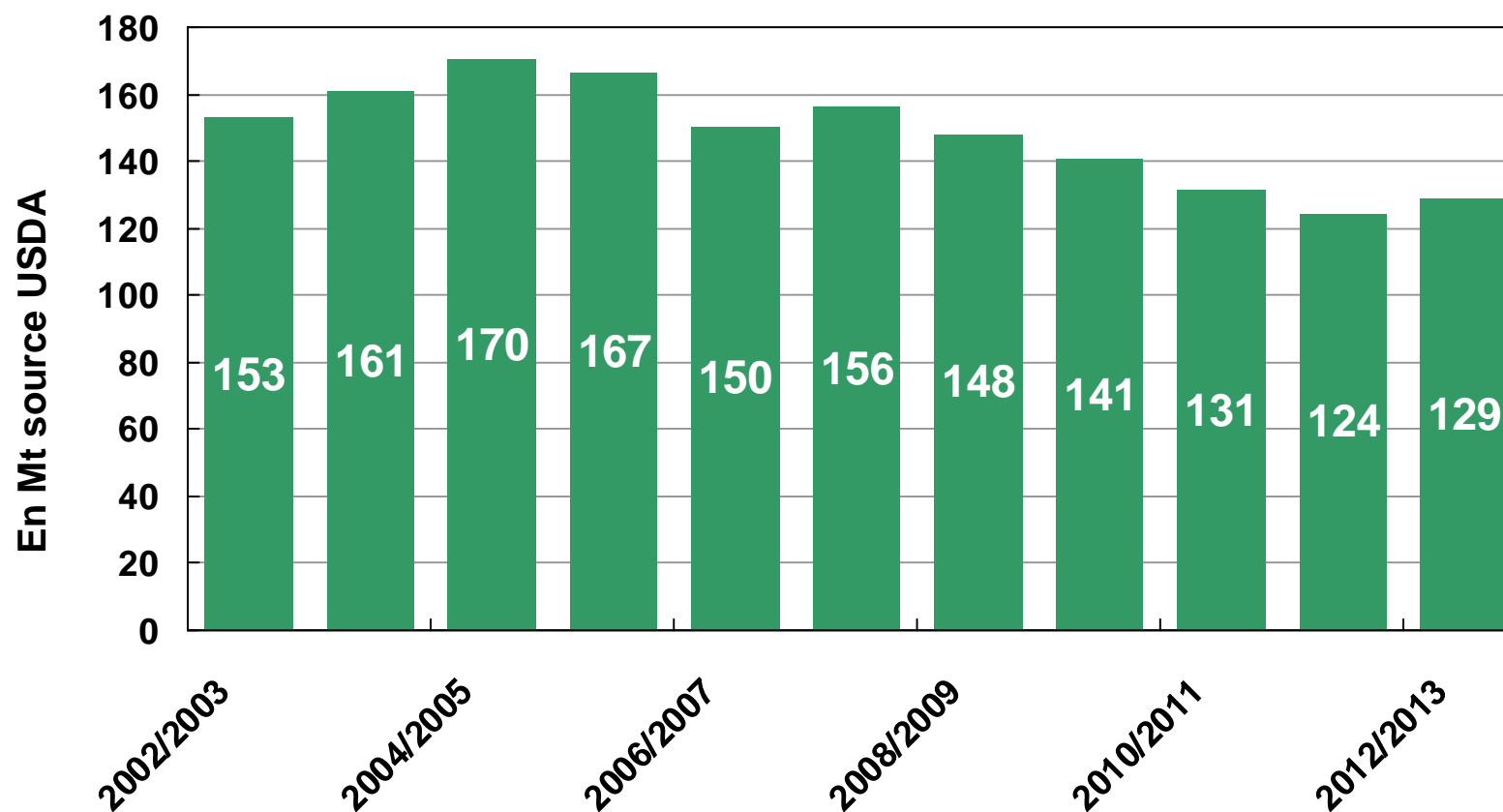
États-unis : bilan maïs



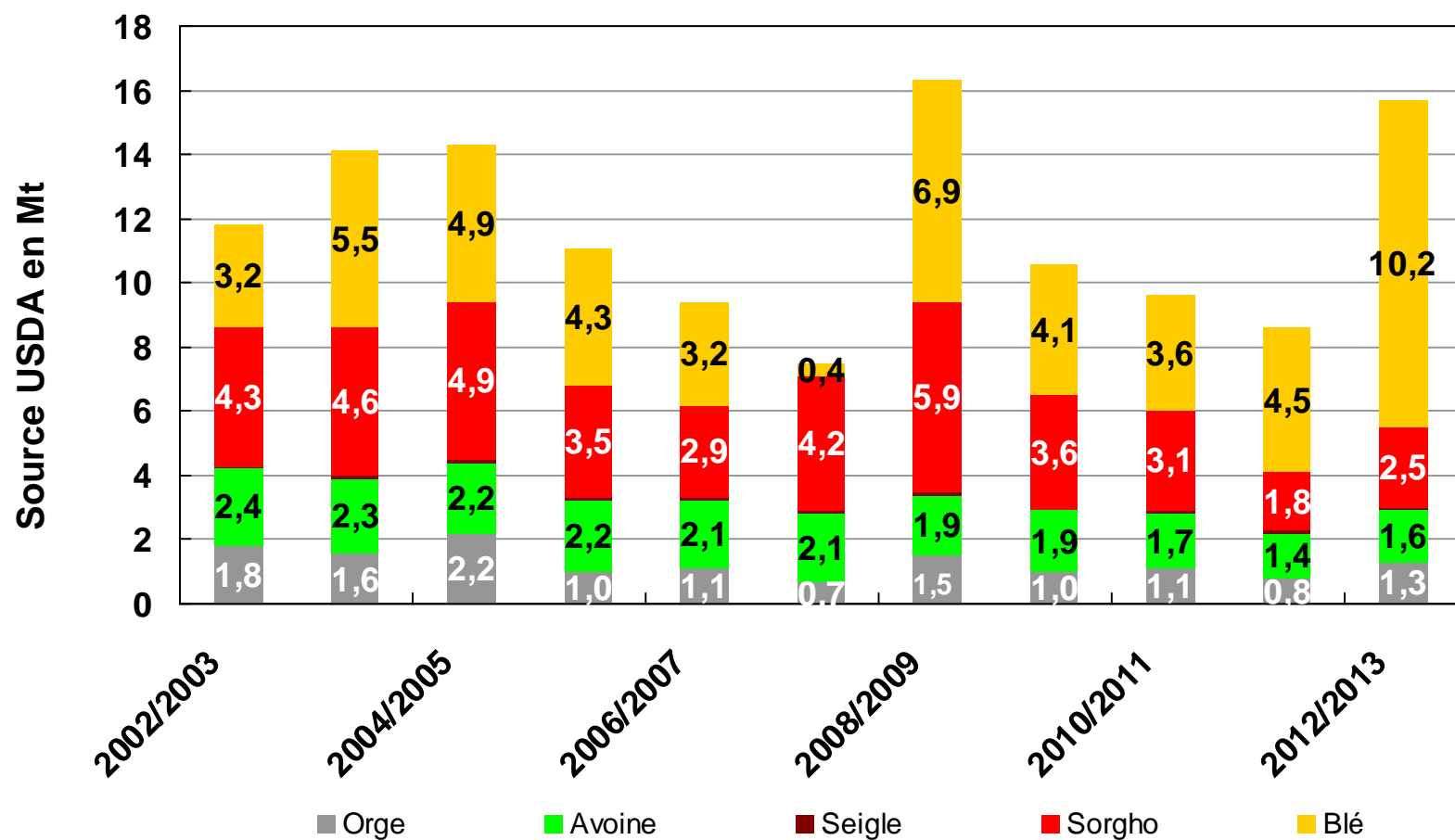
Équivalent tonnage annuel de maïs de la production hebdomadaire d'éthanol aux États-unis



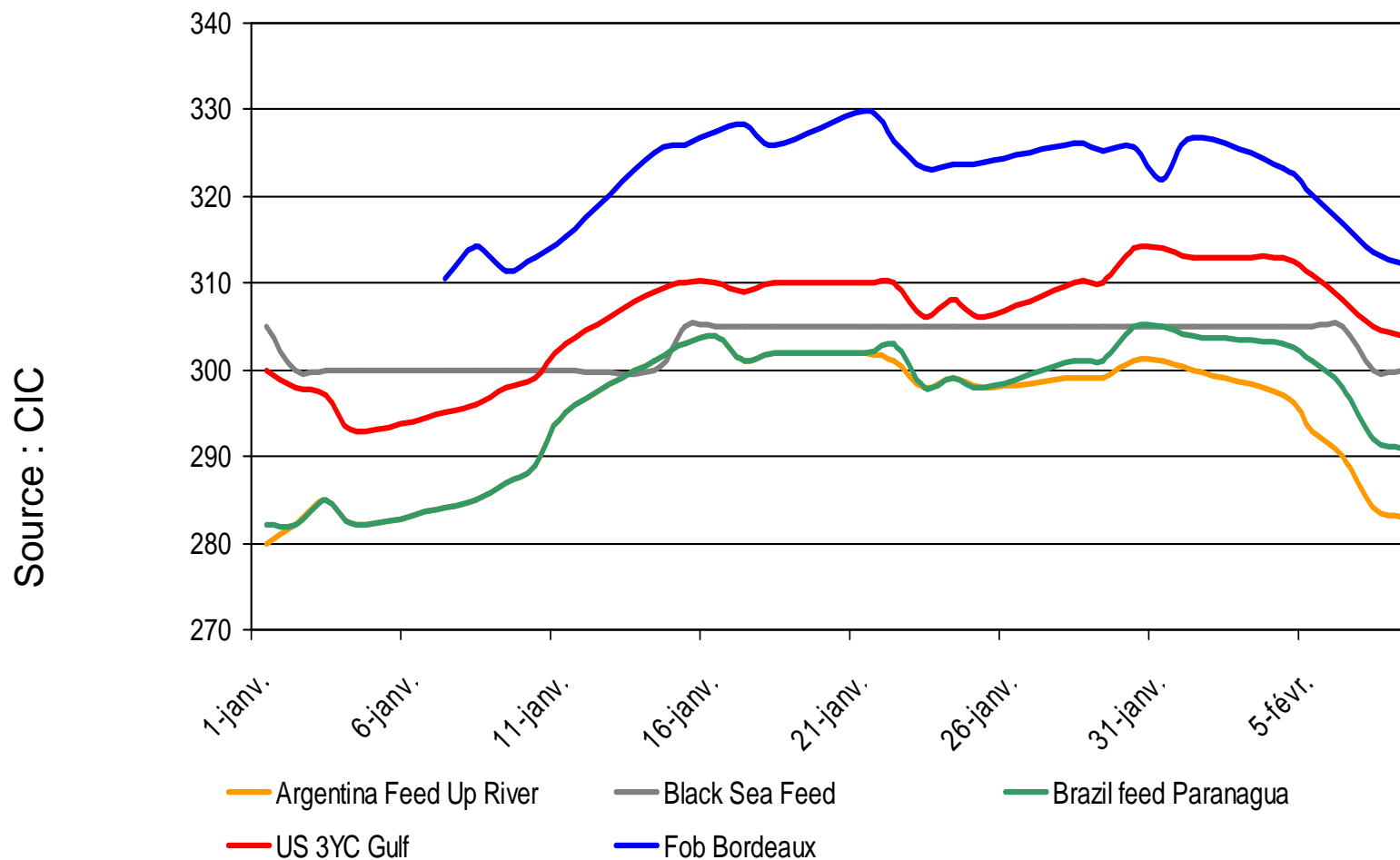
Utilisations totales de céréales dans l'alimentation animale aux Etats Unis



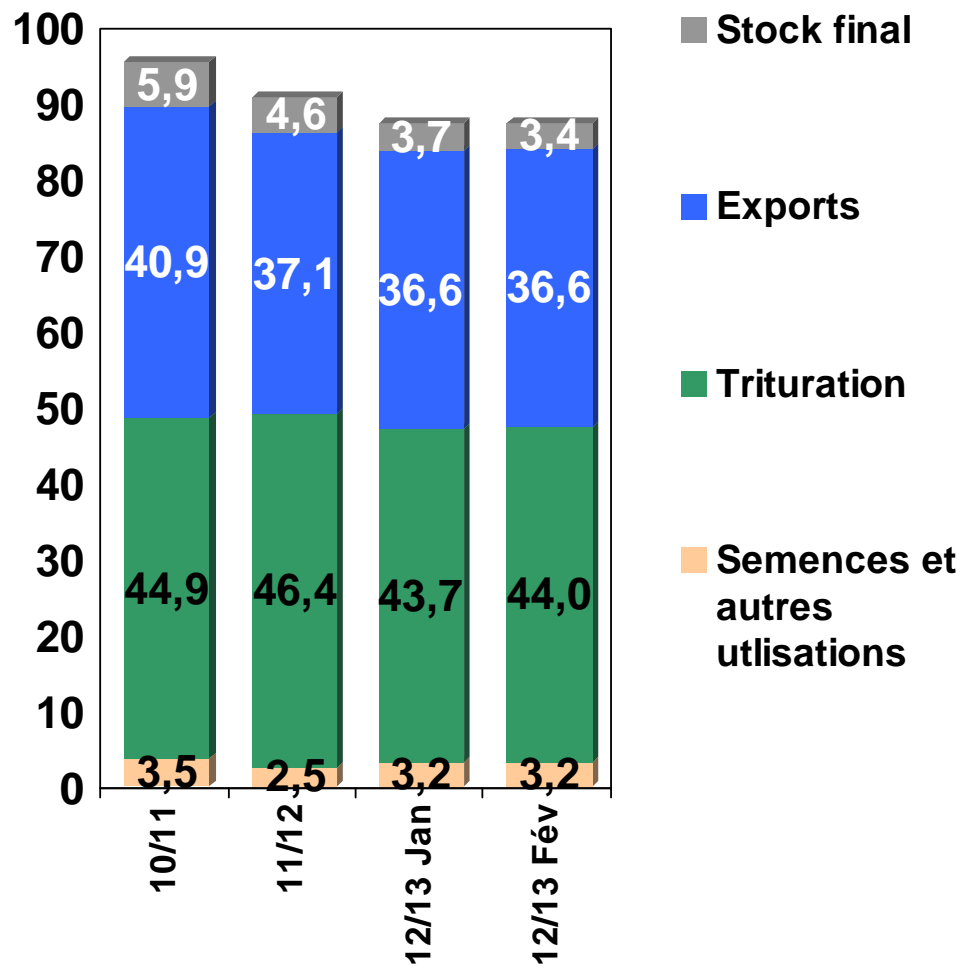
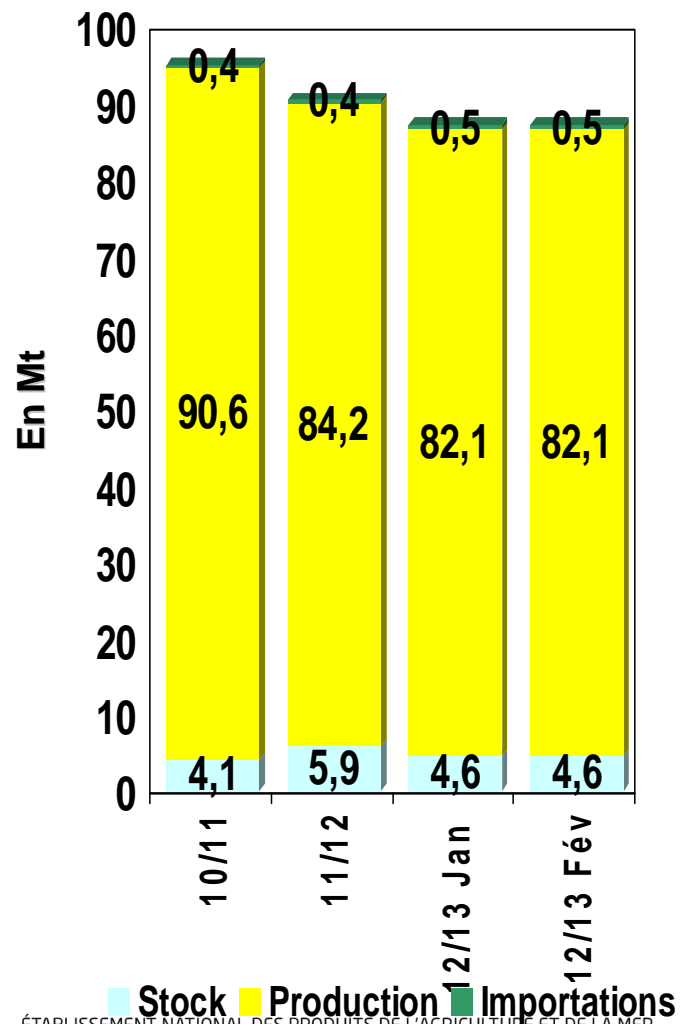
Utilisation des autres céréales que le maïs dans l'alimentation animale aux Etats Unis



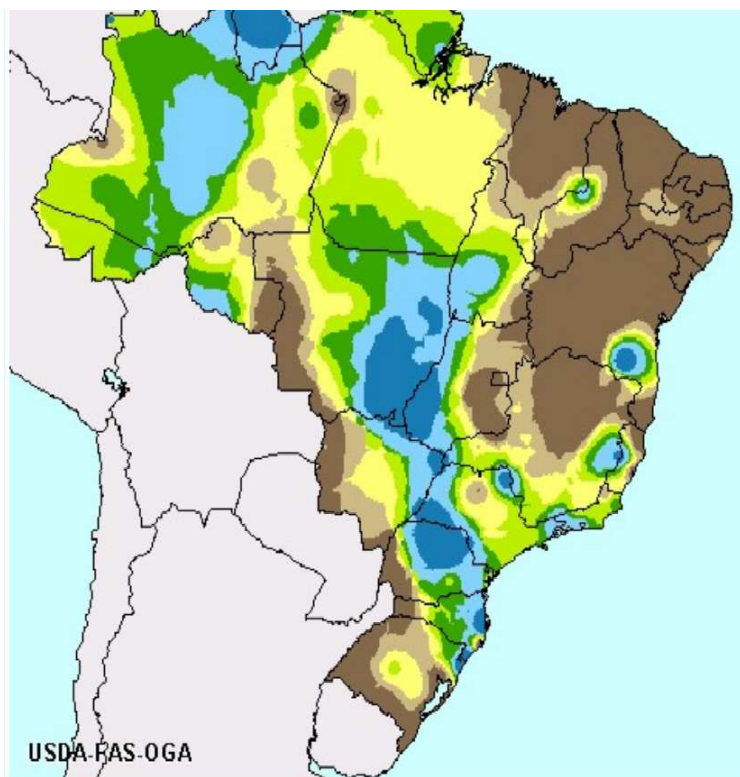
Cours du maïs



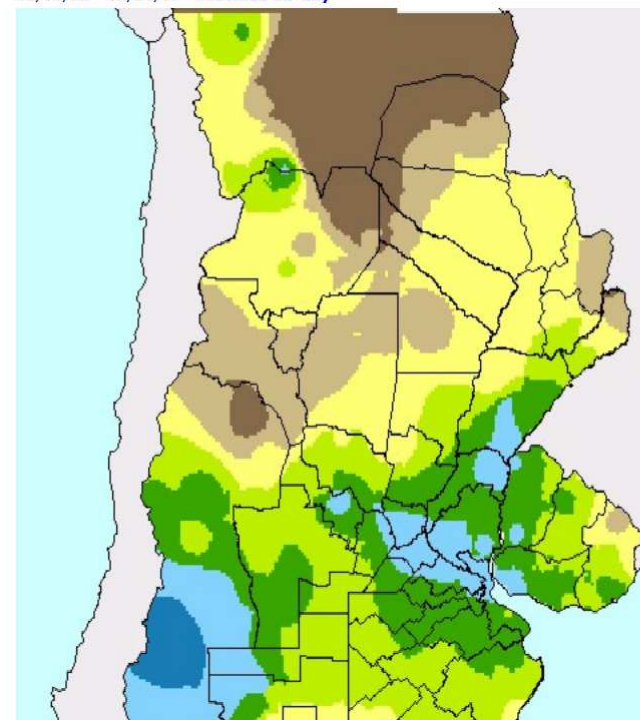
États-unis : bilan soja



Météo soja maïs cône sud



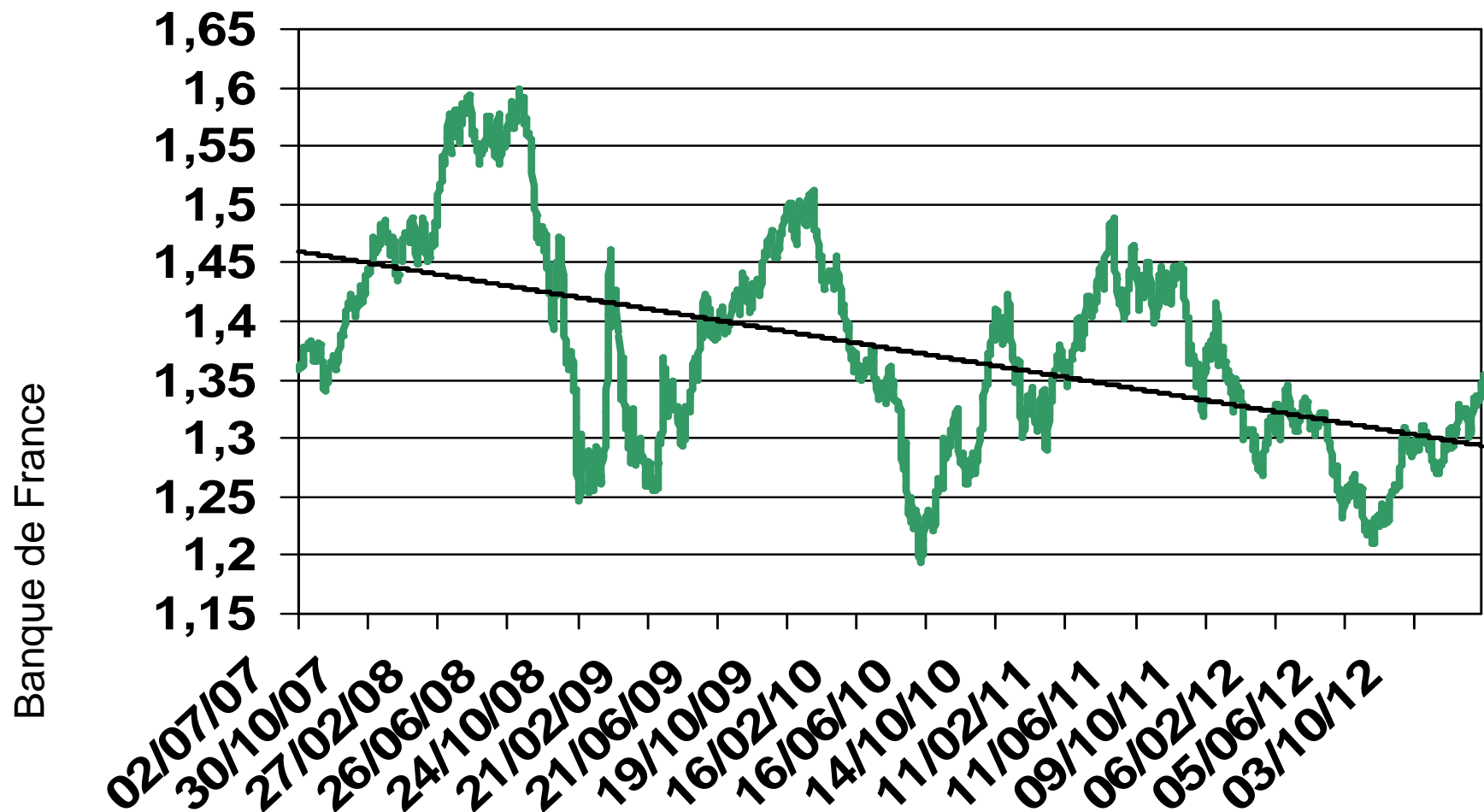
09/01/12 - 02/10/13 Previous 10-day



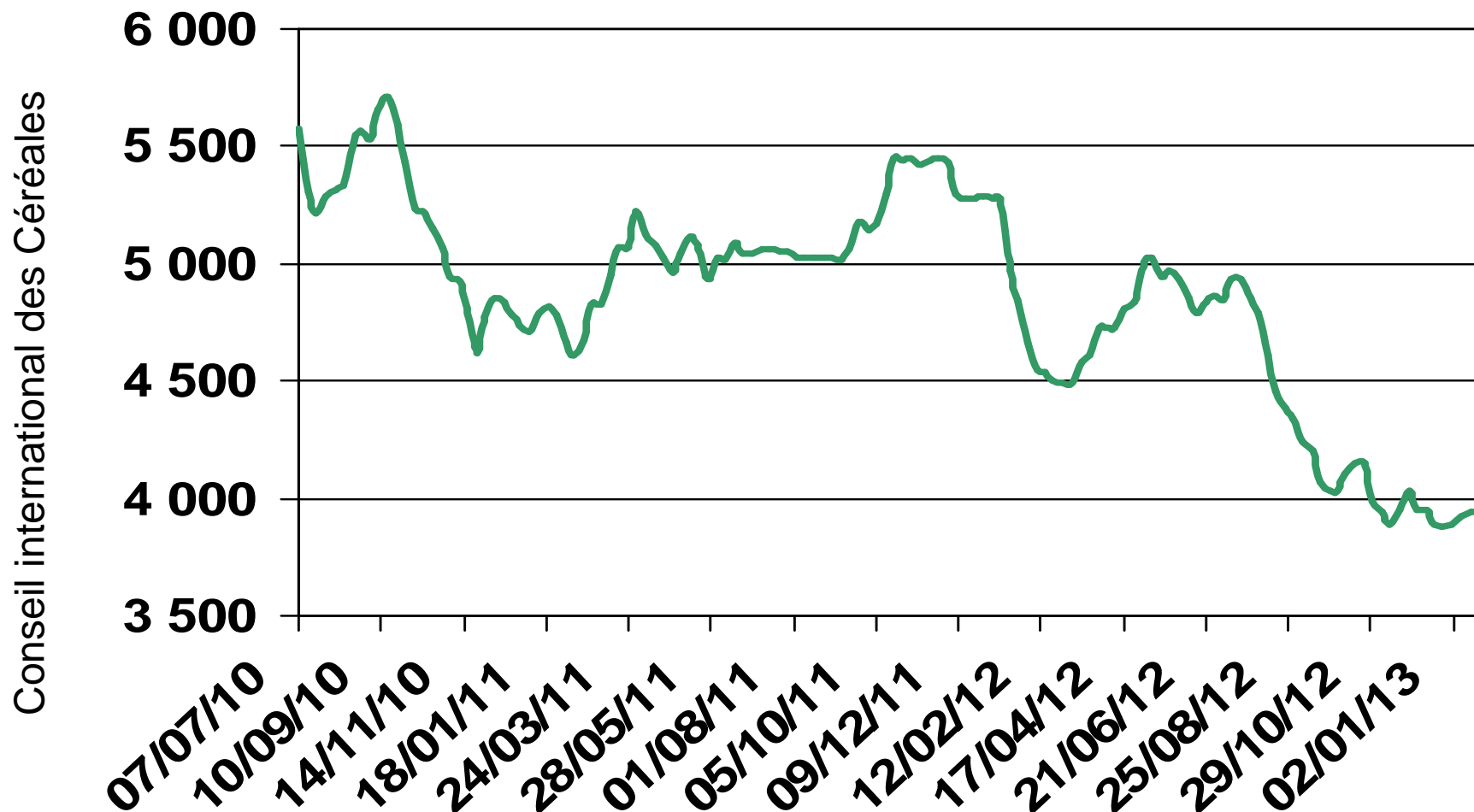
Seasonal Pe
Normal (%)

- > 200
- 150 - 200
- 125 - 150
- 100 - 125
- 75 - 100
- 50 - 75
- <= 50
- No Data

Euro dollar



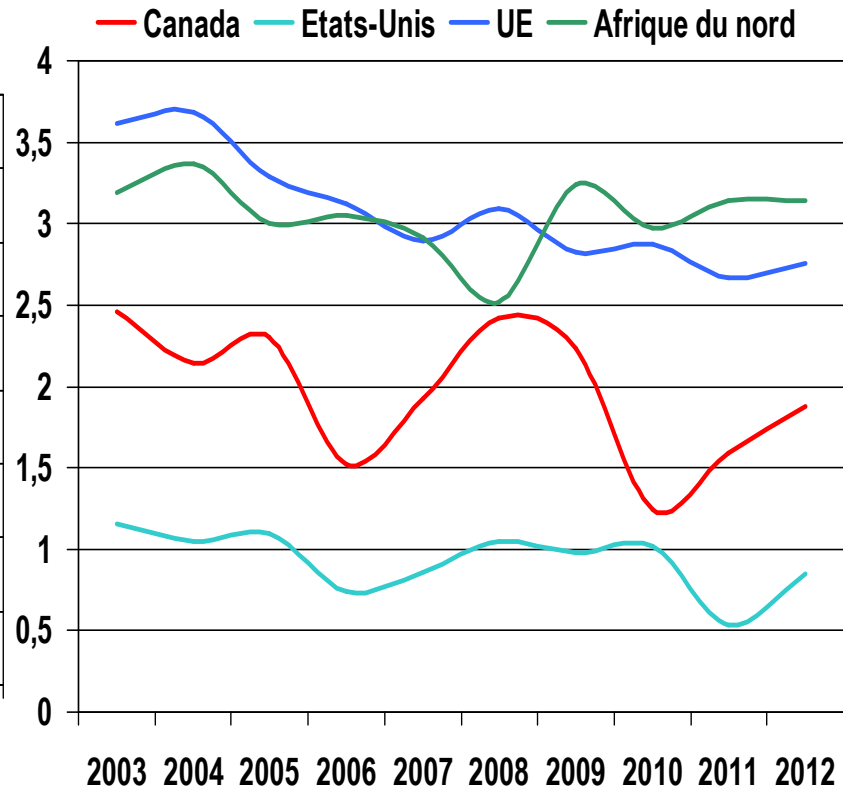
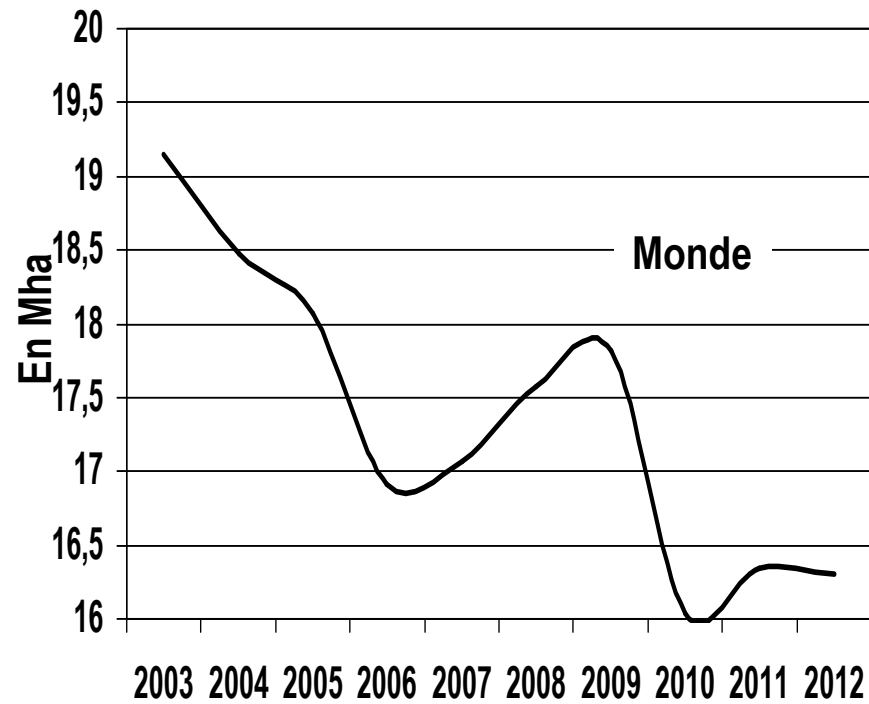
Indice des frets céréaliers du CIC



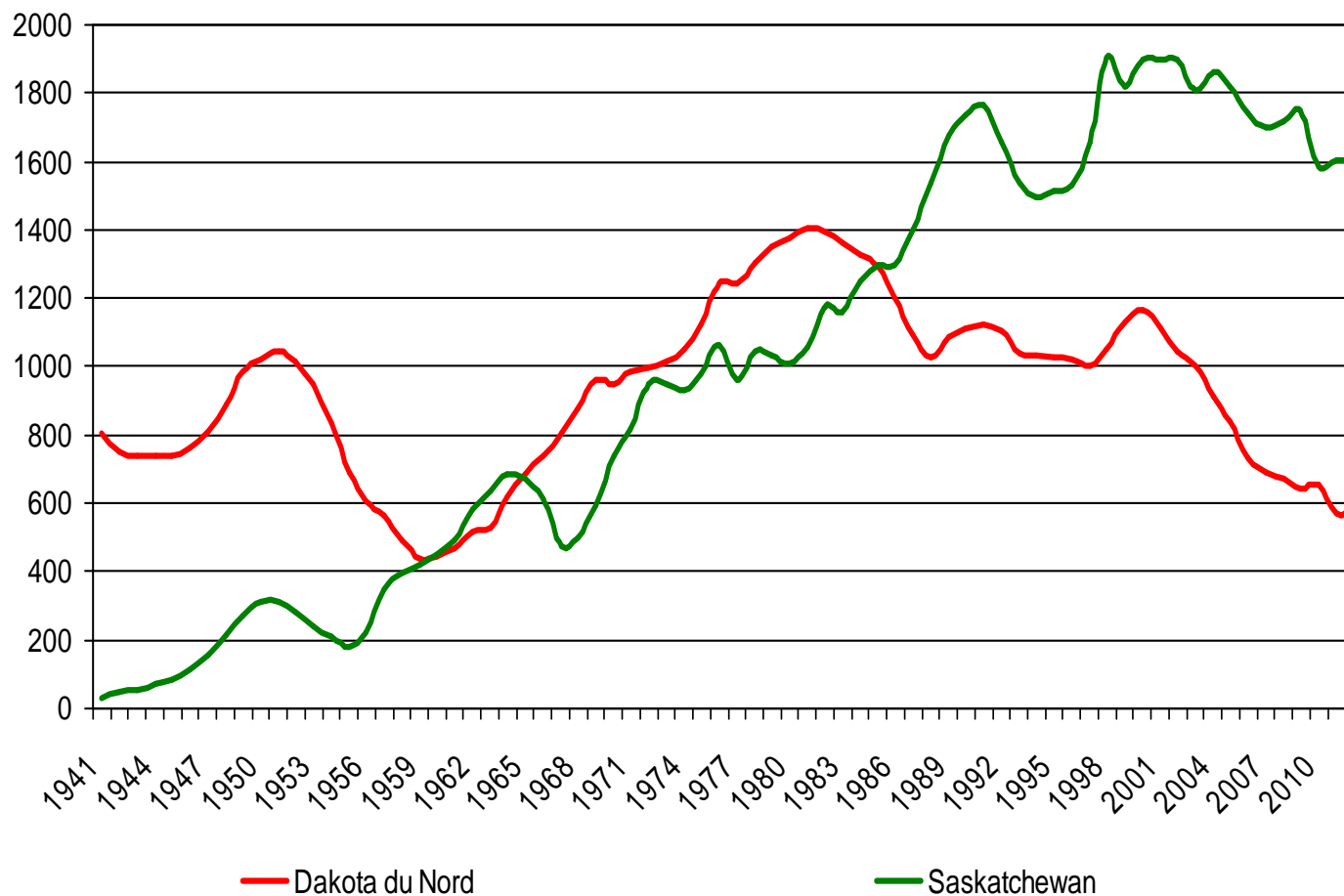
Petit focus Blé dur



Évolution des surfaces mondiales de blé dur



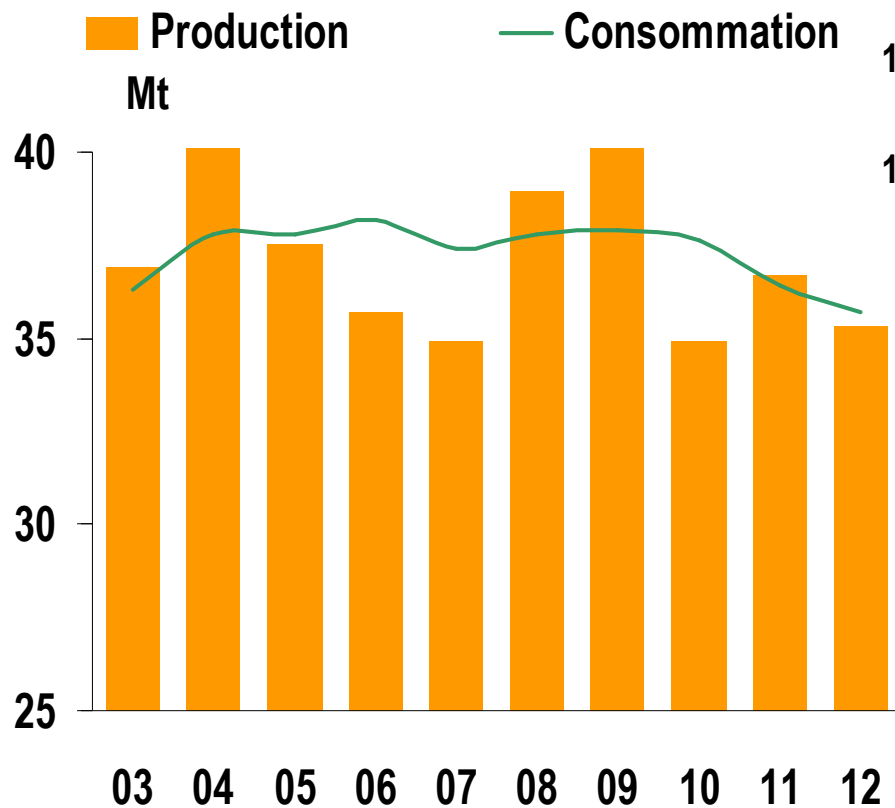
Surfaces de blé dur en Amérique du Nord



Évolution du Bilan mondial

FranceAgriMer

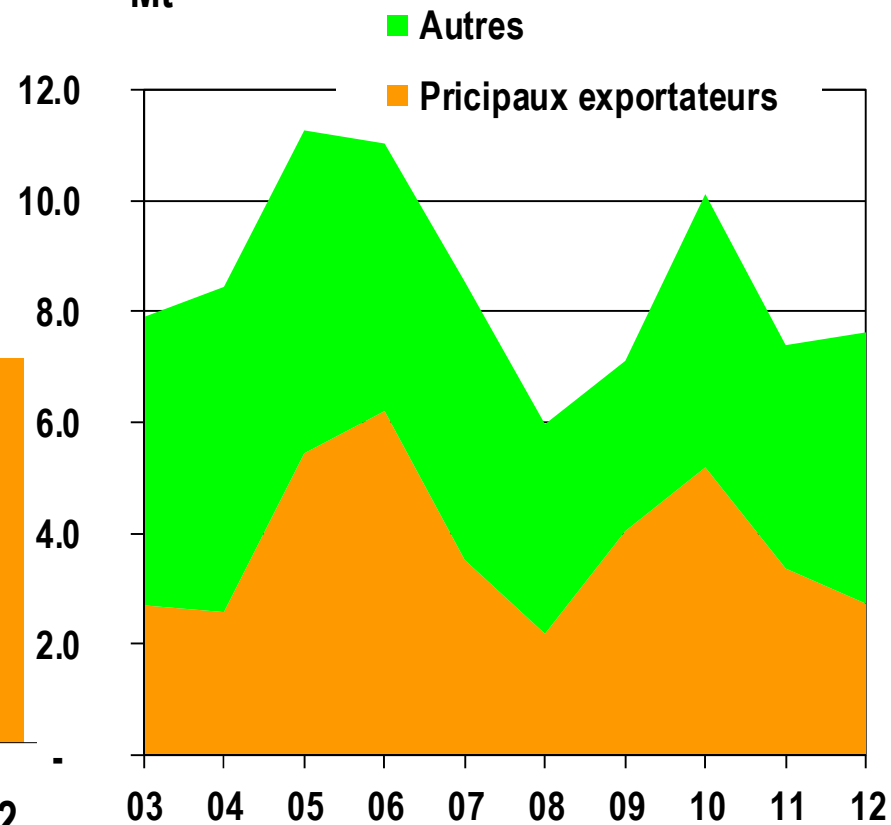
Production et consommation



En Mt, Source CIC fév 2012

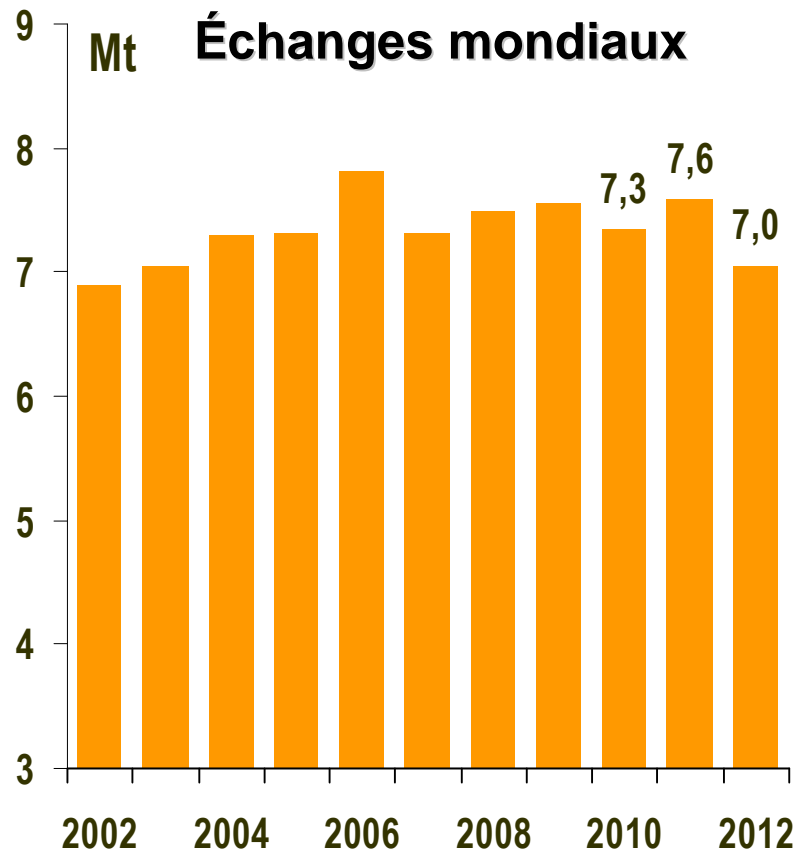
Stocks

Mt

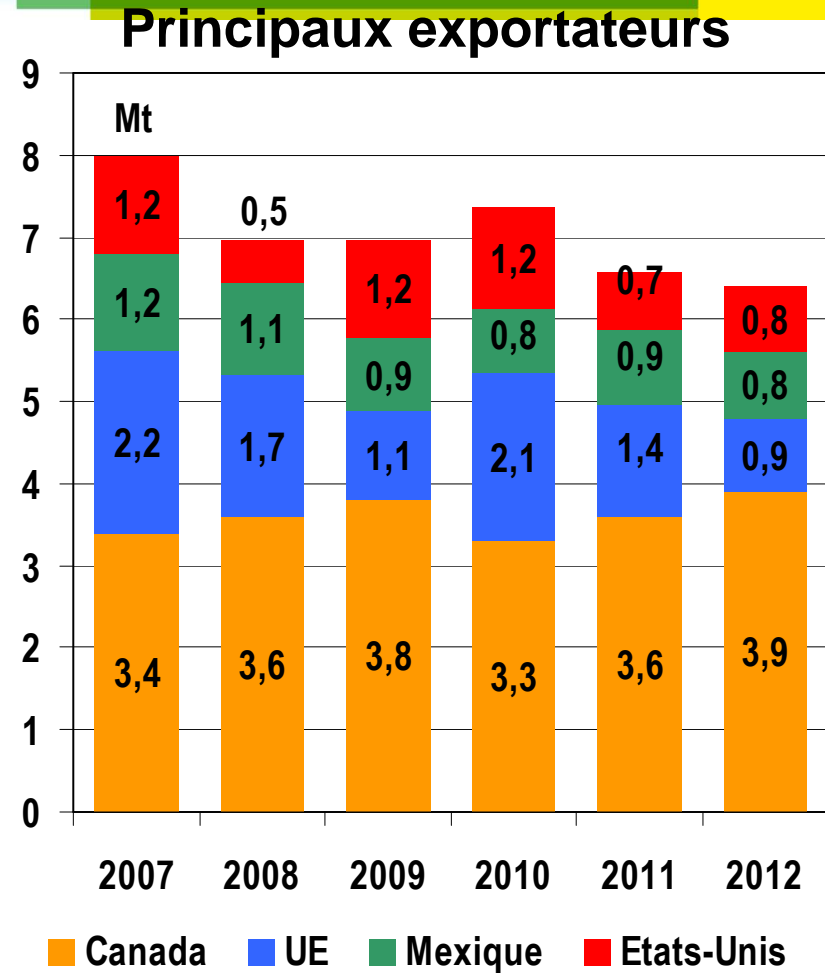


Évolution du commerce mondial

FranceAgriMer



Source CIC jan 2013



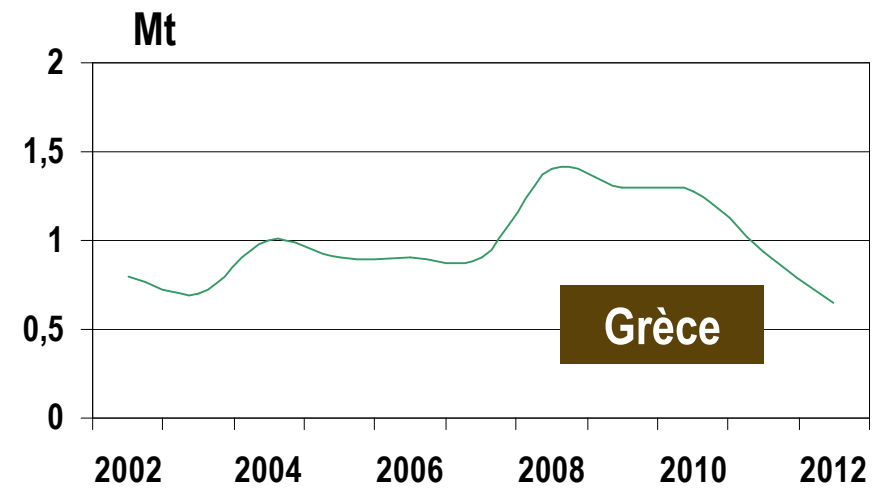
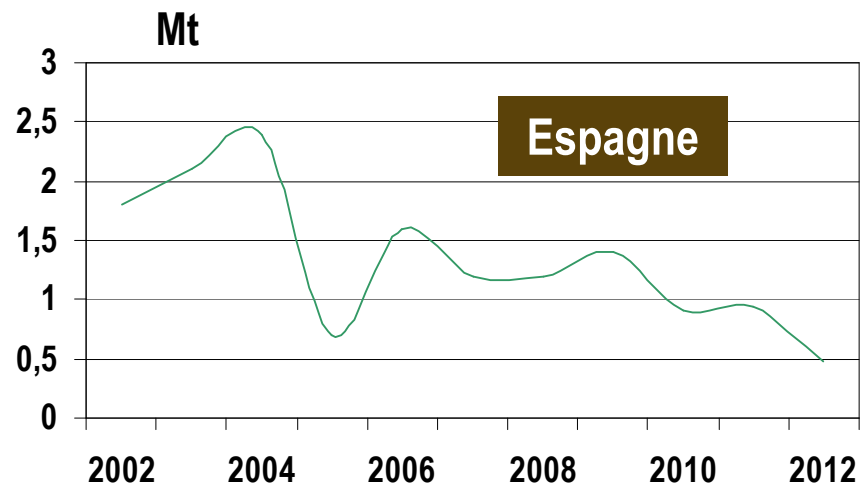
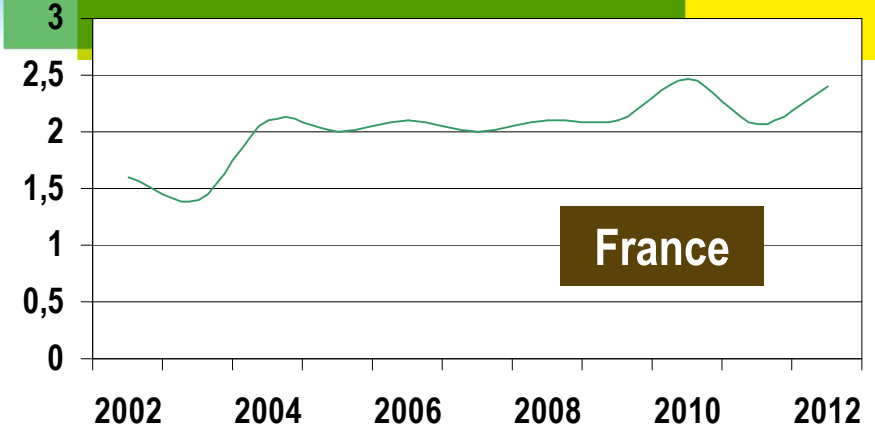
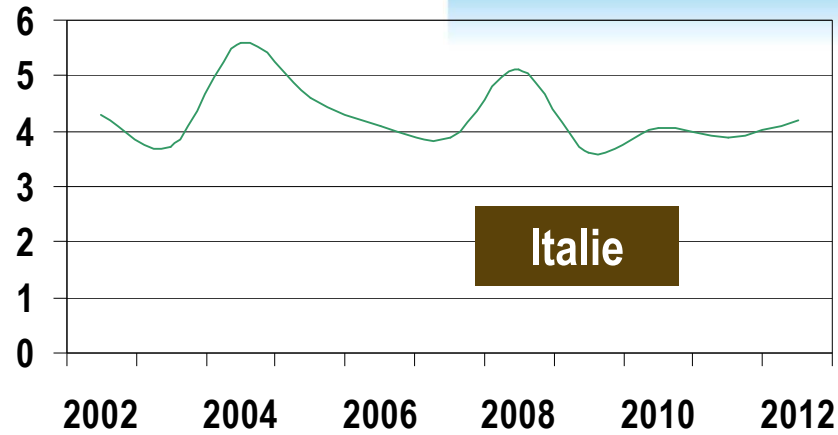
Besoin des pays méditerranéens et européens en blé dur 2012/2013

(Mt)	2007	2008	2009	2010	2011	2012
UE	1,9	1,6	2,2	1,9	1,9	1,9
Algérie	2	2,1	1,5	1,3	1,8	1,3
Maroc	0,7	0,6	0,5	0,8	0,7	0,9
Tunisie	0,4	0,7	0,5	0,7	0,5	0,5
Total	5	5,1	4,7	4,7	4,9	4,3

Source CIC fev 2013



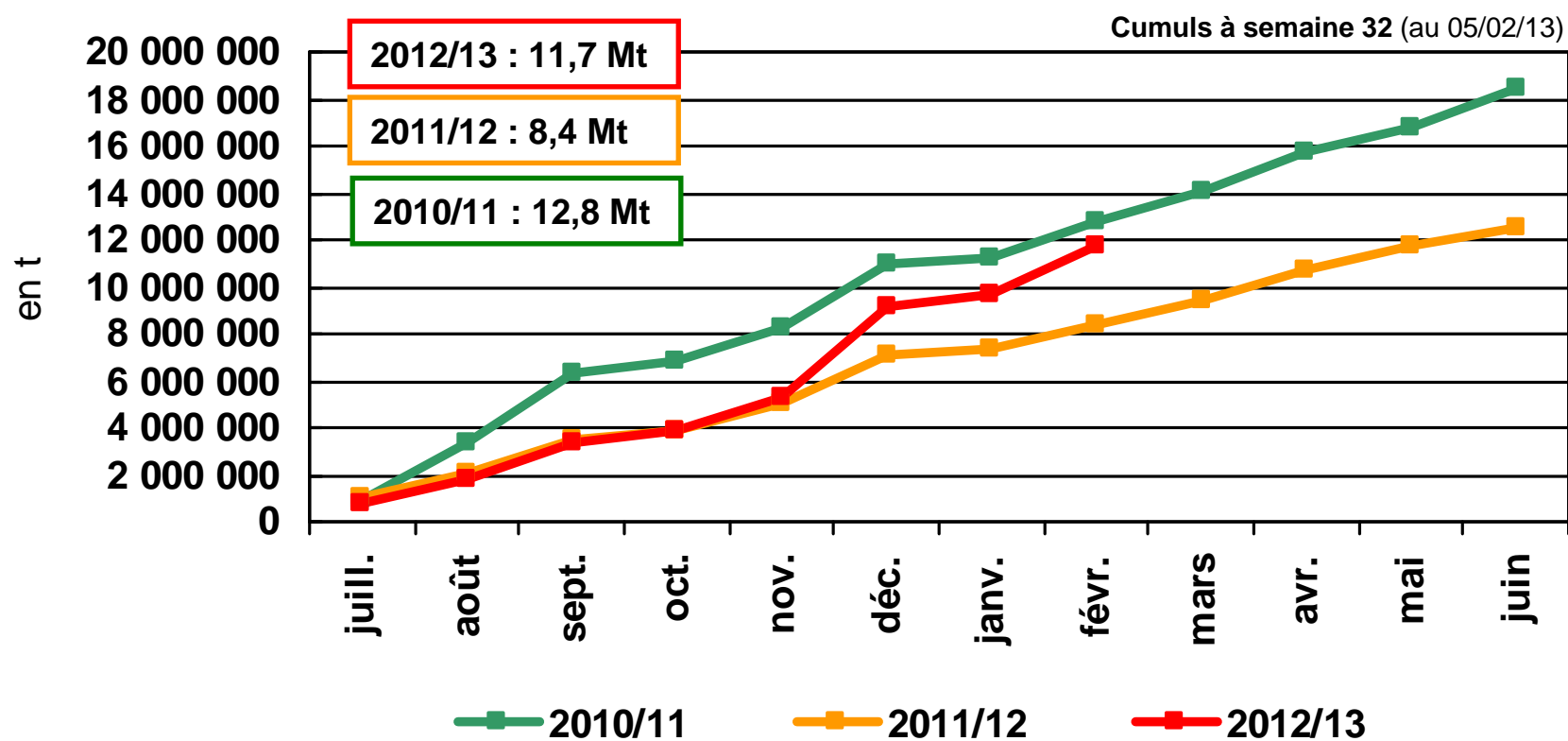
Évolution de la Production Européenne



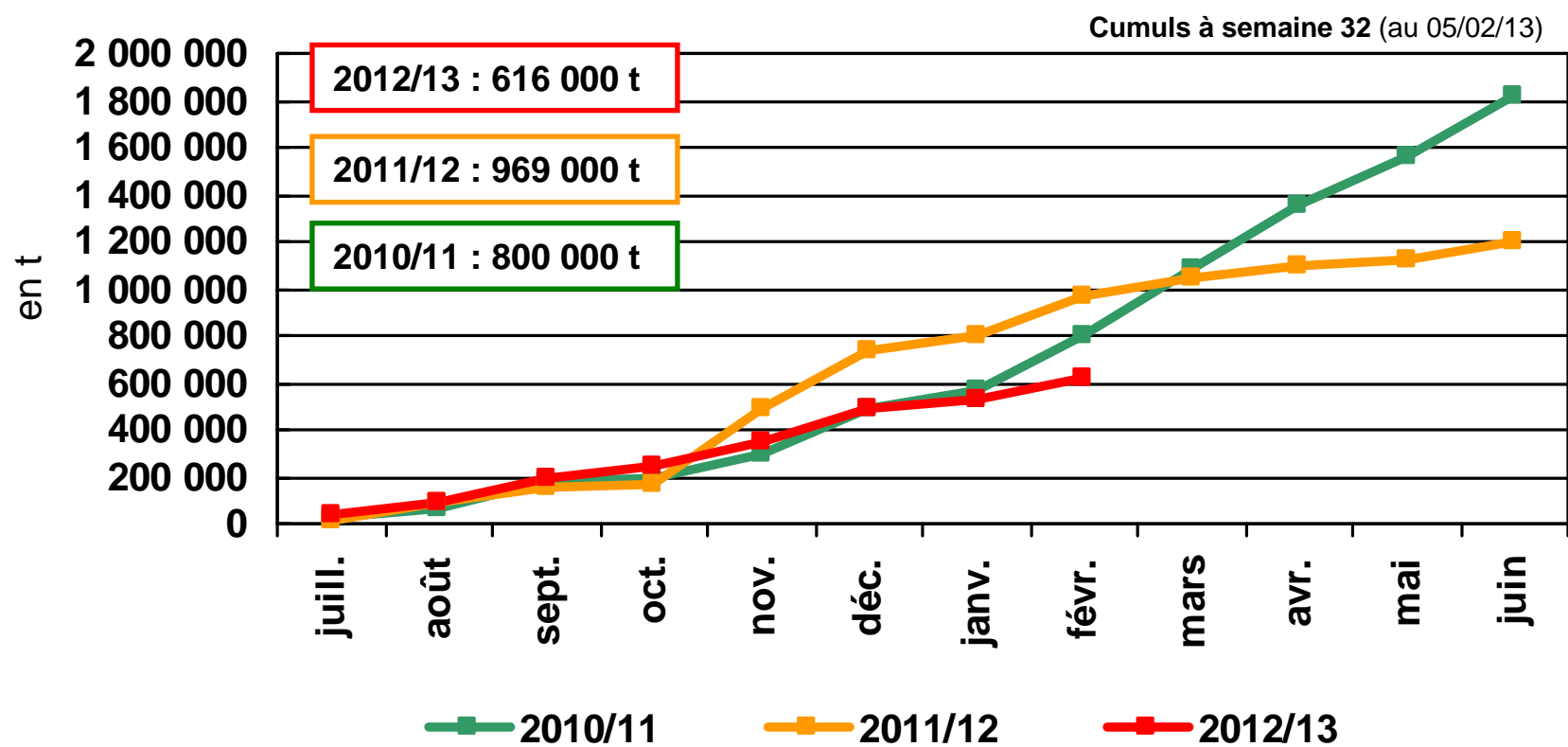


Marché européen

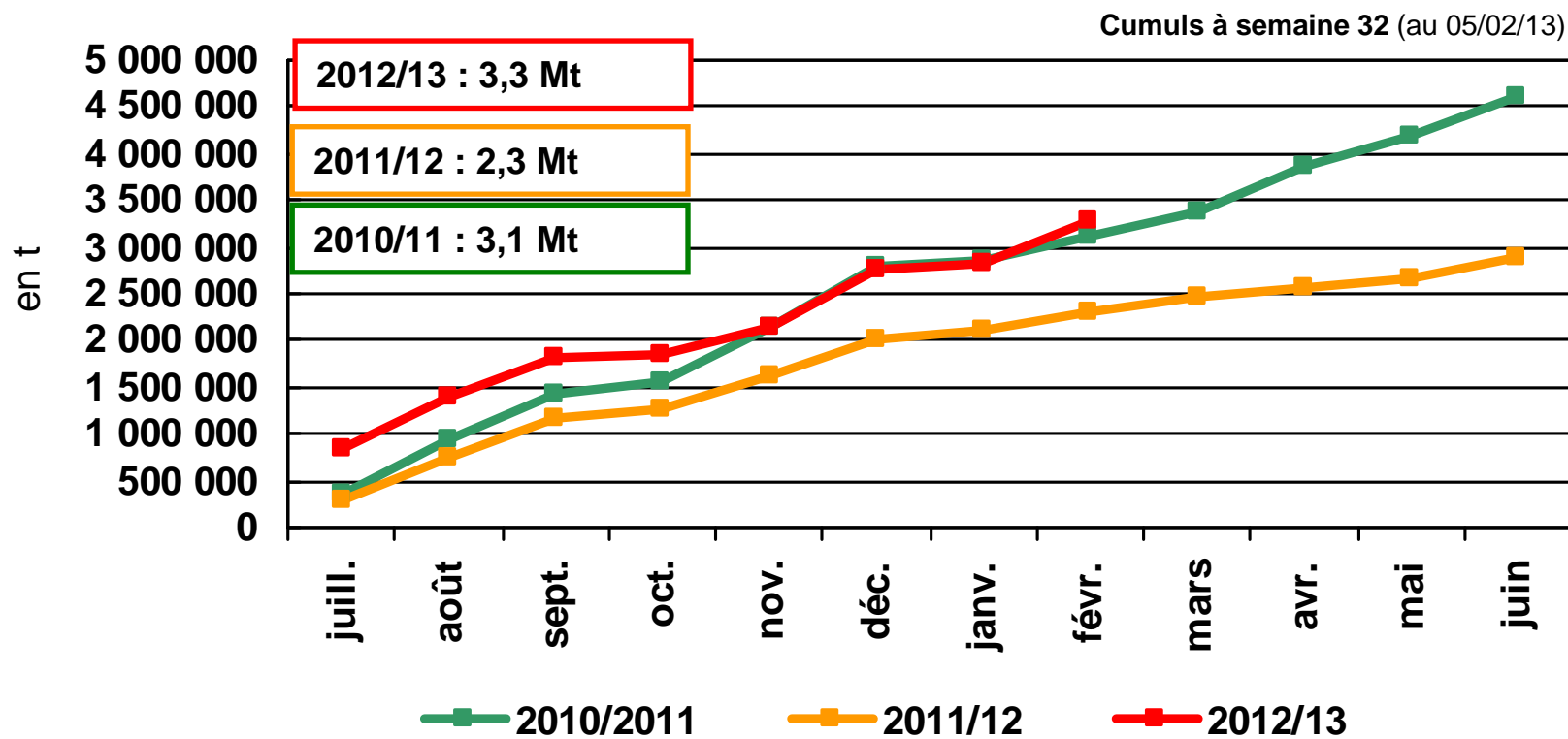
Blé tendre : certificats à l'exportation délivrés dans l'UE



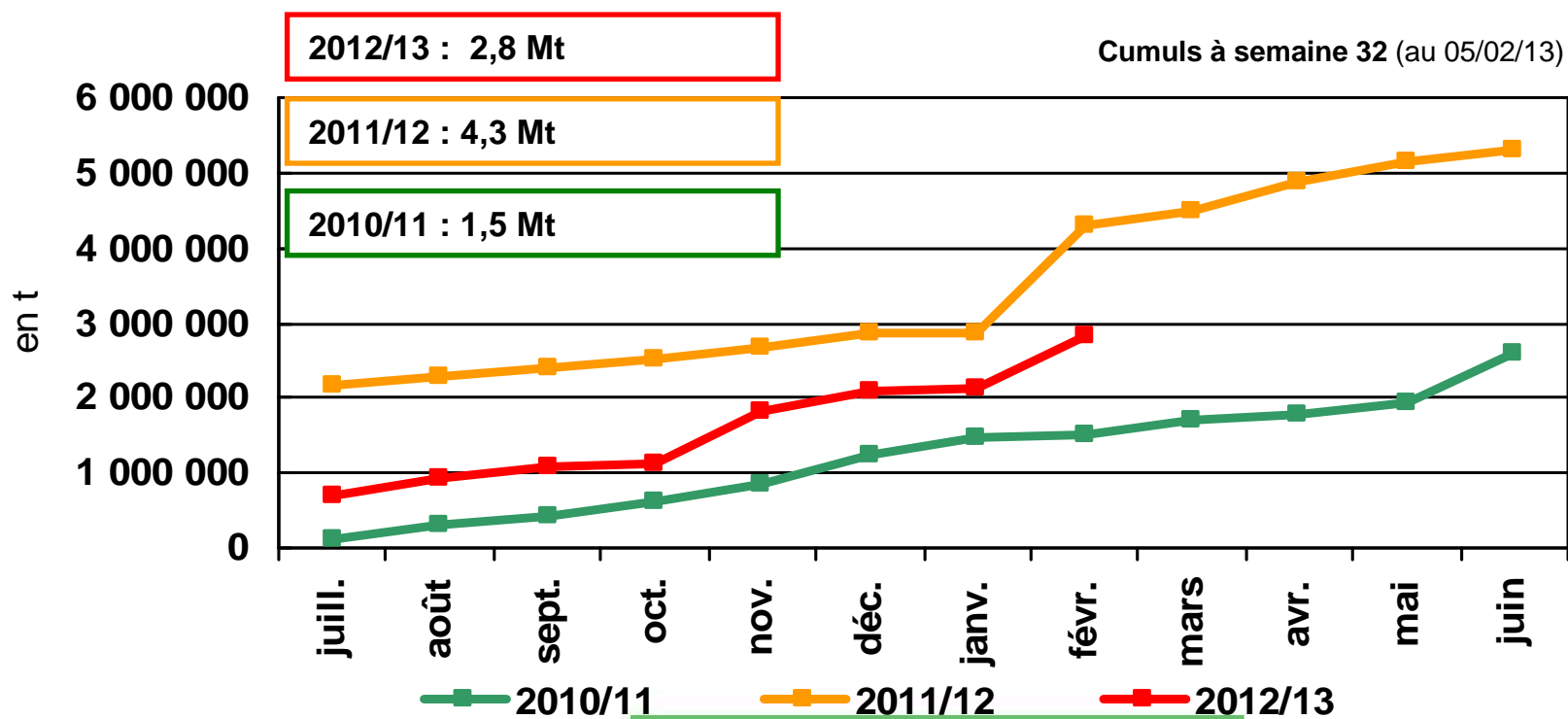
Blé dur : certificats à l'exportation délivrés dans l'UE



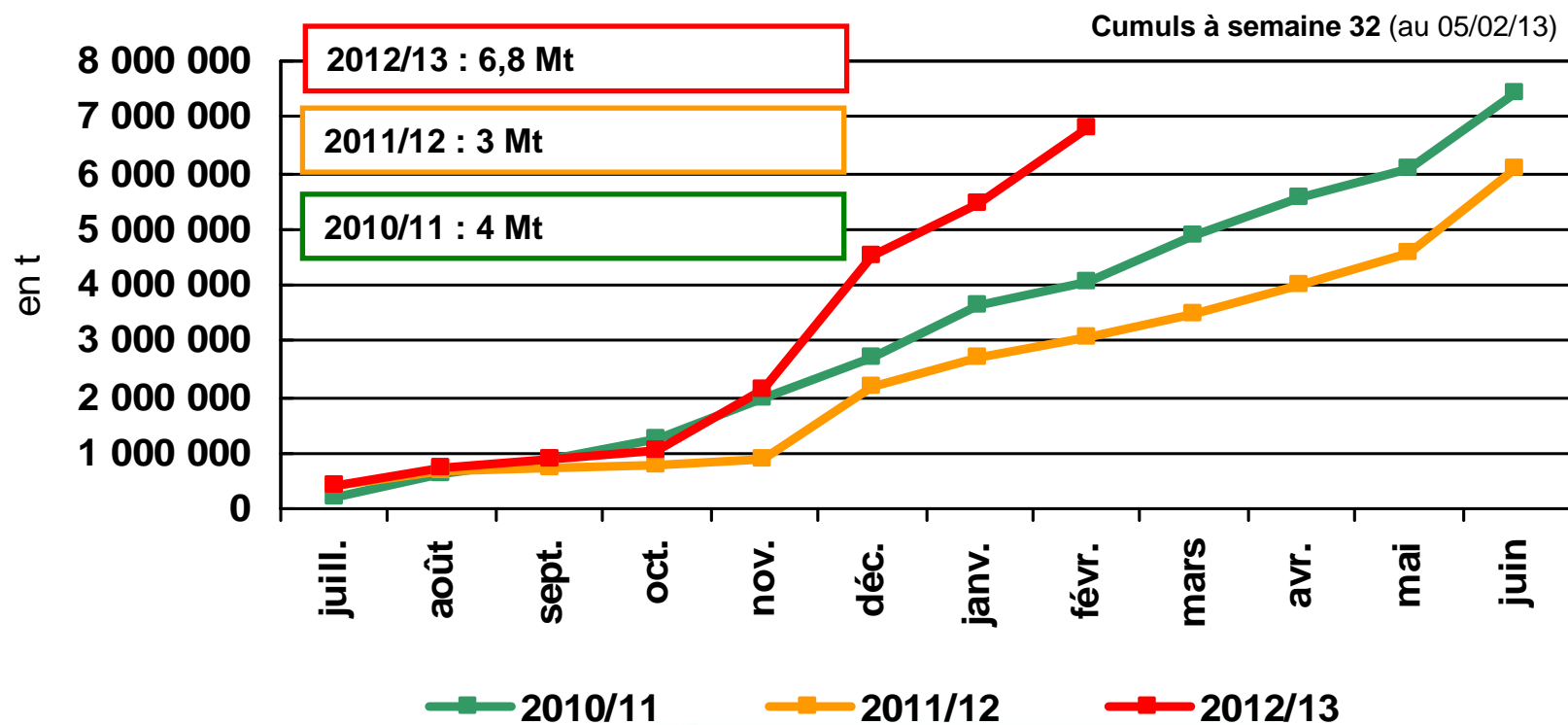
Orge : certificats à l'exportation délivrés dans l'UE



Blé tendre : certificats à l'importation délivrés dans l'UE

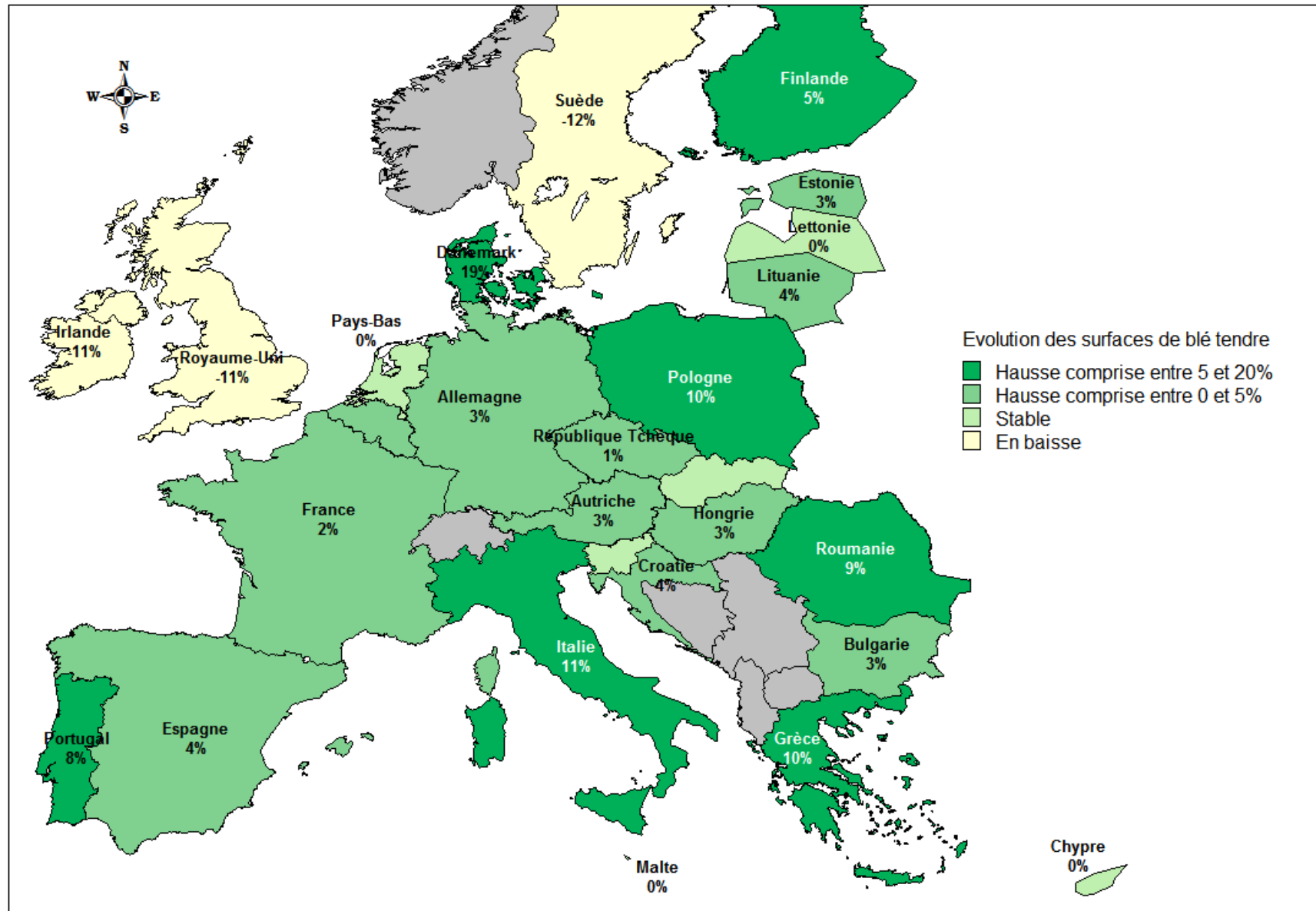


Maïs : certificats à l'importation délivrés dans l'UE

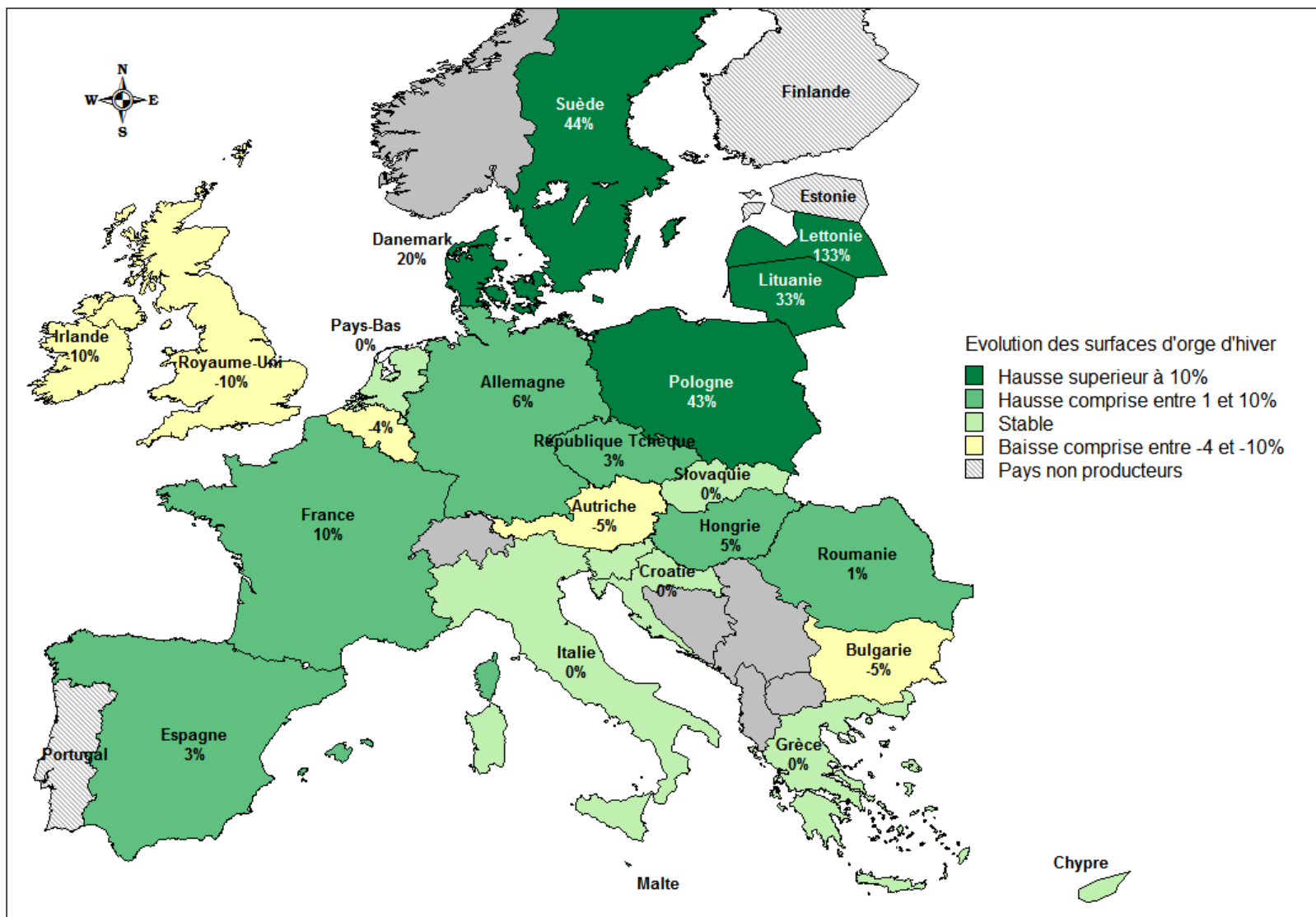




Blé tendre : semis

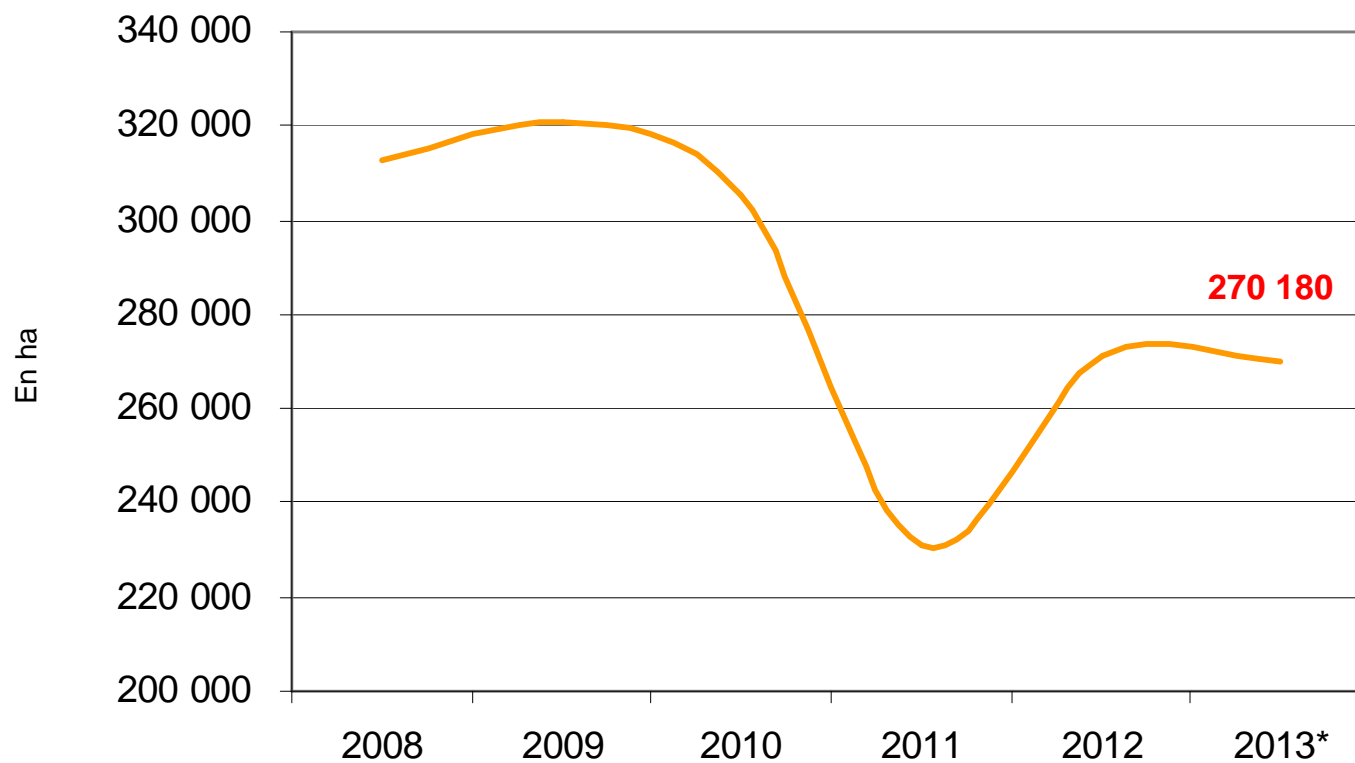


Orge d'hiver : semis

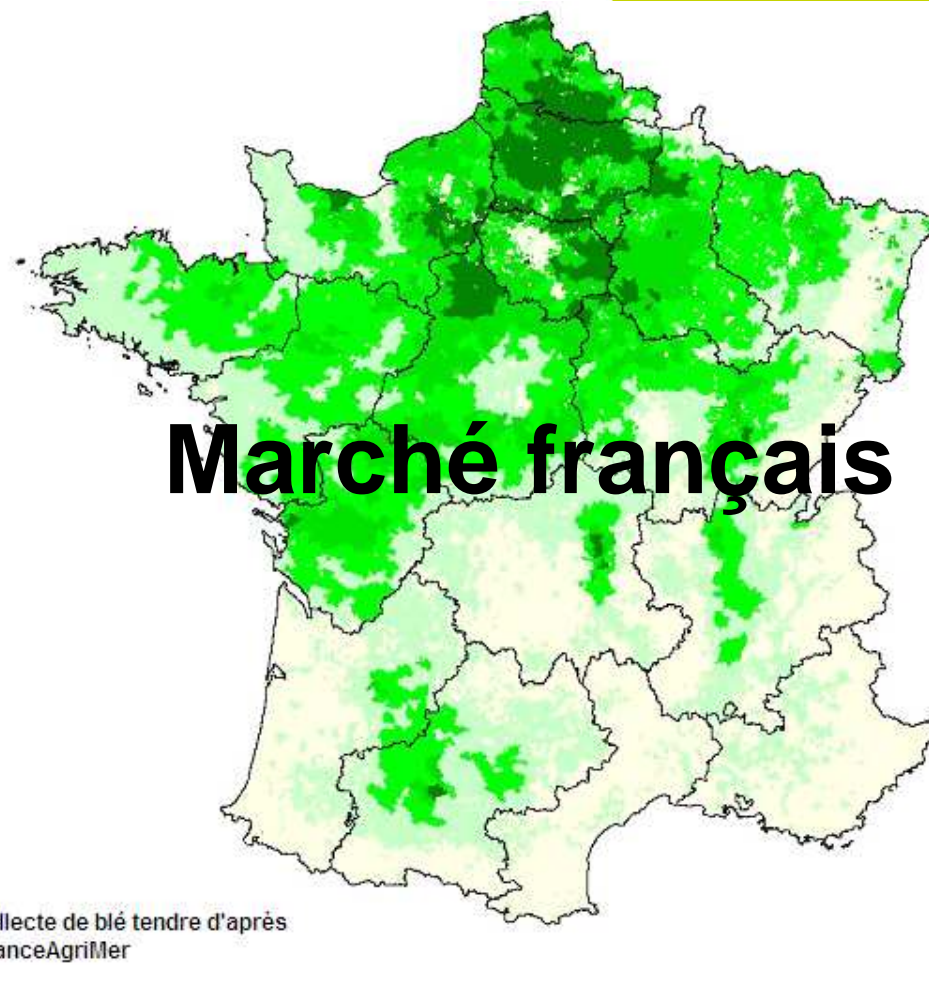




Evolution des surfaces de blé dur en Andalousie

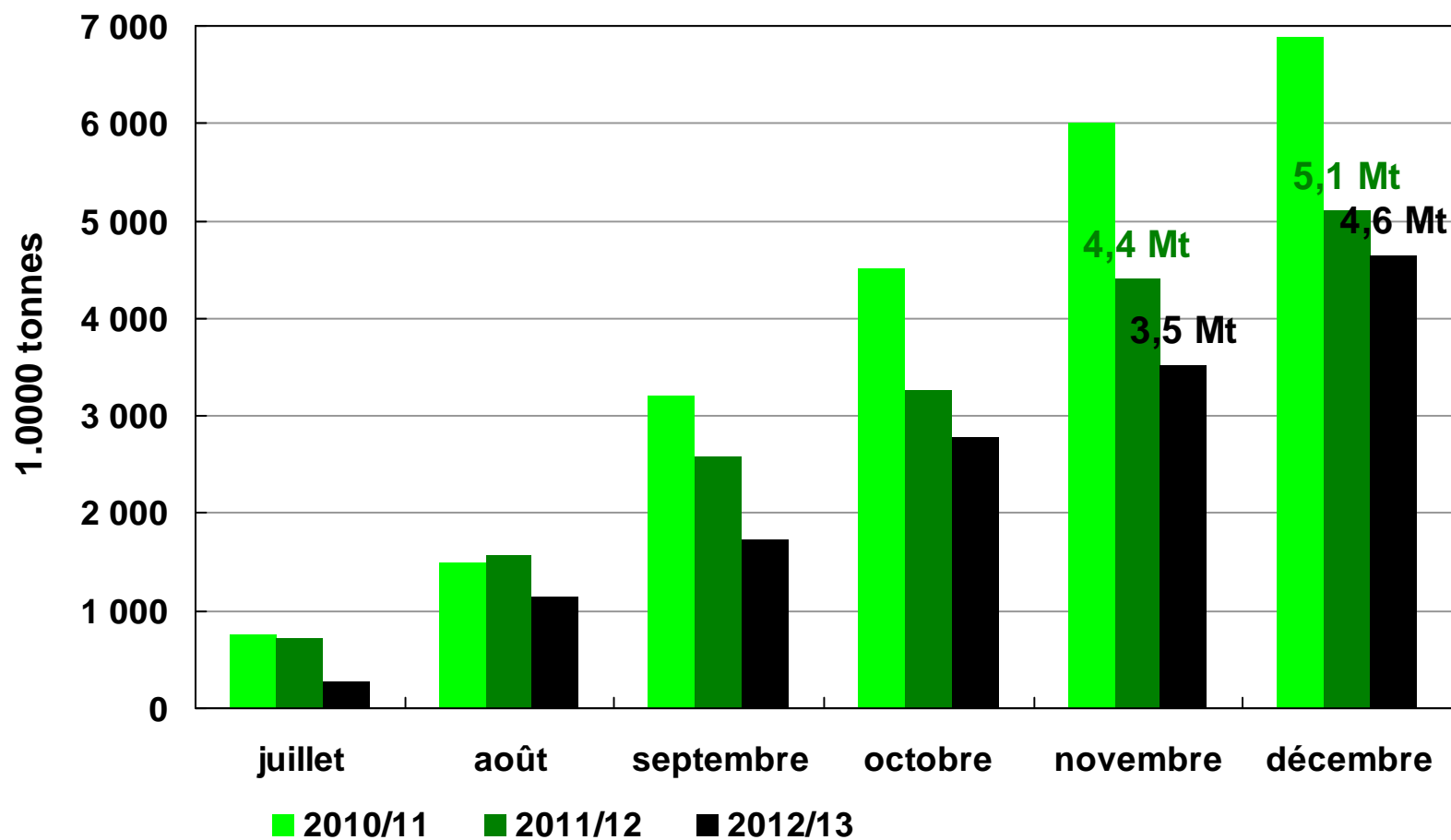


2013* : estimation FranceAgriMer

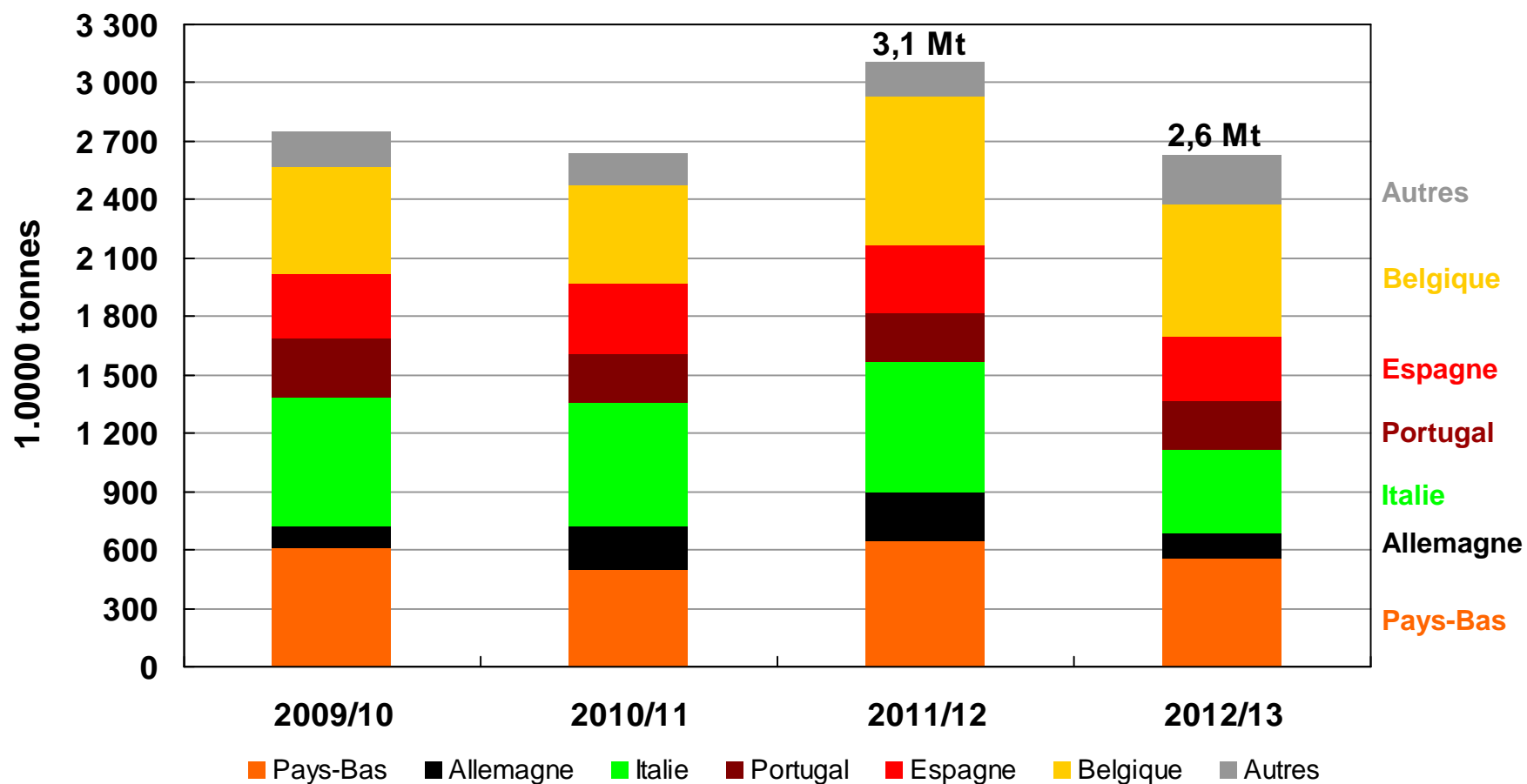


densité de collecte de blé tendre d'après
les états 1 FranceAgriMer

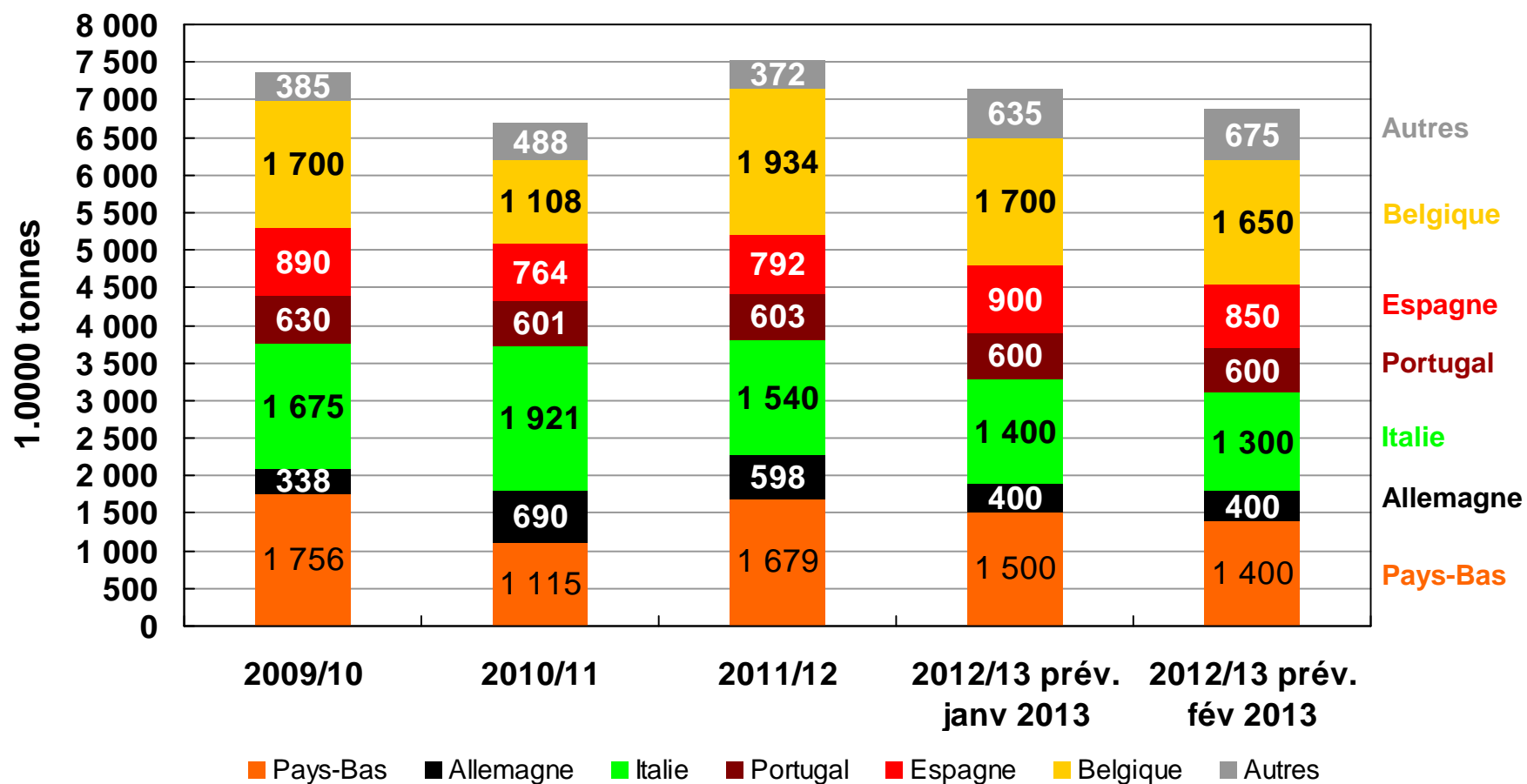
Blé tendre : cumul des embarquements vers les pays tiers depuis les ports français



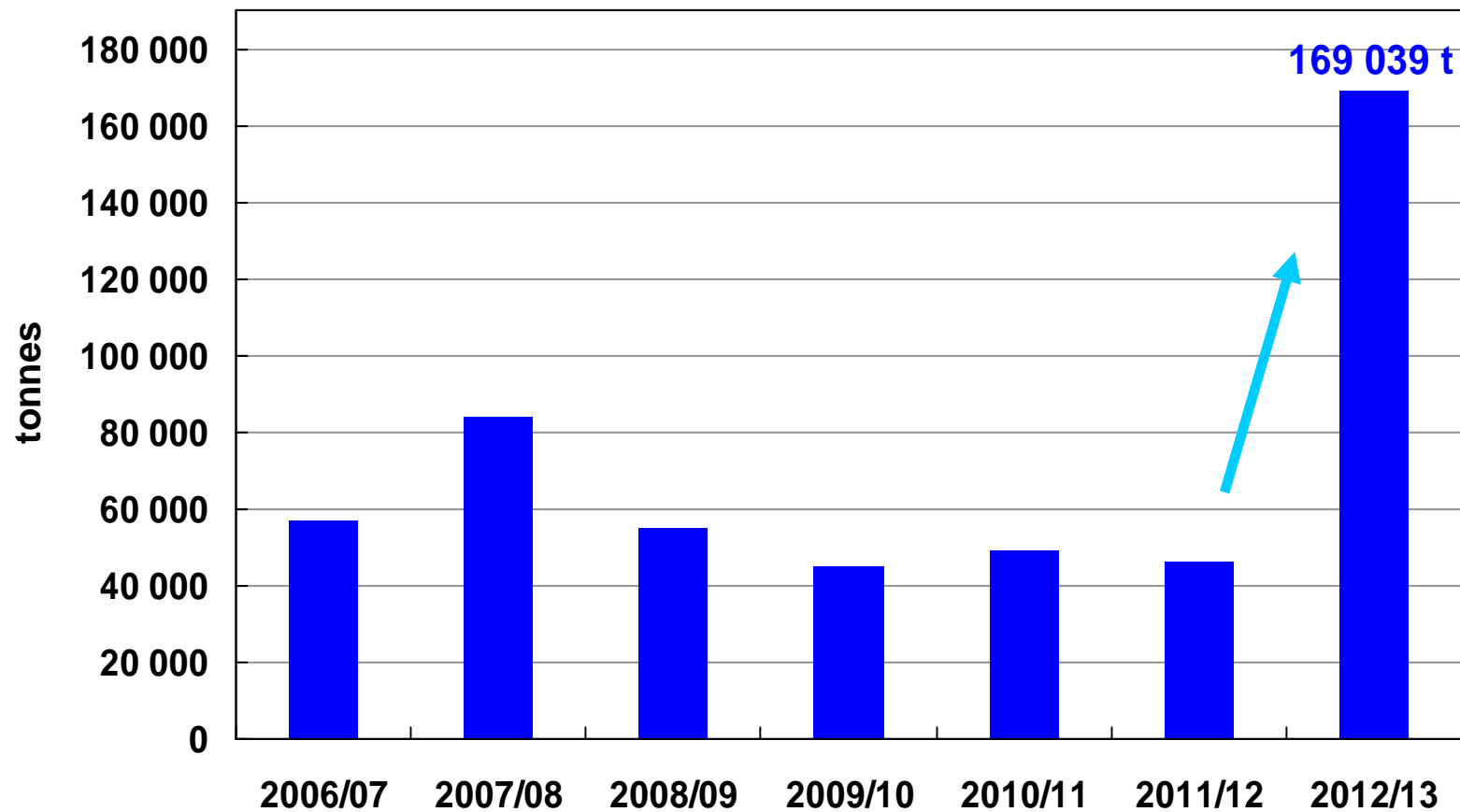
Blé tendre : exportations françaises vers l'UE Cumul réalisé sur 5 mois - juil./nov.



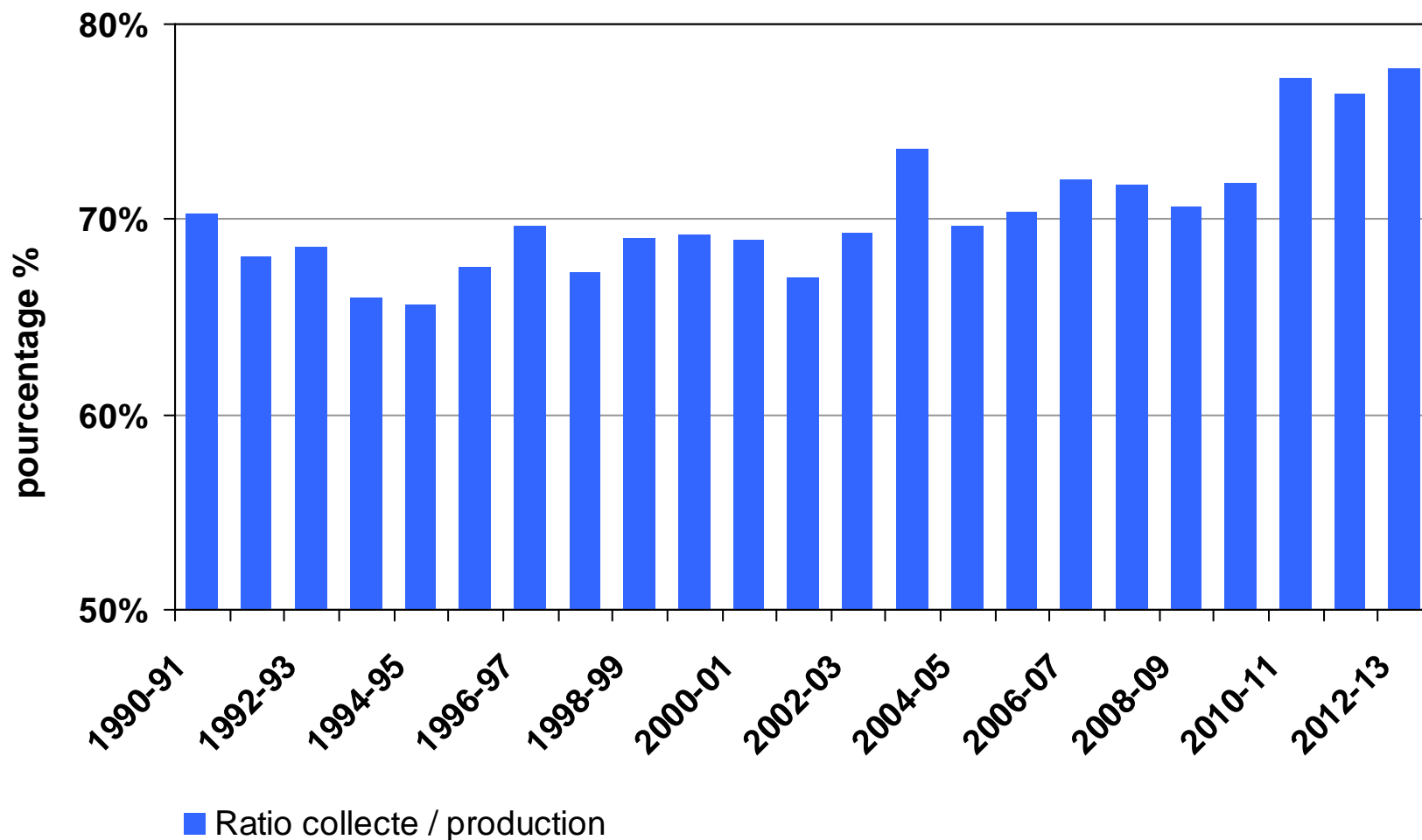
Blé tendre : exportations françaises vers l'UE par campagne et prévisions pour 2012/13



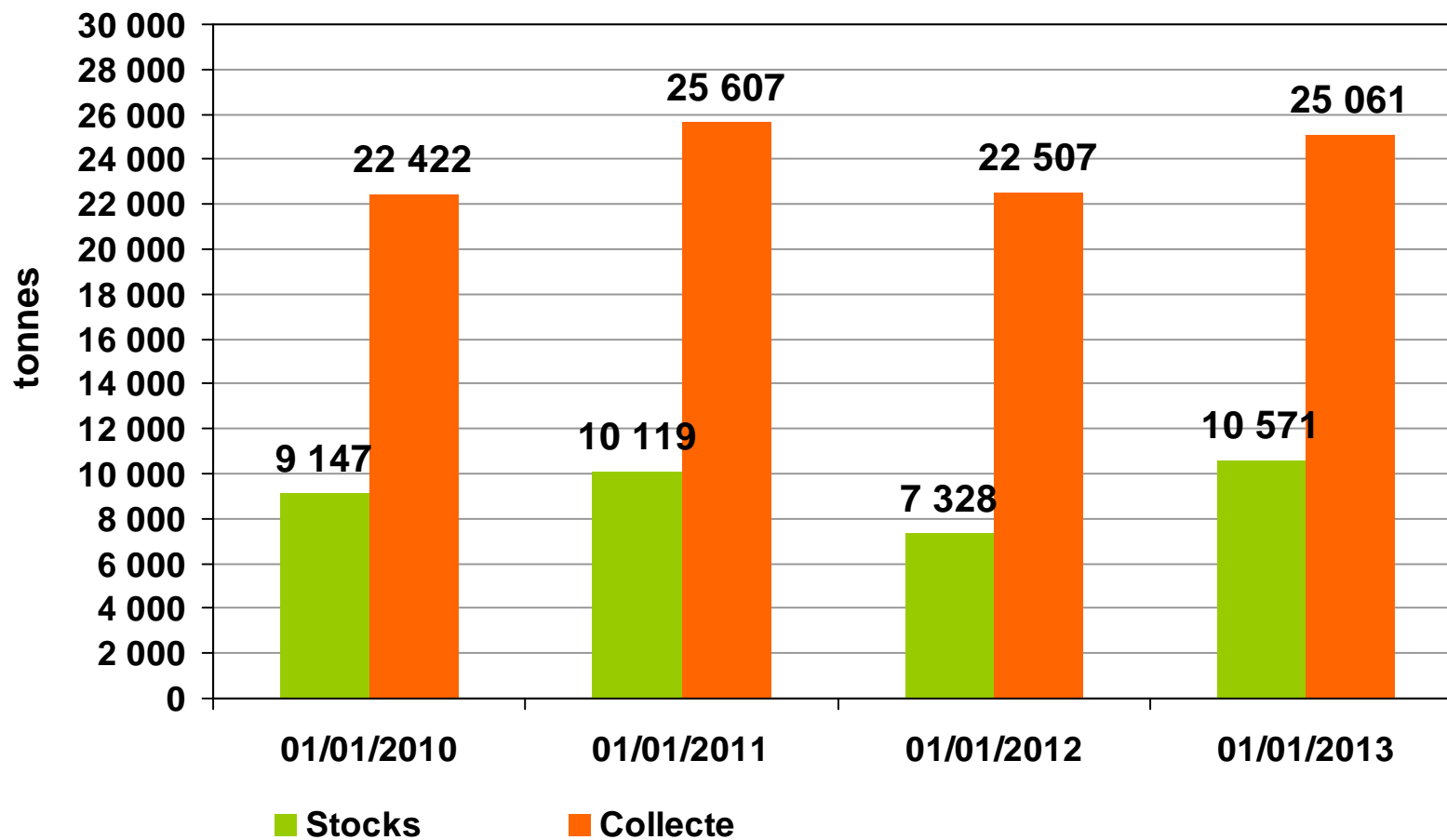
Exportations françaises de blé tendre vers le Royaume-Uni (5 mois)



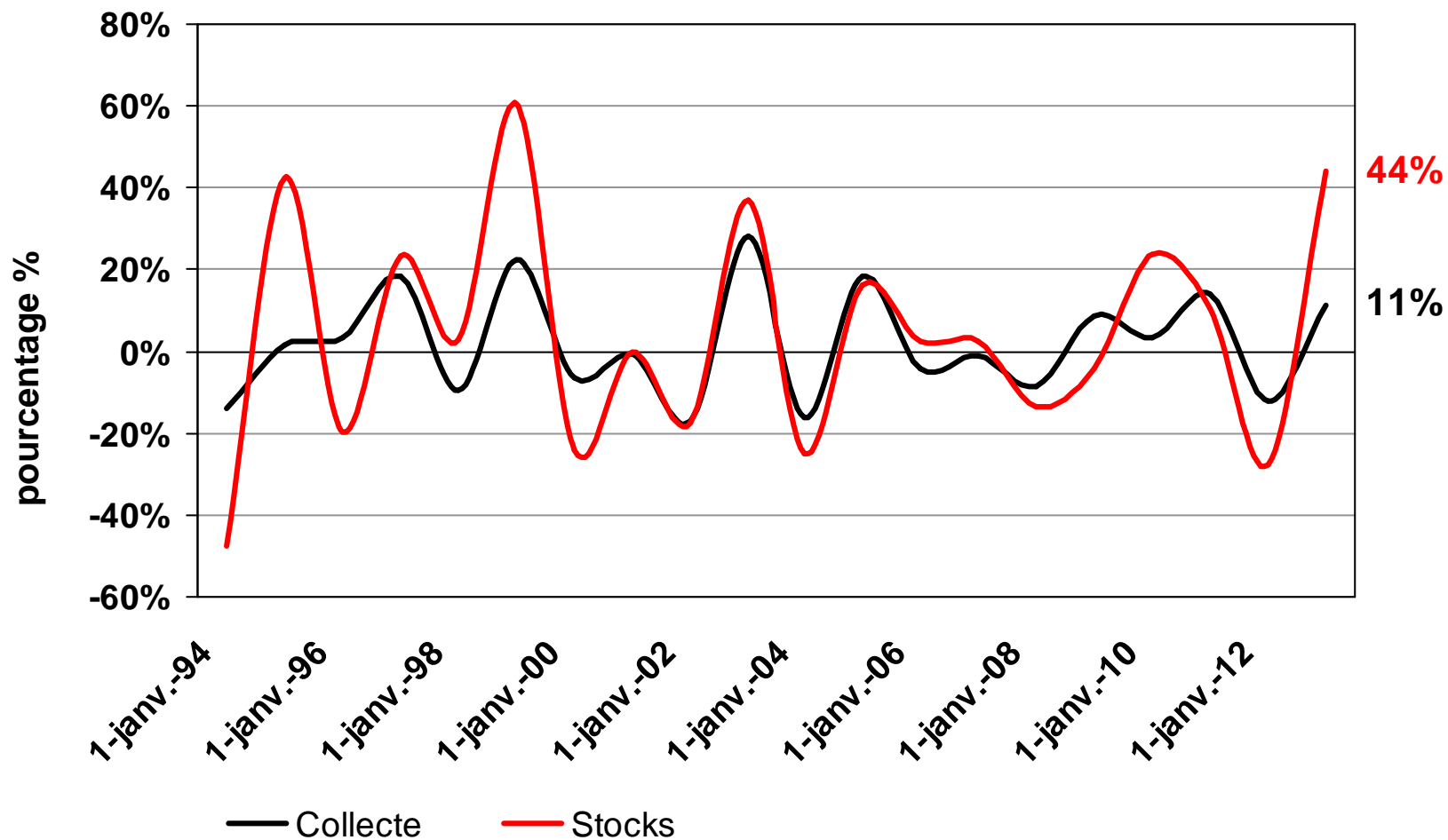
Blé tendre : Ratio collecte / production au 1er janvier



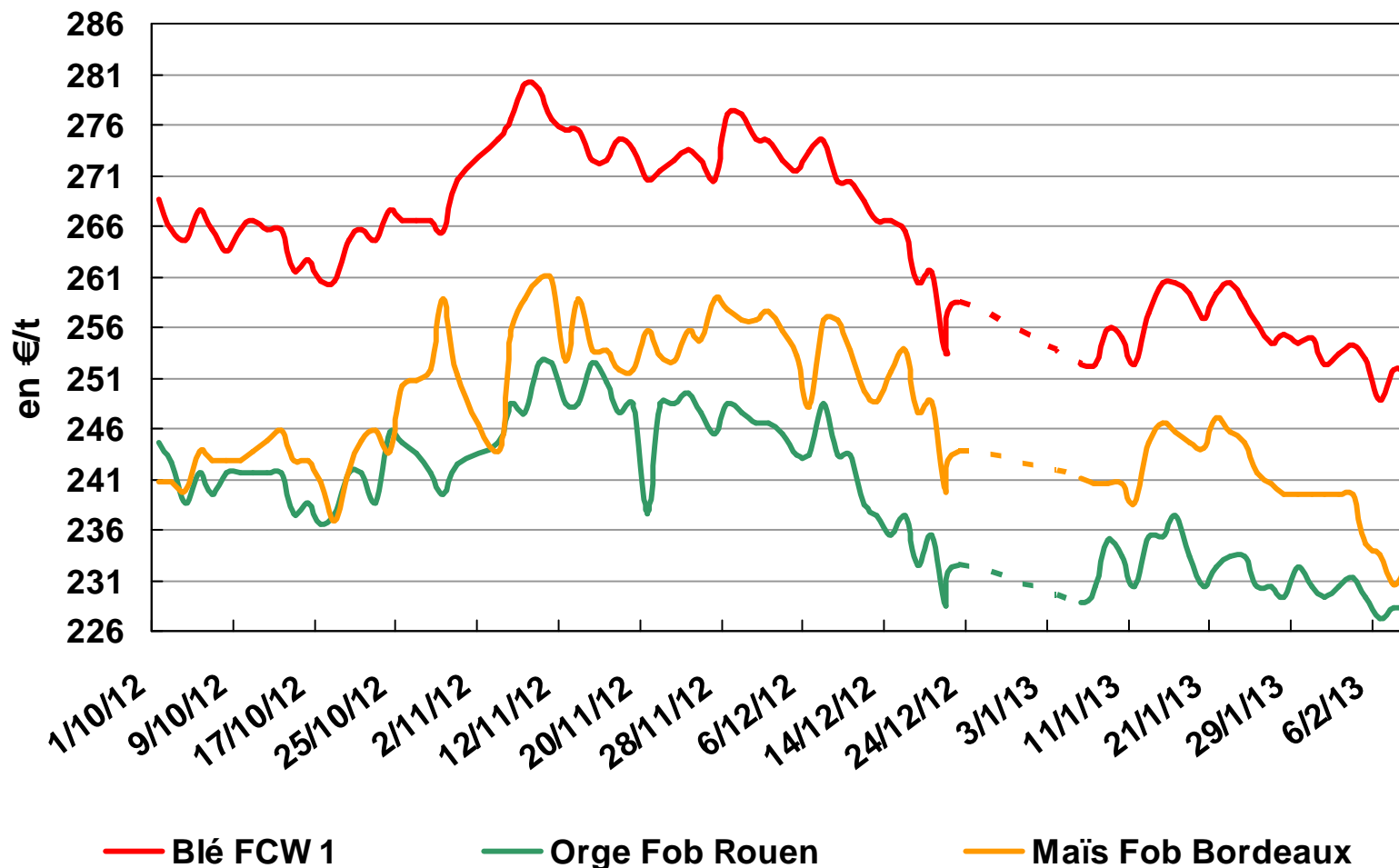
Blé tendre : Collecte et stocks au 1er janvier



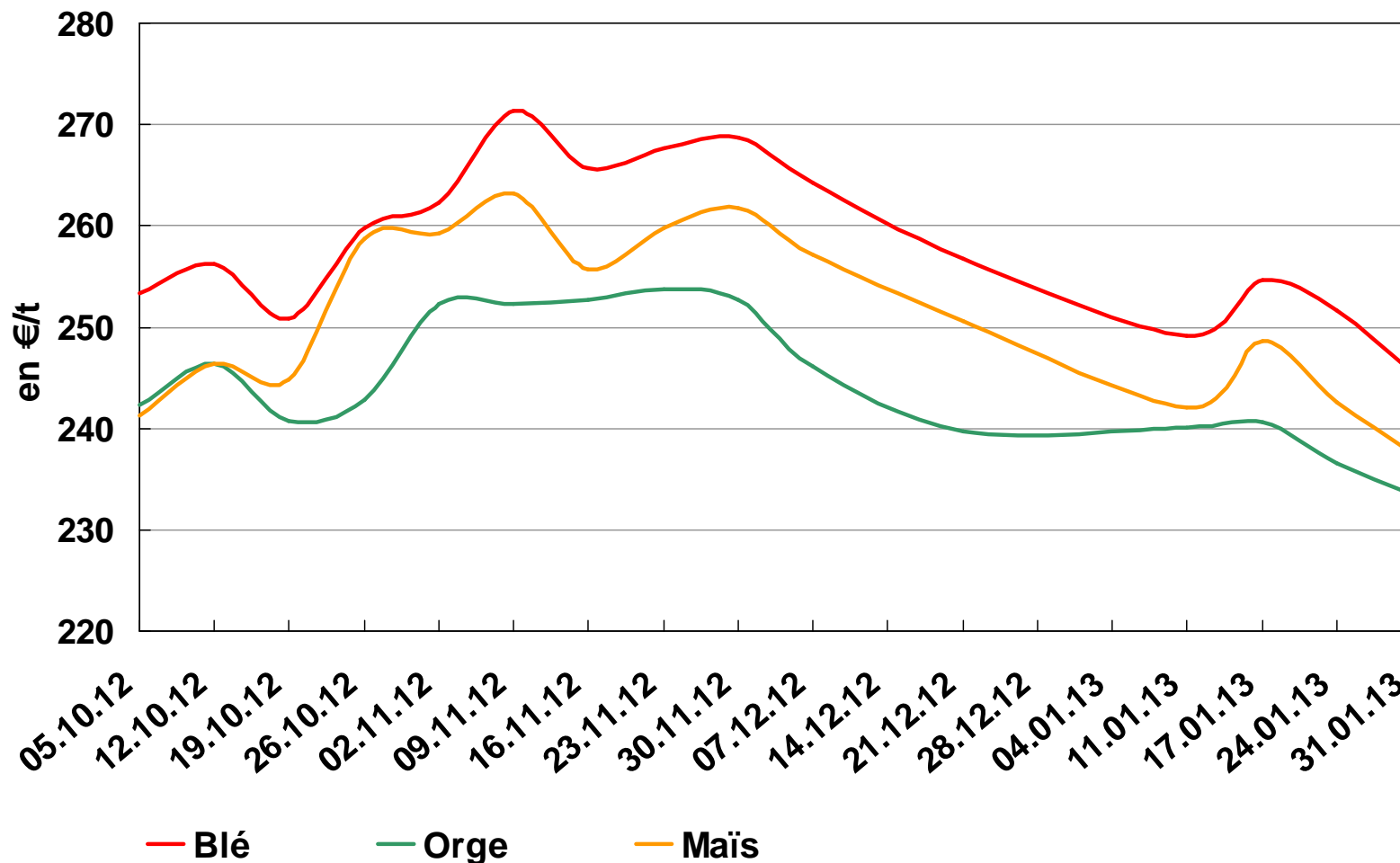
Blé tendre : Variation de la collecte et des stocks au 1er janvier



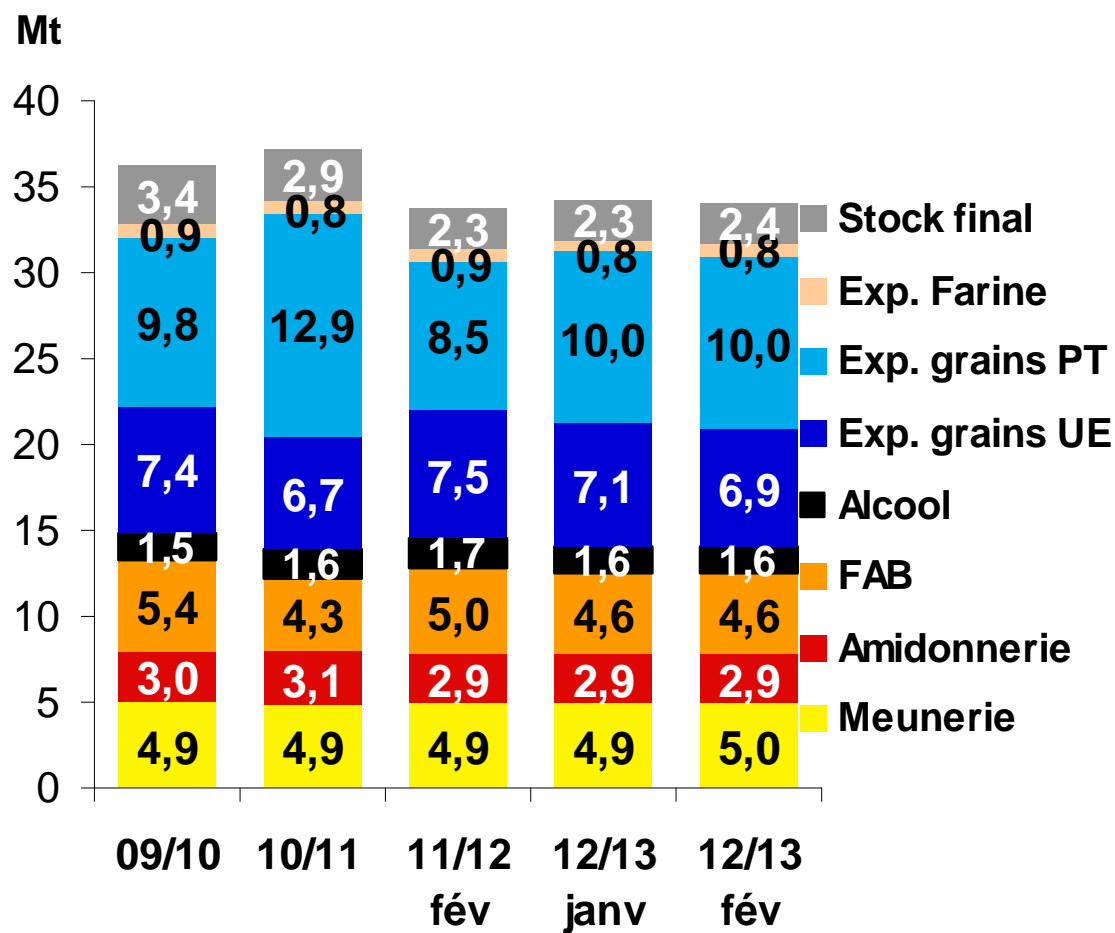
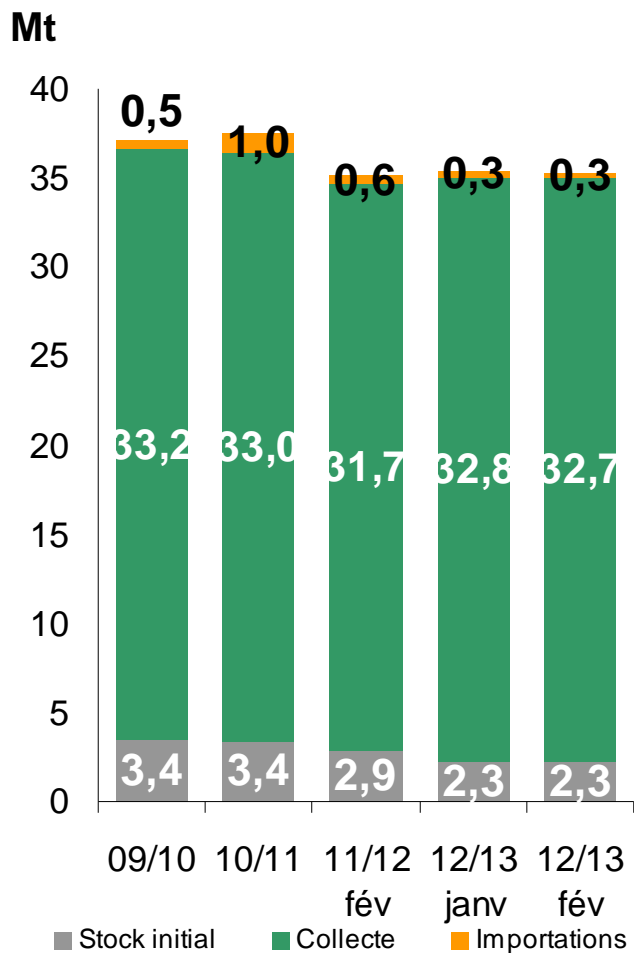
Céréales françaises : cotations à l'exportation (majorations mensuelles incluses)



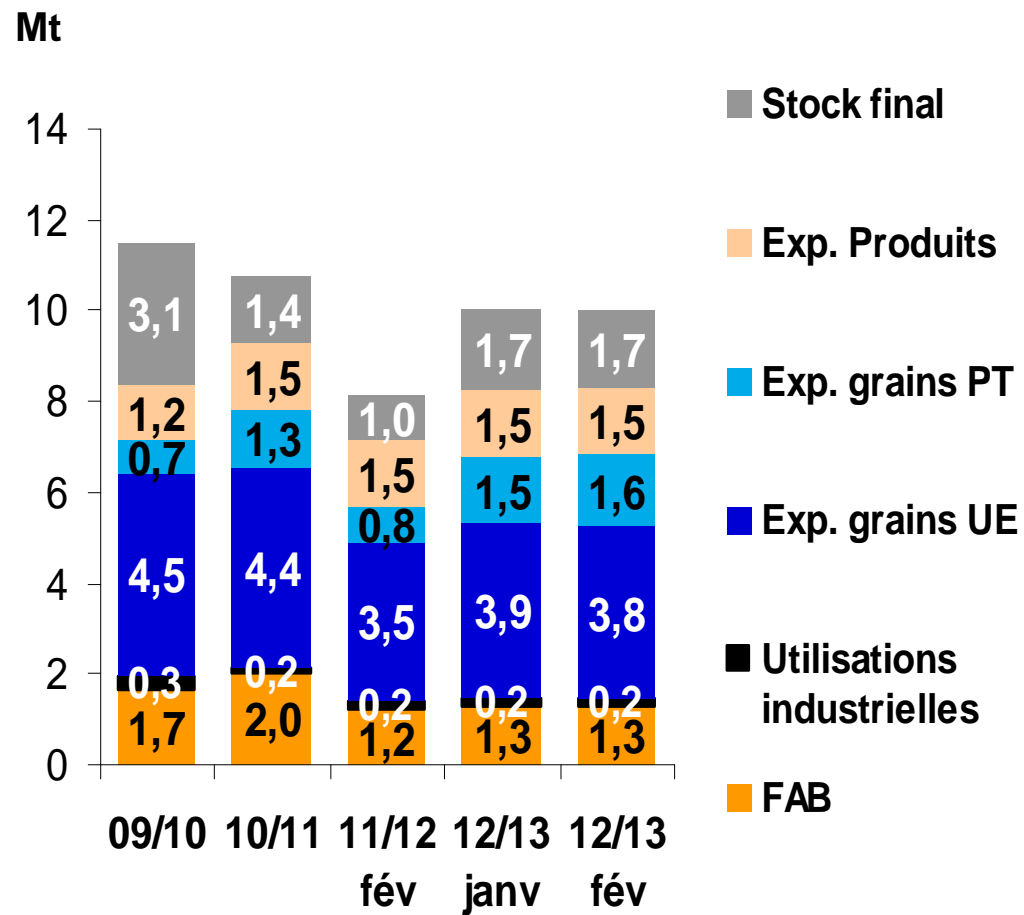
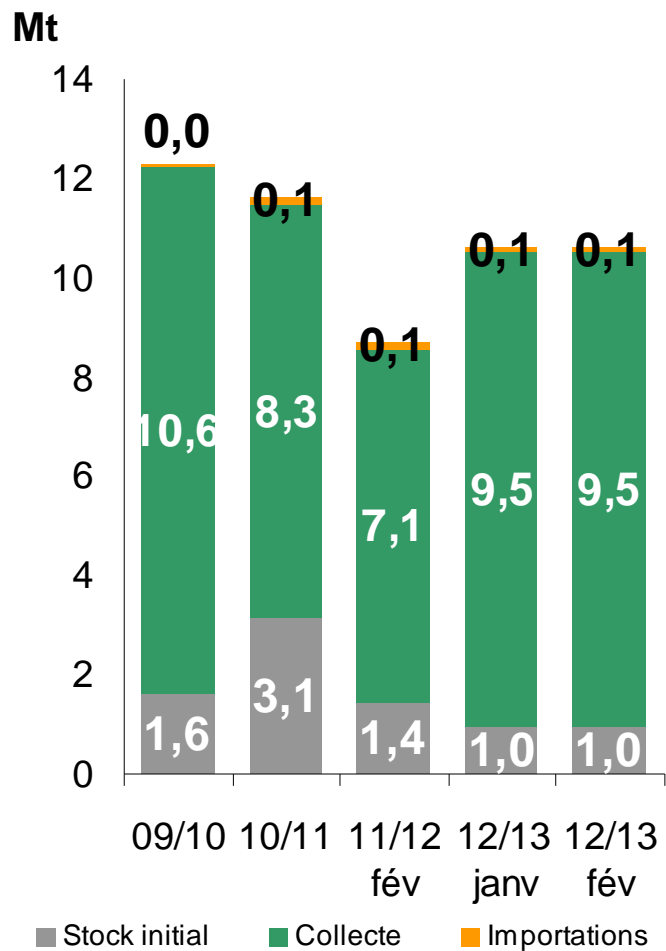
Prix du blé tendre, de l'orge et du maïs en rendu Pontivy (majorations mensuelles incluses)



Bilan blé tendre

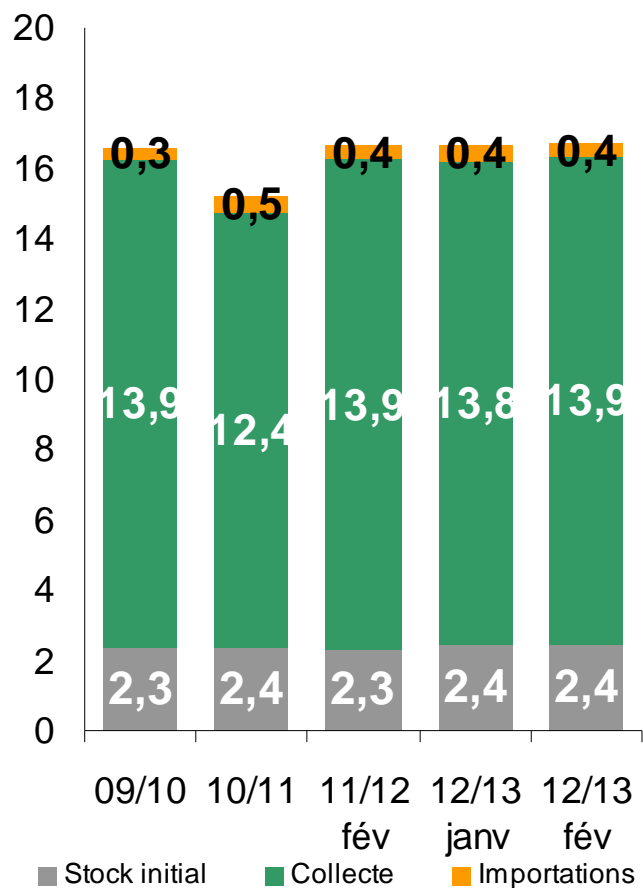


Bilan orges

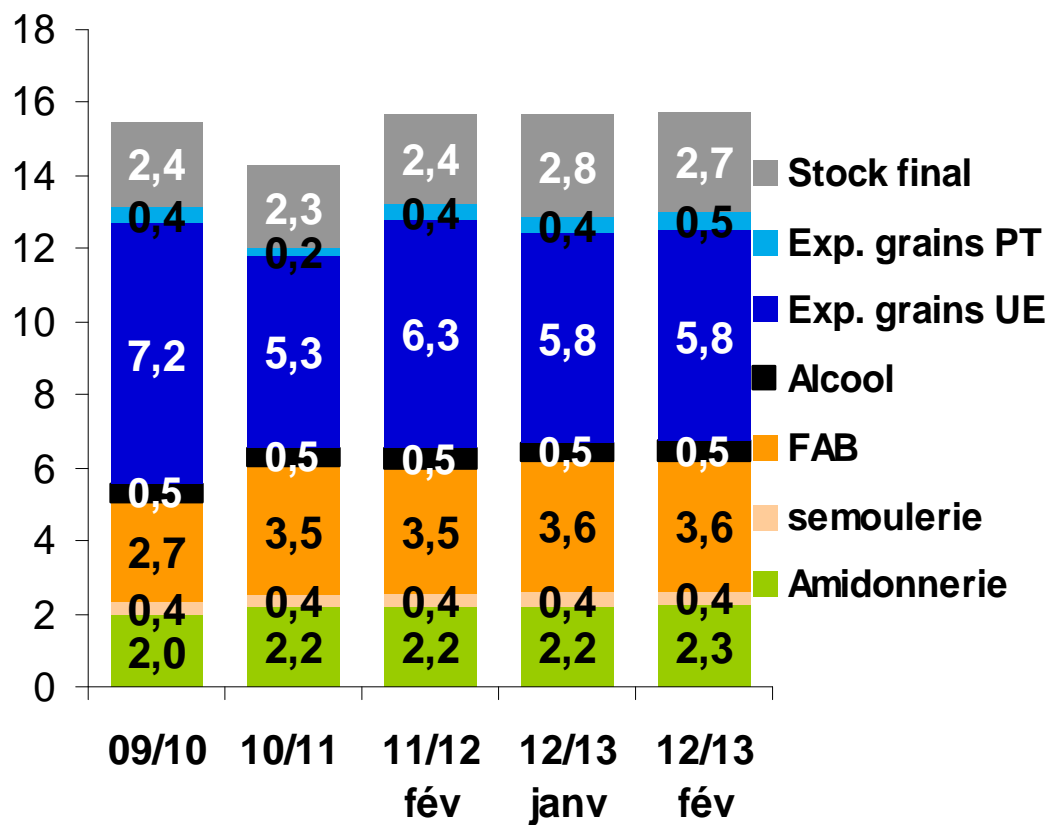


Bilan maïs

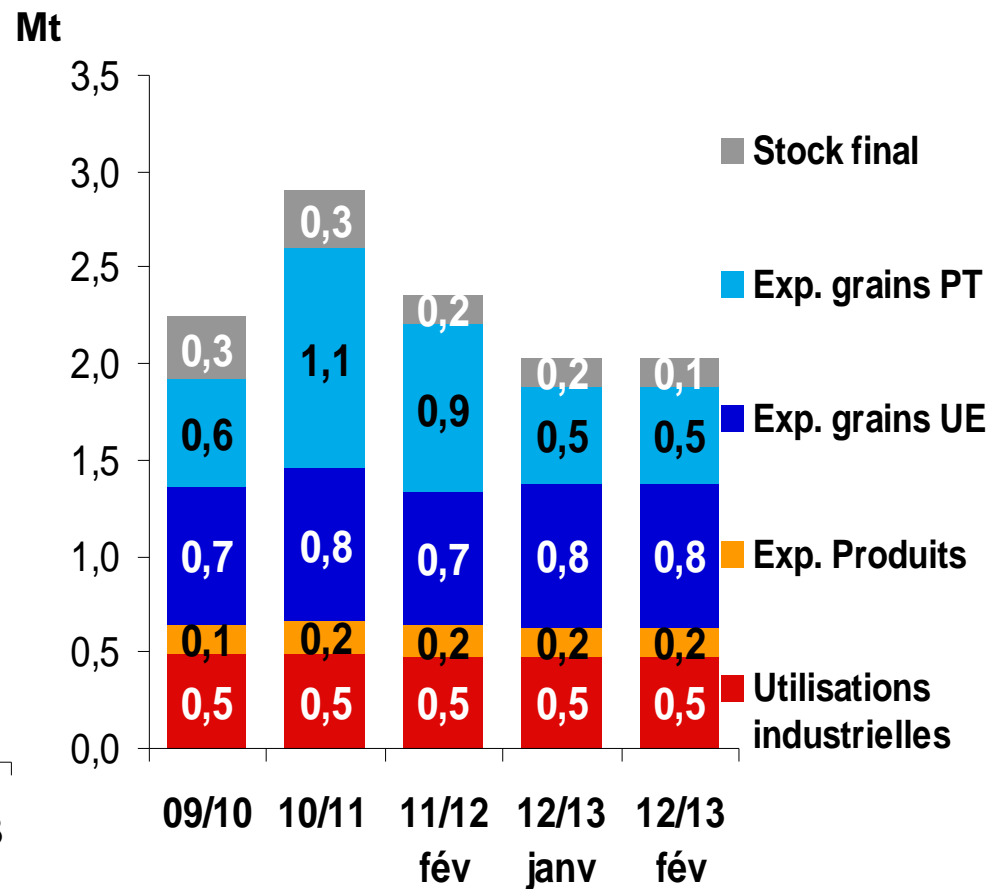
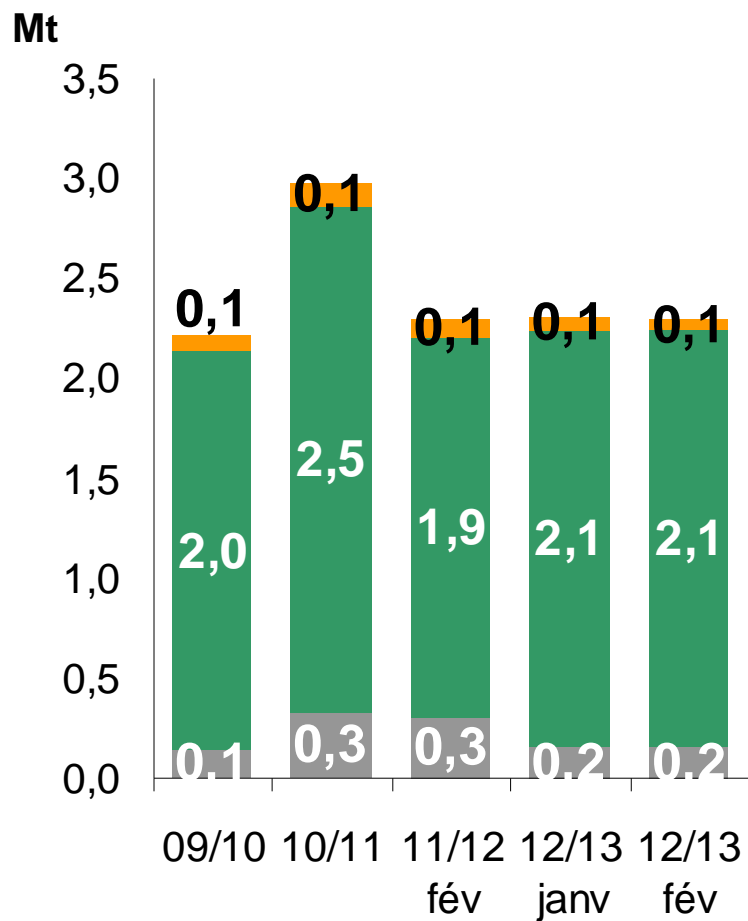
Mt



Mt



Bilan blé dur



Stock initial Collecte Importations

Merci de votre attention.
Et n'oubliez pas le site internet de FranceAgriMer

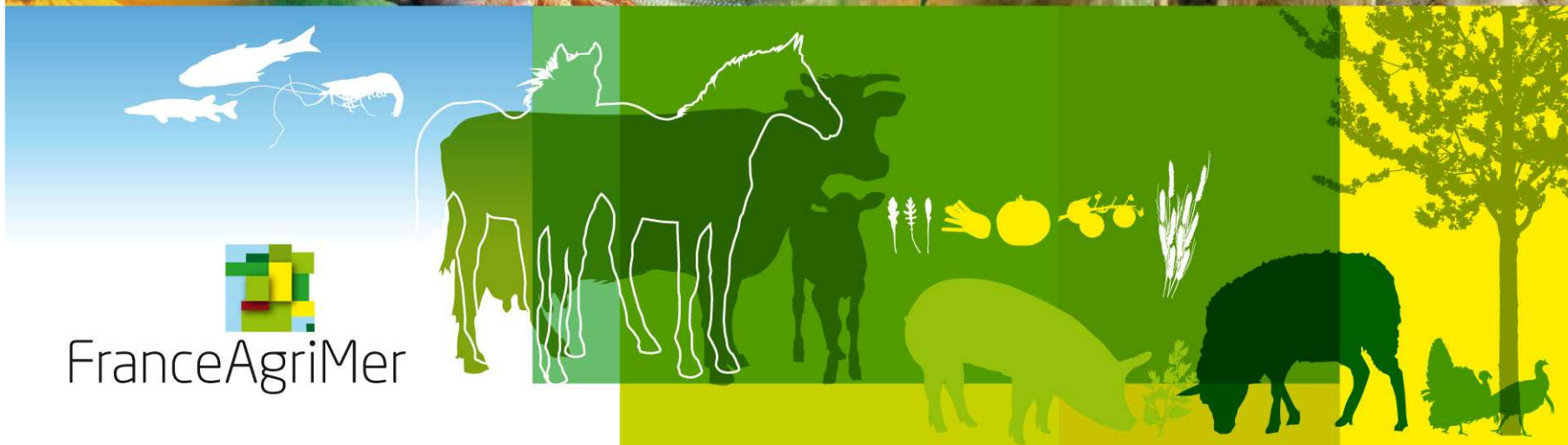


The screenshot shows the FranceAgriMer website interface. At the top, there is a navigation menu with links for 'Etablissement', 'Actualité', 'Agenda', and 'Contact'. Below this is a horizontal menu with various agricultural sectors: 'Grandes cultures' (with sub-links for Céréales, Oléoprotéagineux, and Cultures textiles), 'Sucre', 'Lait', 'Viandes', 'Fruits et légumes', 'Vin et cidriculture', 'Horticulture', 'Pêche et aquaculture', 'Plantes à parfum, aromatique et médicinales', and 'Autres filières'. A secondary row of buttons includes 'La filière en bref', 'Appui à la filière', 'Aides', 'Informations économiques', and 'International'. The main content area is titled 'Céréales' and features a large image of a combine harvester in a field. To the right, there is an 'Agenda' section with two entries: '7 DÉCE 2012 Comité Biomasse et biocarburant' and '12 DÉCE 2012 Conseil spécialisé Céréales - 12 décembre 2012'. Below the main image, there is a section for 'Conseil spécialisé céréales du 14 novembre 2012' with a brief description. On the right side, there is a search bar, a 'Rechercher' section, and a 'Marque-pages' section with an 'Ajouter à mes marque-pages' button.



CÉRÉALES /
FRUITS ET LÉGUMES /
HORTICULTURE /
LAIT /
OLÉO-PROTÉAGINEUX /
PÊCHE ET AQUACULTURE /
PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /
SUCRE /
VIANDES BLANCHES /
VIANDES ROUGES /
VINS /

FranceAgriMer




FranceAgriMer