Common wheat

Balance sheets(Assessments) published subject to a good appreciation of the impact of the strike SNCF(FRENCH NATIONAL RAILWAY COMPANY)

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 *Provisional June-18*	2017/18 *Forecast May-18*	2017/18 *Forecast June-18*	Change *17/18 / 16/17*
Information outside of the market S&D								
Area (1 000 ha)	4 861	4 984	5 010	5 159	5 132	4 963	4 963	-3,3%
Yield (qx/ha)	73,0	74,0	74,8	79,3	53,7	73,7	73,7	37,2%
Production (1 000 t)	35 503	36 871	37 466	40 910	27 560	36 561	36 561	32,7%
On-farm beginning stocks*	235	252	400	784	1 756	682	687	-60,9%
On-farm feeding and other on-farm use*	2 913	2 849	2 587	2 928	2 436	3 028	3 079	26,4%
On-farm ending stocks*	252	400	784	1 756	687	1 200	1 200	74,6%
Marketed production as of 01. 05					24 356	28 627	30 388	24,8%
% of forecast marketed production					93,0%	86,7%	92,2%	-0,9%

* Tentative estimates.

1 000 t	**2012/13**	**2013/14**	**2014/15**	**2015/16**	**2016/17** *Provisional June-18*	**2017/18** *Forecast May-18*	**2017/18** *Forecast June-18*	Change *17/18 / 16/17*
MARKET SUPPLY								
Beginnig stocks on the market	2 281	2 901	2 400	2 850	3 337	2 944	2 944	-11,8%
Marketed production ("collecte")	32 573	33 873	34 495	37 011	26 192	33 015	32 969	25,9%
Imports	344	256	504	435	912	330	360	-60,5%
Other ingredients	69	57	53	51	50	50	50	0,0%
Adjustment	312							
Market supply, total	*35 579*	*37 087*	*37 452*	*40 347*	*30 491*	*36 339*	*36 323*	19,1%
MARKET USE								
Domestic human and industrial use								
Bread-making flour	2 888	2 929	2 869	2 894	2 957	2 900	2 900	-1,9%
Starch industry - Gluten industry	2 937	2 831	2 799	2 849	2 667	2 850	2 850	6,9%
Crackers, biscuits, industrial pastries, croissants…	1 280	1 242	1 288	1 200	1 233	1 260	1 260	2,2%
Various uses, packing, pastry, malting industry	754	713	655	639	632	610	610	-3,5%
Distillery (incl. Biofuels)	1 600	1 560	1 560	1 560	1 638	1 600	1 600	-2,3%
Domestic human and industrial use, sub-total	*9 460*	*9 274*	*9 171*	*9 141*	*9 127*	*9 220*	*9 220*	1,0%
Other domestic use								
Compound feed industry	4 587	4 419	4 390	5 216	5 424	5 550	5 550	2,3%
Seed	410	403	394	353	400	400	400	0,0%
Losses (estimated to 1% of marketed production)	326	339	345	370	393	330	330	-16,1%
Others	0	389	291	871	404	400	400	-0,9%
Other domestic use, sub-total	*5 323*	*5 550*	*5 420*	*6 810*	*6 621*	*6 680*	*6 680*	0,9%
Domestic market use, total	*14 783*	*14 824*	*14 590*	*15 951*	*15 748*	*15 900*	*15 900*	1,0%
Grains exports								
European Union	7 175	6 807	7 965	7 803	6 259	9 072	9 027	44,2%
Third-coutries	9 906	12 221	11 368	12 623	4 971	8 400	8 400	69,0%
Overseas territories	92	122	106	127	110	110	110	0,0%
Grains exports, sub-total	*17 172*	*19 150*	*19 439*	*20 553*	*11 340*	*17 582*	*17 537*	54,6%
Common wheat flour exports (grain value)								
European Union	241	232	188	178	170	140	140	-17,5%
Third-countries	453	451	354	298	259	160	160	-38,3%
Food aid	30	30	30	30	30	30	30	0,0%
Common wheat flour exports, sub-total (grain value)	*724*	*714*	*572*	*506*	*459*	*330*	*330*	-28,1%
Exports, total	*17 896*	*19 863*	*20 011*	*21 059*	*11 799*	*17 912*	*17 867*	51,4%
Market use, total	*32 678*	*34 688*	*34 602*	*37 010*	*27 547*	*33 812*	*33 767*	22,6%
MARKET ENDING STOCKS	**2 901**	**2 400**	**2 850**	**3 337**	**2 944**	**2 527**	**2 556**	-13,2%
incl. Marketing entities ("collecteurs")	2 227	1 753	1 873	2 403	*2 250*			
incl. Compound feed industry	139	112	118	133	*156*			
incl. Milling industry	394	381	397	423	*397*			
incl. Starch industry	64	60	88	82	*91*			
incl. Elevators at ports	77	94	374	296	*50*			
5-year average ending-stocks					2 754	2 886	2 886	
Available volumes beyond 5YA					190	-360	-330	
(outside of the market S&D) reminder: On-farm ending stocks	*252*	*400*	*784*	*1 756*	*687*	*1 200*	*1 200*	*74,6%*

Durum wheat

1 000 t	2012/13	2013/14	2014/15	2015/16	2017/18 Provisional June-18	2017/18 Forecast May-18	2017/18 Forecast June-18	Change 17/18 / 16/17
Information outside of the market S&D								
Area (1 000 ha)	437	336	287	319	401	370	370	-7,6%
Yield (qx/ha)	54,5	53,0	51,8	56,6	42,2	57,3	57,3	35,6%
Production (1 000 t)	2 383	1 781	1 484	1 806	1 694	2 121	2 121	25,2%
On-farm beginning stocks*	35	52	7	61	81	102	102	27,0%
On-farm feeding and other on-farm use*	52	6	18	83	94	50	50	-47,1%
On-farm ending stocks*	52	7	61	81	102	218	200	95,8%
Marketed production as of 01. 05					1 453	1 734	1 836	26,4%
% of forecast marketed production					92,1%	88,7%	93,0%	1,04%

* Tentative estimates.

1 000 t	2012/13	2013/14	2014/15	2015/16	2017/18 Provisional June-18	2017/18 Forecast May-18	2017/18 Forecast June-18	Change 17/18 / 16/17
MARKET SUPPLY								
Beginnig stocks on the market	153	274	100	88	165	276	276	66,7%
Marketed production ("collecte")	2 313	1 820	1 412	1 703	1 578	1 956	1 973	25,1%
Imports	78	40	195	60	198	110	110	-44,6%
Adjustment	32	99	324	203	163			
Market supply, total	*2 577*	*2 233*	*2 031*	*2 053*	*2 105*	*2 341*	*2 359*	12,1%
MARKET USE								
Domestic human and industrial use								
Semolina industry	465	458	457	466	452	460	460	1,8%
Domestic human and industrial use, sub-total	*465*	*458*	*457*	*466*	*452*	*460*	*460*	1,8%
Other domestic use								
Compound feed industry	16	4	0	2	27	17	20	-25,9%
Seed	41	35	40	45	40	40	40	0,0%
Losses (estimated to 1% of marketed production)	23	18	14	17	16	20	20	25,1%
Others					118	0	0	
Other domestic use, sub-total	*80*	*57*	*55*	*64*	*201*	*77*	*80*	-60,3%
Domestic market use, total	*545*	*515*	*512*	*530*	*653*	*537*	*540*	-17,3%
Grains exports								
European Union	1 006	1 023	954	718	833	1200	1200	44,0%
Third-coutries	591	437	318	500	209	330	310	48,6%
Grains exports, sub-total	1 597	1 460	1 271	1 219	1 042	1 530	1 510	45,0%
Durum wheat semolina & flour exports (grain value)								
Durum wheat semolina & flour exports, sub-total (grain value)	161	158	160	139	135	130	130	-3,7%
Exports, total	*1 758*	*1 618*	*1 431*	*1 358*	*1 177*	*1 660*	*1 640*	39,4%
Market use, total	*2 303*	*2 133*	*1 943*	*1 888*	*1 829*	*2 197*	*2 180*	19,2%
MARKET ENDING STOCKS	**274**	**100**	**88**	**165**	**276**	**145**	**179**	**-35,0%**
incl. Marketing entities ("collecteurs")	210	62	62	124	*245*			
incl. Compound feed industry	1	0	0	0	*1*			
incl. Semolina industry	44	27	24	24	*25*			
incl. Elevators at ports	18	11	1	16	*5*			
5-year average ending-stocks					156	180	180	
Available volumes beyond 5YA					120	-36	-1	
(outside of the market S&D) reminder: On-farm ending stocks	*52*	*7*	*61*	*81*	*102*	*218*	*200*	*95,8%*

Barley

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 *Provisional June-18*	2017/18 *Forecast May-18*	2017/18 *Forecast June-18*	Change *17/18 / 16/17*
Information outside of the market S&D								
Area (1 000 ha)	1 683	1 635	1 764	1 829	1 917	1 908	1 908	-0,5%
Yield (qx/ha)	67,4	63,1	66,5	71,2	54,4	63,3	63,3	16,3%
Production (1 000 t)	11 341	10 315	11 729	13 028	10 435	12 079	12 079	15,8%
On-farm beginning stocks*	43	44	134	357	403	251	251	-37,9%
On-farm feeding and other on-farm use*	1 776	1 764	1 469	2 061	1 837	2 085	2 092	13,9%
On-farm ending stocks*	44	134	357	403	251	200	200	-20,2%
Marketed production as of 01. 05					8 147	9 288	9 574	17,5%
% of forecast marketed production					93,1%	92,5%	95,4%	2,5%

* Tentative estimates.

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 *Provisional June-18*	2017/18 *Forecast May-18*	2017/18 *Forecast June-18*	Change *17/18 / 16/17*
MARKET SUPPLY								
Beginnig stocks on the market	955	1 265	1 127	1 155	1 291	1 072	1 072	-17,0%
Marketed production ("collecte")	9 564	8 462	10 037	10 920	8 751	10 044	10 037	14,7%
Imports	59	36	73	50	106	40	42	-60,5%
Market supply, total	*10 578*	*9 763*	*11 237*	*12 125*	*10 149*	*11 157*	*11 151*	9,9%
MARKET USE								
Domestic human and industrial uses								
Malting industry	161	153	128	259	255	300	310	21,4%
Food industry	20	20	20	20	20	20	20	0,0%
Domestic human and industrial use, sub-total	*181*	*173*	*148*	*279*	*275*	*320*	*330*	19,9%
Other domestic use								
Compound feed industry	1 291	1 205	1 012	1 014	1 602	1 300	1 300	-18,9%
Seed	160	167	161	156	160	160	160	0,0%
Losses (estimated to 1% of marketed production)	96	85	100	109	131	100	100	-23,5%
Others	118	393	465	154	214	250	250	16,6%
Other domestic use, sub-total	*1 664*	*1 849*	*1 739*	*1 433*	*2 108*	*1 810*	*1 810*	-14,1%
Domestic market use, total	*1 845*	*2 023*	*1 887*	*1 712*	*2 383*	*2 130*	*2 140*	-10,2%
Grains exports								
European Union	4 192	3 458	2 993	3 027	2 908	3 417	3 444	18,4%
Third-coutries	1 771	1 612	3 635	4 644	2 358	3 100	2 800	18,7%
Overseas territories	15	18	11	13	15	15	15	0,0%
Grains exports, sub-total	*5 978*	*5 088*	*6 638*	*7 684*	*5 281*	*6 532*	*6 259*	18,5%
Barley malt exports (grain value)								
European Union	799	790	823	727	725	720	720	-0,7%
Third-coutries	690	735	734	711	688	650	630	-8,4%
Barley malt exports, sub-total (grain value)	*1 490*	*1 524*	*1 557*	*1 438*	*1 413*	*1 370*	*1 350*	-4,4%
Exports, total	*7 468*	*6 612*	*8 195*	*9 121*	*6 694*	*7 902*	*7 609*	13,7%
Market use, total	*9 313*	*8 635*	*10 082*	*10 833*	*9 076*	*10 032*	*9 749*	7,4%
MARKET ENDING STOCKS	**1 265**	**1 127**	**1 155**	**1 291**	**1 072**	**1 124**	**1 403**	30,8%
incl. Marketing entities ("collecteurs")	1 097	884	809	991	*754*			
incl. Compound feed industry	43	43	43	41	*59*			
incl. Malting industry	95	104	106	120	*159*			
incl. Elevators at ports	31	97	197	140	*100*			
5-year average ending-stocks					1 159	1 182	1 182	
Available volumes beyond 5YA					-87	-58	221	
(outside of the market S&D) reminder: On-farm ending stocks	*44*	*134*	*357*	*403*	*251*	*200*	*200*	*-20,2%*

Maize / Corn (full-maturity grain)

1 000 t	2012/13	2013/14	2014/15	2015/16	2016/17 Provisional June-18	2017/18 Forecast May-18	2017/18 Forecast June-18	Change 17/18 / 16/17
Information outside of the market S&D								
Area (1 000 ha)	1 674	1 763	1 764	1 559	1 368	1 334	1 334	-2,5%
Yield (qx/ha)	91,6	82,1	101,8	83,8	82,2	101,4	101,4	23,3%
Production (1 000 t)	15 341	14 481	17 957	13 059	11 251	13 528	13 528	20,2%
Marketed production as of 01.05					9 060	10 714	11 030	21,7%
% of forecast marketed production					93,0%	90,2%	92,7%	-0,3%
1 000 t								
MARKET SUPPLY								
Beginnig stocks on the market	2 445	2 470	2 388	2 970	2 485	1 950	1 950	-21,5%
Marketed production ("collecte")	13 628	12 573	16 238	12 052	9 738	11 878	11 897	22,2%
Imports	475	587	414	412	574	550	590	2,8%
Market supply, total	*16 548*	*15 629*	*19 040*	*15 434*	*12 797*	*14 378*	*14 437*	12,8%
MARKET USE								
Domestic human and industrial use								
Starch industry	2 252	2 289	2 294	2 259	2 269	2 250	2 200	-3,0%
Semolina industry	125	135	127	126	135	100	100	-25,9%
Distillery (incl. Biofuels)	521	536	518	474	515	515	515	0,0%
Domestic human and industrial use, sub-total	*2 898*	*2 960*	*2 939*	*2 859*	*2 919*	*2 865*	*2 815*	-3,6%
Other domestic use								
Compound feed industry	3 492	3 531	3 701	2 773	2 282	2 450	2 450	7,4%
Seed	108	85	99	94	90	90	90	0,0%
Losses (estimated to 1% of marketed production)	136	126	162	121	97	119	119	22,2%
Others	693	1 070	921	766	768	700	700	-8,8%
Other domestic use, sub-total	*4 429*	*4 812*	*4 883*	*3 753*	*3 237*	*3 359*	*3 359*	3,8%
Domestic market use, total	*7 328*	*7 771*	*7 822*	*6 612*	*6 156*	*6 224*	*6 174*	0,3%
Grains exports								
European Union	5 874	4 723	7 516	5 620	4 126	4 997	4 962	20,3%
Third-coutries	524	402	371	354	195	150	150	-23,1%
Overseas territories	120	96	124	129	120	120	120	0,0%
Grains exports, sub-total	*6 518*	*5 221*	*8 011*	*6 103*	*4 441*	*5 267*	*5 232*	17,8%
Maize / Corn semolina and flour exports (grain value)								
Maize / Corn semolina & flour exports, sub-total (grain value)	233	250	237	234	250	190	190	-24,0%
Exports, total	6 750	5 471	8 247	6 337	4 691	5 457	5 422	15,6%
Market use, total	*14 078*	*13 242*	*16 069*	*12 949*	*10 847*	*11 680*	*11 596*	6,9%
MARKET ENDING STOCKS	**2 470**	**2 388**	**2 970**	**2 485**	**1 950**	**2 698**	**2 841**	45,7%
incl. Marketing entities ("collecteurs")	2 310	2 151	2 764	2 271	*1 779*			
incl. Compound feed industry	87	93	85	89	*93*			
incl. Starch industry	64	53	66	73	*63*			
incl. Semolina industry	7	7	8	9	*5*			
incl. Elevators at ports	2	83	47	43	*10*			
5-year average ending-stocks					2 551	2 452	2 452	**-3,9%**
Available volumes beyond 5YA					-601	246	389	-164,7%