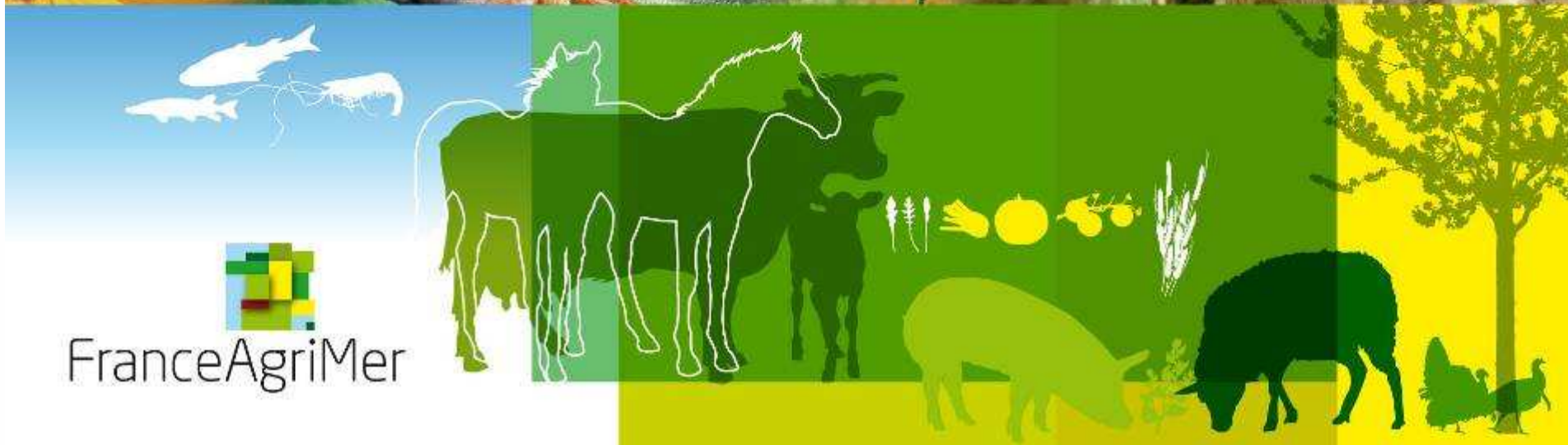


CÉRÉALES /
FRUITS ET LÉGUMES /
HORTICULTURE /
LAIT /
OLÉO-PROTÉAGINEUX /
PÊCHE ET AQUACULTURE /
PLANTES À PARFUM, AROMATIQUES ET MÉDICINALES /
SUCRE /
VIANDES BLANCHES /
VIANDES ROUGES /
VINS /

FranceAgriMer



FranceAgriMer



Marché mondial



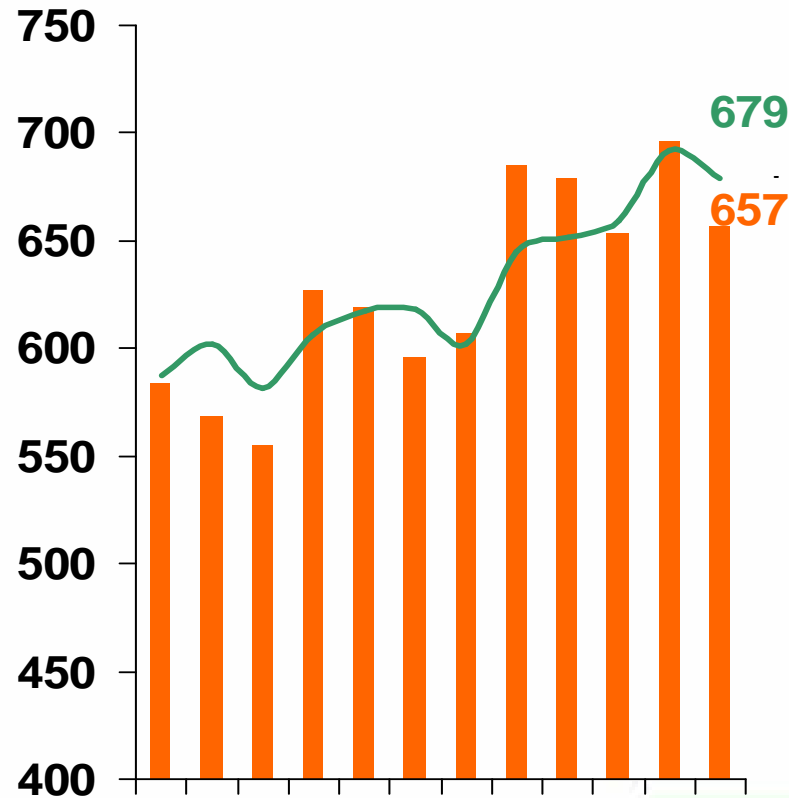
FranceAgriMer

Points clefs

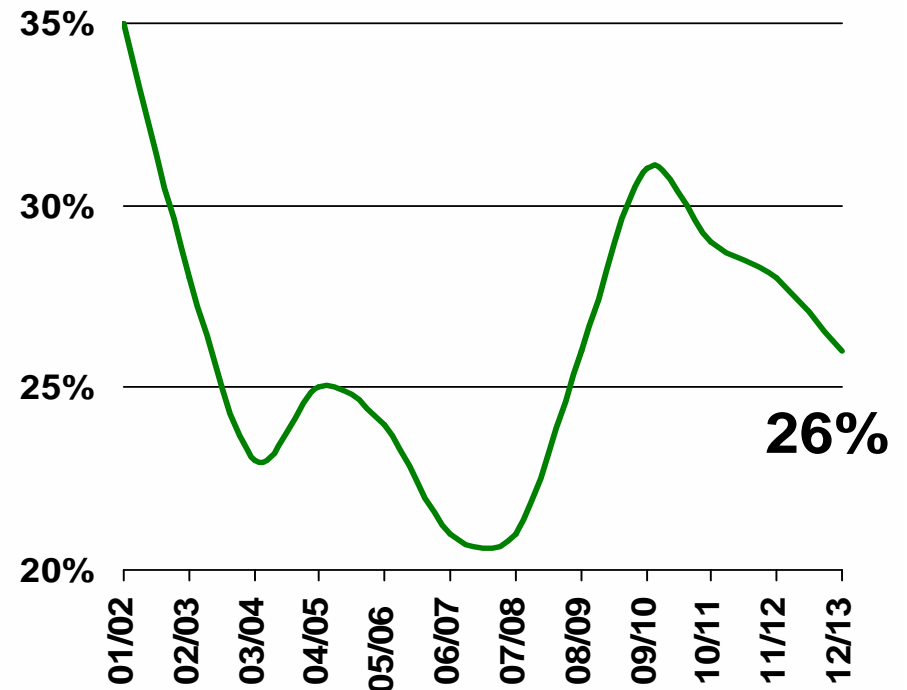
- Monde :
 - Stock US de maïs plus bas que prévu
 - Le disponible blé tendre de la mer Noire en voie d'épuisement
- UE
 - Forte révision à la baisse de la production de maïs
 - Vif rebond des prise de certificats d'exportation de blé tendre
- France
 - Baisse des cours du maïs
 - Embarquements records en ce début octobre

Bilan mondial blé 2012/13 : production, consommation et stocks

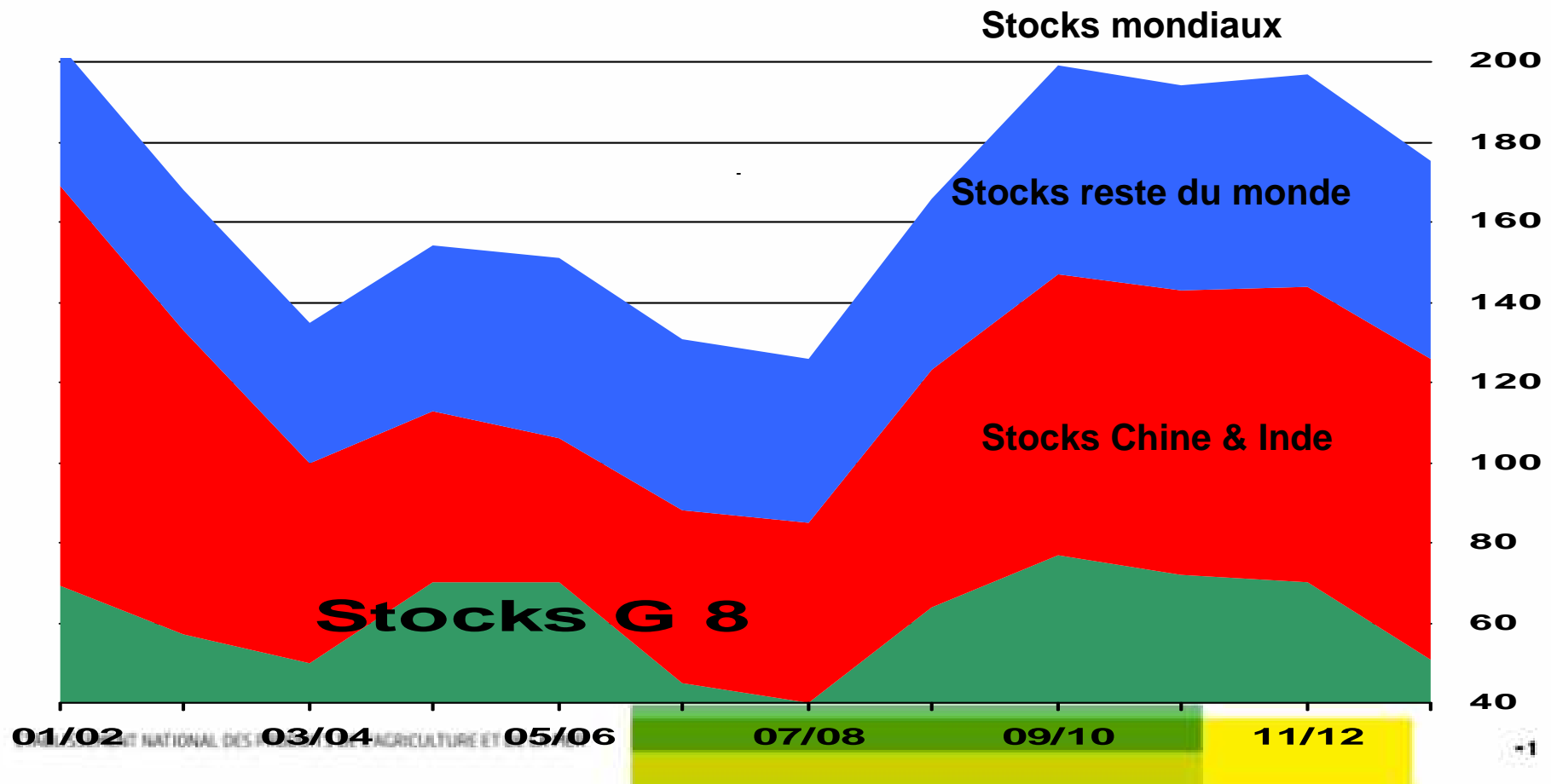
Production — Consommation



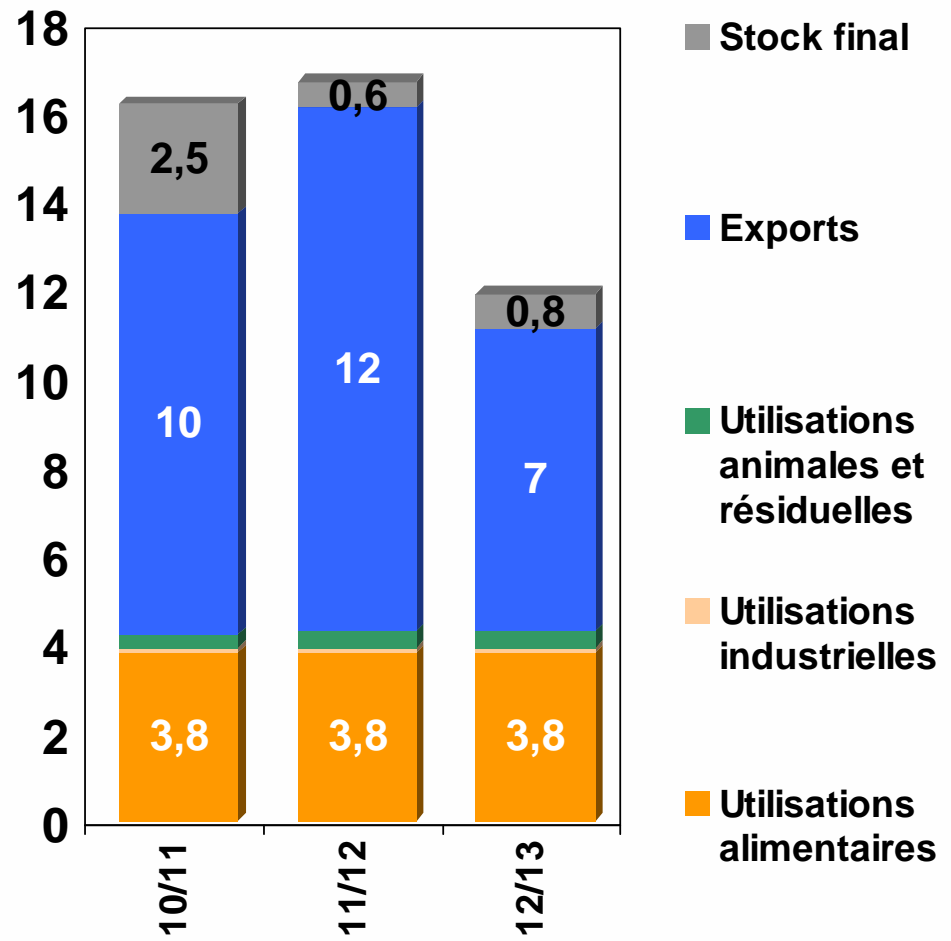
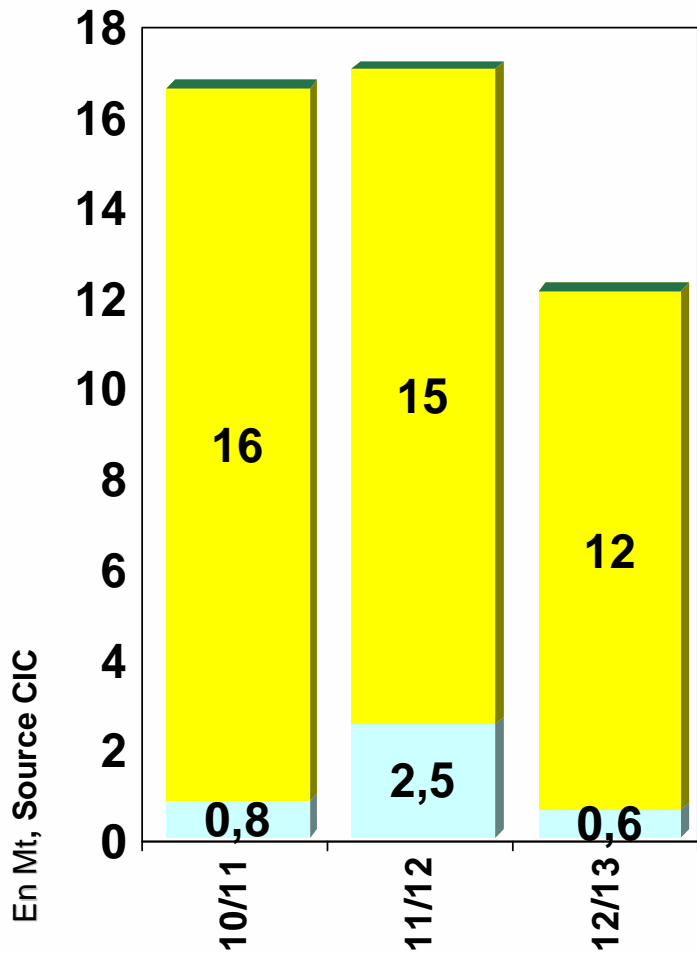
Ratio stock sur consommation



Répartition des stocks mondiaux de blé en 2012/13



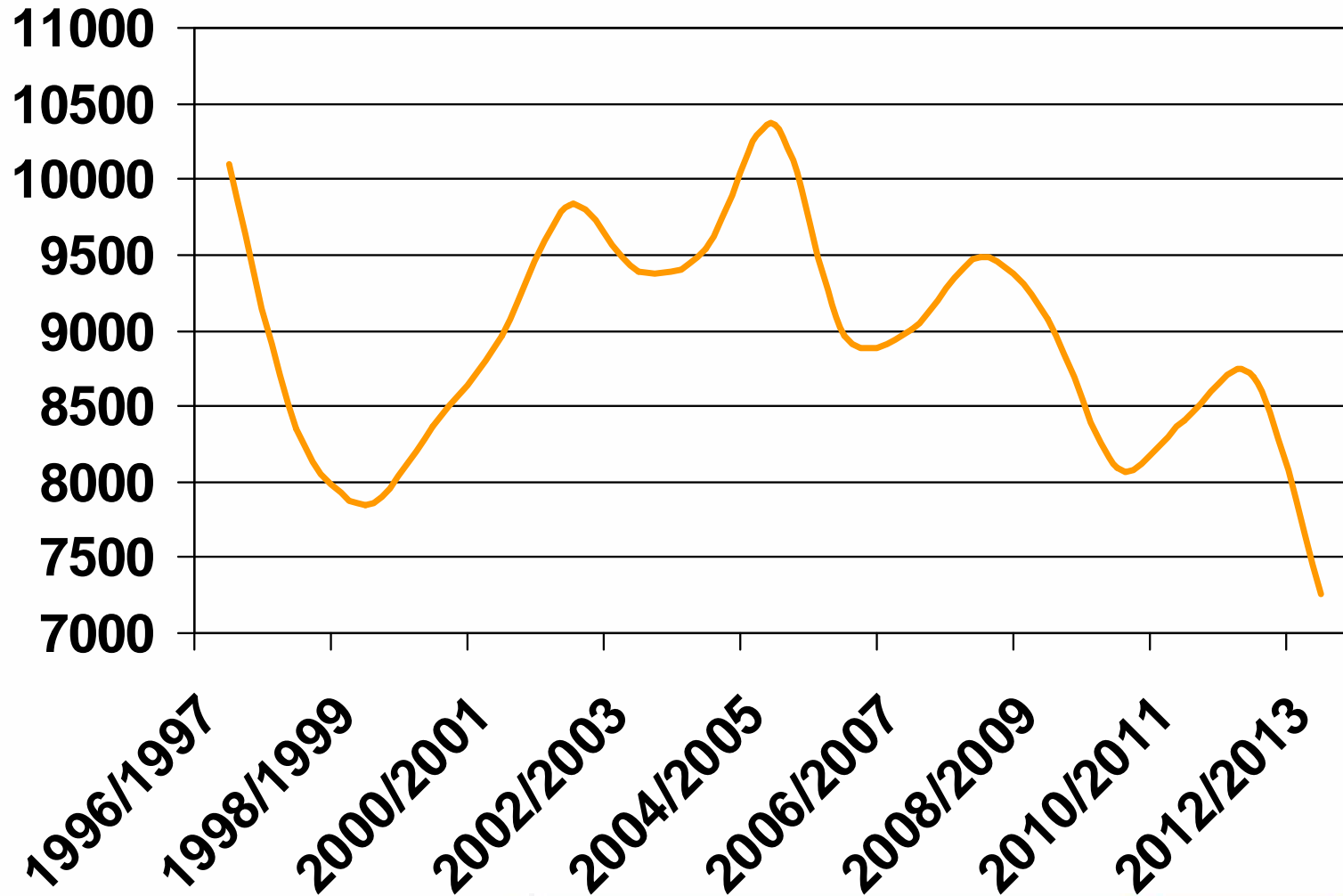
Argentine : bilan blé



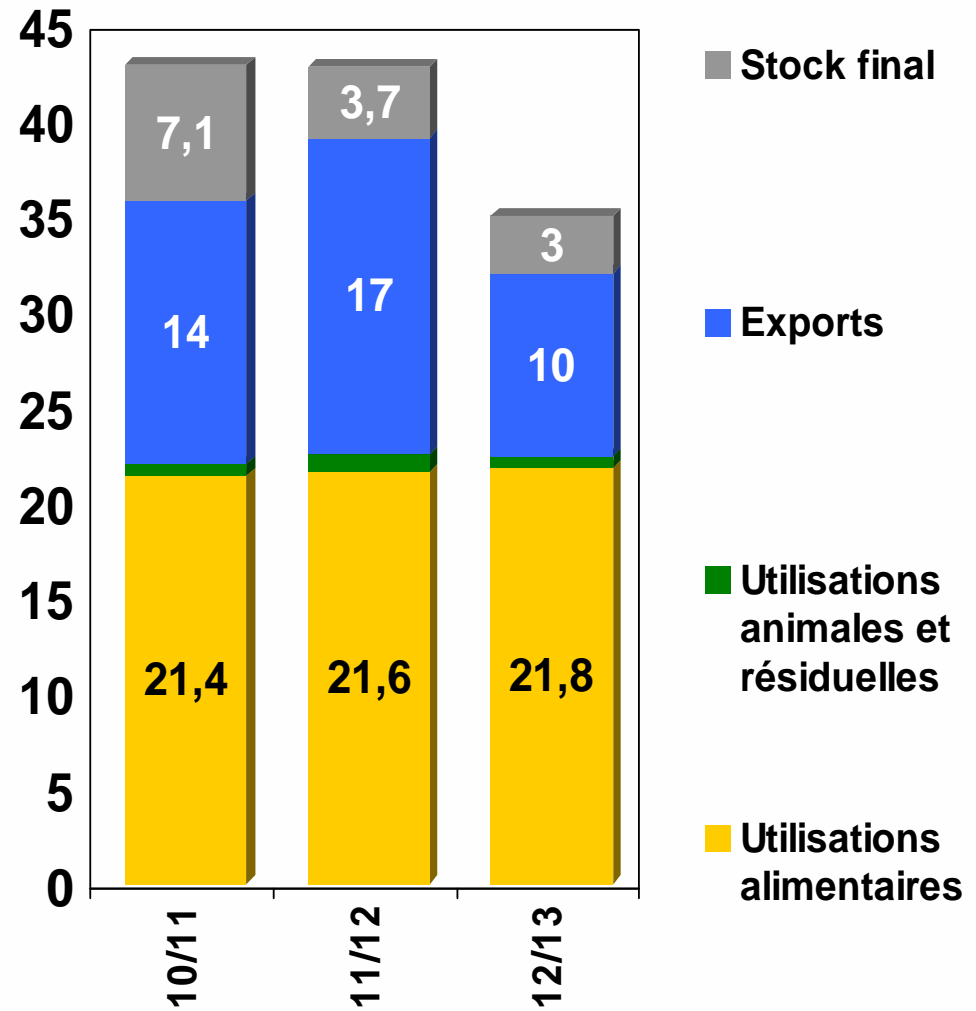
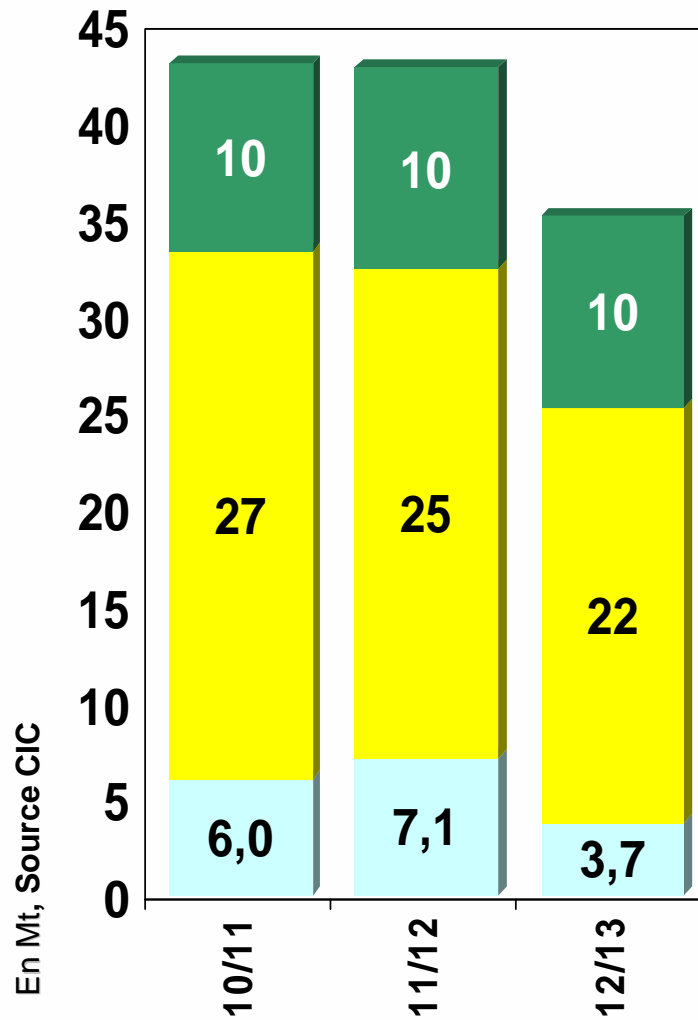


Surfaces dédiées au blé Mercosur

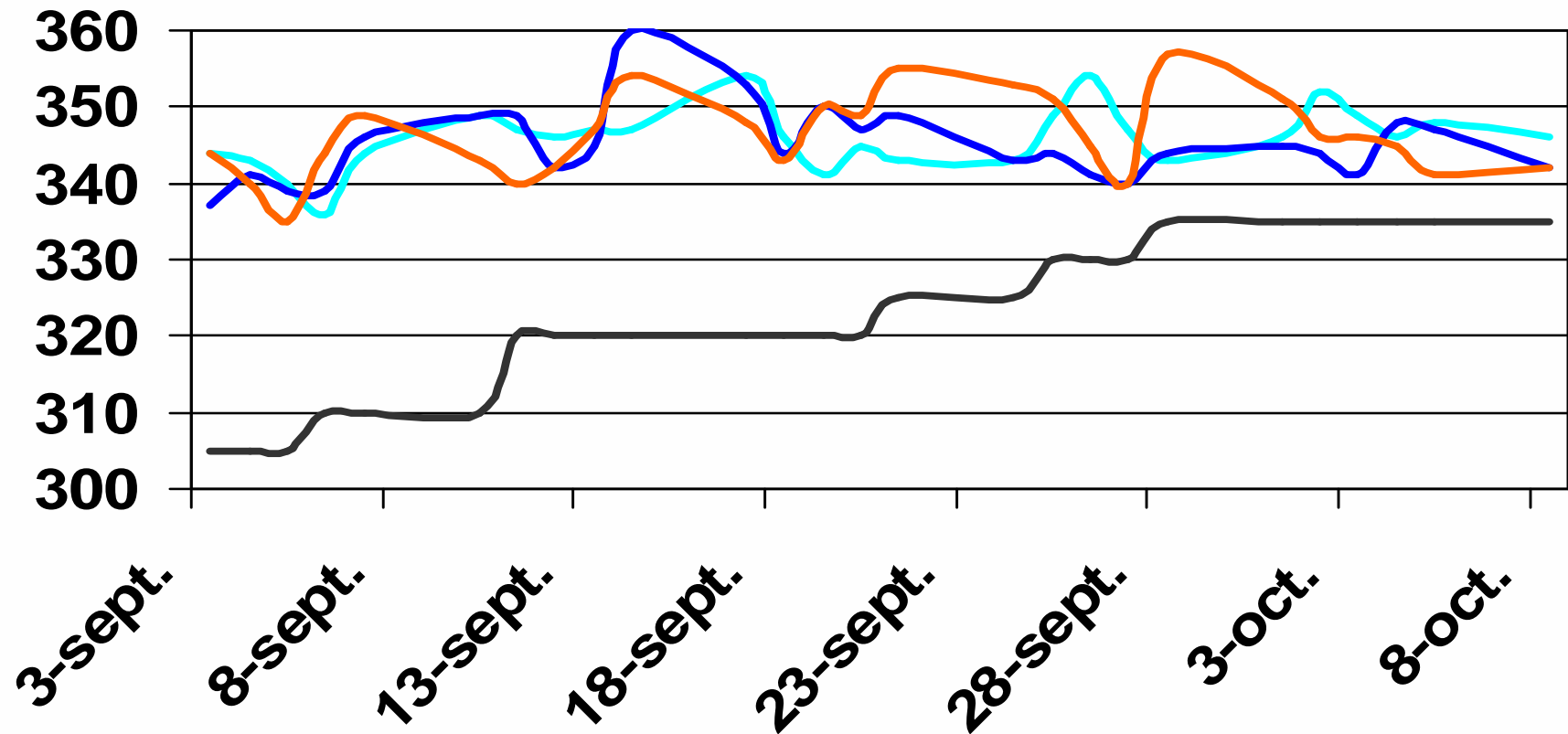
En 1 000 ha, source : USDA



Mercosur : bilan blé



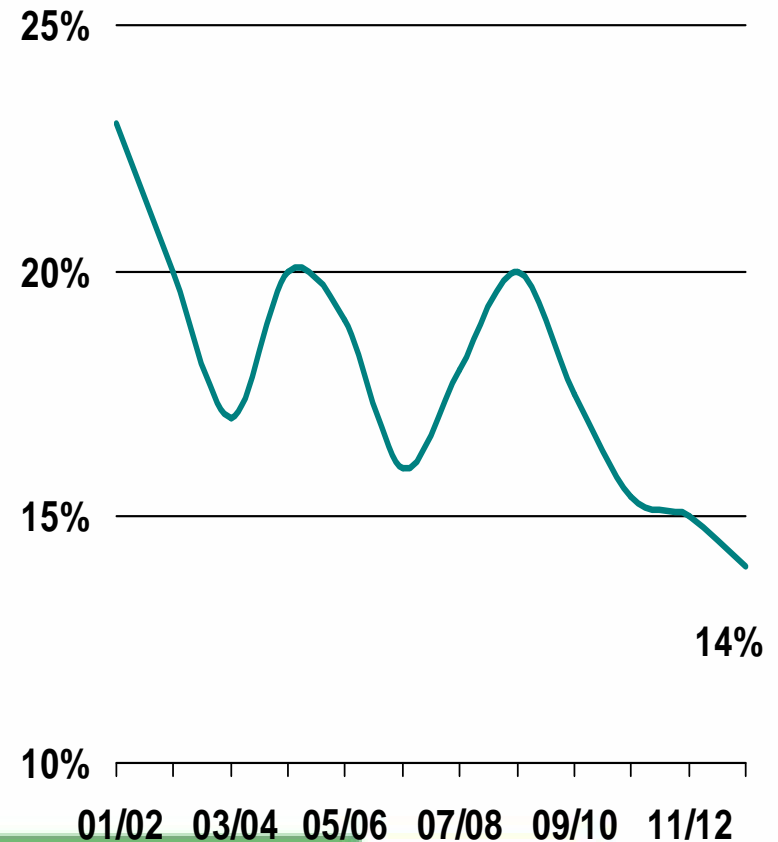
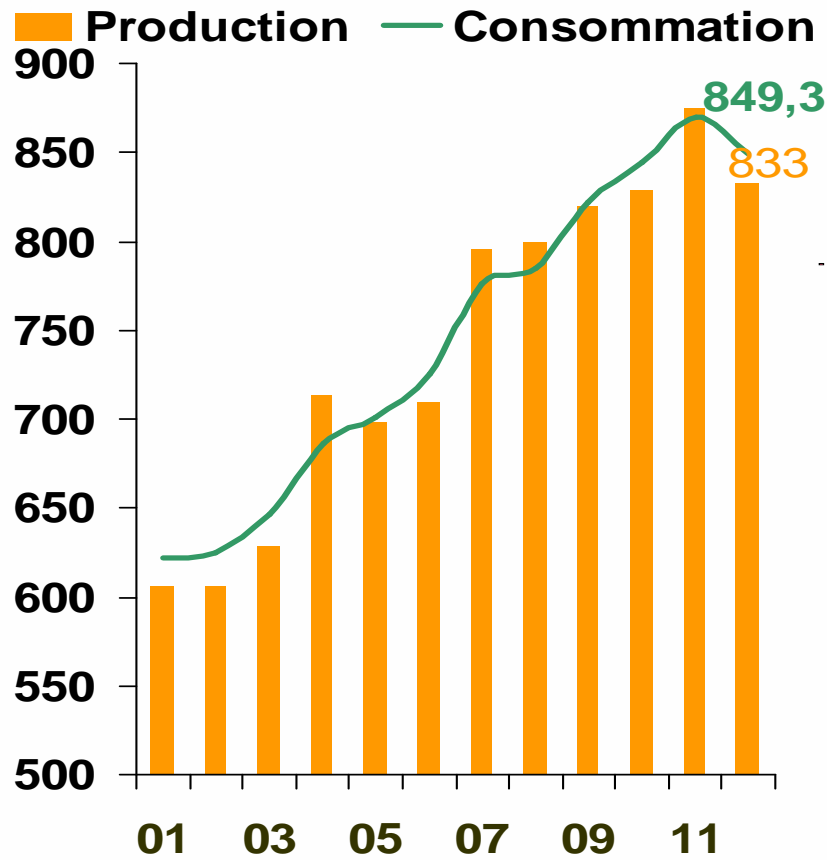
Cours du blé



- Blé blanc Australie orientale
- Fob Rouen
- Fourrager mer Noire
- SRW fob

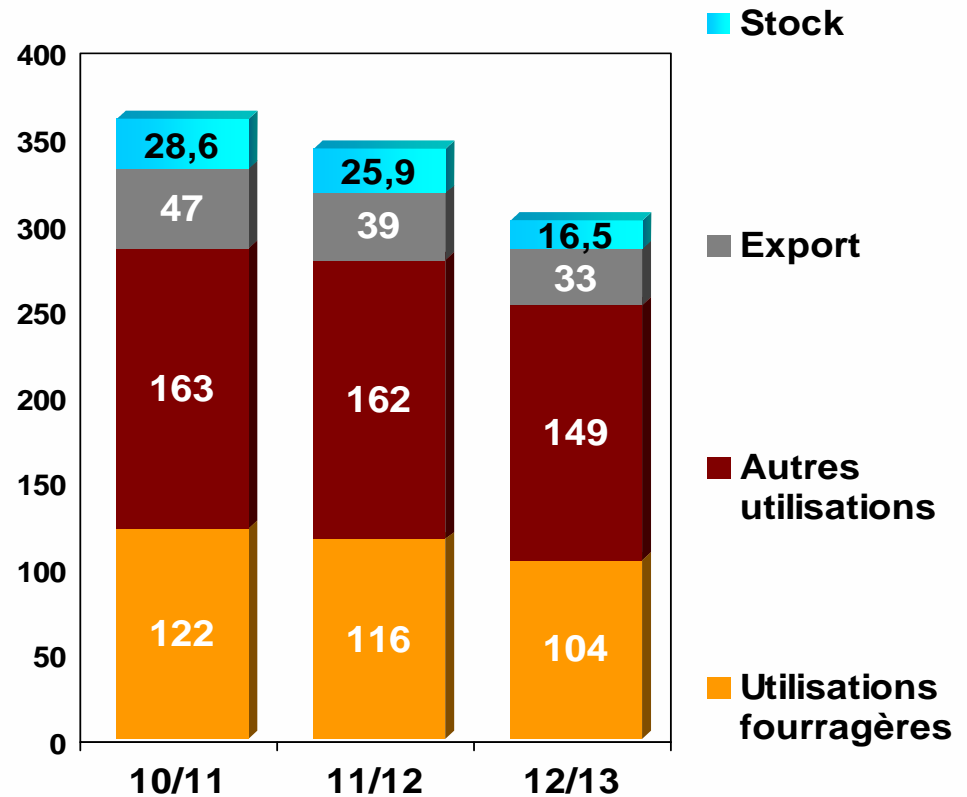
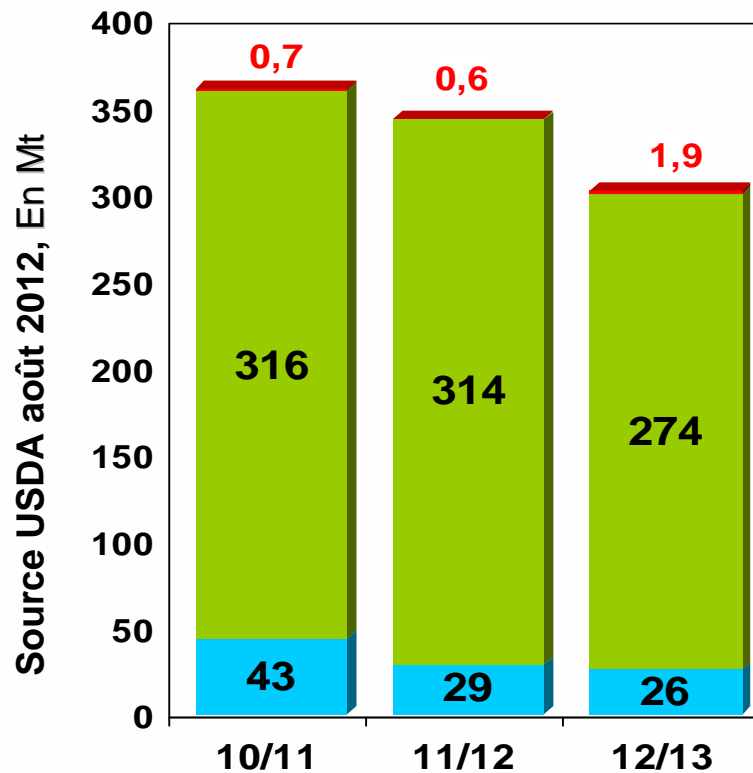
Bilan mondial maïs 2012/13

Ratio stock sur consommation



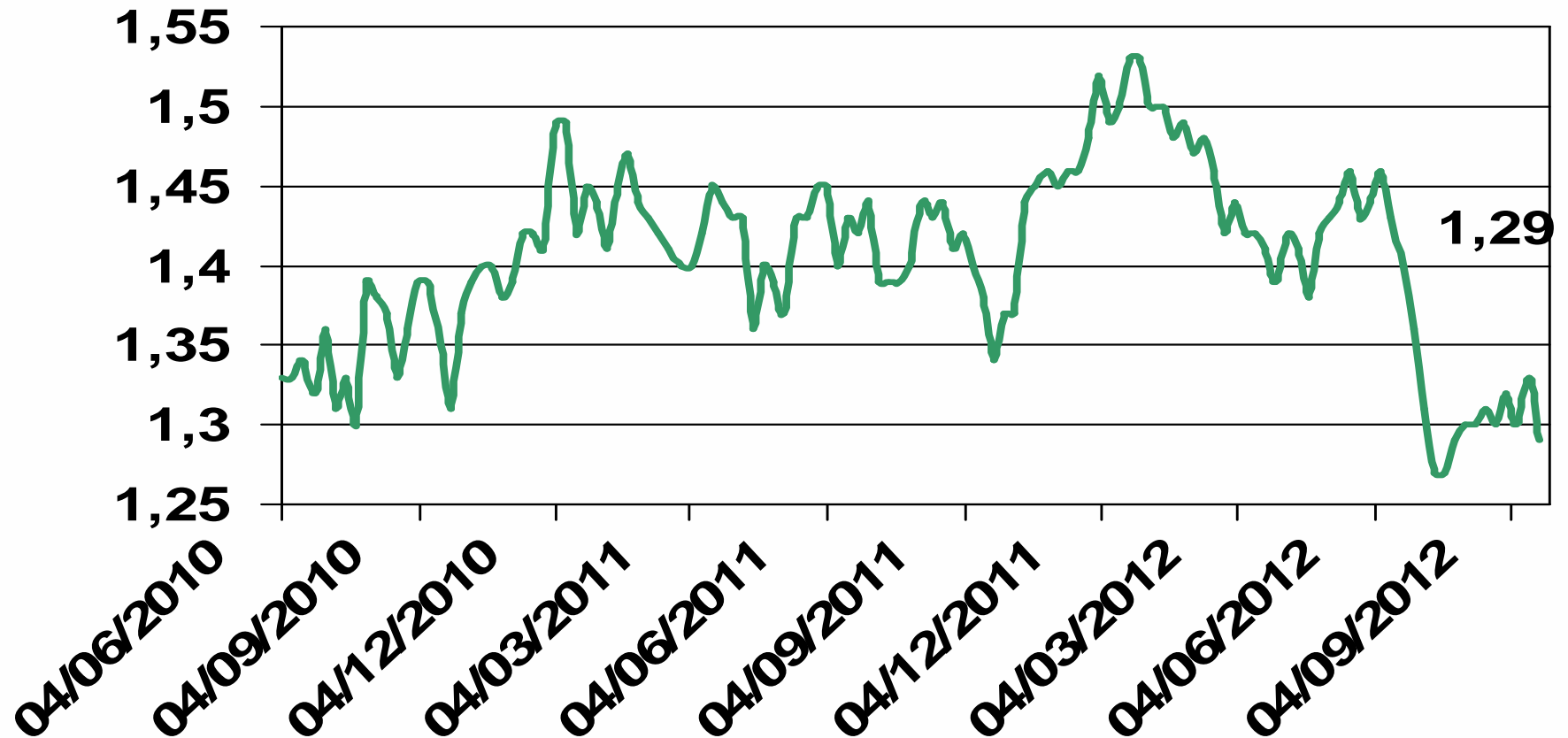
Etats-Unis, bilan maïs 2012/13 : un stock attendu de l'ordre de 16 Mt

■ Stock initial ■ Production ■ Import



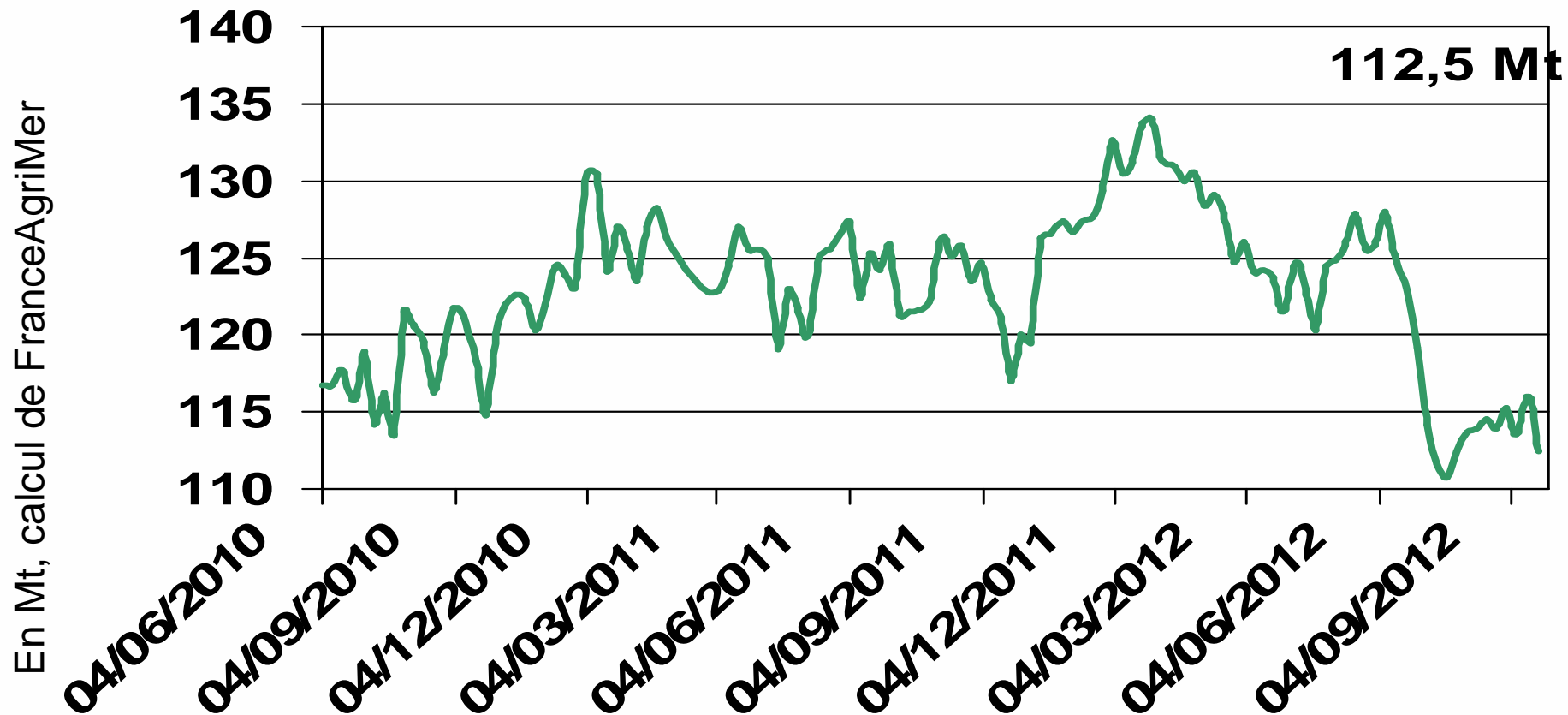
Production hebdomadaire d'éthanol aux Etats Unis

En Mhl, source EIA

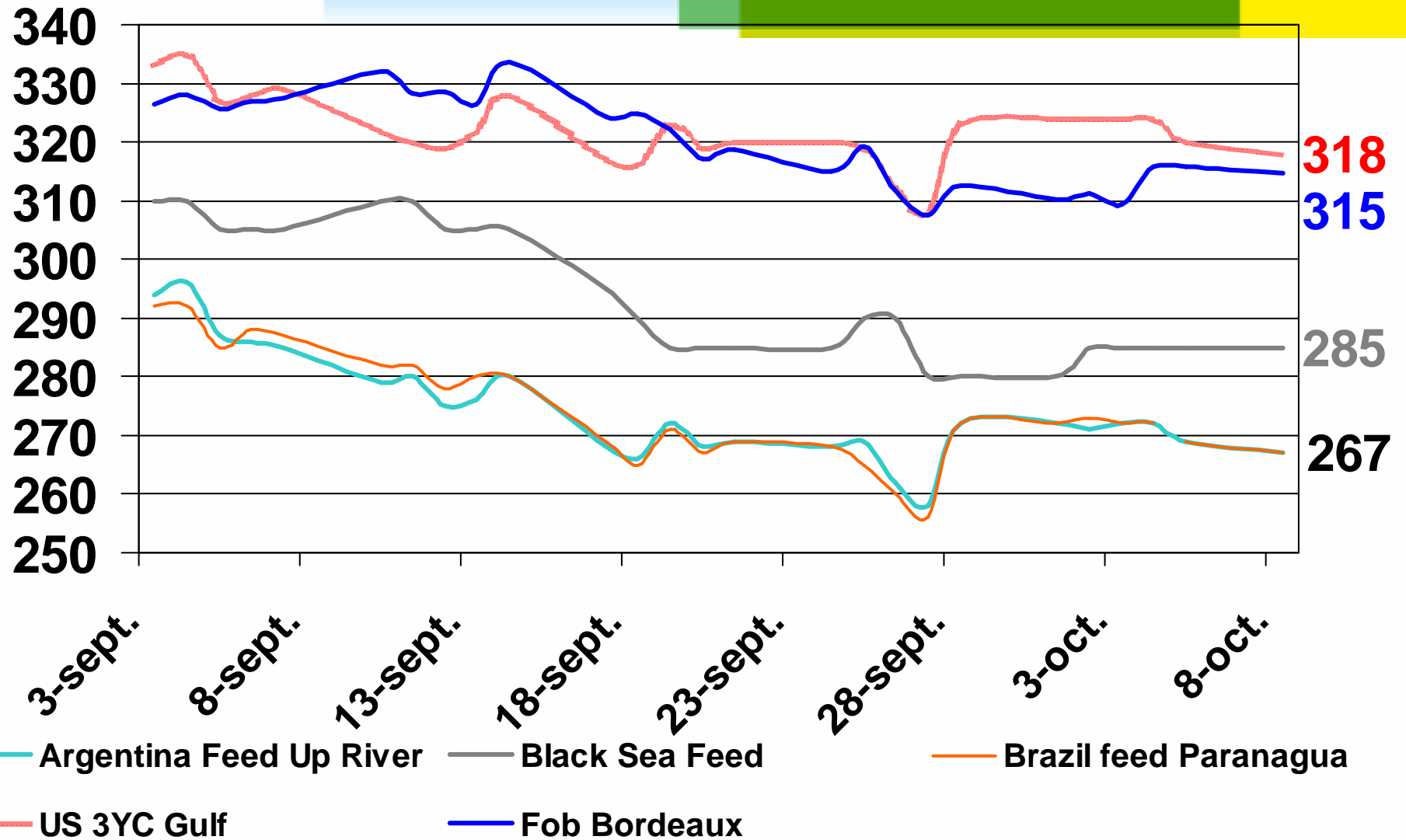


Equivalent tonnage annual de maïs de la production hebdomadaire d'éthanol aux Etats Unis

FranceAgriMer

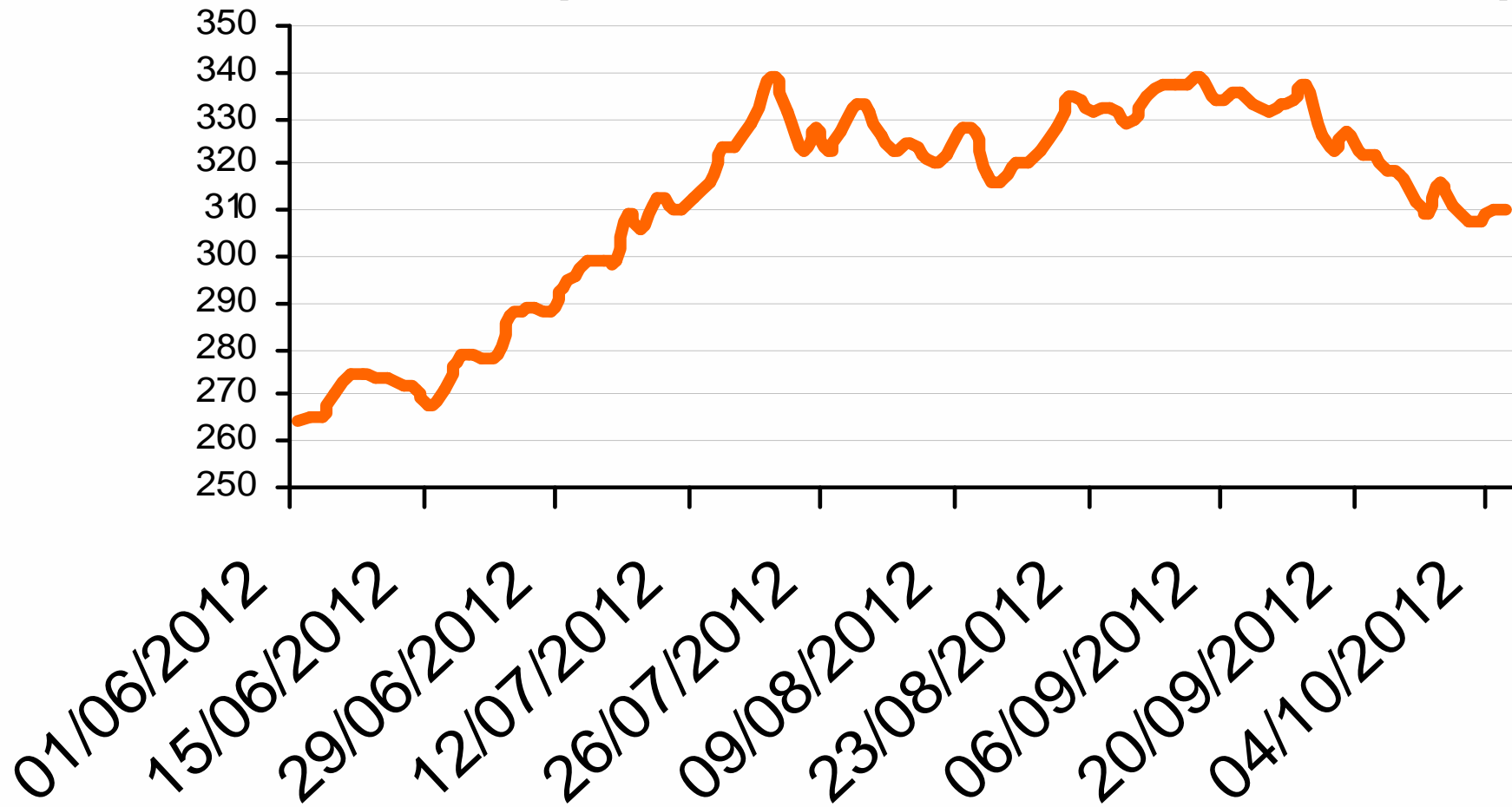


Cours du maïs



Indice CIC - GOI (Grains and Oilseeds Index)

Source : CIC-indice 100 janvier 2000

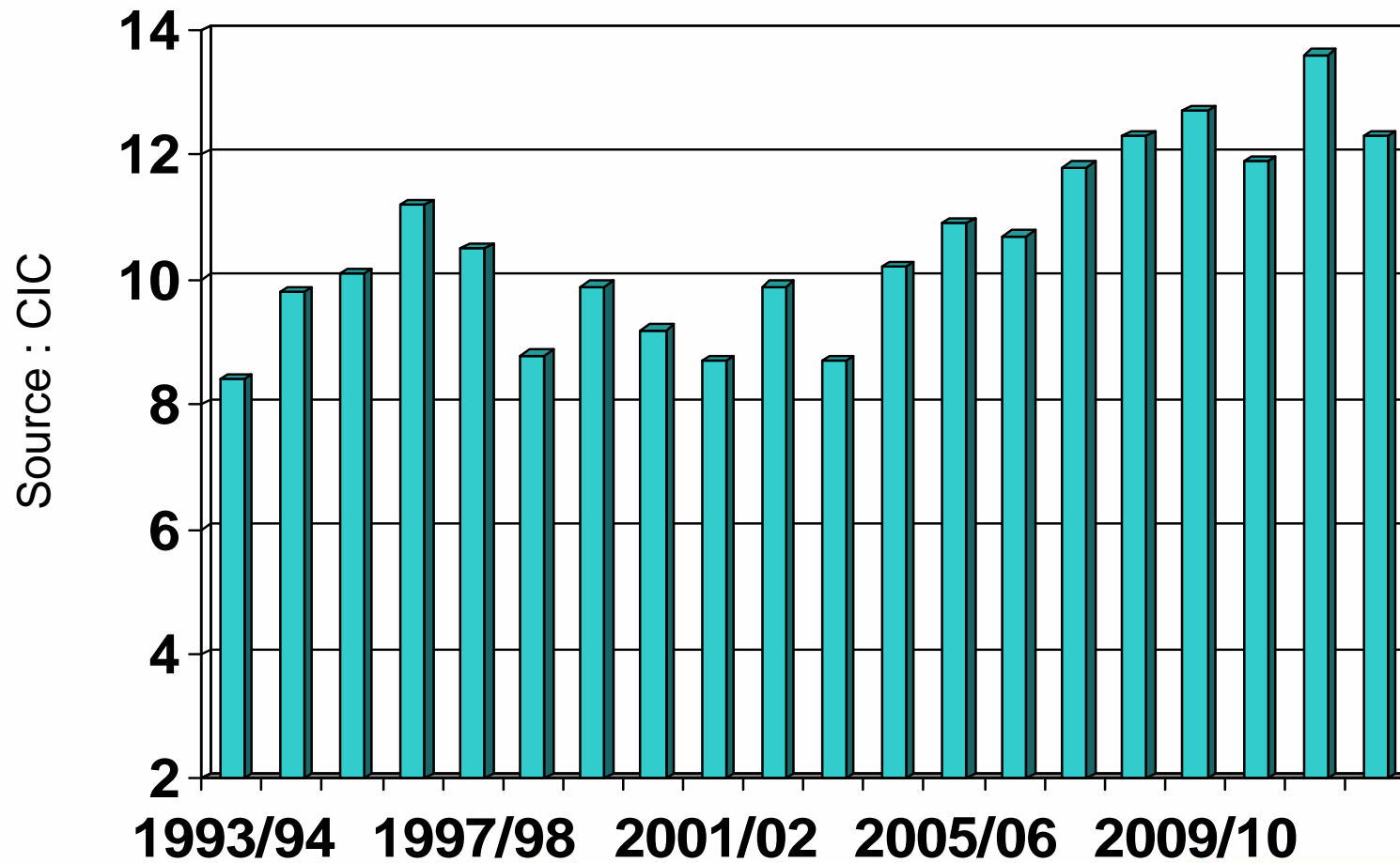


Focus Farine



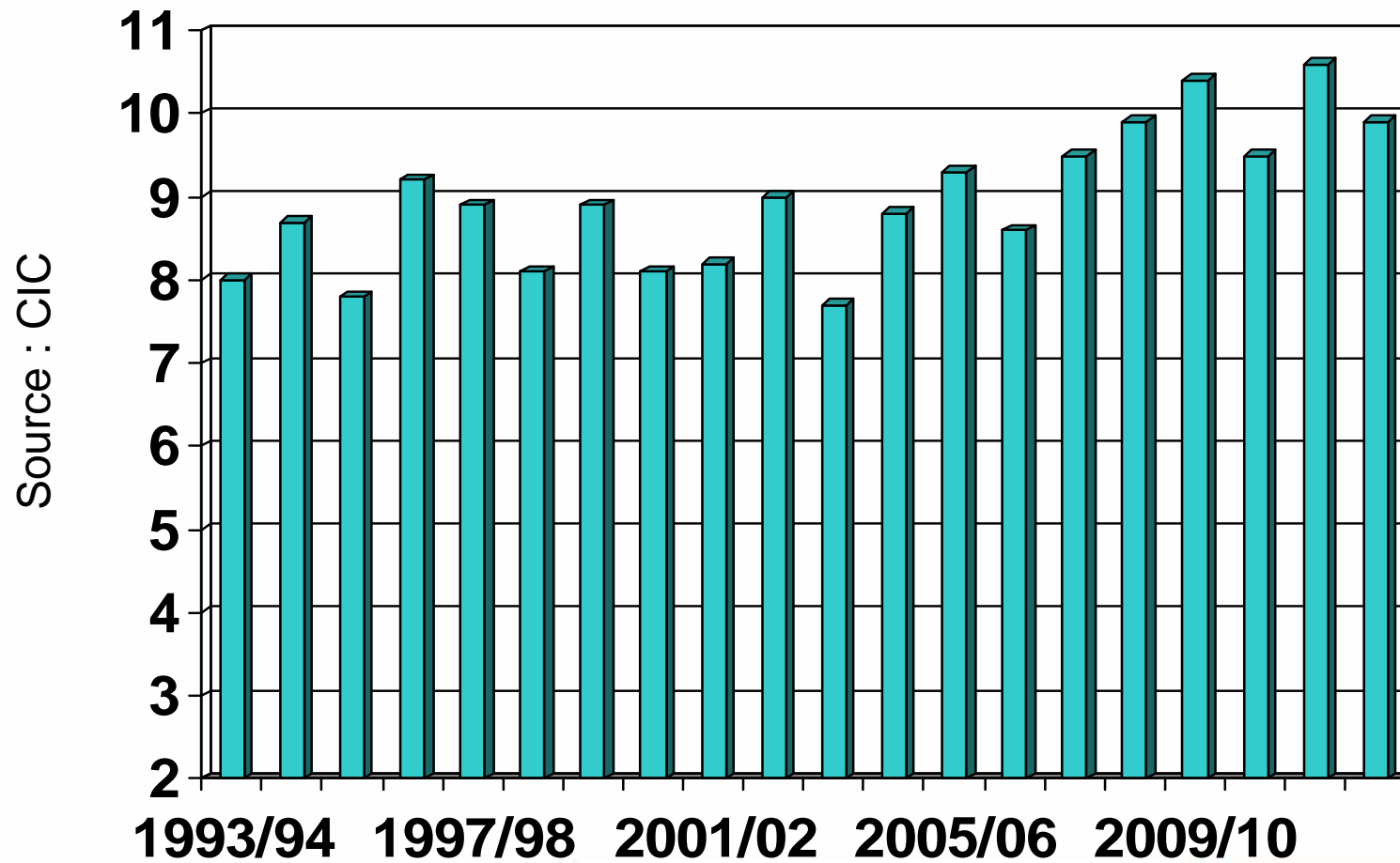
Echanges mondiaux de farine

En Mt



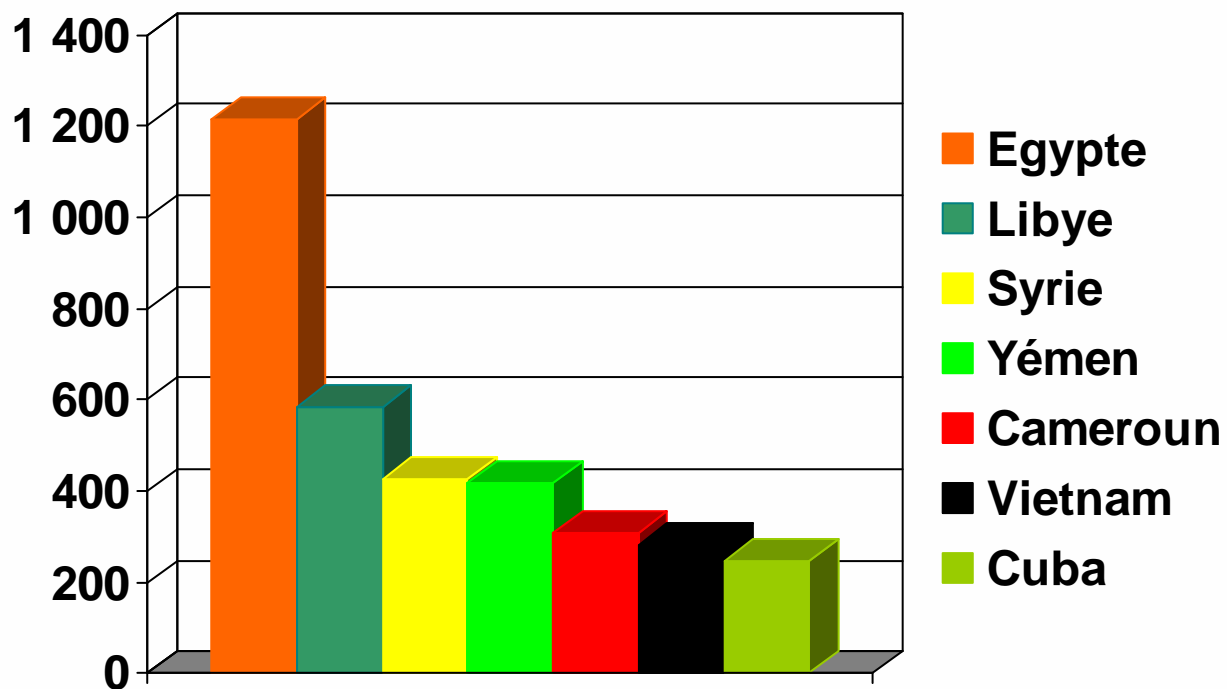
Echanges mondiaux de farine hors CEI

En Mt



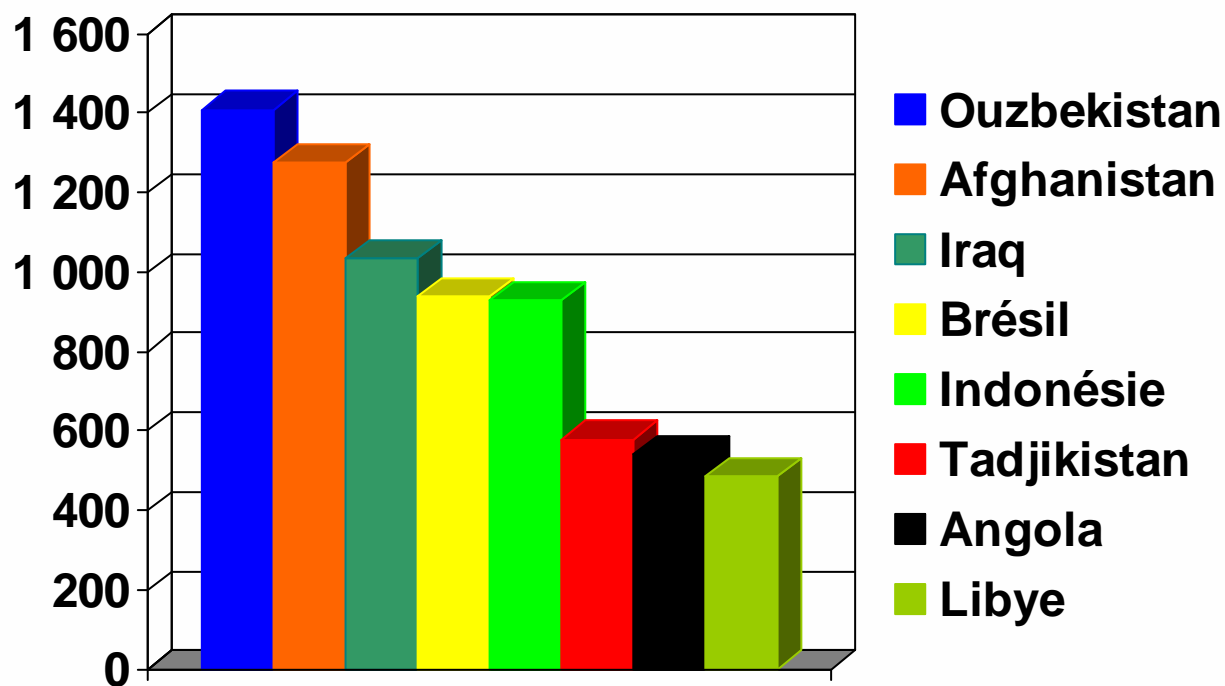
Principaux importateurs de farine, Il y a 25 ans

En moyenne des campagnes 87/88 à 91/92 en 1 000 t, source CIC



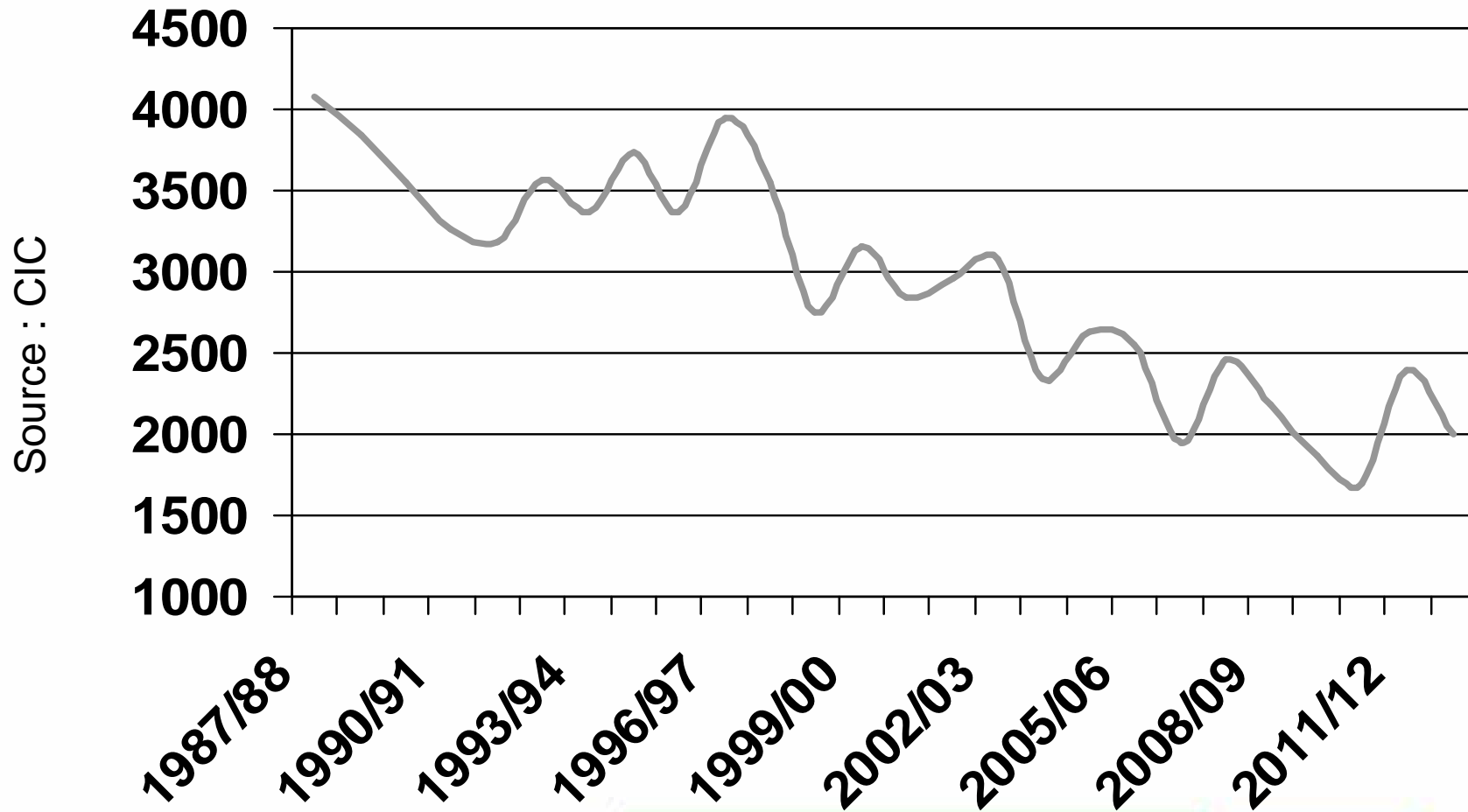
Principaux importateurs de farine, désormais

En moyenne des 5 dernières campagnes en 1000 t, source CIC



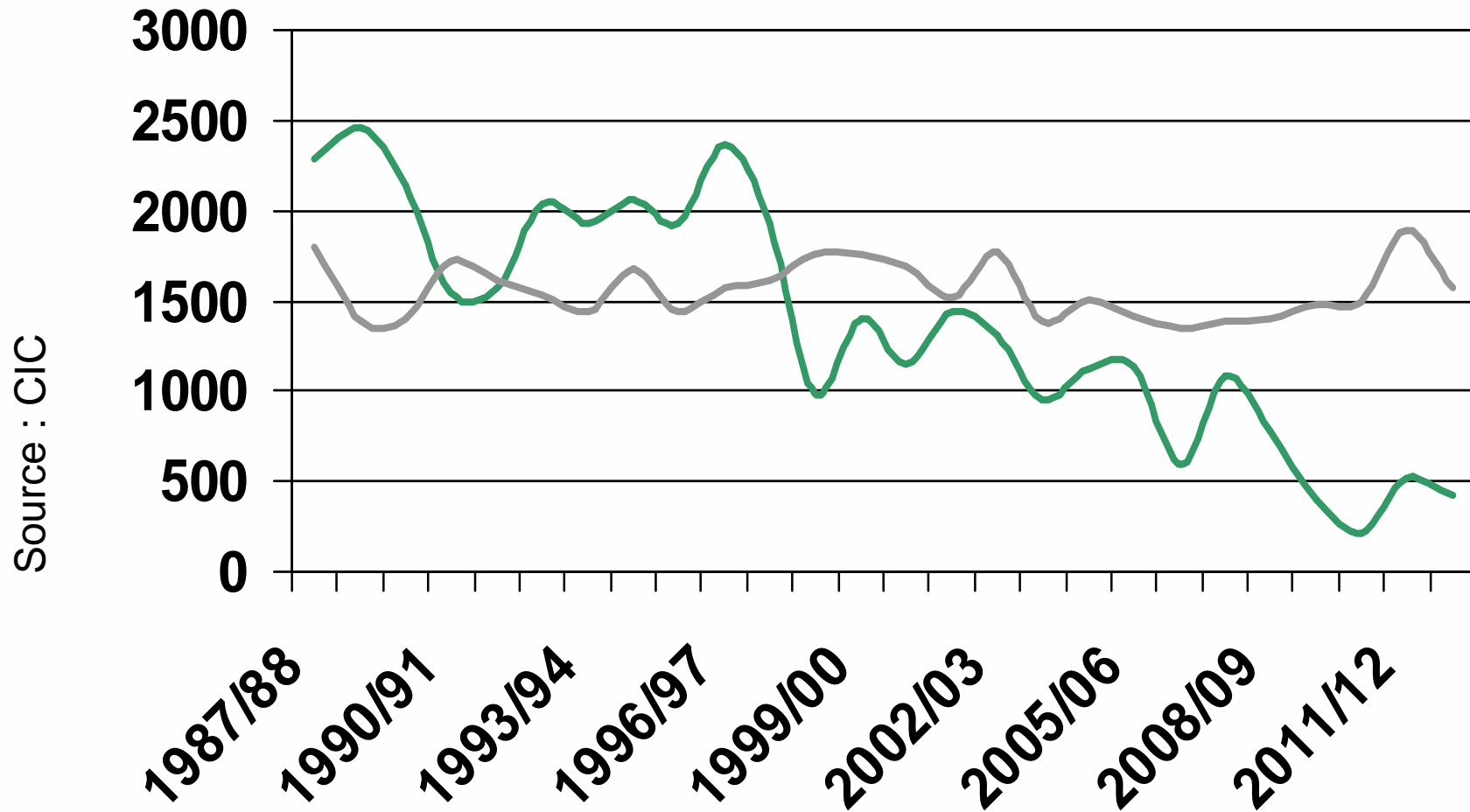
Importations africaines de farine

En 1 000 t



Importations africaines de farine

En 1 000 t

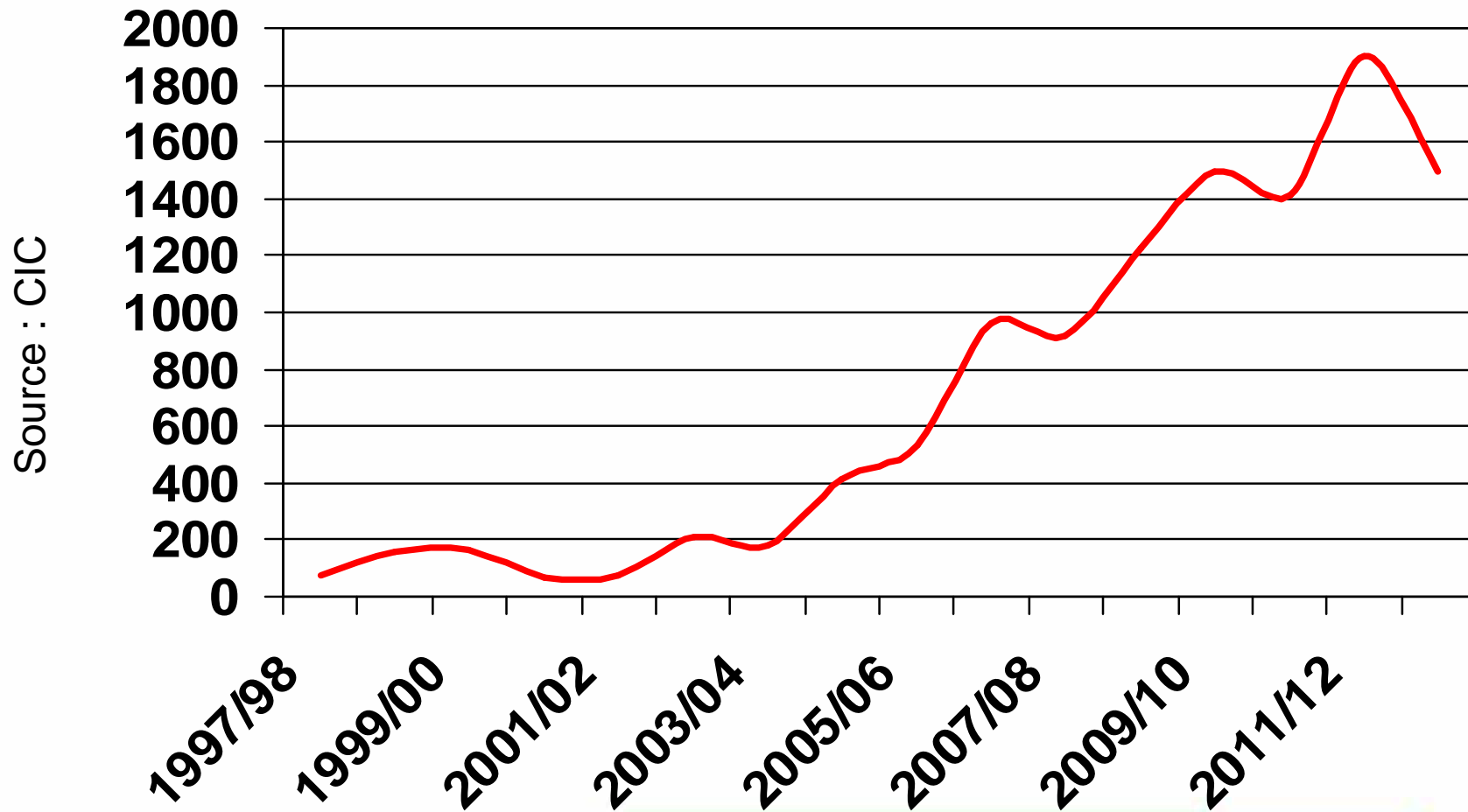


Source : CIC

— Afrique du Nord — Afrique subsaharienne

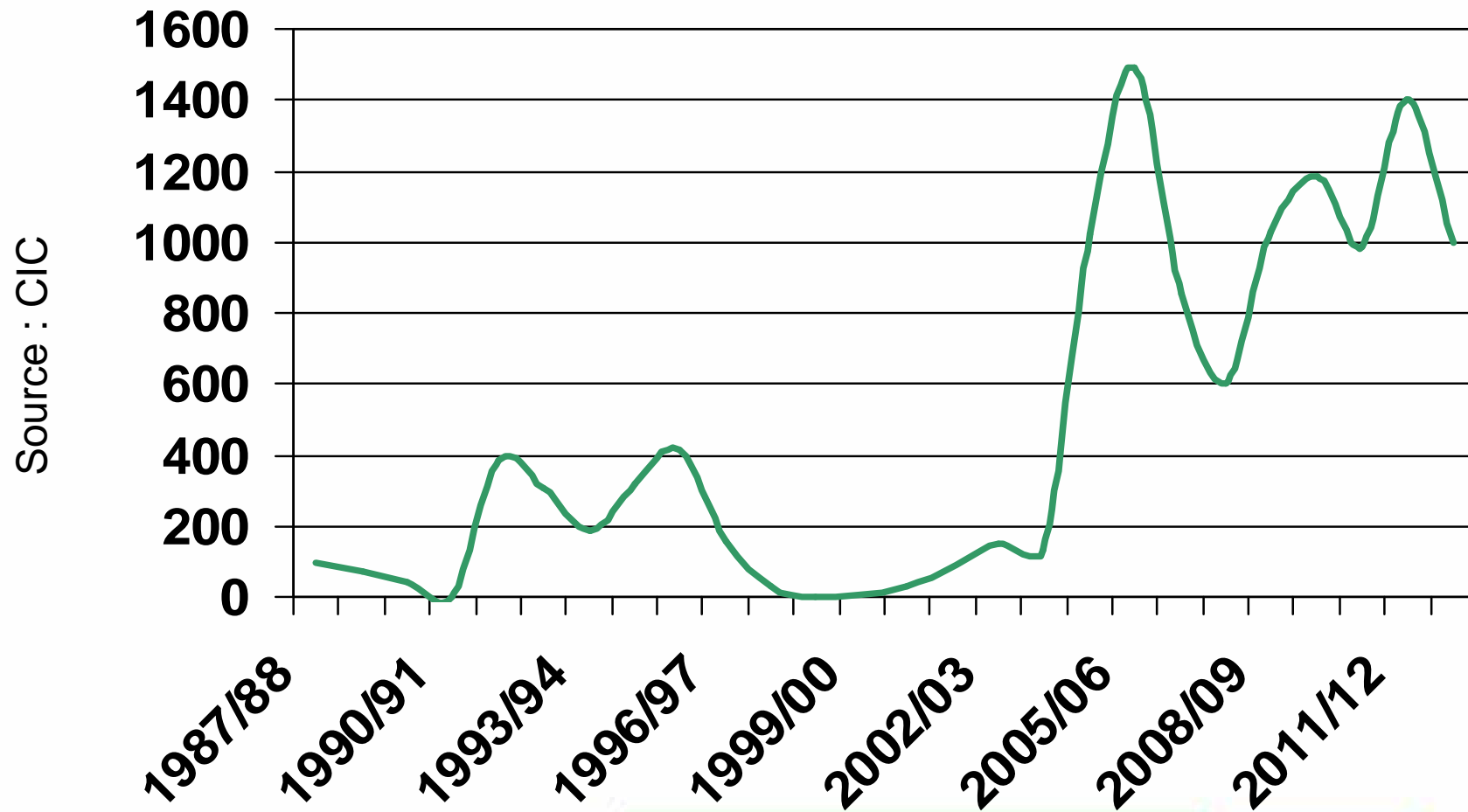
Importations ouzbeks de farine

En 1 000 t



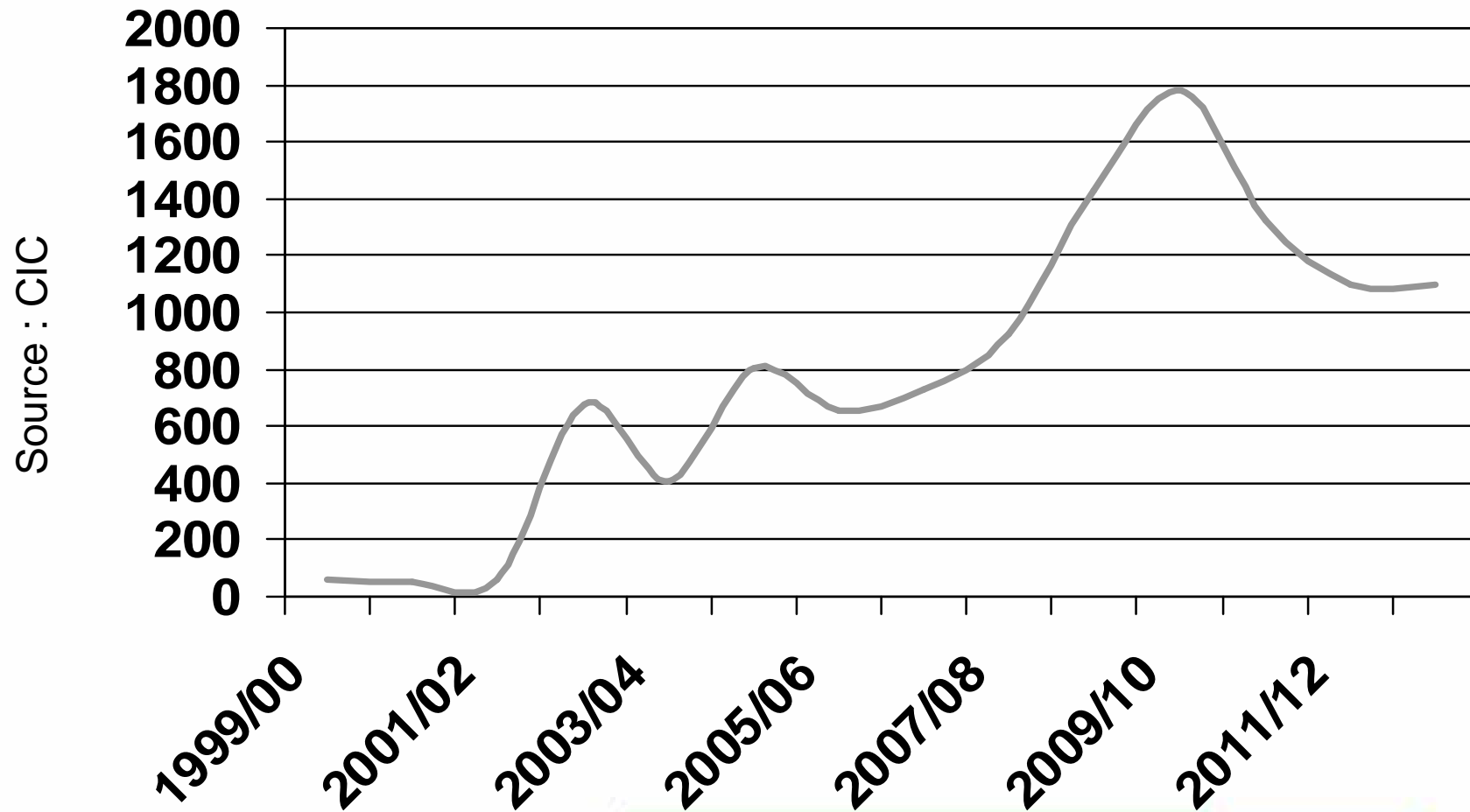
Importations irakiennes de farine

En 1 000 t



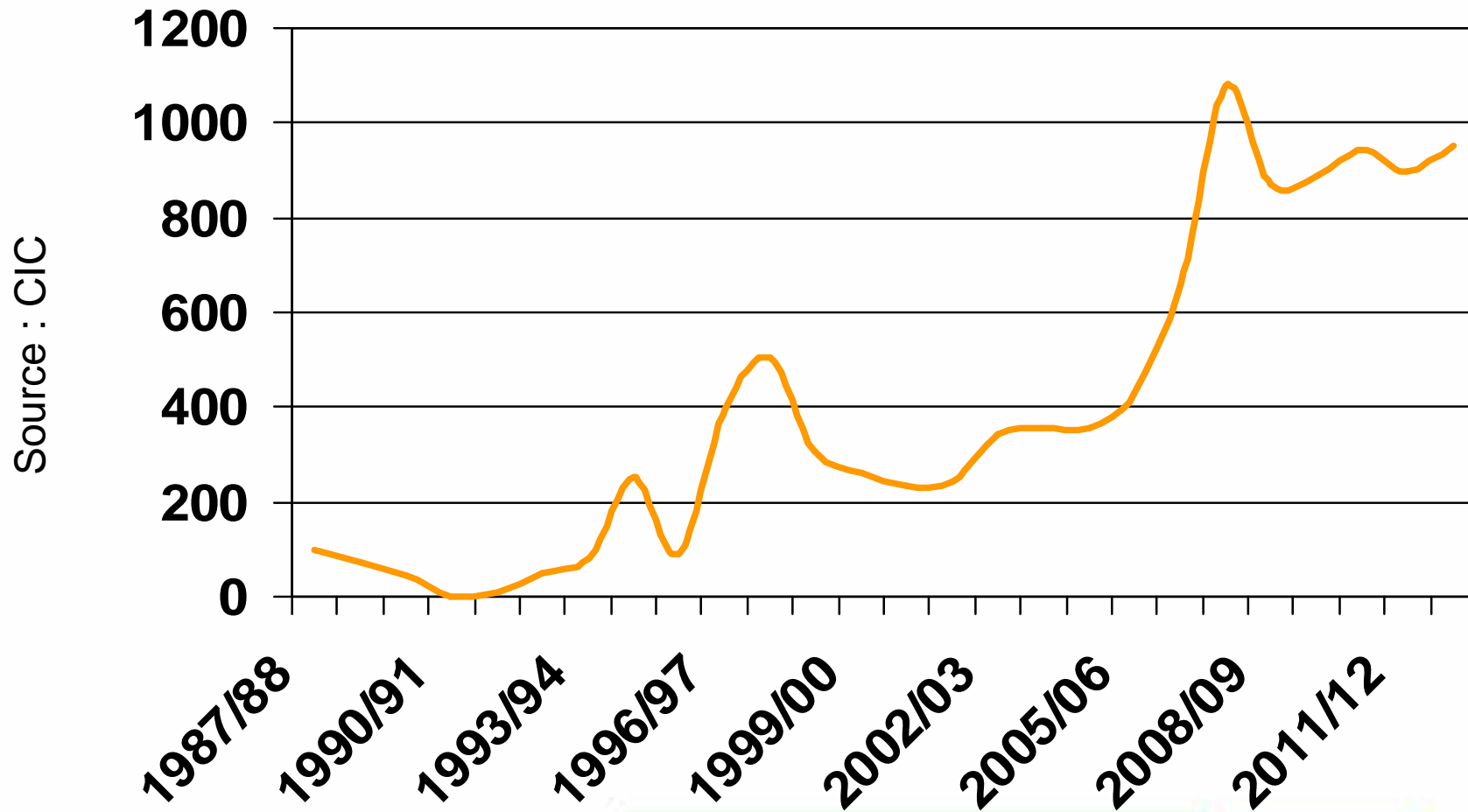
Importations afghanes de farine

En 1 000 t



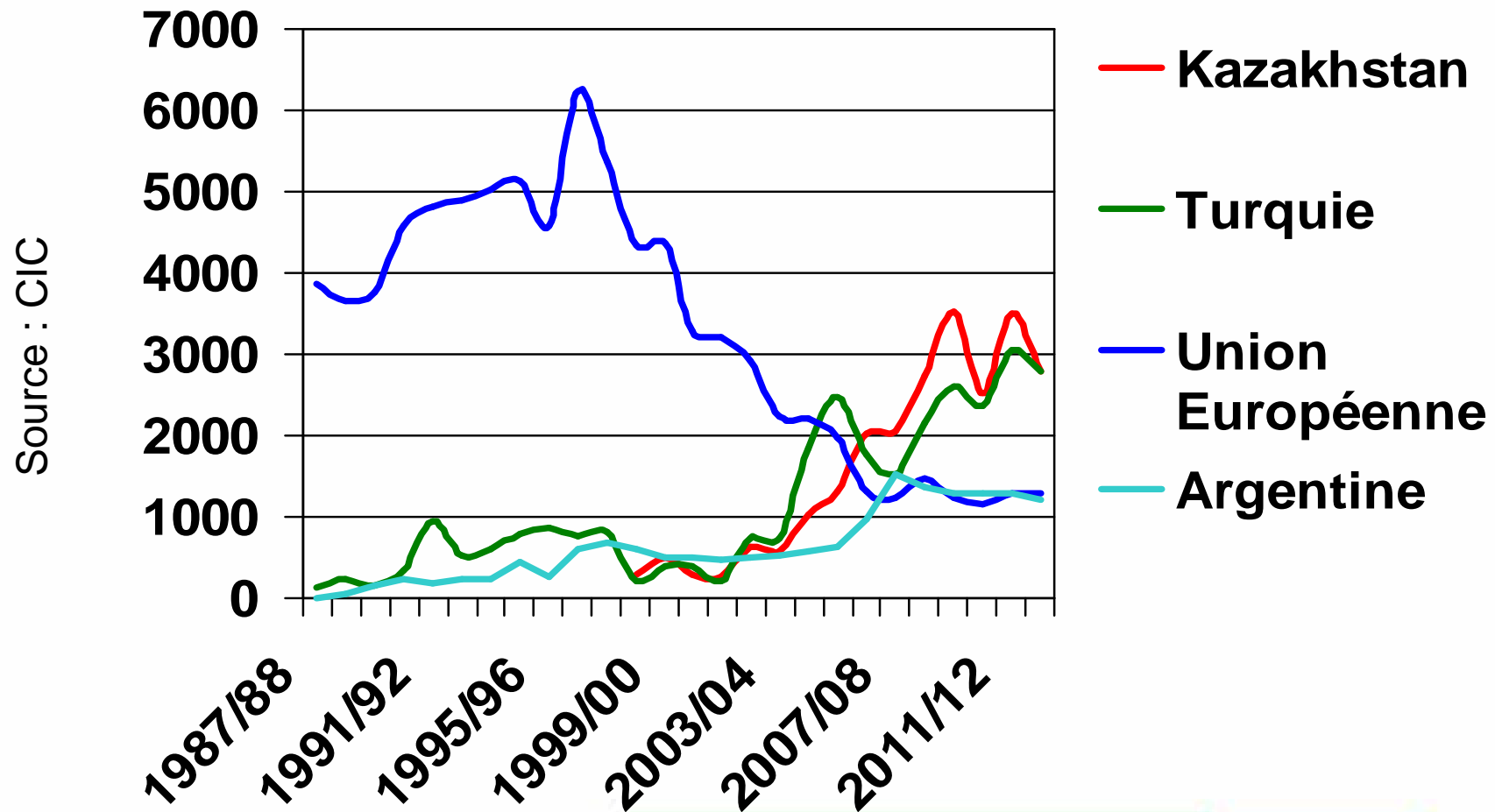
Importations brésiliennes de farine

En 1 000 t

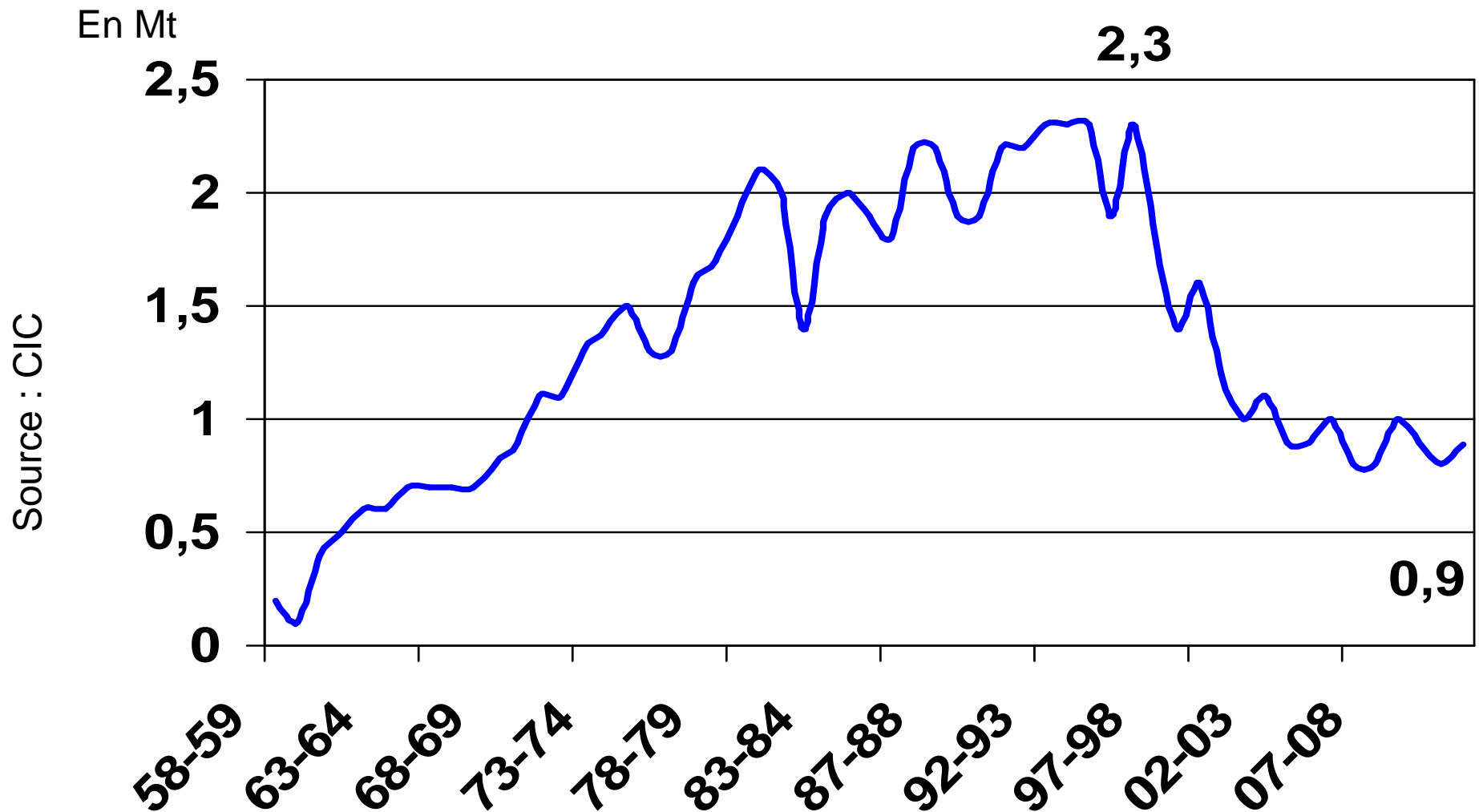


Principaux exportateurs de farine

En 1 000 t



Exportations françaises de farine



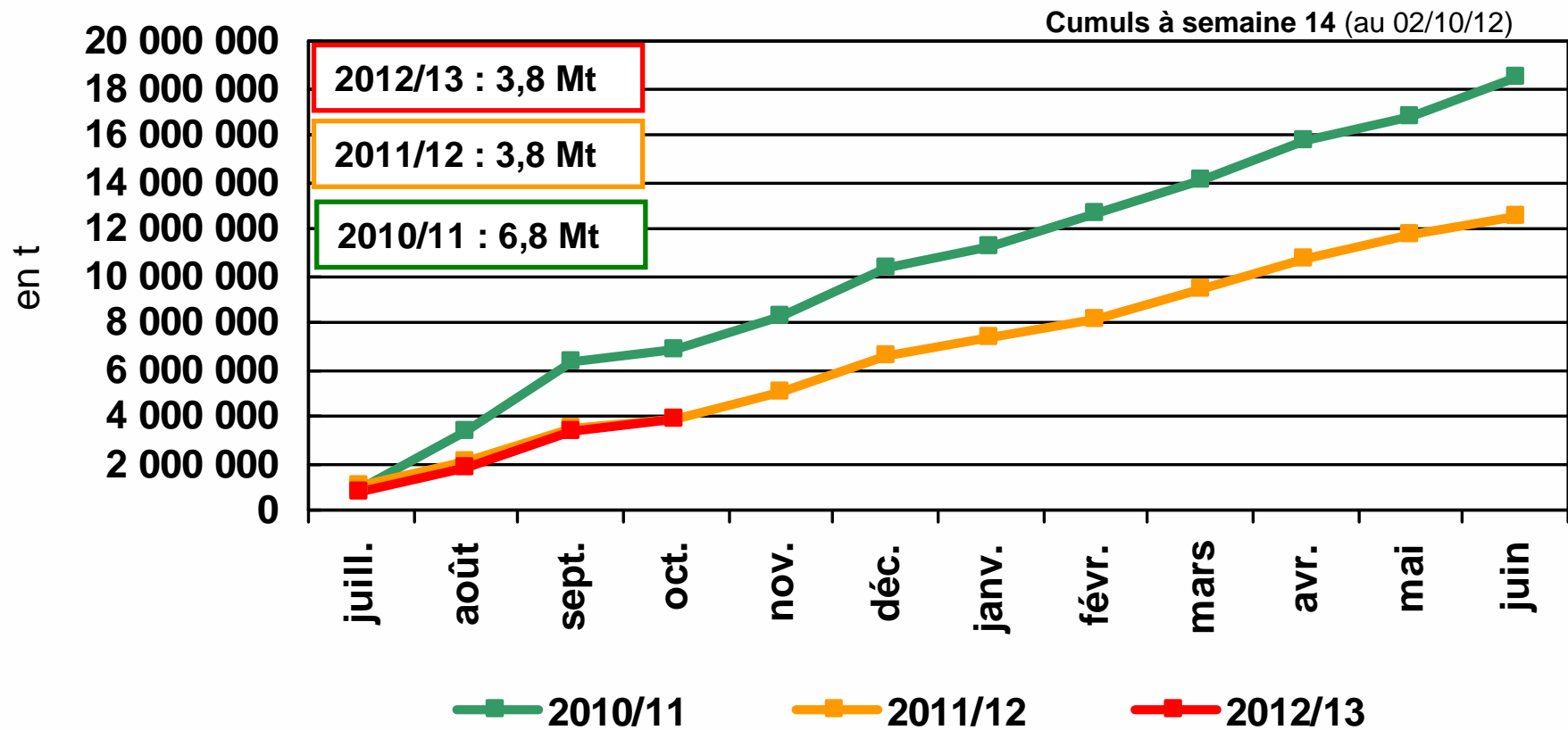


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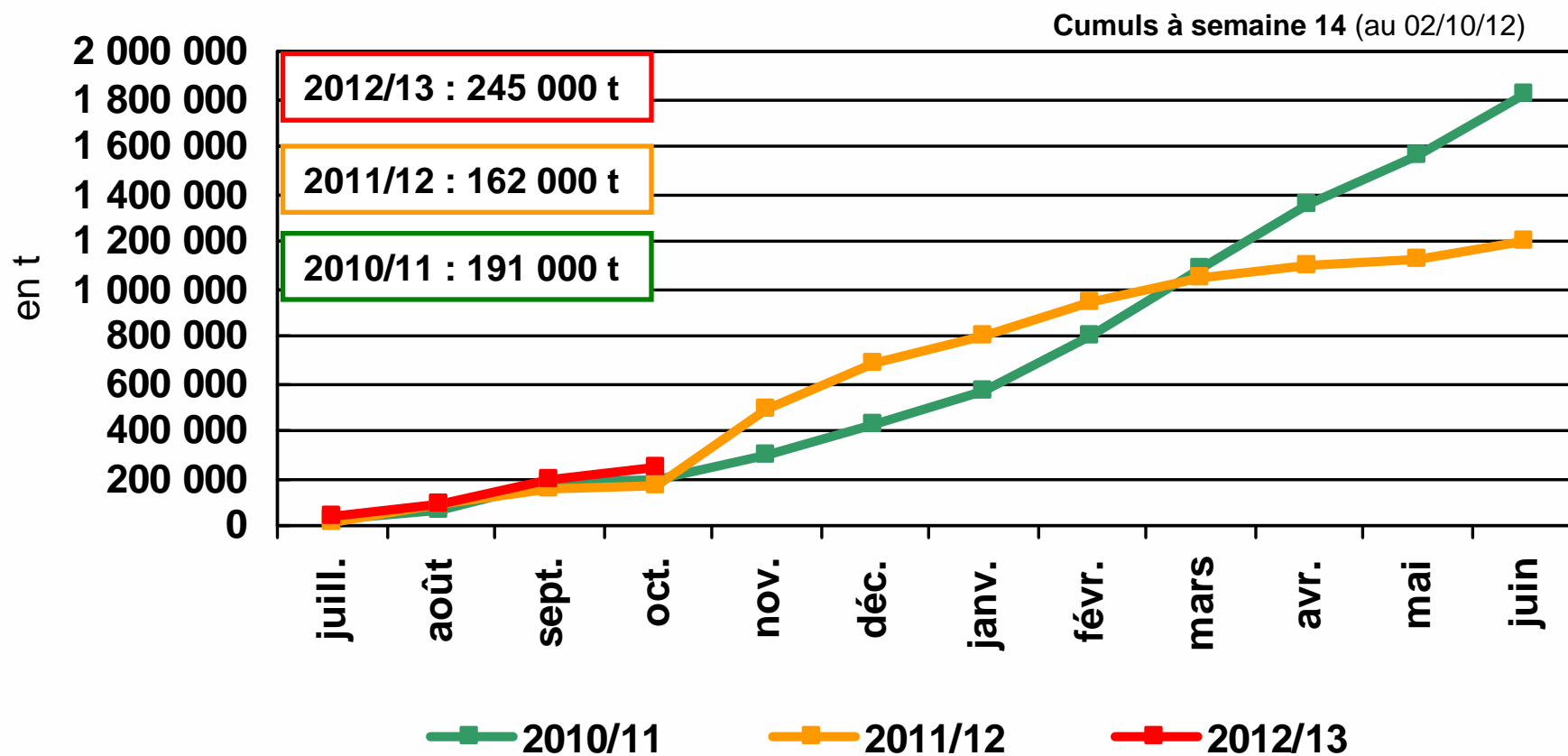
Marché européen

Blé tendre : certificats à l'exportation délivrés dans l'UE



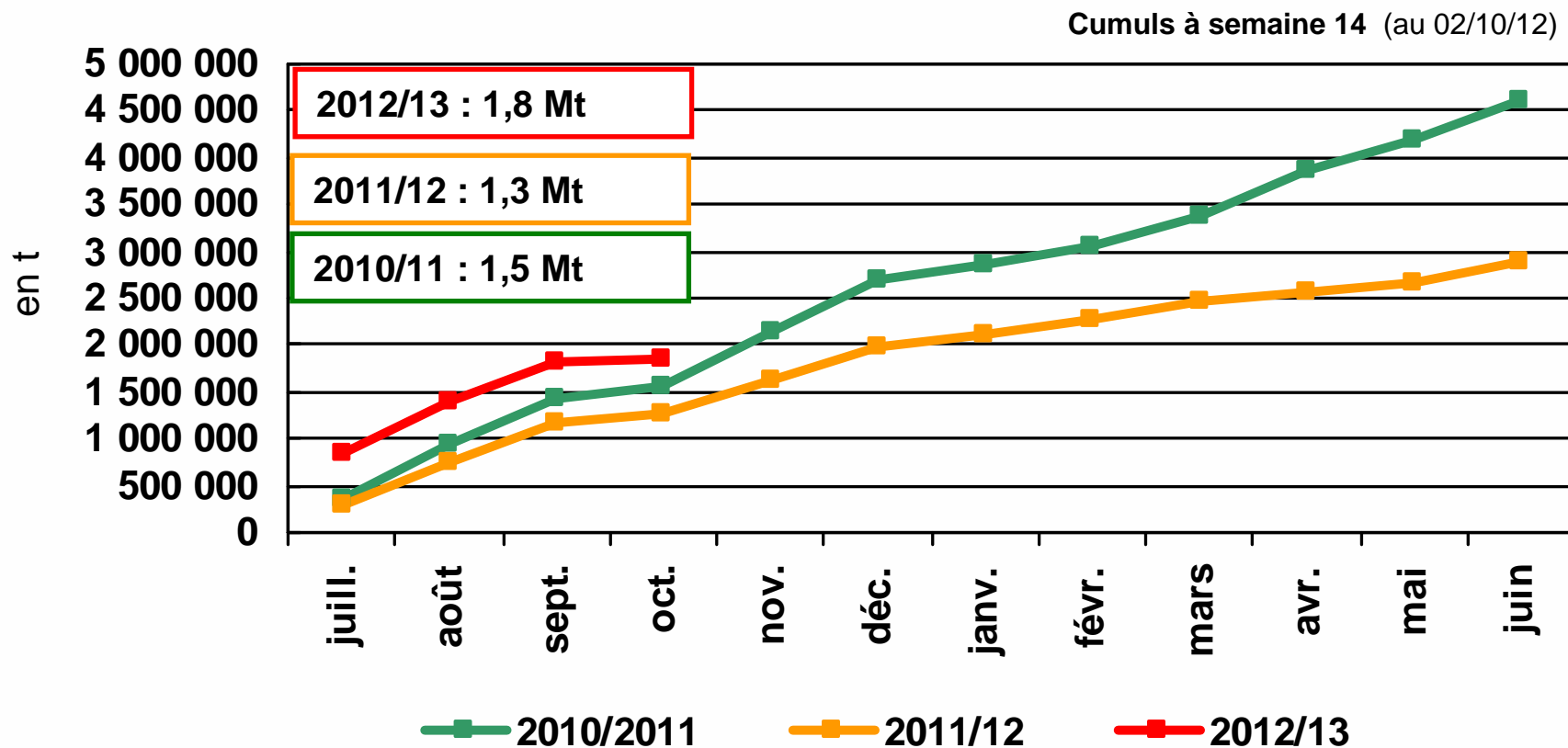
Source : Commission européenne

Blé dur : certificats à l'exportation délivrés dans l'UE



Source : Commission européenne

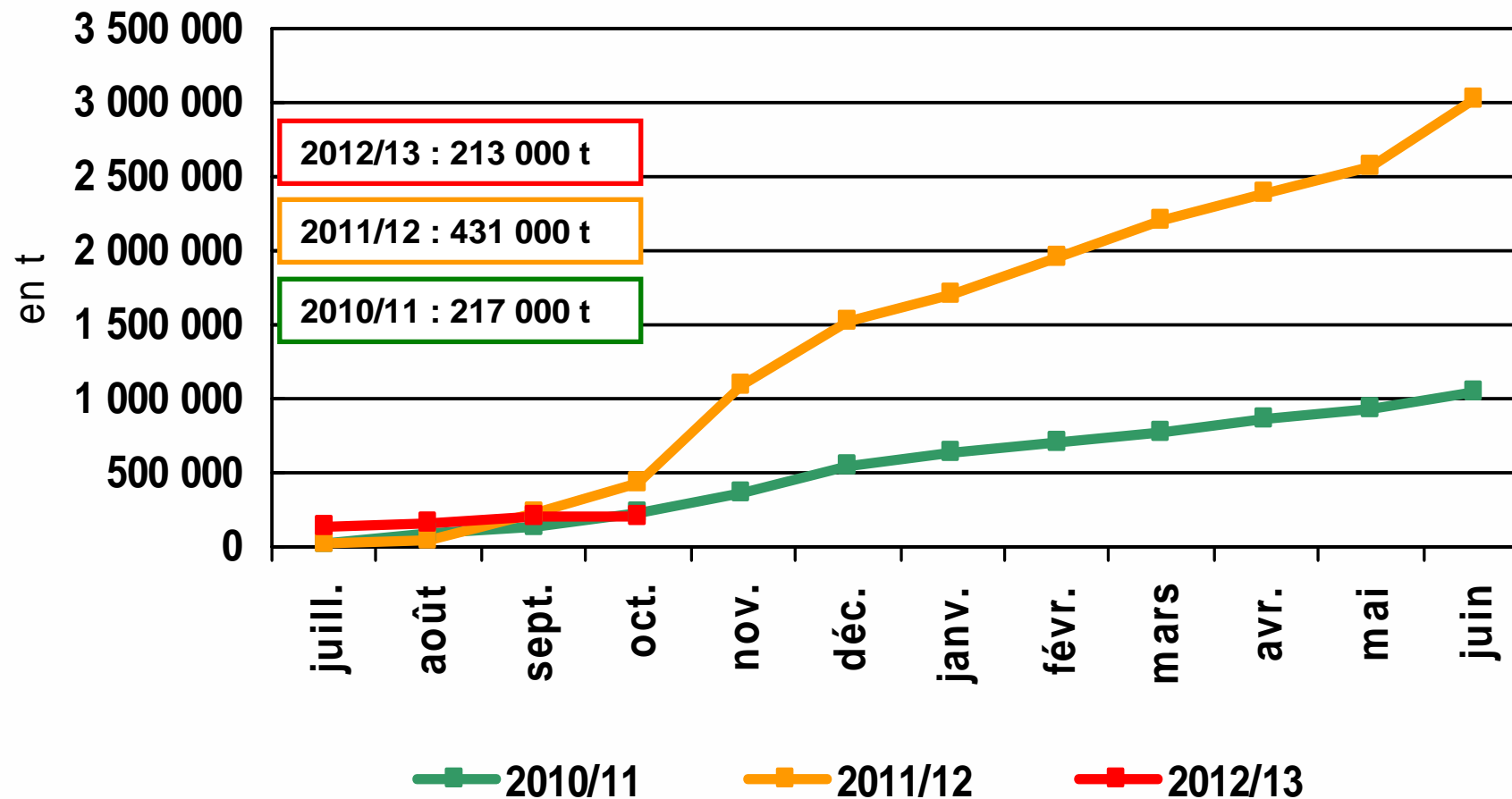
Orge : certificats à l'exportation délivrés dans l'UE



Source : Commission européenne

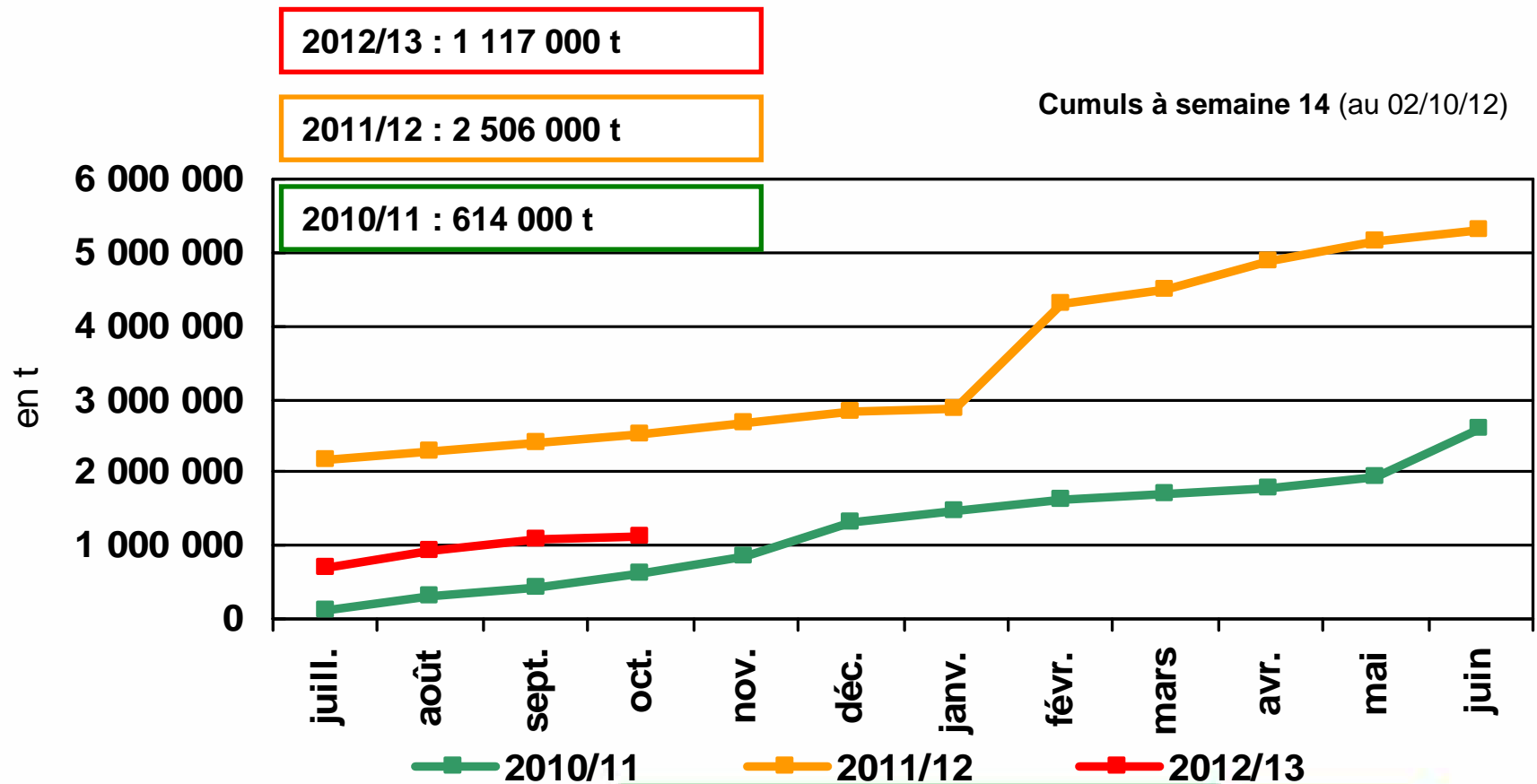
Maïs : certificats à l'exportation délivrés dans l'UE

Cumuls à semaine 14 (au 02/10/12)

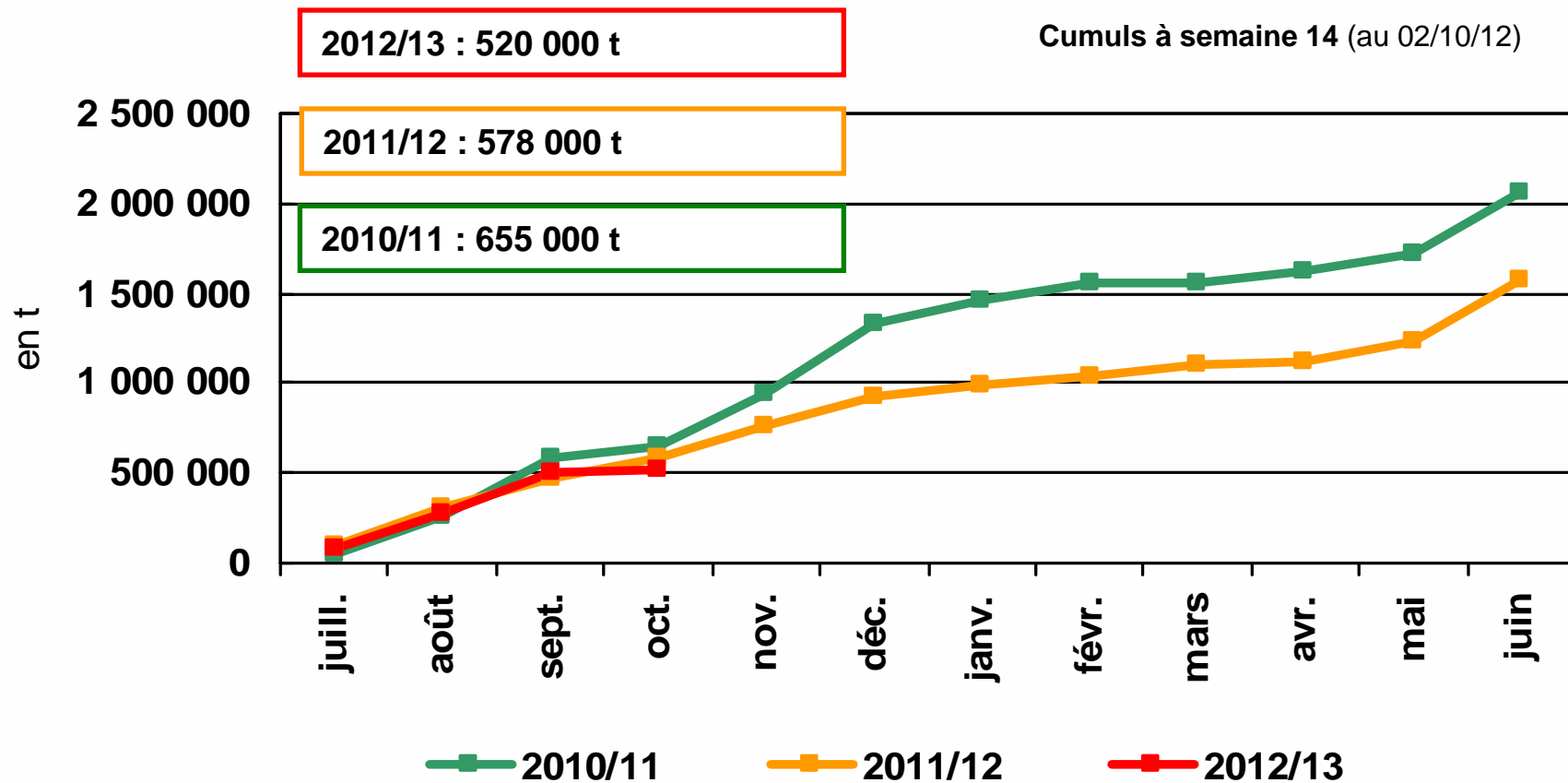


Source : Commission européenne

Blé tendre : certificats à l'importation délivrés dans l'UE

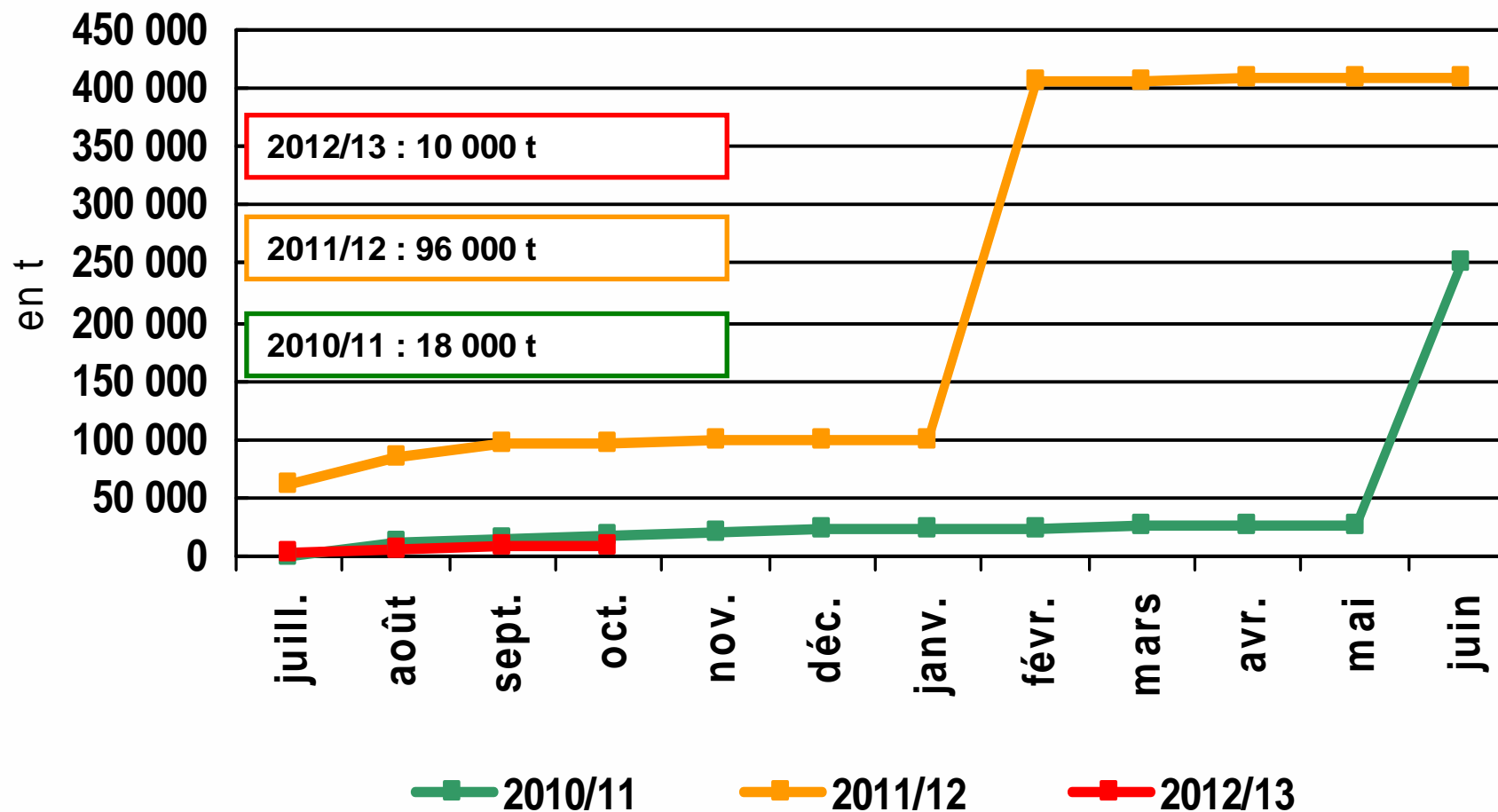


Blé dur : certificats à l'importation délivrés dans l'UE



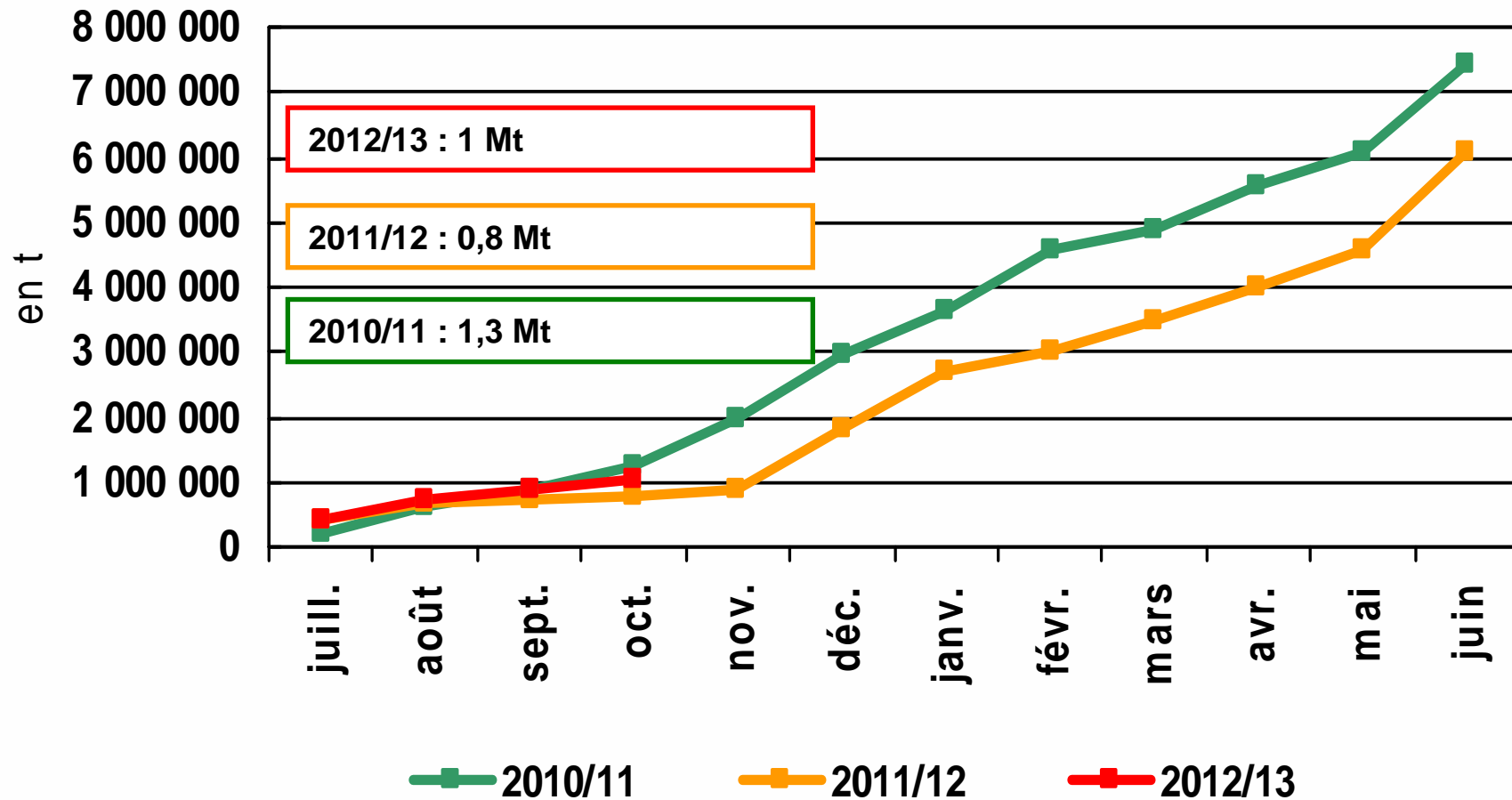
Orge : certificats à l'importation délivrés dans l'UE

Cumuls à semaine 14 (au 02/10/12)



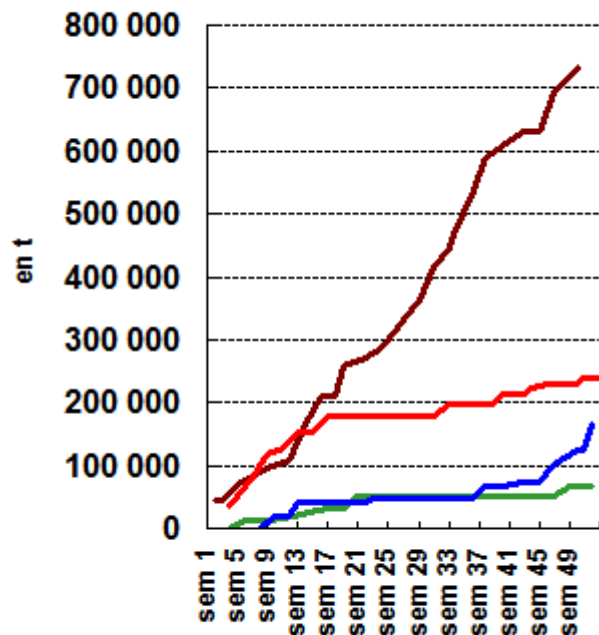
Maïs : certificats à l'importation délivrés dans l'UE

Cumuls à semaine 14 (au 02/10/12)

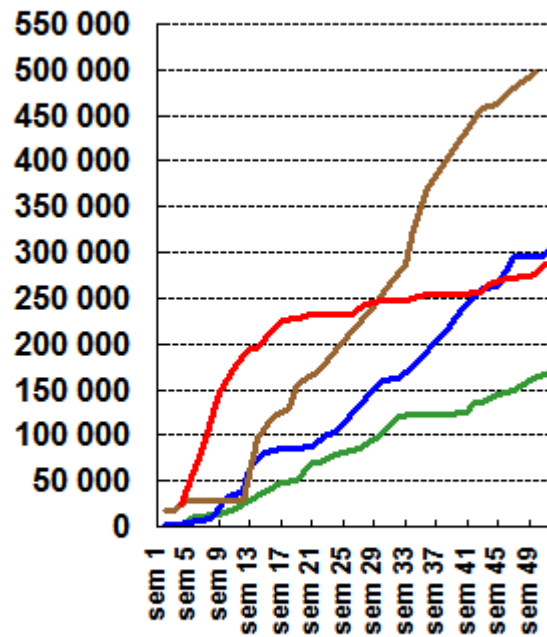


Imports de PSC : Certificats tirés depuis le début de campagne

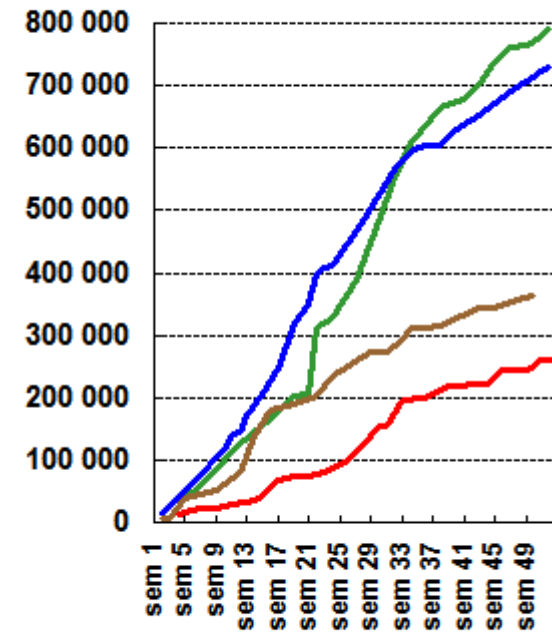
Corn gluten feed



Drèches de brasserie



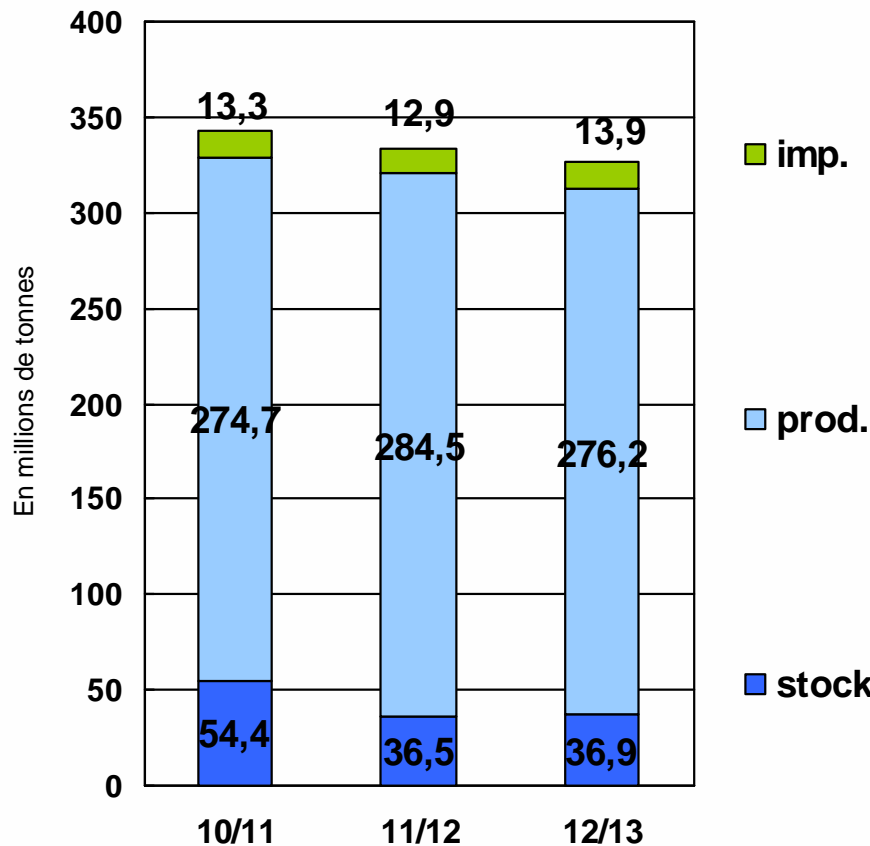
Pulpes d'agrumes



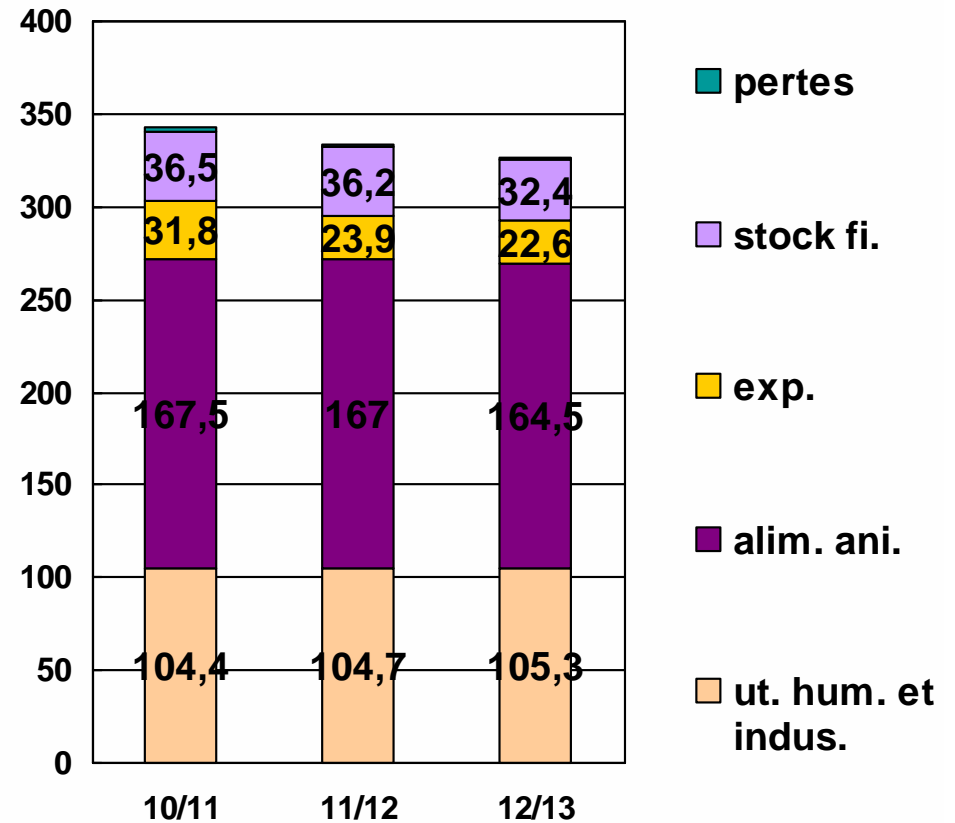
— 2008/09 — 2009/10
— 2010/11 — 2011/12

UE - bilan toutes céréales

Total dispo 2012/13 : 327 Mt

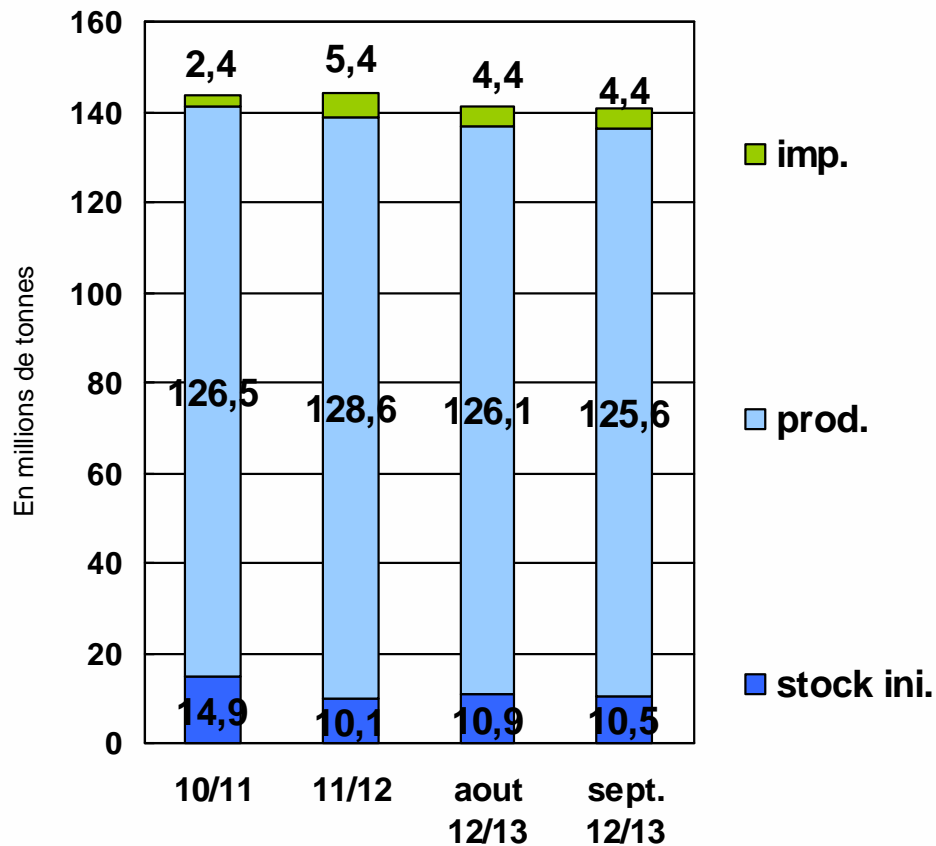


Total utilisation 2012/13 : 327 Mt

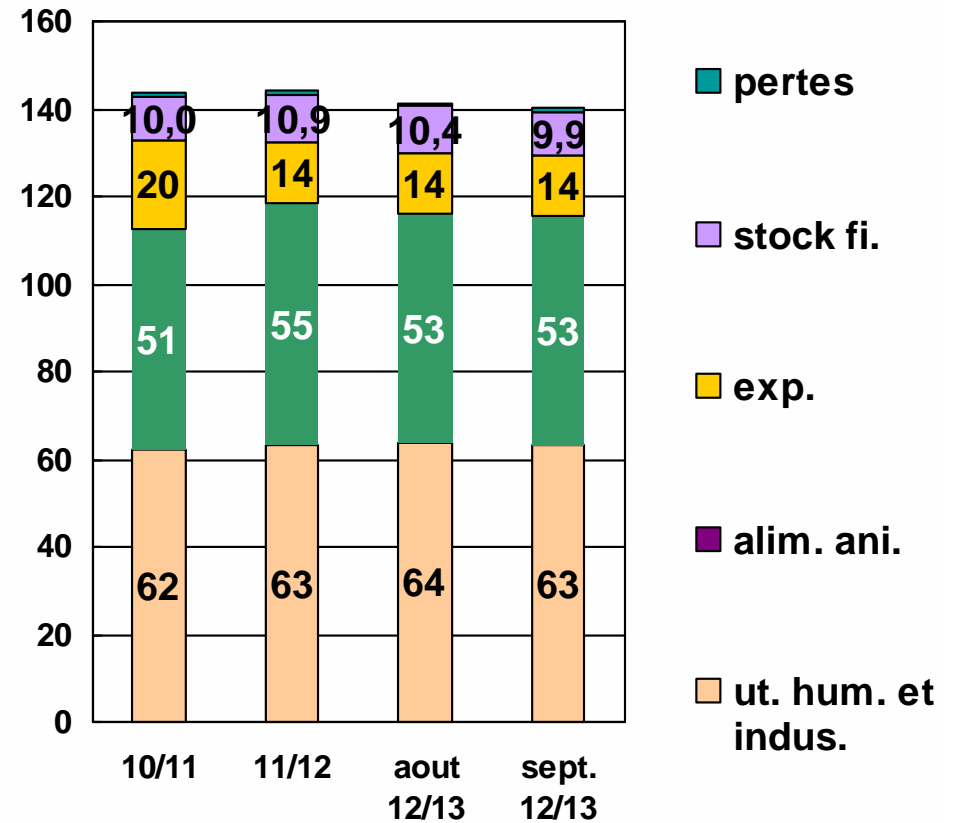


UE - bilan blé tendre

Total dispo 2012/13 : 140,5 Mt

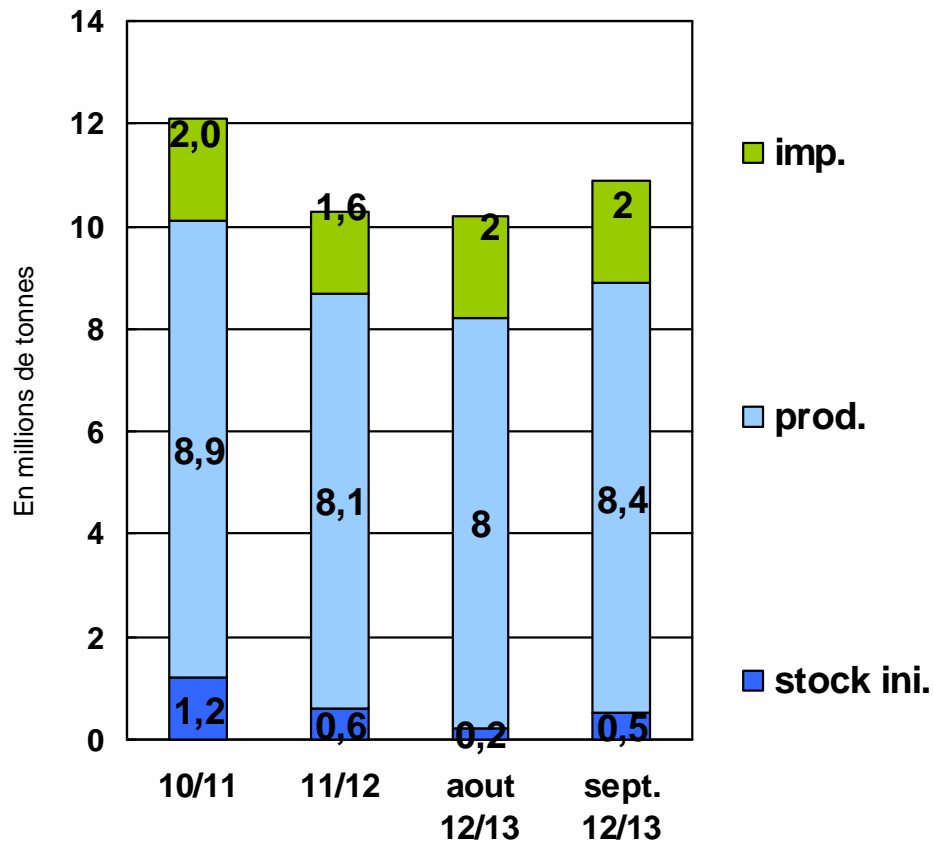


Total utilisation 2012/13 : 140,5 Mt

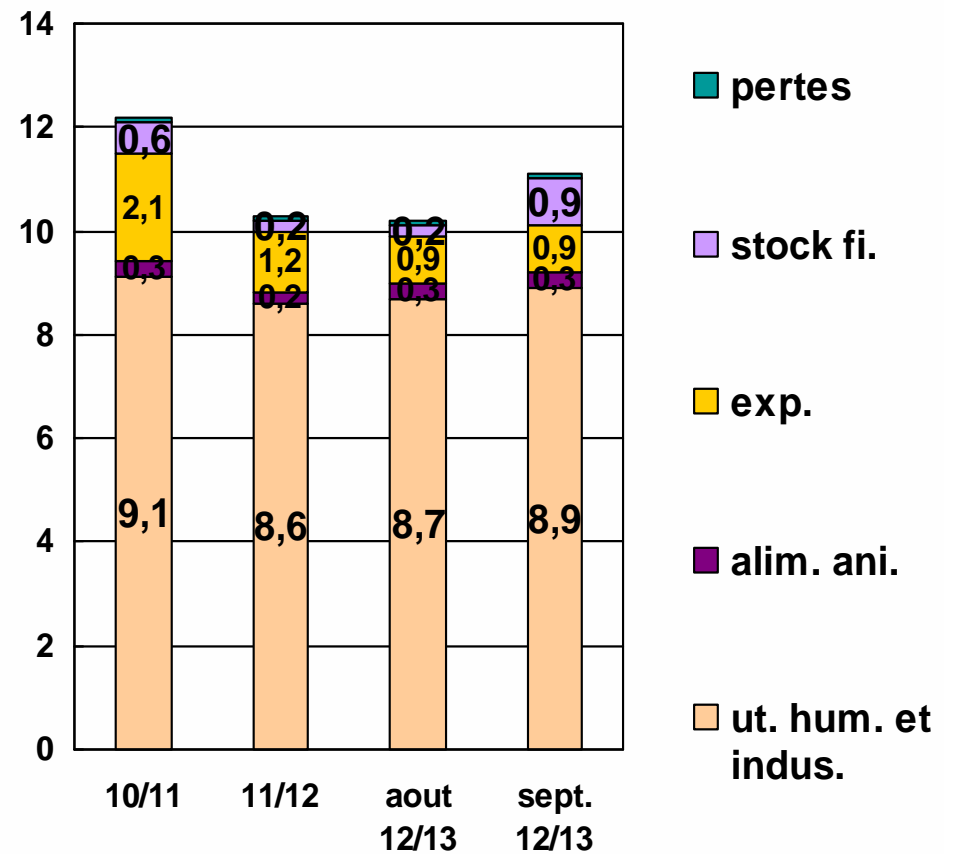


UE - bilan blé dur

Total dispo 2012/13 : 11 Mt

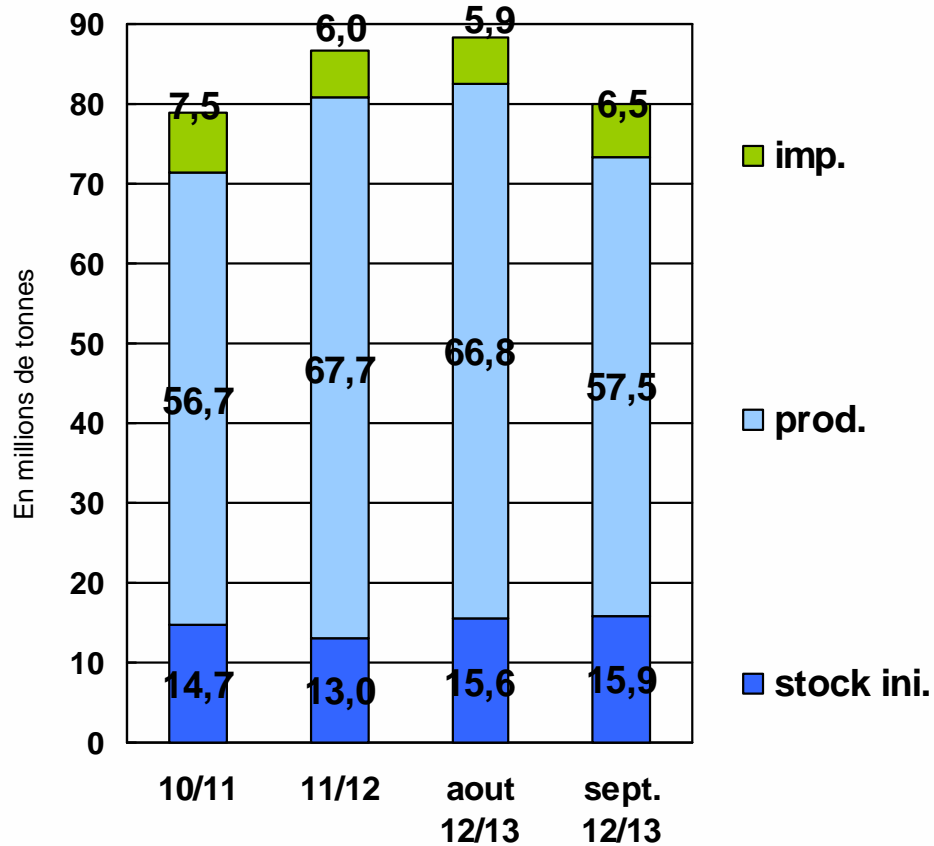


Total utilisation 2012/13 : 11 Mt

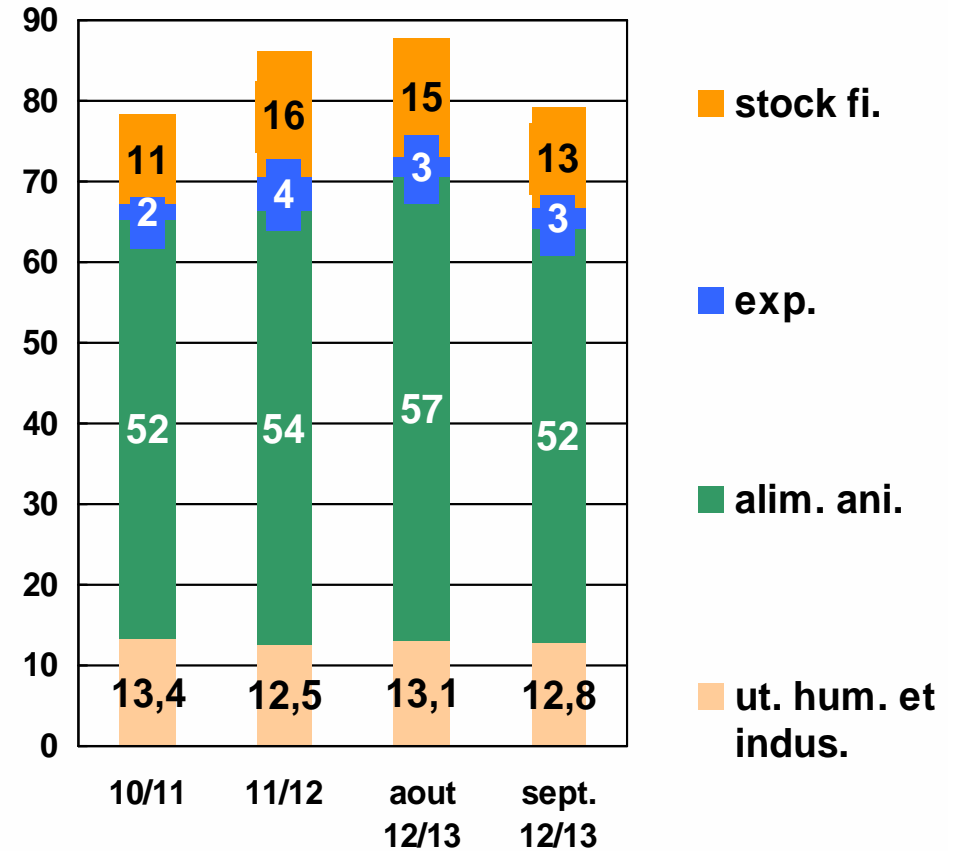


UE - bilan maïs

Total dispo 2012/13 : 79,9 Mt

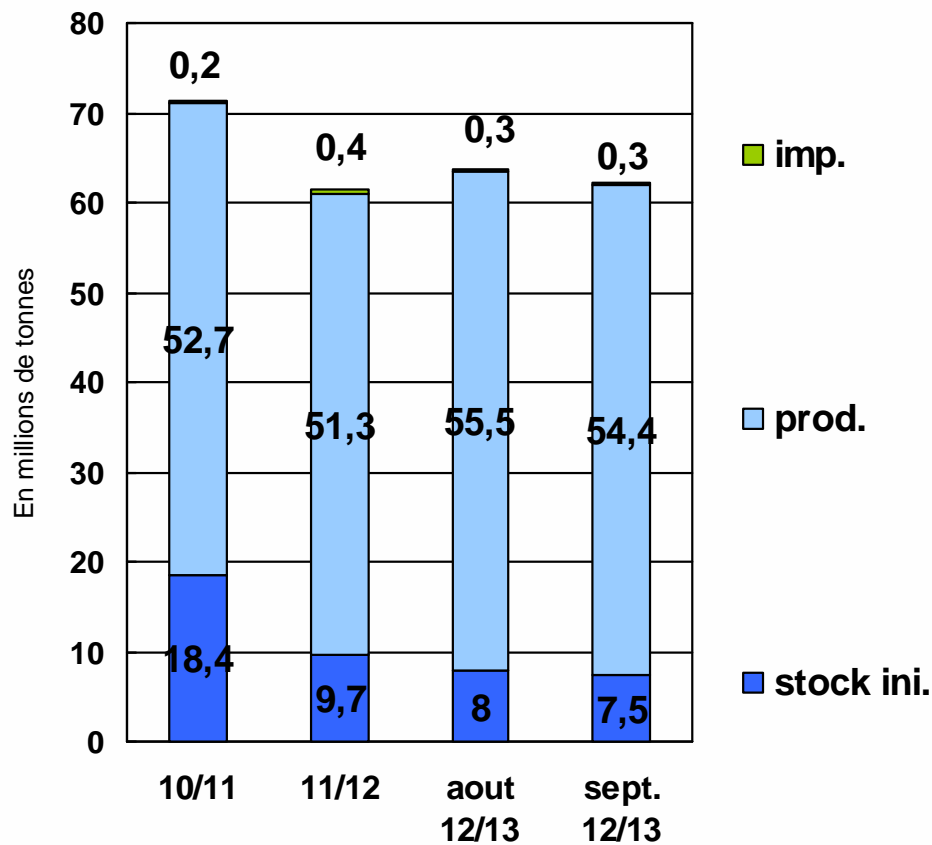


Total utilisation 2012/13 : 79,9 Mt

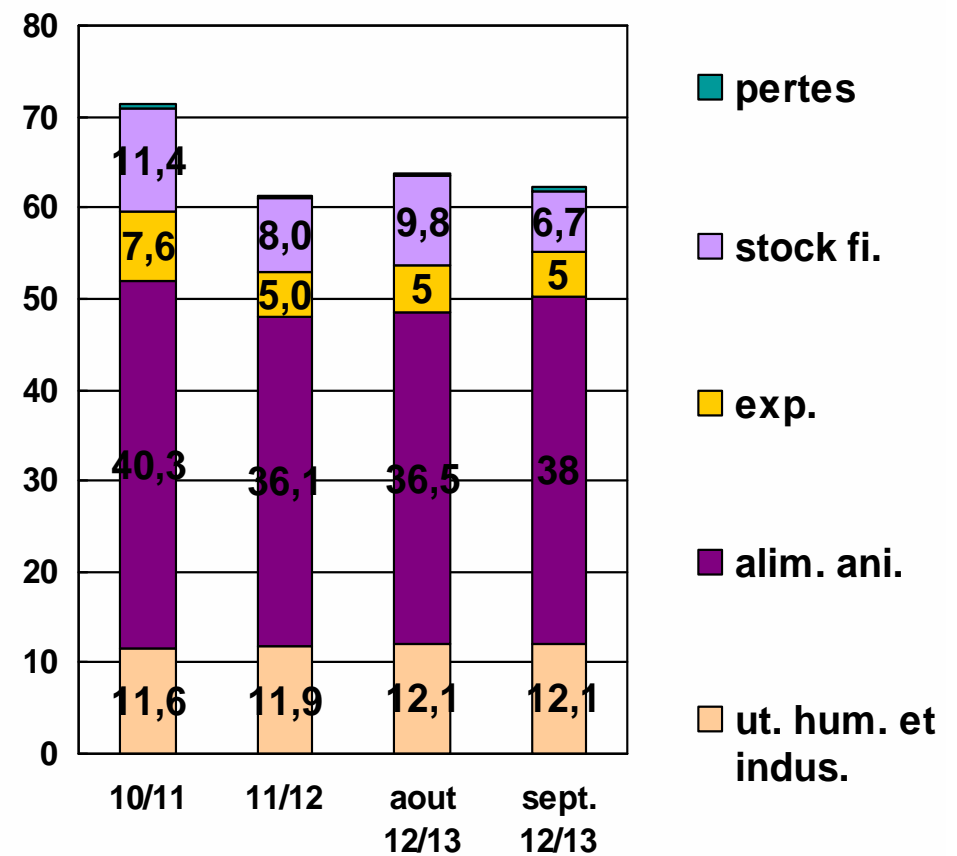


UE - bilan orge

Total dispo 2012/13 : 62,1 Mt



Total utilisation 2012/13 : 62,1 Mt





RAINFALL

Cumulated values

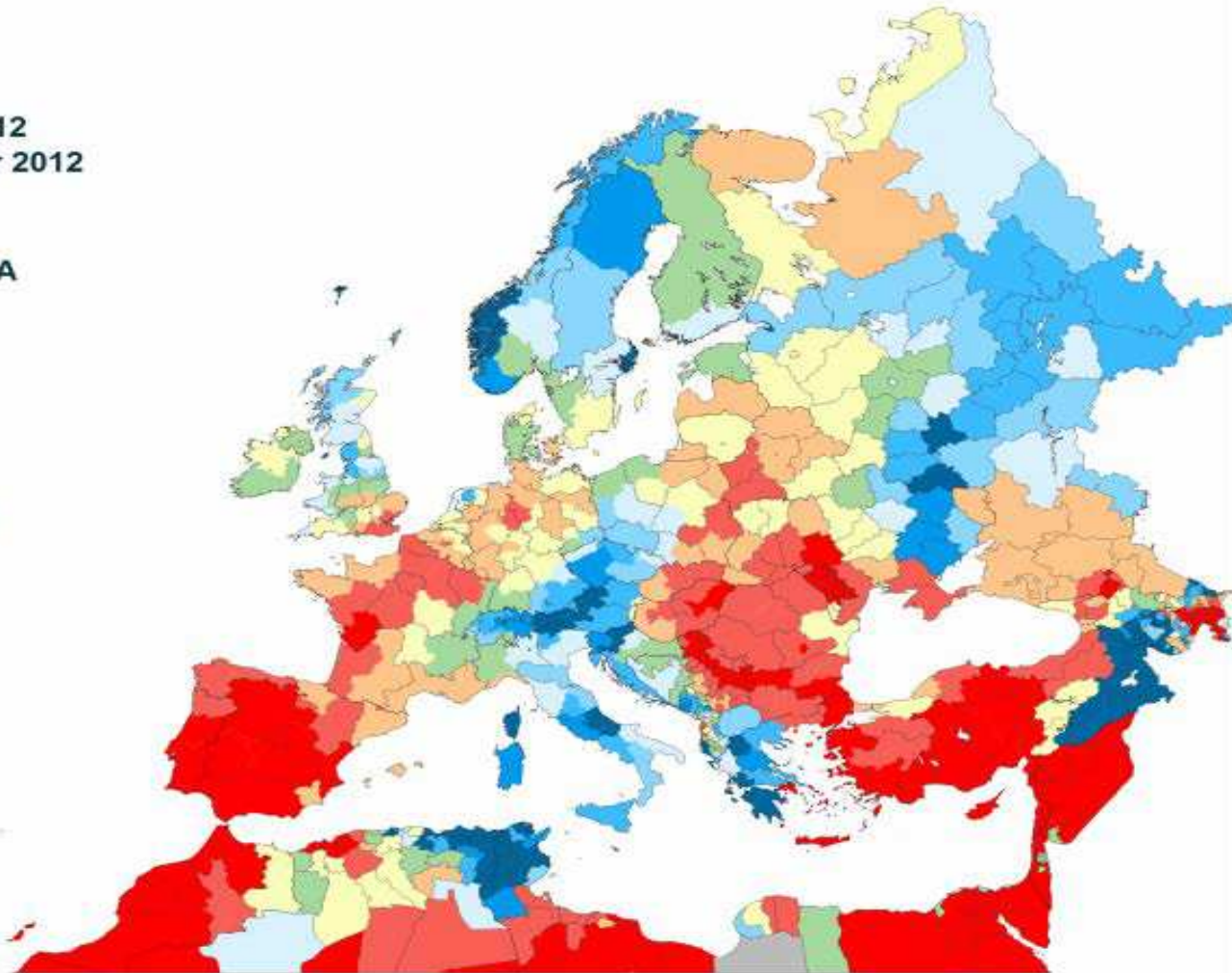
from : 21 August 2012

to : 15 September 2012

Deviation:

Year of interest - LTA

Unit: %



17/09/2012

resolution: NUTS Level 2



(c) European Union 2012,
source: Joint Research Centre
Processed by: ALTERRA consortium



RAINFALL

ECMWF operational model (starting 20 September 2012)

Cumulated values

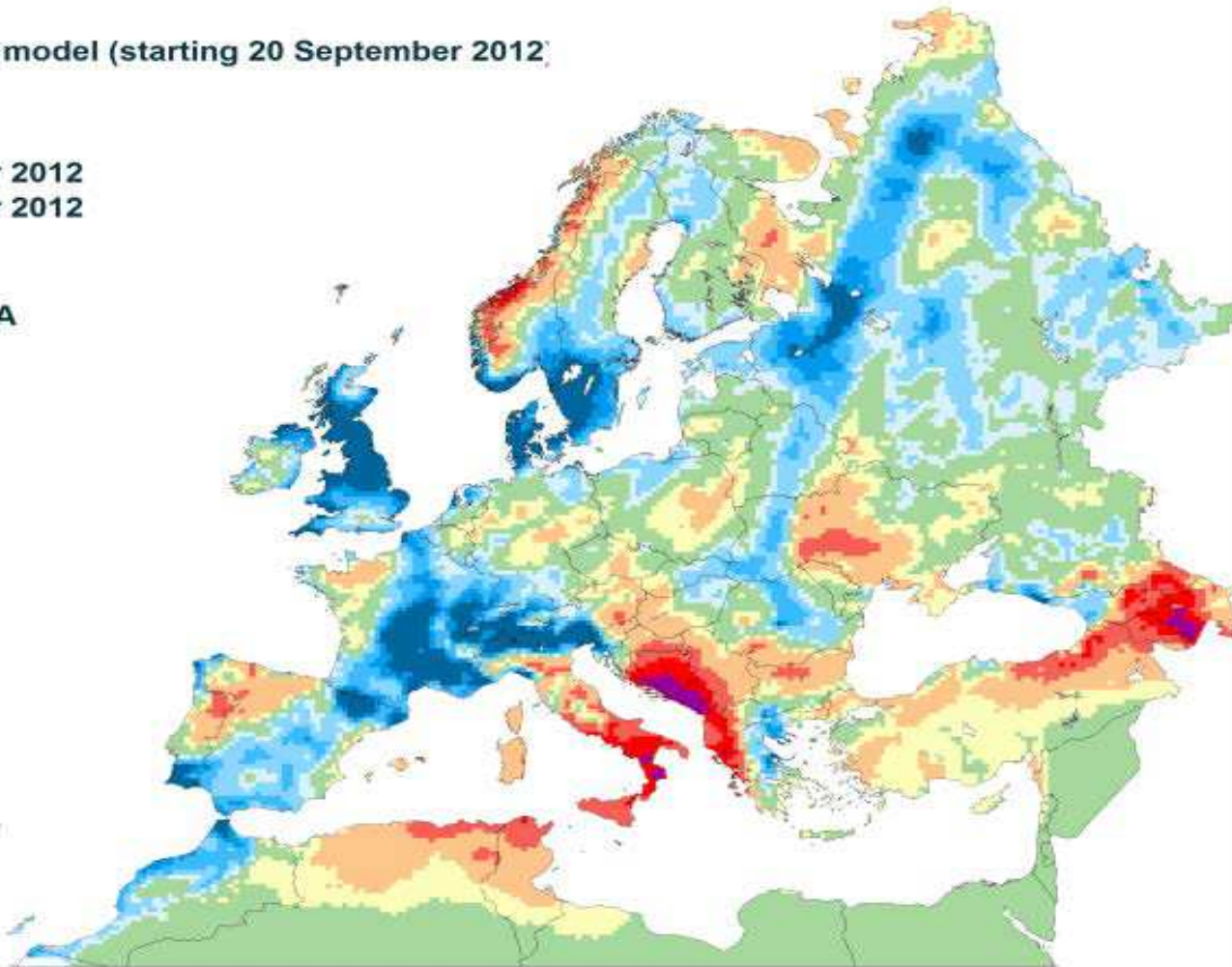
from : 16 September 2012

to : 29 September 2012

Deviation:

Year of interest - LTA

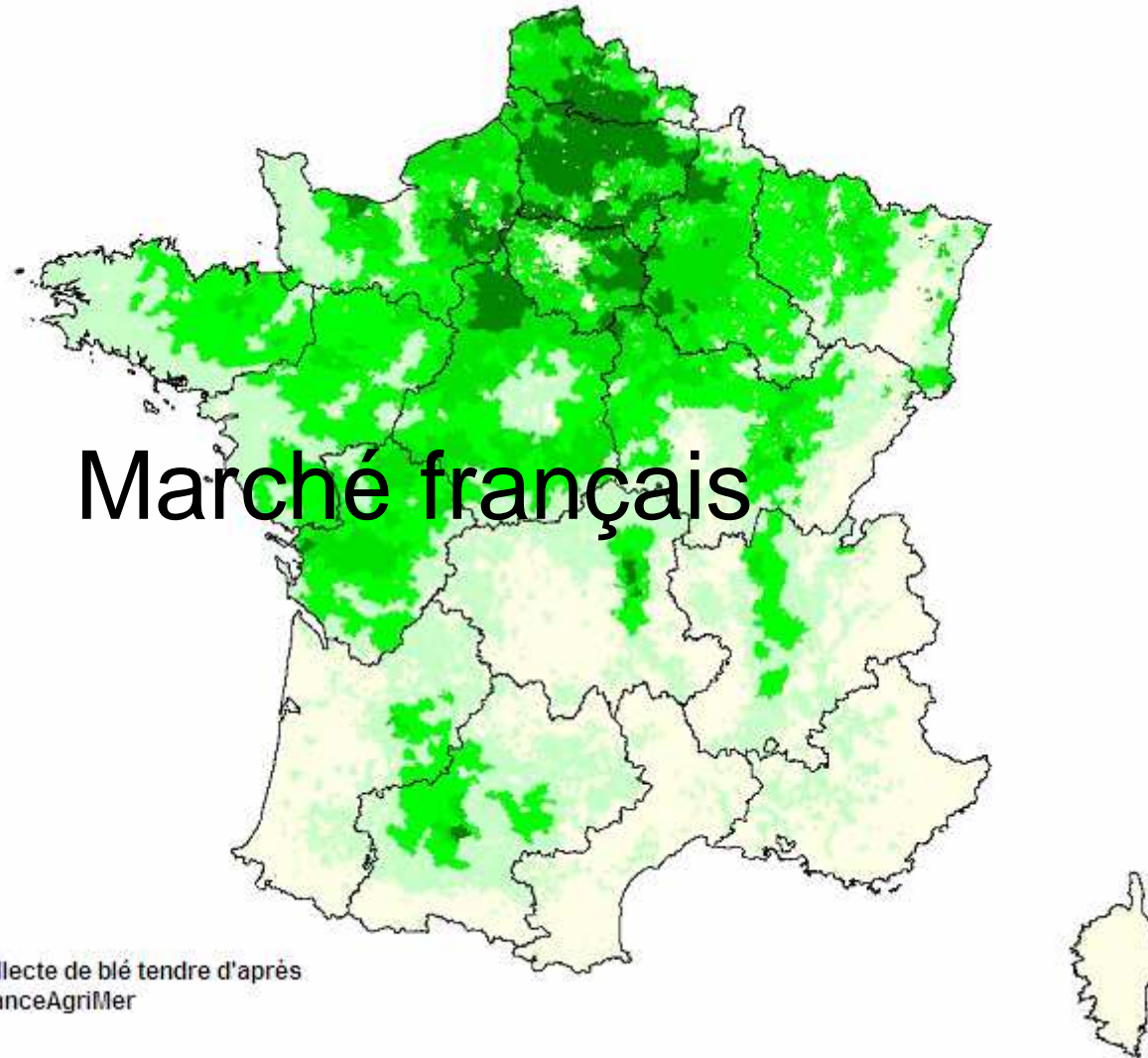
Unit: mm



20/09/2012
resolution: 25x25 km

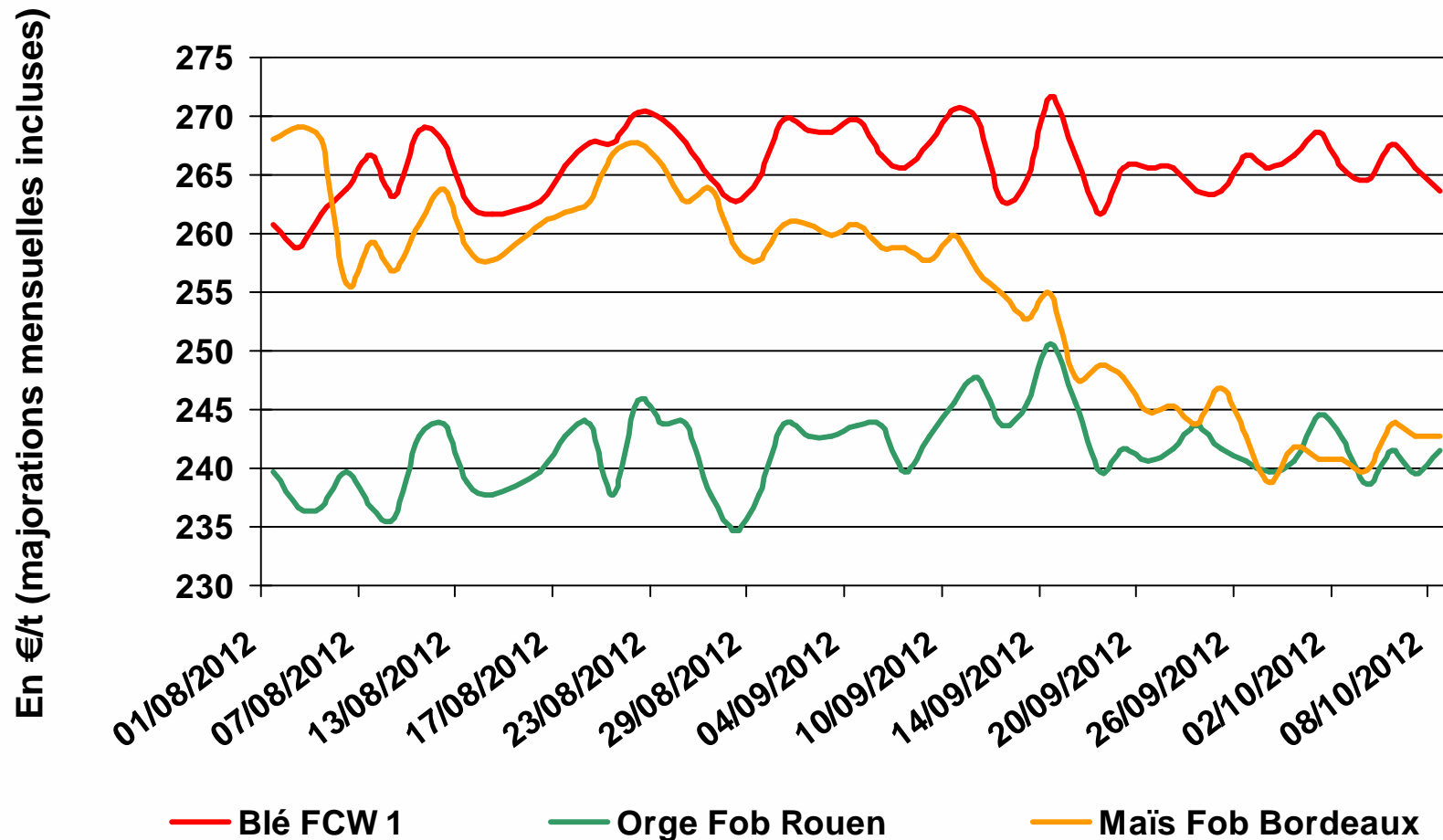


(c) European Union 2012,
source: Joint Research Centre
Processed by: ALTERRA consortium

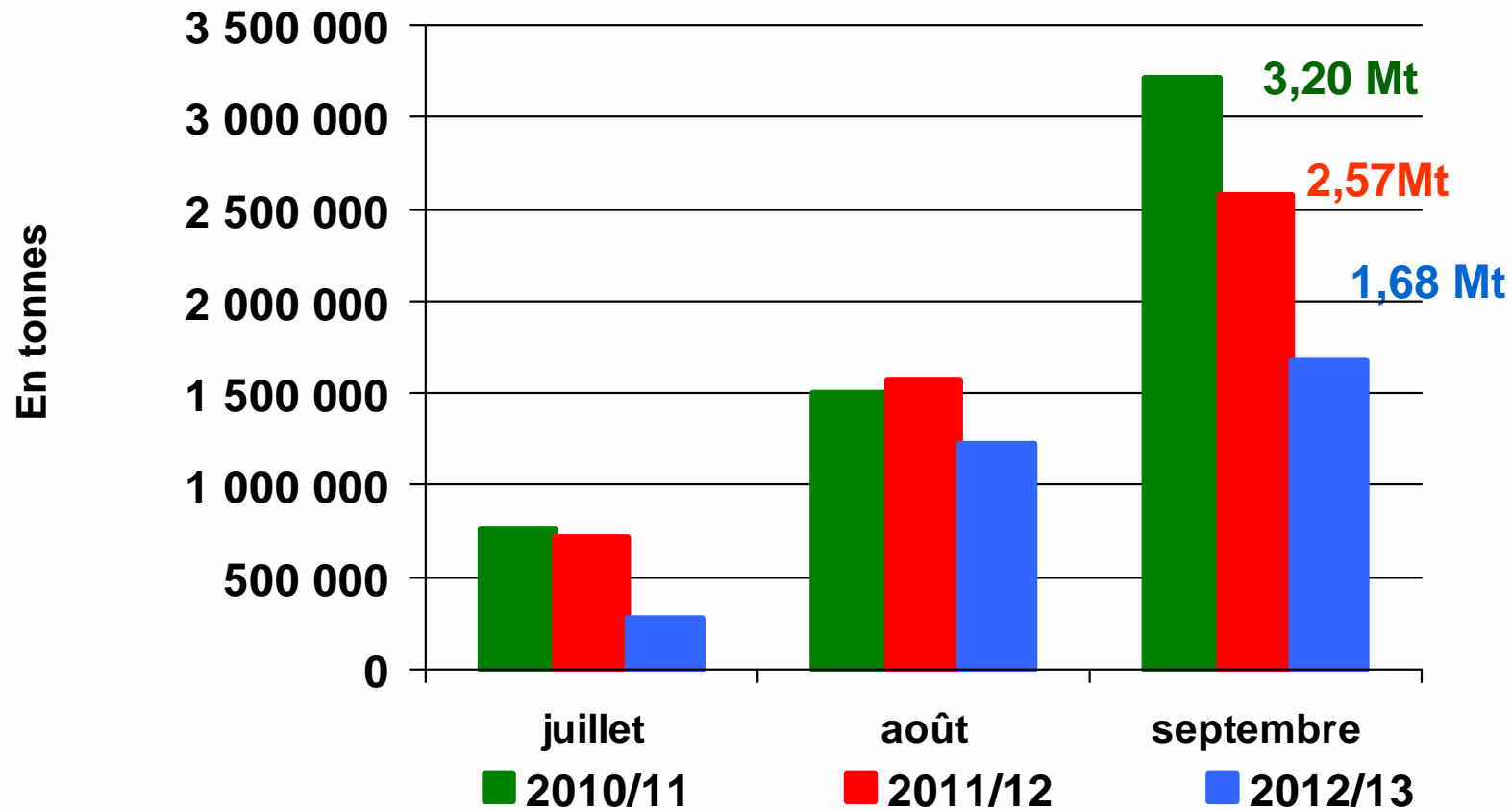


densité de collecte de blé tendre d'après
les états 1 FranceAgriMer

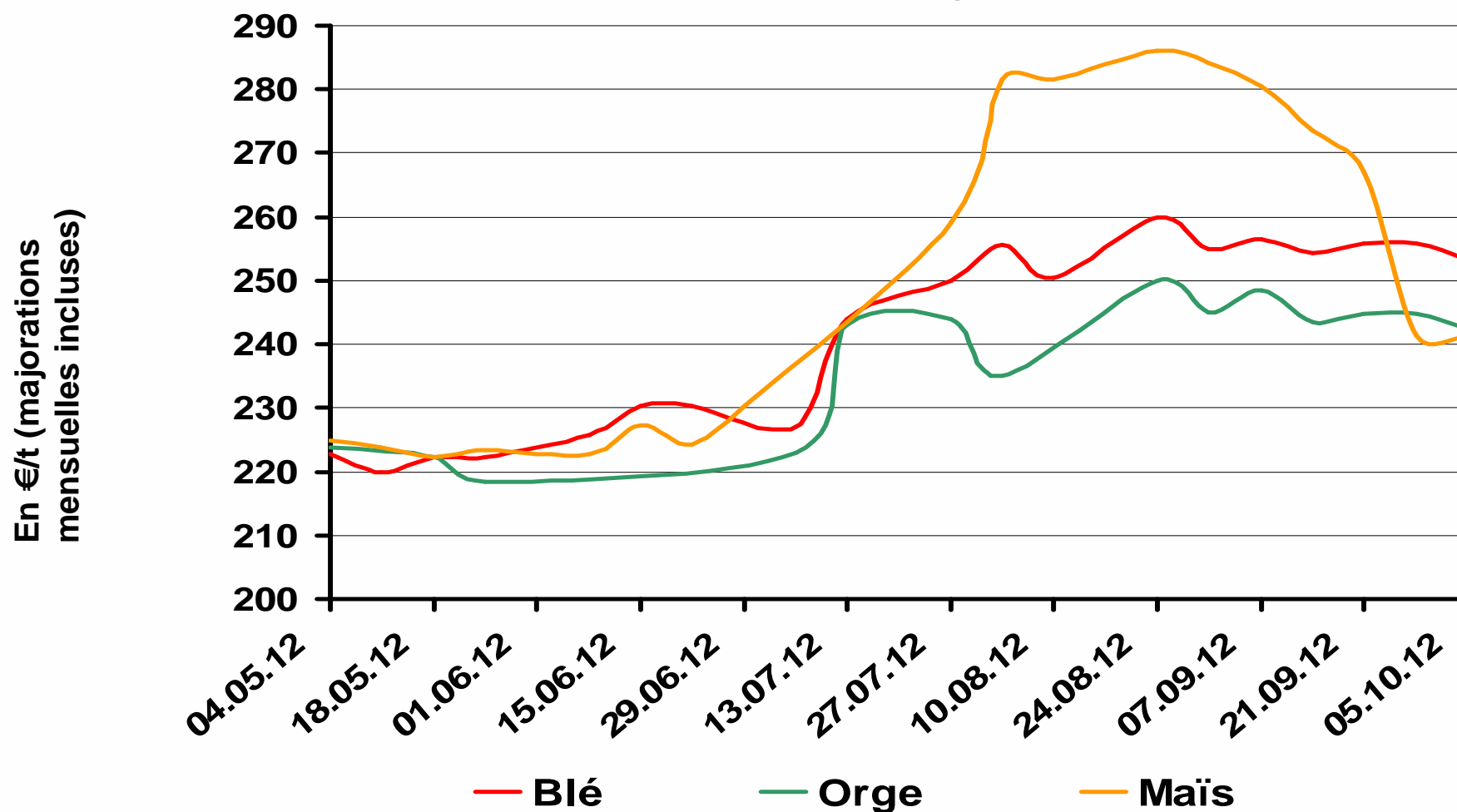
Céréales françaises : cotations à l'exportation



Blé tendre : cumul des embarquements vers les pays tiers depuis les ports français

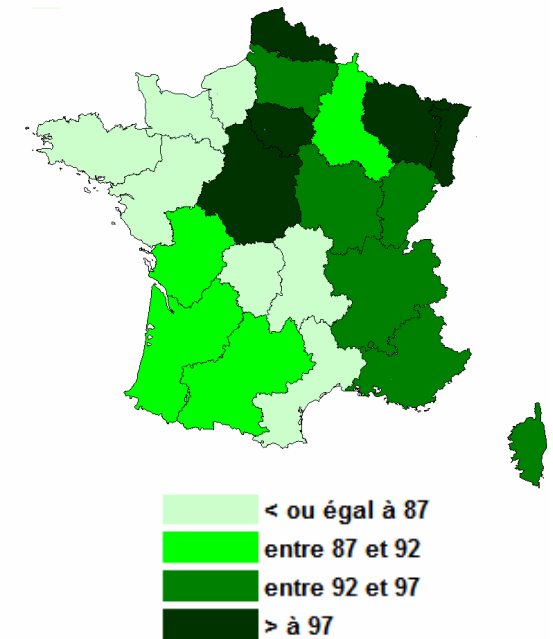
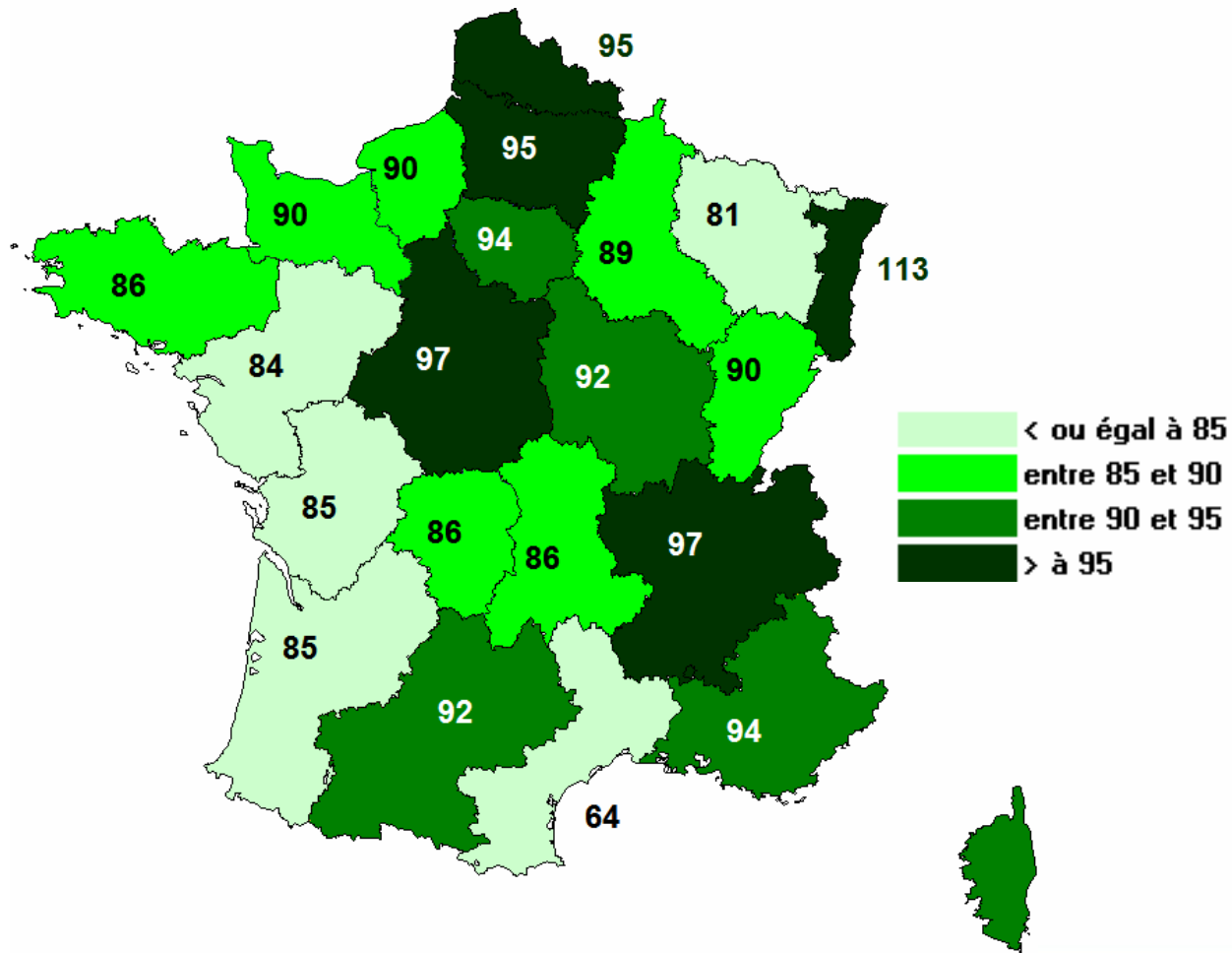


Prix du blé tendre, de l'orge et du maïs en rendu Pontivy



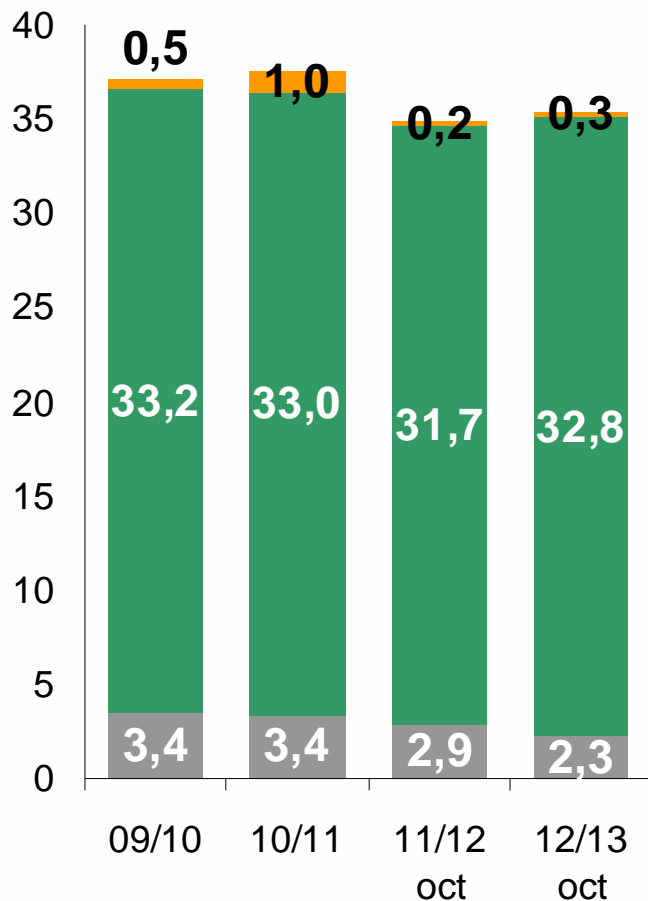
Maïs : dernières estimations récolte 2012

Maïs : rendements moyens 2007-2011



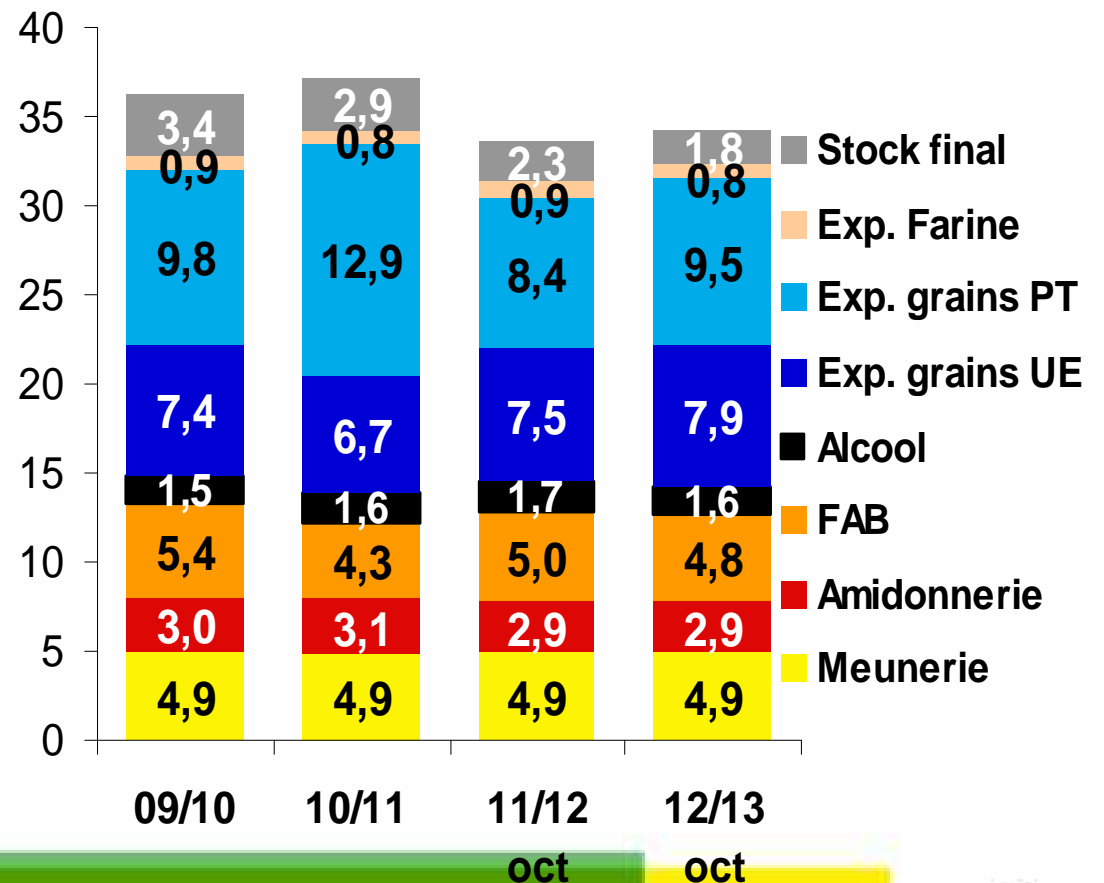
Bilan blé tendre

Mt

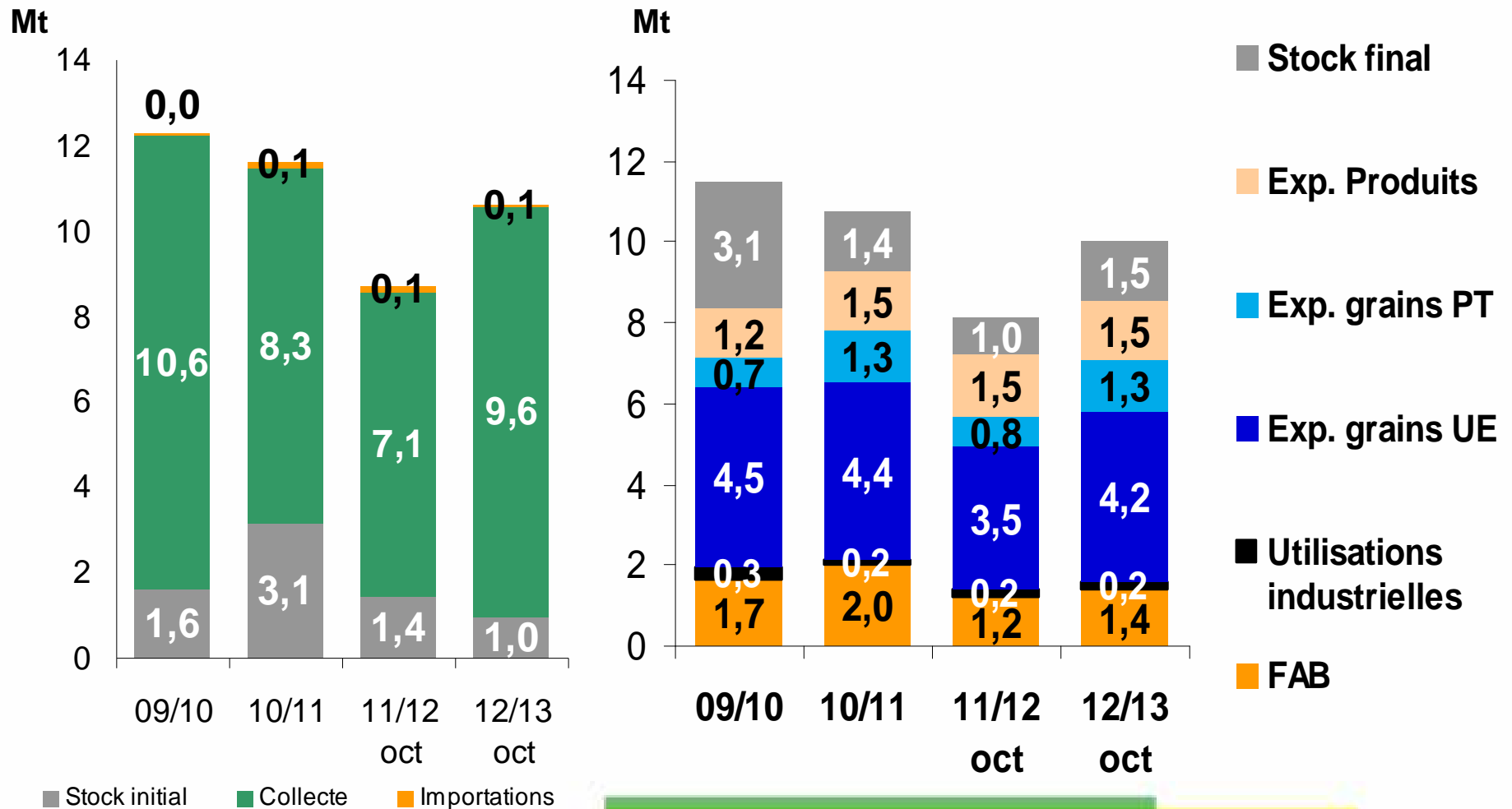


ETAD Stock initial DES Collecte L'ACRY Importations

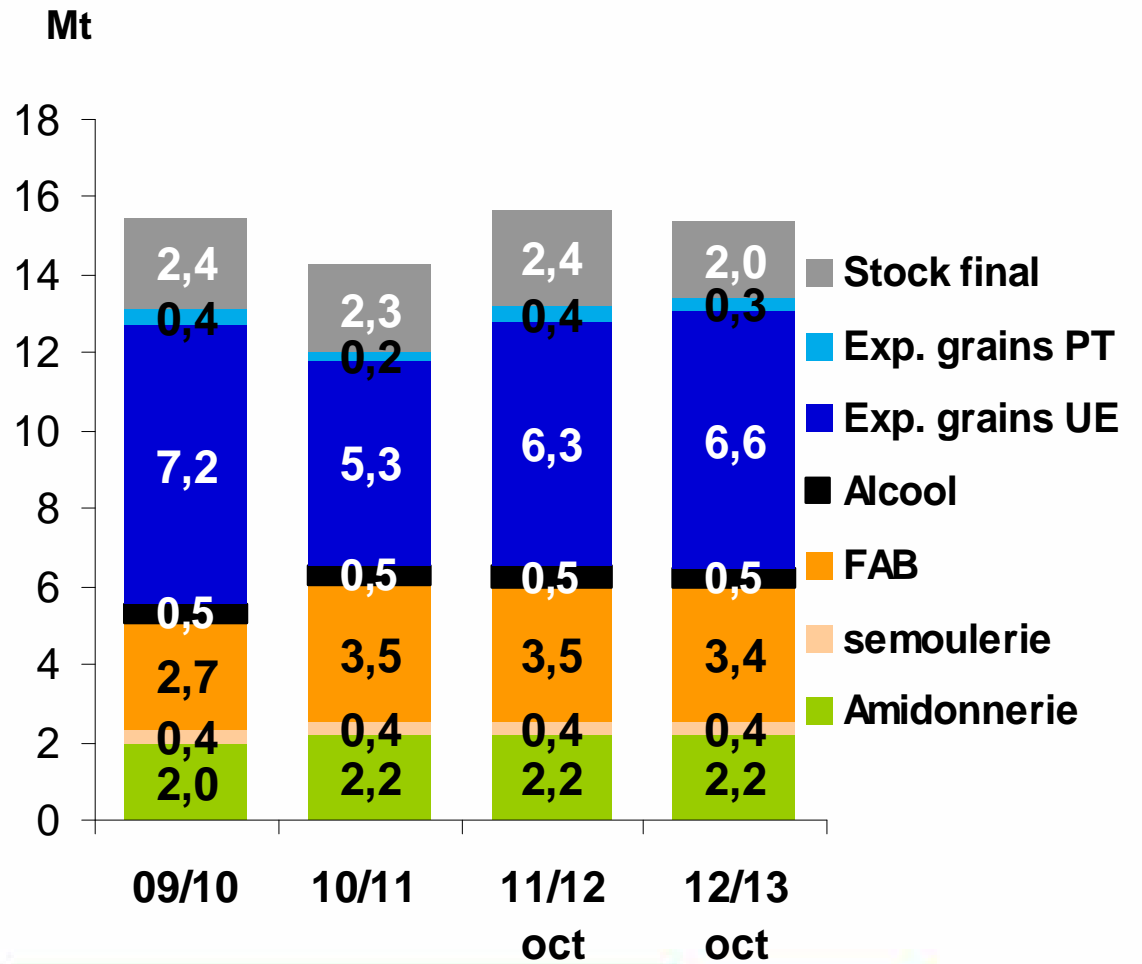
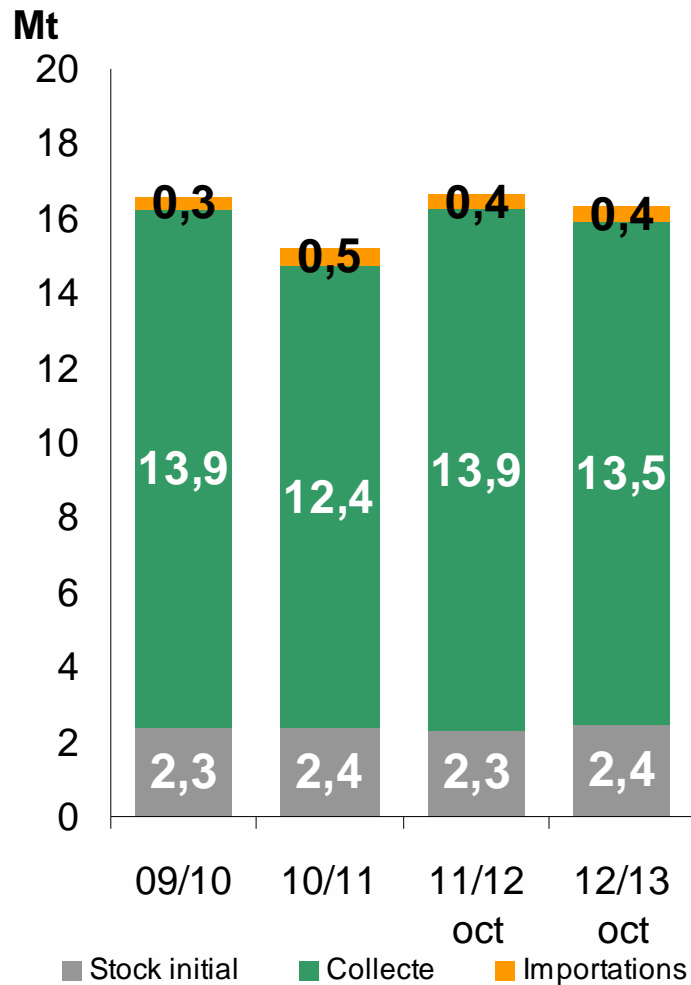
Mt



Bilan orges



Bilan maïs



Bilan blé dur

