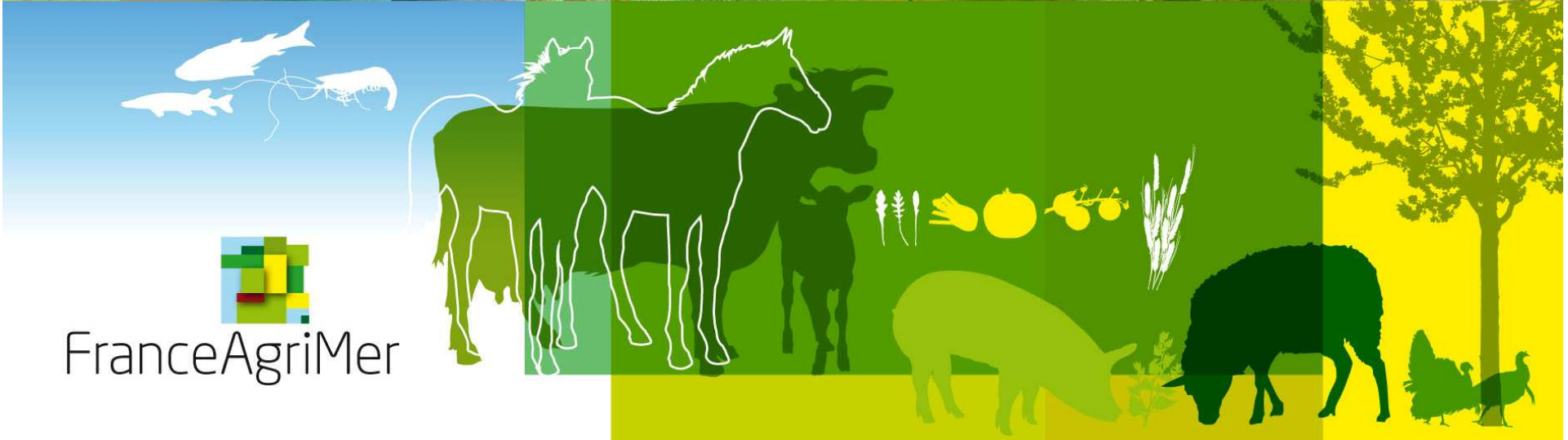


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# FranceAgriMer



  
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## Points clefs

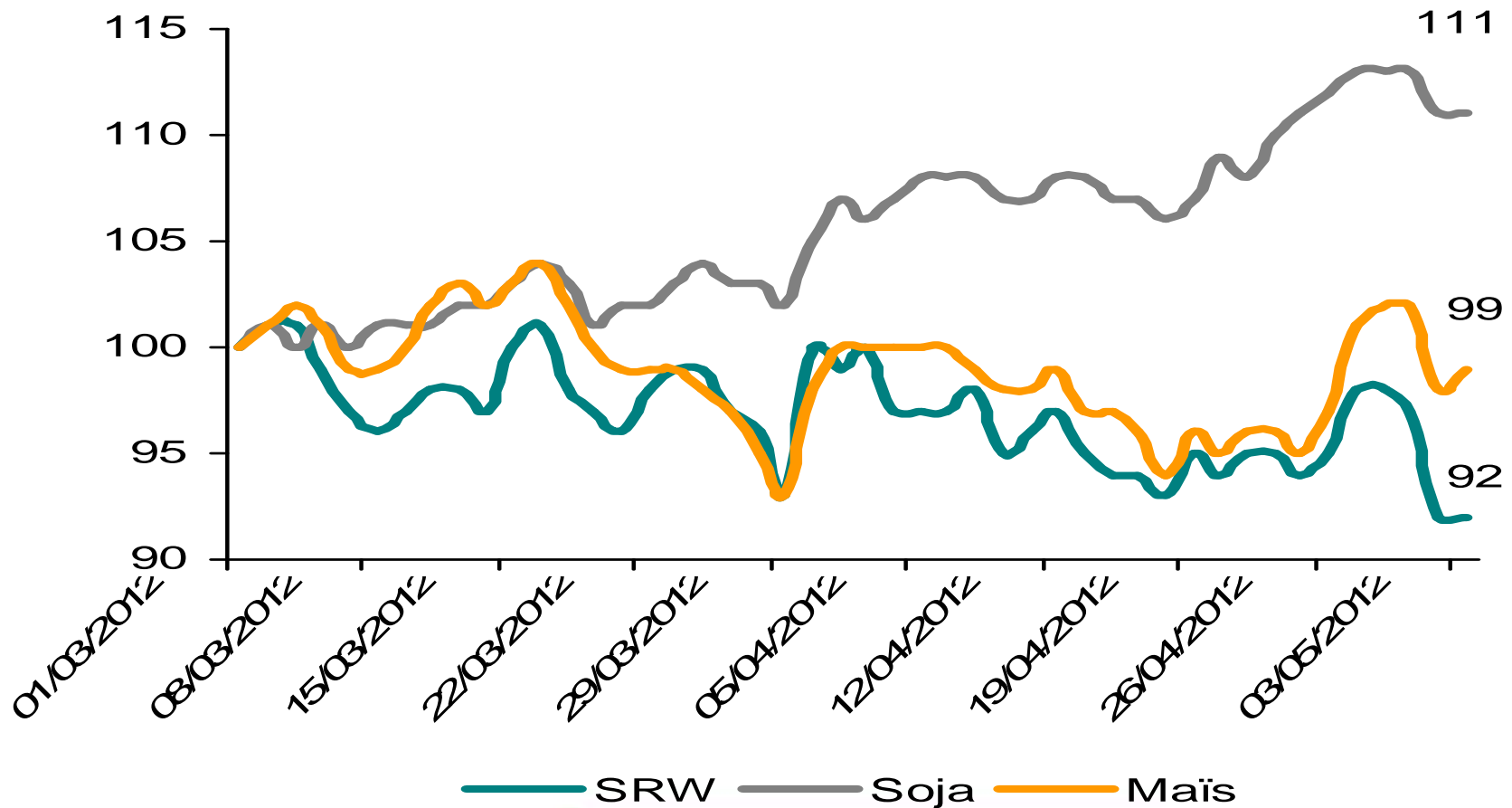
- Monde
  - Attente de l'USDA
  - Ouverture des marchés US 22h sur 24
  - Ouverture d'un marché à terme mer Noire par le CBOT
- UE
  - Les conditions météo se sont améliorées
- France
  - Révision à la baisse des exports pays tiers



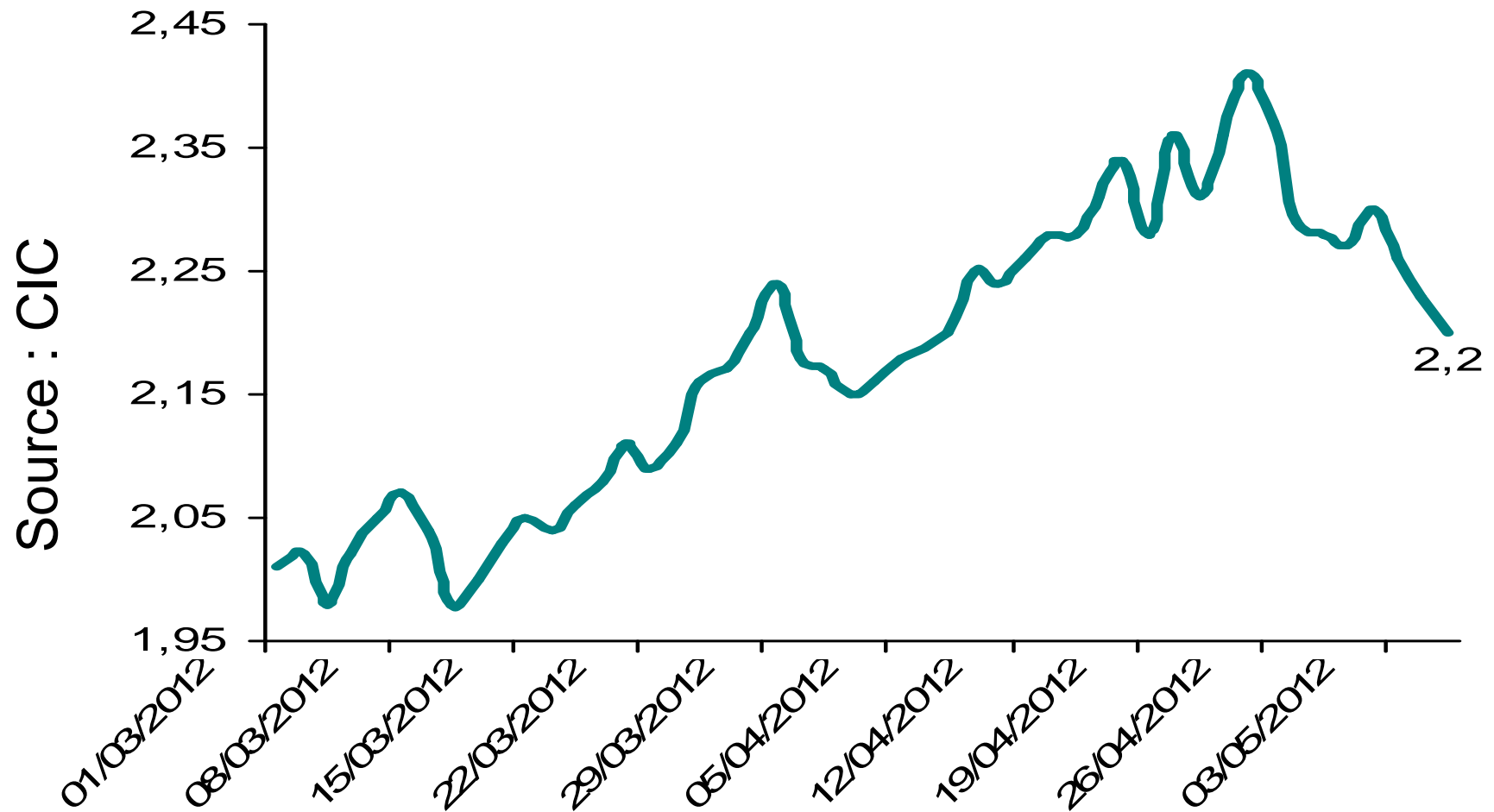
# Marché mondial

# Cours des grains aux USA

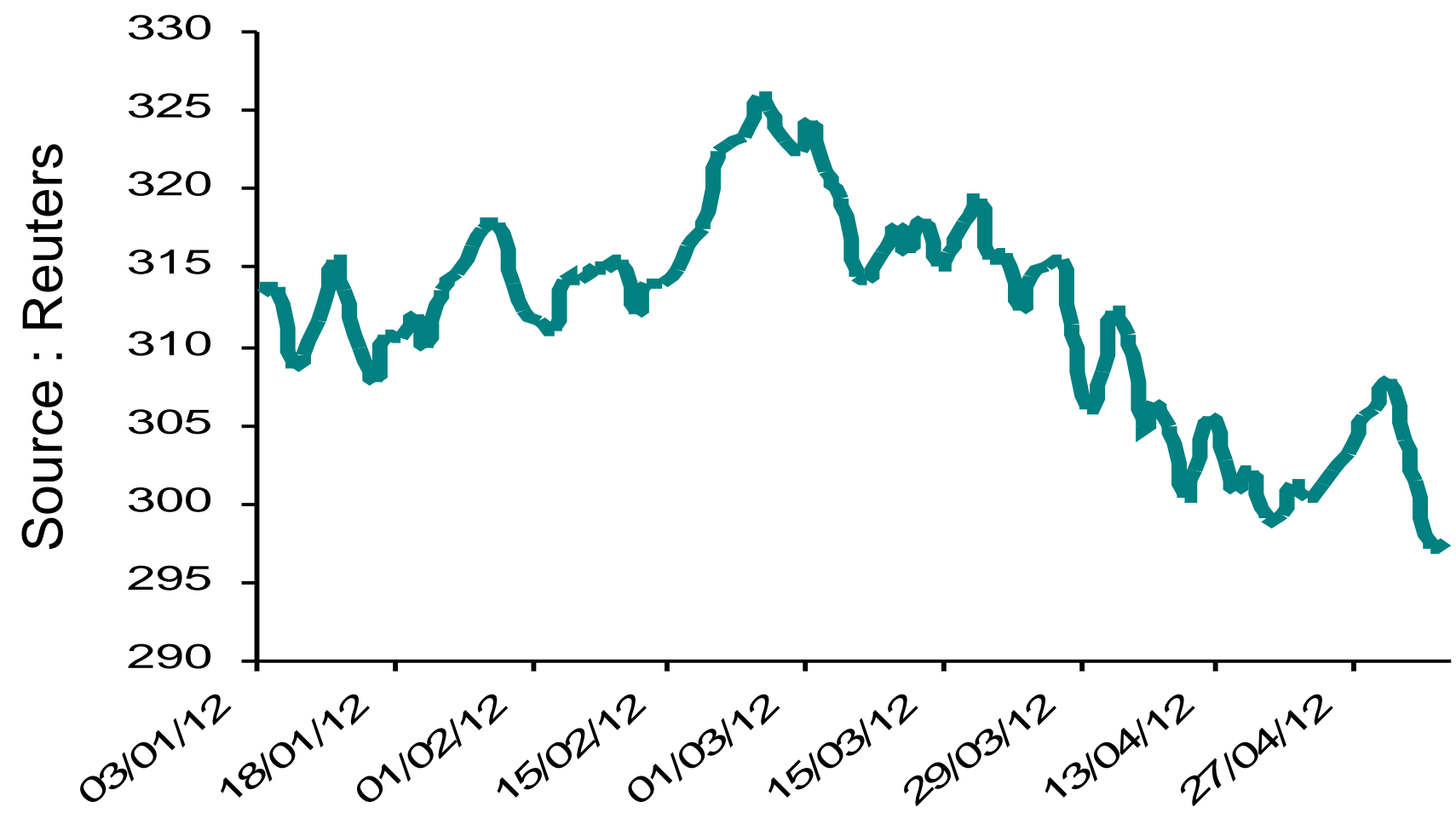
En base 100 au 1<sup>er</sup> mars 2012



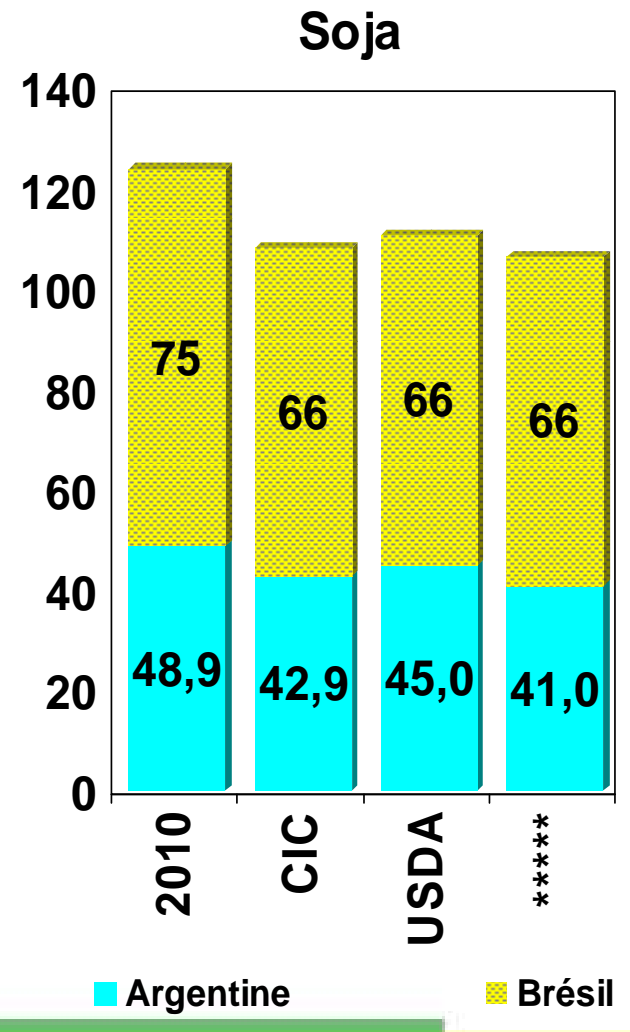
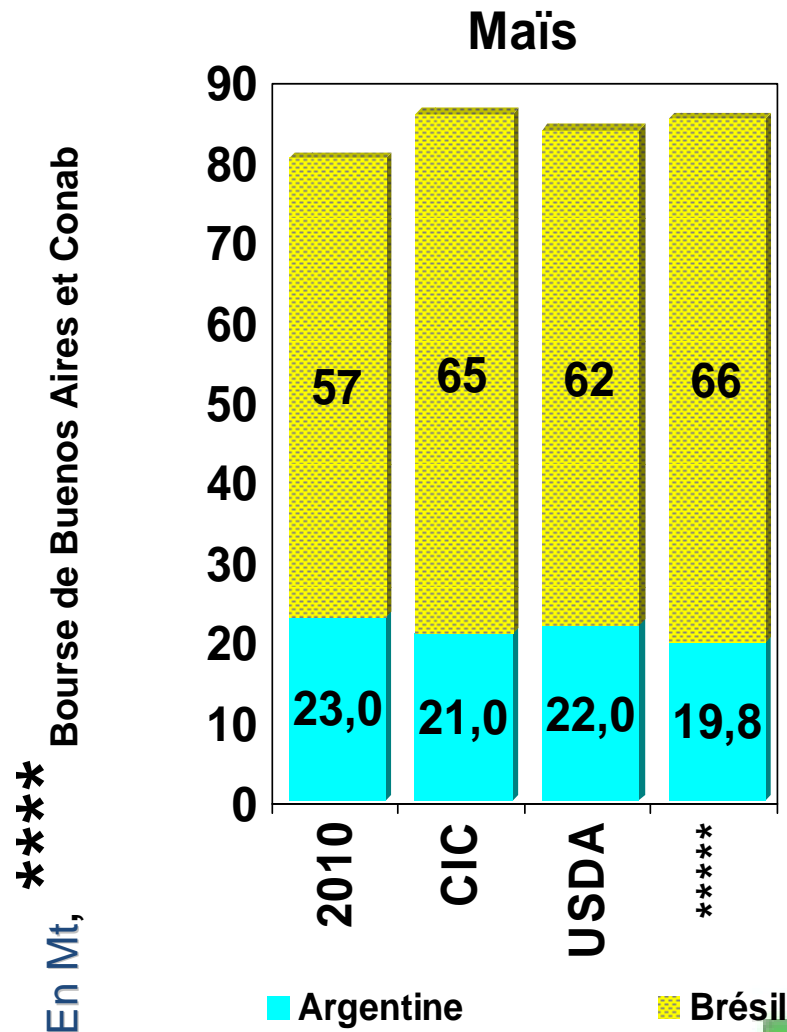
# Rapport de prix maïs/soja aux Etats Unis



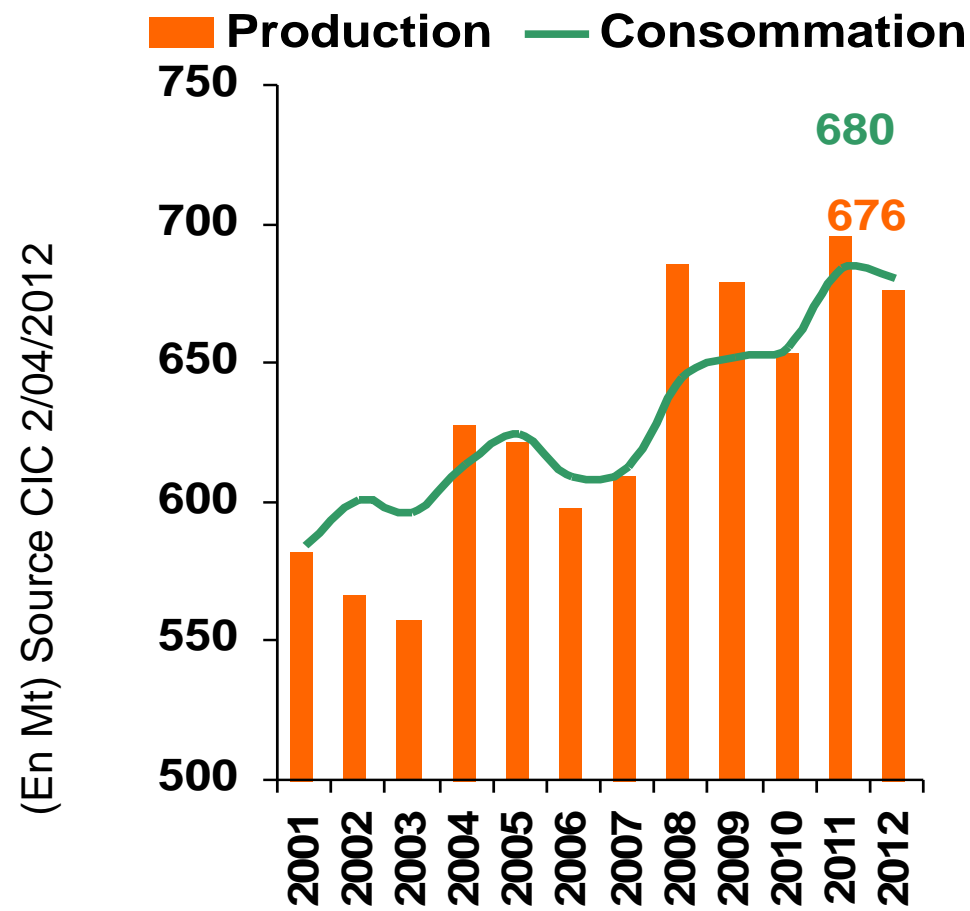
# Indice Reuters Jefferies



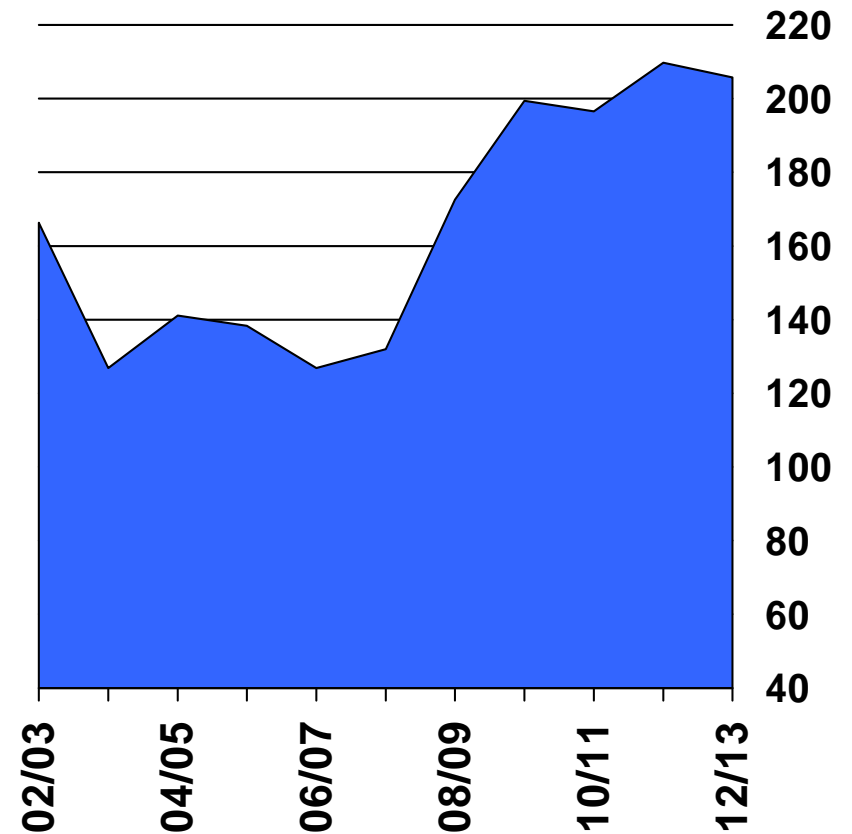
# Production Argentine et Brésil, (2011 et 2012)



## Bilan mondial blé 2012/13



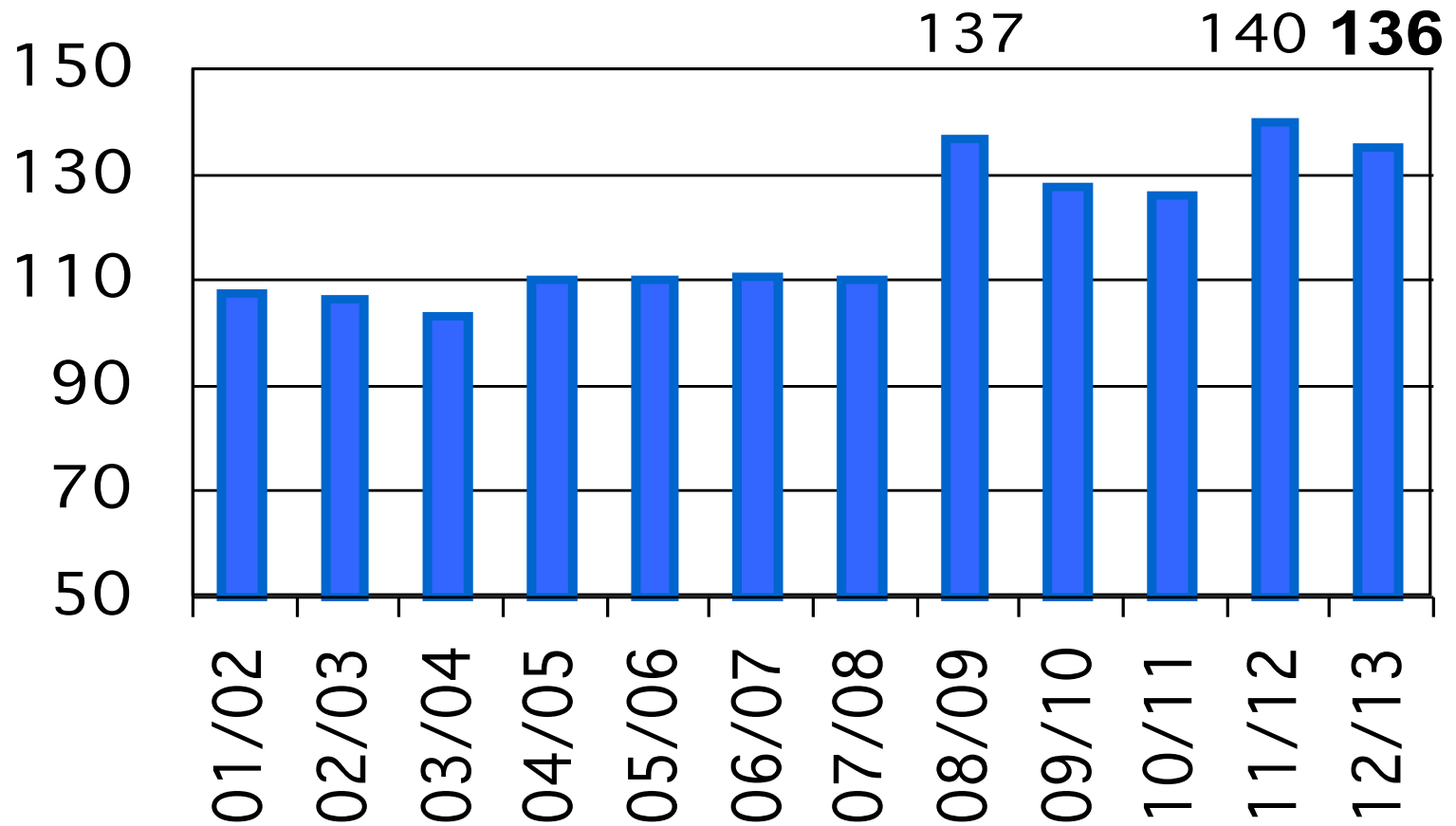
### Stocks mondiaux : -4 Mt





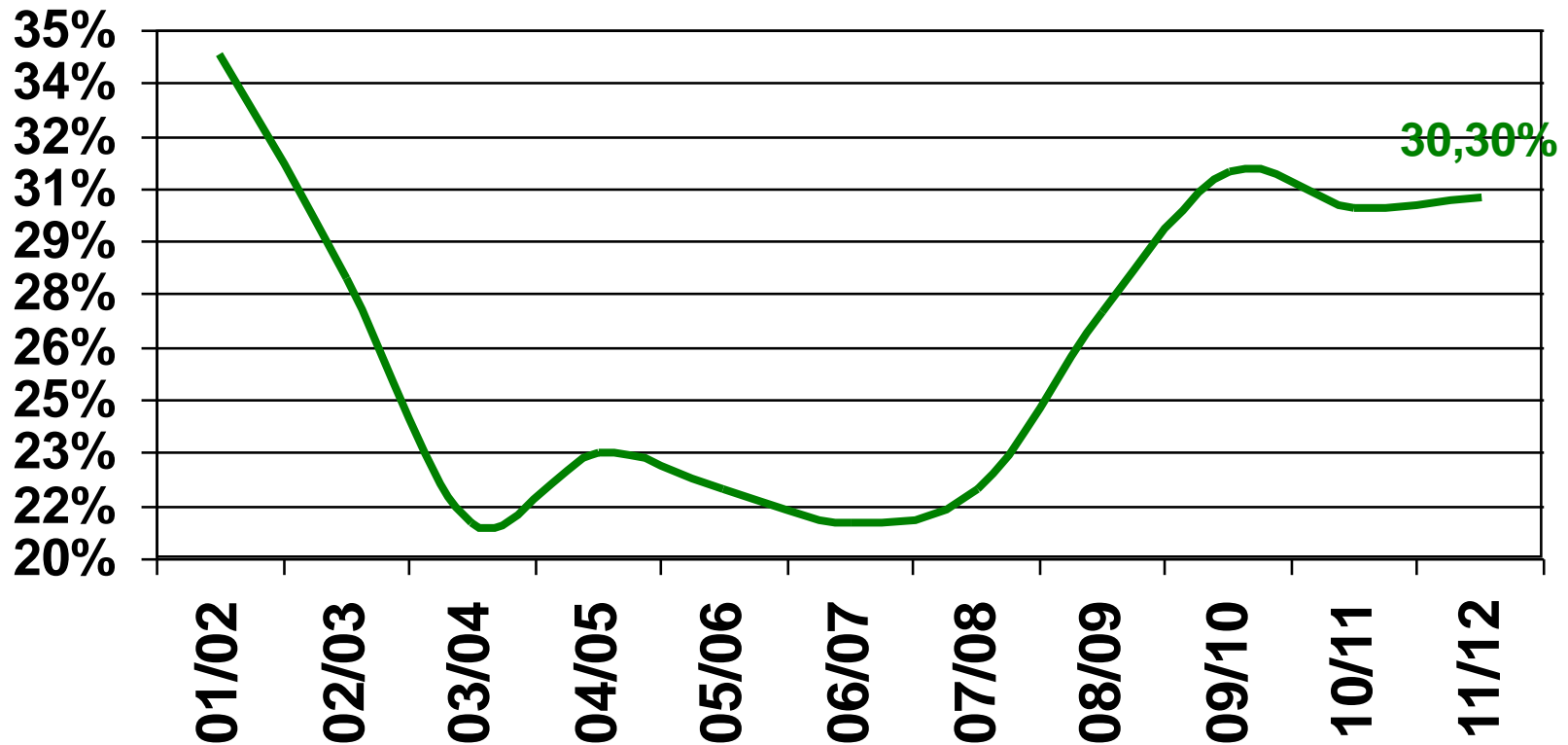
# Commerce mondial du blé

(En Mt) Source CIC 26/05/2012

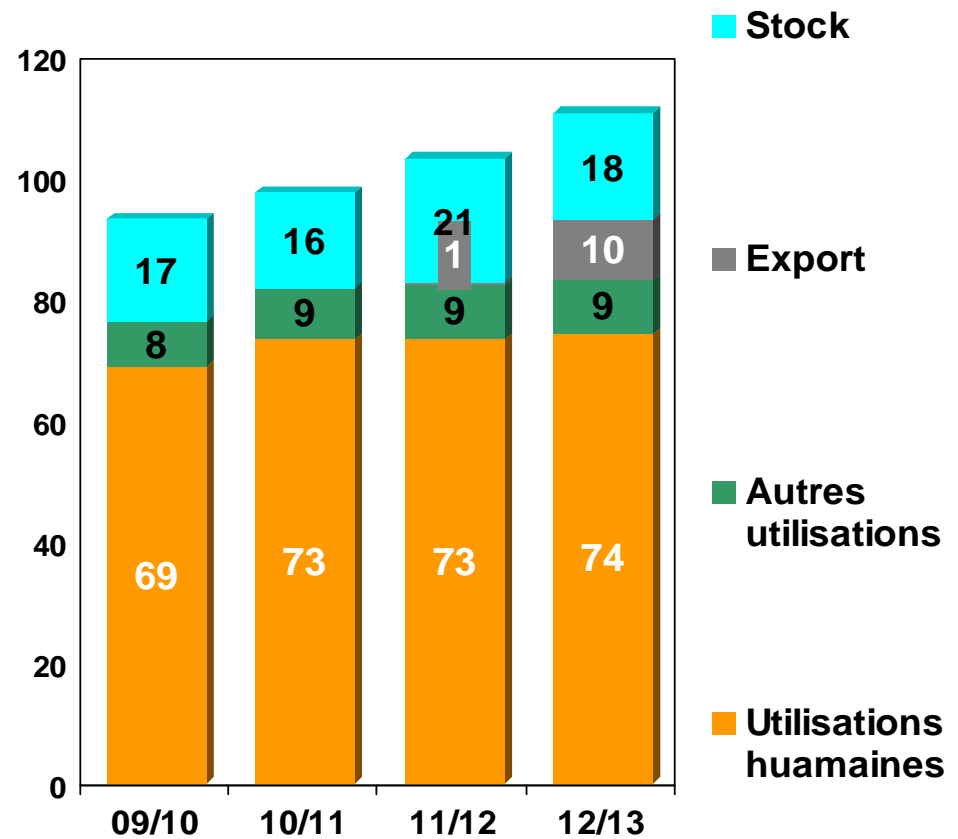
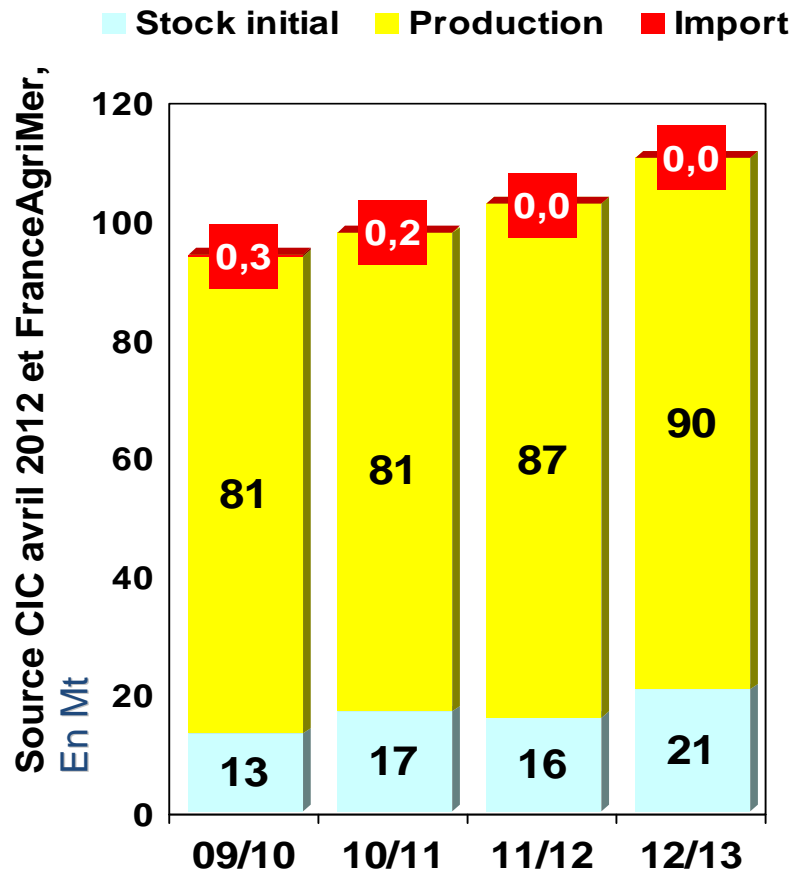


# Ratio stock sur consommation

(En Mt) Source CIC 2/04/2012

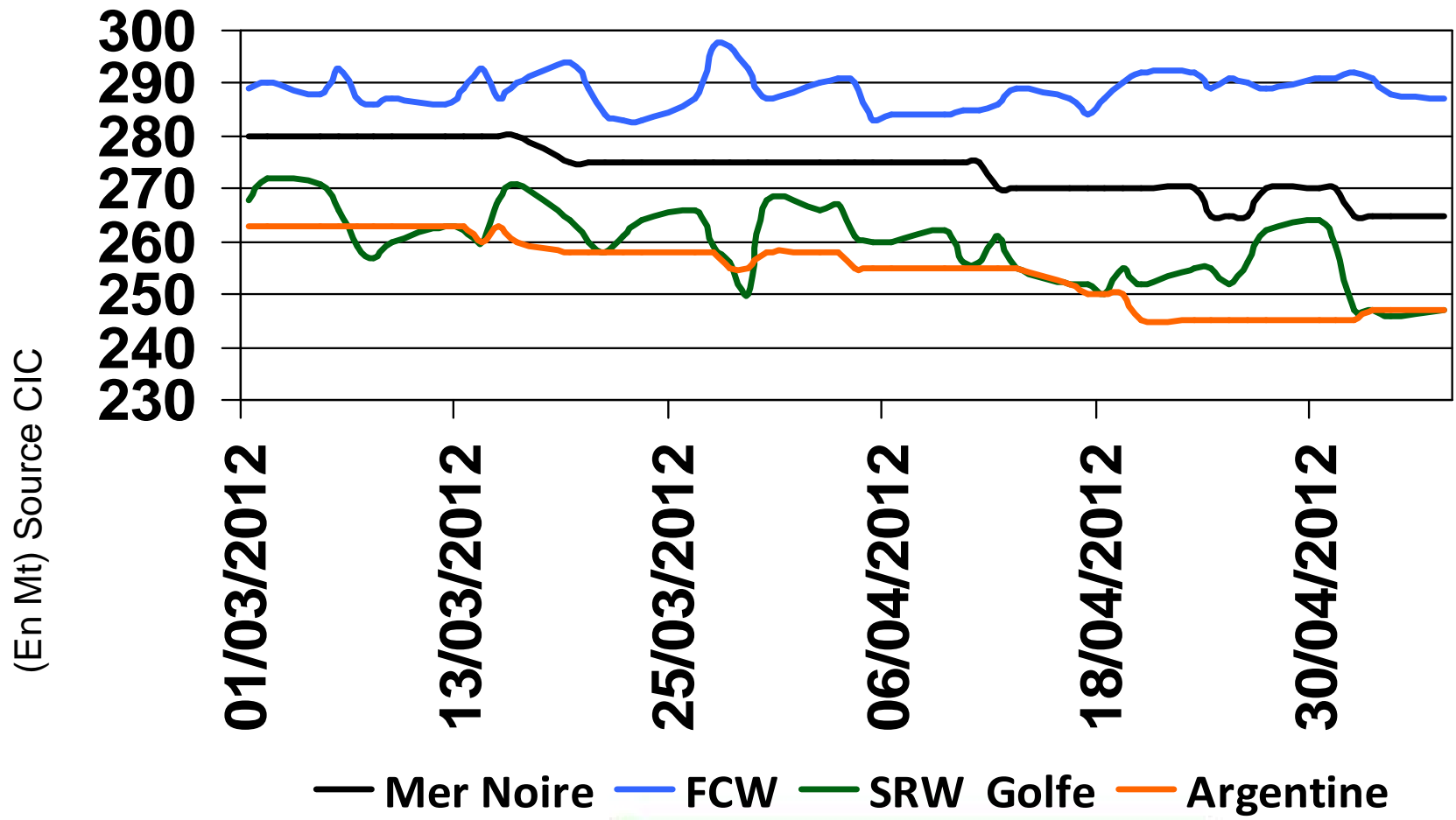


# Inde bilan blé : projections 10/11



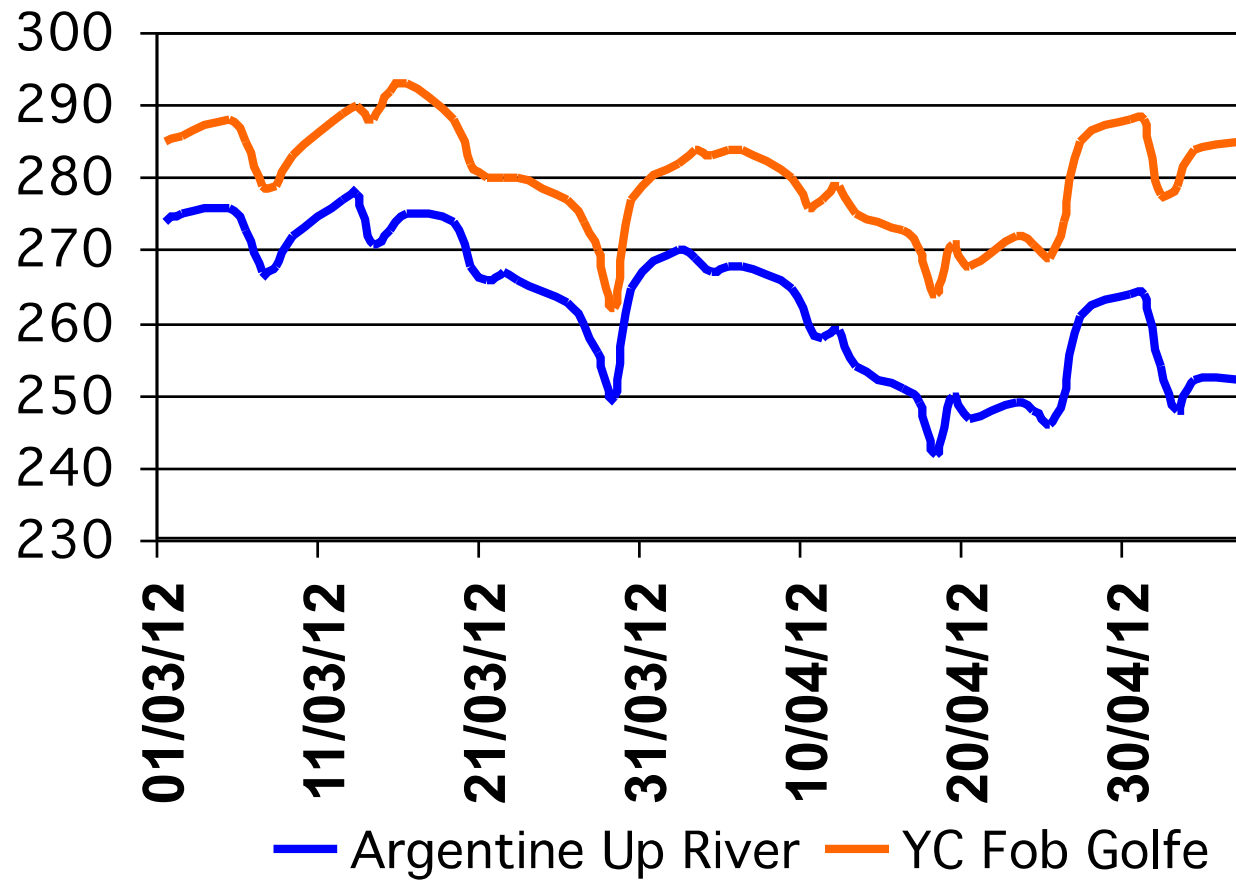


# Evolution des prix du blé tendre

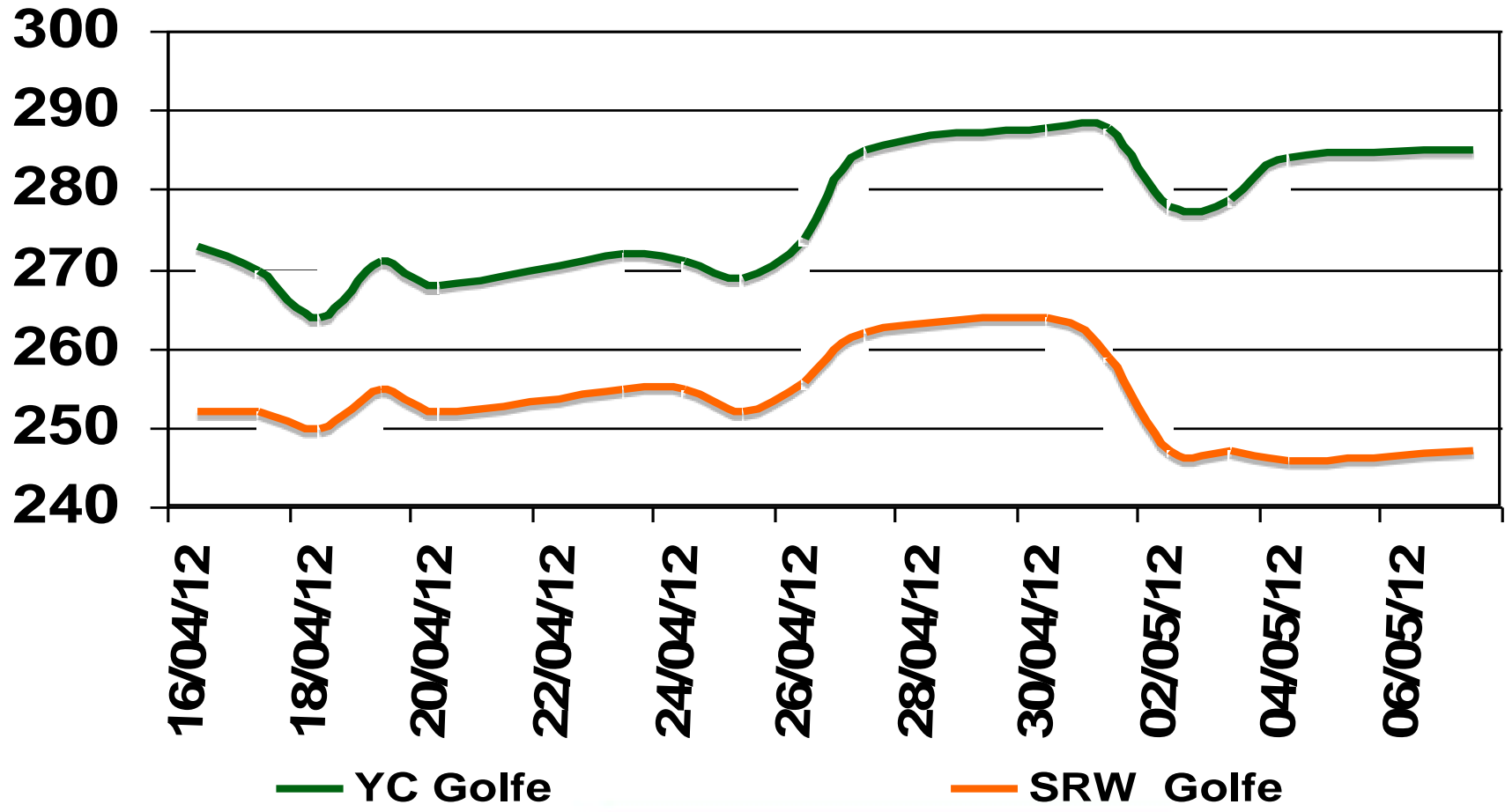


# Cours mondial du maïs

Source : CIC

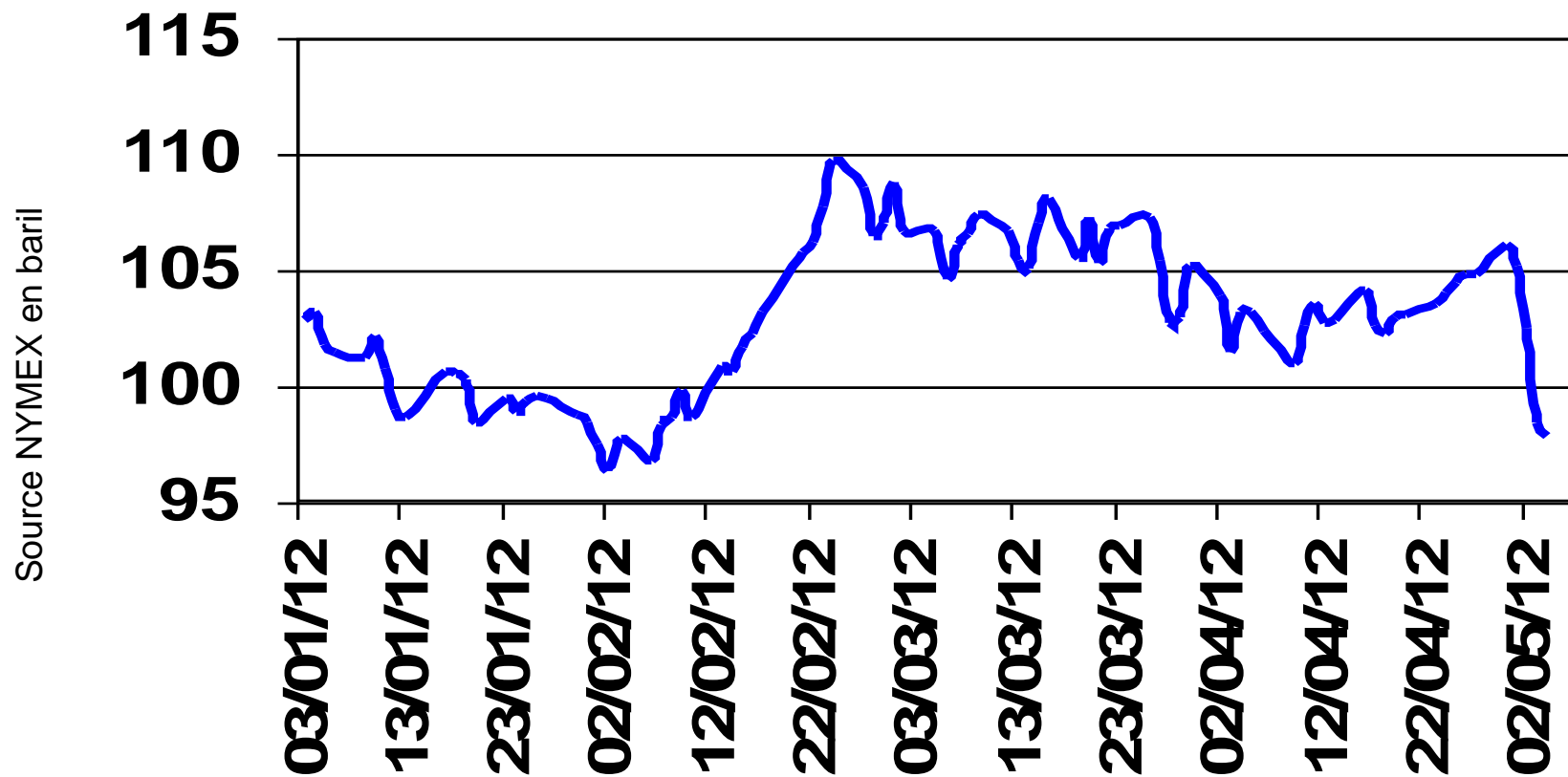


# Evolution des prix du maïs et du blé aux Etats unis



Source : CIC

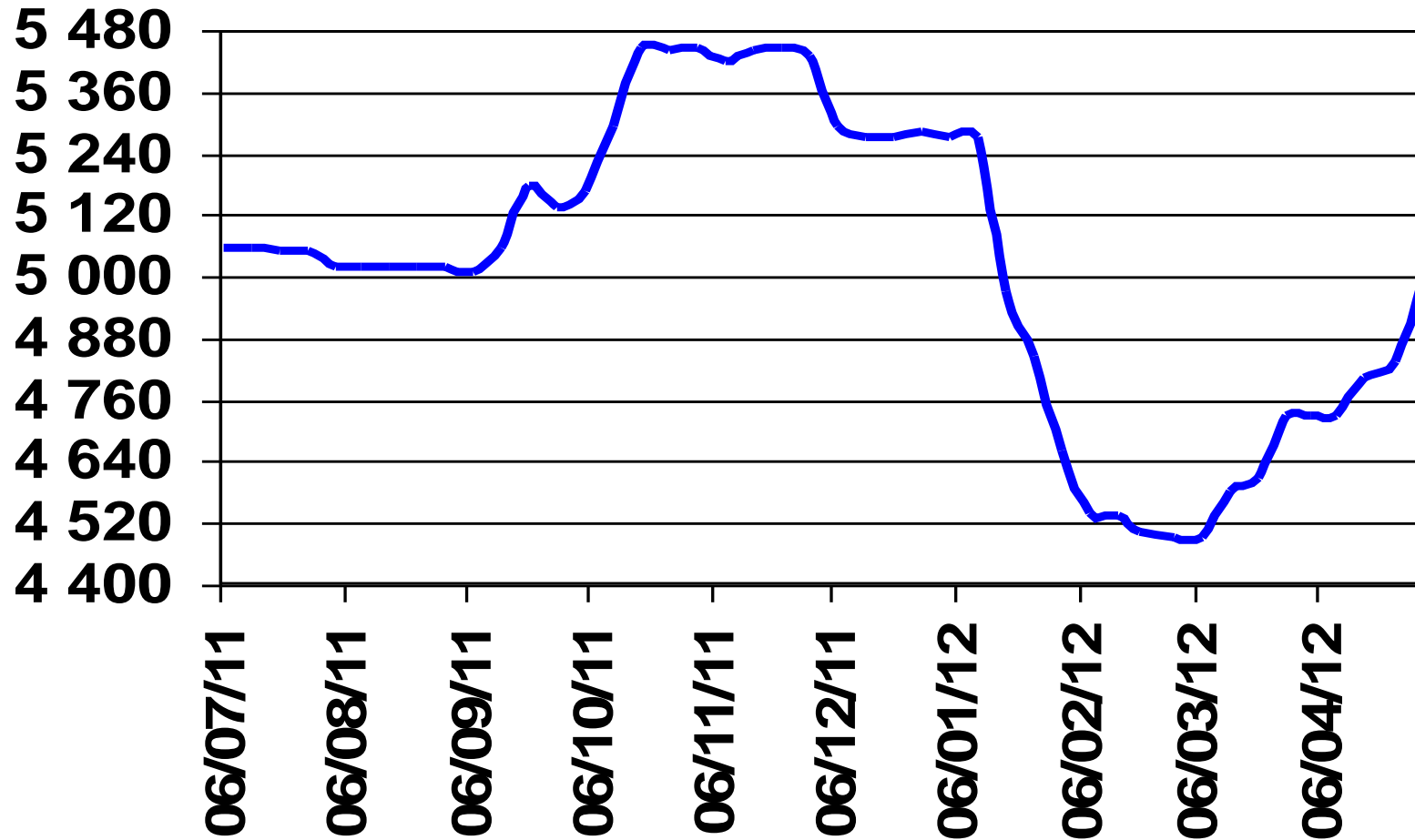
# Cours du baril de pétrole à New York



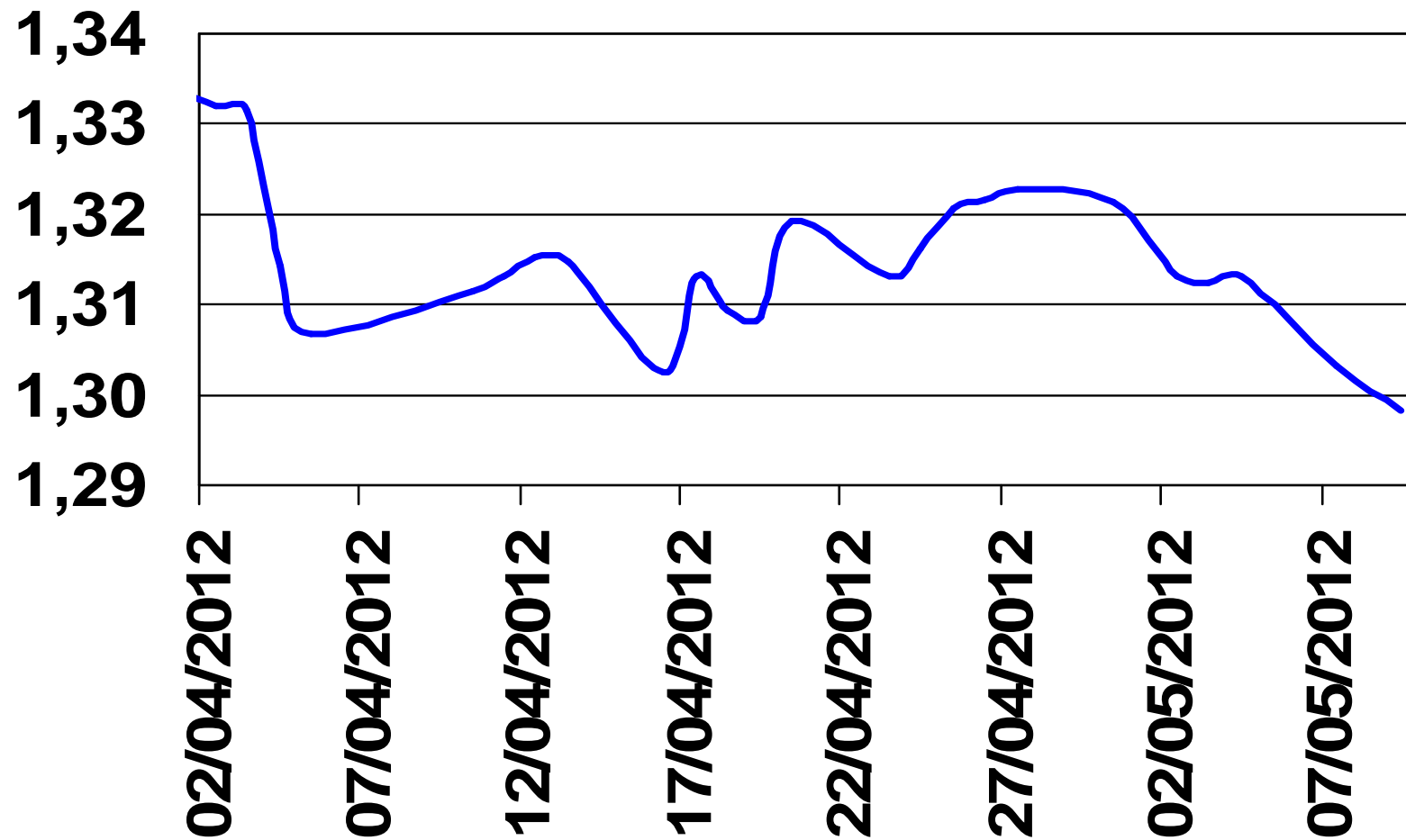


# Indice des frets céréaliers du CIC

Source : CIC/en pts



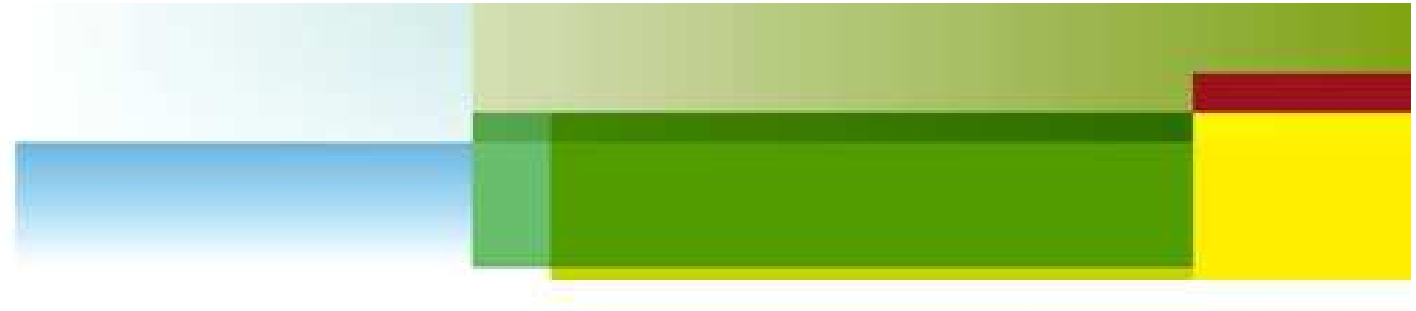
## Cours du dollar



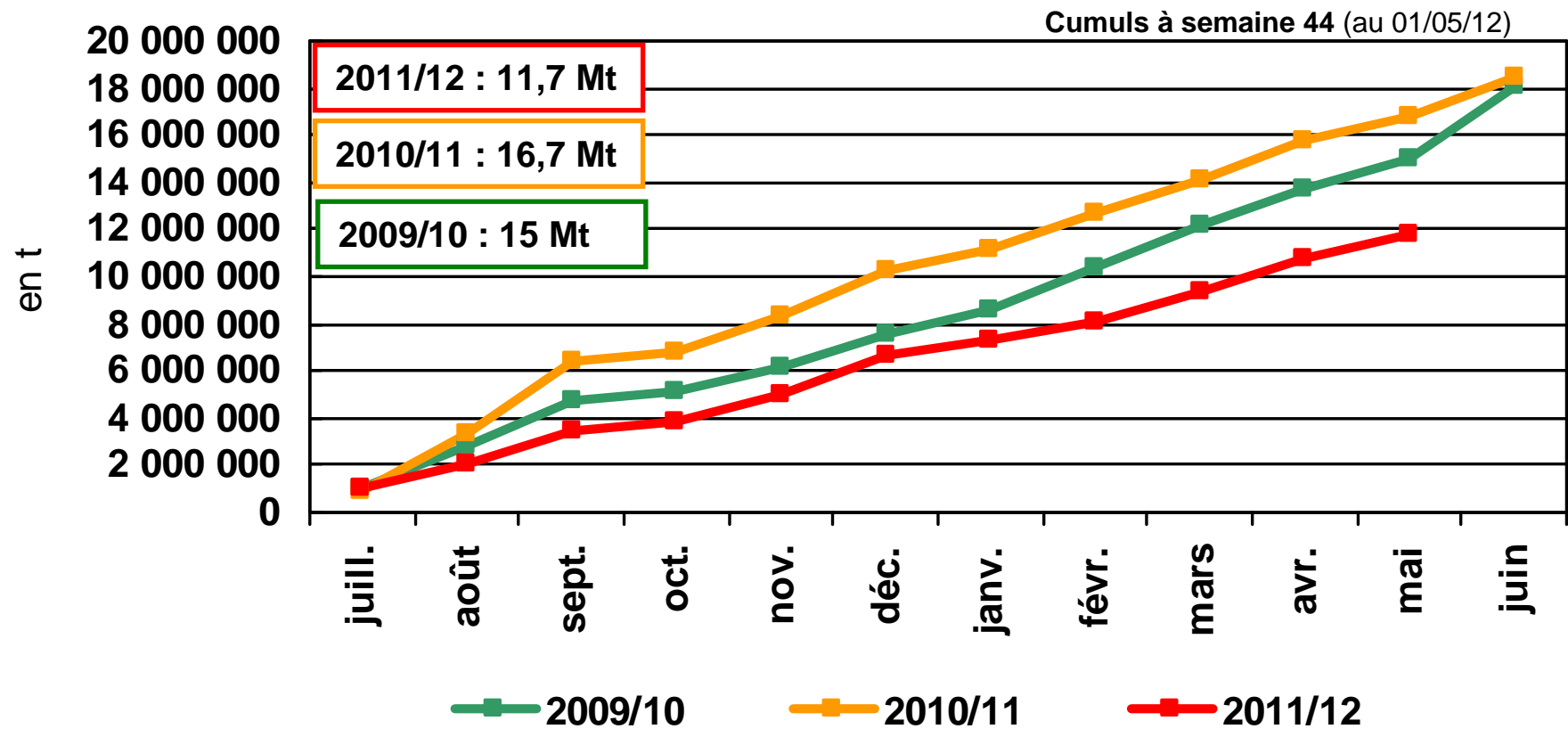
Source : BCE



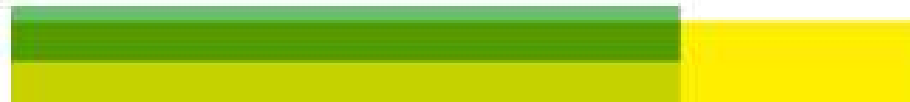
# Marché européen



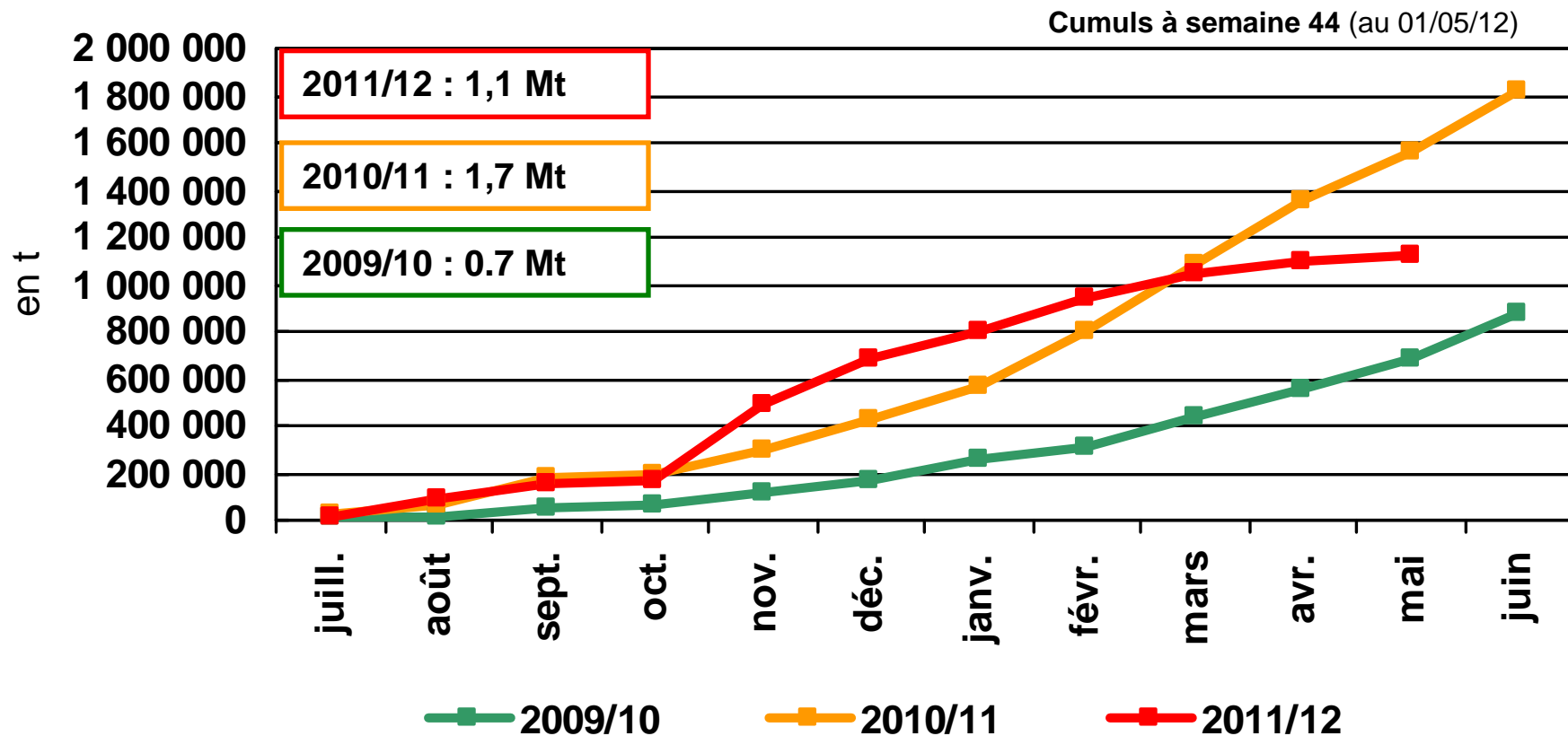
## Blé tendre : certificats à l'exportation délivrés dans l'UE



Source : Commission européenne

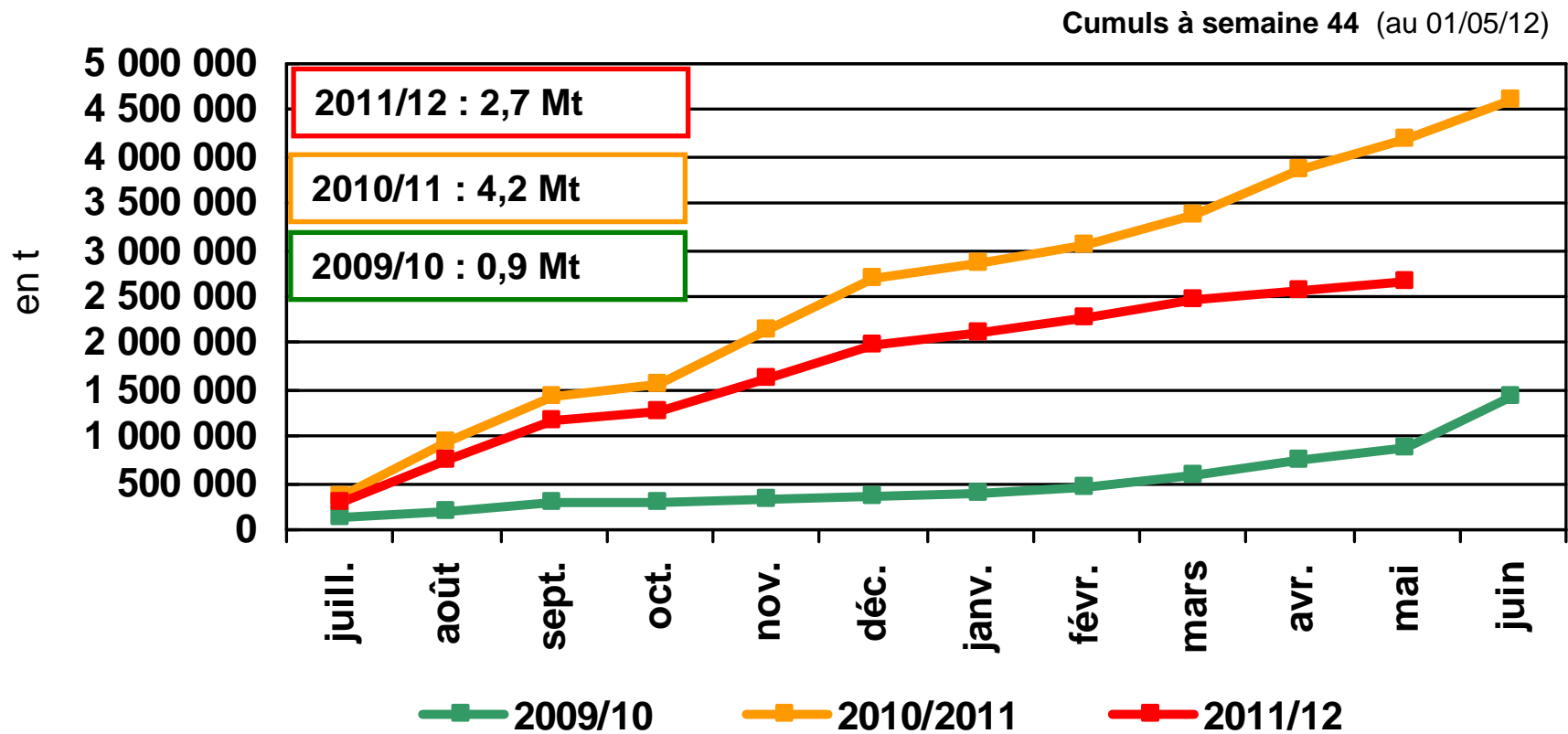


## Blé dur : certificats à l'exportation délivrés dans l'UE

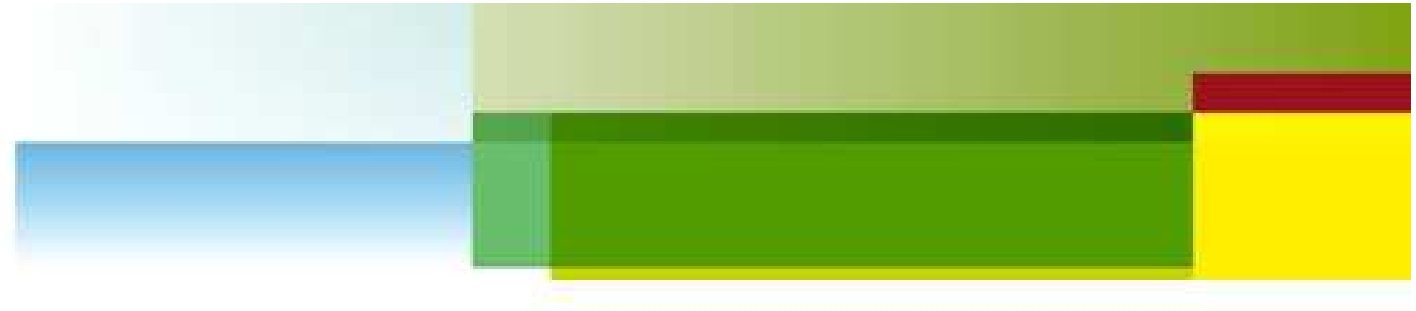


Source : Commission européenne

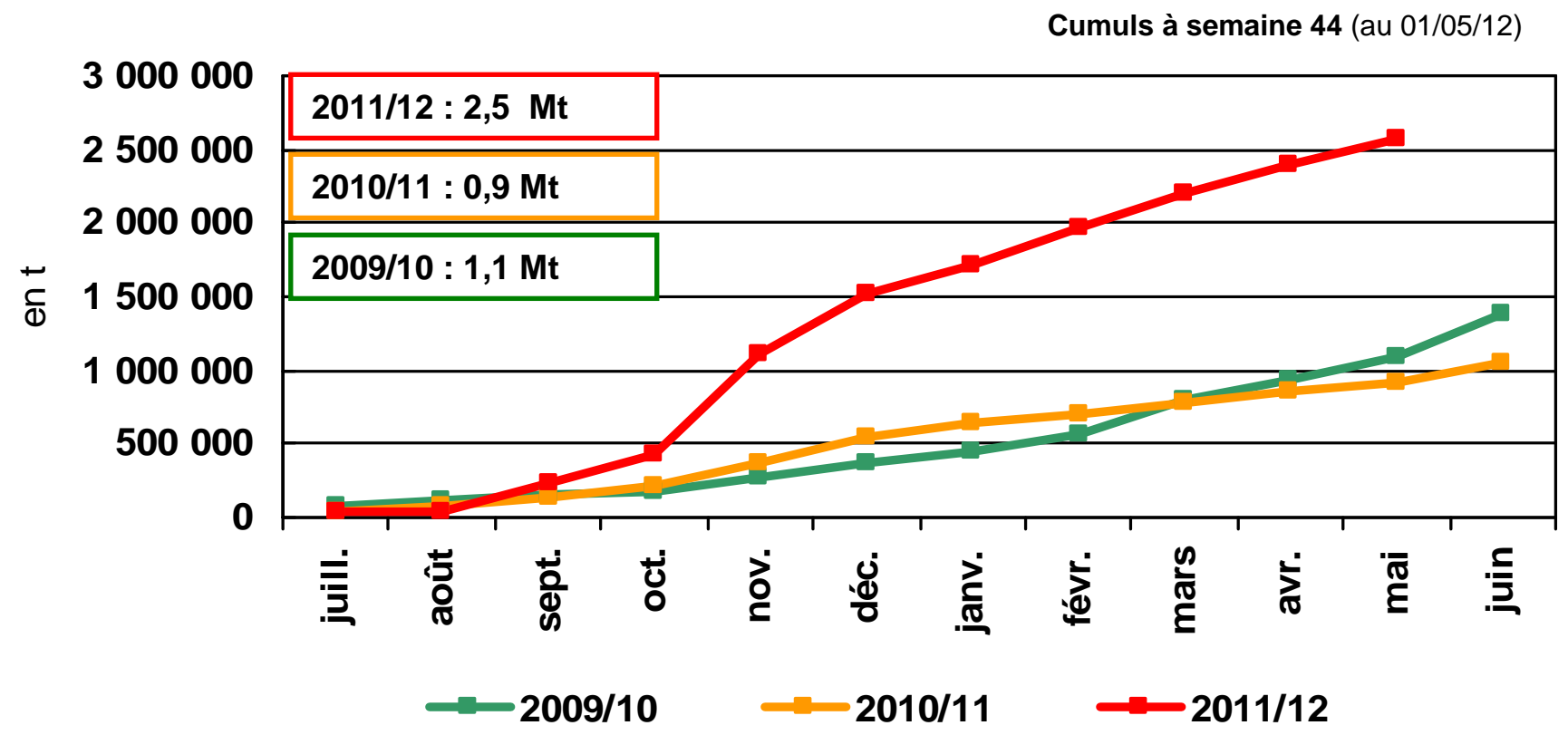
## Orge : certificats à l'exportation délivrés dans l'UE



Source : Commission européenne



## Maïs : certificats à l'exportation délivrés dans l'UE

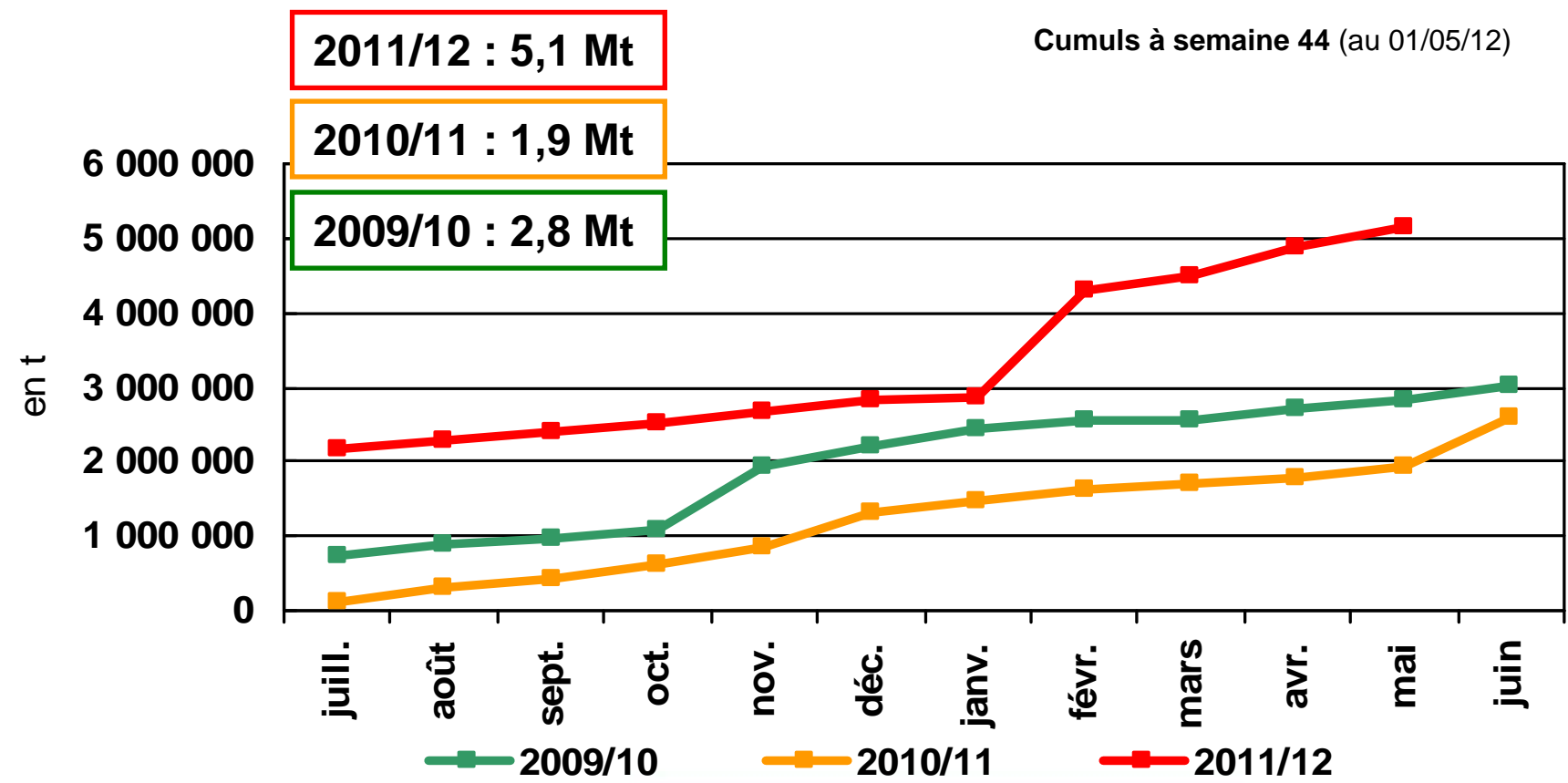


Source : Commission européenne



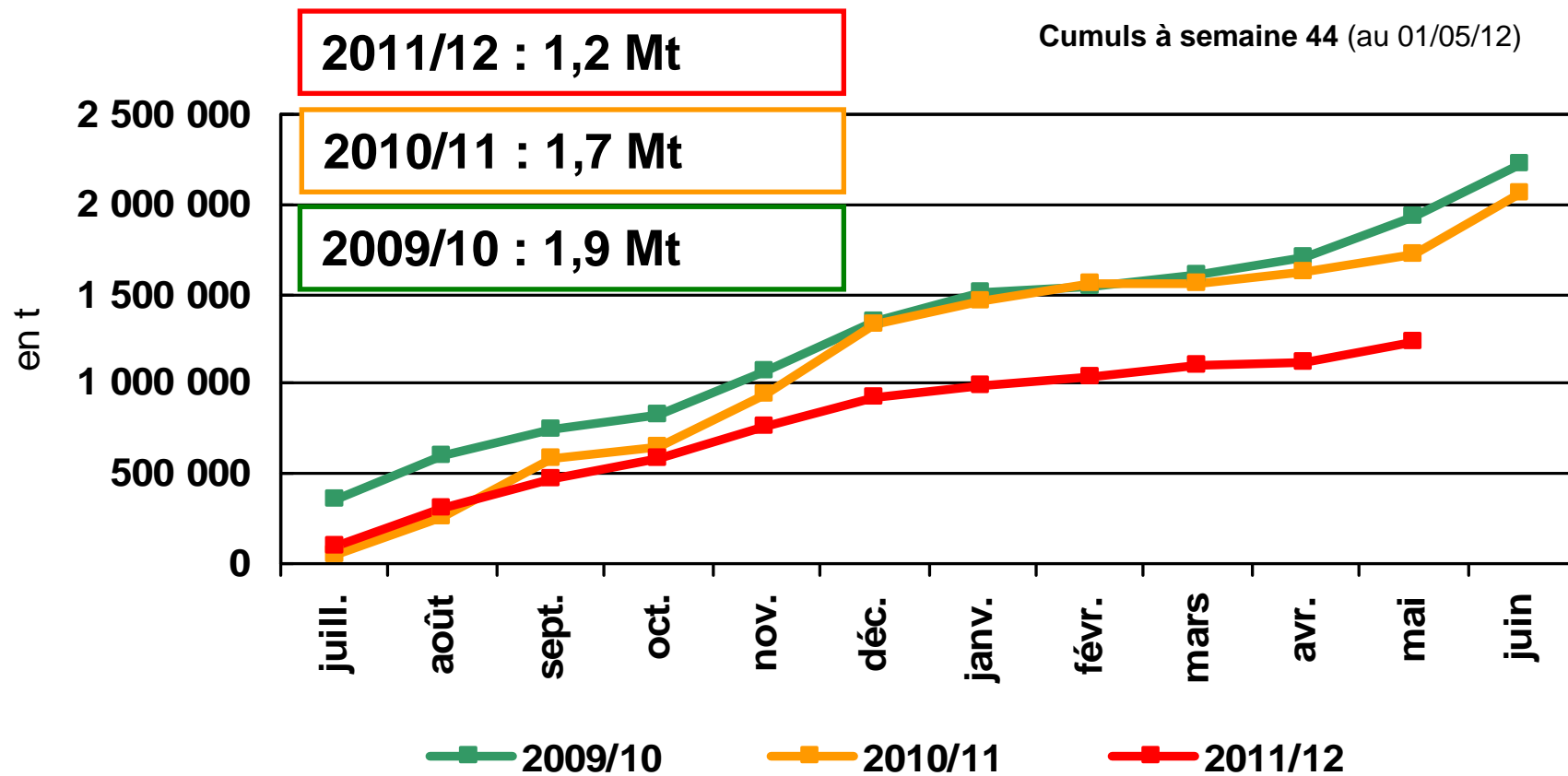


## Blé tendre : certificats à l'importation délivrés dans l'UE

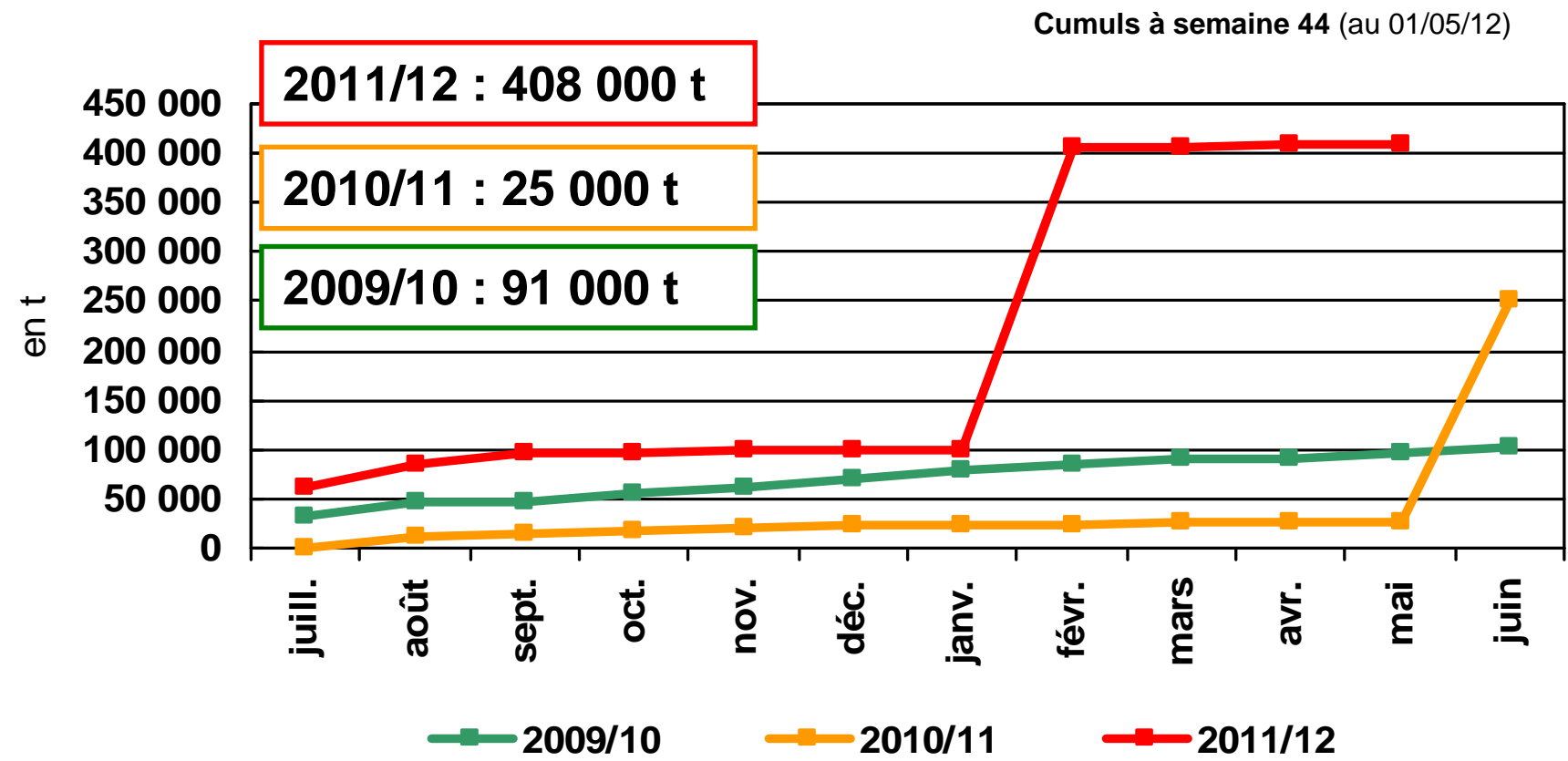




## Blé dur : certificats à l'importation délivrés dans l'UE

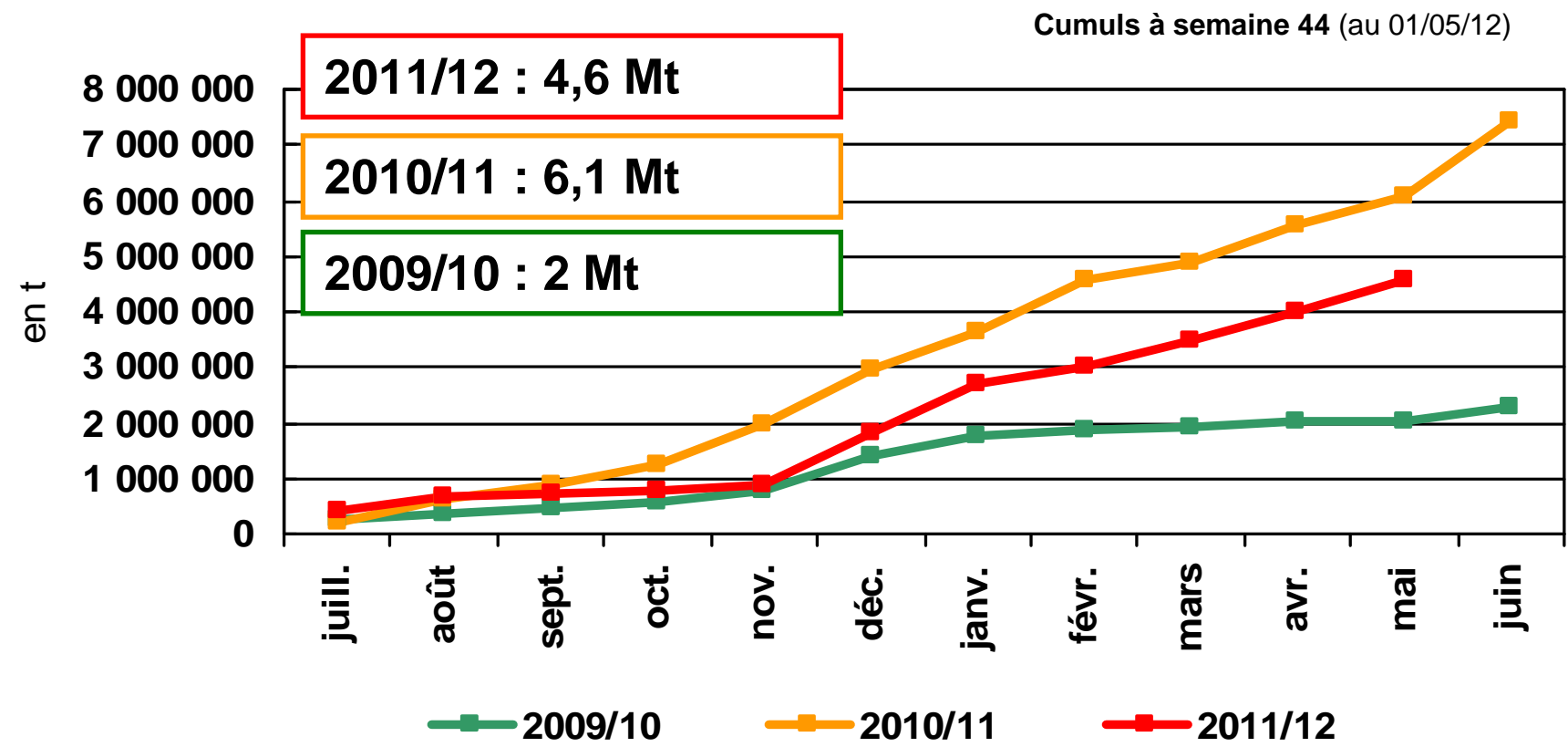


## Orge : certificats à l'importation délivrés dans l'UE



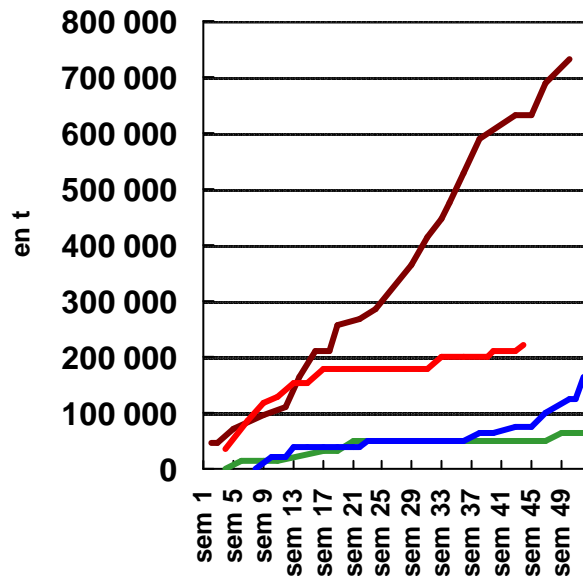


## Maïs : certificats à l'importation délivrés dans l'UE

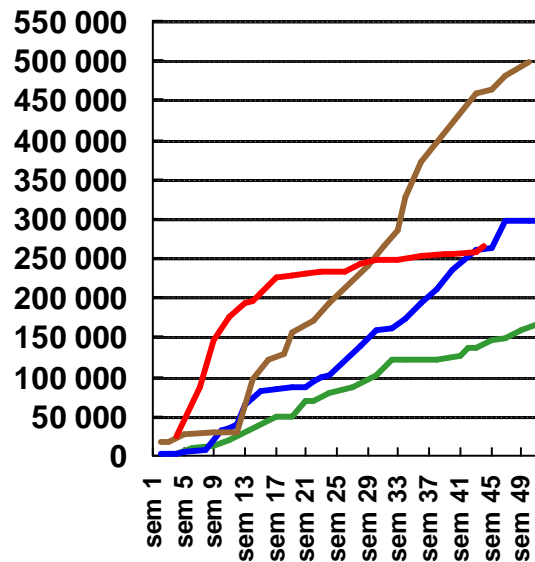


# Imports de PSC : Certificats tirés depuis le début de campagne

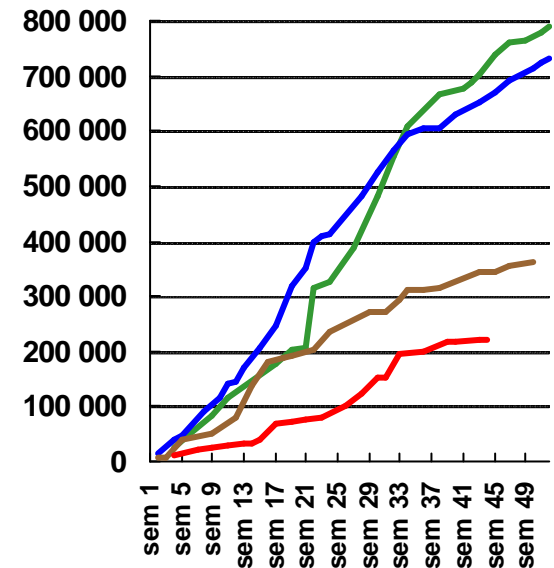
Corn gluten feed



Drèches de brasserie



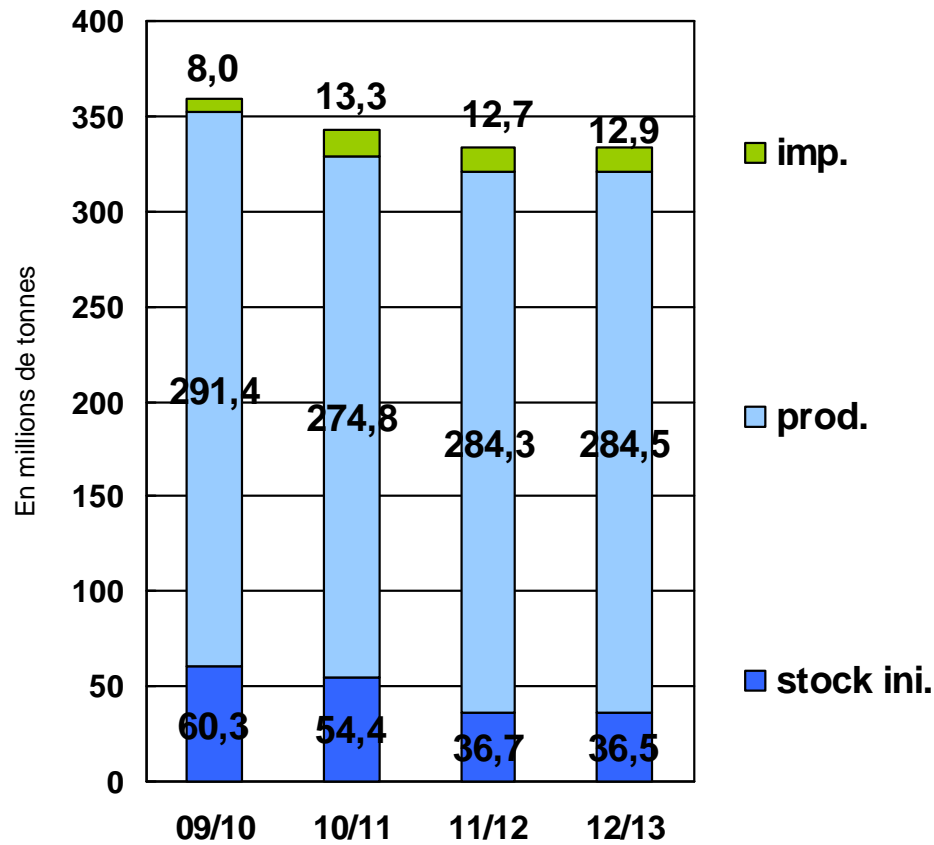
Pulpes d'agrumes



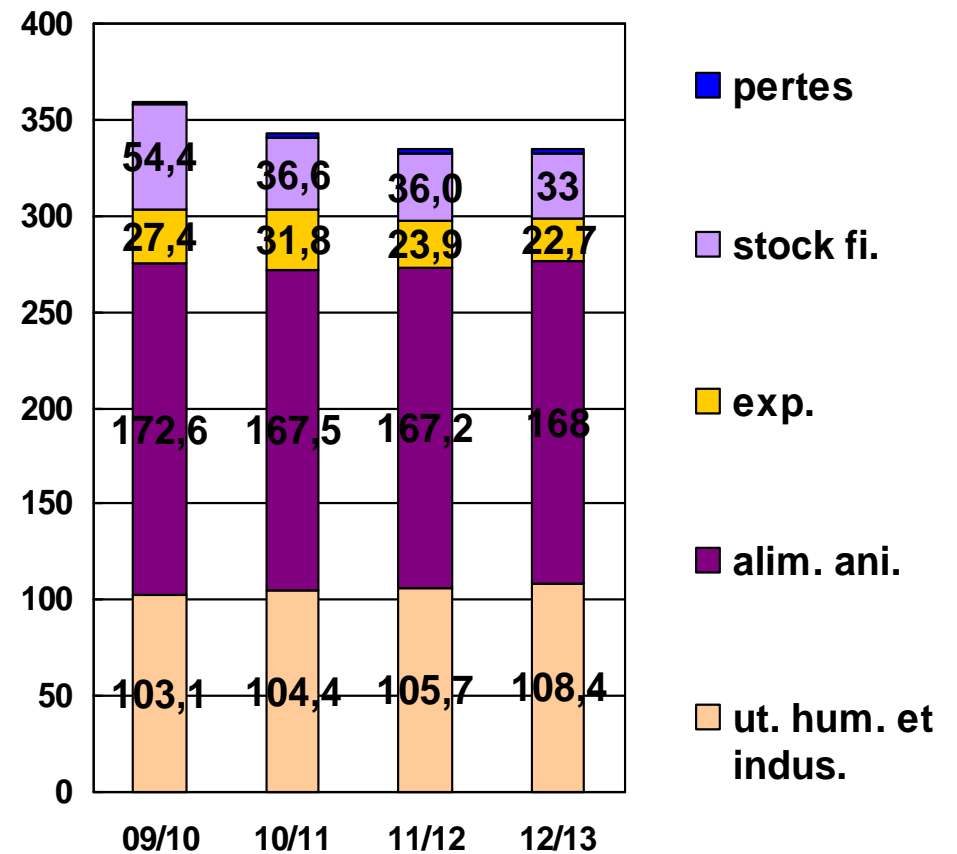
— 2008/09      — 2009/10  
— 2010/11    — 2011/12

# UE - bilan toutes céréales

Total dispo 2011/12 : 334 Mt



Total utilisation 2011/12 : 334 Mt



## AGRICULTURAL AREAS RAINFALL

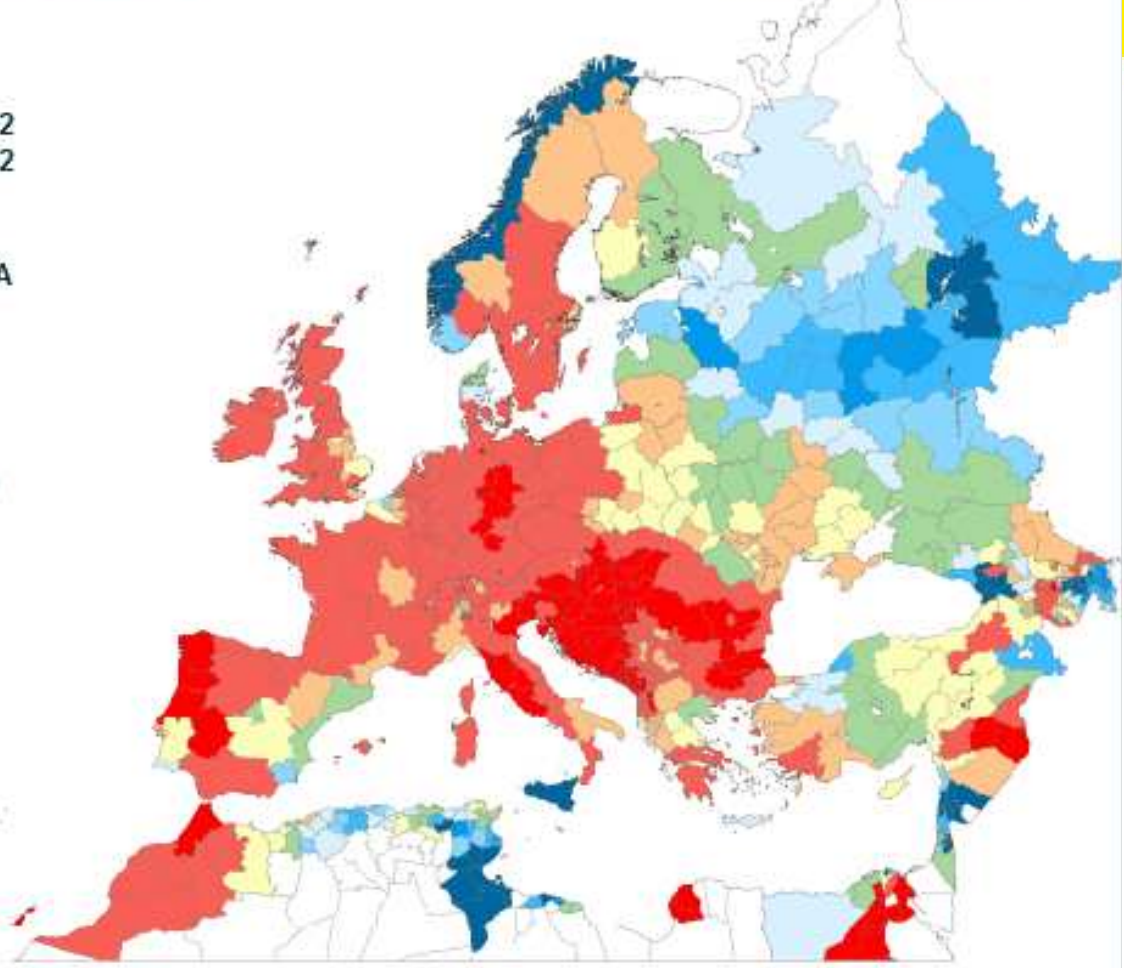
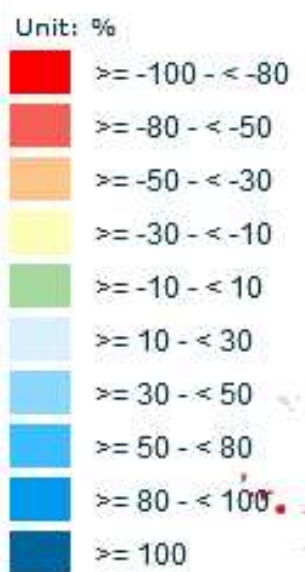
04/04/2012  
resolution: NUTS Level 2

Cumulated values

from : 01 March 2012  
to : 31 March 2012

Deviation:

Year of interest - LTA



Source: National Meteorological Services  
Processed by: ALTERRA Consortium  
On behalf of: AGRICAST Action - MARS Unit

**RAINFALL  
AGRICULTURAL AREAS**

Cumulated values

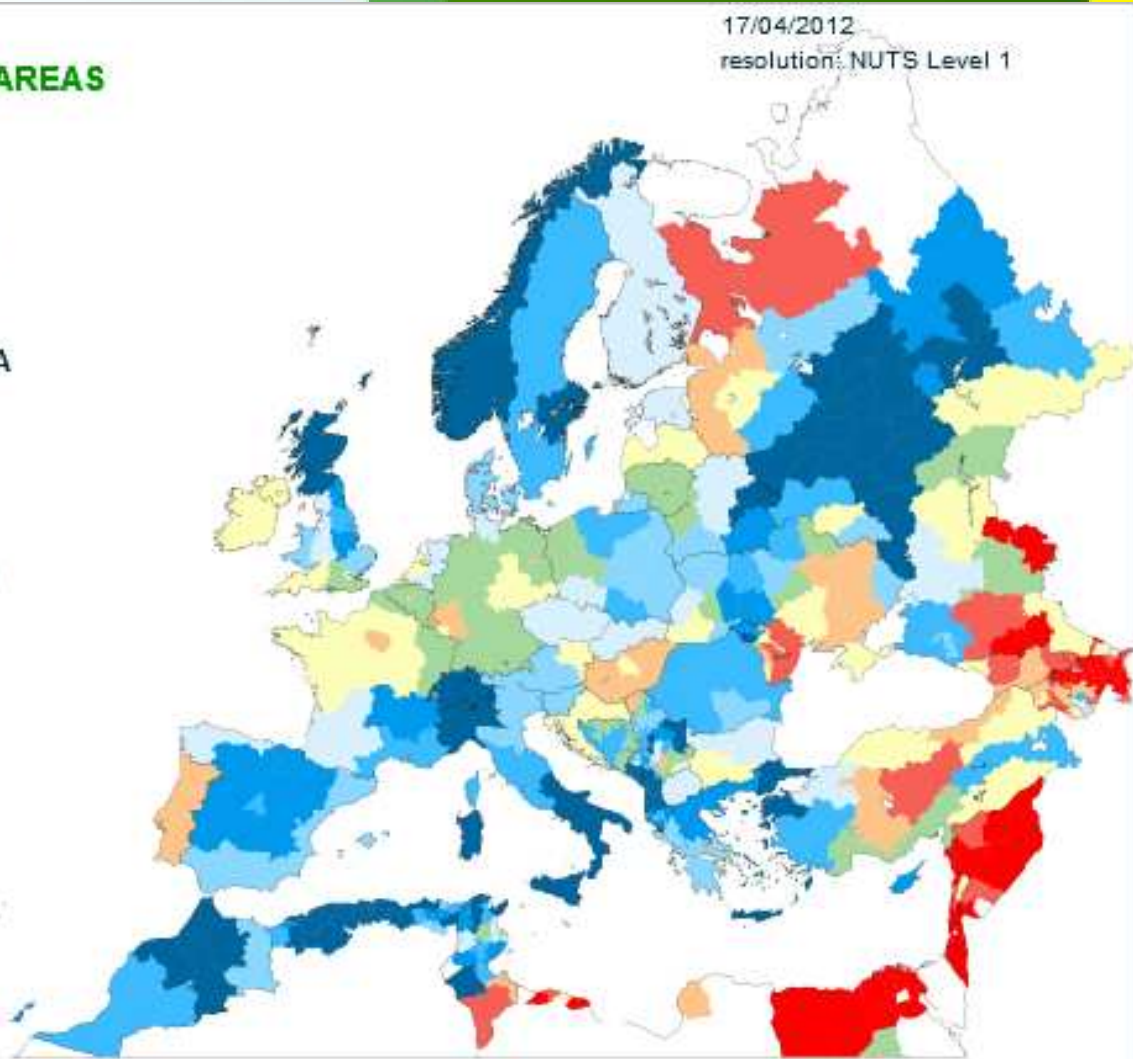
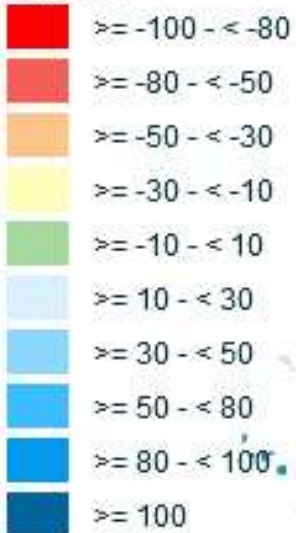
from : 01 April 2012  
to : 15 April 2012

Deviation:

Year of interest - LTA

17/04/2012  
resolution: NUTS Level 1

Unit: %



Source: National Meteorological Services  
Processed by: ALTERRA Consortium  
On behalf of: AGR4CAST Action - MARS Unit



## RAINFALL

ECMWF operational model (starting 19 April 2012)

19/04/2012  
resolution: 25x25 km

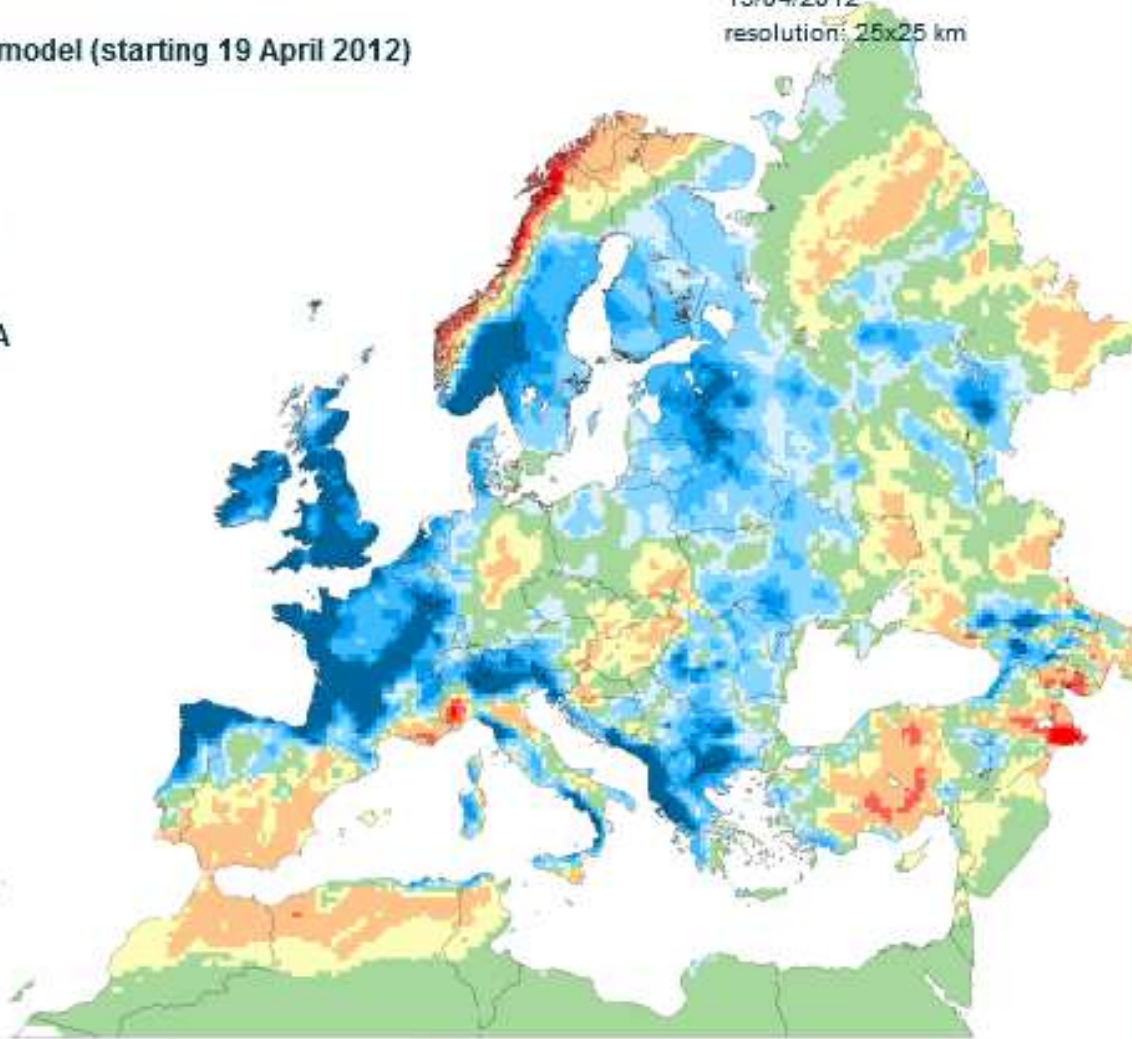
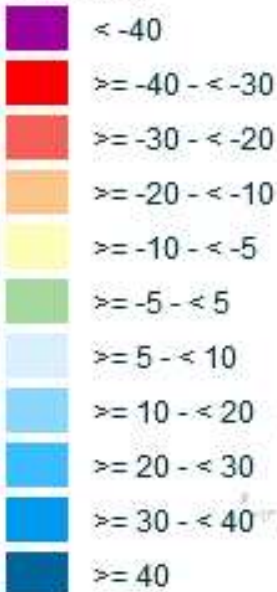
Cumulated values

from : 16 April 2012  
to : 27 April 2012

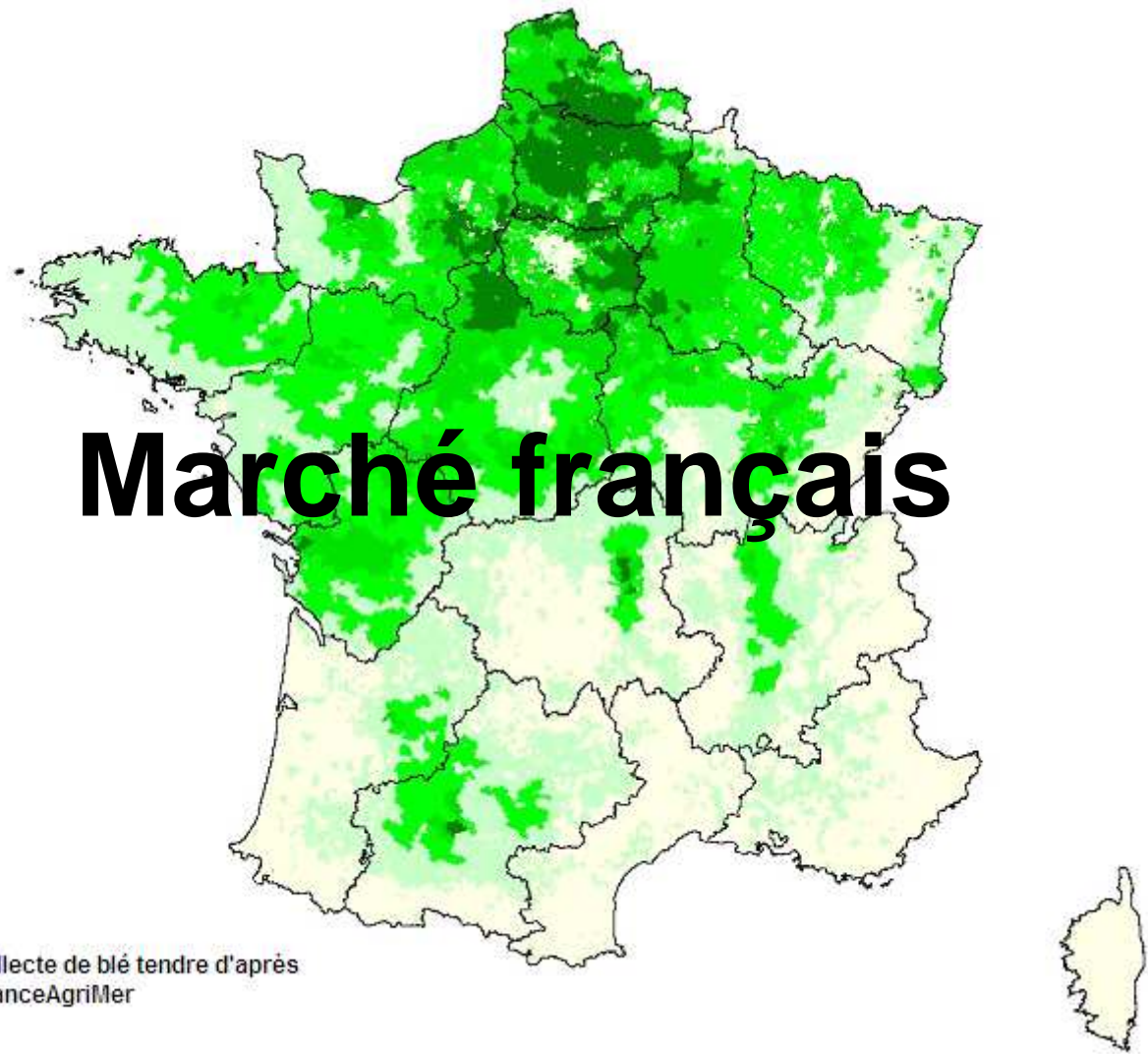
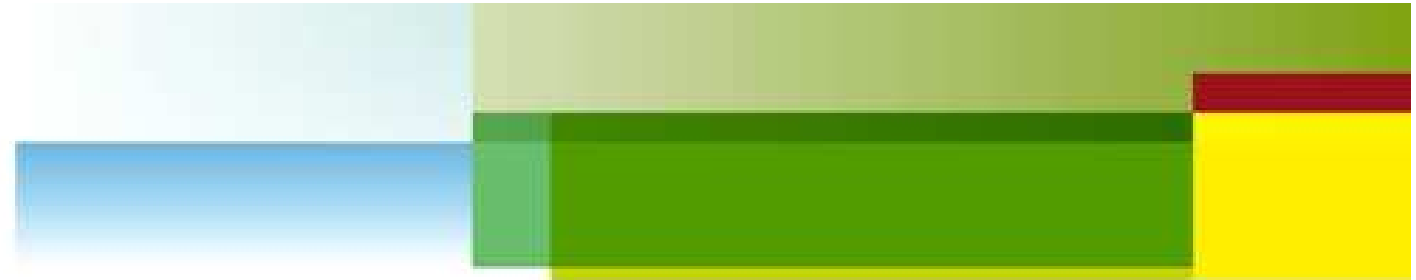
Deviation:

Year of interest - LTA

Unit: mm





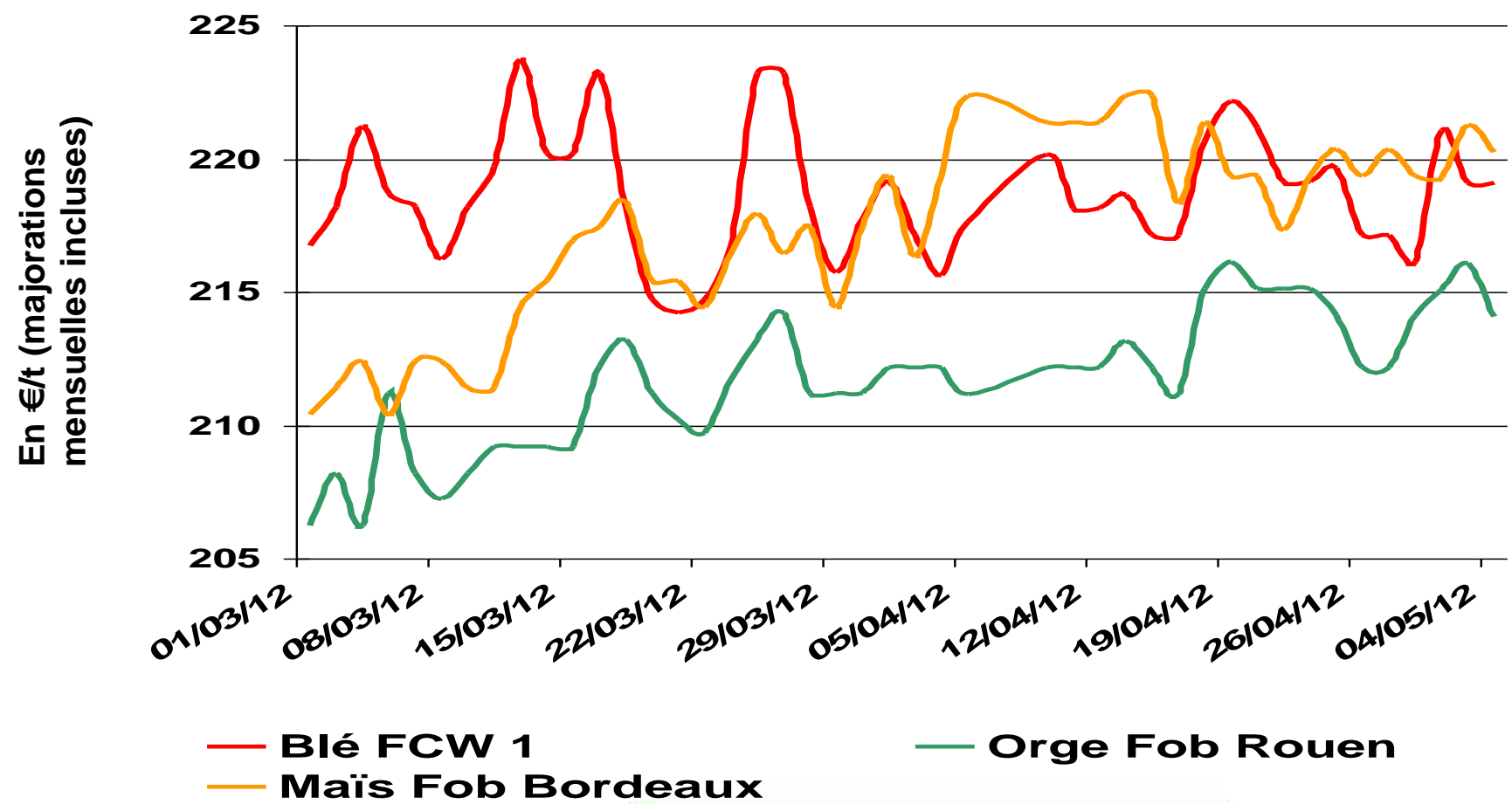


# Marché français

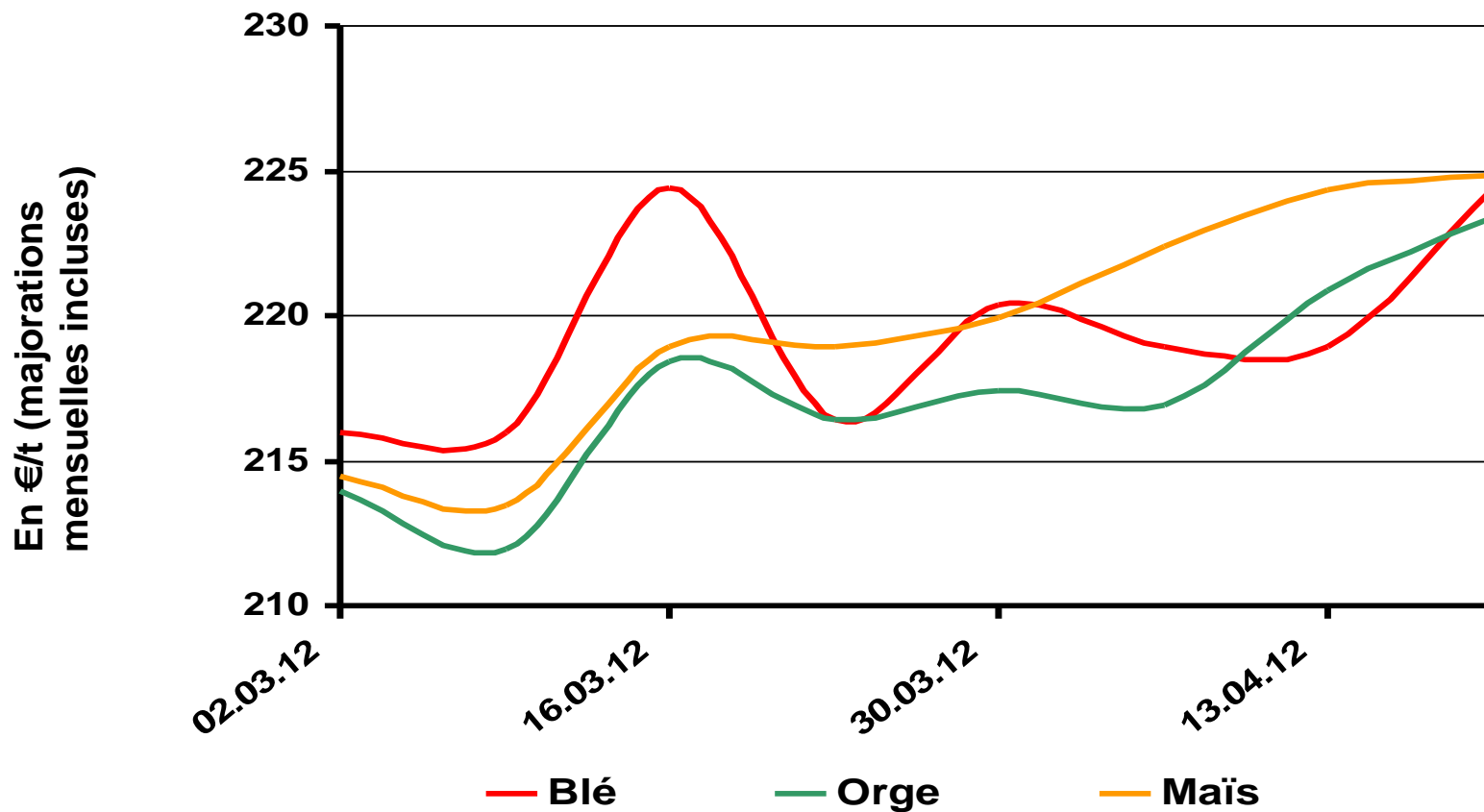
densité de collecte de blé tendre d'après les états 1 FranceAgriMer



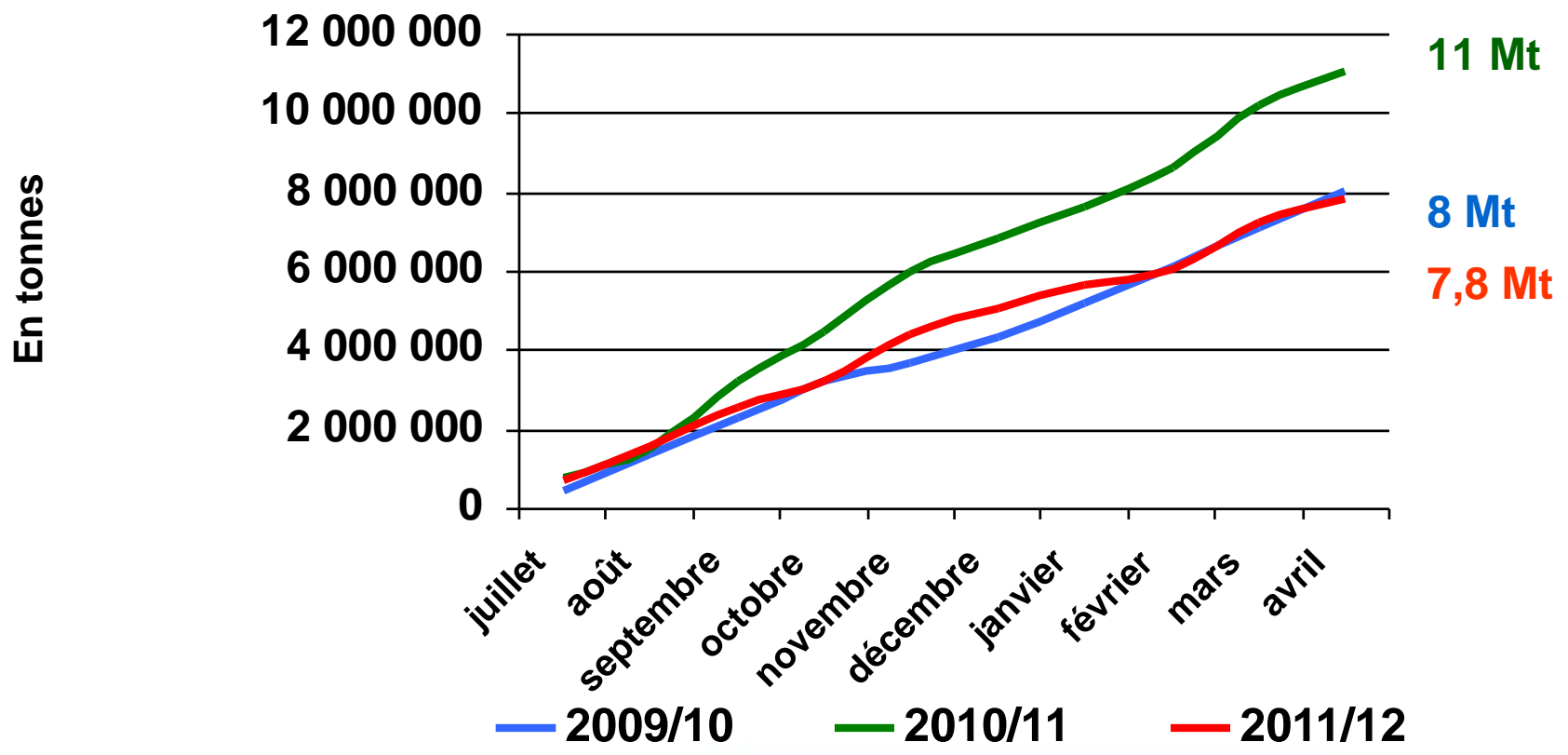
## Céréales françaises : cotations à l'exportation

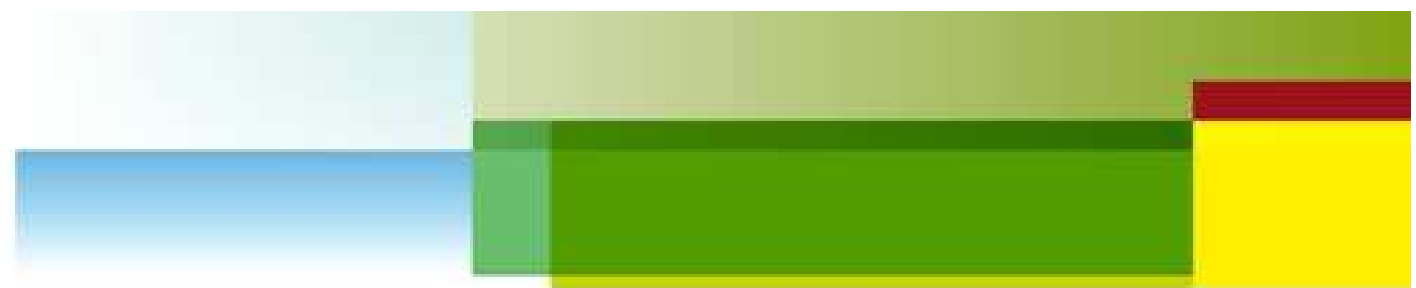


## Prix du blé tendre, de l'orge et du maïs en rendu Pontivy

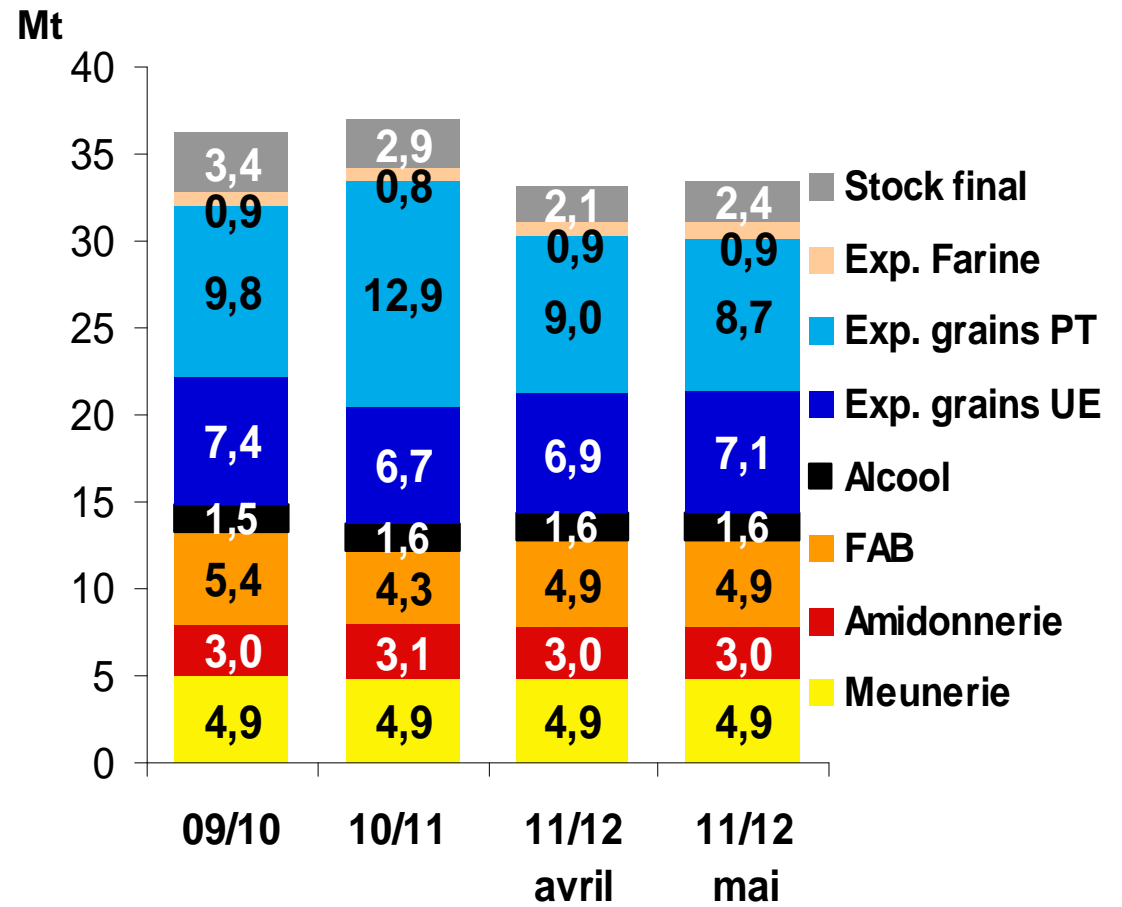
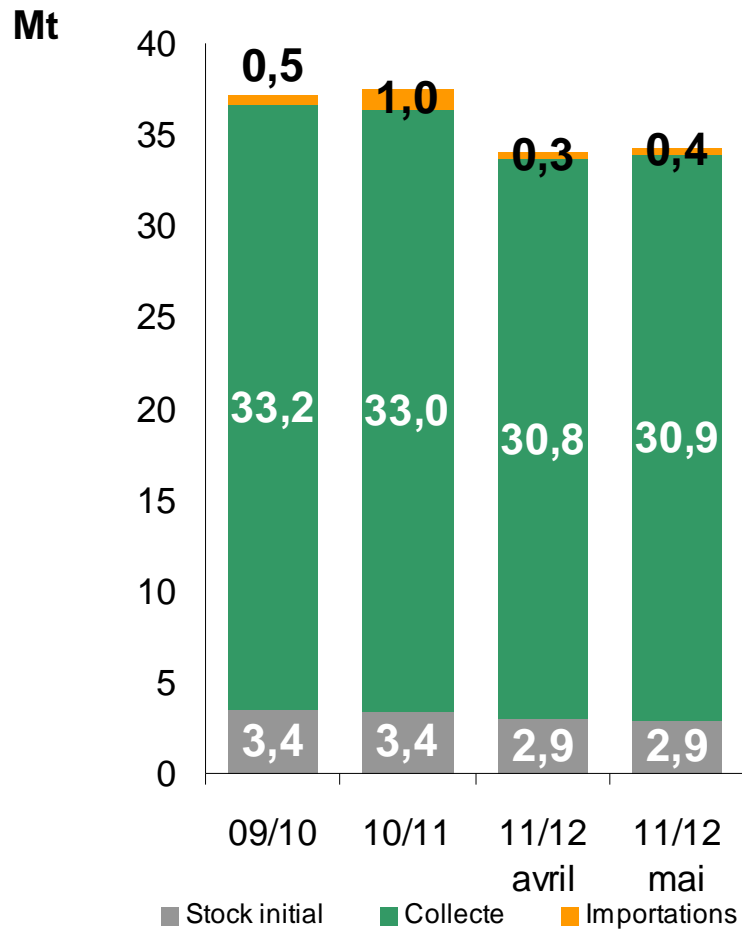


## Blé tendre : cumul des embarquements vers les pays tiers depuis les ports français



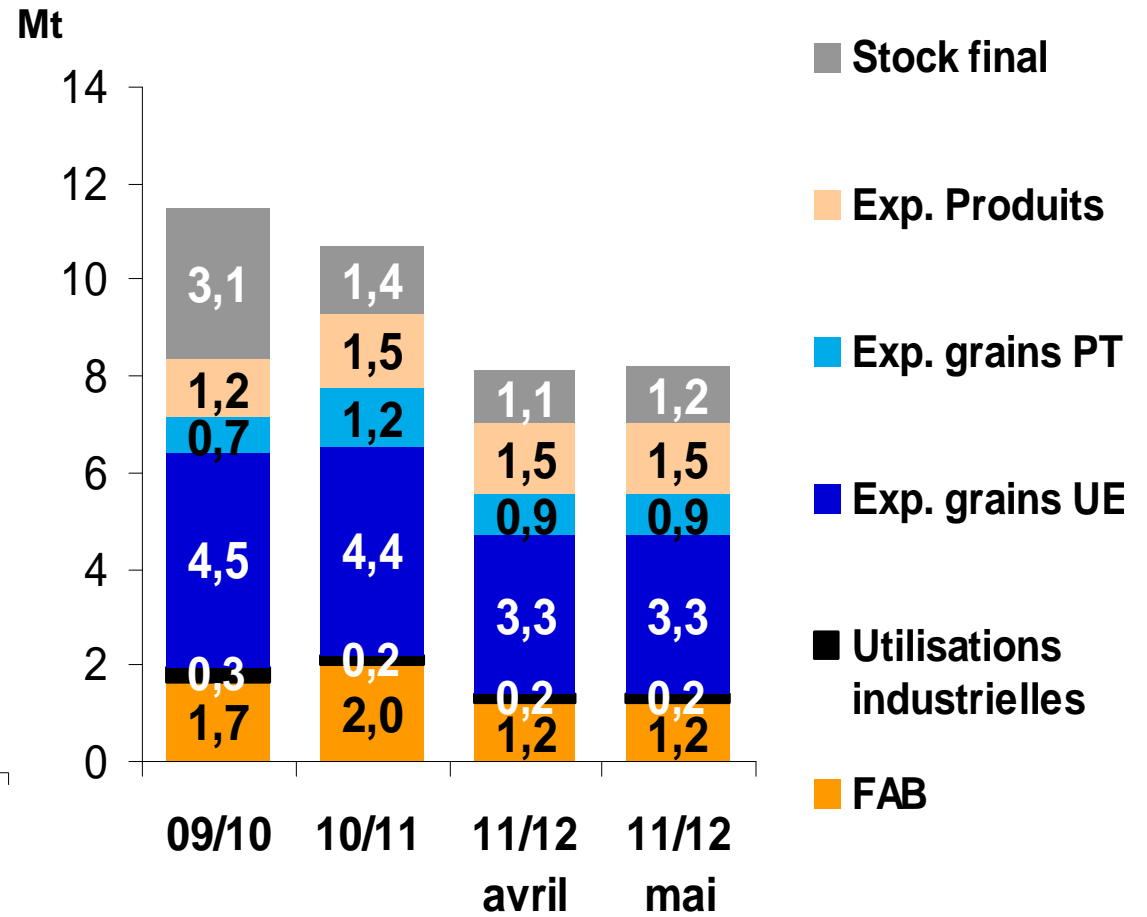
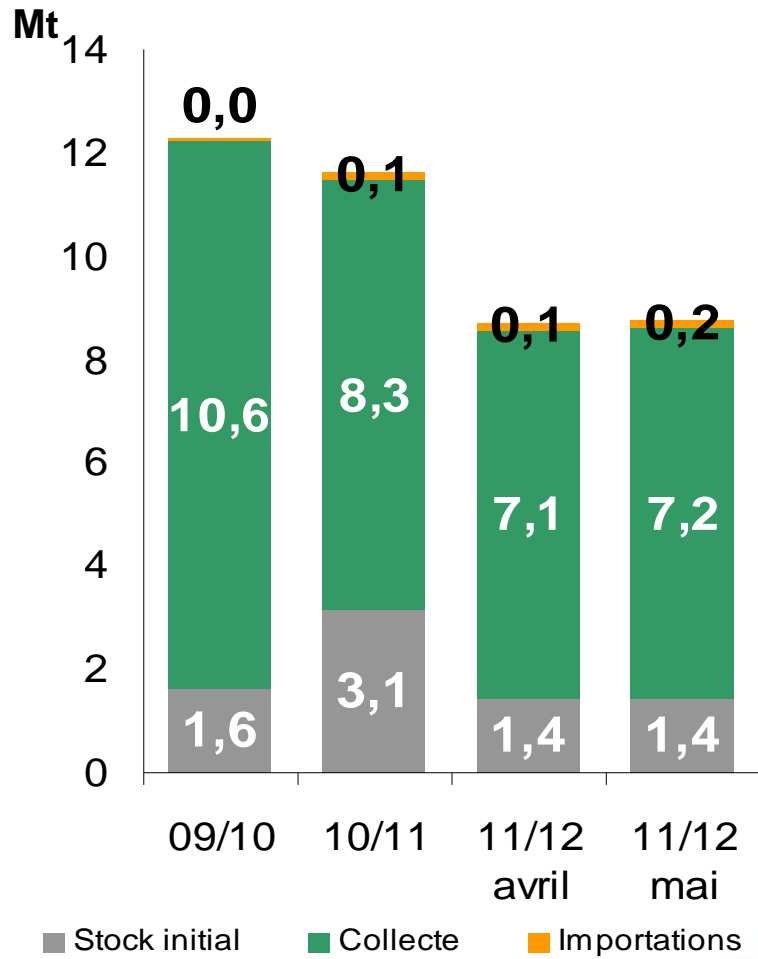


## Bilan blé tendre

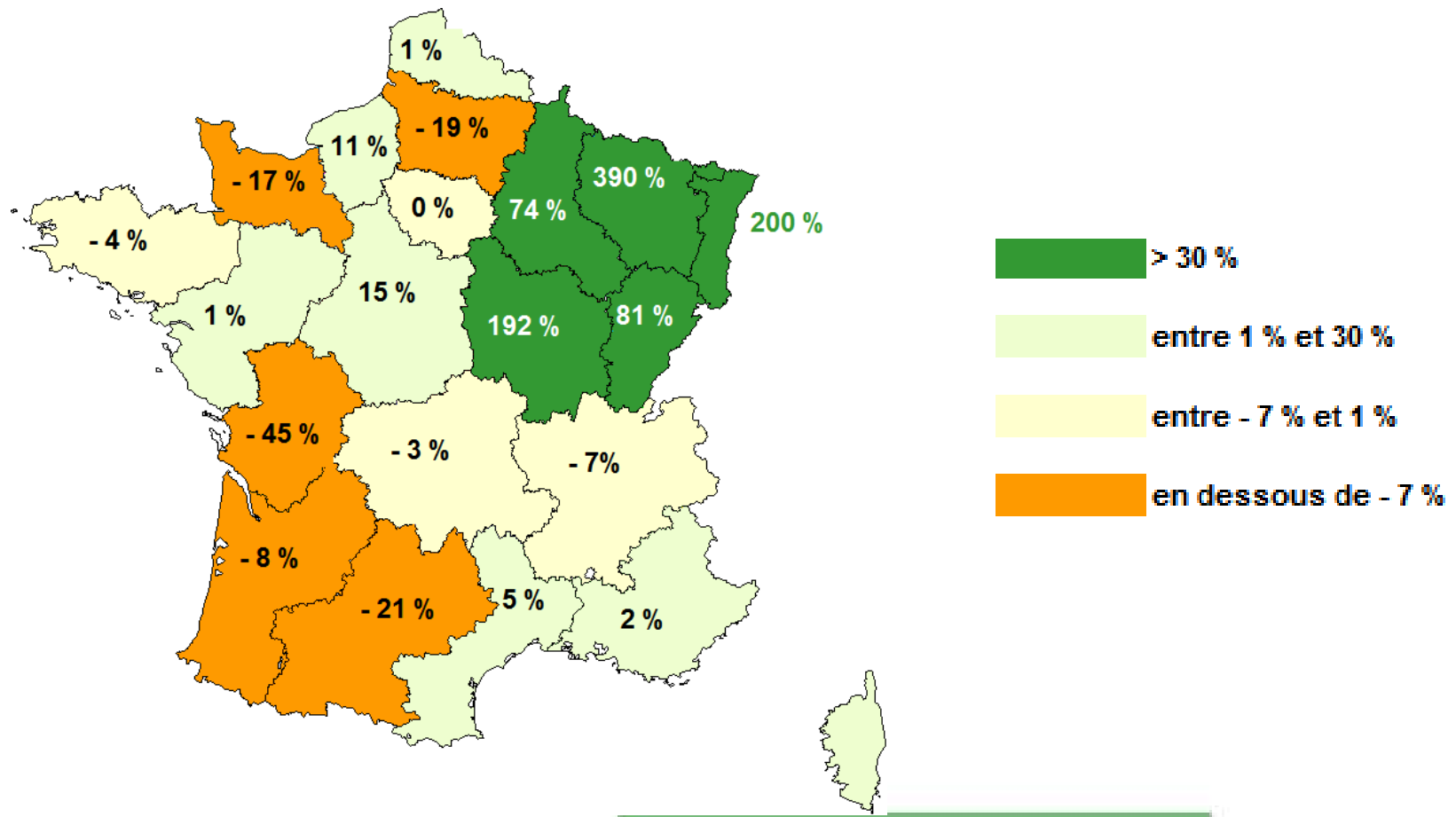


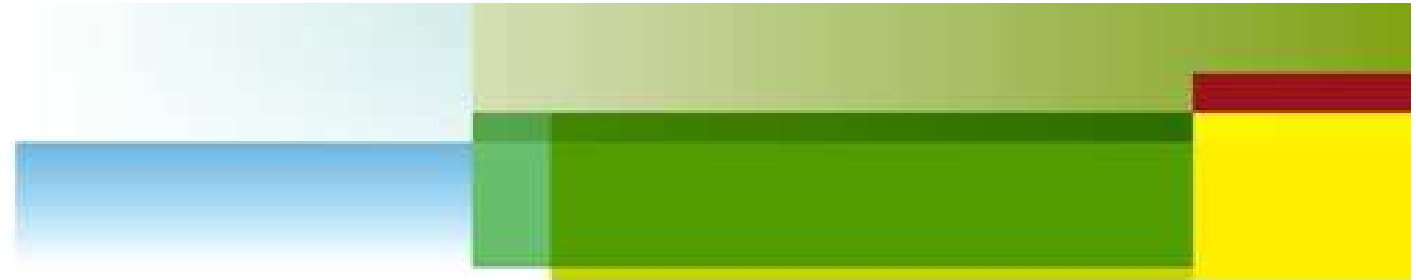


## Bilan orge

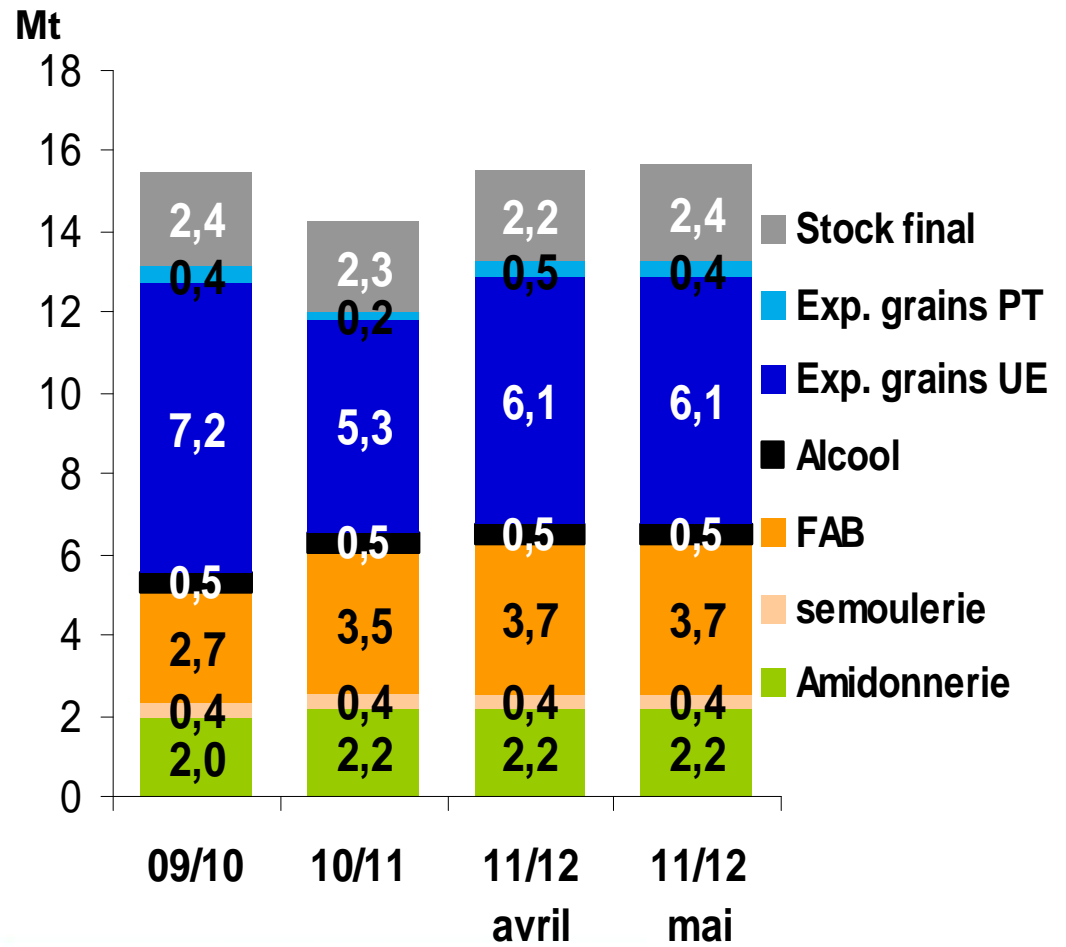
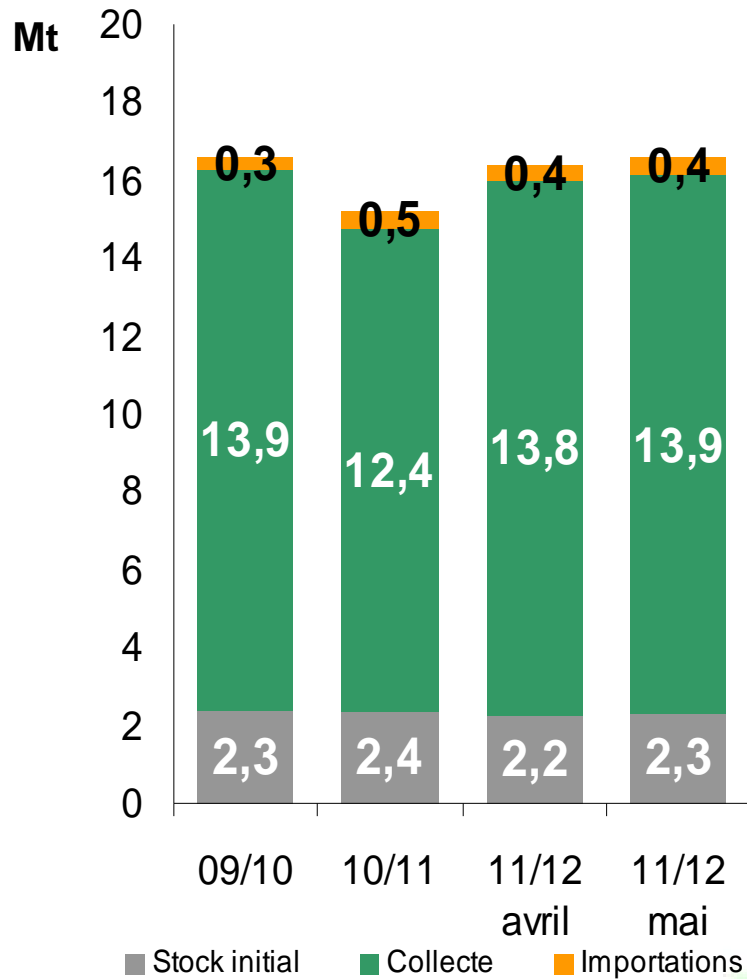


# Evolution des surfaces ensemencées en orge de printemps pour la récolte 2012



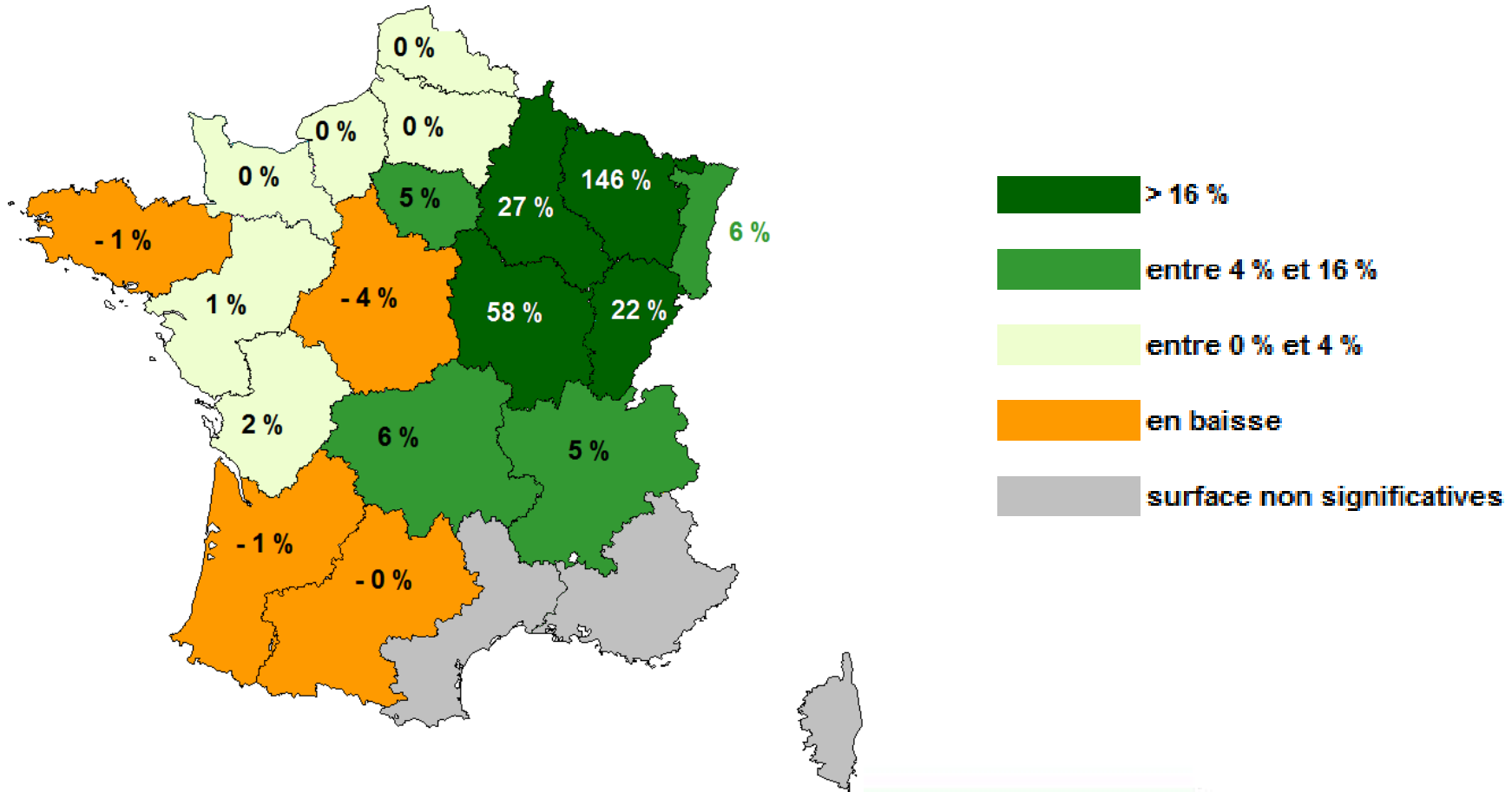


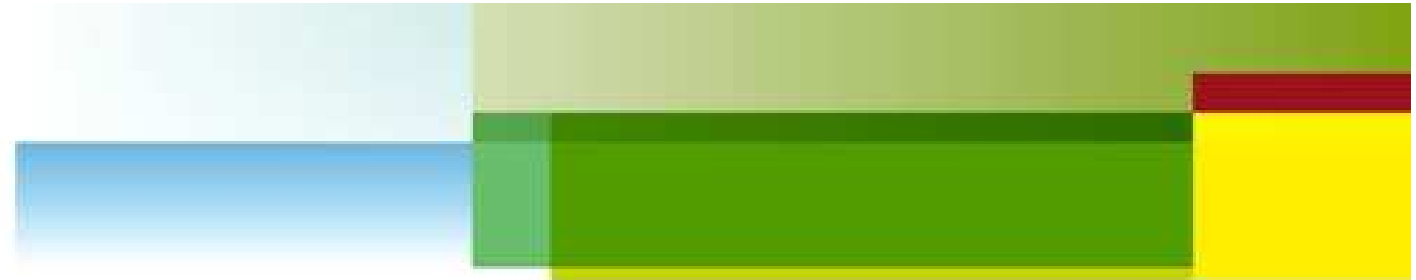
## Bilan maïs



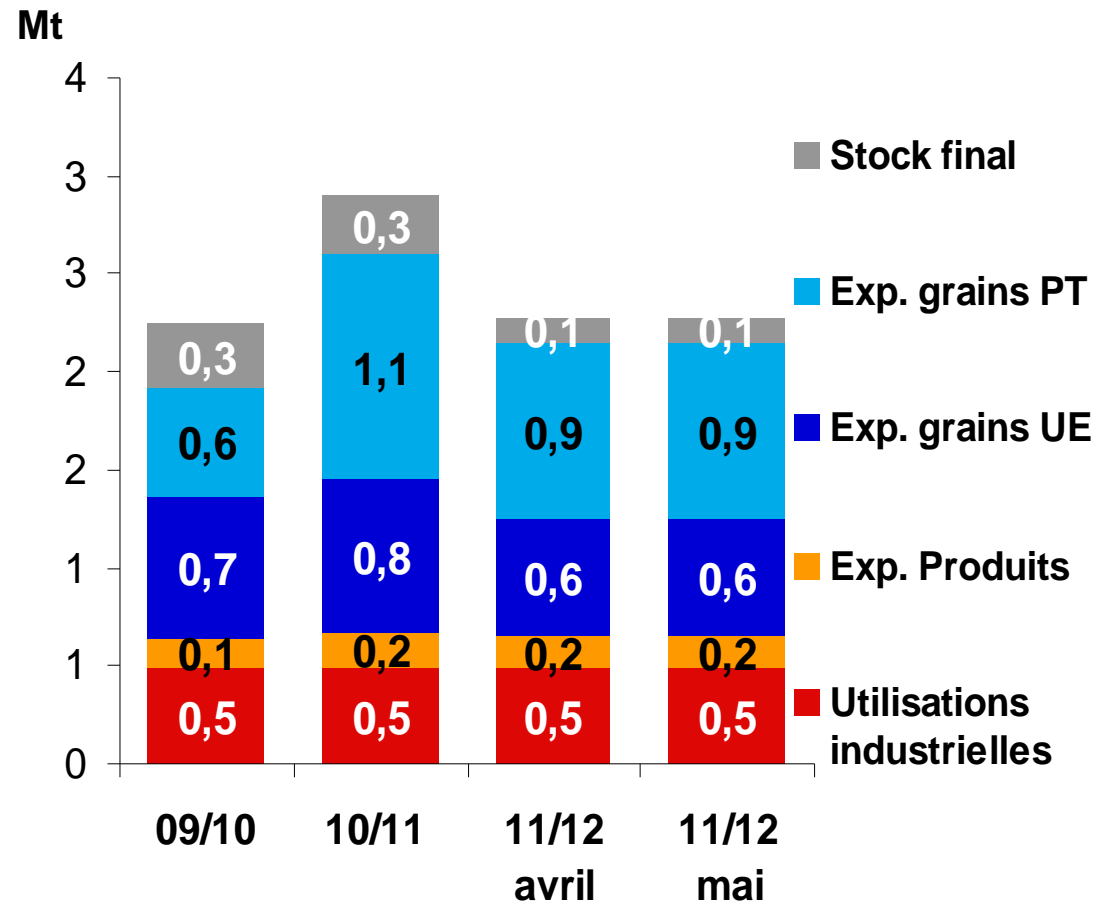
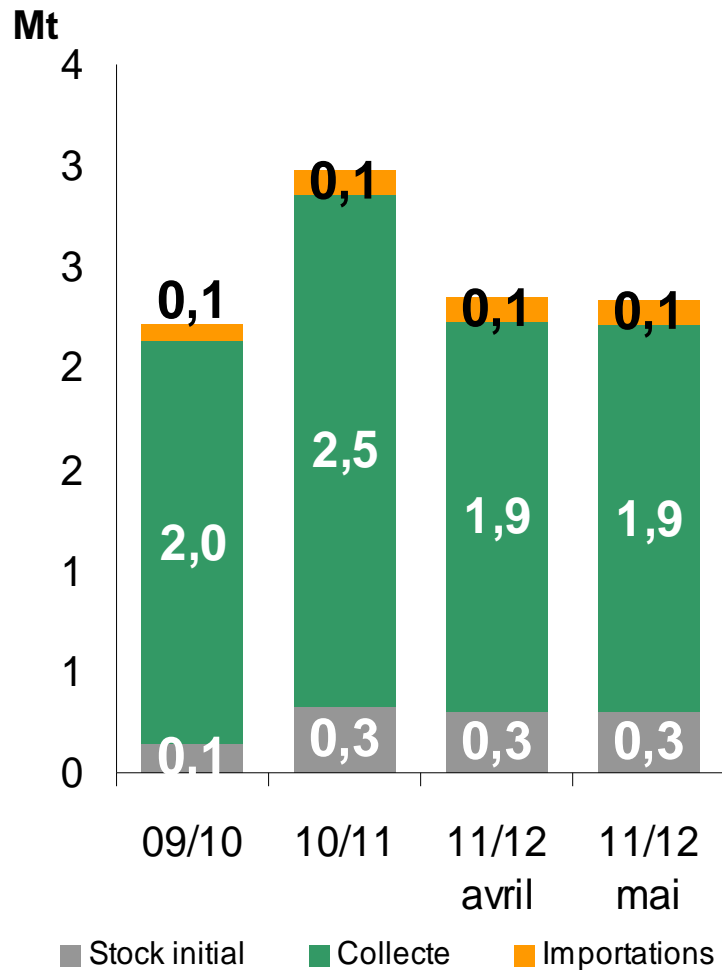


# Evolution des surfaces ensemencées en maïs pour la récolte 2012



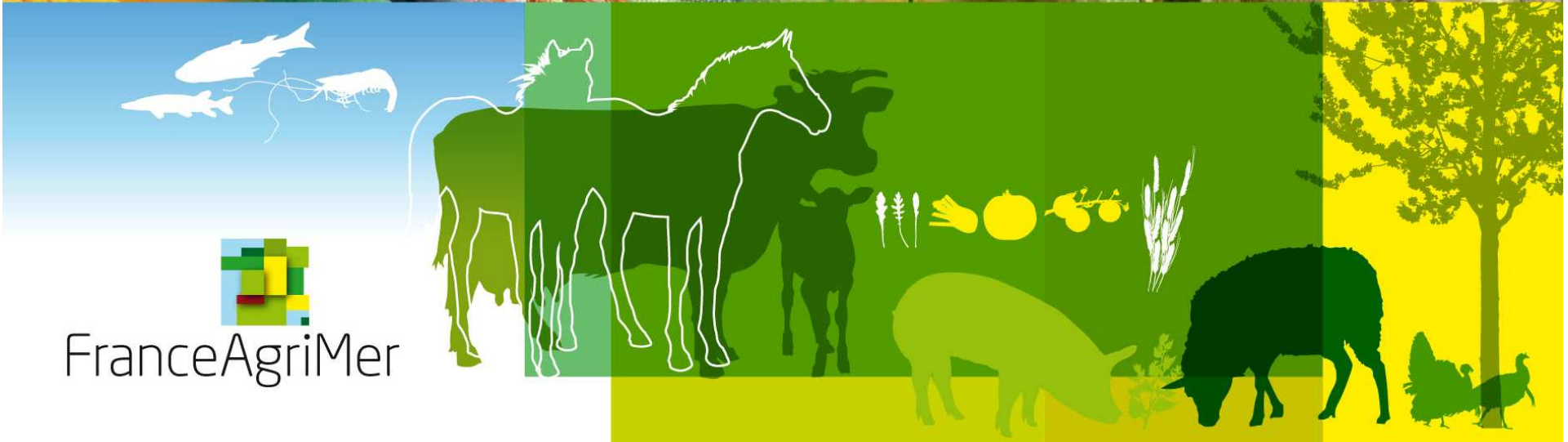


## Bilan blé dur



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