

FranceAgriMer

Zaragoza

13 de febrero de 2014

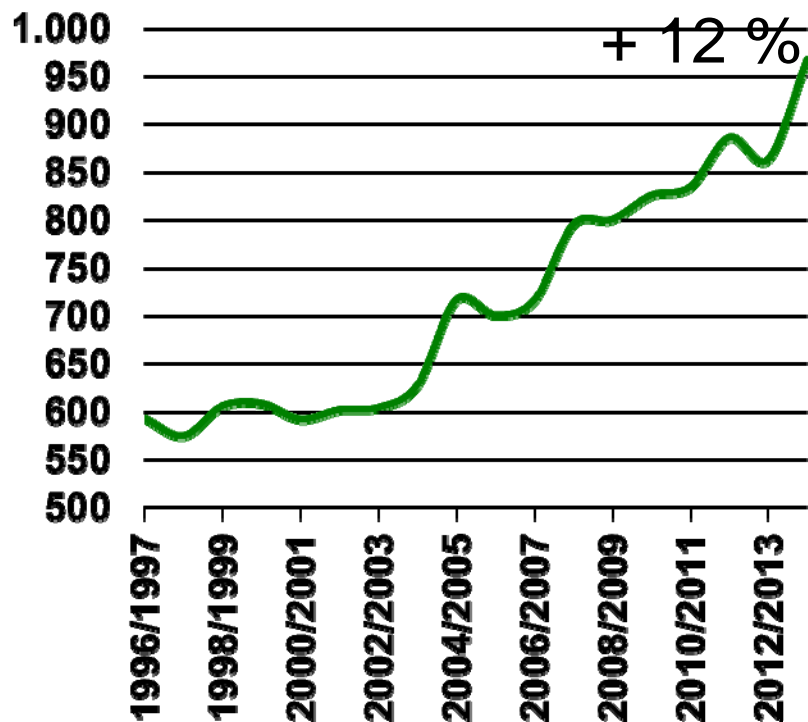


A world map showing the continents of North America, South America, Europe, Africa, Asia, and Australia. The map is rendered in shades of green and brown, with a dark blue background for the oceans. The text "Mercado mundial" is overlaid in the center of the map.

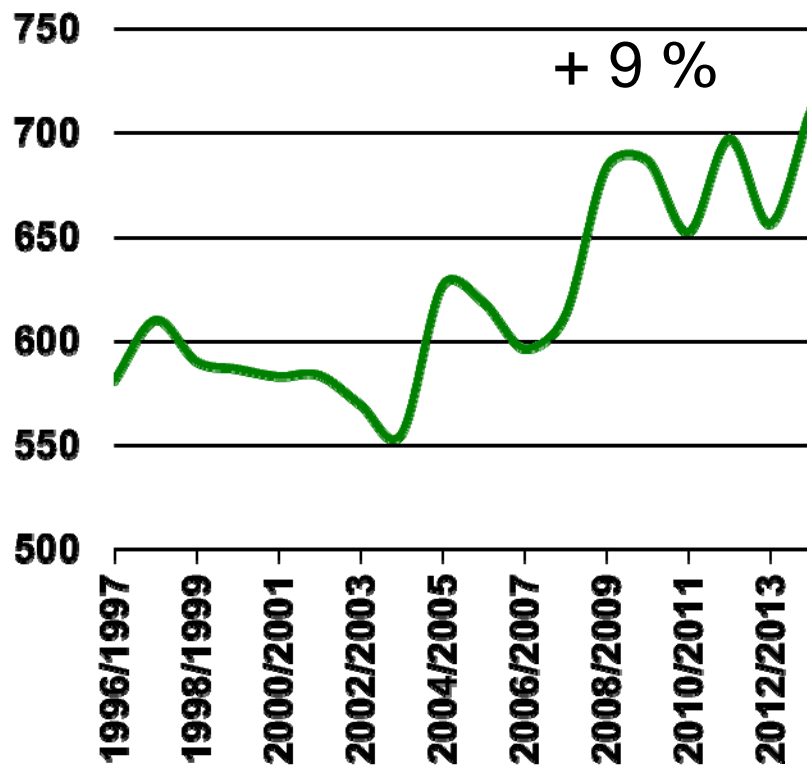
Mercado mundial

Lo que ha ocurrido en 2013/14: Producción récord de cereales

Producción maíz



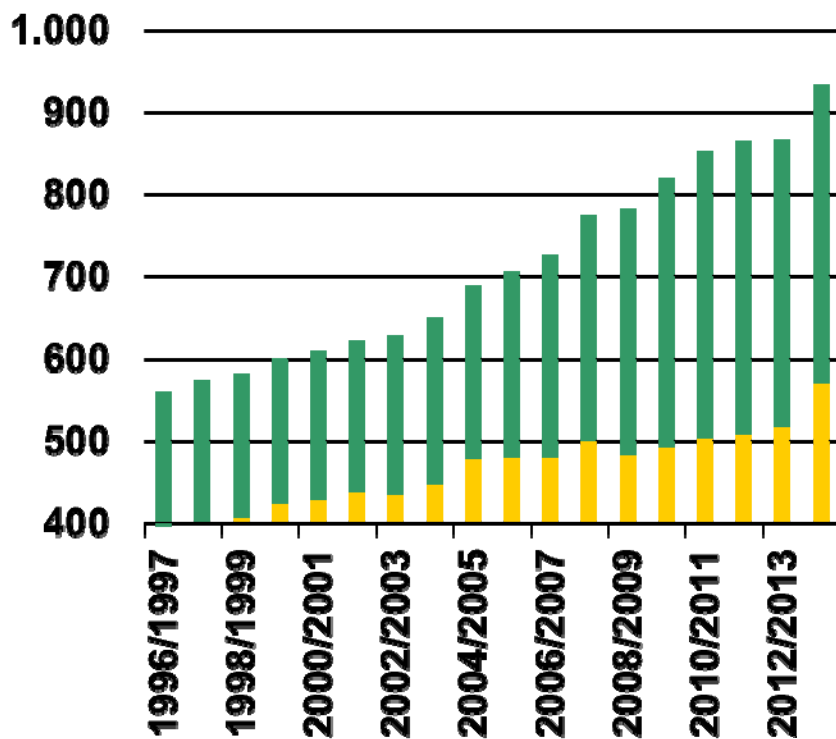
Producción trigo



Lo que ha ocurrido en 2013/14: Utilización récord de cereales

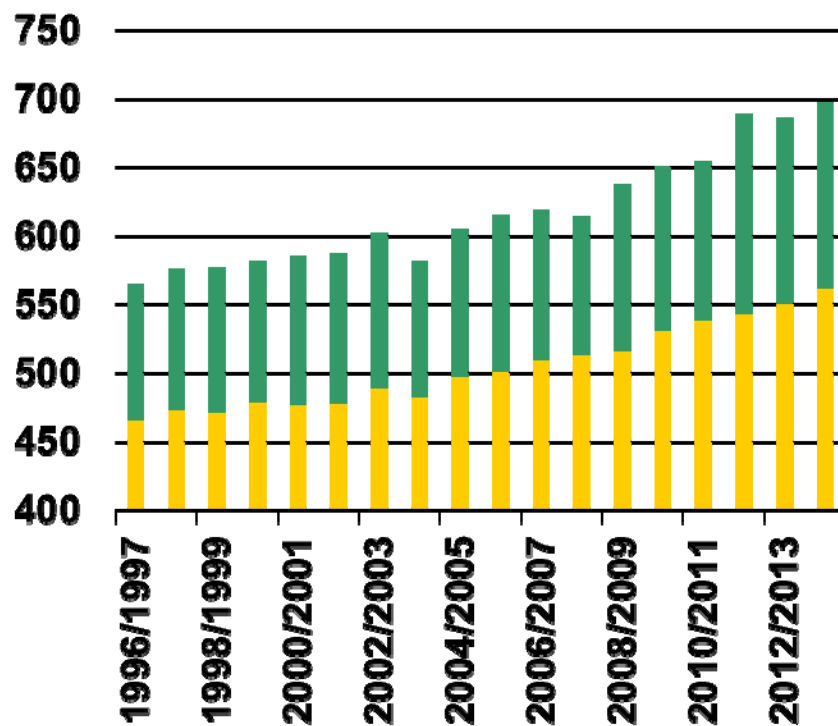
Utilización maíz

+ 8 %



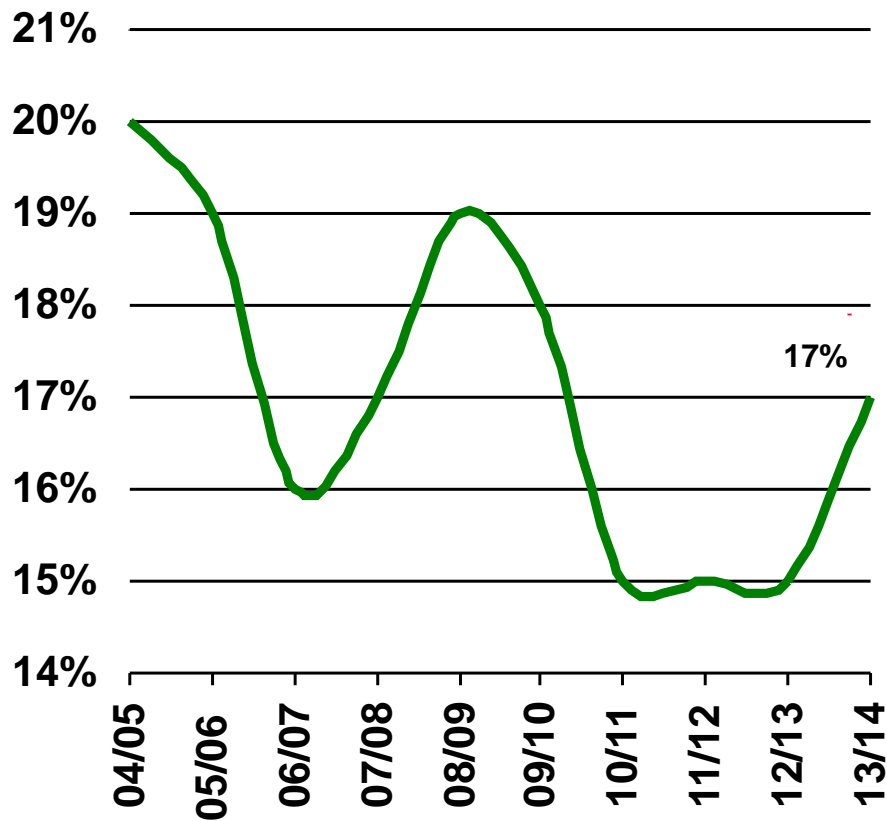
Utilización trigo

+ 2 %

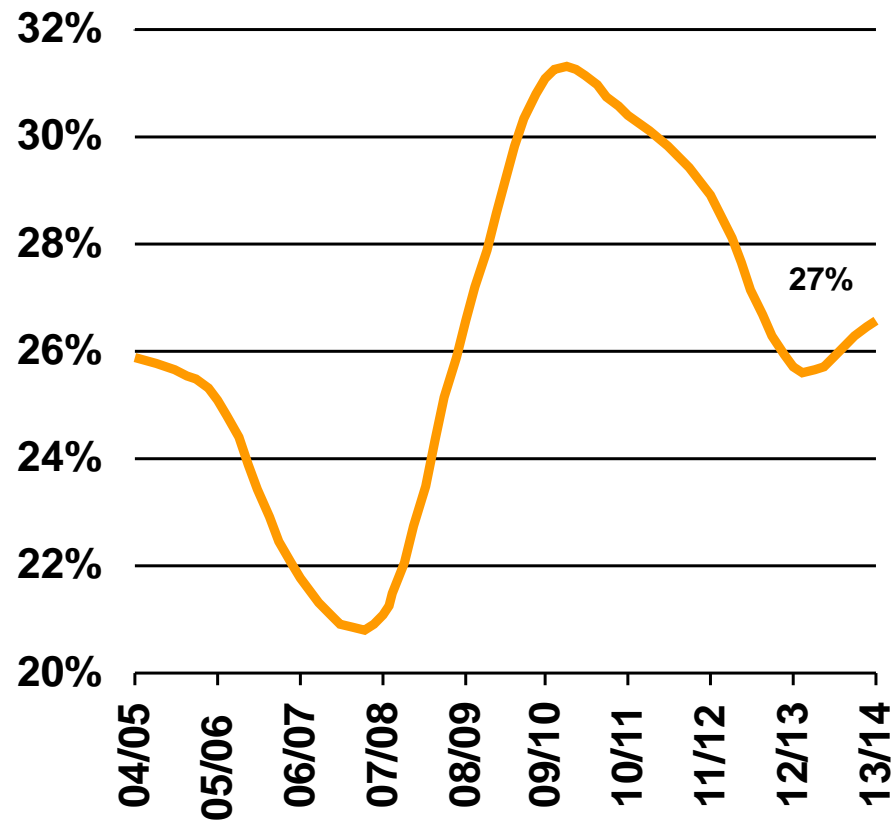


Ratio stocks consumo

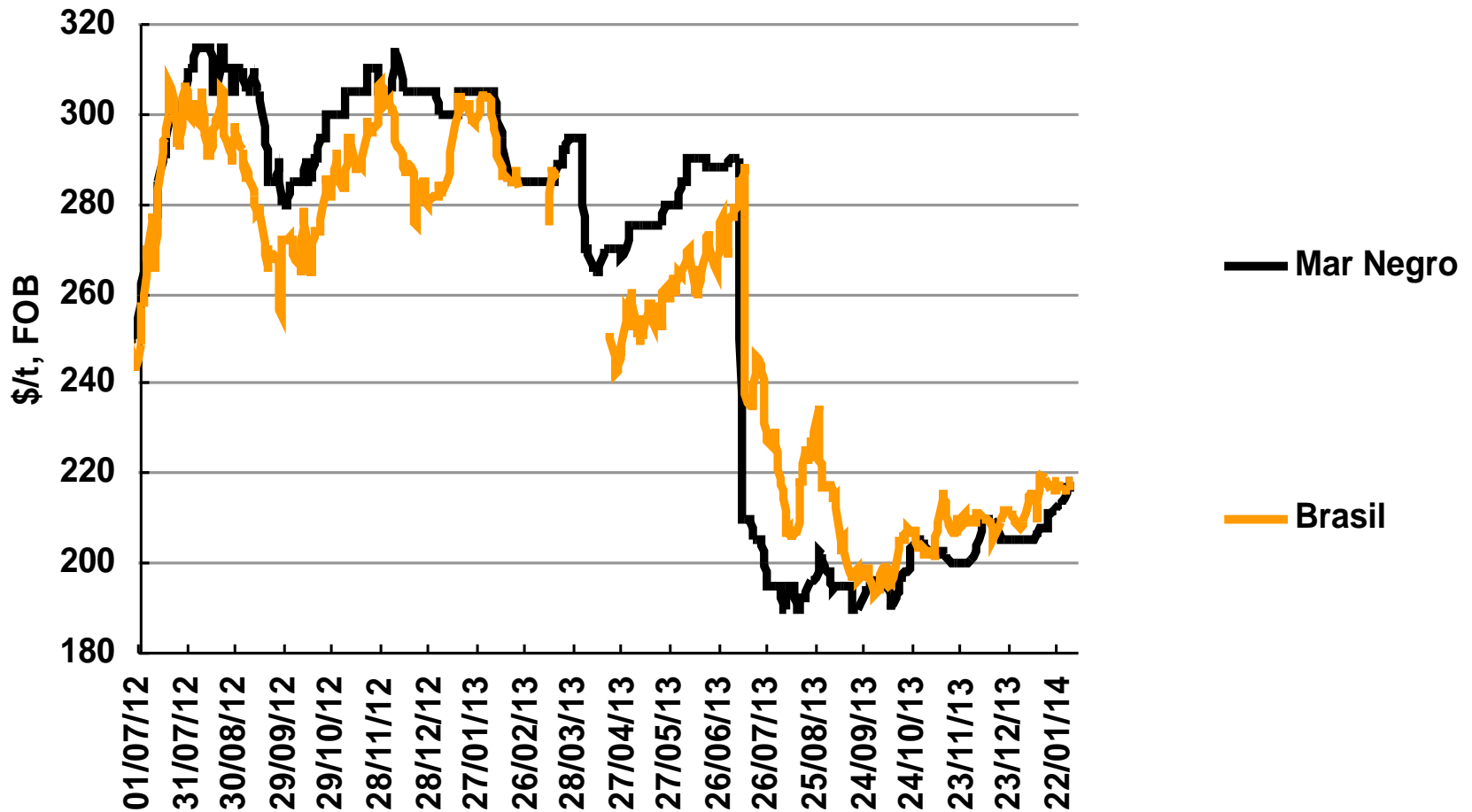
Maiz ratio Stock / Consumos



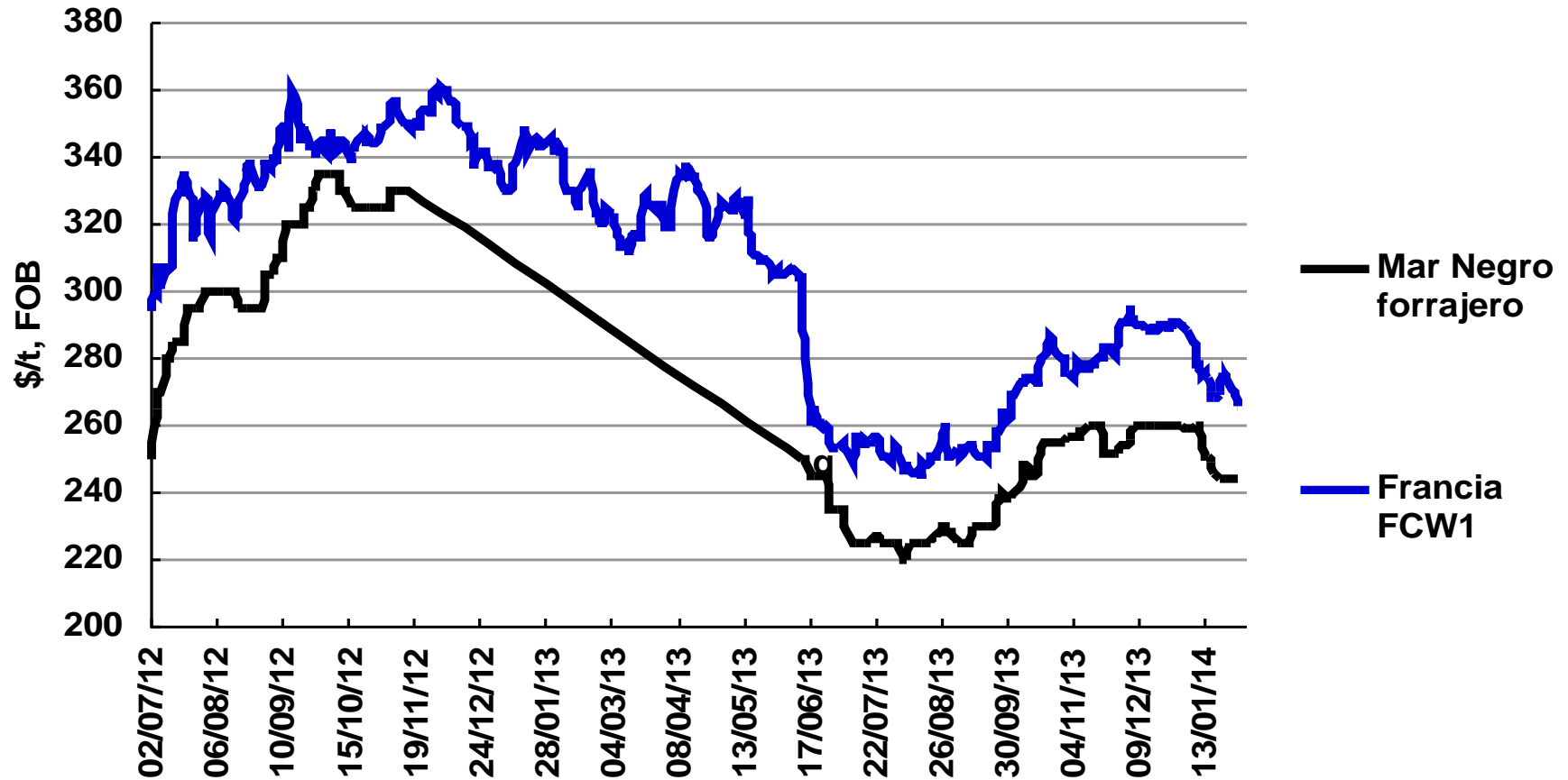
Trigo ratio Stock / Consumos



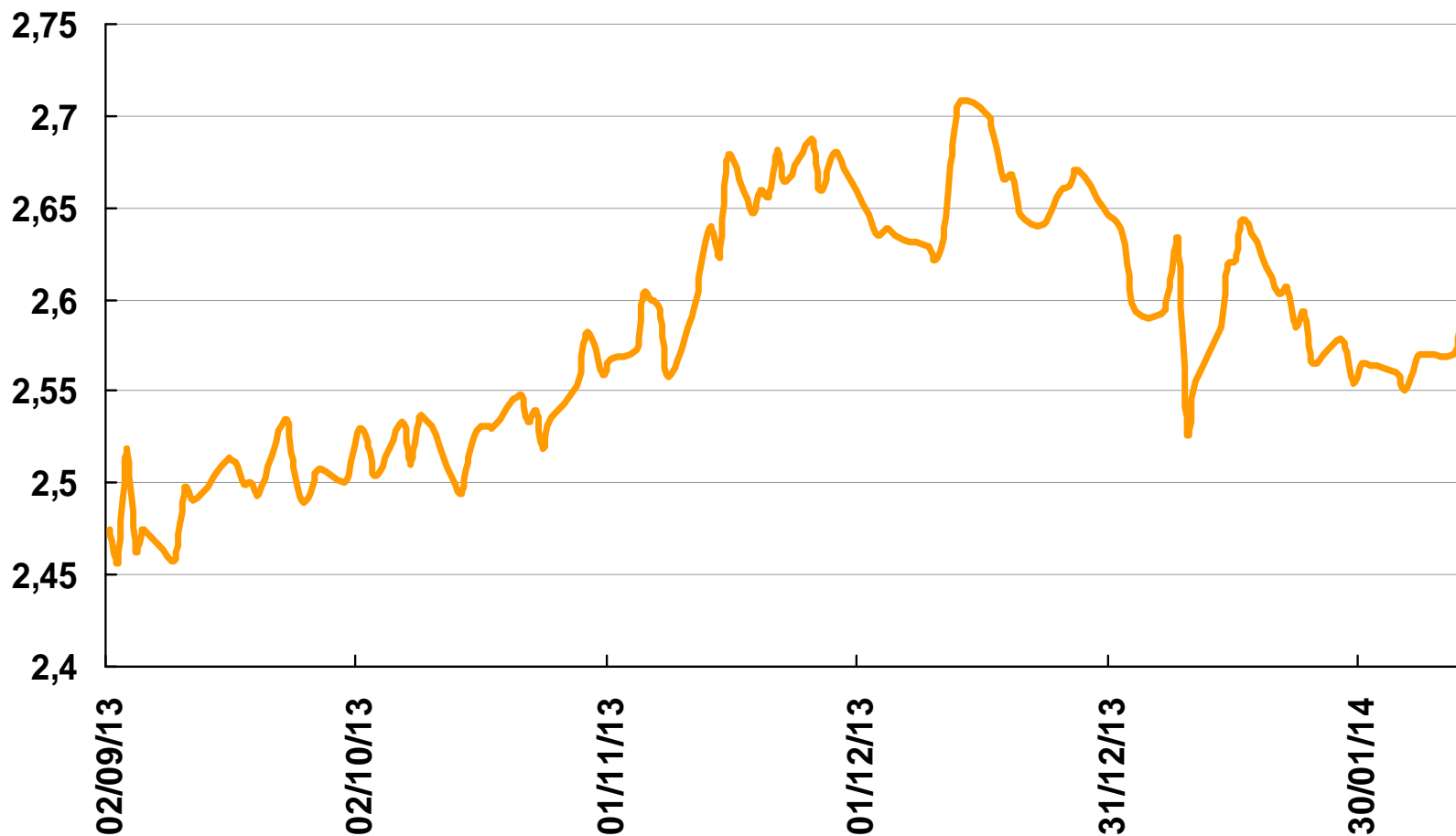
Mundo - Precio del maíz para exportación (salida)



Mundo - Precio del trigo blando para exportación (salida)



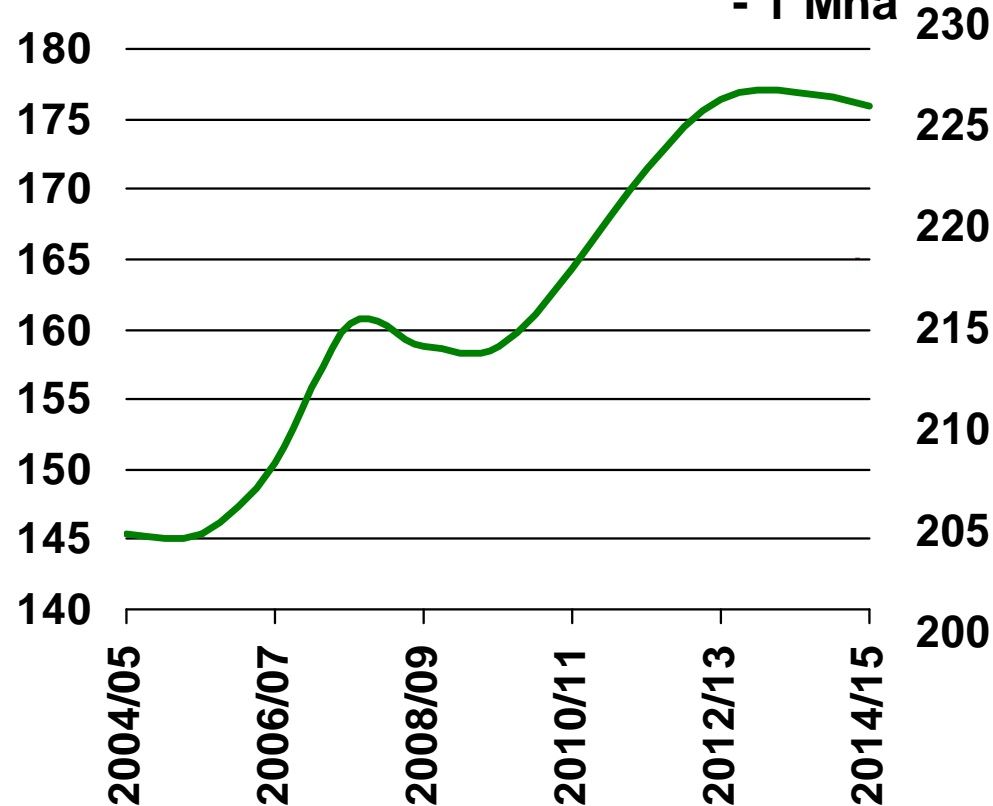
Relación de precios soja maíz, a septiembre 2014



Perspectivas 2014/15

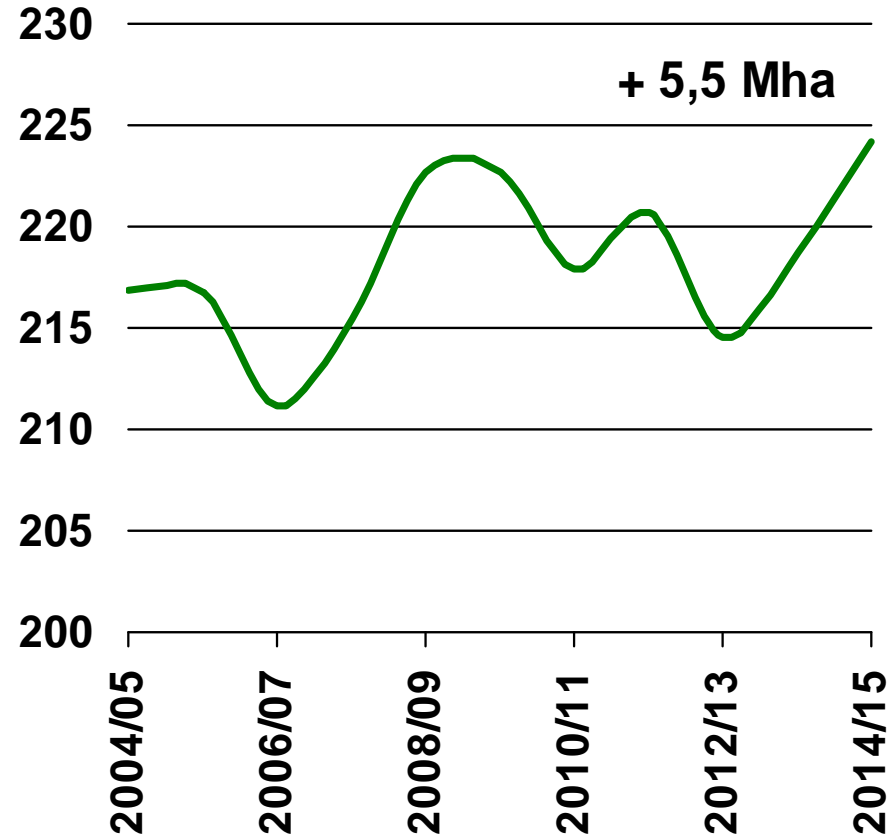
superficies maïs

- 1 Mha



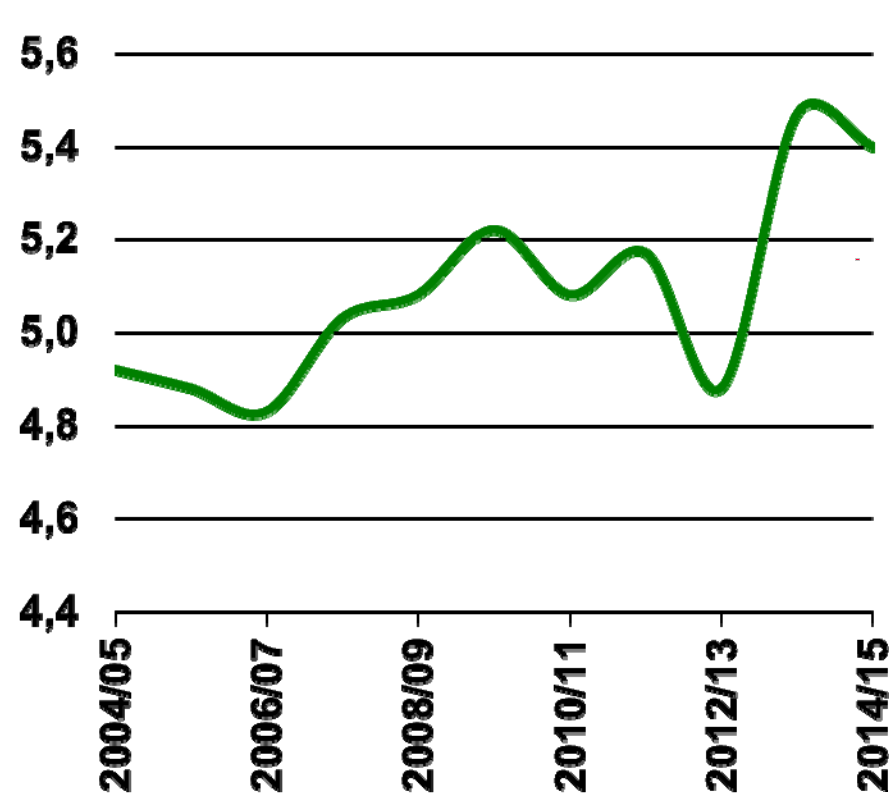
Superficies trigo

+ 5,5 Mha

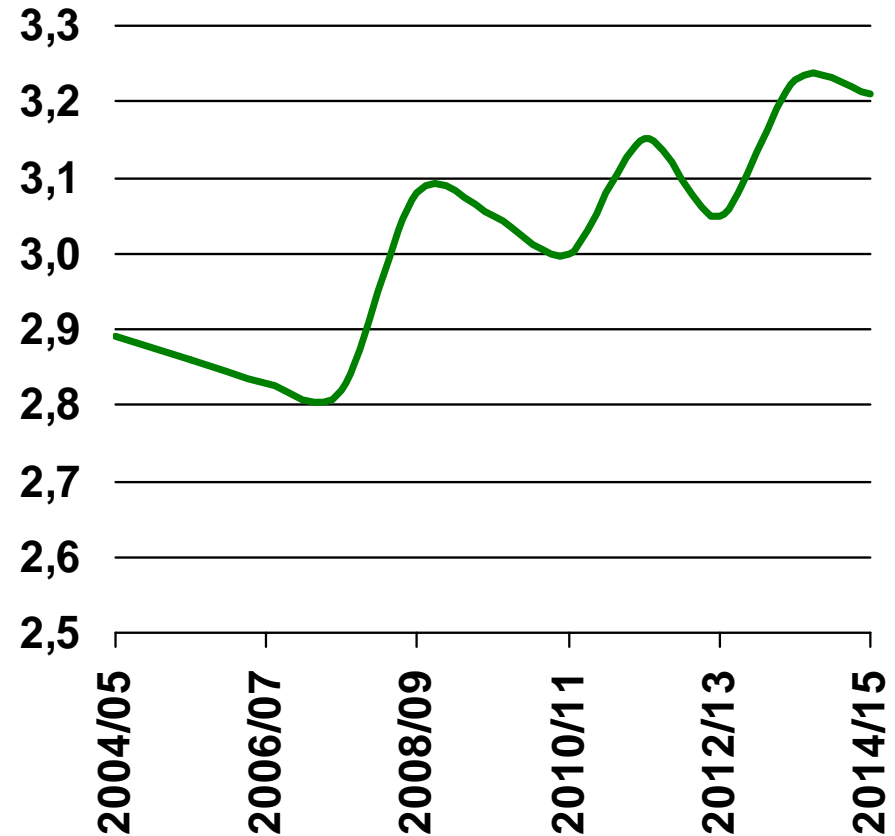


Perspectivas 2014/15

Rendimiento maíz

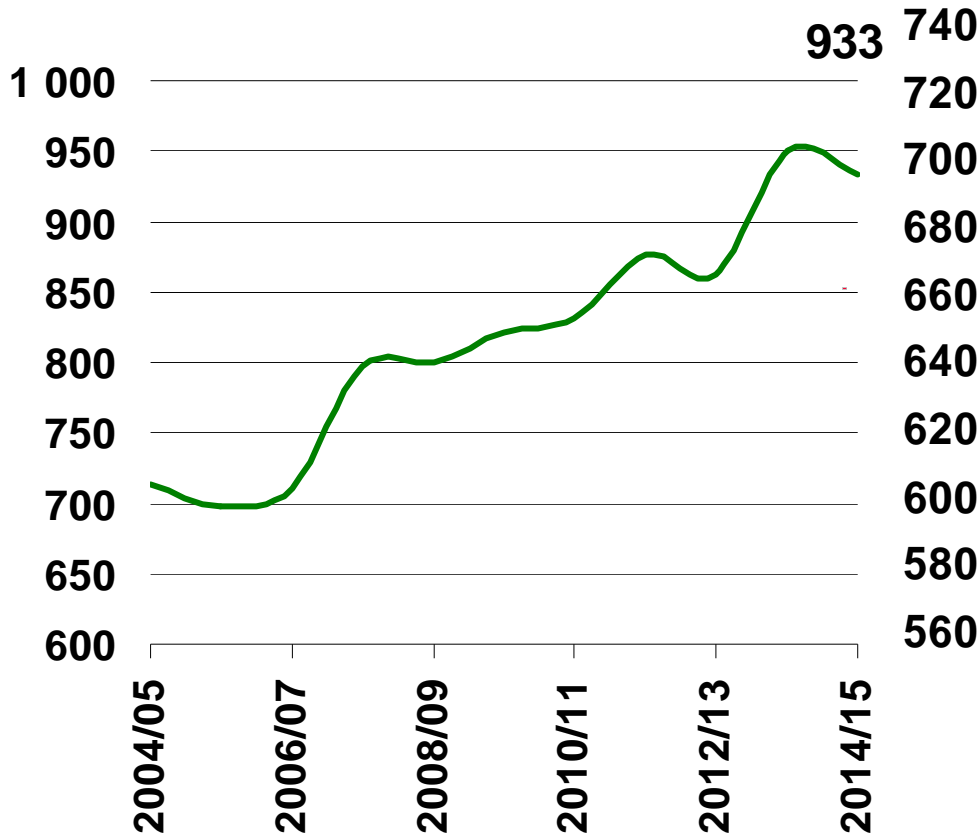


Rendimiento trigo

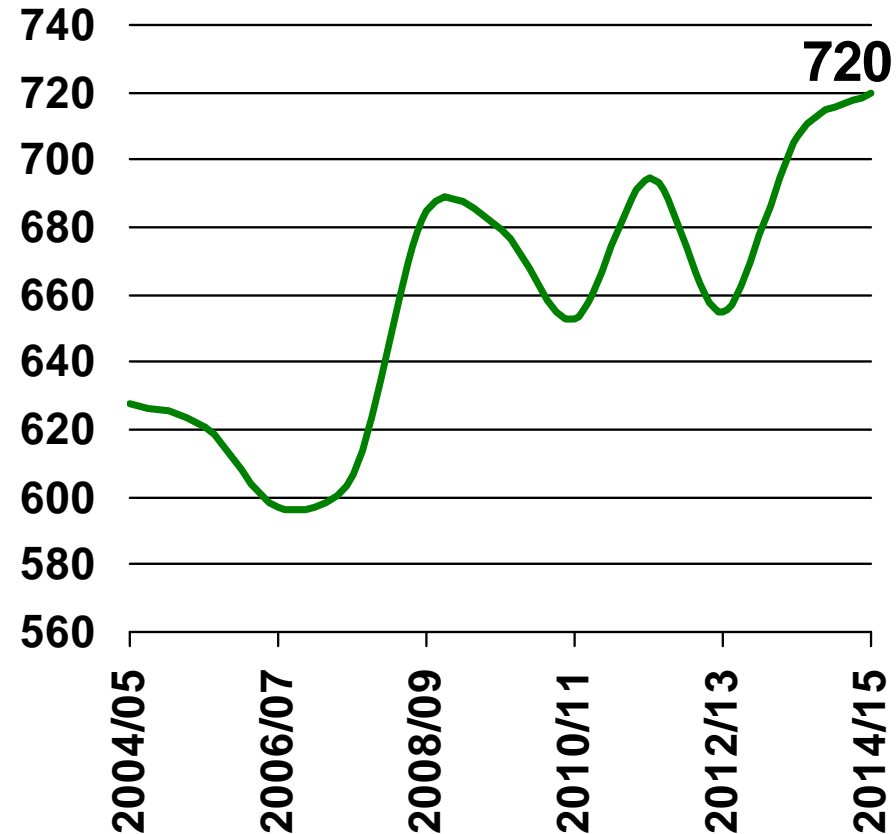


Perspectivas 2014/15

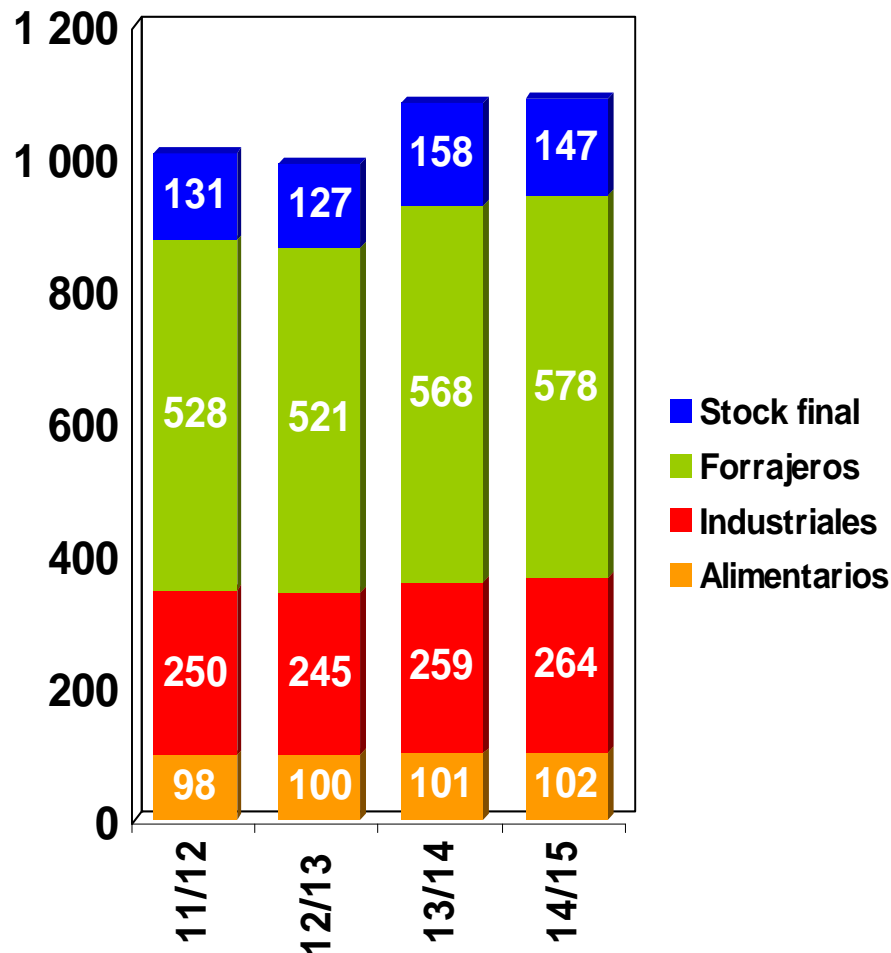
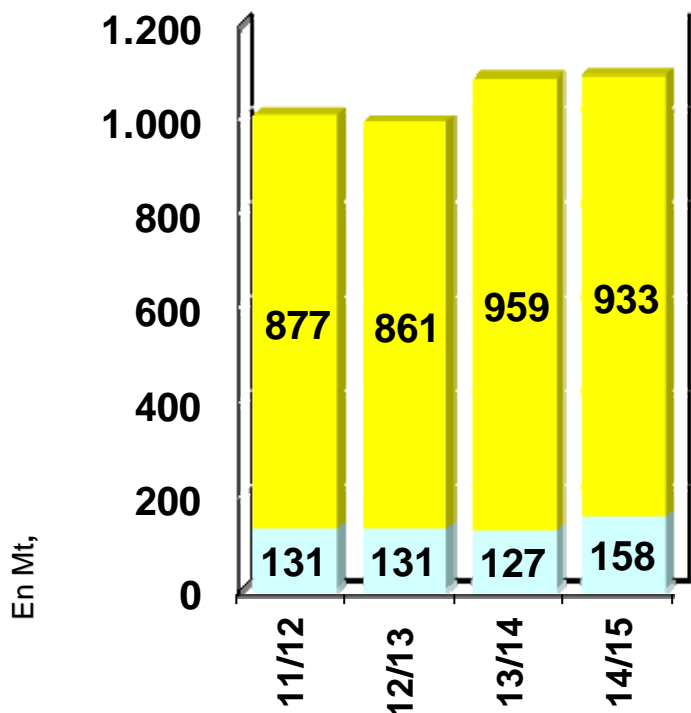
Producción maíz



Producción trigo

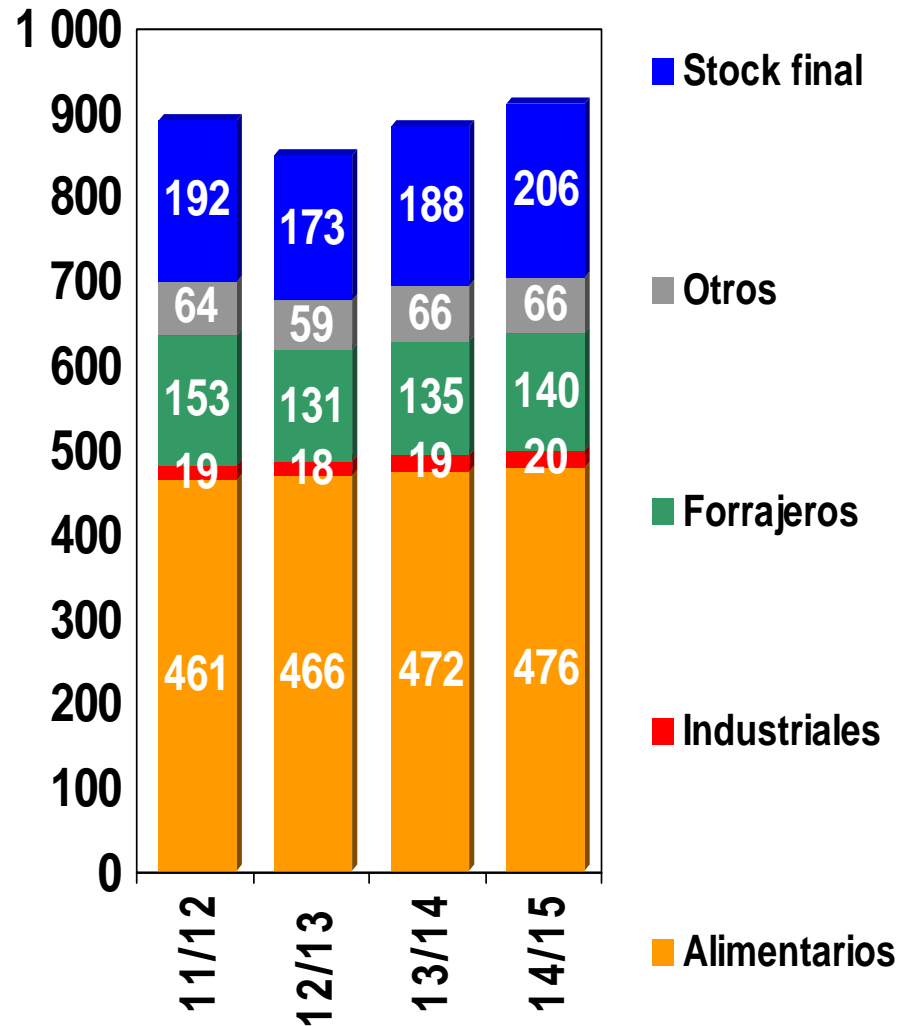
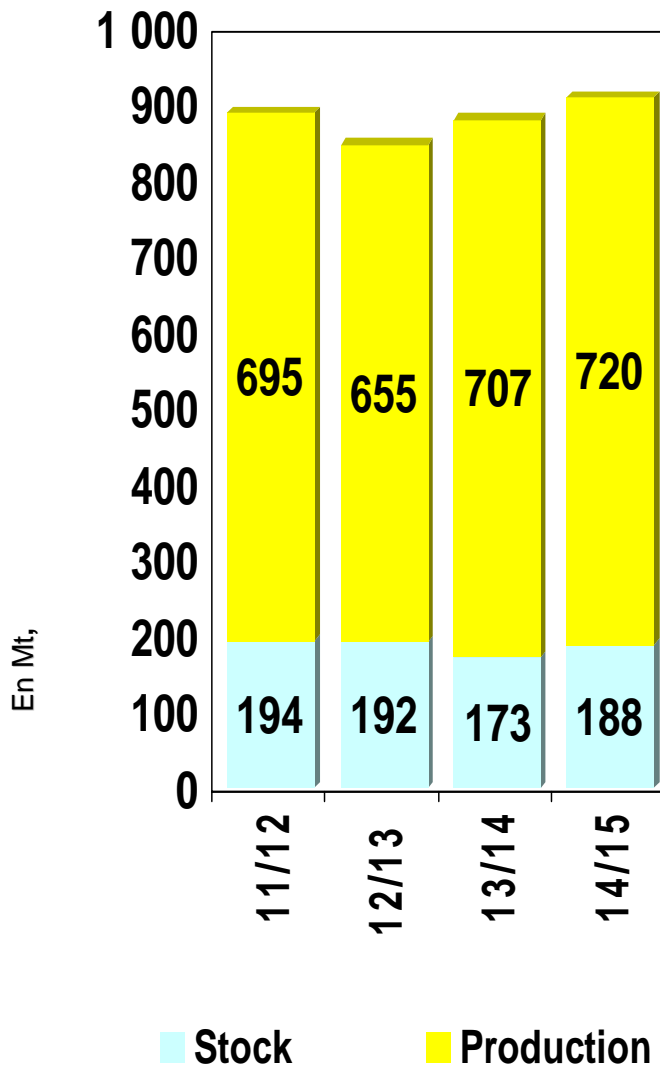


Balance mundial maíz

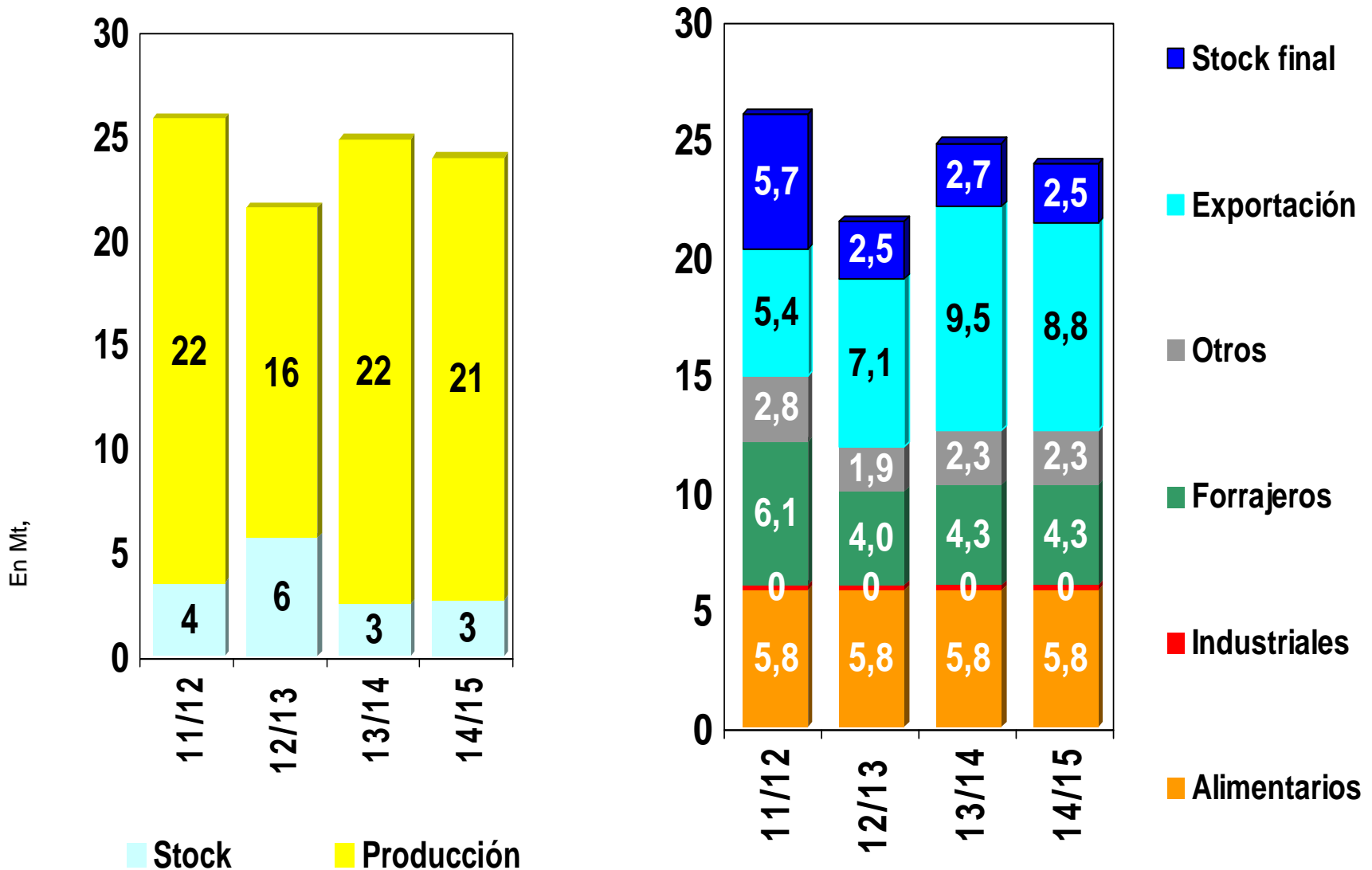


Stock Producción

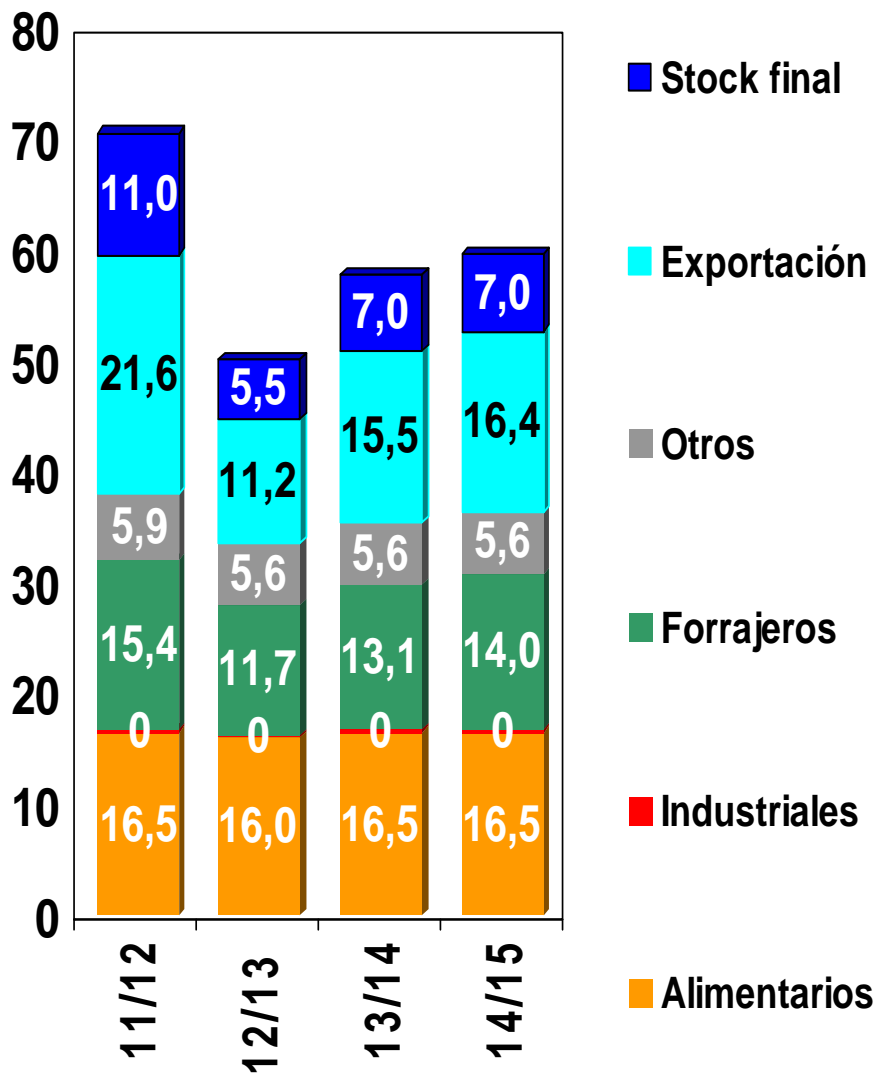
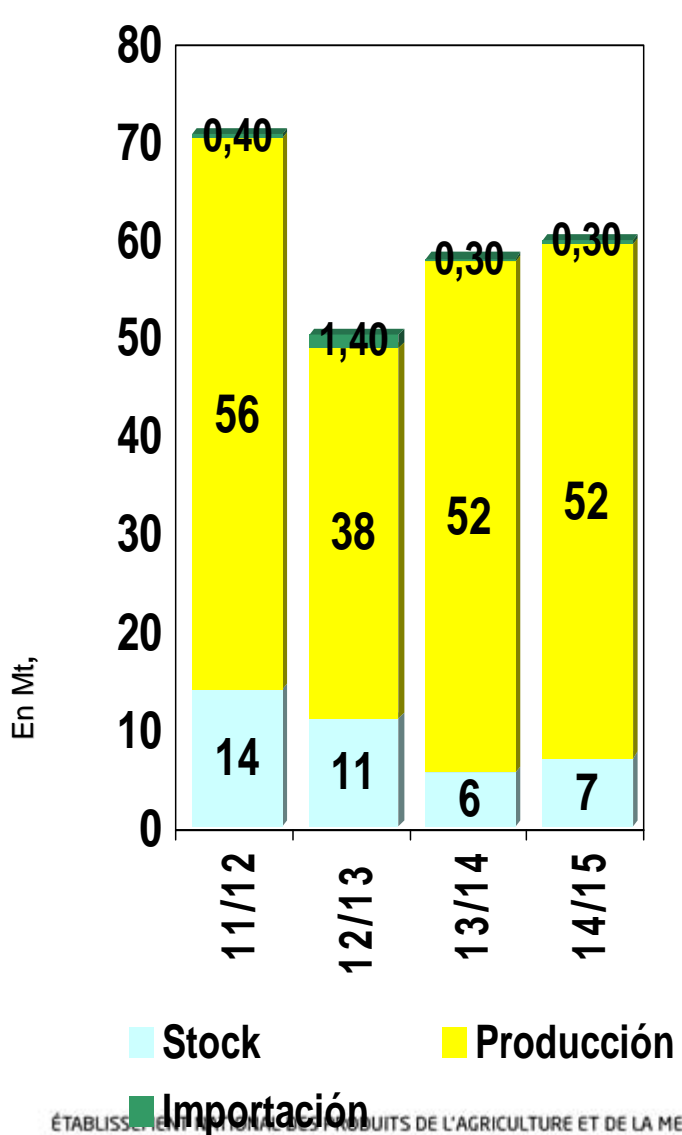
Balance mundial trigo



Balance trigo Ucrania



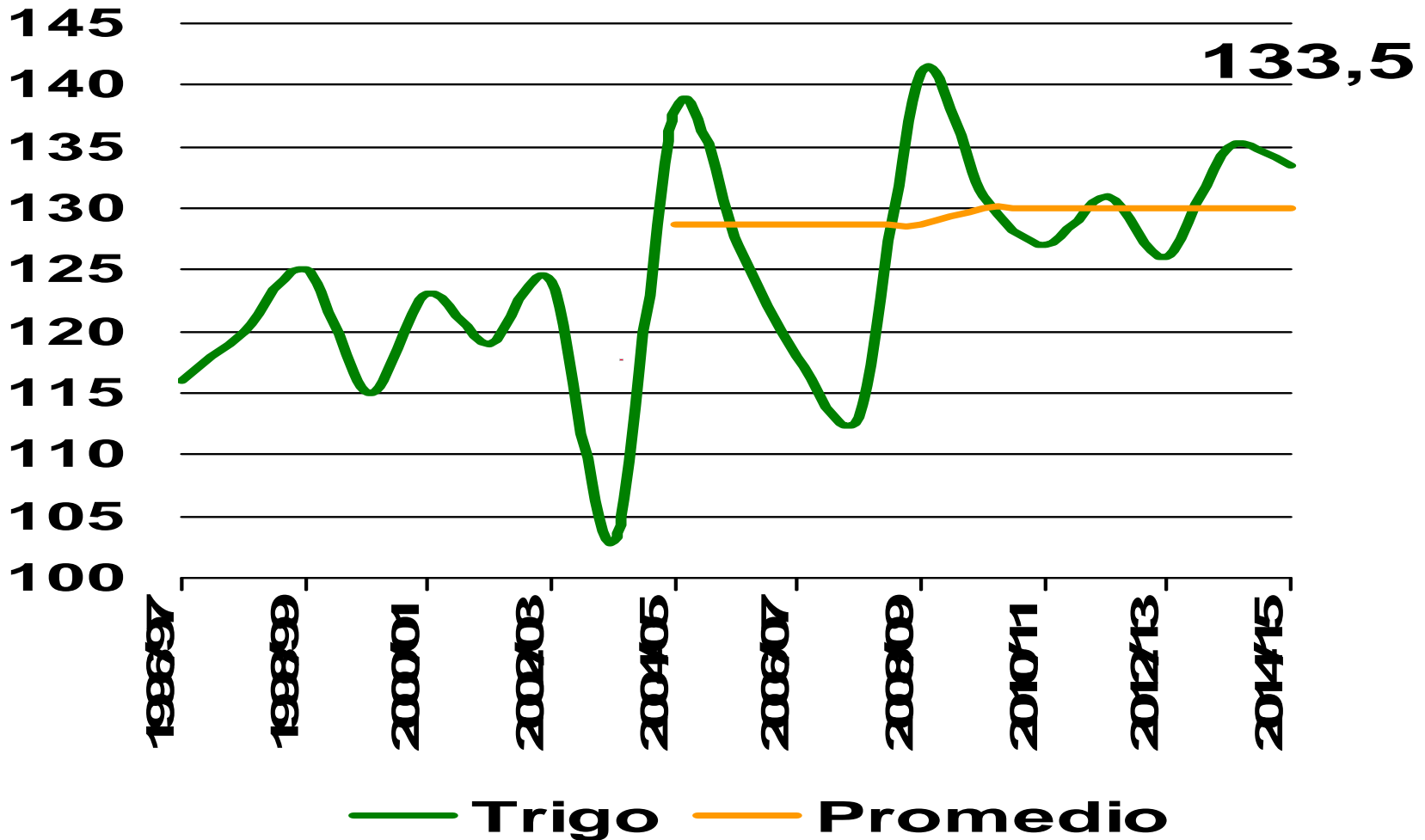
Balance trigo Rusia



Mercado de la Unión Europea

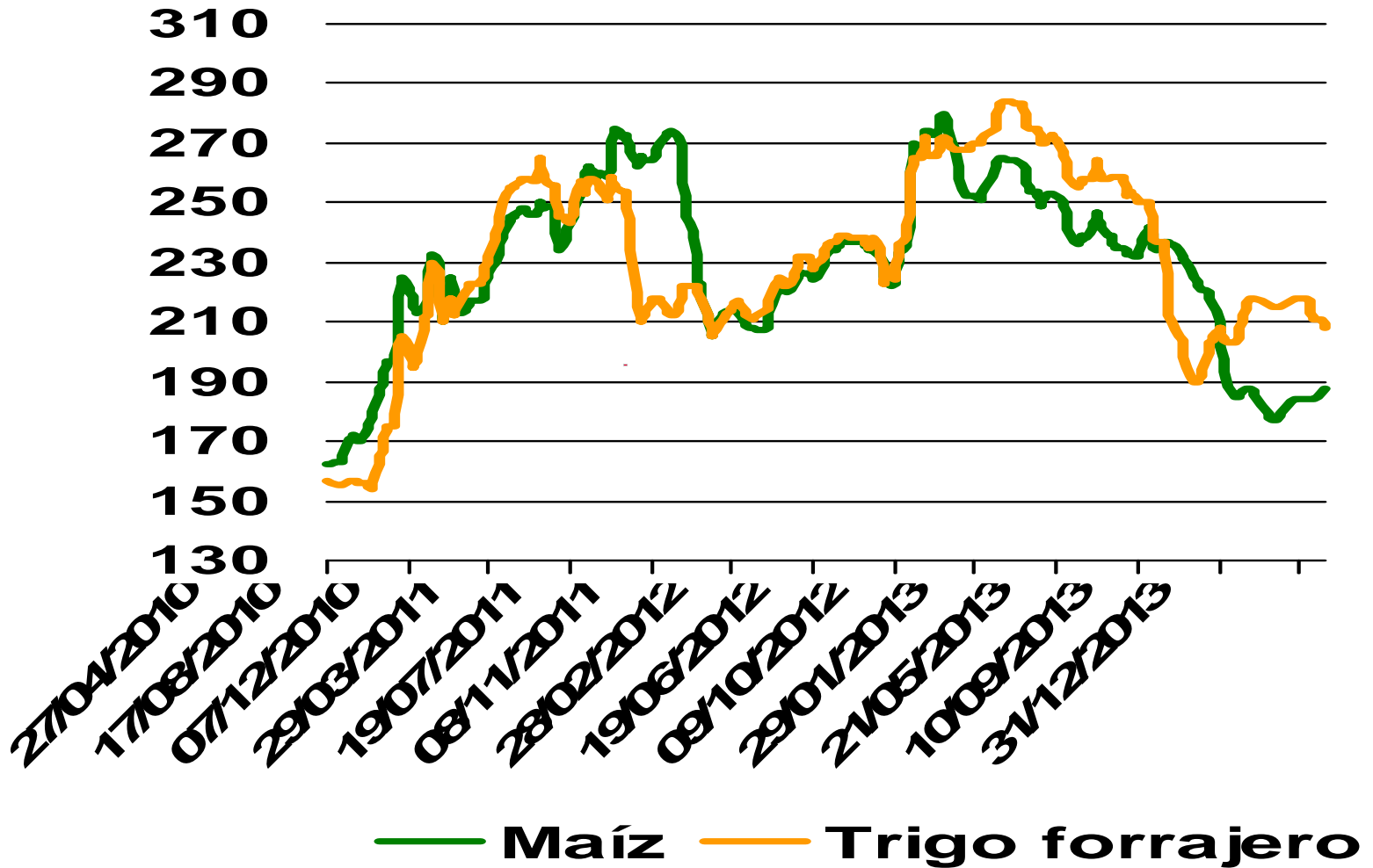
Producción trigo UE

Fuente: CIC y FranceAgriMer en Mt



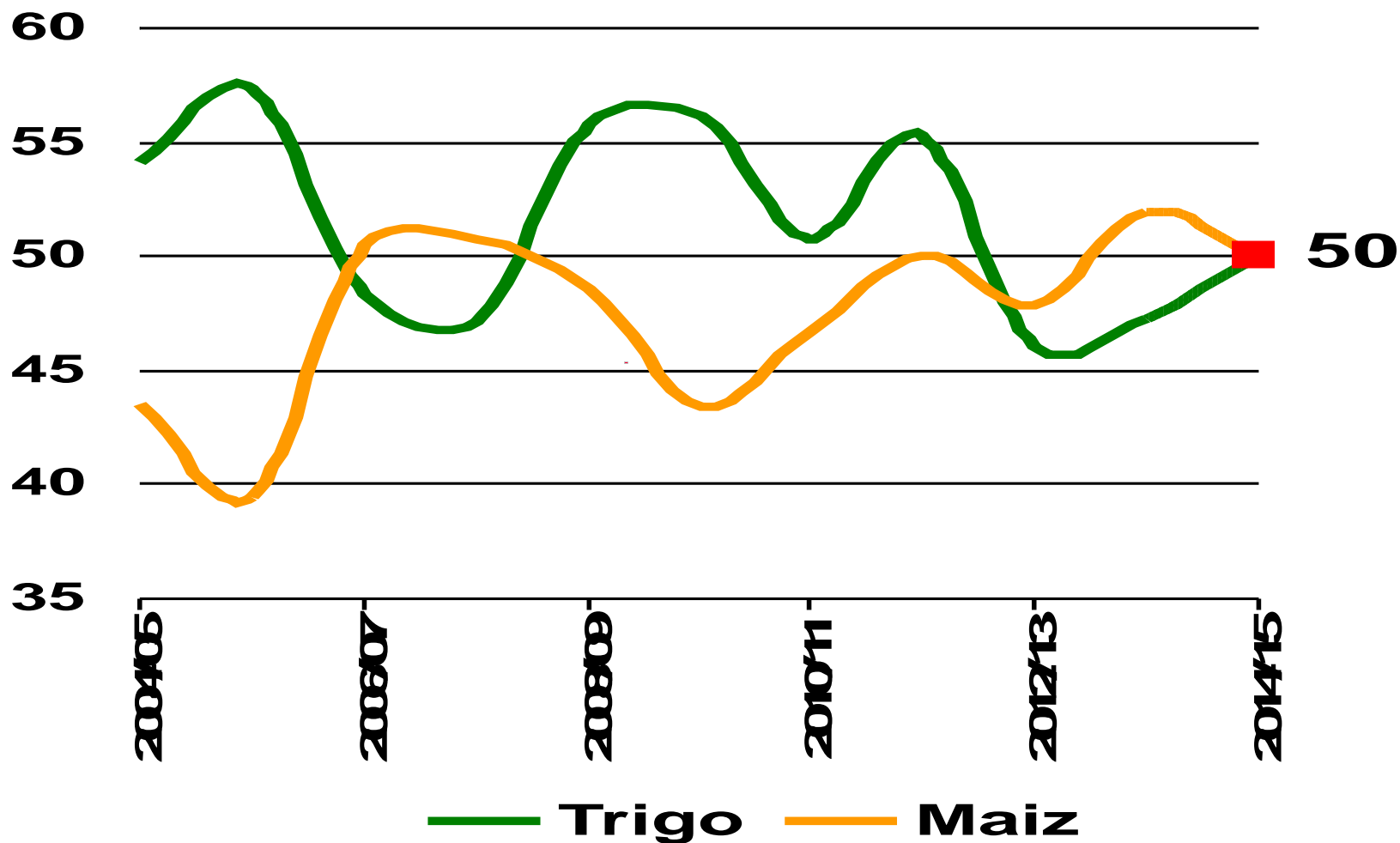
Precios Barcelona

Fuente : Lonja de Barcelone en €/t

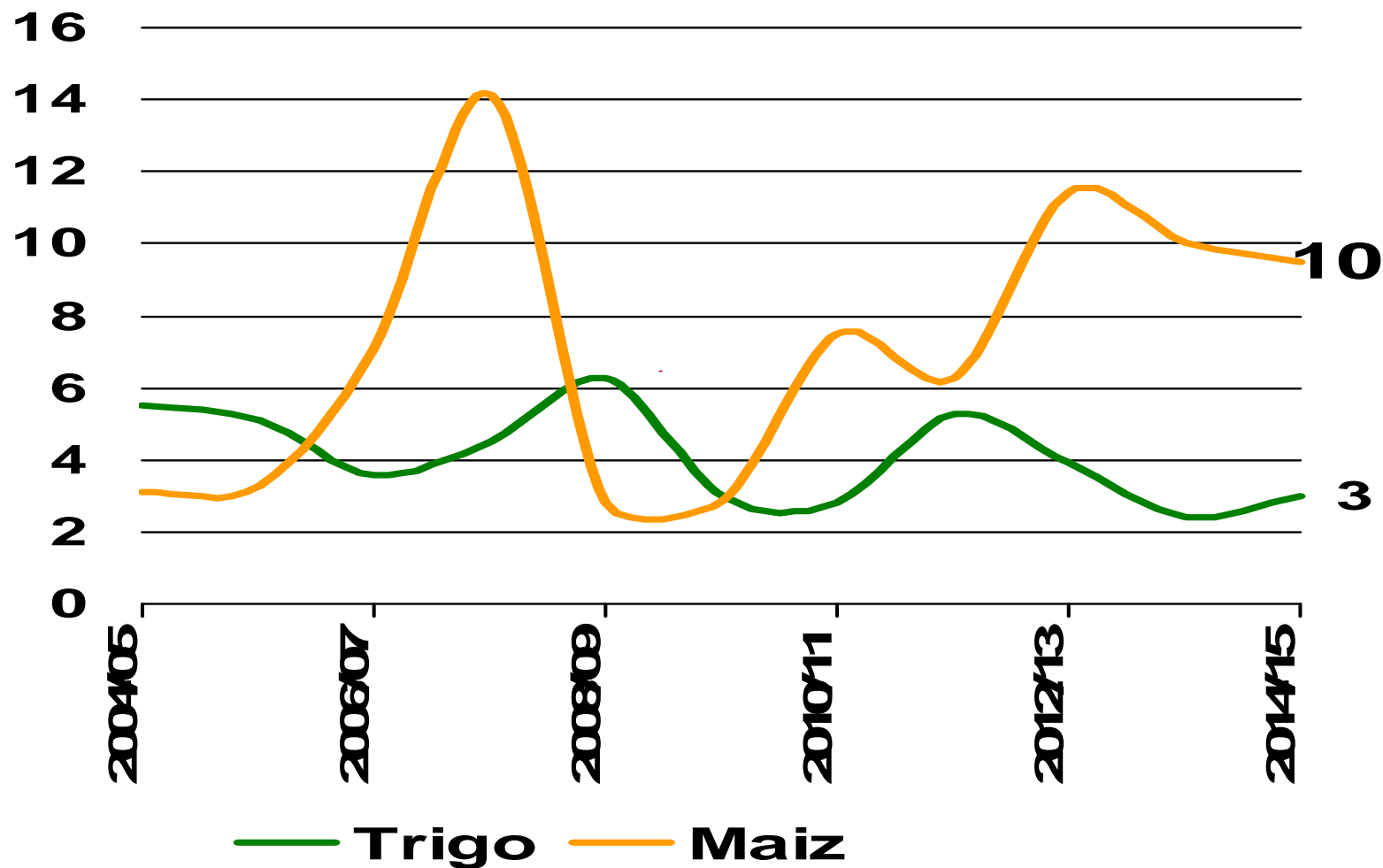


Consumo Animal UE

Fuente: CIC y FranceAgriMer en Mt

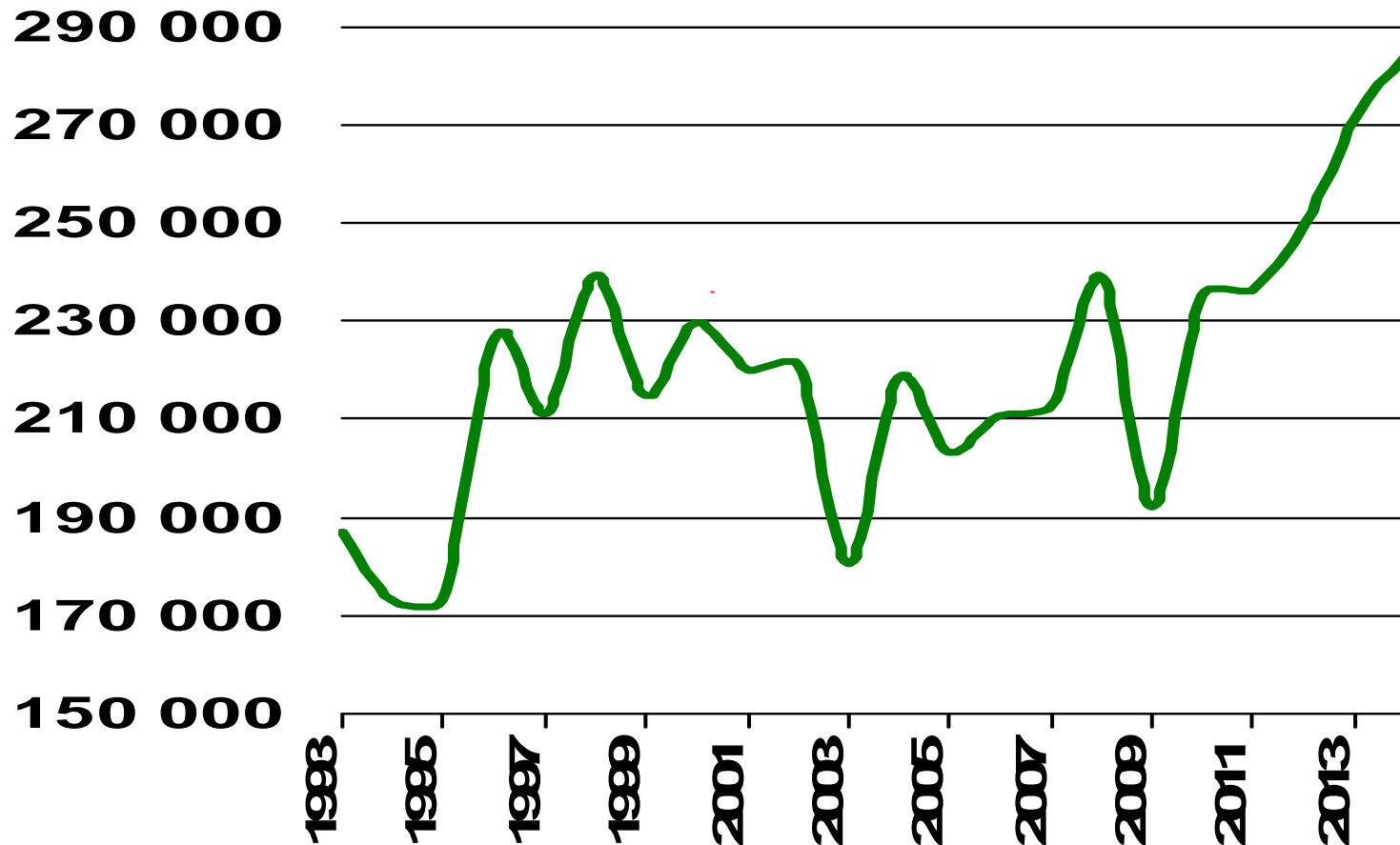


Importaciones UE

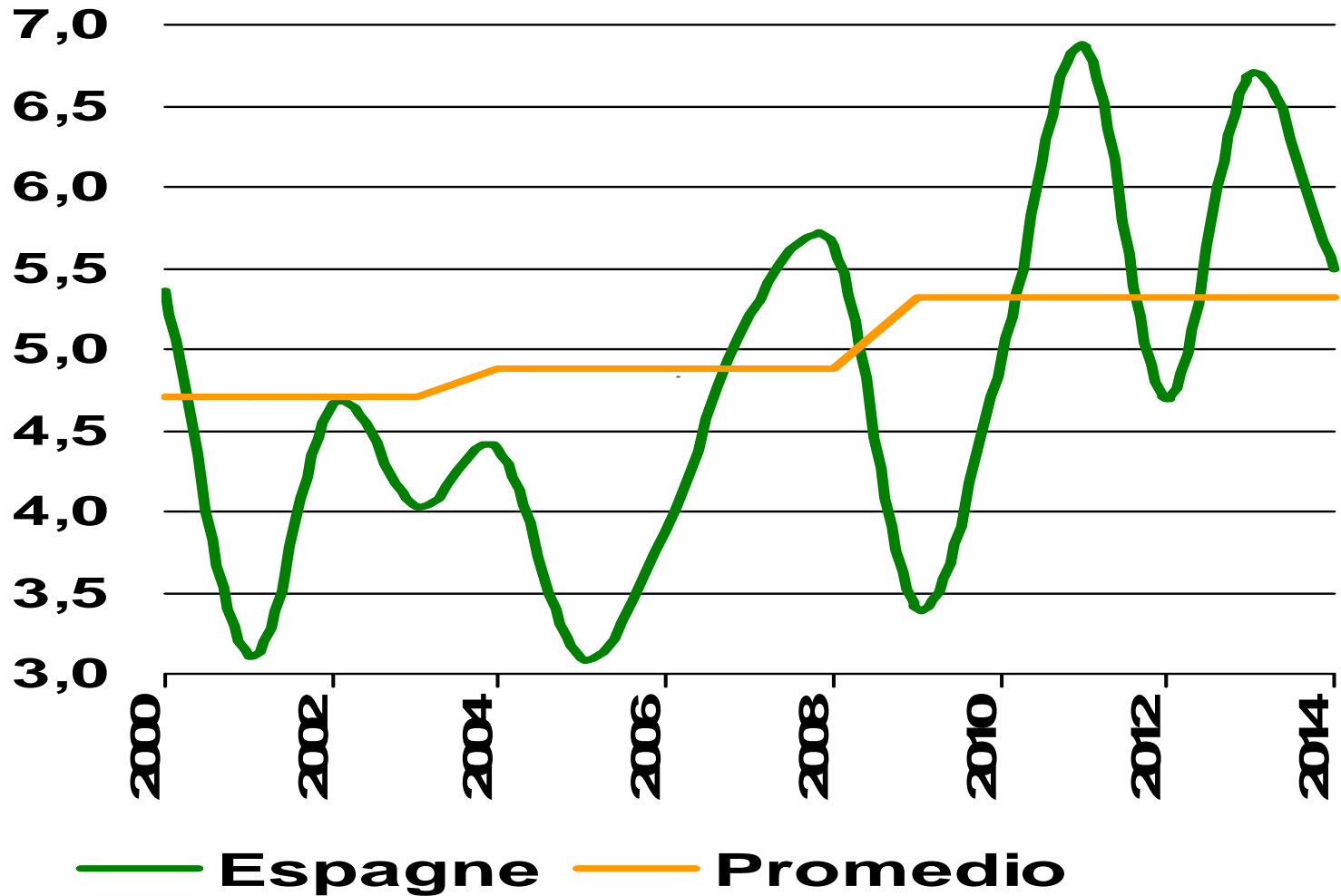


Superficies trigo blando Région Midi-Pyrénées

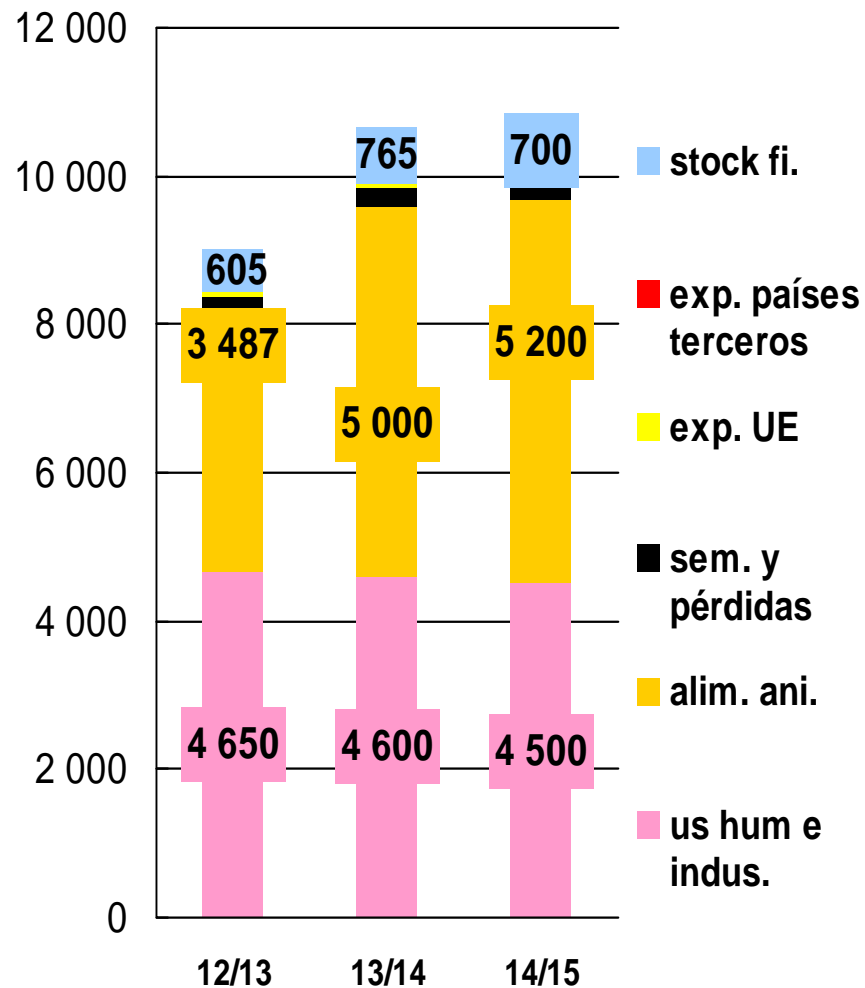
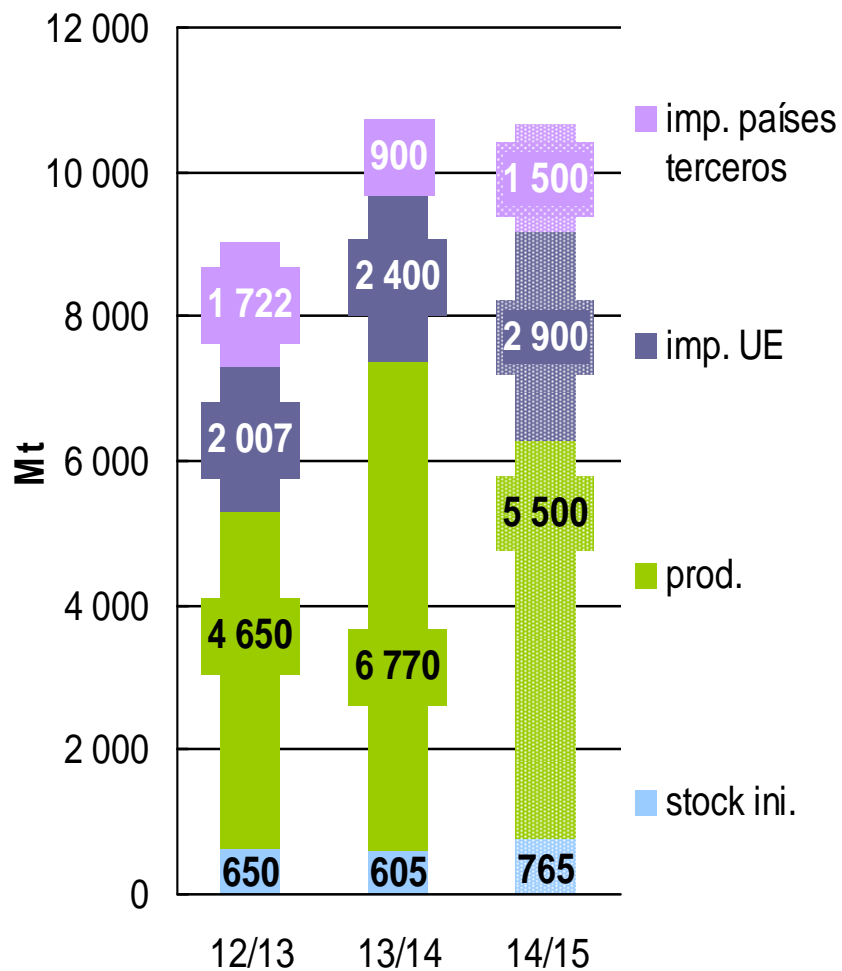
284 000



Producción trigo España



España – balance trigo blando



Conclusiones

Una campaña donde el mercado del maíz será protagonista

Una campaña en la que los intercambios intracomunitarios de trigo serán importantes

¡Gracias por su atención!

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