

Common wheat

Balance sheets (Assessments) published subject to a good appreciation of the impact of the strike SNCF (FRENCH NATIONAL RAILWAY COMPANY)

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18 Provisional Oct-18	2018/19 Forecast Sept-18	2018/19 Forecast Oct-18	Change 18/19 / 17/18
Information outside of the market S&D									
Area (1 000 ha)	4 861	4 984	5 010	5 159	5 132	4 963	4 922	4 904	-1,2%
Yield (qx/ha)	73,0	74,0	74,8	79,3	53,7	73,7	70,2	69,7	-5,4%
Production (1 000 t)	35 503	36 871	37 466	40 910	27 560	36 564	34 551	34 192	-6,5%
On-farm beginning stocks*	235	252	400	784	1 756	1 000	800	800	-20,0%
On-farm feeding and other on-farm use*	2 913	2 849	2 587	2 928	2 436	3 481	3 344	3 185	-8,5%
On-farm ending stocks*	252	400	784	1 756	687	800	800	400	-50,0%
Marketed production as of 01. 09						17 606		17 198	-2,3%
% of forecast marketed production						52,9%		54,8%	3,5%
* Tentative estimates.									
1 000 t									
	2012/13	2013/14	2014/15	2015/16	2016/17	2018/19 Provisional Oct-18	2018/19 Forecast Sept-18	2018/19 Forecast Oct-18	Change 18/19 / 17/18
MARKET SUPPLY									
Beginning stocks on the market	2 281	2 901	2 400	2 850	3 337	2 944	2 953	2 971	0,9%
Marketed production ("collecte")	32 573	33 873	34 495	37 011	26 192	33 283	31 207	31 407	-5,6%
Imports	344	256	504	435	912	341	350	350	2,7%
Other ingredients	69	57	53	51	49,8308	49,586	50	50	0,8%
Adjustment	312								
<i>Market supply, total</i>	35 579	37 087	37 452	40 347	30 490	36 617	34 559	34 778	-5,0%
MARKET USE									
<i>Domestic human and industrial use</i>									
Bread-making flour	2 888	2 929	2 869	2 894	2 957	2 843	2 843	2 830	-0,4%
Starch industry - Gluten industry	2 937	2 831	2 799	2 849	2 667	2 842	2 842	2 842	0,0%
Crackers, biscuits, industrial pastries, croissants...	1 280	1 242	1 288	1 200	1 233	1 232	1 232	1 210	-1,8%
Various uses, packing, pastry, malting industry	754	713	655	639	632	616	616	600	-2,6%
Distillery (incl. Biofuels)	1 600	1 560	1 560	1 560	1 638	1 600	1 600	1 600	0,0%
<i>Domestic human and industrial use, sub-total</i>	9 460	9 274	9 171	9 141	9 127	9 133	9 133	9 082	-0,6%
<i>Other domestic use</i>									
Compound feed industry	4 587	4 419	4 390	5 216	5 424	5 550	5 100	5 000	-9,9%
Seed	410	403	394	353	400	400	400	400	0,0%
Losses (estimated to 1% of marketed production)	326	339	345	370	393	333	312	314	-5,6%
Others	0	389	291	871	392	400	100	400	0,0%
<i>Other domestic use, sub-total</i>	5 323	5 550	5 420	6 810	6 609	6 683	5 912	6 114	-8,5%
<i>Domestic market use, total</i>	14 783	14 824	14 590	15 951	15 736	15 816	15 045	15 197	-3,9%
<i>Grains exports</i>									
European Union	7 175	6 807	7 965	7 803	6 259	9 268	8 057	7 932	-14,4%
Third-countries	9 906	12 221	11 368	12 623	4 971	8 117	8 500	8 750	7,8%
Overseas territories	92	122	106	127	122	125	115	116	-7,7%
<i>Grains exports, sub-total</i>	17 172	19 150	19 439	20 553	11 352	17 510	16 672	16 798	-4,1%
<i>Common wheat flour exports (grain value)</i>									
European Union	241	232	188	178	170	148	150	150	1,1%
Third-countries	453	451	354	298	259	142	200	200	41,3%
Food aid	30	30	30	30	30	30	30	30	0,0%
<i>Common wheat flour exports, sub-total (grain value)</i>	724	714	572	506	459	320	380	380	18,8%
<i>Exports, total</i>	17 896	19 863	20 011	21 059	11 811	17 830	17 052	17 178	-3,7%
<i>Market use, total</i>	32 678	34 688	34 602	37 010	27 546	33 646	32 098	32 374	-3,8%
MARKET ENDING STOCKS									
	2 901	2 400	2 850	3 337	2 944	2 971	2 461	2 404	-19,1%
<i>incl. Marketing entities ("collecteurs")</i>	2 227	1 753	1 873	2 403	2 250	2 279			
<i>incl. Compound feed industry</i>	139	112	118	133	156	145			
<i>incl. Milling industry</i>	394	381	397	423	397	374			
<i>incl. Starch industry</i>	64	60	88	82	91	77			
<i>incl. Elevators at ports</i>	77	94	374	296	50	189			
5-year average ending-stocks					2 754	2 934			
Available volumes beyond 5YA					190	37			
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	252	400	784	1 756	687	800			

Durum wheat

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2018/19	Change
						<i>Provisional Oct-18</i>	<i>Forecast Sept-18</i>	<i>Forecast Oct</i>	<i>18/19 / 17/18</i>
Information outside of the market S&D									
Area (1 000 ha)	437	336	287	319	401	370	355	354	-4,3%
Yield (qx/ha)	54,5	53,0	51,8	56,6	42,2	57,3	51,2	50,3	-12,3%
Production (1 000 t)	2 383	1 781	1 484	1 806	1 694	2 121	1 815	1 780	-16,1%
On-farm beginning stocks*	35	52	7	61	81	232	209	336	44,7%
On-farm feeding and other on-farm use*	52	6	18	83	94	50	50	50	0,0%
On-farm ending stocks*	52	7	61	81	102	336	253	398	18,5%
Marketed production as of 01. 09						1 071		872	-18,5%
% of forecast marketed production						54,4%		52,3%	-3,92%

* Tentative estimates.

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2018/19	Change
						<i>Provisional Oct-18</i>	<i>Forecast Sept-18</i>	<i>Forecast Oct</i>	<i>18/19 / 17/18</i>

MARKET SUPPLY									
Beginnig stocks on the market	153	274	100	88	165	276	385	385	39,8%
Marketed production ("collecte")	2 313	1 820	1 412	1 703	1 578	1 967	1 720	1 668	-15,2%
Imports	78	40	195	60	198	96	100	90	-6,3%
Adjustment	32	99	324	203	163	289			-100,0%
<i>Market supply, total</i>	<i>2 577</i>	<i>2 233</i>	<i>2 031</i>	<i>2 053</i>	<i>2 105</i>	<i>2 629</i>	<i>2 205</i>	<i>2 143</i>	<i>-18,5%</i>

MARKET USE									
<i>Domestic human and industrial use</i>									
Semolina industry	465	458	457	466	452	490	460	460	-6,1%
<i>Domestic human and industrial use, sub-total</i>	<i>465</i>	<i>458</i>	<i>457</i>	<i>466</i>	<i>452</i>	<i>490</i>	<i>460</i>	<i>460</i>	<i>-6,1%</i>
<i>Other domestic use</i>									
Compound feed industry	16	4	0	2	27	18	20	20	14,3%
Seed	41	35	40	45	40	40	40	40	0,0%
Losses (estimated to 1% of marketed production)	23	18	14	17	16	20	17	17	-15,2%
Others					118	0	100	200	
<i>Other domestic use, sub-total</i>	<i>80</i>	<i>57</i>	<i>55</i>	<i>64</i>	<i>201</i>	<i>77</i>	<i>177</i>	<i>277</i>	<i>258,5%</i>
<i>Domestic market use, total</i>	<i>545</i>	<i>515</i>	<i>512</i>	<i>530</i>	<i>653</i>	<i>567</i>	<i>637</i>	<i>737</i>	<i>29,9%</i>
<i>Grains exports</i>									
European Union	1 006	1 023	954	718	833	1 265	950	900	-28,8%
Third-countries	591	437	318	500	209	307	200	200	-35,0%
<i>Grains exports, sub-total</i>	<i>1 597</i>	<i>1 460</i>	<i>1 271</i>	<i>1 219</i>	<i>1 042</i>	<i>1 572</i>	<i>1 150</i>	<i>1 100</i>	<i>-30,0%</i>
<i>Durum wheat semolina & flour exports (grain value)</i>									
<i>Durum wheat semolina & flour exports, sub-total (grain value)</i>	<i>161</i>	<i>158</i>	<i>160</i>	<i>139</i>	<i>135</i>	<i>104</i>	<i>130</i>	<i>130</i>	<i>24,9%</i>
<i>Exports, total</i>	<i>1 758</i>	<i>1 618</i>	<i>1 431</i>	<i>1 358</i>	<i>1 177</i>	<i>1 676</i>	<i>1 280</i>	<i>1 230</i>	<i>-26,6%</i>
<i>Market use, total</i>	<i>2 303</i>	<i>2 133</i>	<i>1 943</i>	<i>1 888</i>	<i>1 829</i>	<i>2 243</i>	<i>1 917</i>	<i>1 967</i>	<i>-12,3%</i>

MARKET ENDING STOCKS									
	274	100	88	165	276	385	288	177	-1
<i>incl. Marketing entities ("collecteurs")</i>	210	62	62	124	245	344			
<i>incl. Compound feed industry</i>	1	0	0	0	1	1			
<i>incl. Semolina industry</i>	44	27	24	24	25	35			
<i>incl. Elevators at ports</i>	18	11	1	16	5	5			
5-year average ending-stocks					156	176	203	199	
Available volumes beyond 5YA					120	209	85	-22	
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	<i>52</i>	<i>7</i>	<i>61</i>	<i>81</i>	<i>102</i>	<i>336</i>	<i>253</i>	<i>398</i>	<i>18,5%</i>

Barley

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2018/19	Change
						<i>Provisional Oct-18</i>	<i>Forecast Sept-18</i>	<i>Forecast Oct-18</i>	<i>18/19 / 17/18</i>
Information outside of the market S&D									
Area (1 000 ha)	1 683	1 635	1 764	1 829	1 917	1 905	1 800	1 787	-6,2%
Yield (qx/ha)	67,4	63,1	66,5	71,2	54,4	63,5	64,2	63,2	-0,4%
Production (1 000 t)	11 341	10 315	11 729	13 028	10 435	12 095	11 554	11 298	-6,6%
On-farm beginning stocks*	43	44	134	357	403	200	200	200	0,0%
On-farm feeding and other on-farm use*	1 776	1 764	1 469	2 061	1 837	2 160	2 105	1 803	-16,5%
On-farm ending stocks*	44	134	357	403	251	200	200	200	0,0%
Marketed production as of 01. 09						6 823		6 779	-0,6%
% of forecast marketed production						68,7%		71,4%	4,0%
* Tentative estimates.									
1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2018/19	Change
						<i>Provisional Oct-18</i>	<i>Forecast Sept-18</i>	<i>Forecast Oct-18</i>	<i>18/19 / 17/18</i>
MARKET SUPPLY									
Beginning stocks on the market	955	1 265	1 127	1 155	1 291	1 072	1 514	1 514	41,2%
Marketed production ("collecte")	9 564	8 462	10 037	10 920	8 751	9 935	9 449	9 495	-4,4%
Imports	59	36	73	50	106	45	45	35	-23,1%
<i>Market supply, total</i>	<i>10 578</i>	<i>9 763</i>	<i>11 237</i>	<i>12 125</i>	<i>10 149</i>	<i>11 052</i>	<i>11 007</i>	<i>11 044</i>	<i>-0,1%</i>
MARKET USE									
<i>Domestic human and industrial uses</i>									
Malting industry	161	153	128	259	255	348	350	350	0,7%
Food industry	20	20	20	20	20	20	20	20	0,0%
<i>Domestic human and industrial use, sub-total</i>	<i>181</i>	<i>173</i>	<i>148</i>	<i>279</i>	<i>275</i>	<i>368</i>	<i>370</i>	<i>370</i>	<i>0,6%</i>
<i>Other domestic use</i>									
Compound feed industry	1 291	1 205	1 012	1 014	1 602	1 249	1 100	1 000	-19,9%
Seed	160	167	161	156	160	160	160	160	0,0%
Losses (estimated to 1% of marketed production)	96	85	100	109	131	99	94	95	-4,4%
Others	118	393	465	154	214	329	308	300	-8,7%
<i>Other domestic use, sub-total</i>	<i>1 664</i>	<i>1 849</i>	<i>1 739</i>	<i>1 433</i>	<i>2 108</i>	<i>1 837</i>	<i>1 663</i>	<i>1 555</i>	<i>-15,4%</i>
<i>Domestic market use, total</i>	<i>1 845</i>	<i>2 023</i>	<i>1 887</i>	<i>1 712</i>	<i>2 383</i>	<i>2 205</i>	<i>2 033</i>	<i>1 925</i>	<i>-12,7%</i>
<i>Grains exports</i>									
European Union	4 192	3 458	2 993	3 027	2 908	3 479	3 664	3 554	2,2%
Third-countries	1 771	1 612	3 635	4 644	2 358	2 489	3 000	3 100	24,6%
Overseas territories	15	18	11	13	15	24,110533	15,9871758	15,9559066	-33,8%
<i>Grains exports, sub-total</i>	<i>5 978</i>	<i>5 088</i>	<i>6 639</i>	<i>7 684</i>	<i>5 281</i>	<i>5 992</i>	<i>6 679</i>	<i>6 669</i>	<i>11,3%</i>
<i>Barley malt exports (grain value)</i>									
European Union	799	790	823	727	725	708	710	710	0,2%
Third-countries	690	735	734	711	688	634	630	660	4,1%
<i>Barley malt exports, sub-total (grain value)</i>	<i>1 490</i>	<i>1 524</i>	<i>1 557</i>	<i>1 438</i>	<i>1 413</i>	<i>1 342</i>	<i>1 340</i>	<i>1 370</i>	<i>2,1%</i>
<i>Exports, total</i>	<i>7 468</i>	<i>6 612</i>	<i>8 195</i>	<i>9 121</i>	<i>6 694</i>	<i>7 334</i>	<i>8 019</i>	<i>8 039</i>	<i>0</i>
<i>Market use, total</i>	<i>9 313</i>	<i>8 635</i>	<i>10 082</i>	<i>10 833</i>	<i>9 076</i>	<i>9 539</i>	<i>10 052</i>	<i>9 964</i>	<i>4,5%</i>
MARKET ENDING STOCKS									
<i>incl. Marketing entities ("collecteurs")</i>	<i>1 097</i>	<i>884</i>	<i>809</i>	<i>991</i>	<i>754</i>	<i>1 244</i>			
<i>incl. Compound feed industry</i>	<i>43</i>	<i>43</i>	<i>43</i>	<i>41</i>	<i>59</i>	<i>62</i>			
<i>incl. Malting industry</i>	<i>95</i>	<i>104</i>	<i>106</i>	<i>120</i>	<i>159</i>	<i>93,266</i>			
<i>incl. Elevators at ports</i>	<i>31</i>	<i>97</i>	<i>197</i>	<i>140</i>	<i>100</i>	<i>114</i>			
5-year average ending-stocks					1 159	1 182	1 232	1 232	
Available volumes beyond 5YA					-87	332	-277	-153	
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	<i>44</i>	<i>134</i>	<i>357</i>	<i>403</i>	<i>251</i>	<i>200</i>	<i>200</i>	<i>200</i>	<i>-28,7%</i>

Maize / Corn (full-maturity grain)

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18 <i>Provisional Oct-18</i>	2018/19 <i>Forecast Sept-18</i>	2018/19 <i>Forecast Oct-18</i>	Change <i>18/19 / 17/18</i>
Information outside of the market S&D									
Area (1 000 ha)	1 674	1 763	1 764	1 559	1 368	1 327	1 319	1 310	-1,3%
Yield (qx/ha)	91,6	82,1	101,8	83,8	82,2	102,2	88,5	87,8	-14,1%
Production (1 000 t)	15 341	14 481	17 957	13 059	11 251	13 568	11 676	11 498	-15,3%
Marketed production as of 01.05						378		504	33,2%
% of forecast marketed production						3,2%		4,9%	53,9%
* Tentative estimates.									
1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18 <i>Provisional Oct-18</i>	2018/19 <i>Forecast Sept-18</i>	2018/19 <i>Forecast Oct-18</i>	Change <i>18/19 / 17/18</i>
MARKET SUPPLY									
Beginning stocks on the market	2 445	2 470	2 388	2 970	2 485	1 950	2 549	2 549	30,7%
Marketed production ("collecte")	13 628	12 573	16 238	12 052	9 738	11 974	10 527	10 362	-13,5%
Imports	475	587	414	412	574	605	750	750	0
<i>Market supply, total</i>	<i>16 548</i>	<i>15 629</i>	<i>19 040</i>	<i>15 434</i>	<i>12 797</i>	<i>14 528</i>	<i>13 826</i>	<i>13 662</i>	<i>-6,0%</i>
MARKET USE									
<i>Domestic human and industrial use</i>									
Starch industry	2 252	2 289	2 294	2 259	2 269	2 192	2 200	2 200	0,4%
Semolina industry	125	135	127	126	135	95	95	95	0,0%
Distillery (incl. Biofuels)	521	536	518	474	515	578	578	578	0,0%
<i>Domestic human and industrial use, sub-total</i>	<i>2 898</i>	<i>2 960</i>	<i>2 939</i>	<i>2 859</i>	<i>2 919</i>	<i>2 865</i>	<i>2 873</i>	<i>2 873</i>	<i>0,3%</i>
<i>Other domestic use</i>									
Compound feed industry	3 492	3 531	3 701	2 773	2 282	2 479	3 000	3 200	29,1%
Seed	108	85	99	94	90	90	90	90	0,0%
Losses (estimated to 1% of marketed production)	136	126	162	121	97	120	105	104	-13,5%
Others	693	1 070	921	766	767	1 109	700	900	-18,9%
<i>Other domestic use, sub-total</i>	<i>4 429</i>	<i>4 812</i>	<i>4 883</i>	<i>3 753</i>	<i>3 237</i>	<i>3 798</i>	<i>3 895</i>	<i>4 294</i>	<i>13,1%</i>
<i>Domestic market use, total</i>	<i>7 328</i>	<i>7 771</i>	<i>7 822</i>	<i>6 612</i>	<i>6 156</i>	<i>6 663</i>	<i>6 768</i>	<i>7 167</i>	<i>7,6%</i>
<i>Grains exports</i>									
European Union	5 874	4 723	7 516	5 620	4 126	4 904	4 113	4 113	-16,1%
Third-countries	524	402	371	354	195	142	120	120	-15,4%
Overseas territories	120	96	124	129	120	92,113967	120	120	30,3%
<i>Grains exports, sub-total</i>	<i>6 518</i>	<i>5 221</i>	<i>8 011</i>	<i>6 103</i>	<i>4 441</i>	<i>5 138</i>	<i>4 353</i>	<i>4 353</i>	<i>-15,3%</i>
<i>Maize / Corn semolina and flour exports (grain value)</i>									
<i>Maize / Corn semolina & flour exports, sub-total (grain value)</i>	<i>233</i>	<i>250</i>	<i>237</i>	<i>234</i>	<i>250</i>	<i>178</i>	<i>180</i>	<i>180</i>	<i>1,1%</i>
<i>Exports, total</i>	<i>6 750</i>	<i>5 471</i>	<i>8 247</i>	<i>6 337</i>	<i>4 691</i>	<i>5 316</i>	<i>4 533</i>	<i>4 533</i>	<i>-14,7%</i>
<i>Market use, total</i>	<i>14 078</i>	<i>13 242</i>	<i>16 069</i>	<i>12 949</i>	<i>10 847</i>	<i>11 979</i>	<i>11 301</i>	<i>11 700</i>	<i>-2,3%</i>
MARKET ENDING STOCKS									
<i>incl. Marketing entities ("collecteurs")</i>	<i>2 276</i>	<i>2 310</i>	<i>2 151</i>	<i>2 764</i>	<i>2 271</i>	<i>1 779</i>	<i>2 357</i>		
<i>incl. Compound feed industry</i>	<i>90</i>	<i>87</i>	<i>93</i>	<i>85</i>	<i>89</i>	<i>93</i>	<i>91</i>		
<i>incl. Starch industry</i>	<i>50</i>	<i>64</i>	<i>53</i>	<i>66</i>	<i>73</i>	<i>63</i>	<i>67</i>		
<i>incl. Semolina industry</i>	<i>6</i>	<i>7</i>	<i>7</i>	<i>8</i>	<i>9</i>	<i>5</i>	<i>7</i>		
<i>incl. Elevators at ports</i>	<i>23</i>	<i>2</i>	<i>83</i>	<i>47</i>	<i>43</i>	<i>10</i>	<i>27</i>		
<i>5-year average ending-stocks</i>						<i>2 551</i>	<i>2 452</i>	<i>2 468</i>	
<i>Available volumes beyond 5YA</i>						<i>-601</i>	<i>-17</i>	<i>-41</i>	